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5 McDONALD CARANO LLP
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 aperach@mcdonaldcarano.com

9 *Counsel to the Debtors and Debtors in Possession*

10 **UNITED STATES BANKRUPTCY COURT**
 11 **DISTRICT OF NEVADA**

12 In re:

- 13 NEVADA COPPER, INC.
- 14 NEVADA COPPER CORP.
- 15 NC DITCH COMPANY LLC
- 16 NC FARMS LLC
- 17 LION IRON CORP.
- 18 0607792 B.C. LTD.

19 Debtors.¹

20 Lead Case No.: 24-50566-hlb
 Chapter 11

21 Jointly Administered with:
 Case No. 24-50567-hlb
 Case No. 24-50568-hlb
 Case No. 24-50569-hlb
 Case No. 24-50570-hlb
 Case No. 24-50571-hlb

22 **NOTICE OF FILING OF DEBTORS' OBJECTION TO**
 23 **SLMC INC.'S PRIORITY CLAIM**

24 PLEASE TAKE NOTICE that on June 10, 2024, the above-captioned debtors and debtors
 25 in possession (collectively, the "***Debtors***") commenced the above-captioned chapter 11 cases (the
 26 "***Chapter 11 Cases***") by filing voluntary petitions for relief under chapter 11 of title 11 of the
 27 United States Code in the United States Bankruptcy Court for the District of Nevada (the "***Court***").

28 ¹ The Debtors in these chapter 11 cases and the last four digits of their registration numbers in the jurisdiction in which they are organized are: Nevada Copper, Inc. (1157) (Nevada); Nevada Copper Corp. (5323) (British Columbia); 0607792 B.C. Ltd. (2524) (British Columbia); Lion Iron Corp. (2904) (Nevada); NC Farms LLC (0264) (Nevada); and NC Ditch Company LLC (4396) (Nevada).

1 PLEASE TAKE FURTHER NOTICE that, on February 7, 2025, the Debtors filed the
2 *Debtors' Objection to SLMC Inc.'s Priority Claim* [ECF No. [1282], attached hereto as **Exhibit 1**
3 (the "**Objection**"),² which requests entry of an order, attached to the Objection as Exhibit A (the
4 "**Proposed Order**").

5 PLEASE TAKE FURTHER NOTICE that the Court will hold a hearing to consider entry
6 of the Proposed Order on **March 13, 2025, at 1:30 p.m. (Prevailing Pacific Time)**.

7 PLEASE TAKE FURTHER NOTICE that responses to the Objection (the "**Responses**")
8 must (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local
9 Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District
10 of Nevada; (iii) be filed with the Court and (iv) served on: (a) counsel to the Debtors, (1) Allen
11 Overy Shearman Sterling US LLP, 599 Lexington Avenue, New York, NY 10022, Attn: Fredric
12 Sosnick (fsosnick@aoshearman.com) and Sara Coelho (sara.coelho@aoshearman.com); and
13 (2) McDonald Carano LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas, Nevada 89102,
14 Attn: Ryan J. Works (rworks@mcdonaldcarano.com); (b) counsel to the Official Committee of
15 Unsecured Creditors, (1) Lowenstein Sandler LLP, 1251 Avenue of the Americas, New York,
16 NY 10020, Attn: Eric S. Chafetz and Jeffrey L. Cohen; and (2) Fox Rothschild, One Summerlin,
17 1980 Festival Plaza Drive, Suite 700, Las Vegas, NV 89135, Attn: Brett A. Axelrod and Nicholas
18 A. Koffroth; and (c) the Office of the United States Trustee for Region 17, so as to be filed and
19 received no later than **February 27, 2025 (Prevailing Pacific Time)** (the "**Response Deadline**").

20 PLEASE TAKE FURTHER NOTICE that any Response must contain the following: (i)
21 the name of the claimant and description of the basis for the amount of the claim; (ii) a concise
22 statement setting forth the reasons why the claim should not be disallowed and expunged for the
23 reasons set forth in the Objection, including the specific factual and legal bases which will be relied
24 upon in opposing the Objection; and (iii) all documentation or other evidence of the claim, to the
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26
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² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

1 extent not included with the proof of claim previously filed with the Court, which will be relied
2 upon in opposing the Objection.

3 PLEASE TAKE FURTHER NOTICE that if no Responses are timely filed and served with
4 respect to the Objection by the Response Deadline, the Court may grant the relief requested in the
5 Objection without further notice or an opportunity to be heard.

6 PLEASE TAKE FURTHER NOTICE that anyone may obtain copies of the Objection and
7 any other document filed with the Court in these Chapter 11 Cases by: (i) accessing the website
8 maintained by Epiq Corporate Restructuring, LLC ("*Epiq*"), the Debtors' notice, balloting, and
9 claims agent, at <https://dm.epiq11.com/NevadaCopper>; (ii) contacting Epiq directly at:
10 NevadaCopperInfo@epiqglobal.com; or on their Telephone Hotline: toll free for U.S. parties at
11 (877) 635-8338 or for non-U.S. parties at +1 (971) 306-8096; or (iii) accessing the Case
12 Management/Electronic Case Filing System on the Court's website at
13 <http://www.nvb.uscourts.gov> through an account obtained from the PACER service center at
14 1 (800) 676-6856 or <http://pacer.psc.uscourts.gov>. Additionally, paper copies of all pleadings
15 filed in the Chapter 11 Cases are available during posted hours at the Court Clerk's office located
16 at the United States Bankruptcy Court for the District of Nevada, 300 Booth Street, Fifth Floor,
17 Reno, Nevada 89509.

18 *[Remainder of this page intentionally left blank]*
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1 Dated: February 7, 2025

Respectfully submitted,

2 /s/ Ryan J. Works

McDONALD CARANO LLP

Ryan J. Works (Nevada Bar No. 9224)

3 Amanda M. Perach (Nevada Bar No. 12399)

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7 -and-

ALLEN OVERY SHEARMAN

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14 *Counsel to the Debtors and Debtors in*
15 *Possession*

EXHIBIT 1
Objection

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9 *Counsel to the Debtors and Debtors in Possession*

10 **UNITED STATES BANKRUPTCY COURT**
 11 **DISTRICT OF NEVADA**

12 In re:

- 13 NEVADA COPPER, INC.
- 14 NEVADA COPPER CORP.
- NC DITCH COMPANY LLC
- NC FARMS LLC
- 15 LION IRON CORP.
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Debtors.¹

Lead Case No.: 24-50566-hlb
Chapter 11

Jointly Administered with:
 Case No. 24-50567-hlb
 Case No. 24-50568-hlb
 Case No. 24-50569-hlb
 Case No. 24-50570-hlb
 Case No. 24-50571-hlb

Hearing Date: March 13, 2025
 Hearing Time: 1:30 p.m. PST

18 **DEBTORS' OBJECTION TO**
 19 **SLMC INC.'S PRIORITY CLAIM**

20 Nevada Copper, Inc. and its affiliates that are debtors and debtors in possession
 21 (the "*Debtors*") in the above-captioned chapter 11 cases (the "*Chapter 11 Cases*"), respectfully
 22 represent in support of this Objection (the "*Objection*") as follows:
 23
 24
 25

26 ¹ The Debtors in these chapter 11 cases and the last four digits of their registration numbers in the jurisdiction in which
 27 they are organized are: Nevada Copper, Inc. (1157) (Nevada); Nevada Copper Corp. (5323) (British Columbia);
 0607792 B.C. Ltd. (2524) (British Columbia); Lion Iron Corp. (2904) (Nevada); NC Farms LLC (0264) (Nevada);
 28 and NC Ditch Company LLC (4396) (Nevada).

1 **Relief Requested**

2 1. The Debtors seek entry of the proposed form of order attached hereto as
3 **Exhibit “A”** (the “**Proposed Order**”) reclassifying the priority claim asserted by SLMC Inc. dba
4 Ad Wear (“**SLMC**”) (Claim Number 12), in the amount of \$1,855.66 (the “**Asserted Priority**
5 **Claim**”), as a general unsecured claim. The legal predicates for the relief requested herein are
6 sections 502 and 507 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the
7 “**Bankruptcy Code**”), Rules 3003, 3007 and 9014 of the Federal Rules of Bankruptcy Procedure
8 (the “**Bankruptcy Rules**”), and Rule 3007 of the Local Rules of Bankruptcy Practice and Procedure
9 of the United States Bankruptcy Court for the District of Nevada (the “**Local Rules**”). Pursuant to
10 Local Rule 3007(a)(4), a copy of the first page of the proof of claim with respect to the Asserted
11 Priority Claim is attached hereto as **Exhibit “B.”** In support of this Objection, the Debtors submit
12 the *Declaration of Gregory J. Martin in Support of Debtors’ Objection to SLMC, Inc.’s Priority*
13 *Claim* (the “**Martin Declaration**”), a copy of which is filed contemporaneously herewith.

14 **Jurisdiction and Venue**

15 2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334,
16 and Local Rule 1001(b)(1). This matter is a core proceeding pursuant to 28 U.S.C. § 157(b).

17 3. Pursuant to Local Rule 9014.2, the Debtors consent to the entry of final orders and
18 judgements by the bankruptcy judge on the matters presented in this Objection to the extent that it
19 is later determined that the Court, absent consent of the parties, cannot enter final orders or
20 judgements consistent with Article III of the Unites States Constitution.

21 4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

22 **Background**²

23 5. On June 10, 2024 (the “**Petition Date**”), each of the Debtors filed voluntary petitions
24 for relief under chapter 11 of the Bankruptcy Code. On June 18, 2024, the Court entered orders
25 authorizing the joint administration of these chapter 11 cases for procedural purposes only,

26 _____
27 ² Additional facts relating to the Debtors’ business and capital structure, and the commencement of these Chapter 11
28 Cases are set forth in the *Omnibus Declaration of Gregory J. Martin in Support of the Debtors’ Chapter 11 Petitions*
and First Day Motions [ECF No. 4].

1 pursuant to Bankruptcy Rule 1015(b). The Debtors continue as debtors in possession pursuant to
2 sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee
3 or examiner has been made in these chapter 11 cases. On June 27, 2024, the United States Trustee
4 for Region 17 (the “*U.S. Trustee*”) appointed the Official Committee of Unsecured Creditors in
5 these Chapter 11 Cases (the “*Committee*”).

6 6. The Debtors had been in the business of mining copper, and other minerals, and
7 operating a processing plant that refines copper ore into copper concentrate, with the bulk of the
8 Debtors’ operations focused on their Pumpkin Hollow project (the “*Project*”), which is located
9 outside of Yerington, Nevada. The Project, which contains substantial mineral reserves and
10 resources, including not only copper, but gold, silver, and iron magnetite, consists of an
11 underground mine and processing facility, together with an open-pit project that is in the pre-
12 feasibility stage of development.

13 **Objection to the Asserted Priority Claim**

14 7. Section 502(b) of the Bankruptcy Code provides that the validity and amount of a
15 claim shall be determined as of the date of the filing of the bankruptcy petition. Section 502(b)(1)
16 requires disallowance of a claim if “such claim is unenforceable against the debtor and property
17 of the debtor, under any agreement or applicable law for a reason other than because such claim is
18 contingent or unmatured.” 11 U.S.C. § 502(b)(1). The “applicable law” referenced in Section
19 502(b)(1) includes bankruptcy law as well as other federal and state laws. *See Cavaliere v. Sapir*,
20 208 B.R. 784, 786-787 (D. Conn. 1997) (providing that “applicable law” includes bankruptcy law).
21 A debtor is therefore allowed to raise any federal or state law defenses to a claim. *See In re G.I.*
22 *Industries, Inc.*, 204 F.3d 1276, 1281 (9th Cir. 2000) (stating that a claim cannot be allowed under
23 Section 502(b)(1) if it is unenforceable under non-bankruptcy law); *Johnson v. Righetti*, 756 F.2d
24 738, 741 (9th Cir. 1985) (finding that the validity of the claim may be determined under state law).

25 8. Section 502(a) provides that a claim under Section 501 is “deemed allowed, unless
26 a party in interest . . . objects.” 11 U.S.C. § 502(a). The U.S. Court of Appeals for the Ninth Circuit
27 has described the shifting burdens of proof with respect to objections to claims as follows:
28

1 In short, the allegations of the Proof of Claim are taken as true. If those allegations
2 set forth all the necessary facts to establish a claim and are not self-contradictory,
3 they prima facie establish the claim. Should objection be taken, the objector is then
4 called upon to produce evidence and show facts tending to defeat the claim by
5 probative force equal to that of the allegations of the proofs of claim themselves.
But the ultimate burden of persuasion is always on the claimant. Thus, it may be
6 said that the Proof of Claim is some evidence as to its validity and amount. It is
7 strong enough to carry over a mere formal objection without more.

8 *Wright v. Holm (In re Holm)*, 931 F.2d 620, 623 (9th Cir. 1991) (*quoting* 3 L. King, *Collier on*
9 *Bankruptcy* § 502.02, at 502–22 (15th ed.1991)) (emphasis added); *see also Lundell v. Anchor*
10 *Constr. Specialists, Inc.*, 223 F.3d 1035, 1040 (9th Cir. 2000) (holding that the bankruptcy court
11 correctly understood that the ultimate burden of persuasion was on the creditor); *Spencer v. Pugh*
12 (*In re Pugh*), 157 B.R. 898, 901 (B.A.P. 9th Cir. 1993) (holding that the claimant bears the ultimate
13 burden of persuasion as to validity and amount of the claim by a preponderance of the evidence).
14 If the objector produces sufficient evidence to negate one or more of the sworn facts in the proof
15 of claim, the burden reverts to the claimant to prove the validity of the claim by a preponderance
16 of the evidence. *See Lundell*, 223 F.3d at 1039-40.

17 9. The Asserted Priority Claim states that it is entitled to priority status in the amounts
18 of \$983.13 under section 507(a)(4) of the Bankruptcy Code and \$872.53 under section 507(a)(8)
19 of the Bankruptcy Code, for a total asserted priority amount of \$1,855.66. Section 507(a)(4)
20 affords priority status to “allowed unsecured claims, but only to the extent of \$[15,150] for each
21 individual or corporation, as the case may be. . .” for:

22 (A) wages, salaries, or commissions, including vacation, severance, and sick leave pay
23 earned by an individual; or

24 (B) sales commissions earned by an individual or by a corporation with only 1 employee,
25 acting as an independent contractor in the sale of goods or services for the debtor in the
26 ordinary course of the debtor’s business if, and only if, during the 12 months preceding
27 that date, at least 75 percent of the amount that the individual or corporation earned by
28

1 acting as an independent contractor in the sale of goods or services was earned from the
2 debtor.

3 11 U.S.C. § 507(a)(4).

4 10. SLMC is a corporation and not an individual, thus subsection (A) is inapplicable.
5 Further, as set forth in the Martin Declaration, the Debtors have reviewed their books and records
6 and have determined that the amount claimed in SLMC’s proof of claim is for corporate-branded
7 apparel products. The proof of claim includes invoices for various items of clothing such as a
8 “Knit Skull Cap” and a “Pullover Heavyweight Hoodie.” It does not include any evidence that
9 SLMC has “only 1 employee,” was “acting as an independent contractor in the sale of goods or
10 services for [NCI] in the ordinary course of [NCI’s] business” or that “during the 12 months
11 preceding that date, at least 75 percent of the amount that [SLMC] earned by acting as an
12 independent contractor in the sale of goods or services was earned from [NCI].” The Asserted
13 Priority Claim contains no other supporting documentation establishing that it qualifies under
14 section 507(a)(4)(B).

15 11. Section 507(a)(8) of the Bankruptcy Code affords priority status to claims of
16 “governmental units” for various taxes and penalties. 11 U.S.C. § 507(a)(8). The Bankruptcy
17 Code defines a “governmental unit” as “United States; State; Commonwealth; District; Territory;
18 municipality; foreign state; department, agency, or instrumentality of the United States (but not a
19 United States trustee while serving as a trustee in a case under this title), a State, a Commonwealth,
20 a District, a Territory, a municipality, or a foreign state; or other foreign or domestic government.”
21 11 U.S.C. § 101(27). SLMC appears to claim priority status under section 507(a)(8) for the total
22 amount of sales tax charged in its invoices. However, SLMC is not a “governmental unit,” thus
23 section 507(a)(8) is inapplicable.

24 12. Accordingly, SLMC has failed to meet its burden to establish that the Asserted
25 Priority Claim is entitled to priority status under either section 507(a)(4) or section 507(a)(8) by a
26 preponderance of the evidence. The Debtors therefore respectfully request that the Asserted
27 Priority Claim be reclassified as a general unsecured claim.

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1 **Reservation of Rights**

2 13. This Objection is limited to the grounds stated herein and is without prejudice to
3 the Debtors' rights to object to the Asserted Priority Claim (to the extent the relief requested in
4 this Objection is not granted), or other claims on any grounds whatsoever, and, to the extent
5 permissible, the Debtors expressly reserve all substantive or procedural objections they may have.

6 **Notice**

7 14. Notice of this Motion will be provided to: (i) SLMC Inc. dba Ad Wear, 3676 W.
8 California Ave, Suite D102, Salt Lake City, UT 84104; (ii) the Office of the United States Trustee
9 for Region 17; (iii) counsel to the Committee, (a) Lowenstein Sandler LLP, 1251 Avenue of the
10 Americas, New York, NY 10020, Attn: Eric S. Chafetz and Jeffrey L. Cohen; and (b) Fox
11 Rothschild, One Summerlin, 1980 Festival Plaza Drive, Suite 700, Las Vegas, NV 89135, Attn:
12 Brett A. Axelrod and Nicholas A. Koffroth; (iv) Milbank LLP, as counsel to the Prepetition Senior
13 Secured Term Loan Agent, 55 Hudson Yards, New York, NY 10001, Attn: Tyson Lomazow;
14 (v) Bennett Jones LLP, as counsel to Mercuria Investments US, Inc., 3400 One First Canadian
15 Place, P.O. Box 130, Toronto, Ontario M5X 1A4, Canada, Attn: Simon Grant; (vi) White & Case
16 LLP, as counsel to Concord Resources Limited as buyer under the Debtors' prepetition advance
17 payment agreement, 1221 6th Avenue, New York, NY 10020, Attn: Philip Abelson; (vii) Davis,
18 Graham & Stubbs LLP, as counsel to Triple Flag Mining Finance Bermuda Ltd. as purchaser under
19 the Debtors' prepetition purchase and sale agreement, 1550 17th Street, Suite 500, Denver, CO
20 80202, Attn: Kyler Burgi; (viii) Cleary Gottlieb Steen & Hamilton LLP, as counsel to Pala
21 Investments Limited as prepetition lender, 2 London Wall Place, London, EC2Y 5AU, United
22 Kingdom, Attn: Solomon J. Noh; One Liberty Plaza, New York, NY 10006, Attn: Thomas
23 Kessler; and (ix) any party that is required to receive or has requested notice pursuant to
24 Bankruptcy Rule 2002 or Local Rule 2002. The Debtors respectfully submit that, in light of the
25 nature of the relief requested, no other or further notice need be given.

26 *[Remainder of this page intentionally left blank]*

1 WHEREFORE, the Debtors respectfully request that the Court grant the relief requested
2 herein and as set forth in the Proposed Order and such other and further relief as is just and proper.

3 Dated this 7th day of February, 2025.

4 Respectfully submitted,

5 /s/ Ryan J. Works

6 **McDONALD CARANO LLP**

7 Ryan J. Works (Nevada Bar No. 9224)

8 Amanda M. Perach (Nevada Bar No. 12399)

9 2300 West Sahara Avenue, Suite 1200

10 Las Vegas, Nevada 89102

11 Telephone: (702) 873-4100

12 Email: rworks@mcdonaldcarano.com

13 aperach@mcdonaldcarano.com

14 -and-

15 **ALLEN OVERY SHEARMAN STERLING
16 US LLP**

17 Fredric Sosnick (New York Bar No. 2472488)

18 (admitted *pro hac vice*)

19 Sara Coelho (New York Bar No. 4530267)

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26 *Counsel to the Debtors and Debtors in
27 Possession*
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Exhibit A
Proposed Order

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

- NEVADA COPPER, INC.
- NEVADA COPPER CORP.
- NC DITCH COMPANY LLC
- NC FARMS LLC
- LION IRON CORP.
- 0607792 B.C. LTD.

Debtors.¹

Lead Case No.: 24-50566-hlb
Chapter 11

Jointly Administered with:

- Case No. 24-50567-hlb
- Case No. 24-50568-hlb
- Case No. 24-50569-hlb
- Case No. 24-50570-hlb
- Case No. 24-50571-hlb

Hearing Date: March 13, 2025

Hearing Time: 1:30 p.m. PST

**ORDER SUSTAINING DEBTORS' OBJECTION TO
SLMC INC.'S PRIORITY CLAIM**

Upon the Objection (the "**Objection**") of the Debtors for entry of an order (this "**Order**"), pursuant to sections 502 and 507 of the Bankruptcy Code, Bankruptcy Rules 3003, 3007 and 9014 and Local Rule 3007, reclassifying the priority claim asserted by SLMC Inc. dba Ad Wear (Claim Number 12), in the amount of \$1,855.66 (Claim Number 2-1) (the "**Asserted Priority Claim**"), as a general unsecured claim; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and that this Court may enter a final order consistent with Article III of the United States Constitution; and, proper and adequate notice of the Objection and the hearing thereon having been given; and it appearing that no other or further notice is necessary; and this

¹ The Debtors in these chapter 11 cases and the last four digits of their registration numbers in the jurisdiction in which they are organized are: Nevada Copper, Inc. (1157) (Nevada); Nevada Copper Corp. (5323) (British Columbia); 0607792 B.C. Ltd. (2524) (British Columbia); Lion Iron Corp. (2904) (Nevada); NC Farms LLC (0264) (Nevada); and NC Ditch Company LLC (4396) (Nevada).

1 Court having reviewed the Objection and the *Declaration of Gregory J. Martin in Support of*
2 *Debtors' Objection to SLMC Inc.'s Priority Claim*; and it appearing that no claimant or other party
3 in interest filed a response to the Objection; and it appearing that the legal and factual bases set
4 forth in the Objection establish just cause for the relief granted herein; and after due deliberation
5 and sufficient cause appearing therefor;

6 **IT IS HEREBY ORDERED THAT:**

- 7 1. The Objection is **SUSTAINED** as set forth herein.
- 8 2. The Asserted Priority Claim is hereby classified as a general unsecured claim.
- 9 3. The Official Claims Register in these Chapter 11 Cases shall be modified in
10 accordance with this Order.
- 11 4. The Debtors and Epiq Corporate Restructuring, LLC, the Court-appointed claims
12 and noticing agent, are authorized and empowered to take any action necessary to implement and
13 effectuate the terms of this Order.
- 14 5. Notwithstanding anything to the contrary, the terms and conditions of this Order are
15 immediately effective and enforceable upon its entry.
- 16 6. This Court shall retain jurisdiction over any and all matters arising from or related
17 to the interpretation or implementation of this Order.

18 **IT IS SO ORDERED**

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L.R. 9021 Certification

In accordance with L.R. 9021, counsel submitting this document certifies that the order accurately reflects the court’s ruling and that (check one):

- The court has waived the requirement of approval under L.R. 9021(b)(1).
- No party appeared at the hearing or filed an objection to the motion.
- I have delivered a copy of this proposed order to all counsel who appeared at the

hearing, and each has approved or disapproved the order, or failed to respond, as indicated below.

Approve Disapprove

US Trustee _____

- I certify that this is a case under chapter 7 or 13, that I have served a copy of this order with the motion pursuant to L.R. 9014(g), and that no party has objected to the form or content of the order.

###

Prepared and submitted by:

McDONALD CARANO LLP
 Ryan J. Works (Nevada Bar No. 9224)
 Amanda M. Perach (Nevada Bar No. 12399)
 2300 West Sahara Avenue, Suite 1200
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 Sara Coelho (NYSBN 4530267) (admitted *pro hac vice*)
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 New York, New York 10022

Counsel to the Debtors and Debtors in Possession

APPROVED/DISAPPROVED

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Exhibit B

First Page of Proof of Claim

Fill in this information to identify the case:

Debtor 1 Nevada Copper, Inc.

Debtor 2 (Spouse, if filing) _____

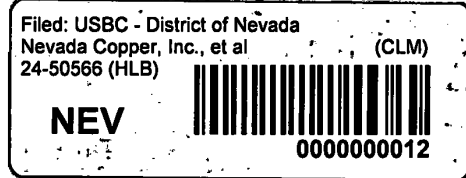
United States Bankruptcy Court for the: _____ District of Nevada

Case number 24-50566-hlb

RECEIVED

JUL 05 2024

LEGAL SERVICES



04/22

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? SLMC Inc. dba AdWear
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else? No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Name <u>Ad Wear</u>	Name _____
Number <u>3676</u> Street <u>W California Ave Suite D102</u>	Number _____ Street _____
City <u>Salt Lake City</u> State <u>UT</u> ZIP Code <u>84104</u>	City _____ State _____ ZIP Code _____
Contact phone <u>801-973-4445</u>	Contact phone _____
Contact email <u>Accounting@adwearinc.com</u>	Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed? No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim? No
 Yes. Who made the earlier filing? _____