

ENTERED

January 27, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
AUDACY, INC., <i>et al.</i> ,	§	Case No. 24-90004 (CML)
	§	
	§	(Jointly Administered)
	§	
Reorganized	§	
Debtors. ¹	§	
	§	

**FINAL DECREE CLOSING
THE CHAPTER 11 CASE OF AUDACY TEXAS, LLC**

[Relates to Docket No. 957]

Upon the motion (the “**Motion**”)² of the Reorganized Debtors for entry of a final decree (this “**Final Decree**”) closing the Remaining Case, all as more fully described in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given under the circumstances and that no other or further notice is necessary; and all objections, if any, to entry of this Order having been withdrawn, resolved, or overruled; and upon the record herein; and after

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Audacy>. The location of the Reorganized Debtors’ corporate headquarters and service address for purposes of these chapter 11 cases is: 2400 Market Street, 4th Fl, Philadelphia, PA 19103.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

due deliberation thereon; the Court having determined that there is good and sufficient cause for the relief granted in the Order, it is hereby ORDERED THAT:

1. The Remaining Case is hereby closed; *provided*, that this Court retains jurisdiction as provided in the Plan and Combined Order.

2. The Reorganized Debtors shall file a post-confirmation quarterly report and for the last period during which the Remaining Case remained open, and shall serve a true and correct copy of said statements on the United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”) no later than thirty (30) days after the date of entry of this Final Decree.

3. The Reorganized Debtors shall, no later than thirty (30) days after the entry of the Final Decree, pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) by remitting payment either (i) to the United States Trustee Payment Center, P.O. Box 6200-19, Portland, Oregon 97228-6200 (which payment shall reflect the Reorganized Debtors’ account numbers and shall be transmitted with a “Chapter 11 Quarterly Fee Payment” coupon provided by the U.S. Trustee); or (ii) online via the pay.gov website: <https://www.pay.gov/public/form/start/672415208>, using the ten-digit case number for each payment, and shall furnish evidence of such payment to the acting U.S. Trustee, 515 Rusk, Suite 3516, Houston, Texas. The payment shall reflect the Reorganized Debtors’ account numbers and shall be transmitted with a “Chapter 11 Quarterly Disbursement and Fee Report” available from the acting U.S. Trustee. This Court retains jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

4. Following the completion of the services identified in paragraph 5 below, Epiq Corporate Restructuring, LLC (“**Epiq**”) shall have no further obligations to this Court or any party in interest with respect to the claims, noticing and solicitation services in the Chapter 11 Cases.

5. Consistent with the *Order Authorizing the Employment and Retention of Epiq Corporate Restructuring, LLC as Claims, Noticing, and Solicitation Agent* [Docket No. 53], after entry of this Final Decree, Epiq shall deliver to the Clerk an electronic copy in pdf format of all proofs of claim. Once the electronic copy has been received by the Clerk, Epiq may destroy all proofs of claim in its possession sixty days after filing a Notice of Intent to Destroy on the Court's docket.

6. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen the Remaining Case for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the rights of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to dispute in the Bankruptcy Court or any applicable non-bankruptcy forum, any claims that were filed in the Chapter 11 Cases as contemplated by the Plan and the Combined Order.

7. Nothing in this Final Decree shall change the amount or nature of any distribution, or any other substantive rights, that any claim against or interest in any Debtor would have been entitled to under the Plan, the Combined Order, the Bankruptcy Code, the Bankruptcy Rules, or otherwise, had this Final Decree not been entered.

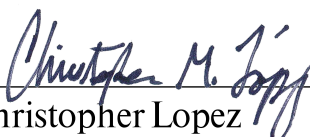
8. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed a waiver of the rights of the Reorganized Debtors or any entity under the Plan.

9. Notwithstanding anything to the contrary in this Final Decree, all of the terms and conditions of this Final Decree shall be immediately effective and enforceable.

10. The Reorganized Debtors or any entity authorized pursuant to the Plan, and their respective agents, are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Final Decree.

11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Signed: January 27, 2025



Christopher Lopez
United States Bankruptcy Judge