

**ENTERED**

March 17, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re</b>  <b>NPC INTERNATIONAL, INC.,</b>  <p style="text-align: center;"><b>Debtor.<sup>1</sup></b> </p>	§ § § § § § §	<b>Chapter 11</b>  <b>Case No. 20–33353 (CML)</b>
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**STIPULATION REGARDING ZURICH AMERICAN  
INSURANCE COMPANY COLLATERAL AND RELEASE OF CLAIMS**

This stipulation (the “**Stipulation**”) is made as of March 13, 2025, by and among Zurich American Insurance Company (“**Zurich**”) and the Plan Administrator, on behalf of the NPC International, Inc., Liquidating Trust, as successor-in-interest to the above-captioned debtor (the “**Liquidating Trust**”). Zurich and the Plan Administrator, collectively, are referred to in this Stipulation as the “**Parties**” and, each, as a “**Party**.” The Parties hereby stipulate and agree as follows:

**RECITALS**

A. WHEREAS, on July 1, 2020 (the “**Petition Date**”), NPCI and certain of its debtor affiliates (collectively, the “**Debtors**”) each commenced a voluntary case (collectively, the “**Chapter 11 Cases**”) under chapter 11 of title 11 of the United States Code (the “**Bankruptcy**”

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<sup>1</sup> The Debtors in these Chapter 11 Cases (as defined herein), along with the last four digits of each Debtor’s federal tax identification number, as applicable, are NPC International, Inc. (7298) (“**NPCI**”); NPC Restaurant Holdings I LLC (0595); NPC Restaurant Holdings II LLC (0595); NPC Holdings, Inc. (6451); NPC International Holdings, LLC; (8234); NPC Restaurant Holdings, LLC (9045); NPC Operating Company B, Inc. (6498); and NPC Quality Burgers, Inc. (6457). On June 25, 2021, the Court entered a final decree closing each of the Chapter 11 Cases other than NPCI’s chapter 11 case [Docket No. 1785]. Commencing on June 25, 2021, all motions, notices and other pleadings relating to any of the Debtors shall be filed in NPCI’s Chapter 11 Case. The Debtors’ corporate headquarters and service address is 720 W. 20th Street, Pittsburg, KS 66762.

**Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”).

B. WHEREAS, on January 29, 2021, the Bankruptcy Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming Second Amended Joint Chapter 11 Plan of NPC International, Inc. and Its Affiliated Debtors* [Docket No. 1528], confirming the *Second Amended Joint Chapter 11 Plan of NPC International, Inc. and Its Affiliated Debtors* [Docket No. 1477] (as supplemented and amended, the “**Plan**”).<sup>2</sup> The effective date of the Plan occurred on March 31, 2021 (the “**Plan Effective Date**”).<sup>3</sup>

C. WHEREAS, upon the occurrence of the Plan Effective Date, the Liquidating Trust was formed and the Plan Administrator was appointed to wind down the Debtors’ estates through the Liquidating Trust.

D. WHEREAS, on June 25, 2021, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 1785], closing the Chapter 11 Cases of the Debtors other than NPCI, and amending the case caption in connection therewith.

E. WHEREAS, as of the Petition Date, the aggregate penal limit of existing surety bonds (the “**Existing Surety Bonds**”) with respect to Zurich was \$3,528,392. In addition, as of the Petition Date, Zurich was the beneficiary under Irrevocable Clean Letter of Credit No. LG/MIS/NY-162373 in the amount of \$2,067,757.20 from Sumitomo Mitsui Banking Corporation (the “**Sumitomo Letter of Credit**”) and Irrevocable Clean Letter of Credit

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

<sup>3</sup> See Notice of (I) Entry of Order Confirming Joint Chapter 11 Plan of NPC International Inc. and Its Affiliated Debtors, (II) Occurrence of Effective Date, (III) Administrative Expense Claim Bar Date, and (IV) Driver Claimant Admin Bar Date [Docket No. 1643].

No. LC 007347843 in the amount of \$1,378,504.80 from Mizuho Bank, LTD (together with the Sumitomo Letter of Credit, the “**Letters of Credit**”).

F. WHEREAS, on November 5, 2008, the Debtors and Zurich entered into that certain General Agreement of Indemnity (the “**Indemnity Agreement**”). On September 6, 2018, the Debtors and Zurich entered into that certain Rider Adding Additional Indemnitor to General Agreement of Indemnity (together with the Indemnity Agreement, the “**Existing Indemnity Agreement**”).

G. WHEREAS, the Letters of Credit and the proceeds thereof relating to any obligations under any of the Existing Surety Bonds and/or the Existing Indemnity Agreement constitute surety collateral (“**Surety Collateral**”).

H. WHEREAS, as a result of claims and demands under the Existing Surety Bonds, Zurich drew down the Letters of Credit to satisfy those claims and demands, and to otherwise reimburse losses and expenses under the Existing Surety Bonds and the Existing Indemnity Agreement.

I. WHEREAS, on August 24, 2024, the Liquidating Trust filed the *Motion of NPC International, Inc., Liquidating Trust for Entry of Order (I) Compelling Turnover of Outstanding Letter of Credit Proceeds and (II) Enforcing the Automatic Stay* [Docket No. 2386] (the “**Motion to Compel**”). The objection deadline with respect to the Motion to Compel was initially September 16, 2024 (the “**Objection Deadline**”). By mutual agreement, the Parties subsequently adjourned the Objection Deadline indefinitely, subject to the Liquidating Trust’s right, in its sole discretion, to reinstate the Objection Deadline with at least seven (7) calendar days of notice to Zurich. No hearing with respect to the Motion to Compel has been scheduled.

J. WHEREAS, as of the date hereof, Zurich is holding proceeds of the now-drawn Letters of Credit in the amount of \$1,672,895.00 (the “**Current LOC Proceeds**”).

K. WHEREAS, as of the date hereof, all claims and demands under the Existing Surety Bonds have been satisfied, with the exception of certain bonds in the amount of \$512,186 that remain outstanding (the “**Remaining Bonds**”) because the applicable obligees have not yet executed releases waiving all future claims related to such bonds.

L. WHEREAS, Zurich has incurred and continues to incur costs and expenses in connection with the Existing Surety Bonds and the Existing Indemnity Agreement.

M. WHEREAS, the Liquidating Trust has requested that Zurich release a portion of the Current LOC Proceeds to the Liquidating Trust.

N. WHEREAS, Zurich is willing to release a portion of the Current LOC Proceeds to the Liquidating Trust, without prejudice to its rights in any of its then remaining proceeds of the Letters of Credit.

**NOW, THEREFORE, UPON THE FOREGOING RECITALS, WHICH ARE INCORPORATED AS THOUGH FULLY SET FORTH HEREIN, IN EXCHANGE FOR GOOD AND VALUABLE MUTUAL CONSIDERATION, THE SUFFICIENCY OF WHICH IS HEREBY ACKNOWLEDGED, IT HEREBY IS STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE UNDERSIGNED, AND UPON BANKRUPTCY COURT APPROVAL HEREOF, IT SHALL BE ORDERED THAT:**

1. The Stipulation shall have no force or effect unless and until approved by the Bankruptcy Court (the “**Effective Date**”).

2. The Motion to Compel, including any relief requested therein, is hereby withdrawn.

3. Zurich has provided the Liquidating Trust with an accounting of the sources and uses of the Surety Collateral, and the Liquidating Trust consents to, and otherwise releases Zurich

from and against any claims, known or unknown, with respect to, arising out of, or relating to, Zurich's use of the Surety Collateral through March 13, 2025.

4. Upon the Effective Date, Zurich is irrevocably directed (and without recourse to Zurich) to deliver \$1,572,895.00 (the "**Released LOC Proceeds**") of the Current LOC Proceeds to the Liquidating Trust promptly, but not more than twenty-one (21) days after the Effective Date. Delivery of the Released LOC Proceeds shall be made to the Liquidating Trust by way of check or wire and sent in accordance with the payment instructions included in **Schedule 1** attached hereto. Zurich shall have no liability to the Liquidating Trust, the Plan Administrator, or the Debtors as it relates to such Released LOC Proceeds, and shall be released of and from any claims or liabilities of any kind or character, from the Liquidating Trust, the Plan Administrator, the Debtors, and the Debtors' bankruptcy estates, whether known or unknown, with respect to, arising out of, or otherwise relating to the Released LOC Proceeds. Additionally, upon receipt by the Liquidating Trust of the Released LOC Proceeds, Zurich waives, releases, and discharges the Liquidating Trust, the Plan Administrator, and the Debtors, as applicable, of and from any rights, or claims to the Released LOC Proceeds.

5. Upon delivery of the Released LOC Proceeds pursuant to paragraph 3 above, the remaining balance of the proceeds of the Letters of Credit will be \$100,000 (the "**Remaining LOC Proceeds**"). The Parties acknowledge, confirm, and agree that the Remaining LOC Proceeds are Surety Collateral, and nothing herein shall modify, alter, limit, waive, or release any of Zurich's rights, claims, and/or interests in any such Surety Collateral in respect of the Existing Surety Bonds (which as of the date hereof include the Remaining Bonds) or the Existing Indemnity Agreement.

6. To the extent that there are any claims or demands on account of the Remaining Bonds, Zurich shall apply the Remaining LOC Proceeds to satisfy such claims and demands, and

shall otherwise reimburse its losses and expenses under the Remaining Bonds and the Existing Indemnity Agreement. Zurich shall be entitled to retain the applicable balance of the Remaining LOC Proceeds.

7. Upon the receipt by the Liquidating Trust of the Released LOC Proceeds, any claims that Zurich may have against the Debtors shall be deemed satisfied in full from Surety Collateral, and the Liquidating Trust, Plan Administrator, Debtors, and Zurich shall be released of and from any claims of any kind or character, known or unknown, from the Liquidating Trust, Plan Administrator, Debtors, or Zurich, as applicable, with respect to, arising out of, or relating to, Zurich's use of the Surety Collateral, the Plan, the Debtors' Chapter 11 Cases, or otherwise. For the avoidance of doubt, upon the delivery of the Released LOC Proceeds to the Liquidating Trust, Zurich shall be forever barred from filing any proofs of claim against the Debtors in the Chapter 11 Cases.

8. Except as otherwise provided herein, it is expressly understood and agreed that Zurich is reserving all rights, claims, and causes of action which it now has or may arise in the future under the Existing Indemnity Agreement and applicable law against any and all third-parties. Further, unless expressly stated otherwise herein, nothing contained in this Stipulation constitutes a waiver by Zurich of any such rights.

9. Except as expressly provided herein, nothing contained herein is intended to be or shall be deemed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable nonbankruptcy law, (iii) an agreement or obligation to pay any claims, or (iv) a waiver by the Debtors of their right to object to any and all proofs of claim.

10. Each person who executes this Stipulation represents that he or she is duly authorized to do so on behalf of the respective Parties and that each such Party has full knowledge and has consented to this Stipulation.

11. This Stipulation shall not be modified, altered, amended, or vacated except in a writing signed by a duly authorized representative of all Parties. Oral modification shall not be permitted.

12. This Stipulation is binding on, and inures to the benefit of, each of the Parties, and any of their successors, assigns, and/or representatives.

13. This Stipulation may be executed in identical counterparts, each of which will be deemed an original, but all of which together will constitute one and the same agreement. Signatures of this Stipulation transmitted by facsimile transmission, by electronic mail in “portable document format” (“.pdf”) form, or other electronic means will have the same effect as physical delivery of the paper document bearing an original signature.


14. This Stipulation shall constitute the entire agreement and understanding of the Parties relating to the subject matter hereof and supersedes all prior agreements and understandings relating to the subject matter hereof.

15. This Stipulation shall be governed by, construed, and enforced in accordance with the laws of the State of Texas, except to the extent that the Bankruptcy Code applies, without regard to principles of conflicts of law that would require the application of laws of another

jurisdiction. Each Party agrees that the Bankruptcy Court shall retain jurisdiction to resolve any disputes or controversies arising from this Stipulation.

**IT IS SO ORDERED**

Signed: March 17, 2025

  
\_\_\_\_\_  
Christopher Lopez  
United States Bankruptcy Judge



IN WITNESS WHEREOF, this Stipulation has been executed and delivered as of the day  
and year first below written.

Dated: March 13, 2025

By: /s/ Clifford Carlson  
WEIL, GOTSHAL & MANGES LLP  
Gabriel A. Morgan (24125891)  
Clifford Carlson (24090024)  
700 Louisiana Street, Suite 3700  
Houston, Texas 77002  
Telephone: (713) 546-5000  
Facsimile: (713) 224-9511  
Email: Gabriel.Morgan@weil.com  
Clifford.Carlson@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP  
Kevin Bostel (admitted *pro hac vice*)  
767 Fifth Avenue  
New York, NY 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Email: Kevin.Bostel@weil.com

*Attorneys for the Plan Administrator*

Dated: March 13, 2025

By: /s/ Emory Allen  
CLARK HILL PLC  
Emory Allen (24029006/3293701)  
Duane Brescia  
2600 N. Dallas Pkwy, Suite 600  
Frisco, Texas 75034  
Telephone: (469) 287-3902  
Facsimile: (469) 227-6556  
Email: eallen@clarkhill.com  
DBrescia@ClarkHill.com

*Counsel for Zurich American Insurance  
Company*

**Schedule 1****Payment Instructions**

<b><u>Wire Instructions</u></b>	
<b>Bank</b>	<b>FLAGSTAR BANK</b>
<b>ABA Routing #</b>	<b>026013576</b>
<b>Account Name</b>	<b>NPC INTERNATIONAL INC LIQUIDATING TRUST</b>
<b>Address</b>	<b>909 THIRD AVE 30TH FL, NEW YORK NY 10022</b>
<b>Account #</b>	<b>1504427648</b>
<b><u>Check Instructions</u></b>	
<b>Check Payable To</b>	<b>NPC International, Inc., Liquidating Trust</b>
<b>Mailing Address</b>	<b>Attn: James Shen 909 Third Avenue, Floor 30 New York, NY 10022</b>

United States Bankruptcy Court  
Southern District of Texas

In re:  
NPC International, Inc.  
NPC Quality Burgers, Inc.  
Debtors

Case No. 20-33353-cml  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.
##	Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 19, 2025:**

Recip ID	Recipient Name and Address
db	+ NPC Holdings, Inc., 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
db	+ NPC International Holdings, LLC, 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
db	#+ NPC International, Inc., 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
db	+ NPC Operating Company B, Inc., 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
db	+ NPC Quality Burgers, Inc., 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
db	+ NPC Restaurant Holdings, LLC, 4200 W. 115th Street, Suite 200, Leawood, KS 66211-2729
aty	+ Anthony R Hanley, Costello, Cooney & Fearon PLLC, 5701 West Genesee Street, Camillus, NY 13031-1274
aty	Brett T Burmeister, 2525 NW Outer Rd, Suite B, Blue Springs, MO 64015
aty	+ Charles Stebbins, Turner Padgett Graham & Laney, PA, 209 Seventh Street, 3rd Floor, Augusta, GA 30901-1486
aty	+ Donald F King, Odin Feldman et al, 9302 Lee Hwy, Ste 1100, Fairfax, VA 22031-6054
aty	+ Donald R. Rose, Miller, Griffin & Marks, 271 West Short St., Ste. 600, Lexington, KY 40507-1215
aty	+ Elliot L. Miller, 5420 North Bay Road, Miami Beach, FL 33140-2032
aty	+ Jeffrey M Carbino, Jensen Bagnato, PC, 1500 Walnut Street, Suite 1510, Philadelphia, PA 19102-3500
aty	+ Michael Mirabella, Campbell Killin Brittan & Ray, 270 St. Paul St., Suite 200, Denver, CO 80206-5133
aty	+ Nancy L Alper, Office of the Attorney for the District, 400 6th Street NW, Washington, DC 20001-0189
aty	+ Richard F Boddie, Slocum & Boddie PC, 5400 Shawnee Rd, #300, Alexandria, VA 22312-2300
aty	+ Silver Bell Associates, LLP, c/o Kimberly Manuelides, Ste 300, 600 Washington Avenue, Towson, MD 21204-3916
aty	+ Theodore Cohan, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
aty	+ Wolter Properties, L.C., c/o Redfern, Mason, Larsen & Moore, PLC, 415 Clay Street, PO Box 627, Cedar Falls, IA 50613 UNITED STATES 50613-0028
cr	+ AEP Energy, Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr	+ Allen Industries, Inc, c/o Rosenthal Law Firm, L.L.P., 675 Bering, Suite 150, Houston, TX 77057, U.S.A. 77057-2188
cr	+ American Electric Power, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr	+ Andrea Blunt, c/o John Malec, 1007 Olive - 5th Floor, St. Louis, MO 63101-2008
cr	+ Ann Galluzzo, c/o James E. Cuellar, 440 Louisiana, Suite 718, Houston, TX 77002-1058
cr	+ BVMC Lufkin, LLC, c/o Bell Nunnally & Martin LLP, 2323 Ross Avenue, Suite 1900, Dallas, TX 75201-2721
cr	+ Baltimore Gas and Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr	Barbra Brown, Harvard Ave., Raytown, MO 64133
cr	+ Belmont Kiln Creek LLC and KCI Kiln Creek, LLC, Buchalter PC, c/o Michael S. Myers, 55 2nd St. 17th Fl., San Francisco, Ca 94105-3493
cr	+ Calvert County, Maryland, c/o Meyers, Rodbell & Rosenbaum, P.A., 6801 Kenilworth Ave., Ste. 400, Riverdale Park, MD 20737-1331
cr	+ CenterPoint Energy Resources Corp, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
cr	+ CenturyLink Communications, LLC, c/o Bell Nunnally & Martin LLP, 2323 Ross Avenue, Suite 1900, Dallas, TX 75201-2721
cr	Certain Texas Taxing Entities, C/O PERDUE BRANDON, ET AL, P.O. Box 8188, Wichita Falls, TX 76307-8188
cr	+ Charles County, Maryland, c/o Meyers, Rodbell & Rosenbaum, P.A., 6801 Kenilworth Ave., Ste. 400, Riverdale Park, MD 20737-1331
cr	+ Charles J. Porter, c/o Liza A. Greene, Laura Dale & Associates, P.C., 1800 St. James Place, Suite 620, Houston, TX 77056-4162
cr	+ Chelsea-Selig, LLC, Arden Law, LLC, 710 Denards Mill S.E., Marietta, GA 30067-5148
intp	#+ Christina Strange, 1509 Laurel Oak Dr., Fayetteville, NC 28314-6221

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cr + Concur Technologies, Inc., c/o Brown & Connery, LLP, Donald K. Ludman, Esquire, 6 N. Broad Street - Suite 100, Woodbury, NJ 08096 U.S.A. 08096-4635

cr + Constellation NewEnergy Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Cookeville Corner Retail Partners, c/o Christopher R. Thompson, Esq., Burr & Forman LLP, 200 S. Orange Ave., Suite 800, Orlando, FL 32801-6404

cr + Delmarva Power & Light Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Donelson Corner, LLC, 1984 Providence Parkway, Suite 203A, Mt. Juliet, TN 37122-4459

cr + Dun Rite, Inc., 714 Fenway Avenue, Chesapeake, VA 23323-3329

cr + Dunbar Carolyn, 440 Louisiana Street, Suite 1440, Houston, TX 77002-1059

cr + Evergy, Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Florida Power & Light Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Fourth Enterprises, LLC (f/k/a Red Book Connect, L, Streusand Landon Ozburn & Lemmon, LLP, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746-9817

cr + Georgia Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Gerald Walczuk, c/o The Probus Law Firm, 10497 Town and Country Way, #930, Houston, TX 77024-1119

cr + Gulf Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + H.C., a minor child, c/o Law Office of Tom Kirkendall, 2 Violetta Ct, The Woodlands, TX 77381-4550, UNITED STATES 77381-4550

cr + HP Waughtown, LLC and DP Waughtown, LLC, c/o Stark & Stark, PC, 993 Lenox Drive, Bldg. 2, Lawrenceville, NJ 08648-2316

cr + Hampden TC Partners, LLC, c/o Mills Halstead & Zaloudek, Attn: Amanda Halstead, 600 17th Street, Suite 2800, Denver, CO 80202-5428

cr + Hampden TC Properties, LLC, c/o Mills Halstead & Zaloudek, 600 17th Street, Suite 2800, Denver, CO 80202-5428

cr + Helena Properties, LLC, Sirote & Permutt, P.C., c/o Stephen Porterfield, 2311 Highland Avenue South, Birmingham, AL 35205-2973

cr + Highland Lakes Shopping Center, c/o Colliers International, 311 Park Place Blvd, Ste 600, Clearwater, FL 33759-4925

cr + Houston County, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007

cr + Hung and Hoa Tran, 5872 92nd Avenue N., Pinellas Park, FL 33782-4908

cr + Jack Carroll, 12 Bradbury Lane, Littleton, CO 80120-4115

cr + Jack Fuerst, Jack N. Fuerst & Associates, P, 2500 Tanglewilde, Suite 320, Houston, TX 77063, UNITED STATES 77063-2125

cr + Kingsley Price Investments, c/o Wyatt, Tarrant & Combs, LLP, Attn: Mary L. Fullington, 250 West Main Street, Suite 1600, Lexington, KY 40507-1746

intp + Legacy Restaurant Group, LLC, c/o Paul J. Battista, 100 SE 2ND ST FL 44, MIAMI, FL 33131-2100

cr + Legendary Sky, Ltd., P.O. Box 230, Carrollton, MS 38917-0230

cr + Lyell Associates LLC, 205 St. Paul Street, Suit 205, Rochester, NY 14604-1187

cr + M&S Real Estate Co., LLC, c/o Lynn Hamilton Butler, Husch Blackwell LLP, 111 Congress Avenue, Suite 1400 Austin, TX 78701-4093

cr + Mark Anthony Harris, 5656 Mandy Smith Lane, Bartlett, TN 38135-0734

cr + Metropolitan Edison Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Monarch Alternative Capital LP, Bruce J. Ruzinsky, Jackson Walker LLP, 1401 McKinne Street, Suite 1900 Houston, TX 77010-1900

cr + Nashway, LLC, 3274 Blazer Rd., Franklin, TN 37064-9445

cr + Office of Unemployment Compensation, Dept. of Labor and Industry, Deb Secrest, Collections Support Unit, 651 Boas Street, Room 925, Harrisburg, PA 17121-0751

cr + Old Republic Insurance Company, c/o Winstead PC Attn: Rakhee V. Patel, 2728 N. Harwood, Ste 500, Dallas, TX 75201-1743

cr + Old Republic Risk Management, Inc., c/o Winstead PC Attn: Rakhee V. Patel, 2728 N. Harwood, Ste 500, Dallas, TX 75201-1743

cr + PECO Energy Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Pennsylvania Electric Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Pizzacher LLC, 2750 NE 185 ST, Aventura, FL 33180-2876

cr + Potomac Edison Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Randolph B Adrian, 1430 Haines Ave Suite 108 382, Rapid City, SD 57701-0689

cr + Rinna Restaurant Group, Inc., Hunton Andrews Kurth LLP, 951 E. Byrd Street, Richmond, VA 23219-4040

cr + Riverside Realty Company LLLP, c/o Kimberly Manuelides, Sagal, Filbert, Quasney & Betten, P.A., Ste. 300, 600 Washington Ave., Towson, MD 21204-3916

cr + SVAP II Peachtree Parkway, LLC, c/o Bradley S. Shraiberg, Shraiberg, Landau & Page, PA, 2385 NW Executive Center Dr., #300, Boca Raton, FL 33431-8530

cr + SVAP II Roswell, LLC, c/o Bradley S. Shraiberg, Shraiberg, Landau & Page, PA, 2385 NW Executive Center Dr., #300, Boca Raton, FL 33431-8530

cr + Sangamon North LLC, c/o 2700 Erieview Corp., Statutory Agent, 1301 East 9th Street #2700, Cleveland, OH 44114, UNITED STATES 44114-1835

cr + THF Paducah Development, L.P., 8080 Park Lane, Suite 700, Dallas, TX 75231-5920

cr + Tampa Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Teco Peoples Gas System, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

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cr Texas Taxing Authorities, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269

cr + The McElhaney Family Trust, c/o Chimeme Murphy, 1453 N Cleveland, Orange, CA 92867-3707

cr + The Potomac Electric Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Three Phase A/C Refrigeration, 2218 Hodges St, Lake Charles, LA 70601-7405

cr + Tinseltown Properties, LLC, c/o David Parham, Esq., 2001 Ross Avenue, Suite 3600, Dallas, TX 75201-2938

cr + Virginia Electric and Power Company d/b/a Dominion, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + WHLR-Bryan Station LLC, c/o Wheeler Real Estate Investment Trust, 2529 Virginia Beach Blvd., Virginia Beach, VA 23452-7650

cr + WHLR-Lumber River LLC, c/o Wheeler Real Estate Investment Trust, 2529 Virginia Beach Blvd., Virginia Beach, VA 23452-7650

cr + West Penn Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr + Westlake MUD #1, 2855 Mangum, Suite 100A, Houston, TX 77092-7463

cr + William Molkenbur, c/o John Malec, 1007 Olive - 5th Floor, St. Louis, MO 63101-2008

cr + Y.L., c/o C. Craig Eller, Esq., Kelly Fulton Kaplan & Eller, 1665 Palm Beach Lakes Blvd., Suite 1000, West Palm Beach, FL 33401 UNITED STATES 33401-2109

TOTAL: 96

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: bethb@tbmmlaw.com	Mar 17 2025 20:05:00	Beth D Bradley, Tollefson Bradley et al, 2811 McKinney Ave, Ste 250, Dallas, TX 75204
cr	+ Email/Text: bruzinsky@jw.com	Mar 17 2025 20:05:00	Ad Hoc Priority/IL Group, Jackson Walker LLP, c/o Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Angelina County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: ddsparks@csattorneys.com	Mar 17 2025 20:05:00	Chandar, LLC, c/o Daniel D. Sparks, Christian & Small LLP, 1800 Financial Center, 505 N. 20th Street, Birmingham, AL 35203-4633
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Lisa Cockrell, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
dft	+ Email/Text: lemaster@slollp.com	Mar 17 2025 20:05:00	Dell Financial Services L.L.C., c/o Streusand Landon Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	+ Email/Text: jarrod.martin@chamberlainlaw.com	Mar 17 2025 20:05:00	Denjiz, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Email/Text: dc_bankruptcy@douglas.co.us	Mar 17 2025 20:06:27	Douglas County Treasurer, 100 3rd Street Suite 120, Castle Rock, CO 80104-2425
cr	+ Email/Text: lemaster@slollp.com	Mar 17 2025 20:05:00	Fourth Enterprises, LLC (f/k/a HotSchedules), c/o Streusand Landon Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746-9817
cr	+ Email/Text: julie.parsons@mvalaw.com	Mar 17 2025 20:05:00	Hardin County, c/o Tara LeDay, P O Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Houston CAD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO BOX 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Irving ISD, Linebarger Goggan Blair & Samspon, LLP, c/o Lisa Cockrell, 2777 N Stemmons Frwy

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			Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Jasper County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: ddsparks@csattorneys.com	Mar 17 2025 20:05:00	Kamco Triple Net, LLC, c/o Daniel D. Sparks, Christian & Small LLP, 1800 Financial Center, 505 N. 20th Street, Birmingham, AL 35203-4633
cr	+ Email/Text: bankruptcy@germer.com	Mar 17 2025 20:06:00	Mable Byerly Coker, Germer, PLLC, c/o Gary W. Coker, P. O. Box 4915, Beaumont, TX 77704-4915
cr	+ Email/Text: wichitafalls@pbfc.com	Mar 17 2025 20:05:00	Montague County, c/o Perdue, Brandon, Fielder, et al, P.O. Box 8188, Wichita Falls, TX 76307-8188
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: schristianson@buchalter.com	Mar 17 2025 20:05:00	Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson, 55 2nd St. 17th Fl., San Francisco, CA 94105-3493
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Orange County, c/o Tara L. Grundemeier, Linebarger Goggan Blair & Sampson LLP, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: chapter7trustee@stoneleyton.com	Mar 17 2025 20:05:00	Pamela K Henderson, c/o E. Rebecca Case, Stone, Leyton & Gershman PC, 7733 Forsyth Blvd., Suite 500, Saint Louis, MO 63105-1817
cr	+ Email/Text: bdept@mrrlaw.net	Mar 17 2025 20:05:00	Prince George's County, Maryland, c/o Meyers, Rodbell & Rosenbaum, P.A., 6801 Kenilworth Ave., Ste. 400, Riverdale Park, MD 20737-1331
cr	+ Email/Text: jarrod.martin@chamberlainlaw.com	Mar 17 2025 20:05:00	RECO, LLC, c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Email/Text: kwillis@barclaydamon.com	Mar 17 2025 20:06:00	Rivercrest Realty Associates, LLC, c/o Barclay Damon LLP, Attn: Kevin M. Newman, Barclay Damon Tower, 125 East Jefferson Street, Syracuse, NY 13202-2515
cr	+ Email/Text: bankruptcy@fultonbank.com	Mar 17 2025 20:06:00	SAP America, Inc., c/o Brown & Connery LLP, Donald K. Ludman, Esquire, 6 North Broad Street, Suite 100, Woodbury, NJ 08096-4635
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Silsbee ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Smith County, Linebarger Goggan Blair & Sampson, LLP, c/o Lisa Cockrell, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
intp	Email/Text: bcd@oag.texas.gov	Mar 17 2025 20:05:00	State of Texas, c/o Texas Attorney General's Office, Bankruptcy & Collections Division, P. O. Box 12548 MC-008, Austin, TX 78711-2548
cr	+ Email/Text: AGBankAGO@ag.tn.gov	Mar 17 2025 20:05:00	TN Dept of Labor - Boiler/Elevator Div., c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville 37202-4015
cr	Email/Text: tylbkc@pbfc.com	Mar 17 2025 20:05:00	Tyler Independent School District, c/o Tab Beall, Perdue Brandon Fielder Collins & Mott, PO Box 2007, Tyler, TX 75710-2007
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 17 2025 20:06:00	Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Lisa Cockrell, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207,

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UNITED STATES 75207-2328

intp ^ MEBN

Mar 17 2025 20:00:38

Texas Comptroller of Public Accounts, Unclaimed  
Pr, c/o Attorney General's Office, Bankruptcy &  
Collections Division, P. O. Box 12548 MC-008,  
Austin, TX 78711-2548

cr + Email/Text: Bankruptcy@wsfsbank.com

Mar 17 2025 20:06:00

Wilmington Savings Fund Society, FSB, Attn:  
Patrick J. Healy, 500 Delaware Avenue,  
Wilmington, DE 19801-1490

TOTAL: 34

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Kelley Drye & Warren LLP
tr		Sabrina L McKinney
cr		1380 SW Canal Blvd LLC
cr		14201 East Fourth, L.L.C., 720 N. Post Oak Road, Suite 500, Houston
cr		1470 Old Bridge Property, LLC
cr		2033 Chambersburg, LLC
cr		7 Mach LLC
md		ADLP-U&A LLC
cr		ARC CAFEUSA001, LLC
cr		AWN Union Street LLC
cr		Acadia Realty Limited Partnership
cr		Ad Hoc Group of Second Lien Lenders
cr		Ad Hoc Priority and First Lien Lender Group
cr		Alabama Power Company
cr		Alico Station LLC
fa		Alvarez & Marsal North America, LLC
cr		Amanda Lima
cr		Anthony Hanna
cr		Arch Insurance Company
cr		Bailey Dorneman
cr		Beacon Center, LLC
cr		Big Bend Lincoln SWC LLC
cr		Blake Bolin
cr		Bottling Group, LLC, operating collectively with a
cr		Branch Millpond Associates, LLC, US
cr		Brixmor Operating Partnership LP
cr		Broadlands Village, LLC
cr		CFT NV Developments, LLC
cr		CITY OF JASPER
intp		CR Hagerstown, LLC
intp		CR Mango, LLC
intp		CR Montevallo, LLC
intp		CR Pelican Preserve, LLC
cr		Cedar Road FF, LLC
cr		Centercal Properties LLC
cr		Chancellor Myers
cr		Col-Craig Realty Company
cr		Collective Properties-Mississippi LLC
cr		College Town Associates Limited Partnership
cr		Comcast Cable Communications Management, LLC
intp		Coulter Properties LLC / Jamie Coulter
cr		Cranberry Square, LLC
cr		David Short
cr		David Vega
cr		Debra Bouey
cr		Derrick Sapp
cr		Deutsche Bank Trust Company Americas



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cr	Diamond W LLC
intp	Diaz, Minor Isabela
cr	District of Columbia
intp	Duke Energy Florida
cr	Edens Investment Trust
intp	Eldridge NPC Holding, LLC
intp	Enterprise Raintree LLC
intp	Epiq Corporate Restructuring, LLC
cr	Eric Brown
cr	Exxon Mobil Corporation
intp	Fayerweather Fund Matterhorn, L.P.
intp	Flynn Restaurant Group LP
cr	Former TCHR, LLC
cr	Frontier Development, LLC
cr	Gay R. Gipe Family Trust
intp	Genaro Diaz
cr	Gentilly Corporation, c/o Daniels Realty Company
cr	H&L Holdings Group
cr	HH Eldridge LLC
intp	Hartree Partners, LP
cr	Hollie Mackellar
cr	Hu-El Properties, LLC
cr	Infor (US), Inc.
cr	International Pizza Hut Franchise Holders Associat
cr	JEM Investments
cr	Jacob Roe
intp	Jamaya Langston
cr	James Platt
cr	Jason Huyett
cr	Jessica Edwards
cr	Jessica Padgett
cr	Jo Anne Cook
cr	Jordan McBride
intp	KKR Loan Administration Services LLC
cr	Kenneth Hunsinger
cr	Kimco Realty Corporation
cr	Kovnick JAX, LLC
cr	Kristine Marshall
cr	Lemuel Glen Williams
cr	Liquid Environmental Solutions Corp.
cr	Liquid Environmental Solutions of Texas LLC
cr	Lisa Middleton-Beckham
cr	MDC NC1, LP
cr	Magers Management Co. I, LLLP
cr	McLane Foodservice, Inc.
intp	Metropolitan Realty & Development, LLC
cr	Michelle Enyeart
cr	Milton Group, Inc
cr	Motus, LLC
cr	Mountain Parks Station LLC
cr	Mufale Family Limited
cr	Muhlenberg Township Authority
op	NPC International GUC Trust
intp	NPC International, Inc. et al.
intp	NPC Restaurant Holdings I, LLC
intp	NPC Restaurant Holdings II, LLC
cr	New Market Properties LLC
cr	O.B. Commons, LLC
cr	OLP Pawendy L.P.
crcm	Official Committee Of Unsecured Creditors
cr	Olde Forte Village, LLC
cr	PGIM Real Estate
cr	PPL Electric Utilities Corporation



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cr	PSM Alabama Holdings, LLC
cr	PSM Shops at Verandah, LLC
cr	Phillips Edison & Co.
cr	Pizza Hut, LLC
cr	Plaza of the Oaks Station LLC
cr	Powell Villa Station LLC
cr	Publix Alabama, LLC
cr	Publix Super Markets, Inc.
cr	RI CS 4, LLC
cr	Real Sub, LLC
cr	Realty Income Corporation
cr	Realty Income Illinois Properties 2, LLC
cr	Realty Income Illinois Properties 4, LLC
cr	Realty Income LP
cr	Realty Income Pennsylvania Properties Trust
cr	Realty Income Properties 13, LLC
cr	Realty Income Texas Properties 1, LLC
cr	Reisterstown Plaza Associates, LLC
cr	Republic Vanguard Insurance Company
cr	Republic-Vanguard Insurance Company
cr	Retail Opportunity Investment Corp.
cr	Richmond Road Village Shoppes, LLC
cr	Romie Campbell
cr	SK Development LLC
cr	SSP Blue Ridge, LLC
cr	SSP International, Inc., US
cr	SVCN 1 LLC
cr	SVCN 2 LLC
cr	Sara Garrsion
cr	Savoy Station LLC
cr	Selig Enterprises Inc., Arden Law, LLC, 710 Denards Mill S.E., Marietta
cr	Sentell Hill
cr	Seven Corners Center, LLC
cr	Shop City, Inc
cr	Silversphere Properties
cr	Springbrook Plaza LLC
cr	Steven Fultz
cr	Stone Ridge Village Center, LLC
cr	Strauss Properties LLC
cr	Susan Overturf
cr	Terrance Bouey
cr	Terry Struhall
cr	The Pressure's On, Inc
intp	The Wendy's Company
cr	Therisa Young
cr	Tinseltown Plaza, LLC
intp	United States of America
cr	Van Metre Commercial
cr	Vantage Main Street, LLC
intp	WPH Holdings II Parent LLC
cr	Westfield, LLC
cr	Westgate, L.L.C.
cr	Westin Station LLC
cr	Westview Village Center, LLC
cr	Willow Bend Towne Centre Ltd
cr	Wilson Montgomery Village Plaza LLC
cr	Winreal Operating Company LP
cr	Wyandotte Plaza Station LLC
cr	*+ Wolter Properties, L.C., c/o Redfern, Mason, Larsen & Moore, PLC, 415 Clay Street, PO Box 627, Cedar Falls, IA 50613, UNITED STATES 50613-0028
cr	##+ Collierville Shops LLC, 200 Wingo Way, Suite 100, Attn: Timothy J. Walter, Mt. Pleasant, SC 29464-1816
cr	##+ Opus One, LLC, c/o Jay M. Rosenberg, Conley Rosenberg & Mendez LLP, 5080 Spectrum Drive, Suite 850 E, Addison, TX 75001-6431

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cr      ##+      Union Boiler Works, Inc., c/o Jeffrey Kurtzman Esquire, Kurtzman Steady LLC, 401 S 2nd Street Suite 200, Philadelphia, PA  
19147-1612

TOTAL: 168 Undeliverable, 1 Duplicate, 3 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Mar 19, 2025

Signature: /s/Gustava Winters