

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Related Docket Nos. 1225, _____

**ORDER APPROVING FIRST AND FINAL FEE APPLICATION OF
HILCO COMMERCIAL INDUSTRIAL, LLC, FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AS MARKETING AND SALES
ADVISOR TO THE DEBTORS FOR THE PERIOD FROM AUGUST 5, 2024,
THROUGH DECEMBER 10, 2024**

Upon consideration of the Application of Hilco Commercial Industrial, LLC (“**Hilco**”), the marketing and sales advisor to the debtors, for allowance of compensation and reimbursement of expenses (the “**Final Application**”) for the period of August 5, 2024 through and including December 10, 2024 (the “**Final Period**”); and all of the requirements, as applicable, of sections 327, 328, 330, 363, and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and that notice of the Application was appropriate, and that no other or further notice need to be provided; and after due deliberation and sufficient good cause appearing therefor:

IT IS HEREBY ORDERED THAT:

1. The Application is hereby GRANTED on a final basis.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

2. Hilco is allowed, on a final basis, compensation in the amount of \$1,862,883.00 for professional services rendered during the Final Period.
3. Hilco is allowed, on a final basis, the reimbursement of actual, reasonable, and necessary expenses in the amount of \$135,485.00 incurred during the Final Period.
4. The Wind-Down Debtors are authorized to pay Hilco all compensation and expense reimbursement allowed pursuant to this Order from the Professional Fee Escrow Account, less all amounts previously paid on account of such fees and expenses.
5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Dated: February 11th, 2025
Wilmington, Delaware



CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE