

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

**NOTICE OF HEARING ON EMERGENCY MOTION TO EXTEND THE DEADLINES
FOR (I) THE BID PROCEDURES ORDER AND (II) THE SOLICITATION
PROCEDURES MOTION**

PLEASE TAKE NOTICE that, on January 20, 2025, the Statutory Unsecured Claimholders' Committee (the "Committee") filed its *Emergency Motion to Extend the Deadlines for (I) the Bid Procedures Order and (II) the Solicitation Procedures Motion* [Docket No. 1022] (the "Motion to Extend").

PLEASE TAKE FURTHER NOTICE that a hearing (the "Hearing") to consider the Motion to Extend is scheduled for **January 27, 2025 at 9:00 a.m. (prevailing Central Time)**, before the Honorable Alfredo R. Pérez at the United States Bankruptcy Court for the Southern District of Texas.

PLEASE TAKE FURTHER NOTICE that parties may appear in person or by remote participation at the Hearing. For those that wish to participate in person, the Hearing will be conducted in Courtroom 400, 4th floor, 515 Rusk Street, Houston, TX 77002. For those who wish to participate remotely, the audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference

¹ A complete list of the Debtors (as defined below) in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors' service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

room number. Judge Pérez's conference code is 282694. Video communication will be by use of the GoToMeeting Platform. Connect via the free GoToMeeting application or click the link on Judge Pérez's home page (<https://meet.goto.com/JudgePerez>) on the Southern District of Texas website. The meeting code is "JudgePérez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your electronic appearance, click the "Electronic Appearance" link on Judge Pérez's home page. Select the case name, complete the required fields, and click "Submit" to complete your appearance.

Respectfully submitted,

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of Wellpath Holdings, Inc., et al.*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on January 21, 2025, the foregoing document was electronically filed with the court using the CM/ECF system, which sent notification to all parties of interest participating in the CM/ECF System.

/s/ Nicholas Zluticky
Nicholas Zluticky
Counsel for the Committee