United States Bankruptcy Court Southern District of Texas

#### **ENTERED**

February 11, 2025 Nathan Ochsner, Clerk

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

\$ Chapter 11

PREAMWELL, LTD.,

Reorganized Debtor. S Re: Docket No. 244

# ORDER SUSTAINING REORGANIZED DEBTOR'S THIRTEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (CLAIMS WITH INSUFFICIENT DOCUMENTATION)

Upon the objection, dated December 17, 2024 (the "Objection")<sup>2</sup> of Dreamwell, Ltd. (on behalf of itself and its Reorganized Debtor affiliates, the "Reorganized Debtor"), seeking entry of an order (this "Order") disallowing and expunging the Claims with Insufficient Documentation identified on <u>Schedule 1</u> attached hereto and granting related relief, all as more fully set forth in the Objection; and upon the *Declaration of Armen Emrikian in Support of Reorganized Debtor's Thirteenth Omnibus Objection to Certain Proofs of Claim (Claims with Insufficient Documentation)*; pursuant to sections 502(b) and 105(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and Rule 3007-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern

The last four digits of the Reorganized Debtor's federal tax identification number are 2419. The Reorganized Debtor's corporate headquarters and service address for the chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360. On September 7, 2023, the Bankruptcy Court entered the Final Decree and Order Closing Certain Cases (Case No. 23-90020, Docket No. 1262) closing the chapter 11 cases for Dreamwell, Ltd.'s Reorganized Debtor affiliates: Serta Simmons Bedding, LLC; Dawn Intermediate, LLC; National Bedding Company, L.L.C.; Serta International Holdco, LLC; Simmons Bedding Company, LLC; SSB Hospitality, LLC; SSB Logistics, LLC; SSB Manufacturing Company; SSB Retail, LLC; The Simmons Manufacturing Co., LLC; Tomorrow Sleep LLC; Tuft & Needle, LLC; and World of Sleep Outlets, LLC.

All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

District of Texas; and the Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and this Court having reviewed the Objection; and this Court having found and determined that the relief sought in the Objection is in the best interests of the Reorganized Debtors, their estates, creditors, and all parties in interest, and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

#### IT IS HEREBY ORDERED THAT:

- Each Claim with Insufficient Documentation identified on <u>Schedule 1</u> to this Order is disallowed and expunged in its entirety.
- 2. Epiq Corporate Restructuring, LLC, as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. To the extent a response was filed regarding any Claim with Insufficient Documentation identified on <u>Schedule 1</u> hereto, such Claim with Insufficient Documentation and the Objection as it pertains to it constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each claim.
- 4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (i) an admission as to the validity of any claim against the Reorganized Debtor or Debtors, as applicable; (ii) a waiver of the

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Reorganized Debtors' or any appropriate party-in-interest's rights to dispute the amount of, basis for, or validity of any claim; (iii) a waiver of the Reorganized Debtors' or any other party-in-interest's rights under the Bankruptcy Code or any other applicable nonbankruptcy law; or (iv) an approval, adoption, assumption, or rejection of any agreement, contract, program, policy, or lease under section 365 of the Bankruptcy Code.

- 5. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.
- 6. The Reorganized Debtors are authorized to take all steps necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Objection.
- 7. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: February 11, 2025

Christopher Lopez

United States Bankruptcy Judge

## Schedule 1

**Claims with Insufficient Documentation** 

Schedule 1	laims with Insufficient Documentation
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(S) - Secured
(A) - Administrative
(B) - 503(b)(9)
(P) - Priority
(U) - Unsecured
(T) - Total Claimed

Claim Amount Objection Comments	- (S) Based on a review of its books and records, - (A) the Reorganized Debtor has determined that - (B) there are no amounts owed to this claimant \$6,000.00 (P) and the proof of claim does not attach or - (U) include sufficient information or \$6,000.00 (T)* documentation to constitute prima facie evidence of a valid claim.	- (S) Based on a review of its books and records, - (A) the Reorganized Debtor has determined that - (B) there are no amounts owed to this claimant \$3,500.00 (P) and the proof of claim does not attach or \$95.00 (U) include sufficient information or \$3,595.00 (T)* documentation to constitute prima facie evidence of a valid claim.	- (S) - (A) - (B) - (B) \$9,500.00 (P) \$95.00 (U) \$9,595.00 (T)
/ # Debtor/Case# Filed Date	SERTA 2/13/2023 SIMMONS BEDDING, LLC 23-90020	SSB 3/27/2023 MANUFACTURI NG COMPANY 23-90018	swi
Claim / Claim / Docket #	1 MARKS, CHRISTIAN 1919 JACKSON ST, APT 1321 DALLAS, TX 75201	2 NM TAXATION & REVENUE 298 DEPARTMENT PO BOX 8575 ALBUQUERQUE, NM 87198-8575	Total 2 Claim

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts.

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 23-90024-cml

Dreamwell, Ltd. Chapter 11

World of Sleep Outlets, LLC

**Debtors** 

### CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3
Date Rcvd: Feb 11, 2025 Form ID: pdfclmob Total Noticed: 16

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 13, 2025:

<b>Recip ID</b> db	Recipient Name and Address  + Dawn Intermediate, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ Dreamwell, Ltd., 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ National Bedding Company L.L.C., 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ SSB Hospitality, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ SSB Logistics, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ SSB Manufacturing Company, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ SSB Retail, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ Serta International Holdco, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ Simmons Bedding Company, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ The Simmons Manufacturing Co., LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ Tomorrow Sleep LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
db	+ Tuft & Needle, LLC, 2451 Industry Ave, Doraville, GA 30360-3159
db	+ World of Sleep Outlets, LLC, 2451 Industry Avenue, Doraville, GA 30360-3159
cr	+ Cameron M Thierry, 2635 4 Mile Rd #44025, Racine, WI 53404-8001
cr	The Town of Windsor Locks, Town Office Building, 50 Church St, Windsor Locks, CT 06096-2331

TOTAL: 15

#### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	Email/Text: bwingate@sertasimmons.com		
	•	Feb 11 2025 20:23:00	Serta Simmons Bedding, LLC, 2451 Industry

TOTAL: 1

### BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
tr		Serta Simmons Class 6B Trust
op		Epiq Corporate Restructuring, LLC
cr		State of Connecticut, Department of Economic and C

TOTAL: 3 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank, P.2002(a)(1), a notice containing the

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complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 13, 2025 Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 11, 2025 at the address(es) listed below:

below:	section notice and sugar and country of the sugar country and sugar country and a sugar country and sugar country of the sugar country and
Name	Email Address
Alicia Lenae Barcomb	on behalf of U.S. Trustee US Trustee alicia.barcomb@usdoj.gov
Brigette G. McGrath	on behalf of Plaintiff Serta Simmons Class 6B Trust bmcgrath@askllp.com, lmiskowiec@askllp.com;kcasteel@askllp.com
Brigette G. McGrath	on behalf of Trustee Serta Simmons Class 6B Trust bmcgrath@askllp.com lmiskowiec@askllp.com;kcasteel@askllp.com
Brigette G. McGrath	on behalf of Plaintiff Serta Simmons Class 6B Trust bmcgrath@askllp.com lmiskowiec@askllp.com;kcasteel@askllp.com
Eric R Wilson	on behalf of Trustee Serta Simmons Class 6B Trust KDWBankruptcyDepartment@kelleydrye.com;MVicinanza@ecf.inforuptcy.com
Gabriel Adam Morgan	on behalf of Debtor SSB Retail LLC gabriel.morgan@weil.com, gabriel-morgan-3879@ecf.pacerpro.com;rene.olvera@weil.com;chris.jalomo@weil.com;Matthew.Kleissler@weil.com
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Gabriel Adam Morgan	on behalf of Debtor Dawn Intermediate LLC gabriel.morgan@weil.com, gabriel-morgan-3879@ecf.pacerpro.com;rene.olvera@weil.com;chris.jalomo@weil.com;Matthew.Kleissler@weil.com
Gabriel Adam Morgan	on behalf of Debtor National Bedding Company L.L.C. gabriel.morgan@weil.com gabriel-morgan-3879@ecf.pacerpro.com;rene.olvera@weil.com;chris.jalomo@weil.com;Matthew.Kleissler@weil.com
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Gabriel Adam Morgan	on behalf of Trustee Serta Simmons Class 6B Trust gabriel.morgan@weil.com gabriel-morgan-3879@ecf.pacerpro.com;rene.olvera@weil.com;chris.jalomo@weil.com;Matthew.Kleissler@weil.com
Gabriel Adam Morgan	on behalf of Defendant Serta Simmons Class 6B Trust gabriel.morgan@weil.com gabriel-morgan-3879@ecf.pacerpro.com;rene.olvera@weil.com;chris.jalomo@weil.com;Matthew.Kleissler@weil.com
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Gabriel Adam Morgan	and held of Dalvas Circum and Dadding Community LLC asheid as a second Committee

on behalf of Debtor Simmons Bedding Company LLC gabriel.morgan@weil.com,

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Irve J. Goldman

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Jason C DiBattista

on behalf of Trustee Serta Simmons Class 6B Trust jdibattista@askllp.com

Randall Carroll Owens

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Sean Thomas Wilson

on behalf of Trustee Serta Simmons Class 6B Trust

KDWB ankrupt cy Department @kelleydrye.com; mvicinanza @ecf. inforupt cy. com

Stephanie Nicole Morrison

on behalf of Defendant Reorganized Debtors stephanie.morrison@weil.com

Stephanie Nicole Morrison

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Stephanie Nicole Morrison

on behalf of Defendant Serta Simmons Class 6B Trust stephanie.morrison@weil.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 32