

United States Bankruptcy Court
Southern District of Texas

ENTERED

March 03, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	CASE NO: 23-90716
INSTANT BRANDS	§	
ACQUISITION HOLDINGS	§	
INC., <i>et al.</i> ,	§	
Debtors.	§	Jointly Administered
	§	CHAPTER 11

ORDER OVERRULING PLAN OBJECTION

For the reasons set forth in the Memorandum Opinion issued on this date, the U.S. Trustee's plan objection at ECF No. 1013 is overruled.

SIGNED 03/03/2025



Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Instant Brands Acquisition Holdings Inc.
Official Committee Of Unsecured Creditor
Debtors

Case No. 23-90716-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Mar 03, 2025

User: ADIuser
Form ID: pdf002

Page 1 of 4
Total Noticed: 52

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 05, 2025:

Recip ID	Recipient Name and Address
db	#+ Corelle Brands (Canada) Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	Corelle Brands (Charleroi) LLC f/k/a URS-1 (Charle, Downers Grove, IL 60515
db	Corelle Brands (Corning) LLC f/k/a URS-2 (Corning), Downers Grove, IL 60515
db	#+ Corelle Brands (GHC) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ Corelle Brands (Latin America) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	Corelle Brands Acquisition Holdings LLC f/k/a Inst, Downers Grove, IL
db	Corelle Brands Acquisition Intermediate Holdings I, Downers Grove, IL 60515
db	Corelle Brands Holdings Inc. f/k/a Instant Brands, Downers Grove, IL 60515
db	Corelle Brands LLC f/k/a Instant Brands LLC, Downers Grove, IL 60515
db	#+ EKCO Group, LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ EKCO Housewares, Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ EKCO Manufacturing of Ohio, Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ Instant Brands (Canada) Holding Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ Instant Brands (Texas) Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ Instant Brands Acquisition Holdings Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ Instant Brands Acquisition Intermediate Holdings I, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ Instant Brands Holdings Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ Instant Brands, LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ URS-1 (Charleroi) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	#+ URS-2 (Corning) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
dbpos	#+ Corelle Brands Acquisition Holdings LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
cr	+ ARC International North America, LLC, Attn: William G. Wright, Esquire, 8000 Midlantic Dr., Suite 300 S, Mt. Laurel, NJ 08054-1526
cr	+ Association of Home Appliance Manufacturers, 1111 19th Street NW, Suite 1150, Washington, DC 20036-3649
cr	+ BlackLine Systems, Inc., Felderstein Fitzgerald Willoughby Pascuz, Felderstein Fitzgerald Willoughby Pascuz, 500 Capitol Mall, Suite 2250, Sacramento, CA 95814-4760
cr	+ Corning Incorporated, Franz Ward LLP, 200 Public Square, Suite 3000, Cleveland, OH 44114-2381
intp	David Cantrelle, New Orleans, LA 70130
cr	+ Elijah, Ltd., c/o Misty A. Segura, Spencer Fane LLP, 3040 Post Oak Blvd., Ste. 1400, Houston, TX 77056-6584
intp	+ FoShan ShunDe Midea Electrical Heating Appliances, c/o Creditors Adjustment Bureau Inc, 4340 Fulton Ave., Third Floor, Sherman Oaks, CA 91423-3925
cr	+ JB Pacific, Inc., c/o Ben L. Aderholt, Coats Rose, P.C., 9 Greenway Plaza, Suite 1000, Houston, TX 77046 UNITED STATES 77046-0900
cr	+ Krauss-Maffei Corporation, 7095 Industrial Road, Florence, KY 41042, UNITED STATES 41042-2930
intp	+ Lifetime Brands, Inc., Cole Schotz P.C., 901 Main Street, Suite 4120, Dallas, TX 75202-3751
intp	#+ Midea, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002, UNITED STATES 77002-2790
cr	+ Reva Coffin, 3812 Center Dr., Parma, OH 44134, UNITED STATES 44134-4622
cr	+ Waste Management, Inc., c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Zhejiang Tianxi Kitchen Appliance Co., Ltd., c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH 43215-3161

TOTAL: 35

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

District/off: 0541-4

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Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: notifications@cstrial.com	Mar 03 2025 20:23:00	Bethany G Gingras, Cain & Skarnulis PLLC, 303 Colorado St., Stee 2850, Austin, TX 78701-4653
aty	+ Email/Text: pat@pmfpc.com	Mar 03 2025 20:24:00	United Steel, Paper & Forestry, Rubber, Manufactur, c/o Patrick M. Flynn PC, 1225 North Loop West, Suite 1000, Houston, TX 77008, UNITED STATES 77008-1775
cr	^ MEBN	Mar 03 2025 20:19:58	Constellation NewEnergy, Inc., c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
op	^ MEBN	Mar 03 2025 20:19:27	Epiq Corporate Restructuring, LLC, 777 Third Ave, New York, NY 10017-1401
cr	+ Email/PDF: acg.acg.ebn@aisinfo.com	Mar 03 2025 20:29:12	Ford Motor Credit Company, LLC, c/o AIS Portfolio, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 03 2025 20:23:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: ExternalRecovery@gartner.com	Mar 03 2025 20:23:00	Gartner, Inc., c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06013
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 03 2025 20:23:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Mar 03 2025 20:18:53	New York State Electric and Gas Corporation, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 03 2025 20:24:00	Northwest ISD, Linebarger Goggan Blair & Sampson, LLP, c/o John Kendrick Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	+ Email/Text: schristianson@buchalter.com	Mar 03 2025 20:22:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: bncctnotifications@pbgc.gov	Mar 03 2025 20:21:00	Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th Street, SW, Washington, DC 20024-2101
cr	+ Email/Text: bankruptcy@fultonbank.com	Mar 03 2025 20:24:00	SAP America, Inc., Attn: Donald K. Ludman, Esq. and, Julie F. Montgomery, Esq., 6 North Broad Street, Suite 100, Woodbury, NJ 08096, U.S.A. 08096-4635
cr	+ Email/Text: cmartin@simon.com	Mar 03 2025 20:23:00	Simon Property Group, Inc., Attn: Ronald M. Tucker, Esq., 225 West Washington Street, Indianapolis, IN 46204-3438
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 03 2025 20:24:00	Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	^ MEBN	Mar 03 2025 20:19:00	Texas Comptroller of Public Accounts, Revenue Acco, Kimberly A. Walsh, PO Box 12548, Austin, TX 78711-2548
cr	+ Email/Text: bankruptcy@firstenergycorp.com	Mar 03 2025 20:24:00	West Penn Power Company, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168

TOTAL: 17

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BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
db		Corelle Brands (Texas) Inc. f/k/a Instant Brands (
aty		DLA Piper LLP (US)
cr		Ad Hoc Group of Cossover DIP and Prepetition Term
cr		Ad Hoc Group of Crossover DIP and Prepetition Term
intp		Ad Hoc Group of Unaffiliated Holders of Term Loans
cr		Applied Industrial Technologies, Inc.
cr		BANK OF AMERICA, N.A.
cr		Bank of Montreal
fa		Berkeley Research Group, LLC
cr		Blackbox Studios, Inc.
cr		Brittany Gonzalez
intp		CC KW Co-Invest LP
intp		Centre Lane Partners
cr		Chickasaw Electric Cooperative
cr		Claimants Represented by Heather McIntyre and Jeff
cr		Commission Junction LLC
intp		Conair IB Appliances LLC
intp		Cornell Capital LLC
intp		Cornell Capital Partners LP
intp		Criteo Corp.
cr		DXP Enterprises, Inc., Hicks Law Group PLLC, 325 N. St. Paul St. Suite 4400, Dallas
intp		Dechert LLP
ptcrd		Elsie Wilkerson
cr		FORD MOTOR CREDIT COMPANY LLC
cr		Fifth Third Bank as predecessor in interest to Las
cr		Fisher Scientific Company
intp		GuangDong Midea Consumer Electric Manufacturing Co
intp		Henry Cornell
3pp		Joseph Pennington
intp		Justine Cheng
cr		Korbert Supply Chain US, Inc.
intp		Liberty 3025 Highland LLC
cr		Matrix Antrim Partners LP
cr		Matrix Newburgh I, LLC
cr		Merchandise Mart LLC
ptcrd		Michelle Havens
intp		Midea Electric Trading (Singapore) Co. Pte Ltd.
cr		Oceanwing Service Limited
crem		Official Committee Of Unsecured Creditors
cr		Pancal Sycamore Canyon 257, LLC
cr		RJ Brands, LLC
intp		Rodrigo Bravo
cr		SCMI, Inc.
cr		Salesforce, Inc.
cr		Sebastian Owens
cr		Sudana Abnathya
cr		TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.
cr		United Parcel Service, Inc.
cr		Wintrust Commercial Finance, a division of Wintrus
db	*+	Corelle Brands Acquisition Holdings LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	*+	Instant Brands Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553

TOTAL: 49 Undeliverable, 2 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities

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in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 05, 2025

Signature: /s/Gustava Winters