

The logo for Hogan Lovells, featuring the firm's name in a serif font on a yellow rectangular background.

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March 11, 2025

BY ECF

The Honorable Margo K. Brodie
United States District Judge
Eastern District of New York
United States Courthouse
225 Cadman Plaza East
Brooklyn, NY 11201

RE: SEC v. GPB Capital Holdings LLC, et al., No. 21-cv-00583-MKB-VMS

Dear Chief Judge Brodie:

We represent the Court-appointed receiver, Joseph T. Gardemal III (the “Receiver”), in the above-referenced matter.

Pursuant to Paragraph 6(J) of the Order Appointing Receiver and Imposing Litigation Injunction (“Receivership Order”), the Receiver is empowered to engage and employ the professionals set forth on Schedule 2 of the Receivership Order (the “Ordinary Course Professional Schedule”). Under Paragraph 6(J), the Receiver is also empowered to engage additional professionals not listed on the Ordinary Course Professional Schedule as it existed on the date of entry of the Receivership Order by filing with this Court an amended Ordinary Course Professional Schedule. On January 2, 2025, the Receiver filed an amended Ordinary Course Professional Schedule (Dkt. No. 226), reflecting the ordinary course professionals engaged and employed by the Receiver as of that date.

Pursuant to, and consistent with, Paragraph 6(J), the Receiver has attached to this letter, as Exhibit 1, an updated Ordinary Course Professional Schedule. As noted in Exhibit 1,

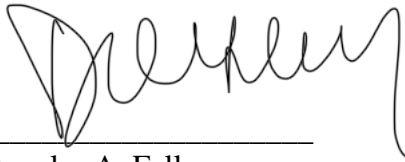
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professionals not listed on previously-filed Ordinary Course Professional Schedules are designated with an asterisk (*).

Therefore, with the filing of Exhibit 1, the Receiver has complied with Paragraph 6(J) and will proceed with the engagement and payment of the professionals listed in the attached Amended Ordinary Course Professional Schedule, subject to any other relevant requirements contained in the Receivership Order. Under the Receivership Order, no action from the Court is needed at this time.

Respectfully submitted,

HOGAN LOVELLS US LLP

By: 

Douglas A. Fellman

Robert B. Buehler

Counsel to Joseph T. Gardemal III, Receiver

EXHIBIT 1

Amended Schedule 2 - "Ordinary Course Professionals"

Professional	Type
Adler Pollock & Sheehan P.C.	Legal Advisor
Akerman LLP	Legal Advisor
Allen Overy Shearman Sterling US LLP	Legal Advisor
Almada Consulting	GPB Website
Automatic Data Processing, Inc.	Payroll Provider
Baker Tilly International Ltd.	AIF Auditor
Berkeley Research Group, LLC (BRG)	Financial Advisor/Expert
Brown Gibbons Lang & Company LLC	Financial Advisor/ Investment Bank
Calderwood	Offshore Directors
Chimento & Webb, P.C.	Legal Advisor
Cole-Frieman & Mallon LLP	Legal Advisor
Configure Partners, LLC	Financial Advisor/ Investment Bank
Crowe LLP	Data (NetSuite) Services
EisnerAmper LLP	Audit Services
Epiq Corporate Restructuring LLC	Claims and Noticing Services
FE fundinfo (Switzerland) AG	Fund Administrator
Foley & Lardner LLP*	Legal Advisor
Joseph Girardot	Legal Advisor
Goldberg Segalla LLP	Legal Advisor
Gordon & Rees LLP	Legal Advisor
Grant Thornton Advisors LLC	Forensic Accounting Services
Greenspoon Marder LLP	Legal Advisor
Grub Brugger	Legal Advisor (Germany)
Herrick Feinstein LLP	Legal Advisor
Heyman Enerio Gattuso & Hirzel LLP	Legal Advisor
Houlihan Lokey, Inc.	Valuation Services
Hunton Andrews Kurth LLP	Legal Advisor
Jackson Lewis P.C.	Legal Advisor
Kingfisher Management Limited	Offshore Directors
KPMG LLP	Tax Services
Leeward Management Limited*	Offshore Fund Registered Office

Professional	Type
Maples Fund Services (Cayman) Limited	Offshore Fund Administrator
Marshall Advisors LLC	Legal/Financial Consultant
Mayer Brown LLP	Legal Advisor
McConnell Valdes LLC	Legal Advisor
McGuireWoods LLP	Legal Advisor
Morgan, Lewis & Bockius, LLP	Legal Advisor
Mourant Ozannes (Cayman) LLP	Legal Advisor
Nixon Peabody LLP	Legal Advisor
Pardo Jackson Gainsburg & Shelowitz, PL	Legal Advisor
Paychex, Inc	Payroll Provider
Potter Anderson & Corroon LLP	Legal Advisor
Pullman & Comley, LLC	Legal Advisor
Quattlebaum, Grooms & Tull PLLC	Legal Advisor
Reeves & Brightwell LLP	Legal Advisor
Risa Heller Communications	Communications Consulting
Ropers Majeski PC	Legal Advisor
Rosenfeld & Kaplan LLP	Legal Advisor
SGC Associates LLP	Tax Services
Shapiro Ramos P.A.	Legal Advisor
Skadden, Arps, Slate, Meagher & Flom LLP	Legal Advisor
Stroock & Stroock & Lavan LLP	Legal Advisor
Toppan Merrill LLC	Public Filing Services
TransPerfect Legal Solutions	Litigation Support Provider
TripleTree, LLC	Financial Advisor/Investment Bank
Walkers (Cayman) LLP	Legal Advisor (Cayman Islands)
WithumSmith+Brown, PC*	Tax Services
Vistra Group Holdings S.A.	Fund Administrator

*Professional added to Schedule 2 on March 11, 2025.