United States Bankruptcy Court Southern District of Texas

ENTERED

January 29, 2025 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

		§.	
In re		Š	Chapter 11
		§	-
NPC INTERNATION	ONAL, INC.,	§	Case No. 20-33353 (CML)
et al.,		§	
	Debtor. ¹	§	(Jointly Administered)
		§	

STIPULATION, AGREEMENT, AND ORDER APPROVING ENTRY INTO SETTLEMENT AGREEMENT WITH RESPECT TO OLD REPUBLIC INSURANCE COMPANY'S APPLICATION FOR ADMINISTRATIVE EXPENSES

This stipulation, agreement, and proposed order (this "Stipulation, Agreement, and Order") is entered into by and among the NPC International, Inc., Liquidating Trust, as successor-in-interest to the above-captioned debtor (the "Liquidating Trust"), and Old Republic Insurance Company ("Old Republic"). The Liquidating Trust and Old Republic, collectively, are referred to in this Stipulation, Agreement, and Order as the "Parties" and, each, as a "Party." The Parties hereby stipulate and agree as follows:²

RECITALS

A. WHEREAS, on July 1, 2020, NPCI and certain of its debtor affiliates (collectively, the "**Debtors**"), each commenced a voluntary case under chapter 11 of title 11 of the United States

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: NPC International, Inc. (7298) ("NPCI"); NPC Restaurant Holdings I LLC (0595); NPC Restaurant Holdings II LLC (0595); NPC Holdings, Inc. (6451); NPC International Holdings, LLC (8234); NPC Restaurant Holdings, LLC (9045); NPC Operating Company B, Inc. (6498); and NPC Quality Burgers, Inc. (6457). On June 25, 2021, the Court entered a final decree closing each of the chapter 11 cases other than NPCI's chapter 11 case [Docket No. 1785]. Commencing on June 25, 2021, all motions, notices and other pleadings relating to any of the Debtors shall be filed in NPCI's chapter 11 case. The Debtors' corporate headquarters and service address is 720 W. 20th Street, Pittsburg, KS 66762.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Plan (as defined below).

Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court").

- B. WHEREAS, on July 2, 2020, the Bankruptcy Court entered the *Final Order* (I) Authorizing Debtors to (A) Maintain Their Insurance Policies and Programs and Surety Bond Program and (B) Honor All Obligations with Respect Thereto, (II) Modifying Automatic Stay with Respect to Workers' Compensation Programs, and (III) Granting Related Relief [Docket No. 104].
- C. WHEREAS, on January 26, 2021, the Debtors filed the *Second Amended Joint Chapter 11 Plan of NPC International, Inc. and Its Affiliated Debtors* [Docket No. 1477] (the "**Plan**").
- D. WHEREAS, on January 29, 2021, the Bankruptcy Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming Second Amended Joint Chapter 11 Plan of NPC International, Inc. and Its Affiliated Debtors* [Docket No. 1528].
- E. WHEREAS, on March 31, 2021, all conditions to effectiveness of the Plan occurred and the Plan became effective. On April 1, 2021, the Debtors filed the *Notice of (I) Entry of Order Confirming Joint Chapter 11 Plan of NPC International Inc. and Its Affiliated Debtors, (II) Occurrence of Effective Date, (III) Administrative Expense Claim Bar Date, and (IV) Driver Claimant Admin Bar Date [Docket No. 1643].*
- F. WHEREAS, an administrative expense claim was filed by Old Republic on May 17, 2021 at Docket No. 1686 in the amount of at least \$3,299,379 (the "Old Republic Admin Claim").
- G. WHEREAS, on June 25, 2021, the Bankrupcy Court entered the *Stipulation*, *Agreement*, and *Order Adjourning the Objection Deadline and Hearing Date in Connection with*

Old Republic Insurance Company's Application for Administrative Expenses [Docket No. 1749], pursuant to which, among other things, the Parties agreed to adjourn the objection deadline and the hearing with respect to the Old Republic Admin Claim.

H. WHEREAS, on January 28, 2025, the Parties entered into that certain *Settlement Agreement*, attached hereto as **Exhibit A** (the "**Settlement Agreement**"), pursuant to which, among other things, the Parties agreed to settle the Old Republic Admin Claim in accordance therewith.

NOW, THEREFORE, UPON THE FOREGOING RECITALS, WHICH ARE INCORPORATED AS THOUGH FULLY SET FORTH HEREIN, IT HEREBY IS STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE UNDERSIGNED, AND UPON BANKRUPTCY COURT APPROVAL HEREOF, IT SHALL BE ORDERED THAT:

- 1. This Stipulation, Agreement, and Order shall have no force or effect unless and until approved by the Bankruptcy Court.
 - 2. The Settlement Agreement is hereby approved.
- 3. The undersigned who executes this Stipulation, Agreement, and Order by or on behalf of each respective Party represents and warrants that he or she has been duly authorized and empowered to execute and deliver this Stipulation, Agreement, and Order on behalf of such Party.
- 4. This Stipulation, Agreement, and Order shall not be modified, altered, amended, or vacated without the written consent of all Parties hereto or by further order of the Bankruptcy Court.
- 5. This Stipulation, Agreement, and Order shall be governed by, and construed in accordance with, the laws of the State of Texas, except to the extent that the Bankruptcy Code applies, without regard to principles of conflicts of law that would require the application of laws of another jurisdiction.

Case 20-33353 Document 2415 Filed in TXSB on 01/31/25 Page 4 of 21

6. The Bankruptcy Court shall retain jurisdiction to resolve any disputes or

controversies arising from this Stipulation, Agreement, and Order.

7. Except as set forth herein and in the Settlement Agreement, nothing contained

herein is intended to be or shall be deemed as (i) an admission as to the validity of any claim

against the Debtors, (ii) a waiver or limitation of the Debtors' or any party in interest's rights to

dispute the amount of, basis for, or validity of any claim, (iii) a waiver of the Debtors' rights under

the Bankruptcy Code or any other applicable nonbankruptcy law, (iv) an agreement or obligation

to pay any claims, or (v) a waiver of any claims or causes of action which may exist against any

creditor or interest holder.

IT IS SO ORDERED

Signed: January 29, 2025

Christopher Lopez

United States Bankruptcy Judge

4

IN WITNESS WHEREOF, this Stipulation, Agreement, and Order has been executed and delivered as of the day and year first below written.

Dated: January 28, 2025

By: /s/ Clifford Carlson
WEIL, GOTSHAL & MANGES LLP
Gabriel A. Morgan (24125891)
Clifford Carlson (24090024)
700 Louisiana Street, Suite 3700
Houston, Texas 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Email: Gabriel.Morgan@weil.com Clifford.Carlson@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP Kevin Bostel (admitted *pro hac vice*) 767 Fifth Avenue New York, NY 10153 Telephone: (212) 310-8000 Faccimile: (212) 310-8007

Facsimile: (212) 310-8007 Email: Kevin.Bostel@weil.com

Attorneys for Plan Administrator

By: /s/ Kenneth Thomas
FOX SWIBEL LEVIN & CARROLL LLP
Kenneth Thomas
200 W. Madison Street, Suite 3000

Chicago, Illinois 60606 Telephone: (312) 224-1200 Facsimile: (312) 224-1201

Email: kthomas@foxswibel.com

Attorney for Old Republic

Exhibit A

Settlement Agreement

SETTLEMENT AGREEMENT

This Settlement Agreement (the "<u>Agreement</u>") is entered into on January 28, 2025 by and between the NPC International, Inc., Liquidating Trust (the "<u>Trust</u>") and Old Republic Insurance Company ("<u>Old Republic</u>" and, collectively with the Trust, the "<u>Parties</u>" or each a "<u>Party</u>").

WHEREAS, NPC International, Inc. ("NPC") and its affiliated debtors (collectively, the "Debtors") each filed a voluntary petition for relief under title 11 of the United States Code on July 1, 2020 (the "Petition Date") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), which cases were jointly administered under Case No. 20-33353 (the "Chapter 11 Cases");

WHEREAS, on January 29, 2021, the Bankruptcy Court entered an order [Docket No. 1528] confirming the *Second Amended Joint Chapter 11 Plan of NPC International, Inc. and Its Affiliated Debtors* [Docket No. 1477] (the "<u>Plan</u>"), which Plan became effective on March 31, 2021 (the "Plan Effective Date");¹

WHEREAS, on May 17, 2021, Old Republic filed an administrative expense claim [Docket No. 1686] in the amount of at least \$3,288,379 (the "OR Admin Claim");

WHEREAS, on June 25, 2021, the Bankruptcy Court entered that certain *Stipulation*, *Agreement and Order Adjourning the Objection Deadline and Hearing Date in Connection with Old Republic Insurance Company's Application for Administrative Expenses* [Docket No. 1749] (the "<u>Stipulation</u>");

WHEREAS, for the policy periods from June 30, 2000 to September 30, 2020, Old Republic issued to the Debtors certain workers' compensation & employer liability, commercial general liability, excess general liability, automobile liability and excess automobile liability insurance policies (collectively, the "ORIC Policies");

WHEREAS, pursuant to a Novation Agreement, dated as of November 18, 2008 (the "Novation Agreement"), Old Republic assumed, by way of novation, all of the obligations and benefits arising from or related to insurance policies issued by Lumbermens Mutual Casualty Company, and certain of its affiliates, in favor of NPC for the policy periods from June 30, 1992 to June 30, 1998 (collectively, the "Lumbermens Policies" and, together with the ORIC Policies, the "Policies");

WHEREAS, NPC International, Inc. and Old Republic executed a program agreement relating to the ORIC Policies setting forth the required collateral and other terms agreed to by the Parties relating to the ORIC Policies (the "<u>Program Agreement</u>"). In connection with the Lumbermens Policies, Old Republic executed a program agreement (the "<u>Novation Program Agreement</u>" and, together with the Program Agreement and the Policies, the "<u>Insurance Program Agreements</u>");

¹ Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the Plan.

WHEREAS, on the Plan Effective Date, pursuant to section 5.4(b) of the Plan, the Trust was created to, among other things, wind down the Debtors' Chapter 11 Cases, reconcile certain claims filed against the Debtors, and make certain distributions;

WHEREAS, prior to the Petition Date, the Debtors provided two letters of credit in favor of Old Republic in the amounts of (i) \$9,147,942, issued by Mizuho Bank, and (ii) \$13,721,237, issued by Sumitomo Mitsui (collectively, the "Letters of Credit"), to secure the Debtors' obligations to Old Republic under the Insurance Program Agreements;

WHERAS, following the Petition Date, Old Republic drew on the full amount of the Letters of Credit and is holding the remaining proceeds of such draw (the "LOC Proceeds");

WHEREAS, the Trust and Old Republic have reached an agreement concerning the Parties' obligations under the Insurance Program Agreements, and such agreement has been negotiated in good faith and at arm's-length and the Parties desire that it shall be binding on each of them, their successors and their assigns.

NOW THEREFORE, in consideration of the mutual covenants, promises, conditions and agreements set forth herein and other good and valuable consideration, the sufficiency of which are hereby acknowledged, the Parties agree as follows:

- 1. <u>Effective Date</u>. This Agreement shall not be effective until the earlier of (i) the date the order of the Bankruptcy Court, in form and substance reasonably agreeable to Old Republic and the Trust, approving this Agreement (the "<u>Approval Order</u>") has become final and is no longer subject to appeal or (ii) the day after entry of the Approval Order that Old Republic and the Trust waive the requirement that the Approval Order becomes final (email being sufficient) (the "<u>Effective Date</u>"). In the event that this Agreement does not become effective, the Parties reserve all their rights and the Parties shall be returned to the *status quo ante* as of the date hereof.
- 2. Within ten (10) business days of the Effective Date, (i) Old Republic shall pay funds in the amount of \$3,500,000.00 (the "Settlement Payment") to the Trust, in accordance with payment instructions to be provided to Old Republic by the Trust, and (ii) Old Republic shall withdraw the OR Admin Claim for the purpose of updating the claims register in the Chapter 11 Cases.
- 3. Except as provided herein, the Trust releases and forever discharges Old Republic and all of its affiliates, subsidiaries, officers, directors, partners, employees, agents, attorneys, shareholders, successors, assigns, and other representatives (the "Old Republic Released Parties") from liability for any and all claims, controversies, actions, causes of action, demands, debts, damages, costs, attorneys' fees, monies due on account, obligations, judgments and liabilities of any nature whatsoever at law or in equity, past or present, in contract, in tort or otherwise, whether or not now or heretofore known, suspected, or claimed, which the Trust had, has, or may have against the Old Republic Released Parties arising out of or in any way related to the Insurance Program Agreements, the Letters of Credit, the LOC Proceeds, the OR Admin Claim, the Stipulation, or the Chapter 11 Cases, including those arising from or related to the administration of, and the reserving, pricing, billing or calculation and collection of premiums and other changes under the Insurance Program Agreements; provided, however, that Old Republic will continue to

2

defend and pay all claims insured under the Policies in accordance with the terms of the Policies and applicable law; <u>provided</u>, <u>further</u>, that this section shall not release Old Republic from any obligations or liabilities created by this Agreement.

- 4. Except as otherwise provided herein, Old Republic hereby releases and forever discharges the Trust, the Debtors, the Plan Administrator, and all of their affiliates, subsidiaries, officers, directors, partners, employees, agents, attorneys, shareholders, successors, assigns, and other representatives (the "Trust Released Parties") from liability for any and all claims, controversies, actions, causes of action, demands, debts, damages, costs, attorneys' fees, monies due on account, obligations, judgments and liabilities of any nature whatsoever at law or in equity, past or present, in contract, in tort or otherwise, whether or not now or heretofore known, suspected, or claimed, which Old Republic had, has, or may have against the Trust Released Parties arising out of or in any way related to the Insurance Program Agreements, the Letters of Credit, the LOC Proceeds, the OR Admin Claim, the Stipulation, or the Chapter 11 Cases, including those arising from or related to the administration of, and the reserving, pricing, billing or calculation and payment of premiums and other changes under the Insurance Program Agreements; provided, however, that this section shall not release the Trust from any obligations or liabilities created by this Agreement.
- 5. To the extent required under the Insurance Program Agreements, the Trust, to the extent reasonably practicable, will continue to cooperate with Old Republic and provide Old Republic with the necessary information required from the Trust under the Policies, including, but not limited to, providing claims information and documentation, to the extent such information and documentation exists and is reasonably accessible; provided, however, that the Trust shall only be obligated to cooperate with Old Republic and provide Old Republic with such information, in each case, in accordance with this section 5 to the extent that the Trust remains in existence and has not been dissolved. The Trust hereby agrees that Old Republic will assume sole control of management of all claims allegedly insured under the Policies. Old Republic shall have no further duties or obligations to the Trust, or any successors to the Trust, including any obligation to consult with, or provide reports or other information to the Trust, and the Trust will have no further payment obligations to Old Republic, or any obligations to defend under the Insurance Program Agreements, in each case, with respect to such claims. Further, nothing in this Agreement will in any way impair Old Republic's rights under the Policies, including Old Republic's rights, defenses, and obligations concerning claims and coverage, which will be determined under the Policies and applicable non-bankruptcy law, or Old Republic's rights against or recoveries from entities who are not parties to this Agreement. To the extent reasonably practicable, the Trust and its successors will continue to reasonably cooperate in the defense of all claims asserted under the Policies; provided, however, that the Trust shall not be required to incur any costs in connection therewith.
- 6. This Agreement shall be construed, performed, and enforced in accordance with, and governed by, the laws of the State of Illinois. For so long as the Trust is subject to the jurisdiction of the Bankruptcy Court, the parties hereto irrevocably elect as the sole judicial forum for the adjudication of any matters arising under or in connection with the Agreement, and consent to the exclusive jurisdiction of, the Bankruptcy Court. For the avoidance of doubt, the Bankruptcy Court shall retain jurisdiction to hear any matters or disputes arising from, or relating to, this Agreement.

3

- 7. Each Party hereto shall have the right at any time to enforce the provisions of this Agreement in accordance with its terms, notwithstanding any conduct on the part of such party in refraining from so doing at any time. The failure of any Party at any time to enforce its rights under such provisions shall not be construed as having created a custom in any way contrary to the specific provisions of this Agreement or as having in any way modified or waived this Agreement.
- 8. Any notices or consents required or permitted by this Agreement shall be in writing and shall be deemed received if delivered in person or if sent by fax or certified mail, postage prepaid, return receipt requested, as follows, unless such address is changed by written notice hereunder:

If to Old Republic: Office of the General Counsel

Old Republic Insurance Company 307 N. Michigan Avenue, 16th Floor

Chicago IL 60601 T: 877.347.3264

With copies to: Kenneth M. Thomas, Esq.

Fox Swibel Levin and Carroll LLP 200 W. Madison Street, Suite 3000

Chicago, IL 60606 T: 312.224.1200 F: 312.224.1201

kthomas@foxswibel.com

If to the Trust: AlixPartners, LLP

Attn: Charles Braley, James McGlynn, and James

Shen

909 3rd Avenue

New York, NY 10022

T: 773.720.6173; 404.992.2829 cbraley@alixpartners.com; jmcglynn@alixpartners.com; jshen@alixpartners.com

With copies to: Weil, Gotshal & Manges LLP

Attn: Kevin Bostel 767 Fifth Avenue New York, NY 10153 T: 212.310.8349

Kevin.Bostel@weil.com

9. This Agreement constitutes the entire agreement between Old Republic and the Trust, and supersedes all other representations, understandings or agreements in any way relating to the subject matter of this Agreement.

- 10. Each person who executes this Agreement represents that he or she is duly authorized to execute this Agreement on behalf of the Parties hereto and that each such Party has full knowledge and has consented to this Agreement.
- 11. It is acknowledged that each Party has participated in the drafting of this Agreement, and that any claimed ambiguity shall not be construed for or against either Party on account of such drafting. This Agreement may not be changed, amended, modified, or altered except by written agreement signed by each of the Parties.
- 12. Upon the Effective Date, this Agreement shall inure to the benefit of and be binding upon the parties hereto.
- 13. This Agreement may be executed in counterparts, each of which shall be an original, with the same effect as if the signatures thereto were on the same instrument, and such counterparts shall be construed together as one instrument.
- 14. Each Party hereby acknowledges and confirms that it is executing this Agreement on the basis of its own investigation and for its own reasons without reliance upon any agreement, representation, understanding, or communication by or on behalf of any other person.
- 15. Each Party waives, to the fullest extent permitted by applicable law, any right it may have to a trial by jury in respect of any action, suit, or proceeding arising out of or relating to this Agreement or any transaction contemplated hereby.
- 16. The Parties acknowledge that nothing herein shall be construed as an admission of liability or wrongdoing of any kind or nature whatsoever by the other Party. The Parties agree to refrain from holding out to any third party or otherwise representing that there has been an admission of liability or wrongdoing on the part of the other Party.
- 17. If any term or other provision of this Agreement is invalid, illegal, or unenforceable, all other provisions of this Agreement shall remain in full force and effect so long as the economic or legal substance of the transactions contemplated hereby is not affected in any manner materially adverse to any Party.

[SIGNATURE PAGES TO FOLLOW]

OLD REPUBLIC INSURANCE COMPANY	REDAN ADVISORS LLC, solely in its capacity as Plan Administrator of the NPC International, Inc., Liquidating Trust	
Name: Vare E. M/cnici	Name:	
By: TERRI E MINIK	By: Patrick Bartels	
Its:	Its: Authorized Signatory	

OLD REPUBLIC INSURANCE COMPANY

REDAN ADVISORS LLC, solely in its capacity as Plan Administrator of the NPC International, Inc., Liquidating Trust

Name:	Name: 95ACF578458A4F8
By:	By: Patrick Bartels
Its:	Its: _Authorized Signatory

Case 20-33353 Document 2415 Filed in TXSB on 01/31/25 Page 14 of 21

United States Bankruptcy Court Southern District of Texas

In re: Case No. 20-33353-cml

NPC International, Inc. Chapter 11

NPC Quality Burgers, Inc.

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 8
Date Rcvd: Jan 29, 2025 Form ID: pdf002 Total Noticed: 130

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

Addresses marked '^ were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 31, 2025:

Recip ID db		Recipient Name and Address NPC Holdings, Inc., 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
db		NPC International Holdings, LLC, 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
db		NPC International, Inc., 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
db		NPC Operating Company B, Inc., 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
db		NPC Quality Burgers, Inc., 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
db		NPC Restaurant Holdings, LLC, 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
aty		Anthony R Hanley, Costello, Cooney & Fearon PLLC, 5701 West Genesee Street, Camillus, NY 13031-1274
aty		Brett T Burmeister, 2525 NW Outer Rd, Suite B, Blue Springs, MO 64015
aty	+	
aty		Donald F King, Odin Feldman et al, 9302 Lee Hwy, Ste 1100, Fairfax, VA 22031-6054
aty		Donald R. Rose, Miller, Griffin & Marks, 271 West Short St., Ste. 600, Lexington, KY 40507-1215
aty		Elliot L. Miller, 5420 North Bay Road, Miami Beach, FL 33140-2032
	+	Jeffrey M Carbino, Jensen Bagnato, PC, 1500 Walnut Street, Suite 1510, Philadelphia, PA 19102-3500
aty	+	Michael Mirabella, Campbell Killin Brittan & Ray, 270 St. Paul St., Suite 200, Denver, CO 80206-5133
aty		Nancy L Alper, Office of the Attorney for the District, 400 6th Street NW, Washington, DC 20001-0189
aty		Richard F Boddie, Slocum & Boddle PC, 5400 Shawnee Rd, #300, Alexandria, VA 22312-2300
aty	+	Silver Bell Associates, LLP, c/o Kimberly Manuelides, Ste 300, 600 Washington Avenue, Towson, MD 21204-3916
aty	+	Theodore Cohan, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
aty	+	Wolter Properties, L.C., c/o Redfern, Mason, Larsen & Moore, PLC, 415 Clay Street, PO Box 627, Cedar Falls, IA 50613 UNITED
aty		STATES 50613-0028
cr	+	AEP Energy, Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr	+	Allen Industries, Inc, c/o Rosenthal Law Firm, L.L.P., 675 Bering, Suite 150, Houston, TX 77057, U.S.A. 77057-2188
cr	+	American Electric Power, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr	+	Andrea Blunt, c/o John Malec, 1007 Olive - 5th Floor, St. Louis, MO 63101-2008
cr	+	Ann Galluzzo, c/o James E. Cuellar, 440 Louisiana, Suite 718, Houston, TX 77002-1058
cr	+	BVMC Lufkin, LLC, c/o Bell Nunnally & Martin LLP, 2323 Ross Avenue, Suite 1900, Dallas, TX 75201-2721
cr	+	Baltimore Gas and Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr		Barbra Brown, Harvard Ave., Raytown, MO 64133
cr	+	Belmont Kiln Creek LLC and KCI Kiln Creek, LLC, Buchalter PC, c/o Michael S. Myers, 55 2nd St. 17th Fl., San Francisco, Ca 94105-3493
cr	+	Calvert County, Maryland, c/o Meyers, Rodbell & Rosenbaum, P.A., 6801 Kenilworth Ave., Ste. 400, Riverdale Park, MD 20737-1331
cr	+	CenterPoint Energy Resources Corp, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr	+	CenturyLink Communications, LLC, c/o Bell Nunnally & Martin LLP, 2323 Ross Avenue, Suite 1900, Dallas, TX 75201-2721
cr		Certain Texas Taxing Entities, C/O PERDUE BRANDON, ET AL, P.O. Box 8188, Wichita Falls, TX 76307-8188
cr	+	Charles County, Maryland, c/o Meyers, Rodbell & Rosenbaum, P.A., 6801 Kenilworth Ave., Ste. 400, Riverdale Park, MD 20737-1331
cr	+	Charles J. Porter, c/o Liza A. Greene, Laura Dale & Associates, P.C., 1800 St. James Place, Suite 620, Houston, TX 77056-4162
cr	+	Chelsea-Selig, LLC, Arden Law, LLC, 710 Denards Mill S.E., Marietta, GA 30067-5148
intp	#+	Christina Strange, 1509 Laurel Oak Dr., Fayetteville, NC 28314-6221

Case 20-33353 Document 2415 Filed in TXSB on 01/31/25 Page 15 of 21

District/off: 0541-4 User: ADIuser Page 2 of 8
Date Rcvd: Jan 29, 2025 Form ID: pdf002 Total Noticed: 130

- + Concur Technologies, Inc., c/o Brown & Connery, LLP, Donald K. Ludman, Esquire, 6 N. Broad Street Suite 100, Woodbury, NJ 08096
 - Constellation NewEnergy Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 - Cookeville Corner Retail Partners, c/o Christopher R. Thompson, Esq., Burr & Forman LLP, 200 S. Orange Ave., Suite 800, Orlando, FL 32801-6404
 - Delmarva Power & Light Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75005-7326
 - + Donelson Corner, LLC, 1984 Providence Parkway, Suite 203A, Mt. Juliet, TN 37122-4459
 - + Dun Rite, Inc., 714 Fenway Avenue, Chesapeake, VA 23323-3329

cr

intp

cr

- + Dunbar Carolyn, 440 Louisiana Street, Suite 1440, Houston, TX 77002-1059
- + Evergy, Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
- cr + Florida Power & Light Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 - Fourth Enterprises, LLC (f/k/a Red Book Connect, L, Streusand Landon Ozburn & Lemmon, LLP, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746-9817
 - Georgia Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 - + Gerald Walczuk, c/o The Probus Law Firm, 10497 Town and Country Way, #930, Houston, TX 77024-1119
 - + Gulf Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 - + H.C., a minor child, c/o Law Office of Tom Kirkendall, 2 Violetta Ct, The Woodlands, TX 77381-4550, UNITED STATES 77381-4550
 - + HP Waughtown, LLC and DP Waughtown, LLC, c/o Stark & Stark, PC, 993 Lenox Drive, Bldg. 2, Lawrenceville, NJ 08648-2316
 - + Hampden TC Partners, LLC, c/o Mills Halstead & Zaloudek, Attn: Amanda Halstead, 600 17th Street, Suite 2800, Denver, CO 80202-5428
 - + Hampden TC Properties, LLC, c/o Mills Halstead & Zaloudek, 600 17th Street, Suite 2800, Denver, CO 80202-5428
 - + Helena Properties, LLC, Sirote & Permutt, P.C., c/o Stephen Porterfield, 2311 Highland Avenue South, Birmingham, AL 35205-2973
 - + Highland Lakes Shopping Center, c/o Colliers International, 311 Park Place Blvd, Ste 600, Clearwater, FL 33759-4925 Houston County, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007 Hung and Hoa Tran, 5872 92nd Avenue N., Pinellas Park, FL 33782-4908
 - + Jack Carroll, 12 Bradbury Lane, Littleton, CO 80120-4115
 - + Jack Fuerst, Jack N. Fuerst & Associates, P, 2500 Tanglewilde, Suite 320, Houston, TX 77063, UNITED STATES 77063-2125
 - Kingsley Price Investments, c/o Wyatt, Tarrant & Combs, LLP, Attn: Mary L. Fullington, 250 West Main Street, Suite 1600, Lexington, KY 40507-1746
 - + Legacy Restaurant Group, LLC, c/o Paul J. Battista, 100 SE 2ND ST FL 44, MIAMI, FL 33131-2100
 - + Legendary Sky, Ltd., P.O. Box 230, Carrollton, MS 38917-0230
 - + Lyell Associates LLC, 205 St. Paul Street, Suit 205, Rochester, NY 14604-1187
 - + M&S Real Estate Co., LLC, c/o Lynn Hamilton Butler, Husch Blackwell LLP, 111 Congress Avenue, Suite 1400 Austin, TX 78701-4093
 - + Mark Anthony Harris, 5656 Mandy Smith Lane, Bartlett, TN 38135-0734
 - Metropolitan Edison Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 - + Monarch Alternative Capital LP, Bruce J. Ruzinsky, Jackson Walker LLP, 1401 McKinne Street, Suite 1900 Houston, TX 77010-1900
 - + Nashway, LLC, 3274 Blazer Rd., Franklin, TN 37064-9445
 - + Office of Unemploymennt Conpensation, Dept. of Labor and Industry, Deb Secrest, Collections Support Unit, 651 Boas Street, Room 925, Harrisburg, PA 17121-0751
 - + Old Republic Insurance Company, c/o Winstead PC Attn: Rakhee V. Patel, 2728 N. Harwood, Ste 500, Dallas, TX 75201-1743
 - + Old Republic Risk Management, Inc., c/o Winstead PC Attn: Rakhee V. Patel, 2728 N. Harwood, Ste 500, Dallas, TX 75201-1743
 - PECO Energy Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 - Pennsylvania Electric Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 - + Pizzacher LLC, 2750 NE 185 ST, Aventura, FL 33180-2876
 - + Potomac Edison Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 - + Randolph B Adrian, 1430 Haines Ave Suite 108 382, Rapid City, SD 57701-0689
 - + Rinna Restaurant Group, Inc., Hunton Andrews Kurth LLP, 951 E. Byrd Street, Richmond, VA 23219-4040
 - + Riverside Realty Company LLLP, c/o Kimberly Manuelides, Sagal, Filbert, Quasney & Betten, P.A., Ste. 300, 600 Washington Ave., Towson, MD 21204-3916
 - SVAP II Peachtree Parkway, LLC, c/o Bradley S. Shraiberg, Shraiberg, Landau & Page, PA, 2385 NW Executive Center Dr., #300, Boca Raton, FL 33431-8530
 - + SVAP II Roswell, LLC, c/o Bradley S. Shraiberg, Shraiberg, Landau & Page, PA, 2385 NW Executive Center Dr., #300, Boca Raton, FL 33431-8530
 - Sangamon North LLC, c/o 2700 Erieview Corp., Statutory Agent, 1301 East 9th Street #2700, Cleveland, OH 44114, UNITED STATES 44114-1835
 - + THF Paducah Development, L.P., 8080 Park Lane, Suite 700, Dallas, TX 75231-5920
 - + Tampa Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
- cr + Teco Peoples Gas System, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

Case 20-33353 Document 2415 Filed in TXSB on 01/31/25 Page 16 of 21

District/off: 0541-4 User: ADIuser Page 3 of 8 Date Rcvd: Jan 29, 2025 Form ID: pdf002 Total Noticed: 130

cr	Texas Taxing Authorities, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ The McElhaney Family Trust, c/o Chimeme Murphy, 1453 N Cleveland, Orange, CA 92867-3707
cr	+ The Potomac Electric Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dalla: TX 75205-7326
cr	+ Three Phase A/C Refrigeration, 2218 Hodges St, Lake Charles, LA 70601-7405
cr	+ Tinseltown Properties, LLC, c/o David Parham, Esq., 2001 Ross Avenue, Suite 3600, Dallas, TX 75201-2938
cr	 Virginia Electric and Power Company d/b/a Dominion, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr	+ WHLR-Bryan Station LLC, c/o Wheeler Real Estate Investment Trust, 2529 Virginia Beach Blvd., Virginia Beach, VA 23452-7650
cr	+ WHLR-Lumber River LLC, c/o Wheeler Real Estate Investment Trust, 2529 Virginia Beach Blvd., Virginia Beach, VA 23452-7650
cr	 West Penn Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr	+ Westlake MUD #1, 2855 Mangum, Suite 100A, Houston, TX 77092-7463
cr	+ William Molkenbur, c/o John Malec, 1007 Olive - 5th Floor, St. Louis, MO 63101-2008
cr	+ Y.L., c/o C. Craig Eller, Esq., Kelly Fulton Kaplan & Eller, 1665 Palm Beach Lakes Blvd., Suite 1000, West Palm Beach, FL 33401 UNITED STATES 33401-2109

TOTAL: 96

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID aty	Notice Type: Email Address Email/Text: bethb@tbmmlaw.com	Date/Time	Recipient Name and Address
·		Jan 29 2025 20:15:00	Beth D Bradley, Tollefson Bradley et al, 2811 McKinney Ave, Ste 250, Dallas, TX 75204
	+ Email/Text: bruzinsky@jw.com	Jan 29 2025 20:15:00	Ad Hoc Priority/1L Group, Jackson Walker LLP, c/o Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 29 2025 20:16:00	Angelina County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: ddsparks@csattorneys.com	Jan 29 2025 20:15:00	Chandar, LLC, c/o Daniel D. Sparks, Christian & Small LLP, 1800 Financial Center, 505 N. 20th Street, Birmingham, AL 35203-4633
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 29 2025 20:16:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Lisa Cockrell, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
dft	+ Email/Text: lemaster@slollp.com	Jan 29 2025 20:15:00	Dell Financial Services L.L.C., c/o Streusand Landon Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	+ Email/Text: jarrod.martin@chamberlainlaw.com	Jan 29 2025 20:15:00	Denjiz, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Email/Text: dc_bankruptcy@douglas.co.us	Jan 29 2025 20:16:38	Douglas County Treasurer, 100 3rd Street Suite 120, Castle Rock, CO 80104-2425
cr	+ Email/Text: lemaster@slollp.com	Jan 29 2025 20:15:00	Fourth Enterprises, LLC (f/k/a HotSchedules), c/o Streusand Landon Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746-9817
cr	+ Email/Text: julie.parsons@mvbalaw.com	Jan 29 2025 20:15:00	Hardin County, c/o Tara LeDay, P O Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Jan 29 2025 20:16:00	Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 29 2025 20:16:00	Houston CAD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO BOX 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 29 2025 20:16:00	Irving ISD, Linebarger Goggan Blair & Samspon, LLP, c/o Lisa Cockrell, 2777 N Stemmons Frwy

Case 20-33353 Document 2415 Filed in TXSB on 01/31/25 Page 17 of 21

Page 4 of 8

User: ADIuser

District/off: 0541-4

Date Rcvd: Jan 29, 2025 Form ID: pdf002 Total Noticed: 130 Ste 1000, Dallas, TX 75207-2328 + Email/Text: houston_bankruptcy@LGBS.com Jan 29 2025 20:16:00 Jasper County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 Email/Text: houston_bankruptcy@LGBS.com cr Jan 29 2025 20:16:00 Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064 + Email/Text: ddsparks@csattorneys.com cr Jan 29 2025 20:15:00 Kamco Triple Net, LLC, c/o Daniel D. Sparks, Christian & Small LLP, 1800 Financial Center, 505 N. 20th Street, Birmingham, AL 35203-4633 + Email/Text: bankruptcy@germer.com cr Jan 29 2025 20:16:00 Mable Byerly Coker, Germer, PLLC, c/o Gary W. Coker, P. O. Box 4915, Beaumont, TX 77704-4915 + Email/Text: wichitafalls@pbfcm.com cr Montague County, c/o Perdue, Brandon, Fielder, et al, P.O. Box 8188, Wichita Falls, TX 76307-8188 Jan 29 2025 20:15:00 Email/Text: houston_bankruptcy@LGBS.com cr Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box Jan 29 2025 20:16:00 3064, Houston, TX 77253-3064 + Email/Text: schristianson@buchalter.com cr Jan 29 2025 20:15:00 Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson, 55 2nd St. 17th Fl., San Francisco, CA 94105-3493 Email/Text: houston_bankruptcy@LGBS.com Jan 29 2025 20:16:00 Orange County, c/o Tara L. Grundemeier, Linebarger Goggan Blair & Sampson LLP, P.O. Box 3064, Houston, TX 77253-3064 Email/Text: chapter7trustee@stoneleyton.com cr Jan 29 2025 20:15:00 Pamela K Henderson, c/o E. Rebecca Case, Stone, Leyton & Gershman PC, 7733 Forsyth Blvd., Suite 500, Saint Louis, MO 63105-1817 + Email/Text: bdept@mrrlaw.net cr Jan 29 2025 20:15:00 Prince George's County, Maryland, c/o Meyers, Rodbell & Rosenbaum, P.A., 6801 Kenilworth Ave., Ste. 400, Riverdale Park, MD 20737-1331 Email/Text: jarrod.martin@chamberlainlaw.com cr RECO, LLC, c/o Jarrod B. Martin, Chamberlain Jan 29 2025 20:15:00 Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 + Email/Text: kwillis@barclaydamon.com cr Jan 29 2025 20:16:00 Rivercrest Realty Associates, LLC, c/o Barclay Damon LLP, Attn: Kevin M. Newman, Barclay Damon Tower, 125 East Jefferson Street, Syracuse, NY 13202-2515 $+ \quad Email/Text: bankruptcy@fultonbank.com$ cr SAP America, Inc., c/o Brown & Connery LLP, Jan 29 2025 20:16:00 Donald K. Ludman, Esquire, 6 North Broad Street, Suite 100, Woodbury, NJ 08096-4635 Email/Text: houston_bankruptcy@LGBS.com cr Jan 29 2025 20:16:00 Silsbee ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 + Email/Text: dallas.bankruptcy@LGBS.com Smith County, Linebarge Goggan Blair & Jan 29 2025 20:16:00 Sampson, LLP, c/o Lisa Cockrell, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 Email/Text: bcd@oag.texas.gov intp Jan 29 2025 20:15:00 State of Texas, c/o Texas Attorney General's Office, Bankruptcy & Collections Division, P. O. Box 12548 MC-008, Austin, TX 78711-2548 + Email/Text: AGBankAGO@ag.tn.gov Jan 29 2025 20:15:00 TN Dept of Labor - Boiler/Elevator Div., c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville 37202-4015 Email/Text: tylbkc@pbfcm.com cr Tyler Independent School District, c/o Tab Beall, Jan 29 2025 20:15:00 Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007 + Email/Text: dallas.bankruptcy@LGBS.com cr Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Lisa Cockrell, 2777 N. Jan 29 2025 20:16:00 Stemmons Frwy Ste 1000, Dallas, TX 75207,

Case 20-33353 Document 2415 Filed in TXSB on 01/31/25 Page 18 of 21

District/off: 0541-4 User: ADIuser Page 5 of 8 Total Noticed: 130 Date Rcvd: Jan 29, 2025 Form ID: pdf002

UNITED STATES 75207-2328

^ MEBN intp

Jan 29 2025 20:08:40 Texas Comptroller of Public Accounts, Unclaimed

Pr, c/o Attorney General's Office, Bankruptcy & Collections Division, P. O. Box 12548 MC-008,

Austin, TX 78711-2548

cr + Email/Text: Bankruptcy@wsfsbank.com

Wilmington Savings Fund Society, FSB, Attn: Patrick J. Healy, 500 Delaware Avenue, Jan 29 2025 20:16:00

Wilmington, DE 19801-1490

TOTAL: 34

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID aty	Bypass Reason	Name and Address Kelley Drye & Warren LLP
tr		Sabrina L McKinney
cr		1380 SW Canal Blvd LLC
cr		14201 East Fourth, L.L.C., 720 N. Post Oak Road, Suite 500, Houston
cr		1470 Old Bridge Property, LLC
cr		2033 Chambersburg, LLC
cr		7 Mach LLC
md		ADLP-U&A LLC
cr		ARC CAFEUSA001, LLC
cr		AWN Union Street LLC
cr		Acadia Realty Limited Partnership
cr		Ad Hoc Group of Second Lien Lenders
cr		Ad Hoc Priority and First Lien Lender Group
cr		Alabama Power Company
cr		Alico Station LLC
fa		Alvarez & Marsal North America, LLC
cr		Amanda Lima
cr		Anthony Hanna
cr		Arch Insurance Company
cr		Bailey Dorneman
cr		Beacon Center, LLC
cr		Big Bend Lincoln SWC LLC
cr		Blake Bolin
cr		Bottling Group, LLC, operating collectively with a
cr		Branch Millpond Associates, LLC, US
cr		Brixmor Operating Partnership LP
cr		Broadlands Village, LLC
cr		CFT NV Developments, LLC
cr		CITY OF JASPER
intp		CR Hagerstown, LLC
intp		CR Mango, LLC
intp		CR Montevallo, LLC
intp		CR Pelican Preserve, LLC
cr		Cedar Road FF, LLC
cr		Centercal Properties LLC
cr		Chancellor Myers
cr		Col-Craig Realty Company
cr		Collective Properties-Mississippi LLC
cr		College Town Associates Limited Partnership
cr		Comcast Cable Communications Management, LLC
intp		Coulter Properties LLC / Jamie Coulter
cr		Cranberry Square, LLC
cr		David Short
cr		David Vega
cr		Debra Bouey
cr		Derrick Sapp
cr		Deutsche Bank Trust Company Americas

Case 20-33353 Document 2415 Filed in TXSB on 01/31/25 Page 19 of 21

District/off: 0541-4 User: ADIuser Page 6 of 8

Date Rcvd: Jan 29, 2025 Form ID: pdf002 Total Noticed: 130

cr Diamond W LLC
intp Diaz, Minor Isabela
cr District of Columbia
intp Duke Energy Florida
cr Edens Investment Trust
intp Eldridge NPC Holding, LLC
intp Enterprise Raintree LLC

intp Epiq Corporate Restructuring, LLC

cr Eric Brown

cr Exxon Mobil Corporation

intp Fayerweather Fund Matterhorn, L.P.
intp Flynn Restaurant Group LP
cr Former TCHR, LLC
cr Frontier Development, LLC
cr Gay R. Gipe Family Trust

intp Genaro Diaz

cr Gentilly Corporation, c/o Daniels Realty Company

cr H&L Holdings Group
cr HH Eldridge LLC
intp Hartree Partners, LP
cr Hollie Mackellar
cr Hu-El Properties, LLC
cr Infor (US), Inc.

cr International Pizza Hut Franchise Holders Associat

cr JEM Investments Jacob Roe intp Jamaya Langston cr James Platt cr Jason Huyett cr Jessica Edwards cr Jessica Padgett Jo Anne Cook cr Jordan McBride cr

intp KKR Loan Administration Services LLC

cr Kenneth Hunsinger
cr Kimco Realty Corporation
cr Kovnick JAX, LLC
cr Kristine Marshall
cr Lemuel Glen Williams

cr Liquid Environmental Solutions Corp.
cr Liquid Environmental Solutions of Texas LLC

cr Lisa Middleton-Beckham

cr MDC NC1, LP

cr Magers Management Co. I, LLLP cr McLane Foodservice, Inc.

intp Metropolitan Realty & Development, LLC

cr Michelle Enyeart
cr Milton Group, Inc
cr Motus, LLC

cr Mountain Parks Station LLC
cr Mufale Family Limited

Muhlenberg Township Authority cr NPC International GUC Trust op NPC International, Inc. et al. intp NPC Restaurant Holdings I, LLC intp NPC Restaurant Holdings II, LLC intp New Market Properties LLC cr O.B. Commons, LLC cr OLP Pawendy L.P. cr

crcm Official Committee Of Unsecured Creditors

cr Olde Forte Village, LLC
cr PGIM Real Estate

cr PPL Electric Utilities Corporation

Case 20-33353 Document 2415 Filed in TXSB on 01/31/25 Page 20 of 21

District/off: 0541-4	User: ADIuser	Page 7 of 8
Date Rcvd: Jan 29, 2025	Form ID: pdf002	Total Noticed: 130
	DCM Alekama Haldinga H.C.	
cr cr	PSM Alabama Holdings, LLC PSM Shops at Verandah, LLC	
cr	Phillips Edison & Co.	
cr	Pizza Hut, LLC	
cr	Plaza of the Oaks Station LLC	
cr	Powell Villa Station LLC	
cr	Publix Alabama, LLC	
cr	Publix Super Markets, Inc.	
cr	RI CS 4, LLC	
cr	Real Sub, LLC	
cr	Realty Income Corporation Realty Income Illinois Properties 2, LLC	
cr cr	Realty Income Illinois Properties 4, LLC	
cr	Realty Income LP	
cr	Realty Income Pennsylvania Properties Trust	
cr	Realty Income Properties 13, LLC	
cr	Realty Income Texas Properties 1, LLC	
cr	Reisterstown Plaza Associates, LLC	
cr	Republic Vanguard Insurance Company	
cr	Republic-Vanguard Insurance Company	
cr	Retail Opportunity Investment Corp.	
cr	Richmond Road VIllage Shoppes, LLC	
cr	Romie Campbell SK Development LLC	
cr cr	SSP Blue Ridge, LLC	
cr	SSP International, Inc., US	
cr	SVCN 1 LLC	
cr	SVCN 2 LLC	
cr	Sara Garrsion	
cr	Savoy Station LLC	
cr	Selig Enterprises Inc., Arden Law, LLC, 710 Denards Mill S.E., Marietta	
cr	Sentell Hill	
cr	Seven Corners Center, LLC	
cr cr	Shop City, Inc Silversphere Properties	
cr	Springbrook Plaza LLC	
cr	Steven Fultz	
cr	Stone Ridge Village Center, LLC	
cr	Strauss Properties LLC	
cr	Susan Overturf	
cr	Terrance Bouey	
cr	Terry Struhall	
cr	The Pressure's On, Inc	
intp	The Wendy's Company Therica Young	
cr cr	Therisa Young Tinseltown Plaza, LLC	
intp	United States of America	
cr	Van Metre Commercial	
cr	Vantage Main Street, LLC	
intp	WPH Holdings II Parent LLC	
cr	Westfield, LLC	
cr	Westgate, L.L.C.	
cr	Westin Station LLC	
cr	Westview Village Center, LLC	
cr	Wilson Montesonery Villege Plage LLC	
cr cr	Wilson Montgomery Village Plaza LLC Winreal Operating Company LP	
cr	Wyandotte Plaza Station LLC	
cr *+	Wolter Properties, L.C., c/o Redfern, Mason, Larsen & Moore, PLC, 415 Clay Street, PO Box 627, Ceda	ar Falls, IA 50613,
	UNITED STATES 50613-0028	
cr ##+	Collierville Shops LLC, 200 Wingo Way, Suite 100, Attn: Timothy J. Walter, Mt. Pleasant, SC 29464-1	
cr ##_	Onus One III C. c/o Jay M. Posenberg, Conley Posenberg & Mandez II P. 5080 Spectrum Drive, Suite	VALLE Addison TV

Opus One, LLC, c/o Jay M. Rosenberg, Conley Rosenberg & Mendez LLP, 5080 Spectrum Drive, Suite 850 E, Addison, TX 75001-6431

##+

cr

Case 20-33353 Document 2415 Filed in TXSB on 01/31/25 Page 21 of 21

District/off: 0541-4 User: ADIuser Page 8 of 8 Date Rcvd: Jan 29, 2025 Form ID: pdf002 Total Noticed: 130

##+

cr

Union Boiler Works, Inc., c/o Jeffrey Kurtzman Esquire, Kurtzman Steady LLC, 401 S 2nd Street Suite 200, Philadelphia, PA

19147-1612

TOTAL: 168 Undeliverable, 1 Duplicate, 3 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 31, 2025 Sig	gnature: /s/0	Gustava W	inters