

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SL BEVERAGE LIQUIDATION, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11468 (LSS)

(Jointly Administered)

Re: Docket No. 113

**NOTICE OF TERMINATION OF UTILITY SERVICES
AND INTENT TO RELEASE RELATED UTILITY DEPOSITS**

PLEASE TAKE NOTICE that on June 30, 2024, the above-captioned debtors and debtors in possession (the “**Debtors**”) each filed a petition for relief in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”). The same date, the Debtors filed the *Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service; (II) Approving the Debtors’ Proposed Adequate Assurance of Payment for Postpetition Services; and (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment* [Docket No. 6] (the “**Utilities Motion**”).²

PLEASE TAKE FURTHER NOTICE that on July 19, 2024, the Court entered a *Final Order* granting the Utilities Motion [Docket No. 113] (the “**Final Utility Order**”). Pursuant thereto, the Debtors segregated in a separate bank account (the “**Adequate Assurance Deposit Account**”) the sum of \$95,286.85 (the “**Adequate Assurance Deposit**”), which is equivalent to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are SL Beverage Liquidation, LLC, a Delaware limited liability company (8436), Delta Apparel, Inc., a Georgia corporation (8794), SL Liquidation, LLC, a Georgia limited liability company (6136), MJS Liquidation, LLC, a North Carolina limited liability company (2056), Culver City Clothing Company, a Georgia corporation (4619), DTG2Go, LLC, a Georgia limited liability company (6498), and SL Beverage Management Liquidation, LLC, a Delaware limited liability company (7886). The location of the Debtors’ headquarters and mailing address is 2750 Premiere Parkway, Suite 100, Duluth, Georgia 30097.

² Capitalized terms not otherwise defined herein shall have the meaning attributed to them in the Utilities Motion.

approximately two weeks of utility services (the “**Utility Services**”) for all utility providers included in the Utilities Motion (the “**Utility Providers**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Final Utility Order,

[u]pon the termination of Utility Services, the Debtors may, in their discretion and upon fourteen (14) days’ notice to the parties in interest and all affected Utility Providers, reduce the Adequate Assurance Deposit by an amount not exceeding, for each of the Utility Services being discontinued, the lesser of (a) the estimated two-week utility expense for such Utility Services and (b) the amount of the Adequate Assurance Deposit then attributable to the applicable Utility Provider, provided that there are no outstanding disputes related to postposition amounts due.

See Utility Order, at ¶ 6(g).

PLEASE TAKE FURTHER NOTICE that Debtors have now vacated nearly all locations serviced by the Utility Providers and terminated the related Utility Services. A list of the Utility Providers whose services have been terminated, along with the dates of the service termination and amounts of the Adequate Assurance Deposit attributable to each provider is attached hereto as Exhibit 1. The Debtors have confirmed that all Utility Services have been paid in full through the termination dates.³

PLEASE TAKE FURTHER NOTICE that pursuant to the Final Utility Order, the Debtors hereby provide notice to the Utility Providers and other parties in interest that they intend to release \$28,218.98 of the funds held in the Adequate Assurance Deposit Account (the “**Terminated Utility Funds**”) on behalf of those providers whose services have been terminated. The Debtors will retain \$27,340.87 in the Adequate Assurance Deposit Account for the remaining providers not listed on Exhibit 1. Any Utility Provider who believes that they are still owed for

³ For those Utility Providers that are not listed in Exhibit 1 and that continue to provide Utility Services to the Debtors at the few remaining locations the Debtors continue to occupy, the Debtors intend to continue to pay for such Utility Services in the ordinary course of business until such time as such services are terminated. It is anticipated that following such termination, the Debtors or their successor(s) will file a subsequent notice to release the remaining Adequate Assurance Deposit corresponding to such Utility Providers.

Utility Services provided to the Debtors on or before the termination date listed on Exhibit 1 must respond to this notice within fourteen (14) days of the date hereof via electronic mail to Debtor's counsel: Christopher A. Ward (cward@polsinelli.com), Jeremy R. Johnson (jeremy.johnson@polsinelli.com), and Jerry L. Switzer, Jr. (jswitzer@polsinelli.com). Any such response must explain in detail why the Utility Provider believes it may be entitled to additional payment from the Adequate Assurance Deposit. Failure to respond within fourteen (14) days will result in the release of the Terminated Utility Funds.

Dated: February 17, 2025
Wilmington, Delaware

Respectfully submitted,

POLSINELLI PC

/s/ Michael V. DiPietro

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Counsel to the Debtors and Debtors in Possession

EXHIBIT 1

(List of Utility Providers)

#	Utility Provider	Type	Address	Address (City/State/Zip)	Date of Service Termination
1.	ADT	Security	ADT Commercial, PO Box 382109	Pittsburgh, PA 15251-8109	SL 12/31/24 AWUS 01/31/25
2.	Alliant	Electric	PO Box 3060	Cedar Rapids, IA 52406-3060	6/30/2024
3.	American Electric	Electric	PO Box 371496	Pittsburgh, PA 15250-7496	1/31/2025
4.	Atmos Energy	Electric	PO Box 740353	Cincinnati, OH 45274-0353	1/31/2025
5.	ATT	Communications	AT&T Mobility, PO Box 6463	Carol Stream, IL 60197-6463	1/31/2025
6.	Baldwin County	Electric	Baldwin EMC, PO Box 220	Summerdale, AL 36580-0220	12/31/2024
7.	Beaches Energy Service	Electric	11 3rd Street N.	Jacksonville Beach, FL 32250-6930	12/31/2024
8.	Brightspeed	Communications	PO Box 6102	Carol Stream, IL 60197-6102	1/31/2025
9.	Century Link	Communications	PO Box 1319	Charlotte, NC 28201-1319	1/31/2025
10.	City of Concord	Electric	PO Box 580469	Charlotte, NC 28258-0469	11/30/2024
11.	City of Sarasota	Water / Sewage	PO Box 31510	Tampa, FL 33631-3510	9/30/2024
12.	City of Storm Lake	Water / Utilities	Storm Lake City Hall, PO Box 1086	Storm Lake, IA 50588	7/1/2024
13.	Columbia Gas	Gas	Columbia Gas of Ohio, PO Box 4629	Carol Stream, IL 60197-4629	1/31/2025
14.	Columbus Water	Water	PO Box 1600	Columbus, GA 31902-1600	12/31/2024
15.	Comcast	Communications	PO Box 71211	Charlotte, NC 28272-1211	1/31/2025
16.	Cox Communications	Communications	Cox Business, PO Box 53280	Phoenix, AZ 85072-3280	1/31/2025
17.	CR&R Inc. - Salt Life	Waste	PO Box 206	Stanton, CA 90680	12/31/2024
18.	CUB Electric (Clinton Utilities Board)	Electric / Water / Sewer	1001 N Charles G Seivers Blvd	Clinton, TN 37716	1/31/2025
19.	Del Marva Utility	Electric	PO BOX 13609	Philadelphia, PA 19101	12/31/2024
20.	Dominion Energy - FunTees	Electric	PO Box 25973	Richmond, VA 23260-5973	10/31/2024
21.	Duke Energy	Electric	PO Box 1094	Charlotte, NC 28201-1094	12/31/2024
22.	Engie Resources	Electric	PO Box 841680	Dallas, TX 75284-1680	1/31/2025
23.	First Energy	Electric	PO Box 3687	Akron, OH 44309-3687	1/31/2025
24.	FL City Gas	Gas	PO Box 22614	Miami, FL 33102-2614	1/31/2025
25.	Florida Keys Authority	Water	Florida Keys Aqueduct Authority, PO Box 5293	Key West, FL 33045-5293	12/31/2024
26.	FPL Direct	Electric	FPL General Mail Facility	Miami, FL 33188-0001	1/31/2025
27.	Frontier Communications	Communications	PO Box 211579	Eagan, MN 55121-2879	12/31/2024
59.	Fusion LLC	Communications	PO Box 51341	Los Angeles, CA 90051-5641	1/31/2025
28.	GFL	Waste	GFL Environmental, PO Box 791519	Baltimore, MD 21279-1519	1/31/2025
29.	GPC (Georgia Power)	Electric	95 Annex	Atlanta, GA 30396-0001	12/31/2024
30.	Hargray	Electric	PO Box 5986	Hilton Head Isl, SC 29938-5986	12/31/2024
31.	Hebron Village	Water / Waste	934 West Main Street	Hebron, OH 43025	1/31/2025
32.	Keter Environmental	Waste	PO Box 417468	Boston, MA 02241-7468	12/31/2024
33.	Keys Energy	Electric	PO Box 6100	Key West, FL 33041-6100	12/31/2024
34.	Level 3 Communications / Lumen	Communications	1025 Eldorado Blvd	Broomfield, CO 80021	1/31/2025
35.	Long Lines	Communications	504 Fourth Street	Sergeant Bluff, IA 51054	1/31/2025
37.	Mid-American Energy	Electric	PO Box 8020	Davenport, IA 52808-8020	1/31/2025
61.	Muzak DbA Mood Media	Communications	3318 Lakemont Blvd	Fort Mill, SC 29708	1/31/2025
38.	NGRID37 (National Grid)	Gas / Electric	PO Box 371382	Pittsburgh, PA 15250-7382	12/31/2024
62.	Optimum	Communications	PO Box 70340	Philadelphia, PA 19176-0340	12/31/2024
39.	Palmetto EC	Electric	PO Box 530812	Atlanta, GA 30353-0812	12/31/2024
41.	Powell Clinch Utility	Natural Gas	203 E 1ST Street	Rocky Top, TN 37769	1/31/2025
42.	PSEG	Electric	PO Box 14444	New Brunswick, NJ 08906-4444	1/31/2025
44.	Republic Services	Waste	PO Box 9001099	Louisville, KY 40290-1099	1/31/2025
45.	San Clemente Utility	Water / Sewage	City of San Clemente, Dept LA 23853	Pasadena, CA 91185-3853	12/31/2024
46.	Santee Cooper - Salt Life	Energy	PO Box 188	Moncks Corner, SC 29461-0188	12/31/2024
47.	SD Gas & Electric - Salt Life	Gas / Electric	PO Box 25111	Santa Ana, CA 92799-5111	12/31/2024
48.	So Cal Edison - Salt Life	Electric	PO Box 300	Rosemead, CA 91772-0001	12/31/2024
49.	Southwest Gas	Gas	PO Box 24531	Oakland, CA 94623-1531	1/31/2025
50.	Spectrum	Communications	Charter Communications, PO Box 94188	Palatine, IL 60094-4188	1/31/2025
51.	SRP	Electric / Gas / Water	PO Box 52025	Phoenix, AZ 85072	1/31/2025
60.	Town of Rowland	Water / Sewage	PO Box 127	Rowland, NC 28383	12/31/2024
52.	Verizon Wireless	Communications	PO Box 16810	Newark, NJ 07101-6810	1/31/2025
53.	Virginia Natural Gas	Gas	PO Box 5409	Carol Stream, IL 60197-5409	12/31/2024
54.	Waste Management	Waste	PO Box 42930	Phoenix, AZ 85080	1/31/2025
55.	Waste Pro - Sarasota	Waste	PO Box 947286	Atlanta, GA 30394-7286	9/30/2024
56.	Win Waste	Waste	Win Waste Innovations, PO Box 844823	Boston, MA 02284-4823	1/31/2025
57.	Windstream	Communications	PO Box 9001908	Louisville, KY 40290-1908	11/30/2024
58.	WOW! - Salt Life	Communications	PO Box 4350	Carol Stream, IL 60197-4350	12/31/2024