

**IN IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

NUVO GROUP USA, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11880 (MFW)

(Jointly Administered)

**NOTICE OF (I) AMENDMENTS TO THE SCHEDULES OF ASSETS
AND LIABILITIES OF NUVO GROUP USA, INC.
AND (II) AMENDED SCHEDULE BAR DATE**

PLEASE TAKE NOTICE that, on August 22, 2024, Nuvo Group USA, Inc. (the “Debtor”) filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

PLEASE TAKE FURTHER NOTICE that, on December 1, 2024, the Debtor filed its *Schedules of Assets and Liabilities* [D.I. 261] (the “Schedules”).

PLEASE TAKE FURTHER NOTICE that, the Debtor and its advisors have been reviewing the Schedules and hereby submit this *Notice of Amendments to Schedules E/F of the Schedules of Assets and Liabilities* (this “Notice”).

PLEASE TAKE FURTHER NOTICE that, this Notice hereby amends Schedules E/F. A list of claims that the Debtor has amended on Schedule E/F of the Schedules are attached hereto as **Exhibit 1** (the “Amendments”). The Amendments modify Schedule E/F of the Schedules only with respect to the claims of the parties listed on **Exhibit 1**. Schedule E/F of the Schedules are unaltered with respect to all claims previously included therein of parties that are not listed on **Exhibit 1**.

PLEASE TAKE FURTHER NOTICE that, on January 2, 2025, the Court entered an order [D.I. 350] (the “Bar Date Order”),² which established certain bar dates in the chapter 11 cases. On January 2, 2025, the Debtors filed the *Notice of Deadlines for Filing Prepetition Claims and Administrative Expenses* [D.I. 352] (the “Bar Date Notice”).

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1. The Debtors in these chapter 11 cases, along with the last four digits of each of their respective federal tax identification numbers, are: Nuvo Group USA, Inc. (2727), Holdco Nuvo D.G Ltd. (5756), and Nuvo Group Ltd. (3811). The Debtors’ mailing address for purposes of these Chapter 11 Cases is Nuvo Group USA, Inc., c/o Epiq Corporate Restructuring, LLC, P.O. Box 4421, Beaverton, OR 97076-4421.
 2. Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Bar Date Order.

PLEASE TAKE FURTHER NOTICE that, to the extent that the creditors affected by the Amendments (the “Affected Parties”) wish to file a proof of claim in the chapter 11 cases with respect to the Amendments, such Affected Parties must do so by no later than 5:00 p.m. (prevailing Eastern Time) on April 18, 2025 (the “Amended Schedule Bar Date”).

PLEASE TAKE FURTHER NOTICE that the Affected Parties need not submit a duplicate proof of claim if any such party has already filed a valid proof of claim prior to the General Bar Date that the Affected Parties do not seek to amend.

PLEASE TAKE FURTHER NOTICE that if you have any questions about this notice, the Amendments, or how to fill out or submit a proof of claim, you may contact the Debtors’ claims agent, Epiq, at NuvoGroup@epiqglobal.com.

PLEASE TAKE FURTHER NOTICE that, the Debtor reserves the rights to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, classification, or otherwise. The Debtor reserves the rights to further amend or supplement the Schedules. In addition, nothing contained in this Notice shall preclude the Debtor from objecting to any claims, whether scheduled or filed, on any and all grounds.

[Remainder Page Intentionally Left Blank]

Dated: March 19, 2025
Wilmington, Delaware

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Counsel to the Debtors and Debtor-in-Possession

Exhibit 1

(Amendments)

Fill in this information to identify the case:

Debtor Nuvo Group USA, Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11880
(if known)☒ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*

NOT APPLICABLE

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

\$2,535,659.00

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

\$2,535,659.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

NOT APPLICABLE

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

UNKNOWN

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+

\$812,336.69

4. **Total liabilities**

Lines 2 + 3a + 3b

\$812,336.69

Fill in this information to identify the case:

Debtor Nuvo Group USA, Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11880
(if known)☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).

☐ No.☒ Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

DELETED

3.5 Nonpriority creditor's name and mailing address

EMPIRE FILINGS LLC

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

\$43,204.00

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

Basis for the claim:

FINANCIAL SERVICES

Is the claim subject to offset?

☐ No☒ Yes**ADDITION**

3.6 Nonpriority creditor's name and mailing address

FIRST INSURANCE FUNDING

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

\$489,276.70

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No☒ Yes

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<div>UNDETERMINED</div>
5b. Total claims from Part 2	5b. +	<div>\$812,336.69</div>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div>\$812,336.69</div>

Fill in this information to identify the case:

Debtor Nuvo Group USA, Inc.United States Bankruptcy Court for the: District of DelawareCase number
(if known) 24-11880

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/18/2025
MM / DD / YYYY

x

/s/ James S. Feltman

Signature of individual signing on behalf of debtor

James S. Feltman

Printed name

Chief Restructuring Officer

Position or relationship to debtor