IN THE UNITED STATES BANKRUPTYC COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:

Debtors

Case No. 24-33357

Chapter 11

NOTICE OF APPEARANCE UNDER BANKRUPTCY RULE 9010(b) AND REQUEST FOR SERVICE OF DOCUMENTS PURSUANT TO BANKRUPTCY RULES 2002, 3017 AND 9007

Pursuant to Bankruptcy Rule 9010(b), Luttrell + Carmody Law Group by and through Leslie M. Luttrell, as counsel for H-E-B, LP f/k/a HEB GROCERY COMPANY, LP files this Notice of Appearance under Bankruptcy Rule 9010(b) and Request for Service of Documents Pursuant to Bankruptcy Rules 2002, 3017 and 9007. Request is hereby made for the service of copies of all notices given or required to be given in this case and all papers served or required to be served in this case at the office address or facsimile number set forth herein.

Please take further notice that pursuant to §1109(b) of the Bankruptcy Code, the foregoing request includes the notices and papers referred to in the Rules specified above and also includes, without limitation, notices of any orders, proposed orders, conformed copies of orders, applications, complaints, demands, hearings, motions, reports, petitions, pleadings, or requests, and any other documents brought before this Court in this Case, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, facsimile, e-mail or otherwise. Said copies shall be addressed to the following address:

¹ The Debtors in this chapter 11 case, together with the last four digits of the Debtors' federal tax identification number, are: Conn's Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtor's service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381

Leslie M. Luttrell Luttrell + Carmody Law Group One International Centre 100 N.E. Loop 410, Suite 615 San Antonio, Texas 78216 Tel. 210.426.3600 email: luttrell@lclawgroup.net

Neither this Notice of Appearance nor any subsequent appearances, pleadings, claim, or suit is intended or shall be deemed to waive the rights of H-E-B, LP f/k/a HEB GROCERY COMPANY, LP to (1) have final orders in non-core matters entered only after *de novo* review by a higher court; (2) a jury trial in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (3) have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (4) other rights, claims, actions, defenses, setoffs, or recoupments to which H-E-B, LP f/k/a HEB GROCERY COMPANY, LP, may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, set-offs, and recoupments are expressly reserved.

Respectfully submitted,

Luttrell + Carmody Law Group

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By: <u>/s/ Leslie M. Luttrell</u> Leslie M. Luttrell State Bar No. 12708650 SD Bar No. 24152

ATTORNEYS FOR H-E-B, LP f/k/a HEB GROCERY COMPANY LP

Certificate of Service

I certify that on February 10, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

<u>/s/ Leslie M. Luttrell</u> Leslie M. Luttrell