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The relief described hereinbelow is SO ORDERED.

Signed February 05, 2025.

Ronald B. King United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR WESTERN DISTRICT OF TEXAS WACO DIVISION

In re: § Chapter 7

LITTLE RIVER HEALTHCARE §

HOLDINGS, LLC, et al. S CASE NO. 18-60526-RBK

§

Debtors. § (Jointly Administered)

ORDER GRANTING MOTION TO APPROVE COMPROMISE AND SETTLEMENT, INCLUDING FREE AND CLEAR ASSIGNMENT OF THE ASSIGNED CLAIMS

CAME ON FOR CONSIDERATION the Motion to Approve Compromise and Settlement, Including Free and Clear Assignment of the Assigned Claims, pursuant to section 363 of the Bankruptcy Code and rule 9019 of the Federal Rules of Bankruptcy Procedure, as supplemented via docket no. 1530 (the "Motion").

¹ The Debtors in these chapter 7 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Compass Pointe Holdings, LLC (1142), Little River Healthcare Holdings, LLC (7956), Timberlands Healthcare, LLC (1890), King's Daughters Pharmacy, LLC (7097), Rockdale Blackhawk, LLC (0791), Little River Healthcare - Physicians of King's Daughters, LLC (5264), Cantera Way Ventures, LLC (7815), and Little River Healthcare Management, LLC (6688). The Debtors' mailing address is 1700 Brazos Avenue, Rockdale, Texas 76567.

The Court, having considered same, any response(s) thereto, and having found that notice of the Motion was proper, is of the opinion that the Motion should be, and is hereby GRANTED in its entirety; it is therefore ORDERED:

- 1. Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure, the Court hereby approves of the proposed compromise as set forth in the Motion (and the Supplement thereto at Docket No. 1530) and the assignment of the Assigned Claims to Blue Cross free and clear of all liens, claims, encumbrances, and other interests (the "Settlement").
 - 2. The Trustee is authorized to enter into the Settlement, and to perform thereunder.
 - 3. Any stay imposed by Bankruptcy Rule 6004(h) otherwise is hereby waived.

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ORDER PREPARED AND SUBMITTED BY:

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