IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

Pack Liquidating, LLC, et al.¹

Case No. 22-10797 (CTG)

Debtors.

(Jointly Administered)

Official Committee of Unsecured Creditors of Pack Liquidating, LLC, et al., derivatively, on behalf of the Debtors' estate,

Adv. Proc. No. 23-50529 (CTG)

v.

GSK Consumer Healthcare Services Inc.,

Defendant.

Plaintiff,

Official Committee of Unsecured Creditors of Pack Liquidating, LLC, et al., derivatively, on behalf of the Debtors' estate.

Plaintiff.

Andrew Vagenas, et al.,

v.

Defendants.

Adv. Proc. No. 23-50590 (CTG)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR **HEARING ON JANUARY 29, 2025 AT 1:00 P.M. (ET)**

AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING/ORAL ARGUMENT HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT.

RESOLVED MATTERS:

1. Fifth Motion of the Debtors Pursuant to Federal Rule of Bankruptcy Procedure 9006(b) for an Order Enlarging the Time to File Notices of Removal of Related Proceedings [Docket No. 1564 – filed December 12, 2024]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Pack Liquidating, LLC (6932); GV Liquidating LLC (1513); PM Liquidating, LLC (6006); PP Liquidating, LLC (6676); PV Liquidating, LLC (1172); and AB Liquidating, LLC (8582). The location of the Debtors' service address in these chapter 11 cases is c/o Cooley LLP, 55 Hudson Yards, New York, NY 10001.

Response/Objection Deadline: December 26, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Fifth Motion of the Debtors Pursuant to Federal Rule of Bankruptcy Procedure 9006(b) for an Order Enlarging the Time to File Notices of Removal of Related Proceedings [Docket No. 1581 filed December 27, 2024]
- B. Order Granting Fifth Motion of the Debtors Pursuant to Federal Rule of Bankruptcy Procedure 9006(b) for an Order Enlarging the Time to File Notices of Removal of Related Proceedings [Docket No. 1582 entered December 30, 2024]

<u>Status</u>: On December 30, 2024, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

2. Official Committee of Unsecured Creditors' Eighth Motion for an Order Approving the Settlement of an Avoidance Claim Pursuant to Fed. R. Bankr. P. 9019 [Docket No. 1591 – filed January 6, 2025]

Response/Objection Deadline: January 22, 2025 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection for Official Committee of Unsecured Creditors' Eighth Motion for an Order Approving the Settlement of an Avoidance Claim Pursuant to Fed. R. Bankr. P. 9019 [Docket No. 1615 filed January 23, 2025]
- B. Order Approving Official Committee of Unsecured Creditors' Eighth Motion for an Order Approving the Settlement of a Claim Pursuant to Fed. R. Bankr. P. 9019

 [Docket No. 1617 entered January 24, 2025]

<u>Status</u>: On January 24, 2025, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

ADJOURNED ORAL ARGUMENTS FOR ADV. PROC. NO. 23-50590:

3. Renewed Joint Motion of Adam Berkowitz, James Mastronardi, Bradley Tramunti, Andrew Vagenas, and Certain Affiliated Entities, Pursuant to Federal Rule 12(b)(6), to Dismiss with Prejudice Count 9, Count 10, and Counts 14-26 of Second Amended Complaint [Adv. Docket No. 103 – filed September 30, 2024]

Response/Objection Deadline: October 31, 2024.

Responses/Objections Received:

- i. [SEALED] Plaintiff's Answering Brief in Opposition to Memorandum of Law in Support of Renewed Joint Motion of Adam Berkowitz, James Mastronardi, Bradley Tramunti, Andrew Vagenas, and Certain Affiliated Entities, Pursuant to Federal Rule 12(b)(6), to Dismiss with Prejudice Count 9, Count 10, and Counts 14-26 of Second Amended Complaint [Adv. Docket No. 131 filed October 31, 2024]
- ii. [Redacted] Plaintiff's Answering Brief in Opposition to Memorandum of Law in Support of Renewed Joint Motion of Adam Berkowitz, James Mastronardi, Bradley Tramunti, Andrew Vagenas, and Certain Affiliated Entities, Pursuant to Federal Rule 12(b)(6), to Dismiss with Prejudice Count 9, Count 10, and Counts 14-26 of Second Amended Complaint [Adv. Docket No. 158 filed December 4, 2024]

Related Documents:

- A. [SEALED] Second Amended Complaint [Adv. Docket No. 98 filed September 16, 2024]
- B. [SEALED] Memorandum of Law in Support of Renewed Joint Motion of Adam Berkowitz, James Mastronardi, Bradley Tramunti, Andrew Vagenas, and Certain Affiliated Entities, Pursuant to Federal Rule 12(b)(6), to Dismiss with Prejudice Count 9, Count 10, and Counts 14-26 of Second Amended Complaint [Adv. Docket No. 104 filed September 30, 2024]
- C. [SEALED] Declaration of James C. Tecce in Support of Renewed Joint Motion of Adam Berkowitz, James Mastronardi, Bradley Tramunti, Andrew Vagenas, and Certain Affiliated Entities, Pursuant to Federal Rule 12(b)(6), to Dismiss with Prejudice Count 9, Count 10, and Counts 14-26 of Second Amended Complaint [Adv. Docket No. 105 filed September 30, 2024]
- D. [SEALED] Reply Brief in Further Support of Renewed Joint Motion of Adam Berkowitz, James Mastronardi, Bradley Tramunti, Andrew Vagenas, and Certain Affiliated Entities, Pursuant to Federal Rule 12(b)(6), to Dismiss with Prejudice Count 9, Count 10, and Counts 14-26 of Second Amended Complaint [Adv. Docket No. 150 filed November 26, 2024]
- E. Request for Oral Argument [Adv. Docket No. 156 filed December 3, 2024]
- F. [Redacted] Second Amended Complaint [Adv. Docket No. 157 filed December 4, 2024]
- G. Order Approving Stipulation to Mediation Between the Committee and Founders [Adv. Docket No. 163 entered December 6, 2024]

- H. Notice of Completion of Briefing [Adv. Docket No. 168 filed December 10, 2024]
- I. Order Rescheduling Oral Argument [Adv. Docket No. 177 entered December 16, 2024]
- J. Re-Notice of Hearing on Renewed Joint Motion of Adam Berkowitz, James Mastronardi, Bradley Tramunti, Andrew Vagenas, and Certain Affiliated Entities, Pursuant to Federal Rule 12(b)(6), to Dismiss with Prejudice Count 9, Count 10, and Counts 14-26 of Second Amended Complaint [Adv. Docket No. 195 filed January 8, 2025]

Status: Oral Argument regarding this matter has been adjourned to February 18, 2025 at 1:00 p.m. (ET).

4. QK Defendants' (1) Motion to Strike the Second Amended Complaint or Deny Leave to Amend, or, in the Alternative, (2) Renewed Motion to Dismiss [Adv. Docket No. 101 – filed September 30, 2024]

Response/Objection Deadline: November 6, 2024.

Responses/Objections Received:

- i. [SEALED] Plaintiff's Answering Brief in Opposition to QK Defendants' (1) Motion to Strike the Second Amended Complaint or Deny Leave to Amend, or, in the Alternative, (2) Renewed Motion to Dismiss [Adv. Docket No. 139 filed November 6, 2024]
- ii. [Redacted] Plaintiff's Answering Brief in Opposition to QK Defendants'
 (1) Motion to Strike the Second Amended Complaint or Deny Leave to Amend, or, in the Alternative, (2) Renewed Motion to Dismiss [Adv. Docket No. 160 filed December 4, 2024]

Related Documents:

- A. [Redacted] First Amended Complaint [Adv. Docket No. 7 filed March 22, 2024]
- B. [SEALED] First Amended Complaint [Adv. Docket No. 8 filed March 22, 2024]
- C. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Docket No. 11 filed April 4, 2024]
- D. QK Defendants' Motion to Dismiss First Amended Complaint [Adv. Docket No. 51 filed June 21, 2024]
- E. [SEALED] Memorandum of Law in Support of QK Defendants' Motion to Dismiss First Amended Complaint [Adv. Docket No. 52 filed June 21, 2024]

- F. [SEALED] Declaration of Dennis A. Meloro [Adv. Docket No. 53 filed June 21, 2024]
- G. Scheduling Order [Adv. Docket No. 62 entered July 8, 2024]
- H. [Redacted] Notice of Filing of Proposed Redacted Versions of (1) Memorandum of Law in Support of QK Defendants' Motion to Dismiss First Amended Complaint,
 (2) Declaration of Dennis A. Meloro, and (3) Exhibit 4 [Adv. Docket No. 85 filed August 2, 2024]
- I. [SEALED] Second Amended Complaint [Adv. Docket No. 98 filed September 16, 2024]
- J. [SEALED] Memorandum of Law in Support of QK Defendants' (1) Motion to Strike the Second Amended Complaint or Deny Leave to Amend, or, in the Alternative, (2) Renewed Motion to Dismiss [Adv. Docket No. 102 filed September 30, 2024]
- K. [Redacted] Notice of Filing of Proposed Redacted Version of Memorandum of Law in Support of QK Defendants' (1) Motion to Strike the Second Amended Complaint or Deny Leave to Amend, or, in the Alternative, (2) Renewed Motion to Dismiss [Adv. Docket No. 114 filed October 10, 2024]
- L. Order Approving Stipulation Regarding Briefing Schedule [Adv. Docket No. 126 entered October 21, 2024]
- M. [SEALED] Reply in Support of QK Defendants' (1) Motion to Dismiss First Amended Complaint, and (2) Motion to Strike Second Amended Complaint or Deny Leave to Amend, or, in the Alternative, Renewed Motion to Dismiss [Adv. Docket No. 149 filed November 22, 2024]
- N. Request for Oral Argument [Adv. Docket No. 154 filed December 2, 2024]
- O. Notice of Completion of Briefing [Adv. Docket No. 155 filed December 2, 2024]
- P. [Redacted] Second Amended Complaint [Adv. Docket No. 157 filed December 4, 2024]
- Q. [Redacted] Notice of Filing of Proposed Redacted Version of Reply in Support of QK Defendants' (1) Motion to Dismiss First Amended Complaint, and (2) Motion to Strike Second Amended Complaint or Deny Leave to Amend, or, in the Alternative, Renewed Motion to Dismiss [Adv. Docket No. 166 filed December 9, 2024]

- R. Order Scheduling Oral Argument [Adv. Docket No. 178 entered December 17, 2024]
- S. Re-Notice of Hearing on QK Defendants' (1) Motion to Dismiss First Amended Complaint, and (2) Motion to Strike Second Amended Complaint or Deny Leave to Amend, or in the Alternative, Renewed Motion to Dismiss [Adv. Docket No. 201 filed January 27, 2025]

<u>Status</u>: Oral Argument regarding this matter has been adjourned to February 18, 2025 at 1:00 p.m. (ET).

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Dated: January 27, 2025 Wilmington, Delaware

Respectfully submitted,

/s/ Levi Akkerman

Christopher M. Samis (No. 4909) L. Katherine Good (No. 5101) Aaron H. Stulman (No. 5807) James R. Risener III (No. 7334) Levi Akkerman (No. 7015)

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