

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS**

In re:

WELPATH HOLDINGS INC., et al.,¹
Debtors.

Chapter 11

Case No. **24-90533 (ARP)**

(Jointly Administered)

**SUMMARY SHEET FOR FIRST INTERIM FEE APPLICATION OF LAZARD FRÈRES
AND CO. LLC FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR
THE PERIOD FROM NOVEMBER 11, 2024, TO AND INCLUDING JANUARY 31, 2025**

| | | |
|---|---|----------------------|
| Name of Applicant: | Lazard Frères and Co. LLC | |
| Applicant's Role in Case: | Investment Banker to the Debtors | |
| Date of Employment Order Signed: | December 13, 2024 [Docket No. 445], effective as of November 11, 2024 | |
| | Beginning Date | End of Period |
| Time period covered by this Application: | 11/11/24 | 01/31/25 |
| Time period(s) covered by prior Applications: | N/A | N/A |
| Total amounts awarded in all prior Applications: | N/A | |
| Total fees requested in this Application: | \$5,900,000.00 ² | |
| Total professional fees requested in this Application: | \$5,900,000.00 | |
| Total actual professional hours covered by this Application: | 1,721.7 | |
| Average hourly rate for professionals: | N/A | |
| Total paraprofessional fees requested in this Application: | N/A | |
| Total actual paraprofessional hours covered by this Application: | N/A | |
| Average hourly rate for paraprofessionals: | N/A | |

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors' service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

² Prior to the Petition Date, the Debtors paid Lazard a Monthly Fee of \$200,000 for the month of November 2024 in accordance with Lazard's prepetition engagement letter, which is not included in this fee application.

| | |
|--|---|
| Reimbursable expenses sought in this Application: | \$11,025.68 ³ |
| Total to be paid to Priority Unsecured Creditors: | To be determined in connection with plan process. |
| Anticipated % dividend to Priority Unsecured Creditors: | To be determined in connection with plan process. |
| Total to be paid to General Unsecured Creditors: | To be determined in connection with plan process. |
| Anticipated % dividend to General Unsecured Creditors: | To be determined in connection with plan process. |
| Date of Confirmation Hearing: | To be scheduled in connection with plan process. |
| Indicate whether plan has been confirmed: | No |

³ Prior to the petition date the Debtor paid Lazard a \$25,000.00 expense retainer for pre-petition costs incurred but not yet processed. Lazard has applied \$25,000.00 of the retainer towards pre-petition expenses. As of January 31, 2025, the unapplied expense retainer balance was \$0.00.

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**FIRST INTERIM FEE APPLICATION OF LAZARD FRÈRES AND CO. LLC
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR THE PERIOD
FROM NOVEMBER 11, 2024 TO AND INCLUDING JANUARY 31, 2025**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov) WITHIN TWENTY-ONE DAYS FROM THE DATE THIS MOTION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE DAYS FROM THE DATE THIS MOTION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Lazard Frères & Co. LLC (“Lazard”), investment banker to the debtors in the above captioned chapter 11 case (the “Debtors”), hereby submits its first interim fee application (the “Application”), pursuant to sections 327, 328(a), 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2014-1 and 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting*

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors’ service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

Related Relief [Docket No. 374] (the “Interim Compensation Order”) for interim allowance and payment of compensation for professional services to the Debtors during the period from November 11, 2024 to and including January 31, 2025 (the “Interim Application Period”), in the amount of \$5,900,000.00, representing 100% of the compensation earned by Lazard during the Interim Application Period, and for reimbursement of actual and necessary expenses incurred in connection with such services during the Interim Application Period in the amount of \$11,025.68. In support of this Application, Lazard respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (this “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of Texas dated May 24, 2012 (the “Amended Standing Order”). This is a core proceeding within the meaning of 28 U.S.C. § 157.
2. Venue is proper in this District pursuant to 28 U.S.C. § 1408 and § 1409.
3. The bases for the relief requested herein are sections 327(a), 328(a), 330, and 331 of the Bankruptcy Code, Rule 2016 of the Bankruptcy Rules and Local Rule 2016-1.

BACKGROUND

4. On November 11, 2024 (the “Petition Date”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code.
5. On November 21, 2024, the Debtors filed the *Application for Entry of an Order Authorizing the Debtors to Employ and Retain Lazard Frères & Co. LLC as Investment Banker to the Debtors Effective as of the Petition Date* [Docket No. 137] (the “Retention Application”).

6. On December 13, 2024, this Court entered the order approving the Retention Application [Docket No. 445] (the “Retention Order”).

COMPENSATION REQUEST

7. By this Application, Lazard seeks the entry of an order, substantially in the form attached hereto (the “Proposed Order”), allowing on an interim basis (i) compensation for professional services rendered to the Debtors during the Interim Application Period in the aggregate amount of \$5,900,000.00, consisting of (2) Monthly Fees of \$200,000.00 each for the months of December 2024 and January 2025 plus a Sale Transaction Fee (net of any crediting) in the amount of \$5,500,000.00, and (ii) reimbursement of expenses incurred in connection with the rendition of such services during the Interim Application period in the aggregate amount of \$11,025.68.

| | |
|------------------------------------|-----------------------|
| | |
| Total Fee Requested: | \$5,900,000.00 |
| Total Expenses Requested: | \$11,025.68 |
| Total Fees and Expenses Requested: | \$5,911,025.68 |
| Amounts Paid to Date: | (\$200,000.00) |
| Balance Due: | \$5,711,025.68 |

8. For the convenience of the Court and all parties in interest and in accordance with the Retention Order, attached hereto as **Exhibit A** is a summary setting forth the name of each Lazard professional who provided services to the Debtors during the Interim Application Period and the number of hours worked by such professional during the Interim Application Period. Attached hereto as **Exhibit B** is a summary setting forth the hours worked by Lazard professionals on behalf of the Debtors during the Interim Application Period, divided by project category. Time records, in summary format, documenting the work performed by Lazard professionals during the Interim Application Period are attached hereto as **Exhibit C**.

9. The amount of fees and expenses sought in this Application and Lazard's billing processes are consistent with market practices for investment banking firms both in and out of a bankruptcy context. Lazard does not bill its clients based on the number of hours expended by its professionals. Rather, the Engagement Letter contemplates a fixed monthly fee plus a transaction fee or fees based upon completion of certain milestones/transactions. Accordingly, Lazard does not have hourly rates for its professionals, and Lazard professionals generally do not maintain time records for the work performed for its clients. Consistent with the terms of the Retention Order, however, Lazard has maintained a daily time log detailing the activities and services performed by Lazard on behalf of the Debtors, in half hour increments, and such information is included in the exhibits to this Application.

SUMMARY OF SERVICES

10. The Lazard professionals who rendered professional services during the Interim Application Period in these chapter 11 cases are as follows: Christian Tempke (Managing Director); Jenn Wild (Director); Daniel Klodor (Director); Nick Sardi (Associate); Tarek Abdallah (Associate); Ethan Keller (Analyst); Jamie Kramer (Analyst); Michail Makridis (Analyst); Trenton Marrera (Analyst); and Varunika Singh (Analyst).

11. During the Interim Application Period, the Debtors relied heavily on the experience and expertise of the above-named persons in dealing with matters described in Paragraph 12. As a result, Lazard's highly skilled professionals devoted significant time and effort to perform properly and expeditiously the required professional services.

12. A summary of some of the services rendered by Lazard during and prior to the Interim Application Period are as follows:

- A. *Assistance with General Bankruptcy* – Lazard participated in weekly, if not daily, planning sessions and other periodic meetings with the Debtors and their other advisors concerning process and strategy issues related to the bankruptcy. In addition, Lazard participated in discussions with the DIP lenders, the Ad Hoc Group, and the Official Committee of Unsecured Creditors and their advisors as well as other stakeholders to provide them with updates and consult with them throughout the process. Lazard also participated in recurring board and Special Committee meetings, numerous meetings with the Debtors' management and other advisors and prepared and presented materials on matters Lazard has been engaged on.
- B. *Preparation of Court Filings and Court Testimony* – Lazard assisted the Debtors and their legal counsel in the preparation and review of various court filings leading up to and through the chapter 11 cases. Lazard provided written testimony on various topics including the Debtors' debtor-in-possession financings and the bidding procedures.
- C. *Review and Diligence of Business Plan* – Lazard reviewed the Debtors' business plan and analyzed its financial forecasts and operating assumptions. Lazard professionals had numerous calls and meetings with the Debtors' management and restructuring advisor to review the

comprehensive model, debt schedule and emergence analysis integrated into the business plan.

- D. *Oversight of Diligence with Creditors and other Parties in Interest.* Lazard prepared, reviewed, advised, and assisted in the preparation of presentation materials and diligence information for the Debtors' creditors, other parties in interest, and their respective advisors. Lazard engaged in regular conversations with these constituencies. Lazard, in coordination with the Debtors' management and other advisors, also coordinated diligence calls on a number of different topics and work streams, and managed a comprehensive electronic data room.
- E. *Assistance with Debtor-In-Possession Financing* – Prior to and after the commencement of the chapter 11 cases, Lazard professionals assisted the Debtors in soliciting, structuring, and negotiating the terms of the Debtors' DIP financing, which were completed and approved by the Court. Lazard solicited a range of potential investors, coordinated due diligence, negotiated the terms and conditions of proposals and ultimately secured committed debt financing from its lenders approved by the court. As a result of these efforts, the Debtors gained access to the funds necessary to support their business needs during the chapter 11 cases and preserved value for the benefit of all stakeholders. Lazard professionals played a significant role in assisting the Debtors in securing interim and final court approval for debtor-in-possession financings, including testimony, as well as support for the closing of the DIP facilities.
- F. *Sale Process of Recovery Solutions and Consolidated Wellpath* – Prior to and after the commencement of the chapter 11 cases, Lazard co-advised on the sale process of the Debtors' Recovery Solutions segment as a standalone business, as well as the consolidated Wellpath. As part of these processes, Lazard was in regular contact with various potential buyers and investors, coordinated due diligence, managed a comprehensive virtual data room, and coordinated management meetings. Lazard professionals provided updates to the Debtors' board of directors, and negotiated key terms with the purchaser of the assets. Lazard also gave periodic updates to the advisors to the Official Committee of Unsecured Creditors, DIP lenders and consulted with them and their respective advisors during these processes. Lazard also provided testimony in connection with the approval of bidding procedures and entering into the stalking horse agreement.
- G. *General Financial Analysis* – Lazard professionals assisted the Debtors' management and advisors in preparing various presentations, benchmarking and other analyses related to the Debtors' chapter 11 cases, sale timelines and financing terms.

ACTUAL AND NECESSARY EXPENSES OF LAZARD

13. Pursuant to the Retention Order, Lazard is entitled to reimbursement of reasonable and documented out-of-pocket expenses incurred in entering into and providing services to the Debtors pursuant to the Engagement Letter. As set forth in **Exhibit D** hereto, Lazard expended \$11,025.68 in out-of-pocket expenses relating to its professional services during the Interim Application Period. These charges are intended to cover Lazard's out-of-pocket costs paid to third parties related to this engagement, which costs are not incorporated into Lazard's aggregate fees. Lazard has maintained detailed records of actual and necessary expenses incurred during the Interim Application Period. Such detail is included attached hereto as **Exhibit E**. It should be noted that, consistent with its practice for clients both in and out of a bankruptcy context, Lazard has absorbed certain expenses customarily charged by other professionals in bankruptcy cases. For example, Lazard does not allocate office telephonic charges by client and thus these costs are absorbed by Lazard in its overhead and not charged to the Debtor.

14. Lazard has made every effort to minimize its expenses in these chapter 11 cases. All of the fees and expenses for which allowance and payment are requested by Lazard in this Application are reasonable and necessary and were incurred during the Interim Application Period. In seeking reimbursement of an expenditure, Lazard is requesting reimbursement "at cost" and does not make a profit on such expenditure. Lazard respectfully submits that the expenses for which it seeks allowance during the Interim Application Period are necessary and reasonable both in scope and amount.

CONCLUSION

15. The services rendered by Lazard to the Debtors during the Interim Application Period were substantial, highly professional and instrumental to the Debtors in pursuing their restructuring

efforts. Accordingly, Lazard respectfully submits that the amounts requested herein are fair and reasonable given (a) the complexity of the issues presented, (b) the time and labor required, (c) the skill necessary to perform the financial advisory services, (d) the preclusion of other employment, and (e) the customary fees charged to clients in bankruptcy and non-bankruptcy situations. For the benefit of the Court and all parties in interest, attached as **Exhibit F** is a summary of the fee calculation for the Interim Application Period.

WHEREFORE, Lazard respectfully requests the Court enter an order, substantially in the form of the Proposed Order, (i) awarding on an interim basis aggregate fees in the amount of \$5,900,000.00 and reimbursement of aggregate expenses in the amount of \$11,025.68 for the Interim Application Period, (ii) approving and directing the payment of all allowed fees for services rendered and expenses incurred by Lazard in connection with these chapter 11 cases that remains unpaid as of the date of entry of the Proposed Order, and (iii) granting such other and further relief as is just and proper.

Dated: February 7, 2025

LAZARD FRÈRES & CO. LLC,

/s/ Christian Tempke

Christian Tempke
Managing Director
Lazard Frères & Co. LLC
30 Rockefeller Plaza, 61st Floor
New York, NY 10112
(212-632-6000)
Investment Banker to the Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

In re:

WELPATH HOLDINGS INC., et al.,¹
Debtors.

Chapter 11

Case No. **24-90533 (ARP)**

(Jointly Administered)

**INTERIM ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES**
(Docket No. ____)

The Court has considered the Interim Application for Compensation and Reimbursement of Expenses filed by Lazard Frères & Co. LLC (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$5,911,025.68 for the period set forth in the application.
2. The compensation and reimbursement of expenses allowed in this order are approved on an interim basis.
3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

SIGNED: _____, 2025.

HONORABLE ALFRED R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors’ service address for these chapter 11 cases is 1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201.

EXHIBIT A**Hours by Professional – Interim Application Period**

| Name of Professional Individual | Position of the Applicant | Total Hours Billed | Total Compensation |
|--|----------------------------------|---------------------------|---------------------------|
| Christian Tempke | Managing Director | 116.8 | n/a |
| Jenn Wild | Director | 369.7 | n/a |
| Daniel Klodor | Director | 38.5 | n/a |
| Nick Sardi | Associate | 316.5 | n/a |
| Tarek Abdallah | Associate | 64.0 | n/a |
| Ethan Keller | Analyst | 308.3 | n/a |
| Jamie Kramer | Analyst | 33.5 | n/a |
| Michail Makridis | Analyst | 304.0 | n/a |
| Trenton Marrera | Analyst | 123.0 | n/a |
| Varunika Singh | Analyst | 47.5 | n/a |
| TOTALS | | 1,721.7 | \$5,900,000.00 |

EXHIBIT B**Hours by Project Category – Interim Application Period**

| Project Categories | Total Hours | Total Fees |
|--|--------------------|-----------------------|
| Interface with Professionals, Official Committees, and Other Parties-In-Interest | 380.0 | n/a |
| Business Operations Planning, Monitoring, Reporting and Analysis and Projections | 121.3 | n/a |
| Preparation and/or Review of Court Filings | 121.9 | n/a |
| Court Testimony/Deposition and Preparation | 101.8 | n/a |
| Valuation Analysis | -- | n/a |
| Capital Structure Review and Analysis | 27.0 | n/a |
| Merger & Acquisition Activity | 403.3 | n/a |
| Financing Including DIP and Exit Financing | 118.8 | n/a |
| General Corporate Finance, Research and Analysis, and Other Due Diligence | 339.5 | n/a |
| Fee Application, Engagement | 31.8 | n/a |
| Employee Retention Program | 0.5 | n/a |
| Court Hearings & Other | 76.0 | n/a |
| TOTAL | 1,721.7 | \$5,900,000.00 |

EXHIBIT C

Time Records of Lazard Professionals – Interim Application Period

In re: Wellpath Holdings, Inc.
Lazard Frères & Co. LLC
Christian Tempke, Managing Director

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 11/11/24 | Hearing Preparation | 2.5 | 4 |
| 11/12/24 | Travel to Hearing | 4.0 | 12 |
| 11/12/24 | Hearing Preparation | 4.0 | 4 |
| 11/12/24 | First-Day Hearing | 1.5 | 4 |
| 11/13/24 | Travel from Hearing | 4.0 | 12 |
| 11/13/24 | Various review and emails re marketing materials and diligence | 2.5 | 7 |
| 11/13/24 | Discussion with management on sale process | 0.3 | 7 |
| 11/14/24 | Coordination on sale process timelines and sale process analysis | 0.5 | 7 |
| 11/14/24 | Call on sale process with MWE | 0.5 | 7 |
| 11/15/24 | Several emails re retention application | 0.5 | 10 |
| 11/16/24 | Review and comments on sale timeline | 0.5 | 7 |
| 11/18/24 | Standing Company advisor call | 0.5 | 1 |
| 11/18/24 | Standing update call with AHG | 0.5 | 1 |
| 11/18/24 | Update call on M&A with HL | 0.5 | 7 |
| 11/18/24 | Review of retention application, comments | 0.8 | 10 |
| 11/18/24 | Review and coordination re UCC advisor presentation | 0.5 | 2 |
| 11/19/24 | Review of retention application, comments | 0.5 | 10 |
| 11/19/24 | Coordination re buyer communication and bidding procedure approval | 0.3 | 7 |
| 11/19/24 | Review of board materials, comments | 0.8 | 2 |
| 11/20/24 | Review of board materials, comments | 0.5 | 2 |
| 11/20/24 | Call with MWE re NDA | 0.5 | 7 |
| 11/20/24 | Review and comments to UCC advisor presentation outline | 0.5 | 2 |
| 11/20/24 | Call with potential buyer | 0.5 | 7 |
| 11/21/24 | Weekly touchpoint call with management | 0.5 | 1 |
| 11/21/24 | Multiple calls with potential financing sources | 1.5 | 7 |
| 11/21/24 | Call with interested party | 0.5 | 1 |
| 11/21/24 | Several emails with counsel re retention, review of documents | 1.0 | 10 |
| 11/25/24 | Standing Company advisor call | 0.5 | 1 |
| 11/25/24 | Several emails re DIP variance testing | 0.5 | 8 |
| 11/25/24 | Several emails re buyer communication | 0.5 | 7 |
| 11/26/24 | Internal Update call | 0.5 | 1 |
| 11/26/24 | Review of UCC advisor presentation, comments | 2.0 | 2 |
| 11/27/24 | Call with MWE re status update | 0.5 | 1 |
| 11/27/24 | Review of UCC advisor presentation, comments | 1.0 | 2 |
| 11/27/24 | Call re NBH entities | 0.5 | 7 |
| 11/29/24 | Weekly touchpoint call with management | 0.5 | 1 |
| 11/29/24 | Review of UCC advisor presentation, comments | 0.5 | 2 |
| 11/30/24 | Several emails re UCC advisor selection and review of diligence | 1.5 | 2 |
| Nov-24 | Monthly Subtotal | 39.0 | |
| 12/1/24 | Call with UCC advisors | 1.0 | 1 |
| 12/1/24 | Several emails on UCC diligence | 0.5 | 2 |
| 12/2/24 | Standing Company advisor call | 0.5 | 1 |
| 12/2/24 | Weekly AHG call | 0.5 | 1 |
| 12/2/24 | Call with MWE re Bidding Procedures and Sale issues | 0.5 | 7 |
| 12/3/24 | UCC sale issues call | 1.0 | 1 |
| 12/3/24 | Internal Call re case updates | 0.5 | 1 |
| 12/3/24 | Call to discuss stalking horse bid issues | 0.5 | 7 |
| 12/5/24 | DIP budget call | 0.5 | 2 |
| 12/6/24 | Call with UCC advisors | 1.0 | 1 |
| 12/6/24 | Second Day Hearing Prep | 2.0 | 4 |
| 12/7/24 | DIP budget call | 1.0 | 2 |
| 12/7/24 | Second Day Hearing Prep | 2.0 | 4 |
| 12/8/24 | Review of DIP issues | 0.5 | 8 |
| 12/8/24 | Second Day Hearing Prep call | 0.5 | 4 |
| 12/8/24 | Second Day Hearing Prep | 2.0 | 4 |
| 12/8/24 | Hearing Prep Call with MWE | 1.0 | 4 |
| 12/9/24 | Standing Company advisor call | 0.5 | 1 |
| 12/9/24 | Correspondence on bid deadlines | 1.0 | 7 |
| 12/9/24 | Review of DIP analysis and comments | 1.0 | 8 |
| 12/10/24 | Travel to Second-Day Hearing | 6.0 | 10 |
| 12/10/24 | Several emails re buyer communication | 0.5 | 7 |
| 12/11/24 | Second-Day Hearing | 1.0 | 10 |
| 12/13/24 | Standing call with management | 0.5 | 1 |
| 12/13/24 | Sale process update call with management | 0.5 | 7 |

In re: Wellpath Holdings, Inc.
Lazard Frères & Co. LLC
Christian Tempke, Managing Director

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 12/16/24 | Standing Company advisor call | 0.5 | 1 |
| 12/16/24 | Update call with UCC advisors re sale process | 0.5 | 1 |
| 12/18/24 | Internal meeting re status update | 0.5 | 1 |
| 12/19/24 | RS Bid deadline discussion with management and MWE | 0.5 | 7 |
| 12/19/24 | Weekly Board meeting | 1.0 | 1 |
| 12/19/24 | RS Bid deadline discussion with management and MWE | 0.5 | 7 |
| 12/19/24 | UCC advisor call re bid deadlines | 1.0 | 7 |
| 12/19/24 | Standing call with management, MWE | 0.5 | 1 |
| 12/27/24 | Standing call with management, MWE | 0.5 | 1 |
| 12/30/24 | Review of various sale process emails | 0.5 | 7 |
| 12/31/24 | Review of various sale process emails | 0.5 | 7 |
| Dec-24 | Monthly Subtotal | 33.0 | |
| 1/2/25 | Review of various sale process emails | 0.5 | 7 |
| 1/3/25 | Call with management and advisors re case status | 0.5 | 1 |
| 1/3/25 | Internal Call re Project Starburst | 0.5 | 1 |
| 1/4/25 | Call with MWE, management and FTI re discovery request | 1.0 | 7 |
| 1/4/25 | Preparation of sale declaration | 3.0 | 4 |
| 1/4/25 | Review of discovery requests | 0.3 | 4 |
| 1/5/25 | Deposition preparation | 3.0 | 4 |
| 1/6/25 | Deposition preparation | 2.5 | 4 |
| 1/7/25 | Travel to Court Hearing | 6.0 | 1 |
| 1/7/25 | Various emails to resolve objections | 2.0 | 7 |
| 1/7/25 | Hearing preparation with MWE | 1.0 | 4 |
| 1/8/25 | Hearing preparation with MWE | 6.0 | 4 |
| 1/8/25 | Court Hearing | 1.0 | 4 |
| 1/8/25 | Travel from Court Hearing | 6.0 | 1 |
| 1/10/25 | Weekly update call with Mgmt/MWE | 0.5 | 1 |
| 1/10/25 | UCC update call | 0.5 | 1 |
| 1/10/25 | Call with MWE re bid deadlines/milestones | 0.5 | 7 |
| 1/16/25 | Board update call | 1.0 | 1 |
| 1/17/25 | Weekly update call with Mgmt/MWE | 0.5 | 1 |
| 1/27/25 | Discovery Request call with MWE; review of requests and discussion | 1.5 | 4 |
| 1/27/25 | Call with MWE and advisors re bid deadline | 1.0 | 7 |
| 1/27/25 | Several emails and coordination re sale process | 1.5 | 7 |
| 1/28/25 | Several emails and coordination re sale process | 1.0 | 7 |
| 1/28/25 | Call with MWE re sale process | 0.5 | 7 |
| 1/30/25 | Review of draft financial projections and liquidation analysis, comments | 1.5 | 4 |
| 1/30/25 | Call to discuss financial projections | 1.0 | 1 |
| 1/31/25 | Weekly update call with MWE and management | 0.5 | 1 |
| Jan-25 | Monthly Subtotal | 44.8 | |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Jenn Wild, Director

| Date | Description of Work | Hours | Code |
|-------------|---|--------------|-------------|
| 11/12/24 | Travel to hearing | 4.0 | 12 |
| 11/12/24 | Review of first day filings/hearing prep | 3.0 | 3 |
| 11/12/24 | First day hearing | 1.8 | 12 |
| 11/12/24 | Discussions with mgmt regarding sale process materials | 1.0 | 7 |
| 11/12/24 | Review of sale process materials and related correspondence with MWE/M&A team | 2.0 | 7 |
| 11/13/24 | Call with MTS & Lazard re sale processes | 0.8 | 7 |
| 11/13/24 | Call with counsel re sale process NDAs | 0.3 | 7 |
| 11/13/24 | Call with AHG advisors and mgmt | 0.5 | 1 |
| 11/13/24 | Call with mgmt and AHG advisors re business update | 0.5 | 1 |
| 11/13/24 | Call with mgmt and MWE re RS | 0.5 | 1 |
| 11/13/24 | Review of sale process materials | 2.5 | 7 |
| 11/13/24 | Call with HL | 0.5 | 1 |
| 11/13/24 | Correspondence regarding sale process outreach and materials | 0.8 | 7 |
| 11/13/24 | Travel from hearing | 4.0 | 12 |
| 11/14/24 | Call with advisors re KEIP/KERP | 0.5 | 1 |
| 11/14/24 | Call with MWE re upcoming hearing | 0.3 | 3 |
| 11/14/24 | Weekly call with lenders | 0.5 | 1 |
| 11/14/24 | Board call | 0.8 | 1 |
| 11/14/24 | Calls with mgmt | 0.5 | 1 |
| 11/14/24 | Correspondence and discussions regarding sale process | 0.5 | 7 |
| 11/15/24 | Weekly call with mgmt and advisors | 1.0 | 1 |
| 11/15/24 | Call with potential buyer | 0.5 | 7 |
| 11/15/24 | Call with mgmt | 0.5 | 1 |
| 11/15/24 | Call with potential buyer | 0.5 | 7 |
| 11/15/24 | Call with potential buyer | 0.5 | 7 |
| 11/15/24 | Call with potential buyer | 0.3 | 7 |
| 11/15/24 | Calls with M&A team | 1.3 | 7 |
| 11/15/24 | Review of sale process materials and related correspondence | 4.0 | 7 |
| 11/15/24 | Internal calls regarding Ch. 11 filings, deliverables and upcoming milestones | 1.0 | 3 |
| 11/16/24 | Review of sale process materials and related correspondence | 4.0 | 7 |
| 11/16/24 | Internal calls regarding sale process materials/diligence | 0.3 | 7 |
| 11/17/24 | Review of sale process materials and related correspondence | 1.0 | 7 |
| 11/17/24 | Internal calls regarding sale process materials and diligence | 0.3 | 7 |
| 11/18/24 | Weekly company advisor call | 0.5 | 1 |
| 11/18/24 | Call with potential buyer | 0.5 | 7 |
| 11/18/24 | Hearing | 0.3 | 12 |
| 11/18/24 | Internal call regarding sale process and other workstreams | 0.5 | 7 |
| 11/18/24 | Call with AHG advisors regarding sale process | 0.5 | 1 |
| 11/18/24 | Call with M&A advisors regarding sale process | 0.3 | 7 |
| 11/19/24 | Call with potential buyer | 0.5 | 7 |
| 11/19/24 | Internal call with M&A team | 1.0 | 7 |
| 11/19/24 | Call with mgmt and advisors wrt sale process diligence materials | 1.0 | 7 |
| 11/19/24 | Weekly call with AHG and company advisors | 0.5 | 1 |
| 11/19/24 | Call with potential financing party for sale process | 0.5 | 7 |
| 11/19/24 | Call with potential financing party for sale process | 0.5 | 7 |
| 11/19/24 | Call with MWE re sale process | 0.5 | 7 |
| 11/19/24 | Calls with M&A teams on sale process | 0.5 | 7 |
| 11/19/24 | Calls with MWE & M&A teams on sale process | 1.0 | 7 |
| 11/19/24 | Call with mgmt on sale process diligence | 0.8 | 7 |
| 11/19/24 | Review of diligence items and related correspondence | 1.5 | 9 |
| 11/19/24 | Call with mgmt team on sale process diligence | 0.5 | 7 |
| 11/19/24 | Several emails regarding sale process with MWE, MTS and mgmt | 1.0 | 7 |
| 11/20/24 | Call with potential buyer | 0.5 | 7 |
| 11/22/24 | Call with potential financing party for sale process | 0.5 | 7 |
| 11/22/24 | Call with potential financing party for sale process | 0.5 | 7 |
| 11/25/24 | Calls with M&A team on sale process | 0.5 | 7 |
| 11/25/24 | Weekly call with company advisors | 0.5 | 1 |
| 11/25/24 | Call with potential buyer | 1.0 | 7 |
| 11/25/24 | Calls with mgmt regarding sale process diligence | 1.3 | 7 |
| 11/25/24 | Call with potential buyer | 0.5 | 7 |
| 11/25/24 | Call with potential buyer | 0.5 | 7 |
| 11/25/24 | Calls with MWE regarding sale process and other | 0.3 | 7 |
| 11/25/24 | Internal calls regarding sale process | 1.0 | 7 |
| 11/25/24 | Various emails regarding sale process | 0.5 | 7 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Jenn Wild, Director

| Date | Description of Work | Hours | Code |
|---------------|---|--------------|-------------|
| 11/26/24 | Weekly internal call | 0.5 | 7 |
| 11/26/24 | Call with potential buyer | 0.5 | 7 |
| 11/26/24 | Call with mgmt regarding sale process diligence | 0.5 | 7 |
| 11/26/24 | Internal correspondence/calls | 0.5 | 1 |
| 11/26/24 | Weekly BoD call | 0.5 | 1 |
| 11/26/24 | Internal calls on various workstreams | 1.0 | 9 |
| 11/26/24 | Correspondence regarding sale process | 0.5 | 7 |
| 11/26/24 | Call with CFO regarding sale process diligence | 0.5 | 7 |
| 11/27/24 | Call with MWE regarding UCC advisor diligence | 0.5 | 9 |
| 11/27/24 | Internal correspondence | 0.5 | 1 |
| 11/27/24 | Call with potential buyer | 0.5 | 7 |
| 11/27/24 | Diligence call re sale process | 1.0 | 7 |
| 11/27/24 | Call with MWE | 0.5 | 1 |
| 11/27/24 | Call with CFO regarding diligence calls | 0.3 | 1 |
| 11/27/24 | Call with AHG advisors | 0.5 | 1 |
| 11/27/24 | Call with MWE & mgmt | 0.5 | 1 |
| 11/27/24 | Review of sale process diligence and related correspondence | 1.0 | 7 |
| 11/29/24 | Email correspondence regarding sale and other processes | 1.0 | 7 |
| 11/30/24 | Call with UCC advisors (Huron and Dundon) | 1.5 | 1 |
| 11/30/24 | Call with mgmt regarding UCC diligence | 0.5 | 12 |
| 11/30/24 | Emails, calls and correspondence re: UCC diligence requests | 2.5 | 12 |
| Nov-24 | Monthly Subtotal | 75.0 | |
| 12/1/24 | Call with M&A team regarding sale process | 0.5 | 7 |
| 12/1/24 | Internal call regarding UCC diligence requests | 0.8 | 12 |
| 12/1/24 | Emails/correspondence re and review of UCC diligence requests | 3.0 | 12 |
| 12/1/24 | Call with Huron regarding sale processes | 1.0 | 1 |
| 12/2/24 | Weekly call with FTI and MWE | 0.8 | 1 |
| 12/2/24 | Call with M&A team re sale diligence | 0.3 | 7 |
| 12/2/24 | Call with potential buyer | 0.5 | 7 |
| 12/2/24 | Call with potential buyer | 1.0 | 7 |
| 12/2/24 | Weekly call with AHG advisors | 0.5 | 1 |
| 12/2/24 | Call with potential buyer | 0.5 | 7 |
| 12/2/24 | Internal call re UCC diligence requests | 0.5 | 9 |
| 12/2/24 | Call with M&A teams re certain sale process items | 0.5 | 7 |
| 12/2/24 | Call with MWE re UCC Bid Procedures and Sale issues list | 0.5 | 7 |
| 12/2/24 | Several emails regarding sale process, UCC diligence/issues lists, subscription forms | 1.5 | 3 |
| 12/3/24 | Call re UCC sale issues list | 1.0 | 7 |
| 12/3/24 | Internal call regarding DIP and sale hearing | 0.5 | 4 |
| 12/3/24 | Preparation and review of UCC presentation and diligence | 1.0 | 9 |
| 12/3/24 | Correspondence regarding UCC diligence | 0.8 | 9 |
| 12/3/24 | Calls with M&A teams | 0.5 | 7 |
| 12/3/24 | Calls with MWE | 0.5 | 1 |
| 12/3/24 | Calls with HL | 1.0 | 1 |
| 12/3/24 | Call with potential buyer | 0.5 | 7 |
| 12/3/24 | Call with mgmt on UCC diligence, sale process | 0.8 | 9 |
| 12/3/24 | Call with MTS on sale process | 0.5 | 7 |
| 12/3/24 | Internal call re hearing prep | 0.5 | 4 |
| 12/4/24 | UCC diligence and materials | 1.0 | 9 |
| 12/4/24 | Call with MWE | 0.3 | 1 |
| 12/4/24 | Call with MTS | 0.3 | 1 |
| 12/4/24 | Call with Huron | 0.5 | 1 |
| 12/4/24 | Call with mgmt regarding UCC diligence, DIP deliverables | 0.8 | 8 |
| 12/4/24 | Review of chapter 11 filings, UCC presentation/diligence | 1.5 | 3 |
| 12/4/24 | Call with potential buyer | 0.3 | 7 |
| 12/4/24 | Review of and several emails regarding UCC diligence | 1.0 | 9 |
| 12/4/24 | Review of and several emails regarding sale process / sale process diligence | 0.8 | 7 |
| 12/4/24 | Preparation & review of UCC presentation | 0.5 | 9 |
| 12/4/24 | Review and correspondence regarding DIP reporting deliverables | 0.5 | 8 |
| 12/5/24 | Calls with MWE and M&A teams and related correspondence | 0.5 | 7 |
| 12/5/24 | Call with FTI, Huron and Dundon re DIP | 1.0 | 1 |
| 12/5/24 | Call with potential buyer | 0.3 | 7 |
| 12/5/24 | Review of UCC presentation, diligence, sale process correspondence, etc | 1.8 | 9 |
| 12/5/24 | Call with mgmt and UCC advisors re sale process | 0.8 | 1 |
| 12/5/24 | Call with mgmt | 0.8 | 1 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Jenn Wild, Director

| Date | Description of Work | Hours | Code |
|-------------|--|--------------|-------------|
| 12/5/24 | Several emails with MWE and RS mgmt re sale process | 0.8 | 7 |
| 12/5/24 | Correspondence regarding DIP rating | 0.3 | 8 |
| 12/5/24 | Correspondence with MWE and company regarding sale process items | 0.8 | 7 |
| 12/6/24 | Call with mgmt and advisors re UCC presentation and diligence | 1.0 | 9 |
| 12/6/24 | Review of & correspondence re UCC presentation and diligence materials | 3.5 | 9 |
| 12/6/24 | DIP hearing prep | 1.5 | 4 |
| 12/6/24 | Correspondence with MWE re DIP hearing prep | 0.5 | 4 |
| 12/6/24 | Weekly board meeting | 0.8 | 1 |
| 12/6/24 | Internal calls | 0.5 | 9 |
| 12/6/24 | Call with mgmt regarding UCC presentation and lender/UCC diligence | 0.5 | 9 |
| 12/6/24 | Calls with mgmt regarding RS topics | 0.5 | 1 |
| 12/6/24 | Mgmt presentation to UCC advisors | 1.5 | 1 |
| 12/6/24 | Correspondence with mgmt and MWE re sale process diligence | 0.8 | 7 |
| 12/6/24 | Correspondence and calls with AHG advisors | 0.8 | 1 |
| 12/6/24 | Correspondence with mgmt regarding DIP reporting/diligence items | 0.5 | 8 |
| 12/6/24 | Internal call regarding UCC diligence | 0.5 | 9 |
| 12/7/24 | Call with MWE and FTI | 0.5 | 1 |
| 12/7/24 | Call with Huron | 0.3 | 1 |
| 12/7/24 | Internal call on DIP & Sale Process | 0.5 | 3 |
| 12/7/24 | Call with Huron and Dundon re DIP | 1.5 | 1 |
| 12/7/24 | Correspondence regarding UCC diligence | 1.0 | 9 |
| 12/7/24 | Calls with CFO | 0.3 | 1 |
| 12/7/24 | Review of potential DIP rating and correspondence with mgmt | 1.0 | 8 |
| 12/8/24 | Correspondence regarding sale process and UCC items | 0.5 | 9 |
| 12/8/24 | Call with mgmt regarding DIP | 0.5 | 8 |
| 12/8/24 | Internal call re DIP hearing prep | 0.8 | 4 |
| 12/8/24 | Call with MWE regarding DIP hearing | 1.0 | 4 |
| 12/8/24 | Review of Ch 11 filings | 1.0 | 3 |
| 12/8/24 | Call with HL | 0.5 | 1 |
| 12/9/24 | Call with mgmt re RS | 0.5 | 7 |
| 12/9/24 | Weekly advisor call | 0.5 | 1 |
| 12/9/24 | Call with HL | 0.5 | 1 |
| 12/9/24 | Calls and correspondence with MWE regarding DIP-related filings, UCC issues lists, etc | 3.5 | 3 |
| 12/9/24 | Calls with Huron regarding DIP motion | 0.8 | 1 |
| 12/9/24 | Call with Huron, Dundon and FTI regarding UCC advisor diligence | 0.5 | 1 |
| 12/9/24 | Call with potential buyer | 1.0 | 7 |
| 12/9/24 | Call with mgmt regarding DIP reporting and UCC diligence | 0.5 | 1 |
| 12/9/24 | Internal calls regarding DIP hearing, motion | 0.8 | 3 |
| 12/9/24 | Review of Chapter 11 filings and related correspondence | 2.0 | 3 |
| 12/9/24 | Correspondence with mgmt and MWE regarding sale process filings | 0.8 | 7 |
| 12/10/24 | Review of DIP and bid procedures filings | 1.0 | 3 |
| 12/10/24 | Call with MTS on sale process | 0.5 | 7 |
| 12/10/24 | Call with potential buyer | 0.5 | 7 |
| 12/10/24 | Weekly Lazard/MTS call | 1.0 | 1 |
| 12/10/24 | Call with Huron | 0.3 | 1 |
| 12/10/24 | Call with MWE regarding DIP motion | 0.2 | 3 |
| 12/10/24 | Calls with HL regarding Ch. 11 filings | 0.5 | 1 |
| 12/10/24 | Call with potential buyer | 0.3 | 7 |
| 12/10/24 | Calls with HL regarding DIP motion and other Ch. 11 filings | 1.0 | 1 |
| 12/10/24 | Calls/correspondence with MWE regarding DIP motion, bidding procedures | 2.0 | 3 |
| 12/10/24 | Call with MWE and mgmt re RS | 1.0 | 7 |
| 12/10/24 | Calls with MTS regarding sale process | 0.5 | 7 |
| 12/10/24 | Review of Ch. 11 filings (DIP, bid procedures) | 2.5 | 3 |
| 12/10/24 | Internal discussions regarding DIP/Bid Procedures Motions and other Ch. 11 filings | 1.5 | 3 |
| 12/10/24 | Call with mgmt regarding DIP reporting and other | 0.3 | 8 |
| 12/11/24 | Calls with MWE regarding Chapter 11 filings | 0.8 | 3 |
| 12/11/24 | Review of and several emails regarding DIP & other Chapter 11 filings | 1.5 | 3 |
| 12/11/24 | Second day hearing | 1.3 | 12 |
| 12/11/24 | Several emails and calls re sale process outreach/updated bid procedures | 2.0 | 7 |
| 12/11/24 | Correspondence with mgmt & MWE regarding diligence/reporting | 0.5 | 1 |
| 12/12/24 | Correspondence with MWE & HL regarding lender requests | 0.3 | 1 |
| 12/12/24 | Internal correspondence on various work streams | 0.3 | 9 |
| 12/12/24 | Call with MWE and FTI | 0.5 | 1 |
| 12/12/24 | Weekly lender call | 0.5 | 1 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Jenn Wild, Director

| Date | Description of Work | Hours | Code |
|-------------|--|--------------|-------------|
| 12/16/24 | Weekly AHG advisor call | 0.5 | 1 |
| 12/16/24 | Call with Huron re sale process update | 0.5 | 1 |
| 12/16/24 | Call with MWE and FTI regarding UCC diligence | 0.5 | 9 |
| 12/17/24 | Internal call | 0.3 | 9 |
| 12/17/24 | Call with mgmt on sale process diligence | 0.8 | 7 |
| 12/17/24 | Calls with mgmt on DIP reporting | 0.3 | 8 |
| 12/17/24 | Call with HL | 0.5 | 1 |
| 12/17/24 | Internal discussions regarding sale process and other items | 0.5 | 7 |
| 12/17/24 | Call with MWE regarding Ch 11 filings | 0.5 | 3 |
| 12/17/24 | Correspondence and review of diligence | 1.0 | 9 |
| 12/17/24 | Internal discussions regarding sale process and other items | 0.5 | 7 |
| 12/17/24 | Correspondence re DIP reporting requirements | 0.3 | 8 |
| 12/18/24 | Review of Ch. 11 plan, DS and other filings | 2.0 | 3 |
| 12/18/24 | Internal discussion re various work streams | 1.3 | 9 |
| 12/18/24 | Call re sale process diligence | 0.5 | 7 |
| 12/18/24 | Calls with MWE regarding sale process | 1.0 | 7 |
| 12/18/24 | Review of sale process diligence | 1.0 | 7 |
| 12/18/24 | Review of sale process schedule and related discussions | 0.5 | 7 |
| 12/18/24 | Several emails regarding sale process diligence/documentation | 0.8 | 7 |
| 12/19/24 | Call with RS mgmt and MWE regarding sale process | 0.5 | 7 |
| 12/19/24 | Call with Huron regarding sale process | 0.5 | 1 |
| 12/19/24 | Call with MWE re sale process | 0.5 | 7 |
| 12/19/24 | Weekly call with lenders | 0.5 | 1 |
| 12/19/24 | Board meeting | 1.0 | 1 |
| 12/19/24 | Call with MWE regarding sale process timeline | 0.5 | 7 |
| 12/19/24 | Sale process diligence review and discussions | 2.0 | 7 |
| 12/19/24 | Call with MWE on DS and Plan | 0.5 | 3 |
| 12/19/24 | Calls with HL | 0.3 | 1 |
| 12/19/24 | Several emails/correspondence re UCC diligence requests | 1.0 | 9 |
| 12/19/24 | Emails re sale process diligence | 0.8 | 7 |
| 12/20/24 | Call with UCC advisors and mgmt | 1.3 | 1 |
| 12/20/24 | Calls with RS mgmt and MWE re sale process | 0.8 | 7 |
| 12/20/24 | Weekly call with mgmt and company advisors | 0.8 | 1 |
| 12/20/24 | Internal call on various work streams | 0.5 | 9 |
| 12/20/24 | Calls with M&A team regarding sale processes timelines | 0.5 | 7 |
| 12/20/24 | Review of Ch. 11 filings and related documents | 1.5 | 3 |
| 12/20/24 | Calls with MWE regarding sale process and other Ch 11 items | 0.5 | 3 |
| 12/20/24 | Call with mgmt re sale process | 0.5 | 7 |
| 12/20/24 | Correspondence regarding updated sale notice | 0.5 | 7 |
| 12/21/24 | Call with RS mgmt | 0.5 | 7 |
| 12/21/24 | Call with MWE | 0.3 | 1 |
| 12/21/24 | Correspondence with MTS, Lazard and MWE regarding sale process | 1.0 | 7 |
| 12/23/24 | Call with mgmt re sale process | 0.3 | 7 |
| 12/23/24 | Weekly call with AHG advisors | 0.5 | 1 |
| 12/23/24 | Call with MWE and MTS re sale process | 0.5 | 7 |
| 12/26/24 | Weekly call with M&A team on sale process | 1.0 | 7 |
| 12/26/24 | Internal call on various works streams | 0.5 | 9 |
| 12/26/24 | Call with MWE re certain Ch. 11 documents | 0.3 | 3 |
| 12/26/24 | Calls with HL wrt certain Ch. 11 documents | 0.3 | 3 |
| 12/26/24 | Correspondence with mgmt and MWE re certain Ch. 11 documents | 0.8 | 3 |
| 12/26/24 | Call with mgmt regarding certain Ch. 11 documents | 0.3 | 3 |
| 12/26/24 | Weekly call with lenders | 0.5 | 1 |
| 12/27/24 | Weekly call with mgmt & company advisors | 0.5 | 1 |
| 12/27/24 | Internal emails and discussions regarding multiple workstreams | 0.5 | 9 |
| 12/27/24 | Correspondence with mgmt & MWE regarding DIP requirements | 0.5 | 8 |
| 12/27/24 | Calls and emails re sale process | 0.5 | 7 |
| 12/30/24 | Call with MWE regarding certain ch 11 documents | 0.3 | 3 |
| 12/30/24 | Weekly call with AHG Advisors | 0.5 | 1 |
| 12/30/24 | Internal call re various work streams | 0.8 | 9 |
| 12/30/24 | Correspondence with MWE, FTI and company regarding various diligence items | 0.8 | 1 |
| 12/31/24 | Weekly call with M&A team | 1.0 | 7 |
| 12/31/24 | Internal call re various work streams | 0.5 | 9 |
| 12/31/24 | Review of various diligence items | 0.5 | 9 |
| 12/31/24 | Call with FTI/mgmt and Ankura on RS sale | 0.8 | 7 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Jenn Wild, Director

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 12/31/24 | Call with mgmt regarding RS sale | 1.0 | 7 |
| Dec-24 | Monthly Subtotal | 129.2 | |
| 1/2/25 | Correspondence regarding weekly lender call | 0.3 | 1 |
| 1/2/25 | Correspondence with MWE and mgmt regarding RS sale documents and other | 0.8 | 7 |
| 1/2/25 | Call with mgmt and MWE on RS sale transaction | 0.3 | 7 |
| 1/3/25 | Weekly call with mgmt | 0.8 | 1 |
| 1/3/25 | Internal call on various workstreams | 0.3 | 9 |
| 1/3/25 | Call with mgmt and M&A teams re sale processes | 0.5 | 7 |
| 1/3/25 | Call with MWE and mgmt regarding RS sale documentation | 0.5 | 7 |
| 1/3/25 | Internal calls re various work streams | 1.3 | 9 |
| 1/3/25 | Call with HL | 0.5 | 1 |
| 1/3/25 | Call with mgmt on RS items | 0.3 | 7 |
| 1/3/25 | Calls with MWE regarding UCC depositions | 0.5 | 4 |
| 1/4/25 | Call with mgmt regarding RS items | 0.3 | 7 |
| 1/4/25 | Call with mgmt and AHG advisors on RS items | 0.5 | 7 |
| 1/4/25 | Review of UCC deposition requests | 0.5 | 4 |
| 1/4/25 | Call with company and advisors to discuss UCC deposition topics | 1.5 | 4 |
| 1/5/25 | UCC deposition prep calls | 4.0 | 4 |
| 1/5/25 | Calls with mgmt and MWE regarding UCC requests and RS documentation | 0.5 | 1 |
| 1/5/25 | Call with AHG advisors | 0.5 | 1 |
| 1/6/25 | UCC depositions | 7.5 | 4 |
| 1/6/25 | Calls with mgmt regarding RS sale | 0.5 | 7 |
| 1/6/25 | Calls with MWE regarding RS sale | 0.5 | 7 |
| 1/6/25 | Review of documents and correspondence regarding UCC deposition | 0.8 | 4 |
| 1/6/25 | Review of court filings | 0.8 | 3 |
| 1/6/25 | Internal calls re various work streams | 0.5 | 9 |
| 1/7/25 | Review of documents and related correspondence re RS sale, UCC diligence, Ch. 11 filings | 4.0 | 3 |
| 1/7/25 | UCC depositions | 4.0 | 4 |
| 1/7/25 | Hearing prep call with MWE, FTI and mgmt | 1.5 | 1 |
| 1/7/25 | Conversations with M&A team regarding sale process/sale hearing | 1.5 | 7 |
| 1/7/25 | Calls with MWE regarding sale hearing, depositions, filings and sale documents | 1.5 | 3 |
| 1/7/25 | Call with MWE regarding court filings | 0.3 | 3 |
| 1/8/25 | Review of court filings, sale documents and UCC diligence items and related correspondence | 2.5 | 3 |
| 1/8/25 | Sale hearing prep with mgmt and MWE | 2.0 | 4 |
| 1/8/25 | Call with UCC and AHG advisors re sale documents | 0.8 | 1 |
| 1/8/25 | Call with Huron and FTI re sale-related financial and diligence items | 0.5 | 1 |
| 1/8/25 | Several emails regarding UCC diligence | 0.8 | 9 |
| 1/8/25 | Calls with M&A team regarding sale processes/sale hearing | 1.5 | 7 |
| 1/8/25 | Sale hearing | 1.0 | 12 |
| 1/9/25 | Internal discussions and review of exit financing, cap structure and other analysis | 2.0 | 6 |
| 1/9/25 | Call with MWE re DS | 0.5 | 3 |
| 1/9/25 | Weekly call with lenders | 0.5 | 1 |
| 1/9/25 | Calls with MTS on sale process | 0.8 | 7 |
| 1/10/25 | Weekly call with mgmt and company advisors | 0.5 | 1 |
| 1/10/25 | Calls with MWE regarding sale processes and chapter 11 filings | 0.8 | 1 |
| 1/10/25 | Call with mgmt re sale process | 0.5 | 7 |
| 1/10/25 | Call with UCC regarding sale process | 0.8 | 1 |
| 1/10/25 | Call with mgmt | 0.3 | 1 |
| 1/10/25 | Call with HL regarding sale process | 0.8 | 1 |
| 1/10/25 | Call with mgmt and MWE | 0.3 | 1 |
| 1/10/25 | Calls with MWE regarding sale process and other upcoming milestones | 1.0 | 7 |
| 1/11/25 | Call with MWE and potential buyer | 0.8 | 7 |
| 1/12/25 | Call with MWE and potential buyer | 0.5 | 7 |
| 1/13/25 | Correspondence with MWE, FTI and mgmt regarding certain Ch. 11 workstreams | 0.8 | 3 |
| 1/13/25 | Calls with M&A team on sale process | 1.0 | 7 |
| 1/13/25 | Weekly call with AHG advisors | 0.5 | 1 |
| 1/13/25 | Call with MWE & FTI re DS and plan exhibits | 1.0 | 3 |
| 1/13/25 | Review of certain RS sale and closing documents and related correspondence | 2.0 | 7 |
| 1/13/25 | Call with RS mgmt and AHG advisors regarding closing documents | 0.8 | 7 |
| 1/13/25 | Call with mgmt regarding RS closing documents | 0.5 | 7 |
| 1/13/25 | Correspondence & review of UCC and sale process diligence requests | 1.5 | 1 |
| 1/14/25 | Calls with mgmt regarding UCC diligence requests | 0.5 | 1 |
| 1/14/25 | Weekly call with MTS on sale process | 0.5 | 7 |
| 1/14/25 | Call with counsel regarding interim applications | 0.5 | 10 |
| 1/14/25 | Calls with MWE regarding UCC and sale diligence | 0.8 | 1 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Jenn Wild, Director

| Date | Description of Work | Hours | Code |
|-------------|---|--------------|-------------|
| 1/14/25 | Call with Huron and FTI regarding diligence | 0.5 | 1 |
| 1/14/25 | Call with mgmt and MWE regarding UCC requests | 0.8 | 1 |
| 1/14/25 | Hearing | 1.0 | 12 |
| 1/14/25 | Call with HL and MTS regarding sale process | 0.8 | 7 |
| 1/14/25 | Review of Ch 11 filings | 0.5 | 3 |
| 1/14/25 | Several emails mgmt, FTI and MWE regarding UCC diligence, sale process, DIP lender requ | 2.5 | 1 |
| 1/14/25 | Call with Huron | 0.3 | 1 |
| 1/15/25 | Call with mgmt on RS closing documents | 0.8 | 3 |
| 1/15/25 | Preparation and correspondence re UCC diligence requests & calls | 1.0 | 1 |
| 1/15/25 | Various calls with HL regarding sale process and other case items | 1.3 | 1 |
| 1/15/25 | Calls with MWE regarding sale process and other case items | 1.0 | 1 |
| 1/15/25 | Various calls with MTS regarding sale process | 1.0 | 7 |
| 1/15/25 | Call with MTS regarding sale process | 0.8 | 7 |
| 1/15/25 | Call with MTS on sale process | 0.5 | 7 |
| 1/15/25 | Review of documents for RS | 0.8 | 3 |
| 1/15/25 | Review of comments on Ch. 11 filings from UST and UCC | 1.0 | 3 |
| 1/15/25 | Several emails with company and other advisors regarding diligence, sale process, etc | 1.0 | 1 |
| 1/16/25 | Call with MWE and mgmt regarding UCC requests for DS, Plan and timeline | 1.0 | 1 |
| 1/16/25 | Review of RS closing documents and related correspondence | 0.8 | 7 |
| 1/16/25 | Calls with mgmt re board meeting and other items | 0.5 | 1 |
| 1/16/25 | Call with M&A team re sale process | 0.5 | 7 |
| 1/16/25 | Weekly call with mgmt and lenders | 0.5 | 1 |
| 1/16/25 | Board meeting | 0.8 | 1 |
| 1/16/25 | Call with Huron | 0.5 | 1 |
| 1/16/25 | Call with MWE on chapter 11 filings | 0.5 | 3 |
| 1/16/25 | Various emails with MWE re UCC requests re sale process and case timelines | 0.8 | 1 |
| 1/17/25 | Weekly call with mgmt and company advisors | 1.5 | 1 |
| 1/17/25 | Calls with MTS regarding sale process | 0.8 | 7 |
| 1/17/25 | Call with MWE regarding Ch 11 matters | 0.3 | 3 |
| 1/17/25 | Call with HL | 0.5 | 1 |
| 1/17/25 | Various emails with MWE and mgmt regarding UCC diligence and other work streams | 0.8 | 1 |
| 1/17/25 | Diligence call with Huron and mgmt | 0.5 | 1 |
| 1/17/25 | Call with mgmt re various Ch. 11 items | 0.3 | 9 |
| 1/19/25 | Email correspondence with MWE and mgmt regarding RS closing documents and other items | 0.5 | 7 |
| 1/19/25 | Call with Huron | 0.8 | 1 |
| 1/20/25 | Call with MTS and potential buyer | 0.5 | 7 |
| 1/20/25 | Call with MTS regarding sale process | 0.5 | 7 |
| 1/20/25 | Call with MWE and MTS regarding sale process | 1.0 | 7 |
| 1/20/25 | Weekly call with AHG advisors | 0.5 | 1 |
| 1/20/25 | Call with MWE and mgmt regarding UCC requests | 1.3 | 1 |
| 1/21/25 | Weekly internal call | 0.5 | 1 |
| 1/21/25 | Call re NBH | 0.5 | 1 |
| 1/21/25 | Calls with MTS | 0.5 | 1 |
| 1/21/25 | Calls with mgmt | 0.5 | 1 |
| 1/21/25 | Calls with MWE | 1.0 | 1 |
| 1/21/25 | Calls with HL | 0.8 | 1 |
| 1/21/25 | Internal discussion and emails regarding various work streams, updates | 0.8 | 9 |
| 1/22/25 | Review of UCC and other chapter 11 filings | 1.5 | 3 |
| 1/22/25 | Review of financial analyses for chapter 11 filings | 1.0 | 3 |
| 1/22/25 | Call with FTI regarding chapter 11 filings | 1.5 | 3 |
| 1/22/25 | Hearing | 0.8 | 12 |
| 1/22/25 | Call with HL | 0.5 | 1 |
| 1/22/25 | Call with MWE regarding chapter 11 filings | 0.5 | 3 |
| 1/22/25 | Call with FTI regarding chapter 11 filings | 1.0 | 3 |
| 1/22/25 | Call with MWE and FTI regarding chapter 11 filings | 1.0 | 3 |
| 1/22/25 | Internal discussions regarding chapter 11 filings and financial analyses | 2.0 | 3 |
| 1/23/25 | Call with company advisors and mgmt regarding upcoming hearings | 1.0 | 1 |
| 1/23/25 | Weekly call with AHG and mgmt | 0.5 | 1 |
| 1/23/25 | Calls with MWE regarding upcoming hearings, chapter 11 filings, sale process | 0.8 | 3 |
| 1/23/25 | Call with CFO regarding chapter 11 filings, upcoming hearings, diligence for UCC | 0.5 | 3 |
| 1/23/25 | Various calls with MTS regarding sale process and other diligence | 1.5 | 7 |
| 1/23/25 | Call with AHG advisors | 1.0 | 1 |
| 1/23/25 | Call with FTI regarding financial analysis | 0.5 | 1 |
| 1/23/25 | Various internal discussions regarding various workstreams and analyses | 2.0 | 9 |
| 1/23/25 | Several emails with company advisors regarding UCC diligence and other diligence | 1.0 | 1 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Jenn Wild, Director

| Date | Description of Work | Hours | Code |
|---------------|---|--------------|-------------|
| 1/24/25 | Calls with MTS re sale process | 0.5 | 7 |
| 1/24/25 | Call with mgmt regarding RS closing items | 0.3 | 7 |
| 1/24/25 | Weekly call with mgmt and company advisors | 0.5 | 1 |
| 1/24/25 | Call with mgmt regarding diligence, chapter 11 filings, hearings, etc | 0.5 | 1 |
| 1/24/25 | Call with HL re RS sale closing | 0.3 | 7 |
| 1/24/25 | Emails re RS closing | 0.3 | 7 |
| 1/25/25 | Call with AHG advisors | 1.0 | 1 |
| 1/25/25 | Internal calls on various workstreams | 1.0 | 9 |
| 1/25/25 | Various emails regarding sale process, diligence, etc | 0.5 | 9 |
| 1/25/25 | Review of chapter 11 filings | 2.0 | 3 |
| 1/25/25 | Call with MTS | 0.3 | 7 |
| 1/26/25 | Calls with mgmt on RS closing items | 0.8 | 7 |
| 1/26/25 | Calls with HL on various items | 1.0 | 1 |
| 1/26/25 | Review of RS closing documents, draft chapter 11 filings, analyses | 4.0 | 3 |
| 1/26/25 | Internal calls on various items | 1.0 | 9 |
| 1/27/25 | Call with MWE and Akin regarding certain closing documents | 0.8 | 7 |
| 1/27/25 | Calls with MWE regarding documents, sale processes and other items | 2.0 | 7 |
| 1/27/25 | Review of various documents re RS closing and related correspondence | 1.5 | 7 |
| 1/27/25 | Call with Huron | 0.3 | 1 |
| 1/27/25 | Calls regarding work streams for sale process | 0.8 | 7 |
| 1/27/25 | Weekly call with company and AHG advisors | 0.8 | 1 |
| 1/27/25 | Calls with mgmt and MWE re RS sale closing | 0.8 | 7 |
| 1/27/25 | Review and preparation of sale process analyses | 0.8 | 7 |
| 1/27/25 | Call with company and company advisors regarding UCC document requests, discovery | 0.5 | 1 |
| 1/27/25 | Various internal calls | 1.0 | 9 |
| 1/27/25 | Call with MWE on various Ch. 11 items | 0.5 | 3 |
| 1/27/25 | Call with MWE and MTS re sale process | 0.8 | 7 |
| 1/27/25 | Call with MWE, MTS and mgmt re sale process | 0.8 | 7 |
| 1/27/25 | Call with mgmt | 0.3 | 1 |
| 1/28/25 | Call with mgmt, MTS and MWE | 0.5 | 7 |
| 1/28/25 | Weekly internal call | 1.0 | 9 |
| 1/28/25 | Call and email correspondence with FTI regarding UST requests | 0.5 | 1 |
| 1/28/25 | Call with MWE, mgmt and MTS re sale process | 0.5 | 7 |
| 1/28/25 | Correspondence and calls with mgmt, MWE, MTS regarding sale process | 0.8 | 7 |
| 1/29/25 | Call with mgmt on various items | 0.3 | 1 |
| 1/29/25 | Call with MTS on sale process | 0.3 | 7 |
| 1/29/25 | Call with MWE regarding chapter 11 process and filings | 0.5 | 3 |
| 1/29/25 | Call with HL regarding various items | 0.5 | 1 |
| 1/29/25 | Internal calls and discussions regarding various items | 1.5 | 9 |
| 1/29/25 | Call with Huron | 0.5 | 1 |
| 1/29/25 | Review of financial analyses | 1.5 | 9 |
| 1/29/25 | Various emails regarding Chapter 11 filing and other items | 0.8 | 3 |
| 1/30/25 | Call with FTI, mgmt and MWE regarding Ch. 11 filings | 1.0 | 3 |
| 1/30/25 | Weekly call with lenders | 0.5 | 1 |
| 1/30/25 | Review of Ch. 11 filings and financial analysis | 1.8 | 3 |
| 1/30/25 | Various calls with MWE regarding Ch. 11 process and filings | 0.8 | 3 |
| 1/30/25 | Internal call on Ch. 11 financial analyses and other items | 1.5 | 3 |
| 1/30/25 | Call with FTI and mgmt regarding Ch. 11 filings | 0.5 | 3 |
| 1/30/25 | Various emails with MWE, mgmt and FTI regarding Ch. 11 filings | 0.5 | 3 |
| 1/31/25 | Weekly call with mgmt and advisors | 0.8 | 1 |
| 1/31/25 | Internal discussions re various Ch. 11 filings | 0.5 | 3 |
| 1/31/25 | Calls with company and AHG advisors | 1.5 | 1 |
| 1/31/25 | Call with mgmt | 0.5 | 1 |
| 1/31/25 | Review of financials and draft Ch. 11 filings | 1.5 | 3 |
| 1/31/25 | Calls with MWE regarding Ch. 11 process | 0.5 | 3 |
| 1/31/25 | Various emails regarding diligence items/financials | 0.5 | 9 |
| Jan-25 | Monthly Subtotal | 165.5 | |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Daniel Klodor, Director

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 11/12/24 | Preparation for sales process outreach | 1.0 | 7 |
| 11/13/24 | Sales process outreach | 1.5 | 7 |
| 11/14/24 | Board meeting; buyer outreach | 1.5 | 7 |
| 11/18/24 | Meeting with buyer | 1.0 | 7 |
| 11/19/24 | VDR planning | 3.0 | 7 |
| 11/20/24 | Meeting with Board and buyer conversations | 2.5 | 7 |
| 11/21/24 | Misc. buyer work | 1.0 | 7 |
| 11/22/24 | Calls with buyers | 1.0 | 7 |
| 11/25/24 | Misc email correspondence | 0.5 | 7 |
| Nov-24 | Monthly Subtotal | 13.0 | |
| 12/1/24 | Call with UCC | 1.0 | 1 |
| 12/2/24 | Calls with buyers and internal discussions | 3.0 | 7 |
| 12/3/24 | Weekly internal call | 0.5 | 7 |
| 12/4/24 | Calls with buyers | 1.0 | 7 |
| 12/5/24 | Calls with buyers and internal legal call | 1.5 | 7 |
| 12/6/24 | Call with UCC | 1.5 | 1 |
| 12/9/24 | Buyer calls and advisor meeting sync up | 2.0 | 7 |
| 12/10/24 | Buyer conversations | 1.0 | 7 |
| 12/11/24 | Ad hoc work | 0.5 | 7 |
| 12/12/24 | Ad hoc work | 0.5 | 7 |
| 12/13/24 | Sale process update | 0.5 | 7 |
| 12/16/24 | Buyer calls and advisor meeting sync up | 1.0 | 7 |
| 12/17/24 | Weekly internal call | 0.5 | 7 |
| 12/19/24 | Weekly internal call / legal call concerning liability | 1.0 | 7 |
| 12/26/24 | Weekly internal calls | 1.0 | 7 |
| 12/30/24 | Advisor call | 0.5 | 1 |
| 12/31/24 | Weekly internal call | 0.5 | 7 |
| Dec-24 | Monthly Subtotal | 17.5 | |
| 1/3/25 | RS Accounting discussion / Internal analysis call | 1.5 | 7 |
| 1/8/25 | Hearing | 2.0 | 12 |
| 1/9/25 | Weekly internal call | 0.5 | 7 |
| 1/10/25 | Process Update with Mgmt | 0.5 | 7 |
| 1/16/25 | Board meeting | 1.0 | 7 |
| 1/21/25 | Weekly internal call | 0.5 | 7 |
| 1/23/25 | Weekly internal call with lenders | 0.5 | 7 |
| 1/27/25 | weekly internal call | 0.5 | 7 |
| 1/28/25 | weekly internal call | 0.5 | 7 |
| 1/30/25 | weekly call with lenders | 0.5 | 7 |
| Jan-25 | Monthly Subtotal | 8.0 | |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Nick Sardi, Associate

| Date | Description of Work | Hours | Code |
|---------------|---|--------------|-------------|
| 11/12/24 | Review of materials for first day hearing | 2.0 | 3 |
| 11/12/24 | Review and preparation of materials supporting DIP motion | 2.0 | 8 |
| 11/12/24 | First day hearing | 1.5 | 12 |
| 11/13/24 | Review and preparation of materials supporting DIP motion | 3.5 | 8 |
| 11/13/24 | Correspondence re: retention | 2.0 | 10 |
| 11/13/24 | Correspondence re: internal staffing | 0.5 | 1 |
| 11/14/24 | Call re: sale process | 1.0 | 7 |
| 11/15/24 | Internal call re: case updates | 1.0 | 9 |
| 11/15/24 | Call with interested party re: sale process | 1.0 | 7 |
| 11/27/24 | Call with Counsel re: UCC | 0.5 | 1 |
| 11/27/24 | Call with interested party re: sale process diligence | 1.0 | 7 |
| 11/27/24 | Call with management re: business planning | 1.0 | 2 |
| 11/27/24 | Correspondence re: status of various workstreams | 1.0 | 1 |
| 11/27/24 | Correspondence re: materials needed for sale process | 0.5 | 7 |
| 11/27/24 | Review of historical financials for diligence requests | 1.0 | 2 |
| 11/29/24 | Correspondence re: historical financials for diligence requests | 1.0 | 2 |
| 11/29/24 | Preparation of materials for UCC advisors | 2.5 | 9 |
| 11/29/24 | Internal call re: case updates | 0.5 | 9 |
| 11/30/24 | Preparation of materials for UCC diligence requests | 2.0 | 9 |
| 11/30/24 | Correspondence with UCC advisors re: working group list | 0.5 | 1 |
| 11/30/24 | Correspondence re: UCC diligence requests | 1.0 | 1 |
| Nov-24 | Monthly Subtotal | 27.0 | |
| 12/1/24 | Call with UCC re: sale process and case updates | 1.0 | 7 |
| 12/1/24 | Preparation of materials for UCC advisors | 2.0 | 9 |
| 12/1/24 | Preparation of RS diligence materials | 1.0 | 9 |
| 12/1/24 | Correspondence re: cleansing materials | 0.5 | 9 |
| 12/1/24 | Correspondence re: UCC diligence requests | 0.5 | 1 |
| 12/1/24 | Review of RS financials for diligence purposes | 1.0 | 9 |
| 12/2/24 | Correspondence re: UCC diligence requests and other outstanding workstreams | 1.5 | 9 |
| 12/2/24 | Correspondence re: sales issue list | 1.0 | 7 |
| 12/2/24 | Call with Debtor advisors re: case status and business updates | 0.5 | 1 |
| 12/2/24 | Call with Debtor advisors and management team re: sale process data room management | 0.5 | 7 |
| 12/2/24 | Call with AHG advisors re: case status and business updates | 0.5 | 1 |
| 12/2/24 | Internal call re: UCC diligence requests | 0.5 | 9 |
| 12/2/24 | Call with MTS re: sale process | 0.5 | 7 |
| 12/2/24 | Diligence call with interested party | 2.0 | 7 |
| 12/2/24 | Call with Counsel re: sale process | 0.5 | 7 |
| 12/3/24 | Call with MTS re: sale process | 0.5 | 7 |
| 12/3/24 | Correspondence re: Second Day Hearing prep | 0.5 | 1 |
| 12/3/24 | Review of precedent DIP transactions | 1.0 | 4 |
| 12/3/24 | Preparation of DIP materials for Second Day Hearing | 1.5 | 8 |
| 12/4/24 | Internal call re: sale process | 0.5 | 7 |
| 12/5/24 | Call with Debtor advisors re: sale process | 1.0 | 7 |
| 12/5/24 | Call with Debtor advisors and management team re: DIP budget | 0.5 | 8 |
| 12/5/24 | Call with Debtor advisors and management team re: liquidation analysis | 0.5 | 9 |
| 12/5/24 | Call with Counsel re: sale process | 0.5 | 7 |
| 12/5/24 | Preparation of UCC materials | 3.5 | 9 |
| 12/5/24 | Preparation of diligence materials | 1.0 | 9 |
| 12/5/24 | Correspondence re: coordination with Counsel | 0.5 | 1 |
| 12/6/24 | Correspondence re: data room management | 0.5 | 1 |
| 12/6/24 | Preparation of diligence materials | 1.0 | 9 |
| 12/6/24 | Correspondence re: hearing preparation | 1.0 | 1 |
| 12/6/24 | Hearing preparation | 4.0 | 9 |
| 12/6/24 | Internal call re: case updates | 1.0 | 9 |
| 12/6/24 | Call re: UCC presentation materials | 0.5 | 1 |
| 12/6/24 | Prep call re: DIP Financing Motion | 2.0 | 4 |
| 12/6/24 | Board meeting | 1.0 | 1 |
| 12/6/24 | Call with UCC re: sale process and case updates | 1.0 | 1 |
| 12/6/24 | Call re: materials for UCC diligence requests | 0.5 | 9 |
| 12/7/24 | Second Day Hearing preparation | 4.0 | 9 |
| 12/7/24 | Prep call for Second Day Hearing | 1.0 | 4 |
| 12/7/24 | Call re: DIP budget | 1.0 | 8 |
| 12/8/24 | Correspondence re: materials for Second Day Hearing prep | 1.0 | 1 |
| 12/8/24 | Prep call for Second Day Hearing | 4.0 | 4 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Nick Sardi, Associate

| Date | Description of Work | Hours | Code |
|-------------|---|--------------|-------------|
| 12/8/24 | Second Day Hearing preparation | 4.0 | 9 |
| 12/9/24 | Call with Debtor advisors re: case status and business updates | 0.5 | 1 |
| 12/9/24 | Call with AHG advisors re: case status and business updates | 0.5 | 1 |
| 12/9/24 | Call with management re: critical vendors review | 0.5 | 2 |
| 12/9/24 | Preparation of diligence materials | 1.0 | 9 |
| 12/9/24 | General financial analysis for hearing preparation | 2.5 | 9 |
| 12/9/24 | Review of DIP comparables | 3.5 | 8 |
| 12/9/24 | Hearing preparation | 2.0 | 4 |
| 12/10/24 | Correspondence re: UCC contact information | 0.5 | 1 |
| 12/10/24 | Preparation of diligence materials | 2.5 | 9 |
| 12/10/24 | DIP financing analysis | 2.5 | 8 |
| 12/10/24 | Internal call re: case updates | 1.0 | 9 |
| 12/10/24 | Call with interested party re: sale process | 0.5 | 7 |
| 12/10/24 | Correspondence re: DIP financing | 1.0 | 1 |
| 12/11/24 | Review of court filings re: DIP financing | 2.5 | 3 |
| 12/11/24 | DIP financing analysis | 2.5 | 8 |
| 12/11/24 | Correspondence re: NDAs for sale process | 1.0 | 7 |
| 12/11/24 | Correspondence re: AHG diligence requests | 1.5 | 1 |
| 12/11/24 | Preparation of materials in response to diligence requests | 3.0 | 9 |
| 12/11/24 | Second Day Hearing | 3.0 | 12 |
| 12/12/24 | Call with Debtor advisors re: NBH entities | 0.5 | 2 |
| 12/12/24 | Call with lenders and advisors re: case and business updates | 0.5 | 1 |
| 12/12/24 | DIP reporting requirements diligence | 2.0 | 9 |
| 12/12/24 | Various emails related to DIP reporting requirements | 1.0 | 1 |
| 12/13/24 | Preparation of materials in response to various diligence requests | 2.5 | 9 |
| 12/13/24 | Internal call re: case updates | 1.0 | 9 |
| 12/13/24 | Call with MTS re: sale process updates | 1.0 | 7 |
| 12/16/24 | Correspondence re: meetings with lenders | 1.5 | 1 |
| 12/16/24 | Review and preparation of various diligence materials | 4.5 | 9 |
| 12/16/24 | Call with Counsel and FTI | 0.5 | 1 |
| 12/16/24 | Call with AHG advisors re: case status and business updates | 0.5 | 1 |
| 12/16/24 | Sale process update call with Huron | 0.5 | 7 |
| 12/16/24 | Call with Counsel re: sale process motions | 0.5 | 7 |
| 12/16/24 | Call with MTS re: sale process updates and diligence | 0.5 | 7 |
| 12/17/24 | Review of court filings | 4.0 | 3 |
| 12/17/24 | Correspondence re: fee application | 0.5 | 10 |
| 12/17/24 | Review of diligence materials | 1.5 | 9 |
| 12/17/24 | Call with management and MTS re: sale process diligence | 1.0 | 7 |
| 12/17/24 | Correspondence re: capital structure analysis | 1.0 | 1 |
| 12/17/24 | Correspondence re: diligence requests from interested party | 1.0 | 1 |
| 12/17/24 | Data room management for sale process | 3.0 | 7 |
| 12/18/24 | Call with MTS re: diligence requests from interested party | 1.0 | 7 |
| 12/18/24 | Internal catch-up call re: case updates and sale process | 0.5 | 7 |
| 12/18/24 | Correspondence re: UCC diligence requests | 1.0 | 1 |
| 12/18/24 | Correspondence re: availability for diligence call | 1.0 | 1 |
| 12/19/24 | Preparation of materials for board meeting | 1.5 | 9 |
| 12/19/24 | Correspondence re: DIP credit agreement | 1.0 | 1 |
| 12/19/24 | Review of court filings | 3.5 | 3 |
| 12/19/24 | Call with management re: RS RFPs | 0.5 | 1 |
| 12/19/24 | Call with MTS and management re: diligence requests from interested party | 0.5 | 7 |
| 12/19/24 | Call with AHG lenders re: case and business updates | 0.5 | 1 |
| 12/19/24 | Call with RS management team re: business updates | 0.5 | 1 |
| 12/19/24 | Correspondence re: diligence requests from interested party | 1.0 | 7 |
| 12/19/24 | Correspondence re: draft of court filings | 1.5 | 1 |
| 12/20/24 | Call with RS management and UCC advisors re: RS sale process and business updates | 1.0 | 7 |
| 12/20/24 | Call with interested party re: sale process diligence | 1.0 | 7 |
| 12/20/24 | Correspondence re: draft of court filings | 1.5 | 1 |
| 12/23/24 | Preparation of diligence materials | 1.5 | 9 |
| 12/23/24 | Correspondence re: financial analysis | 1.0 | 1 |
| 12/23/24 | General financial analysis for hearing preparation | 1.5 | 9 |
| 12/23/24 | Call with interested party re: sale process diligence | 1.0 | 7 |
| 12/23/24 | Call with AHG advisors re: case status and business updates | 0.5 | 1 |
| 12/24/24 | Correspondence re: rescheduling of internal call | 0.5 | 1 |
| 12/26/24 | Correspondence re: fee statements | 1.0 | 10 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Nick Sardi, Associate

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 12/26/24 | Internal catch-up calls re: case updates and sale process | 2.0 | 7 |
| 12/26/24 | Call with lenders and advisors re: case and business updates | 0.5 | 1 |
| 12/27/24 | Internal catch-up calls re: case updates and sale process | 0.5 | 7 |
| 12/27/24 | General financial analysis | 1.5 | 9 |
| 12/30/24 | Call with AHG advisors re: case status and business updates | 0.5 | 1 |
| 12/30/24 | Correspondence with management re: RS financials | 1.0 | 1 |
| 12/31/24 | Analysis of RS financial statements | 1.5 | 9 |
| 12/31/24 | Internal catch-up calls re: case updates and sale process | 2.0 | 7 |
| Dec-24 | Monthly Subtotal | 147.5 | |
| 1/1/25 | Correspondence re: RS financials | 1.0 | 1 |
| 1/1/25 | Correspondence re: general financial analysis | 1.0 | 1 |
| 1/3/25 | Correspondence re: preparation for RS sale hearing | 1.5 | 1 |
| 1/3/25 | Internal catch-up calls re: case updates and sale process | 2.0 | 7 |
| 1/3/25 | Calls with RS management team re: business updates and sale process | 2.0 | 7 |
| 1/3/25 | Correspondence re: DIP reporting requirements | 0.5 | 1 |
| 1/3/25 | Data room management for DIP reporting | 1.0 | 9 |
| 1/4/25 | Correspondence re: preparation for RS sale hearing | 0.5 | 1 |
| 1/4/25 | Preparation for RS sale hearing | 3.5 | 4 |
| 1/4/25 | Call with Counsel re: case processes / RS sale hearing prep | 1.5 | 1 |
| 1/5/25 | Call with MTS re: diligence requests from interested party | 1.0 | 7 |
| 1/5/25 | Preparation for RS sale hearing | 2.5 | 4 |
| 1/5/25 | Call with Counsel re: hearing prep | 2.0 | 4 |
| 1/6/25 | Correspondence re: RS sale hearing | 0.5 | 1 |
| 1/6/25 | Correspondence re: general financial analysis | 1.0 | 1 |
| 1/6/25 | Call with MTS re: diligence requests from interested party | 1.0 | 7 |
| 1/7/25 | Sale hearing prep call | 2.0 | 7 |
| 1/7/25 | Correspondence re: court filings | 0.5 | 1 |
| 1/7/25 | Review of court filings | 1.0 | 3 |
| 1/7/25 | Preparation of UCC diligence materials | 1.0 | 9 |
| 1/8/25 | Sale Transaction Hearing | 2.0 | 12 |
| 1/8/25 | Calls with UCC advisors re: RS sale | 3.0 | 7 |
| 1/8/25 | Correspondence re: UCC diligence materials | 1.0 | 1 |
| 1/8/25 | Correspondence re: diligence request from AHG advisor | 0.5 | 1 |
| 1/8/25 | Correspondence re: capital structure analysis | 0.5 | 1 |
| 1/8/25 | Capital structure analysis | 2.5 | 6 |
| 1/8/25 | Correspondence re: fee application | 0.5 | 1 |
| 1/8/25 | Preparation of fee application | 1.0 | 10 |
| 1/9/25 | Capital structure analysis | 4.5 | 6 |
| 1/9/25 | Call with AHG lenders re: case and business updates | 0.5 | 1 |
| 1/9/25 | Internal call re: business analysis | 1.0 | 9 |
| 1/9/25 | Correspondence re: capital structure analysis | 2.0 | 1 |
| 1/9/25 | Review of court filings and RSA term sheet | 1.0 | 3 |
| 1/9/25 | Correspondence re: diligence request from AHG advisor | 0.5 | 1 |
| 1/9/25 | Correspondence re: fee application | 0.5 | 1 |
| 1/10/25 | Internal catch-up call re: case updates | 1.0 | 1 |
| 1/10/25 | Sale process update calls with management and UCC advisors | 1.5 | 7 |
| 1/10/25 | Call with management and MTS re: sale process diligence requests from interested party | 1.0 | 7 |
| 1/10/25 | Preparation of diligence materials | 2.0 | 9 |
| 1/11/25 | Call with management and MTS re: sale process diligence requests from interested party | 0.5 | 7 |
| 1/13/25 | Call with AHG advisors re: case status and business updates | 0.5 | 1 |
| 1/13/25 | Correspondence re: court filings | 0.5 | 1 |
| 1/13/25 | Capital structure analysis | 2.0 | 6 |
| 1/14/25 | Correspondence re: rescheduling of internal call | 0.5 | 1 |
| 1/14/25 | Correspondence re: interim fee application | 1.0 | 10 |
| 1/14/25 | Call with outside Counsel re: retention | 0.5 | 10 |
| 1/14/25 | Call with UCC advisors and FTI re: business updates | 0.5 | 1 |
| 1/14/25 | Call with Counsel re: diligence requests from UCC | 0.5 | 1 |
| 1/14/25 | Call with MTS and AHG advisors re: sale process | 0.5 | 1 |
| 1/14/25 | Correspondence re: capital structure analysis | 0.5 | 1 |
| 1/14/25 | Internal review meeting of capital structure analysis | 1.0 | 9 |
| 1/14/25 | Capital structure analysis | 3.5 | 6 |
| 1/15/25 | Correspondence re: capital structure analysis | 0.5 | 1 |
| 1/15/25 | Analysis of DIP fund flows | 1.5 | 8 |
| 1/15/25 | Correspondence re: DIP analysis | 1.0 | 1 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Nick Sardi, Associate

| Date | Description of Work | Hours | Code |
|---------------|---|--------------|-------------|
| 1/15/25 | Correspondence re: DIP reporting requirements | 0.5 | 1 |
| 1/15/25 | Data room management | 1.0 | 9 |
| 1/16/25 | Call with Counsel re: disclosure statement and exhibits | 1.0 | 3 |
| 1/16/25 | Board meeting | 1.0 | 1 |
| 1/16/25 | Call with AHG advisors re: case status and business updates | 0.5 | 1 |
| 1/16/25 | Internal calls re: case updates | 1.0 | 9 |
| 1/16/25 | Correspondence re: fee application | 0.5 | 1 |
| 1/16/25 | Preparation of interim fee application | 2.0 | 10 |
| 1/16/25 | Correspondence re: meeting with UCC advisors | 0.5 | 1 |
| 1/16/25 | Preparation of board materials | 3.0 | 9 |
| 1/17/25 | Internal catch-up calls re: case updates and sale process | 2.0 | 7 |
| 1/17/25 | Call with UCC advisors re: PCs | 0.5 | 1 |
| 1/17/25 | Call with Debtor advisors re: tax forecasting / management | 1.0 | 2 |
| 1/20/25 | Correspondence re: UCC diligence requests | 1.0 | 1 |
| 1/20/25 | Preparation of UCC diligence materials | 1.5 | 9 |
| 1/20/25 | Call with AHG advisors re: case status and business updates | 0.5 | 1 |
| 1/20/25 | Correspondence re: retention matters | 0.5 | 10 |
| 1/21/25 | Various correspondence with UCC advisors re: administrative matters | 1.0 | 1 |
| 1/21/25 | Call with MTS re: sale process updates | 0.5 | 7 |
| 1/21/25 | Internal huddle re: status of various workstreams | 1.0 | 9 |
| 1/21/25 | Correspondence re: retention matters | 1.0 | 10 |
| 1/21/25 | Correspondence re: court filings | 0.5 | 1 |
| 1/21/25 | Correspondence re: closing of RS sale | 1.0 | 7 |
| 1/21/25 | Correspondence re: business plan forecast | 1.0 | 1 |
| 1/22/25 | Correspondence re: business plan forecast | 2.0 | 1 |
| 1/22/25 | Analysis / capital structure modeling of business plan forecast | 6.5 | 2 |
| 1/22/25 | Calls with FTI and management re: business plan / forecast | 2.5 | 2 |
| 1/22/25 | Status Hearing | 1.0 | 12 |
| 1/22/25 | Correspondence re: pre-petition interest rate | 0.5 | 1 |
| 1/22/25 | Correspondence re: retention matters | 1.0 | 10 |
| 1/23/25 | Calls with Debtor advisors re: business forecast and case updates | 2.0 | 2 |
| 1/23/25 | Call with AHG lenders and management re: business updates | 0.5 | 1 |
| 1/23/25 | Correspondence with Counsel re: UCC document request | 1.0 | 1 |
| 1/23/25 | Correspondence re: financial statements | 1.0 | 1 |
| 1/23/25 | Preparation of financial statements for diligence purposes | 1.0 | 9 |
| 1/24/25 | Internal catch-up calls re: case updates and sale process | 1.0 | 7 |
| 1/25/25 | Call with AHG advisors and management re: case updates | 0.5 | 1 |
| 1/26/25 | Internal call re: status of various workstreams | 0.5 | 9 |
| 1/26/25 | Correspondence re: preparation of fee application | 0.5 | 1 |
| 1/27/25 | Internal catch-up calls re: case updates and sale process | 1.0 | 7 |
| 1/27/25 | Correspondence re: business plan forecast | 1.5 | 1 |
| 1/27/25 | Business plan forecast analysis | 2.5 | 2 |
| 1/27/25 | Call with Counsel re: Corrections bid deadline | 1.0 | 7 |
| 1/27/25 | Call with AHG advisors re: case status and business updates | 0.5 | 1 |
| 1/27/25 | Call with Counsel re: case management and updates | 1.0 | 1 |
| 1/27/25 | Correspondence re: fee application | 0.5 | 1 |
| 1/27/25 | Preparation of interim fee application | 1.5 | 10 |
| 1/28/25 | Correspondence re: business plan forecast | 0.5 | 1 |
| 1/28/25 | Business plan forecast analysis | 1.5 | 2 |
| 1/28/25 | Call with Debtor advisors re: sale process updates | 1.0 | 7 |
| 1/28/25 | Internal calls re: status of various workstreams | 0.5 | 9 |
| 1/28/25 | Call with Counsel re: Corrections bid deadline | 1.0 | 7 |
| 1/29/25 | Preparation of interim fee application | 1.0 | 10 |
| 1/30/25 | General financial analysis | 2.5 | 9 |
| 1/30/25 | Call with FTI and management re: business plan and projections | 2.0 | 2 |
| 1/30/25 | Call with AHG lenders re: case and business updates | 0.5 | 1 |
| 1/30/25 | Internal huddle re: status of various workstreams | 2.0 | 9 |
| 1/30/25 | Correspondence re: business plan forecast | 1.0 | 1 |
| 1/31/25 | Call with AHG and Debtor advisors re: business plan and projections | 2.0 | 1 |
| 1/31/25 | Correspondence re: fee application | 1.0 | 1 |
| 1/31/25 | Preparation of interim fee application | 2.0 | 10 |
| Jan-25 | Monthly Subtotal | 142.0 | |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Tarek Abdallah, Associate

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 11/12/24 | Marketing materials and outreach contacts | 2.0 | 7 |
| 11/12/24 | First day hearings | 1.0 | 12 |
| 11/14/24 | Marketing materials | 4.0 | 7 |
| 11/15/24 | VDR preparation | 3.5 | 7 |
| 11/16/24 | Marketing materials preparation | 2.0 | 7 |
| 11/17/24 | Marketing materials preparation | 1.0 | 7 |
| 11/18/24 | Discussions with parties interested in the sale process | 2.0 | 7 |
| 11/19/24 | VDR preparation | 3.0 | 7 |
| 11/19/24 | Wellpath advisor calls | 1.0 | 1 |
| 11/20/24 | CIM and VDR preparation and discussion with party interested in the sale process | 3.5 | 7 |
| 11/21/24 | CIM and VDR preparation and discussion with party interested in the sale process | 4.0 | 7 |
| 11/21/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 11/22/24 | Intro calls with parties interested in the sale processes and RS diligence | 3.0 | 7 |
| 11/25/24 | Intro calls with parties interested in the sale processes and RS diligence | 2.0 | 7 |
| 11/25/24 | Wellpath advisor calls | 1.0 | 1 |
| 11/27/24 | Calls with parties interested in the sale processes | 2.0 | 7 |
| 11/29/24 | RS diligence | 1.5 | 7 |
| Nov-24 | Monthly Subtotal | 37.0 | |
| 12/2/24 | Wellpath advisor calls | 1.0 | 1 |
| 12/2/24 | Calls with parties interested in the sale processes | 2.5 | 7 |
| 12/3/24 | Calls with parties interested in the sale processes | 1.0 | 7 |
| 12/3/24 | Wellpath advisor calls | 0.5 | 1 |
| 12/4/24 | Calls with parties interested in the sale processes | 1.0 | 7 |
| 12/5/24 | Calls with parties interested in the sale processes | 1.0 | 7 |
| 12/6/24 | UCC Presentation Call | 1.0 | 1 |
| 12/8/24 | RS diligence items | 0.5 | 7 |
| 12/9/24 | Calls with parties interested in the sale processes | 1.0 | 7 |
| 12/9/24 | Wellpath advisor call | 0.5 | 1 |
| 12/10/24 | Calls with parties interested in the sale processes | 2.0 | 7 |
| 12/10/24 | Wellpath advisor call | 0.5 | 1 |
| 12/11/24 | Court hearing | 1.0 | 12 |
| 12/11/24 | Calls with parties interested in the sale processes | 0.5 | 7 |
| 12/12/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 12/16/24 | Wellpath advisor call | 0.5 | 1 |
| 12/17/24 | Wellpath advisor call | 0.5 | 1 |
| 12/19/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 12/19/24 | Call with RS CEO to discuss RFP timelines | 0.5 | 2 |
| 12/20/24 | Call with RS CEO and UCC advisors to discuss RS sale | 1.5 | 1 |
| 12/23/24 | Wellpath advisor call | 0.5 | 1 |
| 12/23/24 | Call with party interested in the sale processes | 0.5 | 7 |
| 12/26/24 | Wellpath advisor / lender calls | 1.5 | 1 |
| 12/26/24 | Call with party interested in the sale processes | 0.5 | 7 |
| 12/30/24 | Wellpath advisor call | 0.5 | 1 |
| 12/31/24 | Wellpath advisor call | 0.5 | 1 |
| Dec-24 | Monthly Subtotal | 22.0 | |
| 1/3/25 | Wellpath advisor call | 1.0 | 1 |
| 1/8/25 | RS / Consolidated Sale Transaction Hearing | 1.5 | 12 |
| 1/9/25 | Wellpath advisor / lender call | 0.5 | 1 |
| 1/13/25 | Wellpath advisor call | 0.5 | 1 |
| 1/14/25 | Wellpath advisor call | 0.5 | 1 |
| 1/16/25 | Wellpath advisor call | 0.5 | 1 |
| 1/20/25 | Wellpath advisor call | 0.5 | 1 |
| Jan-25 | Monthly Subtotal | 5.0 | |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Ethan Keller, Analyst

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 11/12/24 | Review and preparation of materials supporting DIP motion | 4.0 | 8 |
| 11/12/24 | Corresponding with VDR Provider and Management | 0.5 | 1 |
| 11/12/24 | First day hearing | 1.8 | 12 |
| 11/13/24 | Addressing Diligence Items from AHG Advisors | 2.0 | 1 |
| 11/13/24 | Sale process analysis | 2.0 | 9 |
| 11/14/24 | KEIP / KERP Discussion | 0.5 | 11 |
| 11/14/24 | 363 Discussion with Counsel | 0.5 | 9 |
| 11/14/24 | Precedent Case Research | 2.0 | 3 |
| 11/14/24 | Review of projection analysis & sale process | 0.5 | 9 |
| 11/14/24 | Addressing Diligence Items from AHG Advisors | 1.5 | 1 |
| 11/15/24 | Weekly Call with Management | 1.0 | 9 |
| 11/15/24 | Debt comparables analysis | 2.5 | 9 |
| 11/15/24 | Review of Parties of Interest Filings | 2.0 | 9 |
| 11/15/24 | Meeting with interested financing party | 0.5 | 8 |
| 11/16/24 | Preparation of materials | 4.0 | 9 |
| 11/16/24 | Addressing Diligence Items from AHG Advisors | 0.5 | 1 |
| 11/18/24 | Weekly All Advisors Call | 0.5 | 1 |
| 11/18/24 | Discussion with Prospective Bidder | 0.5 | 7 |
| 11/18/24 | Hearing on Bidding Procedures Motion | 2.0 | 12 |
| 11/18/24 | VDR Management | 0.5 | 9 |
| 11/18/24 | Addressing Diligence Items from AHG Advisors | 1.0 | 1 |
| 11/19/24 | Weekly Company Advisor Call | 0.5 | 1 |
| 11/19/24 | 363 VDR Discussion | 1.0 | 1 |
| 11/19/24 | Meeting with interested financing parties | 1.0 | 8 |
| 11/19/24 | Monthly Actuals Discussion | 2.0 | 9 |
| 11/20/24 | Preparation of board materials | 3.0 | 2 |
| 11/20/24 | Board Meeting | 1.0 | 9 |
| 11/20/24 | Contract Analysis | 1.5 | 9 |
| 11/21/24 | Meeting with interested financing parties | 1.0 | 8 |
| 11/21/24 | UCC materials preparation | 2.5 | 9 |
| 11/21/24 | Finalizing Parties of Interest List | 1.0 | 9 |
| 11/21/24 | Addressing Diligence Items from AHG Advisors | 1.0 | 1 |
| 11/21/24 | Preparation of documents for VDR | 3.0 | 9 |
| 11/21/24 | Historical Financials Discussion | 2.0 | 2 |
| 11/22/24 | Weekly Call with Management | 0.5 | 9 |
| 11/22/24 | Meeting with interested financing parties | 1.5 | 8 |
| 11/22/24 | Follow-Up Correspondence with interested financing parties | 0.5 | 8 |
| 11/25/24 | Coordinating with Healthcare Team re Interested Financing Parties | 0.5 | 8 |
| 11/25/24 | Weekly Company Advisor Call | 0.5 | 1 |
| 11/25/24 | VDR Discussion with MTS | 1.0 | 1 |
| 11/25/24 | Meeting with an Interested Party | 0.5 | 7 |
| 11/25/24 | Confirming and Corresponding with parties interested in Exit Financing | 1.0 | 8 |
| 11/25/24 | UCC materials preparation | 3.0 | 9 |
| 11/25/24 | Preparation of documents for VDR | 2.0 | 9 |
| 11/26/24 | Weekly Company Advisor Call | 0.5 | 1 |
| 11/26/24 | Preparation of board materials | 3.0 | 2 |
| 11/26/24 | Board Meeting | 1.0 | 9 |
| 11/26/24 | VDR and Listserv Management | 0.5 | 9 |
| 11/26/24 | VDR Invoice Handling and Discussion with Company | 0.5 | 1 |
| 11/26/24 | UCC materials preparation | 2.0 | 9 |
| 11/26/24 | Additional Preparation and Editing of Board Materials | 2.5 | 2 |
| 11/27/24 | VDR Creation and related correspondence | 0.5 | 2 |
| 11/27/24 | Company Advisors Meeting re UCC | 0.5 | 1 |
| 11/27/24 | IT Diligence Discussion | 1.0 | 2 |
| 11/27/24 | Discussion with AHG Advisors re NBH | 0.5 | 1 |
| 11/27/24 | Due Diligence discussions and analysis | 1.0 | 8 |
| 11/27/24 | VDR and Listserv Management | 0.5 | 9 |
| 11/29/24 | Weekly Call with Management | 1.0 | 9 |
| 11/29/24 | Review of correspondence | 0.5 | 9 |
| 11/30/24 | Due Diligence analysis | 2.0 | 8 |
| 11/30/24 | Call with UCC Advisors | 1.5 | 1 |
| 11/30/24 | Addressing Diligence Items from AHG Advisors | 5.0 | 1 |
| Nov-24 | Monthly Subtotal | 85.8 | |
| 12/1/24 | UCC materials preparation | 3.0 | 9 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Ethan Keller, Analyst

| Date | Description of Work | Hours | Code |
|-------------|--|--------------|-------------|
| 12/1/24 | Preparation of documents for VDR | 5.0 | 9 |
| 12/2/24 | Call with Company Advisors | 0.5 | 1 |
| 12/2/24 | Internal meeting regarding documents for the VDR | 0.5 | 9 |
| 12/2/24 | Diligence meetings with prospective buyers | 2.0 | 1 |
| 12/3/24 | Weekly Company Advisor Call | 0.5 | 1 |
| 12/3/24 | VDR and Listserv Management | 0.5 | 9 |
| 12/3/24 | Addressing Diligence Items from AHG Advisors | 1.5 | 1 |
| 12/3/24 | Call re Stalking Horse Bid Questions | 0.5 | 1 |
| 12/3/24 | UCC materials preparation | 4.0 | 2 |
| 12/3/24 | Addressing Diligence Items from UCC Advisors | 1.0 | 1 |
| 12/4/24 | UCC materials preparation | 2.5 | 2 |
| 12/4/24 | Addressing Diligence Items from UCC Advisors | 1.5 | 1 |
| 12/4/24 | VDR Management | 0.5 | 9 |
| 12/4/24 | Sale Process Call | 0.5 | 7 |
| 12/4/24 | Review of Chapter 11 Materials | 1.0 | 3 |
| 12/5/24 | VDR Management | 1.0 | 9 |
| 12/5/24 | UCC materials preparation | 1.0 | 9 |
| 12/5/24 | DIP Budget Call | 0.5 | 2 |
| 12/5/24 | Addressing Diligence Items from AHG Advisors | 0.5 | 1 |
| 12/5/24 | Liquidation Analysis | 0.5 | 9 |
| 12/5/24 | Addressing Internal Deal Team Questions | 0.5 | 2 |
| 12/6/24 | UCC materials preparation | 4.0 | 9 |
| 12/6/24 | UCC Presentation Preparation Meeting | 0.5 | 9 |
| 12/6/24 | DIP Financing Motion Preparation Meeting | 2.0 | 3 |
| 12/6/24 | Board Meeting | 1.0 | 1 |
| 12/6/24 | Meeting with the UCC | 1.0 | 1 |
| 12/6/24 | Follow up call to discuss items from UCC meeting | 0.5 | 1 |
| 12/7/24 | Second Day Hearing Prep | 0.5 | 3 |
| 12/7/24 | Meeting regarding the DIP Budget | 1.5 | 9 |
| 12/7/24 | Internal Review of Precedent Cases | 1.0 | 3 |
| 12/7/24 | DIP Variance Discussion and Preparation for VDR | 1.0 | 9 |
| 12/7/24 | Review of materials and discussion with Management | 0.5 | 1 |
| 12/8/24 | Additional Second Day Hearing Prep | 1.3 | 3 |
| 12/8/24 | DIP Financing Motion Preparation Meeting | 1.0 | 3 |
| 12/9/24 | Material Preparation for VDR | 0.5 | 2 |
| 12/9/24 | Weekly Company Advisor Call | 0.5 | 1 |
| 12/9/24 | Weekly All Advisors Call | 0.5 | 1 |
| 12/9/24 | Calls and correspondence with MWE | 3.0 | 1 |
| 12/9/24 | Critical Vendors Discussion | 0.5 | 2 |
| 12/10/24 | Work with Company re Outputs | 2.0 | 2 |
| 12/10/24 | Call with interested party | 0.5 | 7 |
| 12/10/24 | Calls and correspondence with MWE and Management | 3.0 | 1 |
| 12/10/24 | Internal discussions regarding DIP/Bid Procedures Motions and other Ch. 11 filings | 1.5 | 3 |
| 12/11/24 | Second Day Hearing Prep | 3.0 | 3 |
| 12/11/24 | Material Preparation for Company Advisors | 0.5 | 2 |
| 12/12/24 | VDR Management | 0.5 | 9 |
| 12/12/24 | Call with Lenders, Advisors and Management | 0.5 | 1 |
| 12/13/24 | Weekly Call with Management | 0.5 | 9 |
| 12/13/24 | VDR Management | 0.5 | 9 |
| 12/13/24 | Sale Process Update with Management | 0.5 | 1 |
| 12/13/24 | VDR Management Call with Provider | 0.5 | 9 |
| 12/16/24 | Work with VDR Provider re Contract Status | 1.0 | 9 |
| 12/16/24 | Weekly Company Advisor Call | 0.5 | 1 |
| 12/16/24 | Weekly All Advisors Call | 0.5 | 1 |
| 12/16/24 | Call with Huron on the Sale Process | 0.5 | 1 |
| 12/16/24 | Call with Counsel re motions with extended objection deadlines | 0.5 | 1 |
| 12/16/24 | Diligence with MTS on Sale Process | 1.0 | 1 |
| 12/17/24 | Follow-Up VDR Management from Call with Provider | 0.5 | 9 |
| 12/17/24 | Calls with Management | 1.0 | 1 |
| 12/17/24 | Discuss Diligence Questions with Management | 1.0 | 1 |
| 12/17/24 | Material Preparation based on Diligence Questions | 1.0 | 2 |
| 12/17/24 | Review of Company Documents | 0.5 | 2 |
| 12/17/24 | Material Gathering for Company | 0.5 | 2 |
| 12/18/24 | Internal Lazard RX Meeting | 0.5 | 1 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Ethan Keller, Analyst

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 12/18/24 | Sale Process Diligence Review Meeting | 0.5 | 7 |
| 12/18/24 | Addressing Diligence Requests | 4.5 | 2 |
| 12/18/24 | VDR Management | 0.5 | 9 |
| 12/19/24 | VDR Management | 0.5 | 9 |
| 12/19/24 | Sale Process Diligence Review Meeting | 0.5 | 7 |
| 12/19/24 | Call with Lenders, Advisors and Management | 0.5 | 1 |
| 12/19/24 | Board Meeting Material Preparation and Assistance | 1.0 | 2 |
| 12/19/24 | Material Preparation for Company Advisors | 4.0 | 2 |
| 12/19/24 | Gathering Additional Company Materials for VDRs | 1.0 | 2 |
| 12/19/24 | Board Meeting | 0.5 | 1 |
| 12/20/24 | Contract Discussion with Management | 0.5 | 1 |
| 12/20/24 | Weekly Call with Management | 0.5 | 1 |
| 12/20/24 | Diligence Call with Management and Prospective Buyer | 1.0 | 7 |
| 12/23/24 | Follow-Up Diligence Call with Management and Prospective Buyer | 1.0 | 7 |
| 12/23/24 | Weekly All Advisors Call | 0.5 | 1 |
| 12/26/24 | Weekly Company Advisor Call | 0.5 | 1 |
| 12/26/24 | Internal Lazard RX Meeting | 0.5 | 2 |
| 12/26/24 | Call with Lenders, Advisors and Management | 0.5 | 1 |
| 12/27/24 | Weekly Call with Management | 0.5 | 1 |
| 12/27/24 | Gathering Company Materials from VDR | 0.5 | 2 |
| 12/30/24 | Weekly All Advisors Call | 0.5 | 1 |
| 12/30/24 | Internal Lazard RX Meeting | 0.5 | 2 |
| 12/31/24 | Weekly Company Advisor Call | 1.0 | 1 |
| 12/31/24 | Internal Calls re Various Workstreams | 1.5 | 9 |
| 12/31/24 | Correspondence with MWE, FTI and company regarding various diligence streams | 0.8 | 1 |
| 12/31/24 | Call with FTI/mgmt and Ankura on RS sale | 0.8 | 1 |
| 12/31/24 | Call with mgmt regarding RS sale/separation | 1.0 | 1 |
| 12/31/24 | Internal Lazard RX Meeting | 0.5 | 2 |
| Dec-24 | Monthly Subtotal | 98.3 | |
| 1/2/25 | VDR Management | 0.5 | 9 |
| 1/3/25 | Weekly Call with Management | 0.8 | 1 |
| 1/3/25 | Preparation of documents for VDR and VDR Management | 1.0 | 9 |
| 1/3/25 | RS Balance Sheet Discussion | 0.5 | 9 |
| 1/3/25 | Internal Lazard RX Meeting | 2.0 | 2 |
| 1/4/25 | Call with Management and AHG Advisors | 0.5 | 1 |
| 1/4/25 | Purchase Agreement / TSA / Discovery Preparation | 1.5 | 3 |
| 1/5/25 | Material Gathering for Internal Review | 0.5 | 2 |
| 1/5/25 | Deposition Preparation | 4.0 | 4 |
| 1/5/25 | Material Gathering for Other Company Advisors | 0.5 | 2 |
| 1/5/25 | Diligence Request List Follow-Up Discussion | 1.0 | 2 |
| 1/6/25 | UCC Depositions | 7.5 | 4 |
| 1/6/25 | VDR Setup and Management | 1.5 | 9 |
| 1/6/25 | Diligence Responses Review | 0.5 | 9 |
| 1/7/25 | Addressing internal questions | 4.0 | 2 |
| 1/7/25 | Listening in on the Wicker Declaration | 4.0 | 12 |
| 1/7/25 | Material Preparation for Company Advisors | 1.5 | 2 |
| 1/7/25 | Diligence Call to align with MTS | 0.5 | 1 |
| 1/7/25 | Sale Process Preparation | 1.5 | 7 |
| 1/8/25 | Preparation of documents for VDR and VDR Management | 3.5 | 9 |
| 1/8/25 | Purchase Agreement Discussion with UCC Advisors | 1.0 | 1 |
| 1/8/25 | Pro Forma Balance Sheet Discussion with UCC Advisors | 0.5 | 1 |
| 1/8/25 | Recovery Solutions / Consolidated Sale Transaction Hearing | 1.5 | 12 |
| 1/9/25 | VDR Management | 0.5 | 9 |
| 1/9/25 | Call with Lenders, Advisors and Management | 0.5 | 1 |
| 1/9/25 | Internal Lazard RX Meeting | 2.0 | 2 |
| 1/10/25 | Weekly Call with Management | 0.5 | 9 |
| 1/10/25 | Sale Process Update with Management | 0.5 | 1 |
| 1/10/25 | Sale Process Update with UCC Advisors | 0.5 | 1 |
| 1/10/25 | Diligence Responses Discussion with Management | 1.0 | 1 |
| 1/11/25 | Sale Legal Process Introductory Call | 0.5 | 1 |
| 1/11/25 | Call with MWE and potential buyer | 0.8 | 7 |
| 1/12/25 | Call with MWE and potential buyer | 0.5 | 7 |
| 1/13/25 | Weekly All Advisors Call | 0.5 | 1 |
| 1/13/25 | Preparation of documents for VDR | 1.0 | 9 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Ethan Keller, Analyst

| Date | Description of Work | Hours | Code |
|-------------|---|--------------|-------------|
| 1/13/25 | Plan of Reorganization / Disclosure Statement Claims Waterfall Discussion | 0.5 | 1 |
| 1/14/25 | Weekly Company Advisor Call | 0.5 | 1 |
| 1/14/25 | VDR Management | 0.5 | 9 |
| 1/14/25 | Scheduling Correspondence for a Call | 0.5 | 9 |
| 1/14/25 | Internal Call with Lazard's Counsel | 0.5 | 1 |
| 1/14/25 | Internal Call discussing UCC Diligence on Professional Corporations | 0.5 | 2 |
| 1/15/25 | Addressing diligence requests from the UCC advisors | 4.0 | 2 |
| 1/15/25 | VDR Management | 0.5 | 9 |
| 1/16/25 | Internal Call with Company Advisors | 0.5 | 1 |
| 1/16/25 | Call with Lenders, Advisors and Management | 0.5 | 1 |
| 1/16/25 | Board Meeting | 0.5 | 1 |
| 1/17/25 | Weekly Call with Management | 0.5 | 9 |
| 1/17/25 | Addressing internal questions | 1.5 | 2 |
| 1/17/25 | Professional Corporation Discussion with UCC Advisors | 0.5 | 1 |
| 1/18/25 | Preparation of documents for VDR | 2.0 | 9 |
| 1/20/25 | Weekly All Advisors Call | 0.5 | 1 |
| 1/21/25 | Addressing internal questions | 0.5 | 9 |
| 1/21/25 | Addressing questions from Company Counsel | 1.0 | 1 |
| 1/21/25 | Weekly Company Advisor Call | 0.5 | 1 |
| 1/21/25 | Discussion re: NBH | 0.5 | 7 |
| 1/21/25 | Internal Lazard RX Meeting | 0.5 | 2 |
| 1/22/25 | Business Plan Forecast / Exhibit Discussion | 1.0 | 2 |
| 1/22/25 | Hearing - Notice of Status Conference | 1.0 | 12 |
| 1/22/25 | Review of Projections Model | 4.5 | 2 |
| 1/22/25 | Call with AHG Advisors | 0.5 | 1 |
| 1/22/25 | Email Correspondence with Counsel | 0.5 | 1 |
| 1/22/25 | VDR Review with Counsel | 1.0 | 1 |
| 1/22/25 | Internal Listserv Management | 0.5 | 9 |
| 1/23/25 | Addressing Diligence Questions from AHG Advisors | 3.5 | 1 |
| 1/23/25 | Call with AHG Advisors | 0.5 | 1 |
| 1/23/25 | VDR Management | 0.5 | 9 |
| 1/23/25 | Call with Lenders, Advisors and Management | 0.5 | 1 |
| 1/23/25 | Discussion with Prospective NBH Buyer Advisors | 0.5 | 7 |
| 1/23/25 | Internal Lazard RX Meeting | 0.5 | 2 |
| 1/24/25 | Addressing Diligence Questions from AHG Advisors | 3.0 | 2 |
| 1/24/25 | Weekly Call with Management | 0.5 | 9 |
| 1/25/25 | Addressing Follow-Up Diligence Questions from AHG Advisors | 0.5 | 1 |
| 1/25/25 | Call with AHG Advisors | 1.0 | 1 |
| 1/25/25 | Internal Lazard RX Meeting | 0.5 | 2 |
| 1/26/25 | Addressing internal questions | 1.5 | 9 |
| 1/26/25 | Internal Lazard RX Meeting | 0.5 | 2 |
| 1/27/25 | Addressing internal questions re VDR and documents | 2.0 | 9 |
| 1/27/25 | Addressing Diligence Questions from AHG Advisors | 1.5 | 2 |
| 1/27/25 | Internal Lazard RX Meeting | 0.5 | 2 |
| 1/27/25 | Internal Call with Counsel | 0.5 | 1 |
| 1/27/25 | Weekly All Advisors Call | 0.5 | 1 |
| 1/27/25 | Corrections Bid Deadline Call with Counsel | 1.0 | 1 |
| 1/28/25 | Working on fee application | 4.0 | 9 |
| 1/28/25 | Sale Process Update | 0.5 | 7 |
| 1/28/25 | Address Diligence Requests from the UCC Advisors | 3.5 | 9 |
| 1/28/25 | Corresponding with UCC Advisors re meeting status | 0.5 | 1 |
| 1/28/25 | Addressing Internal Questions re Fees | 1.5 | 10 |
| 1/28/25 | Weekly Company Advisor Call | 0.5 | 1 |
| 1/28/25 | Call with Co-Advisors and Management re the Bid Deadline / Auction | 0.5 | 1 |
| 1/28/25 | Call and Follow Up Material Preparation for Company FA | 1.0 | 1 |
| 1/29/25 | Review of Correspondence related to Sale Process | 1.5 | 9 |
| 1/29/25 | Review of Expenses and fee applications | 2.0 | 10 |
| 1/29/25 | Review of Precedent Cases | 3.0 | 3 |
| 1/30/25 | Work on Internal Transaction Announcement | 1.0 | 9 |
| 1/30/25 | Projections Meeting with FTI and MWE | 1.8 | 1 |
| 1/30/25 | Internal Lazard RX Meeting | 1.0 | 2 |
| 1/30/25 | Call with Lenders, Advisors and Management | 0.5 | 1 |
| 1/31/25 | Weekly Call with Management | 0.5 | 9 |
| 1/31/25 | Fee application Review | 1.0 | 10 |

In re: Wellpath Holdings, Inc.
Lazard Frères & Co. LLC
Ethan Keller, Analyst

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 1/31/25 | Internal Lazard RX Meeting | 1.0 | 2 |
| 1/31/25 | Internal discussions and preparation/review of financial analyses for Ch. 11 filings | 4.5 | 2 |
| Jan-25 | Monthly Subtotal | 124.3 | |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Michail Makridis, Analyst

| Date | Description of Work | Hours | Code |
|---------------|---|--------------|-------------|
| 11/12/24 | Review and preparation of materials supporting DIP motion | 6.0 | 8 |
| 11/12/24 | First day hearing | 1.0 | 12 |
| 11/13/24 | Sale process analysis | 3.5 | 9 |
| 11/14/24 | Review of projection analysis & sale process | 4.0 | 9 |
| 11/15/24 | Debt comparables analysis | 5.0 | 6 |
| 11/15/24 | Meeting with interested financing party | 0.5 | 8 |
| 11/18/24 | Hearing on Bidding Procedures Motion | 1.5 | 12 |
| 11/19/24 | Materials on Bankruptcy process | 6.0 | 9 |
| 11/19/24 | Data Room Organization | 1.5 | 9 |
| 11/19/24 | Meeting with interested financing parties | 0.5 | 8 |
| 11/20/24 | Contract Analysis | 4.0 | 9 |
| 11/21/24 | Meeting with interested financing parties | 1.0 | 8 |
| 11/25/24 | UCC materials preparation | 6.0 | 3 |
| 11/26/24 | Preparation of board materials | 4.5 | 2 |
| 11/26/24 | UCC materials preparation | 4.0 | 3 |
| 11/26/24 | RSA open items analysis | 3.0 | 3 |
| 11/27/24 | Due Diligence discussions and analysis | 3.0 | 8 |
| 11/28/24 | Due Diligence analysis | 4.0 | 8 |
| 11/30/24 | Due Diligence analysis | 2.5 | 8 |
| Nov-24 | Monthly Subtotal | 61.5 | |
| 12/1/24 | UCC diligence call | 0.5 | 9 |
| 12/1/24 | Sale Process Update | 0.5 | 7 |
| 12/1/24 | Finance Diligence Discussion | 0.5 | 9 |
| 12/1/24 | Business Development Diligence Discussion | 0.5 | 9 |
| 12/1/24 | Company presentation materials preparation | 3.5 | 9 |
| 12/2/24 | Court Testimony preparation | 3.0 | 4 |
| 12/3/24 | Outreach summary materials | 1.5 | 7 |
| 12/4/24 | UCC materials preparation | 4.0 | 9 |
| 12/5/24 | Court Testimony preparation | 2.0 | 4 |
| 12/5/24 | DIP Budget meeting | 0.5 | 8 |
| 12/5/24 | Financial Projections analysis discussion | 0.5 | 2 |
| 12/6/24 | UCC presentation preparation Call | 0.5 | 9 |
| 12/6/24 | DIP Financing preparation call | 2.0 | 8 |
| 12/6/24 | DIP Financing preparation | 4.0 | 8 |
| 12/8/24 | DIP Financing preparation | 3.0 | 8 |
| 12/8/24 | DIP Financing preparation call | 1.0 | 8 |
| 12/8/24 | Second Day Hearing preparation | 2.0 | 8 |
| 12/8/24 | Second Day Hearing preparation call | 0.5 | 8 |
| 12/9/24 | DIP Financing preparation | 3.5 | 8 |
| 12/9/24 | Weekly Advisor Call | 0.5 | 1 |
| 12/9/24 | Advisors Call | 0.5 | 1 |
| 12/10/24 | Bidding Procedures preparation | 2.0 | 3 |
| 12/10/24 | Internal Preparation call | 0.5 | 9 |
| 12/10/24 | Second Day Hearing materials preparation | 2.0 | 3 |
| 12/11/24 | Second Day Hearing | 3.0 | 12 |
| 12/11/24 | Post Second Day Hearing DIP math review | 2.5 | 9 |
| 12/12/24 | Advisors Call | 0.5 | 1 |
| 12/12/24 | Internal Materials preparation | 2.0 | 9 |
| 12/13/24 | Call with Company | 0.5 | 1 |
| 12/13/24 | Sale Process materials | 0.5 | 7 |
| 12/13/24 | Sale Process call | 0.5 | 7 |
| 12/16/24 | Weekly Advisors call | 0.5 | 1 |
| 12/16/24 | Advisors call | 0.5 | 1 |
| 12/16/24 | Preparation of Sale Process materials | 2.0 | 7 |
| 12/16/24 | Preparation of Diligence materials | 3.5 | 9 |
| 12/16/24 | Preparation of court related materials | 2.5 | 9 |
| 12/16/24 | Call with UCC Advisors | 0.5 | 8 |
| 12/17/24 | Diligence Review Meeting | 1.0 | 8 |
| 12/17/24 | Diligence materials preparation | 3.5 | 8 |
| 12/17/24 | Preparation of materials for data room | 1.0 | 8 |
| 12/18/24 | Diligence Review Meeting | 0.5 | 8 |
| 12/17/24 | Diligence materials preparation | 2.5 | 8 |
| 12/18/24 | Company financials analysis | 4.0 | 2 |
| 12/19/24 | Diligence Review Meeting | 0.5 | 8 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Michail Makridis, Analyst

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 12/19/24 | Advisors Meeting | 0.5 | 2 |
| 12/19/24 | Sale Process diligence | 3.0 | 8 |
| 12/19/24 | Advisors call materials | 2.5 | 9 |
| 12/19/24 | Advisors call | 0.5 | 1 |
| 12/19/24 | Data Room Organization | 1.5 | 9 |
| 12/20/24 | Alpine RFP Discussion | 0.5 | 1 |
| 12/20/24 | Meeting with Company | 0.5 | 1 |
| 12/20/24 | Sale Process diligence | 2.0 | 8 |
| 12/20/24 | Sale Process diligence call | 0.5 | 1 |
| 12/21/24 | Internal review materials | 4.5 | 9 |
| 12/24/24 | Internal review materials | 3.5 | 9 |
| 12/26/24 | Internal Call | 0.5 | 1 |
| 12/26/24 | Internal Call | 0.5 | 1 |
| 12/26/24 | Advisors Call | 0.5 | 1 |
| 12/26/24 | Advisors call materials | 1.5 | 9 |
| 12/27/24 | Meeting with Company | 0.5 | 1 |
| 12/27/24 | Internal review materials | 3.5 | 9 |
| 12/27/24 | Due diligence items | 2.0 | 8 |
| 12/28/24 | Internal review materials | 4.0 | 9 |
| 12/28/24 | Internal review materials | 4.0 | 9 |
| 12/30/24 | Advisors call preparation | 1.0 | 9 |
| 12/30/24 | Advisors call | 0.5 | 1 |
| 12/30/24 | Internal Call | 0.5 | 1 |
| 12/30/24 | Internal Materials preparation | 4.0 | 9 |
| 12/31/24 | Internal Call | 0.5 | 1 |
| 12/31/24 | Meeting with M&A team | 0.5 | 1 |
| 12/31/24 | Internal Materials preparation | 2.0 | 9 |
| Dec-24 | Monthly Subtotal | 116.5 | |
| 1/3/25 | Analysis on Contracts | 2.5 | 9 |
| 1/3/25 | Meeting with Company | 0.5 | 1 |
| 1/3/25 | RS Balance Sheet materials preparation | 2.0 | 9 |
| 1/3/25 | RS Balance Sheet Call | 0.5 | 1 |
| 1/3/25 | Sale Process Call | 0.5 | 1 |
| 1/3/25 | Internal Materials Preparation | 1.5 | 9 |
| 1/3/25 | Internal Materials Call | 0.5 | 9 |
| 1/4/25 | RSA Materials Preparation | 3.0 | 9 |
| 1/4/25 | RSA Call with Counsel | 1.0 | 1 |
| 1/5/25 | Declaration Materials preparation | 2.0 | 4 |
| 1/5/25 | Declaration Preparation Call | 2.0 | 4 |
| 1/6/25 | Sale Timeline materials | 2.0 | 9 |
| 1/6/25 | UCC diligence | 4.0 | 8 |
| 1/6/25 | Diligence Call | 0.5 | 8 |
| 1/7/25 | UCC Diligence | 2.0 | 8 |
| 1/7/25 | UCC Declaration | 4.0 | 12 |
| 1/7/25 | Meeting with company | 1.5 | 1 |
| 1/8/25 | Meeting with UCC | 1.0 | 1 |
| 1/8/25 | Capital Structure Call | 0.5 | 6 |
| 1/8/25 | Capital Structure analysis | 3.0 | 6 |
| 1/8/25 | Sale Transaction Hearing | 2.0 | 12 |
| 1/9/25 | Internal Materials Meeting | 0.5 | 9 |
| 1/9/25 | Internal Material Preparation | 3.0 | 9 |
| 1/9/25 | Advisors Meeting | 0.5 | 1 |
| 1/10/25 | Meeting with Company | 0.5 | 1 |
| 1/10/25 | Sale Process Update | 1.0 | 1 |
| 1/10/25 | Sale Process Diligence | 2.0 | 8 |
| 1/10/25 | Sale Process Diligence Call | 1.0 | 8 |
| 1/11/25 | Call with Counsel | 0.5 | 9 |
| 1/11/25 | Internal Materials Preparation | 2.0 | 9 |
| 1/13/25 | RSA Materials Preparation | 1.5 | 9 |
| 1/13/25 | Advisors Call | 0.5 | 1 |
| 1/13/25 | Claims Diligence Call | 0.5 | 8 |
| 1/13/25 | Claims Diligence Analysis | 3.0 | 8 |
| 1/14/25 | Internal Call | 0.5 | 9 |
| 1/14/25 | Capital Structure analysis | 4.0 | 6 |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Michail Makridis, Analyst

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 1/14/25 | Meeting with UCC | 0.5 | 1 |
| 1/14/25 | Preparation for UCC Diligence | 1.5 | 8 |
| 1/14/25 | Preparation for UCC Diligence Call | 0.5 | 8 |
| 1/14/25 | Meeting with Company | 0.5 | 1 |
| 1/15/25 | Data Room Organization | 1.0 | 9 |
| 1/16/25 | Disclosure Statement preparation | 2.0 | 4 |
| 1/16/25 | Disclosure Statement call | 0.5 | 4 |
| 1/16/25 | Internal Meeting | 0.5 | 9 |
| 1/16/25 | Advisors Call | 0.5 | 1 |
| 1/16/25 | Board Call | 0.5 | 1 |
| 1/16/25 | Contract Analysis | 2.0 | 9 |
| 1/17/25 | Meeting with Company | 0.5 | 1 |
| 1/17/25 | Contract Analysis Diligence | 1.5 | 8 |
| 1/17/25 | Meeting with UCC on Contracts | 0.5 | 8 |
| 1/17/25 | Meeting with KPMG | 0.5 | 8 |
| 1/17/25 | Preparation for meeting with KPMG | 1.0 | 8 |
| 1/19/25 | Data Room Organization | 0.5 | 9 |
| 1/20/25 | Data Room Organization | 1.0 | 9 |
| 1/20/25 | Advisors Call | 0.5 | 1 |
| 1/20/25 | Financials Documentation | 1.0 | 2 |
| 1/21/25 | Internal Call | 0.5 | 9 |
| 1/21/25 | Internal Materials preparation | 3.5 | 9 |
| 1/21/25 | Meeting with UCC | 0.5 | 1 |
| 1/21/25 | Internal Meeting | 0.5 | 9 |
| 1/22/25 | UCC Diligence | 4.5 | 8 |
| 1/22/25 | Business Plan Company meeting | 1.0 | 1 |
| 1/22/25 | Hearing on Notice of Status Conference | 1.0 | 12 |
| 1/22/25 | Advisors Call | 0.5 | 1 |
| 1/23/25 | Advisors Call | 0.5 | 1 |
| 1/23/25 | Advisors Call | 0.5 | 1 |
| 1/23/25 | Meeting with Company | 0.5 | 1 |
| 1/23/25 | Internal Meeting | 0.5 | 9 |
| 1/23/25 | Data Room Organization | 1.5 | 8 |
| 1/24/25 | Meeting with Company | 0.5 | 1 |
| 1/24/25 | Internal Materials | 2.0 | 9 |
| 1/25/25 | AHG Meeting | 1.0 | 1 |
| 1/25/25 | Internal Materials | 2.5 | 9 |
| 1/25/25 | Internal Materials | 3.5 | 9 |
| 1/25/25 | Internal Meeting | 0.5 | 9 |
| 1/26/25 | Internal Meeting | 0.5 | 9 |
| 1/26/25 | Internal Materials | 3.0 | 9 |
| 1/27/25 | Internal Meeting | 0.5 | 9 |
| 1/27/25 | Meeting with Advisors | 1.0 | 1 |
| 1/27/25 | Corrections Bid Deadline | 1.0 | 1 |
| 1/27/25 | Bid Deadline Preparation | 2.5 | 8 |
| 1/28/25 | Sale Update call | 0.5 | 1 |
| 1/28/25 | Internal Call | 0.5 | 9 |
| 1/28/25 | Internal Materials | 4.5 | 9 |
| 1/28/25 | Data Room UCC Diligence | 2.0 | 8 |
| 1/29/25 | Fee Application Diligence | 2.0 | 10 |
| 1/30/25 | Financials Review | 1.0 | 2 |
| 1/30/25 | Advisors Meeting | 0.5 | 1 |
| 1/30/25 | RS Transaction Closing Diligence | 1.0 | 8 |
| 1/30/25 | Internal Meeting | 1.0 | 9 |
| 1/31/25 | Meeting with Company | 0.5 | 1 |
| 1/31/25 | Advisors Call | 1.0 | 1 |
| 1/31/25 | Internal Materials | 3.0 | 9 |
| Jan-25 | Monthly Subtotal | 126.0 | |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Trenton Marrera, Analyst

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 11/12/24 | Marketing materials preparation (Teaser) and outreach contact gathering | 5.5 | 7 |
| 11/12/24 | First day hearings | 2.0 | 12 |
| 11/14/24 | Marketing materials preparation (CIM) | 7.0 | 7 |
| 11/15/24 | Financial model outputs and VDR prep | 6.5 | 7 |
| 11/16/24 | Marketing materials preparation (CIM) | 3.0 | 7 |
| 11/17/24 | Marketing materials preparation (CIM) | 1.0 | 7 |
| 11/18/24 | Discussions with parties interested in the sale process and VDR prep | 4.0 | 7 |
| 11/19/24 | VDR prep and calls to discuss the RS VDR | 10.0 | 7 |
| 11/19/24 | Wellpath advisor calls | 1.0 | 1 |
| 11/20/24 | Recovery Solutions CIM and VDR prep and discussion with party interested in the sale proce | 7.5 | 7 |
| 11/21/24 | Recovery Solutions CIM and VDR prep and discussion with party interested in the sale proce | 6.0 | 7 |
| 11/21/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 11/22/24 | Intro calls with parties interested in the sale processes and RS diligence | 3.0 | 7 |
| 11/25/24 | Intro calls with parties interested in the sale processes and RS diligence | 2.0 | 7 |
| 11/25/24 | Wellpath advisor calls | 1.0 | 1 |
| 11/27/24 | Calls with parties interested in the sale processes | 2.0 | 7 |
| 11/29/24 | RS diligence | 2.0 | 7 |
| 11/30/24 | RS diligence | 1.0 | 7 |
| Nov-24 | Monthly Subtotal | 65.0 | |
| 12/2/24 | Wellpath advisor calls | 1.0 | 1 |
| 12/2/24 | Calls with parties interested in the sale processes, RS diligence items | 5.0 | 7 |
| 12/3/24 | Calls with parties interested in the sale processes, RS diligence items | 2.0 | 7 |
| 12/3/24 | Wellpath advisor calls | 0.5 | 1 |
| 12/4/24 | Calls with parties interested in the sale processes, RS diligence items | 1.0 | 7 |
| 12/5/24 | Calls with parties interested in the sale processes | 1.0 | 7 |
| 12/6/24 | UCC Presentation Call | 1.0 | 1 |
| 12/8/24 | RS diligence items | 1.5 | 7 |
| 12/9/24 | Calls with parties interested in the sale processes, RS diligence items | 1.0 | 7 |
| 12/9/24 | Wellpath advisor call | 0.5 | 1 |
| 12/10/24 | Calls with parties interested in the sale processes | 2.0 | 7 |
| 12/10/24 | Wellpath advisor call | 0.5 | 1 |
| 12/11/24 | Court hearing | 1.0 | 12 |
| 12/11/24 | Calls with parties interested in the sale processes | 0.5 | 7 |
| 12/12/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 12/16/24 | Wellpath advisor call | 0.5 | 1 |
| 12/17/24 | Wellpath advisor call | 0.5 | 1 |
| 12/18/24 | RS Diligence | 6.5 | 7 |
| 12/19/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 12/19/24 | Call with RS CEO to discuss RFP timelines | 0.5 | 2 |
| 12/20/24 | Call with RS CEO and UCC advisors to discuss RS sale | 2.0 | 1 |
| 12/23/24 | Wellpath advisor call | 0.5 | 1 |
| 12/23/24 | Call with party interested in the sale processes | 0.5 | 7 |
| 12/26/24 | Wellpath advisor / lender calls | 1.5 | 1 |
| 12/26/24 | Call with party interested in the sale processes | 0.5 | 7 |
| 12/30/24 | Wellpath advisor call | 0.5 | 1 |
| 12/31/24 | Wellpath advisor call | 0.5 | 1 |
| Dec-24 | Monthly Subtotal | 33.5 | |
| 1/3/25 | RS Balance Sheet Discussion | 0.5 | 9 |
| 1/3/25 | Wellpath advisor call | 1.0 | 1 |
| 1/8/25 | RS / Consolidated Sale Transaction Hearing | 1.5 | 12 |
| 1/9/25 | Wellpath advisor / lender call | 0.5 | 1 |
| 1/13/25 | Wellpath advisor call | 0.5 | 1 |
| 1/14/25 | Wellpath advisor call | 0.5 | 1 |
| 1/14/25 | RS VDR Organization for Management Reporting Items | 5.5 | 9 |
| 1/16/25 | Wellpath advisor call | 0.5 | 1 |
| 1/20/25 | Wellpath advisor call | 0.5 | 1 |
| 1/21/25 | Wellpath advisor call | 0.5 | 1 |
| 1/23/25 | Wellpath advisor / lender call | 1.0 | 1 |
| 1/26/25 | Market study access letter processing | 0.5 | 9 |
| 1/27/25 | Market study access letter processing | 0.5 | 9 |
| 1/27/25 | Wellpath advisor call | 0.5 | 1 |
| 1/27/25 | Corrections Bid Deadline Discussion | 1.0 | 7 |
| 1/28/25 | Wellpath advisor call | 1.0 | 1 |
| 1/29/25 | RS QoE Carveout Analysis | 3.5 | 2 |

In re: Wellpath Holdings, Inc.
Lazard Frères & Co. LLC
Trenton Marrera, Analyst

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 1/30/25 | Wellpath advisor and lender calls | 2.0 | 1 |
| 1/31/25 | RS diligence and scope of RS marketing process | 3.0 | 7 |
| Jan-25 | Monthly Subtotal | 24.5 | |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Jamie Kramer, Analyst

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 11/12/24 | Outreach Tracking | 4.0 | 7 |
| 11/12/24 | First day hearings | 2.0 | 12 |
| 11/13/24 | Outreach Tracking | 3.0 | 7 |
| 11/14/24 | Outreach Tracking | 3.0 | 7 |
| 11/19/24 | Wellpath advisor calls | 1.0 | 1 |
| 11/21/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 11/25/24 | Wellpath advisor calls | 1.0 | 1 |
| Nov-24 | Monthly Subtotal | 14.5 | |
| 12/2/24 | Wellpath advisor calls | 1.0 | 1 |
| 12/3/24 | Wellpath advisor calls | 0.5 | 1 |
| 12/6/24 | UCC Presentation Call | 1.0 | 1 |
| 12/9/24 | Wellpath advisor call | 0.5 | 1 |
| 12/10/24 | Wellpath advisor call | 0.5 | 1 |
| 12/11/24 | Court hearing | 1.0 | 12 |
| 12/12/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 12/16/24 | Wellpath advisor call | 0.5 | 1 |
| 12/17/24 | Wellpath advisor call | 0.5 | 1 |
| 12/19/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 12/23/24 | Wellpath advisor call | 0.5 | 1 |
| 12/26/24 | Wellpath advisor / lender calls | 1.5 | 1 |
| 12/30/24 | Wellpath advisor call | 0.5 | 1 |
| 12/31/24 | Wellpath advisor call | 0.5 | 1 |
| Dec-24 | Monthly Subtotal | 9.5 | |
| 1/3/25 | Wellpath advisor call | 1.0 | 1 |
| 1/8/25 | RS / Consolidated Sale Transaction Hearing | 1.5 | 12 |
| 1/9/25 | Wellpath advisor / lender call | 0.5 | 1 |
| 1/13/25 | Wellpath advisor call | 0.5 | 1 |
| 1/14/25 | Wellpath advisor call | 0.5 | 1 |
| 1/16/25 | Wellpath advisor call | 0.5 | 1 |
| 1/20/25 | Wellpath advisor call | 0.5 | 1 |
| 1/21/25 | Wellpath advisor call | 0.5 | 1 |
| 1/23/25 | Wellpath advisor / lender call | 0.5 | 1 |
| 1/27/25 | Wellpath advisor call | 0.5 | 1 |
| 1/28/25 | Wellpath advisor call | 1.0 | 1 |
| 1/30/25 | Wellpath advisor and lender calls | 2.0 | 1 |
| Jan-25 | Monthly Subtotal | 9.5 | |

In re: Wellpath Holdings, Inc.

Lazard Frères & Co. LLC

Varunika Singh, Analyst

| Date | Description of Work | Hours | Code |
|---------------|--|--------------|-------------|
| 11/18/24 | Discussions with parties interested in the sale process and VDR prep | 1.0 | 7 |
| 11/18/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 11/19/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 11/19/24 | VDR prep and calls to discuss the RS VDR | 3.0 | 7 |
| 11/19/24 | Wellpath advisor calls | 1.0 | 1 |
| 11/20/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 11/20/24 | Recovery Solutions CIM and VDR prep and discussion with party interested in the sale proce | 2.0 | 7 |
| 11/21/24 | Recovery Solutions CIM and VDR prep and discussion with party interested in the sale proce | 2.0 | 7 |
| 11/21/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 11/21/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 11/22/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 11/25/24 | Intro calls with parties interested in the sale processes and RS diligence | 1.0 | 7 |
| 11/25/24 | Intro calls with parties interested in the sale processes and RS diligence | 2.0 | 7 |
| 11/25/24 | Wellpath advisor calls | 1.0 | 1 |
| 11/25/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 11/27/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 11/27/24 | Calls with parties interested in the sale processes | 1.0 | 7 |
| Nov-24 | Monthly Subtotal | 18.0 | |
| 12/2/24 | Wellpath advisor calls | 1.0 | 1 |
| 12/2/24 | Calls with parties interested in the sale processes, RS diligence items | 2.0 | 7 |
| 12/3/24 | Wellpath advisor calls | 0.5 | 1 |
| 12/3/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 12/4/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 12/4/24 | Calls with parties interested in the sale processes, RS diligence items | 1.0 | 7 |
| 12/5/24 | Calls with parties interested in the sale processes | 1.0 | 7 |
| 12/6/24 | UCC Presentation Call | 1.0 | 1 |
| 12/9/24 | Wellpath advisor call | 0.5 | 1 |
| 12/9/24 | Calls with parties interested in the sale processes, RS diligence items | 1.0 | 7 |
| 12/10/24 | Wellpath advisor call | 0.5 | 1 |
| 12/10/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 12/11/24 | Buyer Outreach Tracking | 1.0 | 7 |
| 12/11/24 | Court hearing | 1.0 | 12 |
| 12/11/24 | Calls with parties interested in the sale processes | 0.5 | 7 |
| 12/12/24 | Wellpath advisor / lender call | 0.5 | 1 |
| 12/16/24 | Wellpath advisor call | 0.5 | 1 |
| 12/17/24 | Wellpath advisor call | 0.5 | 1 |
| 12/17/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 12/19/24 | Wellpath advisor call | 0.5 | 1 |
| 12/20/24 | Buyer Outreach Tracking | 0.5 | 7 |
| 12/20/24 | Wellpath advisor / RS Management call | 0.5 | 1 |
| 12/23/24 | Wellpath advisor call | 0.5 | 1 |
| 12/23/24 | Call with party interested in the sale processes | 0.5 | 7 |
| 12/26/24 | Wellpath advisor call | 0.5 | 1 |
| 12/30/24 | Wellpath advisor call | 0.5 | 1 |
| 12/31/24 | Wellpath advisor call | 0.5 | 1 |
| Dec-24 | Monthly Subtotal | 18.5 | |
| 1/3/25 | RS Balance Sheet Discussion | 0.5 | 9 |
| 1/3/25 | Wellpath advisor call | 1.0 | 1 |
| 1/8/25 | RS / Consolidated Sale Transaction Hearing | 1.5 | 12 |
| 1/9/25 | Wellpath advisor / lender call | 0.5 | 1 |
| 1/13/25 | Wellpath advisor call | 0.5 | 1 |
| 1/14/25 | Wellpath advisor call | 0.5 | 1 |
| 1/16/25 | Wellpath advisor call | 0.5 | 1 |
| 1/20/25 | Wellpath advisor call | 0.5 | 1 |
| 1/21/25 | Wellpath advisor call | 0.5 | 1 |
| 1/23/25 | Wellpath advisor / lender call | 0.5 | 1 |
| 1/27/25 | Wellpath advisor call | 0.5 | 1 |
| 1/27/25 | Corrections Bid Deadline Discussion | 1.0 | 7 |
| 1/28/25 | Wellpath advisor call | 1.0 | 1 |
| 1/30/25 | Wellpath advisor and lender calls | 2.0 | 1 |
| Jan-25 | Monthly Subtotal | 11.0 | |

EXHIBIT D**Expense Summary – Interim Application Period**

| Expense Category | Service Provider (if applicable) | Total Expenses |
|-------------------------|---|-----------------------|
| Car Service & Taxis | | \$811.10 |
| Employee Meals | | 29.01 |
| Legal Fees | | 6,232.00 |
| Meals – Meetings/Travel | | 217.67 |
| Photocopying Costs | | 317.25 |
| Travel | | 3,418.65 |
| Total Expenses | | \$11,025.68 |

EXHIBIT E

Expense Detail – Interim Application Period

DEAL ACTIVITY - Open item balance

ALL EXPENSES

NYC22186-WellPath

Currency: USD - US Dollar

Execution Date: 01/15/2025

| Account Description | Posting Date | Employee Name | Description | Amount |
|--|--------------|------------------|---|-----------------|
| Travel - Air | 12/3/2024 | Jenn Wild | DELTA AIR LINES 20241113 ORD to NYC 11/13 Economy | 465.78 |
| Travel - Air | 12/3/2024 | Jenn Wild | DELTA AIR LINES 20241111 NYC to ORD on 11/12 Economy | 766.61 |
| Travel - Air | 1/3/2025 | Christian Tempke | United 20241202 IAH to EWR (Economy) | 183.48 |
| Travel - Air | 1/3/2025 | Christian Tempke | United 20241202 EWR to IAH (Economy) | 183.48 |
| Travel - Air Total | | | | 1,599.35 |
| Car Services - After Hours | 12/6/2024 | Michail Makridis | Uber Technologies, Inc 20241113 Office to Home 9:38 PM | 75.71 |
| Car Services - After Hours | 12/17/2024 | Ethan Keller | Lyft 20241120 Office to Home 10:33 PM | 59.60 |
| Car Services - After Hours | 12/18/2024 | Nick Sardi | Uber Technologies, Inc 20241210 Office to home 11:42PM | 27.23 |
| Car Services - After Hours | 12/18/2024 | Nick Sardi | UBER 20241206 Office to Home 10:48PM | 57.62 |
| Car Services - After Hours | 1/8/2025 | Trenton Marrera | UBER Work to Home 7:47pm 720241120 | 18.95 |
| Car Services - After Hours Total | | | | 239.11 |
| Car Services - Business Travel | 12/3/2024 | Jenn Wild | Uber 20241112 Car from home to airport - 6:24 AM | 78.00 |
| Car Services - Business Travel | 12/3/2024 | Jenn Wild | Lyft 20241113 Hotel to Laz Office | 14.29 |
| Car Services - Business Travel | 12/3/2024 | Jenn Wild | Lyft 20241113 Airport to home | 68.20 |
| Car Services - Business Travel | 12/3/2024 | Jenn Wild | Uber Technologies, Inc 20241113 Hotel to ORD Airport | 61.90 |
| Car Services - Business Travel | 12/17/2024 | Christian Tempke | Uber Technologies, Inc 20241112 Airport to Lazard office | 60.34 |
| Car Services - Business Travel | 12/17/2024 | Christian Tempke | Uber Technologies, Inc 20241112 Home (Chatham, NJ) to EWR | 60.12 |
| Car Services - Business Travel | 1/3/2025 | Christian Tempke | Uber Technologies, Inc 20241211 Office to IAH airport | 51.17 |
| Car Services - Business Travel | 1/3/2025 | Christian Tempke | Uber Technologies, Inc 20241210 ORD to Laz Office | 44.95 |
| Car Services - Business Travel | 1/3/2025 | Christian Tempke | Uber Technologies, Inc 20241212 EWR Airport to home | 76.96 |
| Car Services - Business Travel | 1/3/2025 | Christian Tempke | Uber Technologies, Inc 20241210 Hotel to ORD Airport | 56.06 |
| Car Services - Business Travel Total | | | | 571.99 |
| Travel - Hotels | 12/3/2024 | Jenn Wild | FOUR SEASONS HOTEL CHICAGO 20241112 TAXES | 74.82 |
| Travel - Hotels | 12/3/2024 | Jenn Wild | FOUR SEASONS HOTEL CHICAGO 20241112 1 NIGHT | 430.00 |
| Travel - Hotels | 12/17/2024 | Christian Tempke | PENINSULA HOTEL CHIC 20241112 TAXES | 108.75 |
| Travel - Hotels | 12/17/2024 | Christian Tempke | PENINSULA HOTEL CHIC 20241112b 1 NIGHT | 625.00 |
| Travel - Hotels | 1/3/2025 | Christian Tempke | MHR JW MARRIOTT HOUSTON D 20241210 1 NIGHT | 416.00 |
| Travel - Hotels | 1/3/2025 | Christian Tempke | MHR JW MARRIOTT HOUSTON D 20241210 TAXES | 77.73 |
| Travel - Hotels Total | | | | 1,732.30 |
| Travel - Other | 12/3/2024 | Jenn Wild | AMEX GBT US 20241111 | 5.00 |
| Travel - Other | 12/3/2024 | Jenn Wild | AMEX GBT US 20241113 | 5.00 |
| Travel - Other | 12/3/2024 | Jenn Wild | AMEX GBT US 20241113 | 5.00 |
| Travel - Other | 12/17/2024 | Christian Tempke | AMEX GBT US 20241113 | 30.00 |
| Travel - Other | 1/3/2025 | Christian Tempke | AMEX GBT US 20241202 | 5.00 |
| Travel - Other | 1/3/2025 | Christian Tempke | AMEX GBT US 20241202 | 5.00 |
| Travel - Other Total | | | | 55.00 |
| Travel - WiFi/Data fees - airlines/hotels | 12/17/2024 | Christian Tempke | UNITED AIRLINES 20241112 | 8.00 |
| Travel - WiFi/Data fees - airlines/hotels | 12/17/2024 | Christian Tempke | UNITED AIRLINES 20241113 | 8.00 |
| Travel - WiFi/Data fees - airlines/hotels | 1/3/2025 | Christian Tempke | UNITED AIRLINES 20241210 | 8.00 |
| Travel - WiFi/Data fees - airlines/hotels | 1/3/2025 | Christian Tempke | UNITED AIRLINES 20241211 | 8.00 |
| Travel - WiFi/Data fees - airlines/hotels Total | | | | 32.00 |
| Employee Meals - In Office | 1/8/2025 | Trenton Marrera | UBER EATS 20241120 6:45pm CMT(tip) | 5.03 |
| Employee Meals - In Office | 1/8/2025 | Trenton Marrera | UBER EATS 20241120 6:45pm CMT | 23.98 |
| Employee Meals - In Office Total | | | | 29.01 |
| Employee Meals - Travel/Other | 12/3/2024 | Jenn Wild | BLACKWOOD BBQ - MERCHANDISE MA 20241113 - Lunch | 20.57 |
| Employee Meals - Travel/Other | 12/3/2024 | Jenn Wild | HUDSON NEWS 20241113 - Lunch | 32.29 |
| Employee Meals - Travel/Other | 12/3/2024 | Jenn Wild | LGA FLATIRON MARKET 20241112 - Breakfast | 3.40 |
| Employee Meals - Travel/Other | 12/17/2024 | Christian Tempke | PENINSULA HOTEL CHIC 20241114 | 29.59 |
| Employee Meals - Travel/Other | 12/17/2024 | Christian Tempke | SBUX00223 20241113 | 9.05 |
| Employee Meals - Travel/Other | 12/17/2024 | Christian Tempke | STARBUCKS B09 W/DELI ORD 20241113 | 3.86 |
| Employee Meals - Travel/Other | 12/17/2024 | Christian Tempke | CAFE DESCARTES T1 BAG CLA 20241112 | 10.26 |
| Employee Meals - Travel/Other | 12/17/2024 | Christian Tempke | SMOOTHIE KING ORD 20241112 | 12.23 |
| Employee Meals - Travel/Other | 12/17/2024 | Christian Tempke | ALOHA POKE 20241113 | 17.88 |
| Employee Meals - Travel/Other | 1/3/2025 | Christian Tempke | WWWPLATEPASSCOM 20241210 | 12.94 |
| Employee Meals - Travel/Other | 1/3/2025 | Christian Tempke | STARBUCKS A - F2 EWR 20241210 | 13.86 |
| Employee Meals - Travel/Other | 1/3/2025 | Christian Tempke | MHR JW MARRIOTT HOUSTON D 20241211 | 34.15 |
| Employee Meals - Travel/Other | 1/3/2025 | Christian Tempke | BBDTX LLC 20241210 | 17.59 |
| Employee Meals - Travel/Other Total | | | | 217.67 |
| Copy Center Chargeback | 12/31/2024 | | CPYCNR JOBS DONE IN DEC '24 | 256.02 |
| Copy Center Chargeback | 12/31/2024 | | CPYCNR JOBS DONE IN DEC '24 | 61.23 |
| Copy Center Chargeback Total | | | | 317.25 |

| | | | |
|---|-----------|------------------------|------------------|
| Legal Fees | 12/9/2024 | LGL SRVC REND NOV 2024 | 6,232.00 |
| Legal Fees Total | | | 6,232.00 |
| CLOSING BALANCE as of 01/15/2025 | | | 11,025.68 |

EXHIBIT F**Summary Fee Calculation – Interim Application Period**

| Date of Notice | Period Covered | Requested | | Amount Paid | Amount Due |
|----------------|-------------------------------|-----------------------------|--------------------|---------------------|-----------------------|
| | | Fees | Expenses | | |
| 12/02/2024 | 12/01/2024 – 12/31/2024 | \$200,000.00 | \$0.00 | \$200,000.00 | \$0.00 |
| 01/02/2025 | 01/01/2025 – 01/31/2025 | \$200,000.00 | \$0.00 | \$0.00 | \$200,000.00 |
| Current | 01/31/2025 | \$5,500,000.00 ¹ | \$11,025.68 | \$0.00 | \$5,511,025.68 |
| Total | | \$5,900,000.00 | \$11,025.68 | \$200,000.00 | \$5,711,025.68 |

1. The Sale Transaction Fee is equal to the Majority Sale Fee, which is in turn equal to the Restructuring Fee of \$7,000,000 less (i) the \$1,000,000 co-advisor adjustment and (ii) crediting of monthly fees since and including September 2024 (equating to \$500,000). Thus, the Sale Transaction Fee payable is calculated as \$7,000,000 Restructuring Fee less \$1,000,000 co-advisor fee less \$500,000 monthly crediting, totaling \$5,500,000.