

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
Meier's Wine Cellars Acquisition, LLC, <u>et al.</u> ,	:	Case No. 24-11575 (MFW)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	:	<b>Re: Docket No. 826</b>

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**NOTICE OF (A) ENTRY OF FINDINGS OF FACT,  
CONCLUSIONS OF LAW, AND ORDER CONFIRMING  
CHAPTER 11 PLAN OF LIQUIDATION AND (B) EFFECTIVE DATE**

**PLEASE TAKE NOTICE** that an order (the "Confirmation Order") of the Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, confirming and approving the *Joint Plan of Liquidation for the Debtors* [Docket No. 705], dated January 16, 2025 (including all exhibits thereto, the "Plan"),<sup>2</sup> was entered on February 26, 2025 [Docket No. 826].

**PLEASE TAKE FURTHER NOTICE** that all conditions precedent to effectiveness pursuant to Article VII of the Plan have been satisfied or waived and that the Debtors have determined that February 28, 2025, is the Effective Date of the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding on, among others, the Debtors, all Holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the Holders of such Claims or Interests have accepted the Plan), and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors, as provided in the Plan.

**PLEASE TAKE FURTHER NOTICE** that any Holder of a Claim arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan must submit a Proof of Claim on account of such Claim by no later than **April 2, 2025 at 5:00 p.m. (prevailing Eastern Time)** to the Claims and Noticing Agent in one of the following manners: (i) if by first-class mail: Meier's Wine Cellars Acquisition, LLC, Claims Processing Center, c/o Epiq

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<sup>1</sup> The Debtors are the following twelve entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Meier's Wine Cellars Acquisition, LLC (5557); California Cider Co., Inc. (0443); Girard Winery LLC (5076); Grove Acquisition, LLC (9465); Meier's Wine Cellars, Inc. (2300); Mildara Blass Inc. (1491); Sabotage Wine Company, LLC (8393); Splinter Group Napa, LLC (1417); Thames America Trading Company Ltd. (0696); Vinesse, LLC (3139); Vintage Wine Estates, Inc. (CA) (2279); and Vintage Wine Estates, Inc. (NV) (5902). The Debtors' noticing address in these chapter 11 cases is 205 Concourse Boulevard, Santa Rosa, California 95403.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning given to them in the Plan.

Corporate Restructuring, LLC, P.O. Box 4421, Beaverton, OR 97076-4421; (ii) if by hand delivery or overnight mail: Meier's Wine Cellars Acquisition, LLC, Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005; or (iii) if electronically via the Debtors' case website: visit <https://dm.epiq11.com/VintageWine> and click on "File a Claim" under "Case Actions."  **Holders of Claims arising from the rejection of Executory Contracts and Unexpired Leases with respect to which no proof of Claim is timely Filed will be forever barred from asserting a Claim against the Debtors, the Estates, the Liquidation Trust or the property of any of the foregoing, unless otherwise expressly allowed by the Bankruptcy Court.**

**PLEASE TAKE FURTHER NOTICE** that, except with respect to Professional Fee Claims or as otherwise as set forth in the Plan, requests for payment of Administrative Expense Claims that arose during the period after the Petition Date and ending on the Effective Date must be Filed and served on the Notice Parties pursuant to the procedures specified in the Confirmation Order and this notice, no later than **April 2, 2025 at 5:00 p.m. (prevailing Eastern Time).**  **Holders of Administrative Expense Claims that are required to File and serve a request for payment of such Administrative Expense Claims and that have not or do not File by such date or as otherwise set forth in the Plan, shall be forever barred from asserting such Administrative Expense Claims against the Debtors, the Liquidation Trust or their respective property.**

**PLEASE TAKE FURTHER NOTICE** that, after the Effective Date, all notices previously provided to the Debtors shall be addressed to the Liquidation Trustee at the following address:

David Stapleton, Trustee for Meier's Wine Cellars Acquisition  
c/o 514 Via de la Valle, Suite 210  
Solana Beach, CA 92075  
david@stapletoninc.com

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order and the Plan are available for review and may be obtained without charge at the website of the Claims and Noticing Agent, <https://dm.epiq11.com/case/vintagewine/>, or by contacting the Claims and Noticing Agent via telephone (888-850-7237).

Dated: February 28, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Matthew P. Milana

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Daniel J. DeFranceschi (No. 2732)  
Michael J. Merchant (No. 3854)  
Zachary I. Shapiro (No. 5103)  
Matthew P. Milana (No. 6681)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 N. King Street  
Wilmington, Delaware 19801  
Telephone: 302.651.7700  
Facsimile: 302.651.7701  
Email: defranceschi@rlf.com  
merchant@rlf.com  
shapiro@rlf.com  
milana@rlf.com

- and -

Heather Lennox (admitted *pro hac vice*)  
Carl E. Black (admitted *pro hac vice*)  
JONES DAY  
North Point  
901 Lakeside Avenue  
Cleveland, Ohio 44114  
Telephone: 216.586.3939  
Facsimile: 216.579.0212  
Email: hlennox@jonesday.com  
ceblack@jonesday.com

*Counsel for the Debtors and Debtors in Possession*