

ENTERED

February 19, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CONN'S, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 2433357 (ARP)

(Jointly Administered)

**ORDER (I) AUTHORIZING REJECTION
OF EXECUTORY CONTRACTS AND (II) GRANTING RELATED RELIEF**

Pursuant to and in accordance with the *Order (I) Approving Procedures for Future Rejection of Additional Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 369] (the “Rejection Procedures Order”);² and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Debtors having properly filed and served a “Notice of Rejection of Executory Contracts and Unexpired Leases” (the “Rejection Notice”) in accordance with the terms of the Rejection Procedures Order regarding the rejection of Contracts and Leases set forth on **Exhibit 1** hereto; and no timely objections having been filed to the rejection of the Contracts and Leases; and this

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Conn’s, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtors’ service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Rejection Procedures Order.

Court having found that due and adequate notice of the Rejection Procedures Order and the Rejection Notice has been given, and that no other or further notice need be provided; and this Court having determined that the rejections provided for herein are an appropriate exercise of the Debtors' business judgment; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Contracts and Leases set forth on **Exhibit 1** attached hereto are hereby rejected pursuant to section 365(a) of the Bankruptcy Code, effective as of the Rejection Date set forth for each Contract and Lease listed on **Exhibit 1**.

2. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any pre-petition claim against a Debtor entity; (b) a waiver of the Debtors' right to dispute any pre-petition claim on any grounds; (c) a promise or requirement to pay any pre-petition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) other than as set forth in the Rejection Notice and on **Exhibit 1** attached to this Order, a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Debtors' rights or the rights of any other Person under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and the Debtors expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of all such liens.

3. The Debtors shall provide notice of this Order to any third parties that may, to the best of the Debtors' knowledge, have a known interest in the Debtors' equipment, fixtures, furniture, or other personal property (together, the "**Personal Property**") located on the Leased Premises related to the Leases to be rejected (the "**Rejected Leases**") that the Debtors are seeking

to abandon. Any Personal Property not removed from the Leased Premises by the Debtors or a third party on or before the Rejection Date shall be deemed abandoned free and clear of all liens, claims, encumbrances, interests, and rights, and the applicable non-Debtor counterparty to the Rejected Lease may keep and/or dispose of such Personal Property in its sole and absolute discretion without further notice or liability to any party holding any liens, claims, encumbrances, interests, and rights in such abandoned Personal Property. The automatic stay, to the extent applicable, is modified to allow for such utilization or disposition.

4. The counterparty to the Rejected Lease must file a proof of claim, if at all, the later of: (i) the deadline to file general unsecured proofs of claim fixed by the Court; and (ii) 30 days after later of (A) date of entry of the Rejection Order, and (B) the applicable Rejection Date.

5. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

6. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: February 19, 2025



Alfredo R Pérez
United States Bankruptcy Judge

Exhibit 1

Unexpired Real Property Lease To Be Rejected:

Address of Subject Property	Landlord Name	Tenant Name	Landlord Address	Effective Date of Rejection
1.) 2445 TECHNOLOGY FOREST BLVD., THE WOODLANDS, TX 77381 (BUILDING 4 - FLOORS 7, 8, 10)	REPSOL OIL & GAS USA, LLC	CONN APPLIANCES, INC.	2445 TECHNOLOGY FOREST BLVD., THE WOODLANDS, TX 77381	January 3, 2025

Executory Contracts To Be Rejected:

Title / Description of Contract	Counterparty Name	Counterparty Address	Effective Date of Rejection
1.) COLLECTIONS AGREEMENT	AMERICAN CORADIUS INTERNATIONAL	2420 SWEET HOME RD, SUITE 150, AMHERST, NY 14228	December 31, 2024
2.) MASTER SERVICES AGREEMENT	AMERICAN RECOVERY SERVICE INC	555 ST. CHARLES DRIVE, SUITE 100, THOUSAND OAKS, CA 91360	December 31, 2024
3.) COLLECTIONS AGREEMENT	AMSIVE SC, LLC	605 TERRITORIAL DRIVE, BOLINGBROOK, IL 60440	December 31, 2024
4.) COLLECTIONS AGREEMENT	AUTOMATED COLLECTION SERVICES, INC	P O BOX 17423, NASHVILLE, TN, 37217	December 31, 2024
5.) MASTER SERVICES AGREEMENT	AVANTE USA	3600 S. GESSNER RD, SUITE 225, HOUSTON, TX 77063	December 31, 2024
6.) MASTER SERVICES AGREEMENT	CLARITAS HOLDINGS, INC	8044 MONTGOMERY RD, STE 455CINCINNATI, OH 45236	December 31, 2024
7.) MASTER SERVICES AGREEMENT	CREDITS INC.	461 E MAIN ST, HERMISTON, OR 97838	December 31, 2024
8.) MASTER SERVICES AGREEMENT	CROWN CREDIT COMPANY	115 N MAIN ST, NEW BREMEN, OHIO 45869.	December 31, 2024
9.) COLLECTIONS AGREEMENT	DCM SERVICES	7601 PENN AVE S, A600MINNEAPOLIS, MN 55423	December 31, 2024
10.) LOGISTICS MASTER AGREEMENT (WSB)	DISPATCHTRACK LLC	12148 MILLER AVESARATOGA, CA 95070	December 31, 2024
11.) LOGISTICS MASTER AGREEMENT (CONN'S)	DISPATCHTRACK LLC	12148 MILLER AVESARATOGA, CA 95070	December 31, 2024
12.) MASTER SERVICES AGREEMENT	FAIR ISAAC CORPORATION INC	5 WEST MENDENHALL, SUITES 105, BOZEMAN, MT 5971	December 31, 2024
13.) INSURANCE SERVICES AGREEMENT	FIDELITY SECURITY LIFE INSURANCE COMPANY	3130 BROADWAY, KANSAS CITY, MO, 64111-2452	December 31, 2024
14.) MASTER SERVICES AGREEMENT	FINKELSTIEN	1810 AILOR AVEKNOXVILLE, TN 37921	December 31, 2024
15.) PCO LEGAL RECOVERY AGREEMENT	FIRST CONTACT	335 MADISON AVE, 27TH FLNEW YORK, NY 10017	December 31, 2024
16.) MASTER SERVICES AGREEMENT	FIRSTSOURCE ADVANTAGE, LLC	205 BRYANT WOODS SOUTH AMHERST, NY 14228	December 31, 2024
17.) CYBERSECURITY SOFTWARE AGREEMENT	FORTRA	11095 VIKING DRIVE SUITE 100, EDEN PRAIRIE, MN, 55344	December 31, 2024
18.) SOFTWARE AGREEMENT	GENESYS TELECOMMUNICATIONS LAB	2001 JUNIPERO SERRA BLVDDALY CITY, CA 94014	December 31, 2024
19.) MASTER SERVICES AGREEMENT	GITLAB	268 BUSH ST, STE 350SAN FRANCISCO, CA 94104	December 31, 2024
20.) CLOUD PLATFORM AGREEMENT	GOOGLE LLC	1600 AMPHITHEATRE PARKWAY IN MOUNTAIN VIEW, CALIFORNIA.	December 31, 2024
21.) TAX ADVISORY SERVICES AGREEMENT	GRANT THORNTON LLP	171 N. CLARK STREET, SUITE 200, CHICAGO, IL 60601	December 31, 2024
22.) EMPLOYEE SOURCING AGREEMENT	INDEED INC	7501 NORTH CAPITAL OF TEXAS HIGHWAY BUILDING B, AUSTIN, TX, 78731	December 31, 2024
23.) SOFTWARE AGREEMENT	INTEGRATED CUSTOM SOFTWARE	12 NATIONAL DR, GLASTONBURY, CT, 06033	December 31, 2024
24.) MASTER SERVICES AGREEMENT (CONN'S)	IPFS CORPORATION	1055 BROADWAY BOULEVARD 11TH FLOOR, KANSAS CITY, MO, 64015	December 31, 2024
25.) MASTER SERVICES AGREEMENT (WSB)	IPFS CORPORATION	1055 BROADWAY BOULEVARD 11TH FLOOR, KANSAS CITY, MO, 64015	December 31, 2024
26.) SHREDDING SERVICES AGREEMENT	IRON MOUNTAIN RECORDS MGMT INC	9601 W TIDWELLHOUSTON, TX 77041	December 31, 2024
27.) TAX CONSULTING SERVICES (OTIS) AGREEMENT	KPMG LLP	345 PARK AVE, NEW YORK, NY 10154	December 31, 2024
28.) DIMENSIONS TIMEKEEPING AGREEMENT (CONN'S)	KRONOS INC. (UKG)	900 CHELMSFORD STLOWELL, MA 01851	December 31, 2024
29.) MASTER SERVICES AGREEMENT	LEXISNEXIS RISK SOLUTIONS	1000 ALDERMAN DR, ALPHARETTA, GA, 30005	December 31, 2024
30.) MASTER SERVICES AGREEMENT	LONESTAR TURN-KEY SYSTEMS	2950 S GESSNER RD, SUITE 265, HOUSTON, TX 77063	December 31, 2024
31.) COLLECTIONS AGREEMENT	METROPOLITAN 4 INC	5965 PEACHTREE CORNERS EAST, SUITE C-2, NORCROSS, GA 30071	December 31, 2024
32.) CLOUD STORAGE SERVICES AGREEMENT	NATIONAL DATA CENTER INC	3529 MT DIABLO BLVD, STE 270 LAFAYETTE, CA 94549	December 31, 2024
33.) SKIP TRACING AGREEMENT (CONN'S)	NEUSTAR INFORMATION SERVICES, INC	1906 RESTON METRO PLAZA, SUITE 500, RESTON, VA 20190	December 31, 2024
34.) SKIP TRACING AGREEMENT (WSB)	NEUSTAR INFORMATION SERVICES, INC	1906 RESTON METRO PLAZA, SUITE 500, RESTON, VA 20190	December 31, 2024
35.) ADVERSE ACTION LETTER SERVICES AGREEMENT	NORDIS, INC.	4401 NW 124TH AVECORAL SPRINGS, FL 33065	December 31, 2024
36.) MASTER SERVICES AGREEMENT	NPC	13710 DUNNINGS HWY CLAYSBURG, PA 16625	December 31, 2024
37.) RESPONSYS AGREEMENT	ORACLE	2300 ORACLE WAY - AUSTIN, TX 78741	December 31, 2024
38.) MASTER SERVICES AGREEMENT	PALINODE	381 RIVERSIDE DR, STE 190FRANKLIN, TN 37064	December 31, 2024
39.) WORK INJURY AGENT SERVICES AGREEMENT	PARTNER SOURCE	PRESTON COMMONS WEST 8117 PRESTON ROAD SUITE 530, DALLAS, TX, 75225	December 31, 2024
40.) MASTER SERVICES AGREEMENT	PCI PAL	615 S COLLEGE STCHARLOTTE, NC 28212	December 31, 2024
41.) MASTER SERVICES AGREEMENT	PHOENIX FINANCIAL SERVICES	8902 OTIS AVEINDIANAPOLIS, IN 46216	December 31, 2024
42.) EMPLOYEE INJURY BENEFITS SERVICES AGREEMENT	PROVIDENCE RISK & INSURANCE	111 TOWER DR BLDG 2, SAN ANTONIO, TX, 78232-3625	December 31, 2024
43.) PCO LEGAL RECOVERY AGREEMENT	RAUSCH STURM ISRAEL ENERSON	250 N SUNNYSLOPE RD, STE 300BROOKFIELD, WI 53005	December 31, 2024
44.) AUTOMATION ANYWHERE	RECODE SOLUTIONS INC	2500 WILCREST DR #300, HOUSTON, TX 77042	December 31, 2024
45.) UNDERWRITING SERVICES AGREEMENT	SENTILINK CORP.	171 2ND ST, 4TH FLSAN FRANCISCO, CA 94105	December 31, 2024
46.) MASTER SERVICES AGREEMENT	SEQUIUM ASSET SOLUTIONS LLC	120 FIFTH AVENUE, NEW YORK, NY 10011	December 31, 2024
47.) MASTER SERVICES AGREEMENT	SHAW SYSTEMS ASSOCIATES INC	6200 SAVOY, STE 1000HOUSTON, TX 77036	December 31, 2024
48.) PROOFPOINT EMAIL FIREWALL (CONN'S)	SHI INTERNATIONAL CORP	290 DAVIDSON AVENUE SOMERSET, NJ 08873	December 31, 2024
49.) MASTER SERVICES AGREEMENT	SNAP FINANCE LLC	1193 W 2400 SSALT LAKE CITY, UT 84119	December 31, 2024
50.) MASTER SERVICES AGREEMENT	SOLOMON EDWARD	1255 DRUMMERS LN, SUITE 200, WAYNE, PA 19087	December 31, 2024

51.) MASTER SERVICES AGREEMENT	SUN-IT SOLUTIONS, INC	7400 BAYMEADOWS WAY, STE 315JACKSONVILLE, FL 32256	December 31, 2024
52.) INSURANCE SERVICES AGREEMENT	THE LINCOLN NATIONAL LIFE INSURANCE COMPANY	1301 SOUTH HARRISON STREET, FORT WAYNE, IN, 46802	December 31, 2024
53.) EMPLOYMENT VERIFICATION SERVICES AGREEMENT	THOMAS & COMPANY	ONE VANTAGE WAY, SUITE B-130, NASHVILLE, TN 37228	December 31, 2024
54.) ONESOURCE SOFTWARE AGREEMENT	THOMSON REUTERS	19 DUNCAN STREET, TORONTO, ON, M5H 3H1, CANADA	December 31, 2024

Executory Contracts To Be Rejected:

Title / Description of Contract	Counterparty Name	Counterparty Address	Effective Date of Rejection
55.) TAX ID VERIFICATION SERVICES AGREEMENT	TINCHECK	23901 CALABASAS RD., SUITE 2080 CALABASAS CA.91302.	December 31, 2024
56.) PCO LEGAL RECOVERY AGREEMENT	TRANSWORLD SYSTEMS INC	TWO SUN CT, STE 215 PEACHTREE CORNERS, GA 30092	December 31, 2024
57.) INSURANCE SERVICES AGREEMENT	UNUM LIFE INSURANCE COMPANY OF AMERICA	2211 CONGRESS STREET, PORTLAND, ME, 04122-0003	December 31, 2024
58.) MASTER SERVICES AGREEMENT	VEVIS SYSTEMS	5800 EAST SKELLY DRIVE PENTHOUSE, TULSA, OK, 74135	December 31, 2024
59.) MAINTENANCE AGREEMENT	XEROX CORPORATION	201 MERRITT 7 P.O. BOX 4505, NORWALK, CT, 06851-1056	December 31, 2024
60.) COLLECTIONS MASTER AGREEMENT	RADIUS GLOBAL	1130 NORTHCHASE PKWY SE #150TH, MARIETTA, GA 30067	December 31, 2024
61.) MASTER SERVICES AGREEMENT	DAIOHS	1 S660 MIDWEST RD STE 120, OAKBROOK TERRANCE, IL 60181-4459	December 31, 2024
62.) MASTER SERVICES AGREEMENT	PITNEY BOWES	3001 SUMMER STREET, STAMFORD, CT 06926	December 31, 2024
63.) PAPER MARKETING SOW	QUAD GRAPHICS MARKETING	500 1ST AVE P.O. BOX 644840, PITTSBURGH, PA 15219	December 31, 2024
64.) CARGO VAN LEASE (VEHICLE# FT39P6)	ENTERPRISE FLEET MANAGAMENT	600 CORPORATE PARK DRIVE, ST. LOUIS, MO, 63105	December 31, 2024
65.) CARGO VAN LEASE (VEHICLE# FT85D5)	ENTERPRISE FLEET MANAGAMENT	600 CORPORATE PARK DRIVE, ST. LOUIS, MO, 63105	December 31, 2024
66.) VEHICLE LEASE (VIN# ENDING 7021)	FORD MOTOR CREDIT COMPANY	P.O. BOX 650575, DALLAS, TX 75265-0575	December 31, 2024
67.) VEHICLE LEASE (VIN# ENDING 9280)	FORD MOTOR CREDIT COMPANY	P.O. BOX 650575, DALLAS, TX 75265-0575	December 31, 2024