

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Pride Group Holdings Inc., *et al.*¹

Debtors in Foreign Proceedings.

Chapter 15

Case No. 24-10632 (CTG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, JACK LAWRENCE, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 14, 2025, I caused to be served the *slipsheet* “Notice of Proposed Sale of Available U.S. Assets,” dated January 14, 2025, *related to Docket No. 316*, a copy of which is annexed hereto as Exhibit A, by causing true and correct copies to be:
 - a. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B, and
 - b. delivered via electronic mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Jack Lawrence
Jack Lawrence

¹ The last four digits of Debtor Pride Group Holdings Inc.’s Canadian business number are 6399. Due to the large number of debtors in these chapter 15 cases, a complete list of the debtor entities and the last four digits of their unique identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing agent at <https://dm.epiq11.com/pridegroup>. The Debtors’ service address for the purposes of these chapter 15 cases is 1450 Meyerside, Suite 401, Mississauga, Ontario, L5T 2N5, Canada.

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Pride Group Holdings Inc., *et al.*¹

Debtors in Foreign Proceedings.

Chapter 15

Case No. 24-10632 (CTG)

(Jointly Administered)

Re: D.I. 197

NOTICE OF PROPOSED SALE OF AVAILABLE U.S. ASSETS

PLEASE TAKE NOTICE that on March 27, 2024, Randall Benson, solely in his capacity as the duly authorized foreign representative (the “Foreign Representative”) of the above-captioned debtors (collectively, the “Debtors”) in the Canadian proceedings (the “CCAA Proceedings”) commenced under the Companies’ Creditors Arrangement Act, R.S.C. 1985 c. C-36, pending before the Ontario Superior Court of Justice (Commercial List) in Ontario, Canada, Court File No. CV-24-00717340-00CL (the “Canadian Court”), and that on April 1, 2024 filed the *Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code* [D.I. 2] (as amended on April 23, 2024 [D.I. 120], the “Amended Verified Petition”) and the form chapter 15 petitions for the Initial Debtors (together with the form chapter 15 petitions for the Additional Debtors filed on April 15, 2024 and the Amended Verified Petition, the “Chapter 15 Petitions”) pursuant to chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that on May 2, 2024, the Court entered an order granting recognition of the CCAA Proceedings and related relief sought in the Chapter 15 Petitions [D.I. 152] (the “Recognition Order”).

PLEASE TAKE FURTHER NOTICE that on June 7, 2024, the Court entered the *Order (I) Approving the Sale Procedures and Sale Notice, (II) Authorizing the Sale of the Debtors’ U.S. Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, and (III) Granting Related Relief* [D.I. 197] (the “Sale Procedures Order”),² which authorizes the sale of the Debtors’ assets located within the territorial jurisdiction of the United States pursuant to the procedures set forth in the Sale Procedures Order.

PLEASE TAKE FURTHER NOTICE that pursuant to the Sale Procedures Order, the Foreign Representative seeks authority from the Court for the Debtors to consummate the sale of

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² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Sale Procedures Order.

the Debtors' assets located within the territorial jurisdiction of the United States (the "Sale") pursuant to the asset purchase agreement (the "APA") attached to this Sale Notice as **Exhibit A**. The material terms of the APA are described below:

- **Available U.S. Assets Being Sold**: all rights, title and interests of Debtor Highway 46 McFarland Holding Corp. (the "**Seller**") in and to the real property located at 31992 Highway 46, McFarland, CA 93250 and all other property described in Section 1.01 of the APA (collectively referred to as the "**Property**"):
- **Purchaser**: Gill Group of Companies, LLC (the "**Purchaser**").
- **Purchase Price**: US\$3,100,000 (the "**Purchase Price**").
- **Terms of Payment**: Purchaser has made an earnest money deposit in the amount of US\$155,000 to First American Title Insurance Company, as Escrow Agent for Ernst & Young Inc., the Debtors' Canadian Court-appointed monitor (the "**Monitor**"), to be held in trust upon execution of the APA. The Purchaser will pay the balance of the Purchase Price in cash at closing (subject to adjustments).
- **Marketing Efforts**:
 - As set forth in the Foreign Representative Declaration, on April 30, 2024, the Seller, as directed by the CRO in consultation with the Monitor, retained Colliers Tingey International, Inc. to publicly list the Property for sale. The marketing process generated three offers for the Property over the course of its listing.
 - After reviewing all offers submitted on the Property, the Seller determined that the Purchaser's offer of \$3,100,000 was the highest and best offer based on (i) total value offered, (ii) the terms and conditions of the offer and (iii) Purchaser's assurances that the Sale would close, which culminated in the APA between the Seller and Purchaser. The Seller, in consultation with the CRO and the Monitor, determined that additional marketing efforts would be unlikely to yield an offer that is a higher and better offer than the Purchaser's offer under the circumstances.
- **Known Liens**: As of the date hereof, Roynat Inc., as the mortgagee, and the DIP Agent (as defined in the Recognition Order), have liens on the Property. There are no other known liens on the Property.
- **Consent by Known Holders of Liens**: Roynat Inc., as the mortgagee, and the DIP Agent have consented to the Sale of the Property.
- **Other Material Terms**: N/A.

PLEASE TAKE FURTHER NOTICE that the Foreign Representative requests entry of the proposed order attached to this notice as **Exhibit B** (the “Proposed Order”) authorizing the consummation of the Sale and granting relief pursuant to sections 363(f) and 363(m) of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that in support of the relief requested in the Proposed Order, the Foreign Representative submits the *Declaration of Foreign Representative* attached to this Sale Notice as **Exhibit C** (the “Foreign Representative Declaration”).

PLEASE TAKE FURTHER NOTICE that consistent with the Sale Procedures Order and the Foreign Representative Declaration, if the Court enters an order granting relief under section 363(f) of the Bankruptcy Code, upon closing of the Sale, the Available U.S. Assets shall be transferred free and clear of all liens, claims, encumbrances and other interests, with such liens, claims, encumbrances and other interests attaching to the sale proceeds with the same validity, priority, force, and effect such liens, claims, encumbrances and other interests had on the property immediately prior to the Sale.

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response, answer, or objection to the Sale must do so pursuant to the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, and such response, answer, or objection must (i) be in writing, (ii) set forth in detail the factual and legal bases therefor, (iii) be filed with the United States Bankruptcy Court for the District of Delaware, Office of the Clerk of the Court, 824 Market Street, Wilmington, Delaware 19801, and (iv) served upon counsel for the Foreign Representative, Linklaters LLP, 1290 Avenue of the Americas, New York, New York 10104 (Attention: Penelope J. Jensen, Esq. and Christopher J. Hunker, Esq.) and Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market St., 16th Floor, P.O. Box 1347, Wilmington, Delaware 19801 (Attention: Derek C. Abbott, Esq. and Andrew R. Remming, Esq.), so as to be actually received on or before **January 21, 2025**.³

PLEASE TAKE FURTHER NOTICE that if no response or objection is timely filed and served as provided above, the Proposed Order may be entered by the Court without further notice or a hearing.

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³ In accordance with the Sale Procedures Order, the Foreign Representative must provide: (i) seven (7) days’ notice with respect to any Sale with an aggregate sale price less than US\$7,000,000 and (ii) twenty-one (21) days’ notice with respect to any Sale with an aggregate sale price greater than or equal to US\$7,000,000.

Dated: January 14, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Austin T. Park

Derek C. Abbott (No. 3376)
Andrew R. Remming (No. 5120)
Clint M. Carlisle (No. 7313)
Austin T. Park (No. 7247)
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- and -

LINKLATERS LLP

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Christopher J. Hunker, Esq. (admitted *pro hac vice*)
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Attorneys for the Foreign Representative

Exhibit A

APA

[This exhibit has been omitted from this service copy of the Notice due to its length. Copies of this Notice with this exhibit included may be obtained free of charge on the docket report maintained on the website of the Debtors' noticing agent at <https://dm.epiq11.com/case/pridegroup/dockets>. A copy of the Notice with this exhibit included may also be requested by emailing the Debtors' noticing agent at TPine@epiqglobal.com.]

Exhibit B

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Pride Group Holdings Inc., et al.¹

Debtors in Foreign Proceedings.

Chapter 15

Case No. 24-10632 (CTG)

(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING SALE OF AVAILABLE
U.S. ASSETS FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES AND
OTHER INTERESTS IN ACCORDANCE WITH THE SALE PROCEDURES ORDER**

Upon the *Notice of Proposed Sale of Available U.S. Assets* (the “Sale Notice”) and the *Declaration of Foreign Representative* attached to the Sale Notice as Exhibit C (the “Foreign Representative Declaration”) in support of entry of an order (this “Order”) authorizing the sale of the Available U.S. Assets (the “Sale”) under the asset purchase agreement dated December 4, 2024 (as may be further amended from time to time, the “APA”) by and between Highway 46 McFarland Holding Corp., as seller, and Gill Group of Companies, LLC, as purchaser (the “Purchaser”), pursuant to the *Order (I) Approving the Sale Procedures and Sale Notice, (II) Authorizing the Sale of the Debtors’ U.S. Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, and (III) Granting Related Relief* [D.I. 197] (the “Sale Procedures Order”);² and upon this Court’s review and consideration of the Foreign Representative Declaration; and, if necessary, this Court having held a hearing to consider the relief requested in this Order (the “Hearing”); and due and proper notice of the Sale Notice having been provided and no other or further notice being

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² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Sale Procedures Order.

necessary or required; and no objections or other responses having been filed that have not been overruled, withdrawn, or otherwise resolved; and all interested parties having had an opportunity to be heard at the Hearing, if any; and after due deliberation and sufficient cause appearing therefor,

THIS COURT HEREBY FINDS AND DETERMINES THAT:

A. The findings and conclusions set forth herein constitute this Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052 and made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

B. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012.

C. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P).

D. Venue is proper in this district pursuant to 28 U.S.C. § 1410.

E. Good and sufficient notice of the relief granted by this Order has been given in accordance with the Sale Procedures Order. Notice of the Sale was good, sufficient and appropriate under the circumstances and provided a reasonable opportunity to object or be heard regarding the relief granted by this Order to parties entitled to notice pursuant to the Bankruptcy Rules and the Local Rules. No further notice of the Sale is required.

F. The Foreign Representative has demonstrated that the Sale is a reasonable exercise of the Foreign Representative's business judgment and is in the best interests of the Debtors, their creditors and other parties in interest. Sound business reasons exist for the Sale.

G. The transfer of the Available U.S. Assets to the Purchaser pursuant to the APA shall be legal, valid and effective and shall vest the Purchaser with all right, title and interest of the Debtors to the Available U.S. Assets free and clear of all liens, claims, encumbrances and other interests. One or more of the standards set forth in sections 363(f)(1)-(5) of the Bankruptcy Code have been satisfied.

H. The Purchaser is a good faith purchaser for value, is entitled to all of the protections afforded under section 363(m) of the Bankruptcy Code and has otherwise acted in good faith in connection with the Sale. Specifically, (a) the Purchaser is not an “insider” of the Debtors, as that term is defined in the Bankruptcy Code; (b) the Sale was negotiated at arm’s-length and in good faith; (c) the Purchaser did not in any way induce or cause the filing of these Chapter 15 Cases; (d) the consideration provided by the Purchaser under the Sale is fair and reasonable; and (e) the Sale is not the result of fraud or collusion. Neither the Foreign Representative nor the Purchaser has engaged in any conduct that would cause or permit the Sale to be avoided or result in the imposition of any costs or damages under section 363(n) of the Bankruptcy Code.

I. The entry of this Order is in the best interests of the Debtors, their creditors and all other parties in interest in these Chapter 15 Cases;

NOW THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Sale is approved as set forth herein.
2. Pursuant to sections 363(b) and 363(f) of the Bankruptcy Code, the Foreign Representative is authorized to transfer the Available U.S. Assets to the Purchaser pursuant to the terms of the APA with all right, title and interest in the Available U.S. Assets free and clear of all liens, claims, encumbrances and other interests. Any liens, claims, encumbrances and other interests in the Available U.S. Assets shall attach to the proceeds of the Sale in the order of priority and with the same validity, force and effect that they have as against the Available U.S. Assets

immediately prior to the Sale. The APA is hereby approved, and the Foreign Representative is authorized to take all actions necessary to consummate the Sale.

3. The Purchaser is a good faith buyer within the meaning of section 363(m) of the Bankruptcy Code and is entitled to the full protections of section 363(m) of the Bankruptcy Code. The reversal or modification on appeal of the authorization provided herein to consummate the Sale shall not affect the validity of the Sale, unless such authorization and consummation of the Sale is duly and properly stayed pending such appeal.

4. The proceeds of the Sale will be held in trust by the Monitor in the CCAA Proceedings in accordance with the Protocols Order and pending further order of the Canadian Court, as to the distribution of such proceeds.

5. Notwithstanding Bankruptcy Rule 6004(h) or any other provision in the Bankruptcy Rules or Local Rules to the contrary: (i) the terms of this Order shall be immediately effective and enforceable upon its entry; (ii) the Foreign Representative is not subject to any stay in the implementation, enforcement or realization of the relief granted in this Order and (iii) the Foreign Representative may, in its discretion and without further delay, take any action and perform any act authorized under this Order, the Canadian Orders, or other order of the Canadian Court, including, without limitation, taking any actions or executing any documents the Foreign Representative (acting on behalf of the Debtors) believes appropriate in furtherance of, or in connection with, the consummation of the Sale or the implementation of this Order.

6. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the implementation of this Order.

Exhibit C

Foreign Representative Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Pride Group Holdings Inc., *et al.*¹

Debtors in Foreign Proceedings.

Chapter 15

Case No. 24-10632 (CTG)

(Jointly Administered)

**DECLARATION OF FOREIGN REPRESENTATIVE
IN SUPPORT OF THE SALE OF AVAILABLE U.S. ASSETS FREE AND
CLEAR OF ANY LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS**

I, Randall Benson, pursuant to 28 U.S.C. § 1746, hereby declare (this “Declaration”) under penalty of perjury under the laws of the United States, as follows:

1. I am the founder of RC Benson Consulting Inc, which was engaged on February 26, 2024 as the Chief Restructuring Officer (in such capacity, the “CRO”) of the Pride Group. The Debtors and certain of their affiliates are the subject of proceedings (the “CCAA Proceedings”) under the Companies’ Creditors Arrangement Act, pending before the Ontario Superior Court of Justice (Commercial List) in Ontario, Canada, Court File No. CV-24-00717340-00CL (the “Canadian Court”). I was appointed as the foreign representative of the Debtors (the “Foreign Representative”) by the Canadian Court pursuant to the preliminary initial order dated March 27, 2024.

2. I am an individual over the age of 18 and, if called upon, could and would testify to the facts set forth in this Declaration. Except as otherwise indicated, all facts set forth in this Declaration are based upon my personal knowledge, information supplied to me by members of

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the Pride Group's management and professionals or learned from my review of relevant documents, or my opinion based upon my experience and knowledge of the Pride Group's industry, operations, and financial condition that I have acquired since my engagement.

3. I am authorized to make this Declaration on behalf of the Debtors in support of an order approving the sale (the "Sale") of the Debtors' assets free and clear of any liens, claims, encumbrances and other interests (collectively, the "Liens") pursuant to the asset purchase agreement dated December 4, 2024 (the "APA") by and between Highway 46 McFarland Holding Corp., as seller (the "Seller"), and Gill Group of Companies, LLC, as purchaser (the "Purchaser"), in compliance with Paragraph 2(e) of the Sale Procedures Order (as defined below).²

THE SALE PROCEDURES

4. On May 21, 2024, the Foreign Representative filed a motion [D.I. 178] (the "Sale Procedures Motion") seeking, among other things, this Court's approval of the Sale Procedures governing the sale of any Available U.S. Assets being sold in the United States.

5. On June 7, 2024, this Court entered an Order granting the relief requested in the Sale Procedures Motion [D.I. 197] (the "Sale Procedures Order").

6. Paragraph 2(e) of the Sale Procedures Order provides that the Foreign Representative shall attach to the applicable Sale Notice "a declaration in support of the Sale containing statements sufficient for the Court to find that: (i) the Sale constitutes a prudent exercise of the applicable Debtor's business judgment; (ii) the Sale may be consummated free and clear of all Liens under section 363(f) of the Bankruptcy Code; and (iii) the purchaser is a good faith purchaser entitled to the protections of section 363(m) of the Bankruptcy Code."

² Capitalized terms used in this Declaration but not otherwise defined shall have the meanings ascribed to them in the Sale Procedures Order.

STATEMENTS PURSUANT TO
PARAGRAPH 2(e) OF THE SALE PROCEDURES ORDER

I. The Sale Constitutes a Prudent Exercise of the Seller's Business Judgement

7. I believe that the Sale is in the best interests of the Debtors' estates and constitutes a prudent exercise of the Seller's business judgment.

8. On April 30, 2024, the Seller, as directed by the CRO in consultation with the Monitor, retained Colliers Tingey International, Inc. to publicly list for sale the real property, including all right, title, and interest therein, located at 31992 Highway 46, McFarland, CA 93250 (the "Property"). The marketing process generated three offers for the Property over the course of its listing.

9. After reviewing all offers submitted on the Property, the Seller determined that the Purchaser's offer of US\$3,100,000 was the highest and best offer based on (i) total value offered, (ii) the terms and conditions of the offer and (iii) Purchaser's assurances that the Sale would close, which culminated in the APA between the Seller and Purchaser. The Seller, in consultation with the CRO and the Monitor, determined that additional marketing efforts would be unlikely to yield an offer that is a higher and better offer than the Purchaser's offer under the circumstances. As required under the APA, the Purchaser has paid a deposit of US\$155,000, which will be held in escrow pending closing of the Sale.

10. I believe that the Property was marketed publicly in a manner designed to maximize the purchase price obtained for those assets in accordance with the Sale Procedures Order. The Purchaser's offer is the highest or otherwise best offer received for the Property to date, is in line with the market for similar assets, and constitutes reasonably equivalent value for the Property.

11. For these reasons, I believe that selling the Property to the Purchaser pursuant to the terms set forth in the APA constitutes a prudent exercise of the Seller's business judgment.

II. The Available Assets Should be Transferred Free and Clear of All Liens, Claims, Encumbrances, and Other Interests Pursuant to Section 363(f) of the Bankruptcy Code

12. I believe consummation of the Sale and transfer of the Property free and clear of all Liens is appropriate pursuant to section 363(f) of the Bankruptcy Code.

13. As of the date hereof, the only parties known to have any Liens on the Property are Roynat Inc., as the mortgagee, and the DIP Agent (as defined in the Recognition Order). Roynat Inc., as the mortgagee, and the DIP Agent have consented to the sale of the Property to the Purchaser. I am further advised that all Liens on the Property will attach to the proceeds of the sale under the APA with the same force, validity, priority, and effect as they currently exist.

14. Accordingly, I believe that the sale of the Property free and clear of all Liens satisfies the statutory requirements of section 363(f) of the Bankruptcy Code.

III. The Purchaser Should be Entitled to the Protections of Section 363(m) of the Bankruptcy Code

15. I believe the Purchaser is a good faith purchaser for value and has otherwise acted in good faith in connection with the Sale. Specifically: (i) the Purchaser is not an “insider” of the Debtors, as that term is defined in the Bankruptcy Code; (ii) the Sale was negotiated at arm’s length and in good faith, and at all times each of the Purchaser and the Seller were represented by competent counsel of their choosing; (iii) the Purchaser did not in any way induce or cause the filing of the CCAA Proceedings or these Chapter 15 Cases; (iv) the consideration provided by the Purchaser pursuant to the Sale is fair and reasonable; and (v) the Sale is not the result of fraud or collusion.

16. Based on the foregoing, I believe the Purchaser was acting in good faith within the meaning of section 363(m) of the Bankruptcy Code with respect to the Sale and is entitled to the protections thereof.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: January 14, 2025
Toronto, Canada

/s/ Randall Benson

Randall Benson

EXHIBIT B

Pride Group Holdings Inc., *et al.*
Case No. 24-10632 (CTG)
First Class Mail Master Service List

DOGGETT COMPANY, LLC
ATTN: ANDRÉ DELAUNAY; BRIAN MCLEMORE
91111 N FWY.
HOUSTON, TX 77037

BOYARMILLER
ATTN: TIFFANY M. MELCHERS
2925 RICHMOND AVE., 14TH FL
HOUSTON, TX 77098

Claim Name	Address Information
400 SPECTRUM HOLDINGS LLC	400 SPECTRUM CENTER DRIVE IRVINE CA 92618
AVIATOR FINANCIAL INC	1100 BURLOAK DRIVE, SUITE 301 BURLINGTON ON M5X 1A1 CANADA
AVIATOR FINANCIAL INC	14 WALL ST, 20TH FL NEW YORK NY 10005
BANK OF MONTREAL	100 KING ST W, 18TH FL FIRST CANADIAN PLACE TORONTO ON M5X 1A1 CANADA
BMO HARRIS BANK N.A.	CHARLES R. SMITH & DAN LUNDBERG 300 E. JOHN CARPENTER FREEWAY SUITE 400 IRVING TX 75062
CASTELLON PLUMBING CORP.	9841 NW 130 ST HIALEAH GARDENS FL 33018
CHUBB GROUP OF INSURANCE COMPANIES	202B HALL'S MILL ROAD WHITEHOUSE STATION NJ 08889
CORPORATION SERVICE COMPANY	AS REPRESENTATIVE PO BOX 2576 SPRINGFIELD IL 62708
DAGM WUBSHET, MARTA A TIBEBU, AND DMH	EXPRESS TRUCKING, LLC; LAW OFFICES OF EUGENE N BOLIN, JR, PS; ATTN E BOLIN, JR 144 RAILROAD AVE, STE 308 EDMONDS WA 98020
DAIMLER TRUST	13650 HERITAGE PKWY FT WORTH TX 76177
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD., SUITE 100 DOVER DE 19904
DORMAKABA CANADA INC.	RELIN, GOLDSTEIN & CRANE LLP ATTN: JOSEPH M SHUR 28 E MAIN STREET, STE 1800 ROCHESTER NY 14614
ENGS COMMERCIAL FINANCE CO	PO BOX 128 ITASCA IL 60143-0128
ENGS COMMERCIAL FINANCE CO.	ONE PIERCE PLACE, SUITE 1100 WEST ITASCA IL 60143
FEDERAL INSURANCE COMPANY	CAPITAL CENTER 251 NORTH ILLINOIS SUITE 1100 INDIANAPOLIS IN 46204-1927
FIRST AMERICAN COMMERCIAL BANCORP, INC.	211 HIGH POINT DR VICTOR NY 14564-1061
G3 DEVELOPMENT COMPANY	3369 S.CHESTNUT AVENUE FRESNO CA 93725
GAELCO LEASING	2800 FRENCH CAMP TURNPIKE STOCKTON CA 95206
GM FINANCIAL CANADA LEASING LTD.	2001 SHEPPARD AVENUE, SUITE 600 TORONTO ON M2J 4Z8 CANADA
GREAT AMERICA FINANCIAL SERVICES CORP	625 FIRST ST CEDAR RAPIDS IA 52401-2030
GV TRANS	15666 SLOVER AVE FONTANA CA 92337
HEIDI BERG AND SUSAN BERG FLORES	3275 E CENTRAL AVE FRESNO CA 93725
HITACHI CAPITAL AMERICA CORP	800 CONNECTICUT AVE, 4TH FL N NORWALK CT 06854
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
MCCARTY PROPERTY INVESTMENTS, LLC.	8022 WEST FWY HOUSTON TX 77029
MERCEDES-BENZ FINANCIAL SERVICES USA LLC	13650 HERITAGE PKWY FT WORTH TX 76177
MICHAEL E COLVIN DBA C & C HOLDINGS	7200 NE 45TH STREET KANSAS CITY MO 64117
MTCK LLC	345 GRAND ISLAND TONAWANDA NY 14150
NATIONAL BANK FINANCIAL INC	AS ADMIN AGENT 1155, RUE METCALFE, 23RD FL-F511 MONTREAL QC H3B 4S9 CANADA
NATIONAL TRAILER LEASING, INC	2382 ROUTE 130 DAYTON NJ 08810
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
OUR COMMUNITY CREDIT UNION	PO BOX 1670 SHELTON WA 98584
PACCAR FINANCIAL CORP	240 GIBRALTAR ROAD, SUITE 200 HORSHAM PA 19044
PACCAR FINANCIAL CORP	PO BOX 1518 BELLEVUE WA 98009
PACCAR FINANCIAL LTD.	240 GIBRALTAR ROAD, SUITE 200 HORSHAM PA 19044
PACCAR FINANCIAL LTD.	PO BOX 1518 BELLEVUE WA 98009
RAY PROPERTIES LLC	3032 E CENTRAL AVENUE FRESNO CA 93725
REGIONS CAPITAL MARKETS	REGIONS SECURITIES LLC ATTN: KYLE SHENTON 250 PARK AVENUE NEW YORK NY 10177
REGIONS CAPITAL MARKETS	REGIONS SECURITIES LLC C/O MAYER BROWN LLP; SEAN SCOTT 71 SOUTH WACKER DRIVE CHICAGO IL 60606
REGIONS COMMERCIAL EQUIPMENT FINANCE LLC	1900 5TH AVE N SUITE 2400 BIRMINGHAM AL 35203
REGIONS EQUIPMENT FINANCE CORPORATION	1900 5TH AVE N SUITE 2400 BIRMINGHAM AL 35203
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ROYNAT, INC.	1235 N SERVICE RD, STE 200 OAKVILLE ON L6M 2W2 CANADA

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TBK BANK SSB	12700 PARK CENTRAL DR, STE 1700 DALLAS TX 75251
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THE TORONTO-DOMINION BANK	100 WELLINGTON STREET WEST, 26TH FL TORONTO ON M5K 1A2 CANADA
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Total Creditor count: 58

Pride Group Holdings Inc., *et al.*

Case No. 24-10632 (CTG)

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