

United States Bankruptcy Court

District of Puerto Rico

In re: GRUPO HIMA SAN PABLO INC Debtor

Case No. 23-02510-ESL Chapter 11

CERTIFICATE OF NOTICE

District/off: 0104-3

User: admin

Page 1 of 7

Date Rcvd: Jan 24, 2025

Form ID: pdf001

Total Noticed: 105

The following symbols are used throughout this certificate:

- Symbol Definition
+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 26, 2025:

Table with 2 columns: Recip ID and Recipient Name and Address. Lists various recipients including GRUPO HIMA SAN PABLO INC, CHRISTOPHER P. MAZZA, JEFFREY P NOLAN, ROBERT M. SCHECHTER, WARREN MARTIN, JR., Angelica Perez Garcia-Barbon, AxisCare Health Logistic Inc, CANON MEDICAL SYSTEMS USA, INC., CONSEJO DE TITULARES INSTITUTO SAN PABLO, CPA LUIS R CARRASQUILLO & CO, Canon Financial Services, Inc, Caribbean Med, Inc., Commercial Equipment Finance, Inc., Council of Owners for Beach Village Regime III, FELIX CRUZ-SEVILLA, Grupo Intensivo Pediatrico, HATO REY MEAT MARKET, INC., Herminio Colon, ILIA C SUAREZ DEL TORO, JOSE I PEREZ SUAREZ, Liberty Mobile PR, Inc., Linde Puerto Rico, B.V., MANUEL ALBERTO SANTO SANCHEZ, MUNICIPAL REVENUE COLLECTION CENTER (CRIM), MUNICIPALITY OF BAYAMON, Aldarondo & Lopez Bras, Neyza Curz Cedeno, Plan de Salud Menonita, Inc., Puerto Rico Hospital Supply Inc., Softwareone Puerto Rico, Inc., TODTLY GROUP, INC., Triple-S Advantage, Inc., Triple-S Management Corporation, Triple-S Salud, Inc., YESMIN M PEREZ SUAREZ, d/b/a COMPUTERLINK COMPUTER NETWORK SYSTEMS CORP, ARSENIO MALDONADO TORRES, ASOCIACION DE CONDOMINES HIMA PLAZA I, Advanced Copy Group Inc., Alter Domus (US), LLC, Axiscare Logistics Inc, CARMEN MARGARITA ALMODOVAR OLIVA, CARMEN ORTIZ RIVERA.

District/off: 0104-3

User: admin

Page 2 of 7

Date Rcvd: Jan 24, 2025

Form ID: pdf001

Total Noticed: 105

- 5140672 COMPUTER NETWORK SYSTEMS CORP, d/b/a COMPUTERLINK, C/O WVS LAW LLC, 17 MEXICO STREET SUITE D-1, SAN JUAN PR 00917-2202
- 5111373 + CONSEJO DE TITULARES TORRE SAN PABLO, C/O C CONDE & ASSOC, 254 CALLE DE SAN JOSE, SUITE 5, SAN JUAN PR 00901-1523
- 5130997 + COOPERATIVA DE SEGUROS MULTIPLES, PO BOX 363846, SAN JUAN, PR 00936-3846
- 5144684 + Consejo de Titulares Condominio Beah Village III, 7 Beach Village Drive ADM, Humacao, PR 00791-6265
- 5144682 + Consejo de Titulares Condomino Beach Village III, 7 Beach Village Drive ADM, Humacao, PR 00791-6265
- 5155243 DEPARTMENT OF HEALTH OF THE, COMMONWEALTH OF PUERTO RICO, P.O. BOX 70184, SAN JUAN, PR 00936-8184
- 5144229 Damaris Manzano Padro, Urb. Asomante, Va Guajana #24, Caguas, P.R 00727
- 5172751 EFRAIN CANDELARIO DBA JEF SERVICE, 10 CAROLINA, ROSEVILLE, SAN JUAN, PR 00926
- 5136110 + EILFREDO RIVERA ROSADO, RR-01 BOX 4308, CIDRA PR 00739-9737
- 5120893 + EVELYN PEDROSA MARRERO, 10 CALLE SANTA CRUZ, APT R-104, BAYAMON PR 00961-8570
- 5139375 FELIX CRUZ SEVILLA, JULISSA RAMIREZ HERNANDEZ, C/O WVS LAW LLC, 17 MEXICO STREET SUITE D-1, SAN JUAN PR 00917-2202
- 5112544 FERNANDA ARCE SANTOS ET AL., CMT es P.O. Box 4980, Caguas PR 00726
- 5120892 + FLOR MUNOZ GONZALEZ, CALLE ENCANTADO BOX 21131, URB JARDIN DORADO, DORADO PR 00646-8504
- 5145112 + GLORIA RUIZ, 55 CALETA DE SAN JUAN, SAN JUAN PR 00901-1505
- 5120891 + IRIS ROMAN BERRIOS, K-26 CALLE C, URB SANTA ELENA, BAYAMON PR 00957-1663
- 5144153 JIMEMERGENCY MEDICAL TRANSPORT INC, PO BOX 2047, PMB 574, LAS PIEDRAS PR 00771
- 5137243 JOHNSON & JOHNSON MEDICAL CARIBBEAN, LOS FRAILES INDUSTRIAL PARK, STREET C 475 SUITE 200, GUAYNABO PR 00969-4293
- 5169750 Jenlimary Santo Domingo Reyes, Calle Pajaros 13, Hato Tejas, Bayamon PR 00959
- 5116026 + Jose A Rodriguez Robles, Del Norte Medical Plaza Inc, PO Box 195163, San Juan PR 00919-5163
- 5120890 + LILLIAM ROSADO ROSADO, CALLE VERBENA 409, URB CIUDAD JARDIN III, TOA ALTA PR 00953-4890
- 5120889 + LISSETTE VANESSA GONZALEZ PAGAN, CALLE PARVIA 69, URB BELMONTE, MAYAGUEZ PR 00680-2306
- 5247386 Liberty Mobile Puerto Rico, Inc., Liberty Tower, 279 Ave. Ponce de Len, San Juan, P.R. 00918
- 5120888 + MABEL NEGRON DIAZ, HC-01 BOX 2030, MOROVIS PR 00687-7910
- 5143950 + Medtronic Puerto Rico Operations Co., 654 Munoz Rivera Ave., Suite 1050, San Juan, PR 00918-4130
- 5123770 + NEW MEDICAL & EDUCATION SERVICES, INC. C.S.P., PO BOX 818, CEIBA, P.R. 00735-0818
- 5123767 + NEW MEDICAL & EDUCATION SERVICES, INC. C.S.P., PO BOX 818, CEIBA, PR 00735-0818
- 5126448 + Puerto Rico Hospital Supply, Inc., Call Box 158, Carolina, P.R. 00986-0158
- 5143870 + ROSA CEPEDA FAL, JORGE LUIS ADORNO CONCEPCION, Calle 16 24-17, Urb. Santa Rosa, Bayamn, PR 00959-6522
- 5120887 + ROSE MARY RIVERA VAZQUEZ, CALLE 9-A JJ-16, URB EL CORTIJO, BAYAMON PR 00956-5630
- 5144227 Roque Rosario Rivera, Urb. Asomante, Va Guajana #24, Caguas, P.R 00727
- 5144163 SUC. IRIS CASTRILLON, RAMON NEVAREZ, PATRICIA MEND, Urb. Marina Baha ME-80, Catao PR 00962
- 5129646 Softwareone Puerto Rico, Inc., PO Box 3667 Guaynabo, PR 00970
- 5124881 + State Insurance Fund Corporation, Marini Pietrantoni Muniz LLC, Suite 900, 250 Ave. Ponce de Leon, San Juan PR 00918-2031
- 5138841 Triple S, Advantage, Inc., P.O. Box 363628, San Juan, PR 00936-3628
- 5138459 Triple-S Salud, Inc., P.O. Box 363628, San Juan, PR 00936-3628
- 5144796 + WALESKA MARTINEZ-CENTENO, PO BOX 191878, SAN JUAN PR 00919-1878
- 5144795 + WILSON PADILLA-MORALES, PO BOX 191878, SAN JUAN PR 00919-1878
- 5123361 Wireless Solution, Inc., d/b/a SB Medical Supplies, Urb. Mansiones #3078, Camino Real, Cabo Rojo, P.R. 00623
- 5120886 + YONANSI PEREZ PEREZ, CALLE JOSE E PEDREIRA HY-2, URB LEVITTOWN, TOA BAJA PR 00949-3739

TOTAL: 81

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
smg	Email/Text: bankruptcy@hacienda.pr.gov	Jan 24 2025 19:03:00	DEPARTAMENTO DE HACIENDA, PO BOX 9024140, OFICINA 424-B, SAN JUAN, PR 00902-4140
smg	+ Email/Text: Quiebras@trabajo.pr.gov	Jan 24 2025 19:04:00	PR DEPARTMENT OF LABOR, PO BOX 195540, HATO REY, PR 00919-5540
smg	Email/Text: quiebra@justicia.pr.gov	Jan 24 2025 19:03:00	FEDERAL LITIGATION DEPT. OF JUSTICE, PO BOX 9020192, SAN JUAN, PR 00902-0192
smg	Email/Text: ustpregion21.hr.ecf@usdoj.gov	Jan 24 2025 19:03:00	US TRUSTEE, EDIFICIO OCHOA, 500 TANCA STREET SUITE 301, SAN JUAN, PR 00901-1922
intp	+ Email/Text: magonzalez@cslp.com	Jan 24 2025 19:03:00	AM Acquisition I, LLC, Cancio, Covas & Santiago, LLP, MCS Plaza Suite A-267, 255 Ponce de Len Ave., San Juan, PR 00917-1943

District/off: 0104-3

User: admin

Page 3 of 7

Date Rcvd: Jan 24, 2025

Form ID: pdf001

Total Noticed: 105

cr	^	MEBN	Jan 24 2025 18:54:46	Alter Domus (US) LLC, c/o McConnell Valdes, LLC, 270 Munoz Rivera Ave., Suite 7, San Juan, PR 00918-1901
ombh	^	MEBN	Jan 24 2025 18:56:03	EDNA DIAZ DE JESUS, Procuradora del Paciente Oficina del Pro, PO Box 11247, SAN JUAN, PR 00910-2347
intp	^	MEBN	Jan 24 2025 18:54:57	Eastern Health, LLC, PO Box 9126, Humacao, PR 00792-9126
op	^	MEBN	Jan 24 2025 18:54:33	Epiq Corporate Restructuring LLC, 777 Third Avenue, New York, NY 10017-1401
crcm		Email/Text: aps.law@live.com	Jan 24 2025 19:03:00	Grupo de Radioterapia del Norte, PSC, Po Box 3145, Guaynabo, PR 00970
cr	^	MEBN	Jan 24 2025 18:53:32	JOSE RAMON CRUZ DIAZ, C/O JUAN C BIGAS VALEDON, PO BOX 7011, PONCE, PR 00732, PUERTO RICO 00732-7011
cr	^	MEBN	Jan 24 2025 18:54:09	LUMA ENERGY SERVCO, LLC, PO Box 364267, San Juan, PR 00936-4267
cr	^	MEBN	Jan 24 2025 18:54:10	LUMA ENERGY, LLC, PO Box 364267, San Juan, PR 00936-4267
intp	^	MEBN	Jan 24 2025 18:55:08	Metro Caguas Incorporated, c/o GODOREAU & GONZALEZ, PO Box 9024176, San Juan, PR 00902-4176, UNITED STATES 00902-4176
cr	^	MEBN	Jan 24 2025 18:55:20	UNIVERSAL CARE CORPORATION, PO BOX 1051, SABANA SECA, PR 00952-1051
5107490	+	Email/Text: mvazquez@axcare.com	Jan 24 2025 19:03:00	AxisCare Health Logistics Inc, PO Box 1366, Dorado PR 00646-1366
5124331	^	MEBN	Jan 24 2025 18:54:44	Canon Financial Services, Inc., c/o Nicola G. Suglia, Esquire, Fleischer, Fleischer & Suglia, P.C., 601 Route 73 North, Suite 305, Marlton, NJ 08053-3475
5123357		Email/Text: bankruptcy@hacienda.pr.gov	Jan 24 2025 19:03:00	DEPARTMENT OF TREASURY, BANKRUPTCY SECTION 424 B, P.O. BOX 9024140, SAN JUAN, PR 00902-4140
5140532	+	Email/Text: ipfscollectionsreferrals@ipfs.com	Jan 24 2025 19:03:00	IPFS Corporation, 30 Montgomery Street, Suite 501, Jersey City, NJ 07302-3821
5111466		Email/Text: sbse.cio.bnc.mail@irs.gov	Jan 24 2025 19:03:00	Internal Revenue Service, P O Box 7346, Philadelphia, PA 19101-7346
5124219	^	MEBN	Jan 24 2025 18:53:32	JOSE RAMON CRUZ DIAZ, C/O JUAN C BIGAS VALEDON, PO BOX 7011, PONCE PR 00732-7011
5117913		Email/Text: bankruptcy@claropr.com	Jan 24 2025 19:03:00	PUERTO RICO TELEPHONE dba CLARO, FRANCISCO SILVA, ESQ, PO BOX 360998, SAN JUAN, PR, 00936-0998
5124421	+	Email/Text: Quiebras@trabajo.pr.gov	Jan 24 2025 19:04:00	Puerto Rico Department of Labor, Collection Unit - 12th Floor, PO Box 195540, San Juan PR 00919-5540
5114392	^	MEBN	Jan 24 2025 18:55:20	UNIVERSAL CARE CORPORATION, PO BOX 1051, SABANA SECA, PUERTO RICO 00952-1051

TOTAL: 24

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

District/off: 0104-3

User: admin

Page 4 of 7

Date Rcvd: Jan 24, 2025

Form ID: pdf001

Total Noticed: 105

Recip ID	Bypass Reason	Name and Address
aty		ATABEY LAMELA
cr		ASOCIACION DE CONDOMINES HIMA PLAZA I
cr		Bernadette Barroso
cr		CARDINAL HEALTH P.R. 120, INC., Osvaldo Toledo Martnez, Esq., PO BOX 190938
cr		CARDINAL HEALTH P.R. 220, LLC., Osvaldo Toledo Martnez, Esq., PO BOX 190938
cr		CONSEJO DE TITULARES TORRE SAN PABLO
cr		Cytometry Specialist, Inc., 252 Ponce de Leon Ave, Suite 1200, San Juan
intp		DEPARTMENT OF HEALTH FOR THE COMMONWEALTH OF PUERT
cr		Damaris Manzano Padro
cr		Eastern Health LLC
op		IEC Consulting, LLC
cr		Island Healthcare, LLC
cr		JIMEMERGENCY MEDICAL TRANSPORT INC, PO BOX 2047 PMB 574, LAS PIEDRAS
intp		Luis Soto
cr		Medtronic Puerto Rico Operations Co.
cr		Owners Association of the Dr. Arturo Cadilla Vias
intp		PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY A
sp		Pietrantonio Mndez & Alvarez LLC
cr		Roque Rosario Rivera
cr		SL Funding 3, LLC
cr		Surgical Innovations Corp
cr		TIFFANY ESCOBAR VELEZ
crmc		The Official Committee of Unsecured Creditors of G
cr		U.S. Department of Health and Human Services
cr		UNITED STATES OF AMERICA
cr	*+	Advanced Copy Group Inc, 1004 Amberes, San Juan, PR 00920-5350
cr	*+	EILFREDO RIVERA ROSADO, RR-01 BOX 4308, CIDRA, PR 00739-9737
cr	*	Jenlimary Santo Domingo Reyes, Calle Pajaros 13, Hato Tejas, Bayamon, PR 00959
cr	*	Johnson & Johnson Medical Caribbean, LOS FRAILES INDUSTRIAL PARK, STREET C 475 SUITE 200, GUAYNABO, PR 00969-4293
5107491	*+	AxisCare Health Logistics, PO Box 1366, Dorado PR 00646-1366
5124332	*+	Canon Financial Services, Inc., c/o Nicola G. Suglia, Esquire, Fleischer & Suglia, P.C., 601 Route 73 North, Suite 305, Marlton, NJ 08053-3475
5138460	*	Triple S, Salud, Inc., P.O. Box 363628, San Juan, PR 00936-3628

TOTAL: 25 Undeliverable, 7 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 26, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 24, 2025 at the address(es) listed below:

Name	Email Address
ALEXIS FUENTES HERNANDEZ	on behalf of Creditor Plan de Salud Menonita Inc. fuenteslaw@icloud.com, FuentesLawOfficesLLC@jubileebk.net;fuenteslawoff@gmail.com

ALEXIS A BETANCOURT VINCENTY

District/off: 0104-3

User: admin

Page 5 of 7

Date Rcvd: Jan 24, 2025

Form ID: pdf001

Total Noticed: 105

on behalf of Debtor GRUPO HIMA SAN PABLO INC a_betancourt@lugomender.com wlugo@lugomender.com

AMARYS VELLISE BOLORIN-SOLIVAN

on behalf of Debtor GRUPO HIMA SAN PABLO INC a.bolorin@lugomender.com wlugo@lugomender.com

ANGEL SOSA BAEZ

on behalf of Creditor Linde Puerto Rico B.V. asosa@tcmsrlaw.com

ANTONIO A ARIAS LARCADA

on behalf of Creditor Medtronic Puerto Rico Operations Co. aaa@mcvpr.com mb@mcvpr.com, ycp@mcvpr.com

ATARA MILLER

on behalf of Creditor Alter Domus (US) LLC amiller@milbank.com
AutoDocketECF@milbank.com; atara-miller-2100@ecf.pacerpro.com

Alastair Gesmundo

on behalf of Creditor UNITED STATES OF AMERICA alastair.m.gesmundo@usdoj.gov

Angel Eduardo Portilla

on behalf of Creditor Committee Grupo de Radioterapia del Norte PSC aps.law@live.com

BEATRIZ HERNANDEZ TORO

on behalf of Creditor UNIVERSAL CARE CORPORATION beatriz.hernandezpr@gmail.com G25647@notify.cincompass.com

CAROLINA VELAZ RIVERO

on behalf of Interested Party PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY
cvelaz@mpmlawpr.com carolina.velaz@gmail.com; iadorno@mpmlawpr.com

CHARLES ALFRED CUPRILL

on behalf of Creditor Puerto Rico Hospital Supply Inc. cacuprill@cuprill.com
ccuprill@cuprill.com; docket@cuprill.com; luis@cpacarrasquillo.com

CHARLES EDWARD VILARO VALDERRABANO

on behalf of Interested Party AM Acquisition I LLC cvilaro@ccsllp.com,
usdc_notices@ccsllp.com; charlesvilaro@gmail.com; charlesvilaro@yahoo.com

CHARLES P GILMORE

on behalf of Creditor Owners Association of the Dr. Arturo Cadilla Vias Condominiu cpg@go-law.com yalfonseca@go-law.com

EYCK O LUGO RIVERA

on behalf of Creditor Cytometry Specialist Inc. elugo@edgelegalpr.com, acaban@edgelegalpr.com

Eduardo J Capdevila Diaz

on behalf of Interested Party Fajardo Integrated Medical Center L.L.C. ecapdevila@cnr.law,
educapdevila@outlook.com; ecapdevila@chlawpr.com

FERNANDO VAN DERYDYS

on behalf of Creditor MUNICIPAL REVENUE COLLECTION CENTER (CRIM) fvanderdys@gmail.com
fvanderdys@yahoo.com; fvander@reichardescalera.com

FRANCISCO E COLON RAMIREZ

on behalf of Creditor Committee The Official Committee of Unsecured Creditors of Grupo HIMA San Pablo Inc., et al.
fecolon@colonramirez.com, fecolon@gmail.com; colonramirez@ecf.courtdrive.com

GABRIEL MIRANDA RIVERA

on behalf of Creditor Island Healthcare LLC gabriel.miranda@oneillborges.com,
rebeca.rodriguez@oneillborges.com; gabriel.miranda@ecf.courtdrive.com; docket_clerk@oneillborges.com

GERARDO L SANTIAGO PUIG

on behalf of Creditor ILIA C SUAREZ DEL TORO gsantiagopuig@gmail.com

HANS EUGENIO RIEFKOHL

on behalf of Creditor LUMA ENERGY SERVCO LLC hans.riefkohl@riefkohllaw.com

HATUEY INFANTE

on behalf of Creditor Damaris Manzano Padro hatueyinfante@gmail.com

HECTOR E. PEDROSA

on behalf of Interested Party Eastern Health LLC hectorpedrosa@gmail.com

HERMANN D BAUER ALVAREZ

on behalf of Creditor Island Healthcare LLC herman@oneillborges.com,
rebeca.rodriguez@oneillborges.com; docket_clerk@oneillborges.com; puerto-rico-counsel-8138@ecf.pacerpro.com; hermann.bauer@ecf.courtdrive.com

Hector Javier Orejuela

on behalf of Creditor SL Funding 3 LLC horejuela@mellado.com, noquendo@mellado.com

Humberto Guzman

on behalf of Creditor Committee Angelica Perez Garcia-Barbon and Laura Davila Otero hguzman@grllaw.net

IGNACIO LABARCA MORALES

on behalf of Interested Party PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY

District/off: 0104-3

User: admin

Page 6 of 7

Date Rcvd: Jan 24, 2025

Form ID: pdf001

Total Noticed: 105

ilabarca@mpmlawpr.com ijlabarca@ecf.courtdrive.com;iadorno@mpmlawpr.com

IVAN M CASTRO ORTIZ

on behalf of Creditor MUNICIPALITY OF BAYAMON icaastro@alblegal.net

Ileana M. Oliver

on behalf of Interested Party AM Acquisition I LLC oliver.assocs@gmail.com

Isabel M Fullana- Fraticelli

on behalf of Creditor Eastern Health LLC ifullana@gaflegal.com
G7314@notify.cincompass.com;aliciacr59@gmail.com;fullana2@aol.com;isabelfullana@gmail.com

JESUS M RIVERA DELGADO

on behalf of Creditor Advanced Copy Group Inc jrivera@jesusriveradelgado.com

JOSE A MOREDA DEL VALLE

on behalf of Creditor CANON MEDICAL SYSTEMS USA INC. bankruptcy@jmdvlaw.com

JOSE E DE LA CRUZ SKERRETT

on behalf of Creditor Council of Owners for Beach Village Regime III delacruzskerrett@desktrial.com

JUAN A SANTOS BERRIOS

on behalf of Creditor JIMEMERGENCY MEDICAL TRANSPORT INC santosberriosbk@gmail.com
bkcsantosb@gmail.com;bksantosberrios2@gmail.com

JUAN C FORTUNO FAS

on behalf of Creditor Commercial Equipment Finance Inc. bkfilings@fortuno-law.com, fortuna@ecf.inforuptcy.com

JUAN CARLOS BIGAS VALEDON

on behalf of Creditor EILFREDO RIVERA ROSADO cortequeibra@yahoo.com
jbcortequeibra@gmail.com;bigasvaledon.juancb124167@notify.bestcase.com

JULIO GUZMAN CARCACHE

on behalf of U.S. Trustee US TRUSTEE julio.guzman@usdoj.gov jguzman.ecf@gmail.com

Jae Won Ha

on behalf of Creditor U.S. Department of Health and Human Services jae.won.ha@usdoj.gov

Jairo Mellado-Villarreal

on behalf of Creditor SL Funding 3 LLC jmellado@mellado.com

Jeffrey Williams

on behalf of Creditor Committee Herminio Colon Elizabeth Amaro, Jose Miguel Amaro, Ivette Delgado, and minors Y.J.A.,
Z.S.G.A., and Y.M.G.A. jeffrey.williams@indianowilliams.com

Juan M Suarez-Cobo

on behalf of Interested Party TOTDLY GROUP INC. suarezcobo@gmail.com,
pennyrose@legalpartnerspr.com;ecf.suarezcobo@gmail.com;R40319@notify.bestcase.com;maribel@legalpartnerspr.com;LegalP
artnersPSC@jubileeBK.net;cmecf-notices@legalpartnerspr.com;ecf-backup@legalpartnerspr.com

Juan M. Martinez

on behalf of Creditor Committee Grupo Intensivo Pediatrico CSP jmartinez@fgm-law.com, rmartinez@fgm-law.com

LUIS C MARINI BIAGGI

on behalf of Interested Party PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY
lmarini@mpmlawpr.com lmarini@ecf.courtdrive.com;iadorno@mpmlawpr.com

MANUEL A. SEGARRA VAZQUEZ

on behalf of Creditor Liberty Mobile PR Inc. masvlaw@gmail.com, segarralaw@gmail.com

MARY ANN GANDIA

on behalf of Creditor ASOCIACION DE CONDOMINES HIMA PLAZA I gandialaw@gmail.com

MIGDA L RODRIGUEZ COLLAZO

on behalf of Interested Party DEPARTMENT OF HEALTH FOR THE COMMONWEALTH OF PUERTO RICO
bankruptcyjusticia.gobierno.pr@gmail.com mlrcbankruptcy@gmail.com

MIGUEL E GIERBOLINI GIERBOLINI

on behalf of Creditor CONSEJO DE TITULARES INSTITUTO SAN PABLO miguelgierbolini@gmail.com
krizia.rosado21@gmail.com

MONSITA LECAROS ARRIBAS

ustpregion21.hr.ecf@usdoj.gov

MYRNA L RUIZ OLMO

on behalf of Creditor Johnson & Johnson Medical Caribbean mro@prbankruptcy.com lsg@prbankruptcy.com

Matthew L. Brod

on behalf of Creditor Alter Domus (US) LLC MBrod@milbank.com

NAYUAN ZOUAIRABANI TRINIDAD

on behalf of Creditor Alter Domus (US) LLC nzt@mcvpr.com

District/off: 0104-3

User: admin

Page 7 of 7

Date Rcvd: Jan 24, 2025

Form ID: pdf001

Total Noticed: 105

OSVALDO TOLEDO MARTINEZ

on behalf of Creditor CARDINAL HEALTH P.R. 120 INC. toledo.bankruptcy@gmail.com

PATRICK D O'NEILL

on behalf of Creditor Owners Association of the Dr. Arturo Cadilla Vias Condominiu pdo@go-law.com yalfonseca@go-law.com

Paul Rodriguez

on behalf of Creditor Bernadette Barroso prodriguez@prvlaw.com

RACHEL A PARISI

on behalf of Creditor Committee The Official Committee of Unsecured Creditors of Grupo HIMA San Pablo Inc., et al. RAParisi@pbnlaw.com, mpdermatis@pbnlaw.com;jmoconnor@pbnlaw.com;cpmazza@pbnlaw.com

RAFAEL A GONZALEZ VALIENTE

on behalf of Creditor AxisCare Health Logistic Inc rgv@g-glawpr.com zi@g-glawpr.com

RAFAEL G RIVERA ROSARIO

on behalf of Creditor Council of Owners for Beach Village Regime III rivera@desktrial.com

Rafael G Martnez Geigel

on behalf of 3rd Party Plaintiff HATO REY MEAT MARKET INC. rgmglaw@gmail.com

Ricardo Castro-Vargas

on behalf of Creditor Softwareone Puerto Rico Inc. notificacion.rcvlaw@gmail.com

US TRUSTEE

ustpreion21.hr.ecf@usdoj.gov

Victoria Rivera Llorens

on behalf of Creditor Alter Domus (US) LLC vrll@mcvpr.com

WALLACE VAZQUEZ SANABRIA

on behalf of Creditor FELIX CRUZ-SEVILLA wvslawllc@gmail.com

WIGBERTO LUGO MENDER

on behalf of Debtor GRUPO HIMA SAN PABLO INC wlugo@lugomender.com LMGroup.LLC.Law@gmail.com

WILLIAM M VIDAL

on behalf of Creditor Triple-S Advantage Inc. william.m.vidal@gmail.com

Zarel Soto

on behalf of Creditor Surgical Innovations Corp zsoto@sotoacabalaw.com

TOTAL: 64

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF PUERTO RICO

IN RE: GRUPO HIMA SAN PABLO, INC. Debtor	CASE NO. 23-02510 (ESL) CHAPTER
IN RE: CENTRO MEDICO EL TURABO, INC. Debtor	CASE NO. 23-02513 (ESL) CHAPTER 11
IN RE: HIMA SAN PABLO PROPERTIES, INC. Debtor	CASE NO. 23-02515 (ESL) CHAPTER 11
IN RE: PORTAL DE CAGUAS, INC. Debtor	CASE NO. 23-02516 (ESL) CHAPTER 11
IN RE: GENERAL CONTRACTING SERVICES, INC. Debtor	CASE NO. 23-02517 (ESL) CHAPTER 11
IN RE: IA DEVELOPERS, CORP. Debtor	CASE NO. 23-02519 (ESL) CHAPTER 11
IN RE: CMT DEVELOPMENT, LLC. Debtor	CASE NO. 23-02520 (ESL) CHAPTER 11
IN RE: JOCAR ENTERPRISES, INC. Debtor	CASE NO. 23-02521 (ESL) CHAPTER 11

1 IN RE:
2 JERUSALEM HOME AMBULANCE, INC.
3 Debtor
4 IN RE:
5 HOST SECURITY SERVICES, INC.
6 Debtor
7

CASE NO. 23-02522 (ESL)
CHAPTER 11
CASE NO. 23-02523 (ESL)
CHAPTER 11

8 **MINUTES OF HEARING HELD ON JANUARY 21, 2025**

9 This case is before the court upon the *First Amended Disclosure Statement for Joint and*
10 *Consolidated Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* (the “**Disclosure**
11 **Statement**”, dkt. #1101)¹, filed by Grupo Hima San Pablo, Inc., and its affiliated debtors in the
12 above-captioned chapter 11 cases (collectively, the “Chapter 11 Cases”), as debtors and debtors
13 in possession (collectively, the “Debtors”), on November 1, 2024. *See Order and Notice*, dkt.
14 #1104. *See Audio of January 21, 2025, Hearing*, dkt. #1196. Also before this court are the
15 objections to the Disclosure Statement (dkt. #1115, 1133, 1190), and the Debtors’ responses
16 thereto (dkt. #1183, 1191).

17 **PARTIES PRESENT (IN PRESENCE)**

- 18 Wigberto Lugo Mender, Esq., and Alexis Betancourt, Esq., for the Debtors
19 Isabel M. Fullana-Fraticelli, Esq., for Eastern Health LLC
20 Rafael A. González Valiente, Esq., for Metro Caguas Incorporated (“Metro”)
21 Rachel A. Parisi, Esq., and Christopher Mazza, Esq., for the Official Committee of
22 Unsecured Creditors (“UCC” or “Committee”)
23 Russell Perry, Esq., and Rohid Ahmed, Esq., for Ankura Consulting Group LLC
24 Gabriel A. Miranda-Rivera, Esq., for Island Healthcare, LLC (the “DIP Lender”)
25

26 _____
27 ¹ The motion[s] was[were] filed in each of the captioned Chapter 11 Cases. Reference, however, is made only to
docket entries in Lead Case No. 23-02510. Capitalized terms used but not otherwise defined herein shall have the
meanings ascribed to such terms in the motion[s].

1 Nayuan Zouairabani, Esq., and Brian K. Tester, Esq., for Alter Domus (US) LLC (“Alter
2 Domus”)

3 Julio Guzmán, Esq., Office of the U.S. Trustee

4 Ángel E. Portilla, Esq., for Grupo de Radioterapia del Norte, PSC

5 Migda L. Rodriguez Collazo, Esq., for Department of Health for the Commonwealth of
6 Puerto Rico

7 Luis Carrasquillo, CPA

8 **DISCUSSION**

9 Parties made their appearances. Counsel for Debtors stated that there are three (3)
10 objections to the Disclosure Statement: Metro (dkt. #1115), which was replied to (dkt. #1183);
11 the U.S. Trustee for Region 21 (dkt. #1133), which was replied to (dkt. #1191); and the UCC
12 (dkt. #1190).

13 With respect to the limited objection filed by the UCC (dkt. #1190), Counsel for Debtors
14 stated that they will address the inconsistencies between the Term Sheet and the Amended Plan
15 noted by the UCC and will provide further clarifications via a supplement to the Disclosure
16 Statement within fourteen (14) days.

17 With respect to the objection filed by Metro (dkt. #1115), which objects to the approval
18 of the Disclosure Statement for failure to disclose or account for potential liabilities that may be
19 imposed by the Centers for Medicare & Medicaid Services for alleged overpayments, Counsel
20 for Debtors stated that such objection is related to a pending motion to compel (dkt. #1119), that
21 the Debtors and Metro will meet and confer to reach an agreement, and reserved their arguments
22 for confirmation or a later date. The court stated that the issue raised by Metro as to the Medicare
23 and Medicate payments would need to be solved but clarified that there was no complex legal
24 issue before it. The court inquired whether Metro would be withdrawing the motion to compel.
25 Counsel for Metro answered in the affirmative. A supplement to the Disclosure Statement will
26 be filed within fourteen (14) days.

27 With respect to the objection filed by the U.S. Trustee (dkt. #1133), the court stated that
this is the first time it has considered third-party releases since the U.S. Supreme Court’s holding
in Harrington v. Purdue Pharma L. P., 603 U.S. 204 (2024), that it is clear from that holding that

1 nonconsensual releases are barred and that consensual releases are permitted under certain
2 circumstances. Thus, the question is: how does one consent? Counsel for Debtors and the U.S.
3 Trustee argued their positions as per their filed briefs.

4 Attorney Guzmán argued that following Purdue Pharma, third-party releases are not
5 allowed and questioned whether parties are consenting to such releases by failing to opt-out.
6 Attorney Guzmán argued that to understand consent, we need to look to Commonwealth of
7 Puerto Rico law, specifically the Puerto Rico Civil Code which requires both a writing and
8 intent. For it to be understood that a person renounces their rights, their intention to renounce
9 them must be clear. Such waiver of rights must also be clear, conclusive, and unequivocal.
10 Attorney Guzmán argued that failure to fill and opt-out form, as is contemplated in the
11 Disclosure Statement and the proposed plan, does not meet any of these requirements.

12 The court inquired whether it was the U.S. Trustee's position that there cannot be a
13 consensual third-party release. Attorney Guzmán answered that there must be an opt-out form,
14 not silence (that is, the non-filing of a form). The court clarified that it was clear that for there
15 to be a request, such request must be clearly stated and with due notice. The court inquired
16 whether providing a party with a ballot that includes an option to opt-in or opt-out, and their
17 subsequent exercise of that option, complies with Commonwealth of Puerto Rico law. Attorney
18 Guzmán stated that failing to opt-out would not comply and that silence cannot be a manifestation
19 of consent, including failure to act when given the opportunity to do so. And, that silence cannot
20 be a manifestation of consent under both Commonwealth of Puerto Rico law and basic common
21 law (citing *Restatement (Second) of Contracts*). Attorney Guzmán further stated that nothing in
22 the Bankruptcy Code grants rights against third parties and that the releasers contemplated seek
23 exactly that.

24 The court stated that there are methods by which a third-party release may be obtained,
25 citing In re Smallhold, Inc., 2024 WL 4296938 (Bankr. D. Del. 2024), and stated that what must
26 be determined is if the disclosures made in the ballots proposed meet those requirements.
27 Attorney Guzmán stated that the Debtors must comply with state law requirements and that only
an opt-in would meet those requirements. Counsel for Debtors stated that they do not agree with
the U.S. Trustee's position, which tries to eradicate opt-out procedures. Counsel for Debtors

1
2 conceded that there is conflicting case law, and argued that they cited caselaw that centers on the
3 importance of notice. They also argued that the procedures are clear and proper, i.e., the checking
4 of a box. Counsel for Debtors argued that they amended their earlier drafts by narrowing the
5 scope of the proposed releases, and that parties with counsel are able to confer with the same.
6 The narrowing of the scope, Counsel for Debtors argued, was made to address the U.S. Trustee’s
7 original objection and those of creditors with a monetary interest. The court once more stated that
8 consensual releases are authorized, noted that the Debtors clarified that the opt-out provision will
9 only affect parties with counsel and that parties without counsel must affirmatively opt-in.
10 Counsel for Debtors agreed and stated that that is how the releases are drafted, although some
11 further clarifications must be made.

12 Attorney Guzmán then argued against the injunctions provided in the plan, noting that the
13 same does not establish a timetable and may be interpreted as a permanent injunction. Attorney
14 Guzmán also argued that the exculpations provided for in the plan should not include the secured
15 DIP Lender, the DIP Agent (Alter Domus), and other parties. He argued that the clause, as
16 drafted, extends beyond what should be allowed and thus should be limited. Counsel for Debtors
17 argued, and the court so noted, that such parties had taken an active participation in this case.

18 Counsel or Alter Domus, Attorney Zouairabani, made statements concerning the history
19 and outcome of exculpation and third-party release language approved by the U.S. District Court
20 for the District of Puerto Rico in various proceedings under Title III of the Puerto Rico Oversight
21 Management and Economic Stability Act (“PROMESA”), 48 U.S.C. §§ 2101-2241.²

22 Counsel for Debtors stated that they are willing to enhance notice and clarify language,
23 and meet with the U.S. Trustee if needed, depending on the instruction or ruling of the court.
24 The court stated for the record that if there is a legal question, it will address it, otherwise: it will
25 not advise the parties. Counsel for Debtors stated that they seek a legal ruling as to the structure
26 and method proposed, for that will allow the Debtors to move forward. The court stated that if it
27 approves what Debtors have submitted, they will not need a ruling.

² The court notes the *Motion to Clarify Statements Made During the Disclosure Statement Hearing* (dkt. #1199) filed by Alter Domus on January 22, 2025.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27

Counsel for Debtors informed the court that they are experiencing issues with straggler claims and allowance of administrative expenses. Matters which may be before the court in the future. They also stated that they must move on to confirmation.

With nothing further, court was adjourned and the matter continued without a date.

ORDER

The Debtors shall supplement the Disclosure Statement within fourteen (14) days from the date of the hearing to address the matters raised by Metro and the UCC. Parties in interest are granted fourteen (14) days thereafter to file objections to the approval of the amended Disclosure Statement. If no timely opposition is filed, the amended Disclosure Statement may be approved. The issue of third-party releases is taken under advisement.

In San Juan, Puerto Rico, this 24th day of January 2025.



Enrique S. Lamotte
United States Bankruptcy Judge