

ENTERED

February 12, 2025

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS
Nathan Ochsner, Clerk

MOTION AND ORDER
FOR ADMISSION *PRO HAC VICE*

Division	Houston	Adversary Case Number	24-03232(MI)
Alan D. Halperin, as Litigation Trustee of the Instant Brands Litigation Trust			
<i>versus</i>			
Cornell Capital LLC, Cornell Capital Partners LP, CC WK Coinvest LP, Agate Informatics Corp, et al.			

This lawyer, who is admitted to the State Bar of Massachusetts, Delaware & New York .

Name Firm Street City & Zip Code Telephone Licensed: State & Number	Mian R. Wang Greenberg Traurig, LLP One International Street, Suite 2000 Boston, Massachusetts 02110 617-310-6000; email: wangm@gtlaw.com MA No. 683656; DE No. 5685; NY No. 5074125
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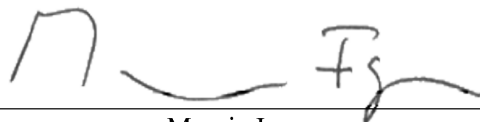
Seeks to appear as the attorney for this party:

Defendants Benoit Gadbois, Nicholas Hewitt, Jeffrey Kist, William Hess, Catherine Landman, Kenneth Wilkes, John Dubel, and Lawrence McRae	
Dated: February 11, 2025	Signed: <u>/s/ Mian R. Wang</u>

COURT USE ONLY: The applicant's state bar reports their status as: <u>active</u> .	
Dated:	Signed: _____ Deputy Clerk

Order

Signed: 2/12/2025



 Marvin Isgur
 United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

Alan D. Halperin, as Litigation Trustee,
Plaintiff
Cornell Capital LLC,
Defendant

Adv. Proc. No. 24-03232-mi

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

Page 1 of 3

Date Rcvd: Feb 12, 2025

Form ID: pdf002

Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 14, 2025:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: Shari.Heyen@gtlaw.com	Feb 12 2025 19:59:00	Greenberg Traurig, LLP, c/o Shari L. Heyen, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
dft		4060288 Canada Inc.
dft		7326998 Canada Inc.
dft		Agate Informatics Corp.
pla		Alan D. Halperin, as Litigation Trustee of the Ins
dft		Benoit Gadbois
dft		CC WK Co-Invest LP
dft		Catherine Landman
dft		Christopher Larocque
dft		Cornell Capital LLC
dft		Cornell Capital Partners LP
dft		Henry Cornell
dft		Jeffrey Kist
dft		John Dubel
dft		Justine Cheng
dft		Kenneth Wilkes
dft		Lawrence McRae
dft		Nicholas Hewitt
dft		Robert Wang
dft		Rodrigo Bravo
dft		William Hess
dft		Yi Qin
dft		Younghoon Park

TOTAL: 22 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

District/off: 0541-4
Date Rcvd: Feb 12, 2025

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Page 2 of 3
Total Noticed: 1

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 14, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 12, 2025 at the address(es) listed below:

Name	Email Address
Casey William Doherty, Jr	on behalf of Defendant 7326998 Canada Inc. casey.doherty@dentons.com robert.hammeke@dentons.com;Docket.General.Lit.Dal@dentons.com;Tabitha.peterson@dentons.com
Casey William Doherty, Jr	on behalf of Defendant 4060288 Canada Inc. casey.doherty@dentons.com robert.hammeke@dentons.com;Docket.General.Lit.Dal@dentons.com;Tabitha.peterson@dentons.com
Casey William Doherty, Jr	on behalf of Defendant Agate Informatics Corp. casey.doherty@dentons.com robert.hammeke@dentons.com;Docket.General.Lit.Dal@dentons.com;Tabitha.peterson@dentons.com
Casey William Doherty, Jr	on behalf of Defendant Robert Wang casey.doherty@dentons.com robert.hammeke@dentons.com;Docket.General.Lit.Dal@dentons.com;Tabitha.peterson@dentons.com
Casey William Doherty, Jr	on behalf of Defendant Christopher Larocque casey.doherty@dentons.com robert.hammeke@dentons.com;Docket.General.Lit.Dal@dentons.com;Tabitha.peterson@dentons.com
Casey William Doherty, Jr	on behalf of Defendant Yi Qin casey.doherty@dentons.com robert.hammeke@dentons.com;Docket.General.Lit.Dal@dentons.com;Tabitha.peterson@dentons.com
James Hartmann Smith	on behalf of Plaintiff Alan D. Halperin as Litigation Trustee of the Instant Brands Litigation Trust jsmith@mckoolsmith.com, james-smith-5435@ecf.pacerpro.com,managingclerk@mckoolsmith.com
John F Higgins, IV	on behalf of Defendant Justine Cheng jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Henry Cornell jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Rodrigo Bravo jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant CC WK Co-Invest LP jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Cornell Capital Partners LP jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Defendant Cornell Capital LLC jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
Joshua James Newcomer	on behalf of Plaintiff Alan D. Halperin as Litigation Trustee of the Instant Brands Litigation Trust jnewcomer@mckoolsmith.com, newcomer-4044@ecf.pacerpro.com,ajohns@mckoolsmith.com
Kyle Lonergan	on behalf of Plaintiff Alan D. Halperin as Litigation Trustee of the Instant Brands Litigation Trust klonergan@mckoolsmith.com, kyle-lonergan-6437@ecf.pacerpro.com
Shari L Heyen	on behalf of Defendant John Dubel heyens@gtlaw.com jamrokg@gtlaw.com
Shari L Heyen	

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Page 3 of 3
Total Noticed: 1

on behalf of Defendant Kenneth Wilkes heyens@gtlaw.com jamrokg@gtlaw.com

Shari L Heyen

on behalf of Defendant Jeffrey Kist heyens@gtlaw.com jamrokg@gtlaw.com

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on behalf of Defendant William Hess heyens@gtlaw.com jamrokg@gtlaw.com

Shari L Heyen

on behalf of Defendant Lawrence McRae heyens@gtlaw.com jamrokg@gtlaw.com

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on behalf of Defendant Benoit Gadbois heyens@gtlaw.com jamrokg@gtlaw.com

Shari L Heyen

on behalf of Defendant Nicholas Hewitt heyens@gtlaw.com jamrokg@gtlaw.com

Shari L Heyen

on behalf of Defendant Catherine Landman heyens@gtlaw.com jamrokg@gtlaw.com

TOTAL: 23