

Fill in this information to identify the case:

Debtor Name PAS Services PLLC

United States Bankruptcy Court for the: District of Delaware

Case number: 24-10283-JKS☐ Check if this is an amended filing

Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: 2/1/2025-2/28/2025Date report filed: 03/20/2025
MM / DD / YYYYLine of business: Healthcare - OrthopedicsNAISC code: 5511

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: Colin Chenault DocuSigned by: COLIN CHENULT
Original signature of responsible party: C724E52CEC1F49C...
Printed name of responsible party: Colin Chenault

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes	No	N/A
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If you answer **No** to any of the questions in lines 1-9, attach an explanation and label it **Exhibit A**.

- | | | | |
|--|-------------------------------------|--------------------------|-------------------------------------|
| 1. Did the business operate during the entire reporting period? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 4. Did you pay your employees on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer **Yes** to any of the questions in lines 10-18, attach an explanation and label it **Exhibit B**.

- | | | | |
|---|--------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Debtor Name PAS Services PLLCCase number 24-10283-JKS

17. Have you paid any bills you owed before you filed bankruptcy?

☐ ☒ ☐

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

☐ ☒ ☐**2. Summary of Cash Activity for All Accounts****19. Total opening balance of all accounts**\$ 23,909.88

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.\$ 385,919.38**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.- \$ 375,225.50**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

This amount may be different from what you may have calculated as *net profit*.+ \$ 10,693.88**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

= \$ 34,603.76**3. Unpaid Bills**

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables\$ 0.00*(Exhibit E)*

Debtor Name PAS Services PLLCCase number 24-10283-JKS**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ 10,846,058
(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? 0
 27. What is the number of employees as of the date of this monthly report? 0

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 0.00
 29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 0.00
 30. How much have you paid this month in other professional fees? \$ 0.00
 31. How much have you paid in total other professional fees since filing the case? \$ 0.00

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	Column A		Column B		Column C
	Projected	—	Actual	=	Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ <u>298,597.00</u>	—	\$ <u>385,919.38</u>	=	\$ <u>87,322.38</u>
33. Cash disbursements	\$ <u>322,506.88</u>	—	\$ <u>375,225.50</u>	=	\$ <u>52,718.62</u>
34. Net cash flow	\$ <u>-23,909.88</u>	—	\$ <u>10,693.88</u>	=	\$ <u>34,603.76</u>
35. Total projected cash receipts for the next month:					\$ <u>310,208.00</u>
36. Total projected cash disbursements for the next month:					— \$ <u>344,811.76</u>
37. Total projected net cash flow for the next month:					= \$ <u>-34,603.76</u>

Debtor Name PAS Services PLLCCase number 24-10283-JKS**8. Additional Information**

If available, check the box to the left and attach copies of the following documents.

- ☒ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☒ 39. Bank reconciliation reports for each account.
- ☒ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☒ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

EXHIBIT C

	DOCLLC 8662	DOC-OKC 6730	DOCTX3 7758	PAS 8807	TOTAL
2/1/2025					
2/2/2025					
2/3/2025	65,184.50	-	33,997.90	41,810.30	140,992.70
2/4/2025	41,971.79	-	30,039.04	27,519.50	99,530.33
2/5/2025	65,819.09	-	48,146.86	-	113,965.95
2/6/2025	36,158.87	-	41,697.54	6,743.00	84,599.41
2/7/2025	41,953.91	-	61,441.12	-	103,395.03
2/8/2025					
2/9/2025					
2/10/2025	70,926.60	-	55,883.17	61,702.90	188,512.67
2/11/2025	37,772.09	-	29,197.35	14,243.40	81,212.84
2/12/2025	46,097.40	-	22,694.27	1,066.80	69,858.47
2/13/2025	34,729.03	-	49,030.35	36,100.24	119,859.62
2/14/2025	30,114.35	-	53,831.94	34,555.70	118,501.99
2/15/2025					
2/16/2025					
2/17/2025					
2/18/2025	94,559.66	-	66,396.89	29,761.80	190,718.35
2/19/2025	35,691.56	-	59,005.76	3,037.60	97,734.92
2/20/2025	32,999.76	-	58,333.56	8,629.80	99,963.12
2/21/2025	33,634.65	-	78,125.46	12,450.00	124,210.11
2/22/2025					
2/23/2025					
2/24/2025	52,196.63	-	55,215.29	49,920.94	157,332.86
2/25/2025	39,998.99	-	27,545.67	19,037.90	86,582.56
2/26/2025	44,113.65	-	42,566.21	5,701.20	92,381.06
2/27/2025	40,410.94	-	41,772.07	4,000.00	86,183.01
2/28/2025	34,138.85	-	96,369.40	29,638.30	160,146.55
Total	878,472.32	-	951,289.85	385,919.38	2,215,681.55

EXHIBIT D

Date	Vendor	Amount	purpose
2/5/2025	Returned Item	(4,225.50)	
2/14/2025	Intercompany Transfer	(222,000.00)	x9613
2/27/2025	Intercompany Transfer	(149,000.00)	x9613
		(375,225.50)	

EXHIBIT F

	PAS Services						
	0-30	31-60	61-90	91-120	121-150	150+	Grand Total
Syndeocare						(59,774.17)	(59,774.17)
Third Party Payer						34,314.71	34,314.71
Third Party Payor						1,419.45	1,419.45
TPP	796,970.29	784,361.04	689,725.92	731,733.81	652,684.95	7,214,622.76	10,870,098.78
Grand Total	796,970.29	784,361.04	689,725.92	731,733.81	652,684.95	7,190,582.74	10,846,058.76

EXHIBIT G



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

February 01, 2025 through February 28, 2025

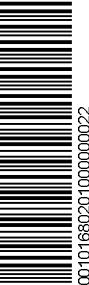
Account Number: [REDACTED] 8807

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00010168 DDA 201 212 06025 NNNNNNNNNN 1 000000000 61 0000

PAS SERVICES PLLC
DEBTOR IN POSSESSION
3300 DALLAS PKWY
STE 200
PLANO TX 75093-7849



CHECKING SUMMARY

Commercial Checking

	INSTANCES	AMOUNT
Beginning Balance		\$23,909.88
Deposits and Additions	31	385,919.38
Electronic Withdrawals	2	- 371,000.00
Other Withdrawals, Fees & Charges	1	- 4,225.50
Ending Balance	34	\$34,603.76

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
02/03	Lockbox No: 734065 For 10 Items At 16:00 5 Trn: 2301735034Lb	\$41,810.30
02/04	Lockbox No: 734065 For 4 Items At 16:00 5 Trn: 2300802035Lb	27,519.50
02/06	Lockbox No: 734065 For 2 Items At 16:00 5 Trn: 2301062037Lb	6,743.00
02/10	Lockbox No: 734065 For 4 Items At 16:00 5 Trn: 2300494041Lb	17,557.50
02/10	Remote Online Deposit 8	16,650.00
02/10	Remote Online Deposit 8	15,000.00
02/10	Remote Online Deposit 8	6,712.40
02/10	Remote Online Deposit 8	2,100.00
02/10	Remote Online Deposit 8	1,943.00
02/10	Remote Online Deposit 8	1,740.00
02/11	Lockbox No: 734065 For 2 Items At 16:00 5 Trn: 2300259042Lb	14,243.40
02/12	Lockbox No: 734065 For 1 Items At 16:00 5 Trn: 2300336043Lb	1,066.80
02/13	Lockbox No: 734065 For 4 Items At 16:00 5 Trn: 2301079044Lb	3,100.24
02/13	Orig CO Name: John L Mccraw Orig ID:452419522 Desc Date:SD1300 CO Entry Descr:Ruiz, Andrsec:PPD Trace#:103013011277265 Eed:250213 Ind ID:Ruiz, A Ind Name:Pas Services Trn: 0441277265Tc	17,000.00



February 01, 2025 through February 28, 2025

Account Number: [REDACTED] 8807

DEPOSITS AND ADDITIONS *(continued)*

DATE	DESCRIPTION	AMOUNT
02/13	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: Feb 13 CO Entry Descr: Patino, Rosec: PPD Trace#: 103013016805906 Eed: 250213 Ind ID: Patino, R Ind Name: Pas Services Trn: 0436805906Tc	16,000.00
02/14	Lockbox No: 734065 For 4 Items At 16:00 5 Trn: 2300050045Lb	21,282.50
02/14	Online Transfer From Chk ...8662 Transaction#: 23727469438	13,273.20
02/18	Lockbox No: 734065 For 9 Items At 16:00 5 Trn: 2301353049Lb	24,261.80
02/18	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1300 CO Entry Descr: Manzanasesec: PPD Trace#: 103013016189788 Eed: 250218 Ind ID: Manzanases, N Ind Name: Pas Services Trn: 0496189788Tc	5,500.00
02/19	Lockbox No: 734065 For 2 Items At 16:00 5 Trn: 2301337050Lb	1,837.60
02/19	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1700 CO Entry Descr: Vaughan, Asec: PPD Trace#: 103013019484979 Eed: 250219 Ind ID: Ind Name: Pas Services Trn: 0509484979Tc	1,200.00
02/20	Lockbox No: 734065 For 1 Items At 16:00 5 Trn: 2300218051Lb	8,629.80
02/21	Lockbox No: 734065 For 1 Items At 16:00 5 Trn: 2300351052Lb	11,000.00
02/21	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: Feb 21 CO Entry Descr: Dale, Gretsec: PPD Trace#: 103013010546885 Eed: 250221 Ind ID: Ind Name: Pas Services Trn: 0510546885Tc	1,450.00
02/24	Lockbox No: 734065 For 7 Items At 16:00 5 Trn: 2300794055Lb	49,920.94
02/25	Lockbox No: 734065 For 3 Items At 16:00 5 Trn: 2300357056Lb	19,037.90
02/26	Lockbox No: 734065 For 2 Items At 16:00 5 Trn: 2301166057Lb	701.20
02/26	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Hernandez, Sec: PPD Trace#: 103013011887580 Eed: 250226 Ind ID: Ind Name: Pas Services Trn: 0571887580Tc	5,000.00
02/27	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Hilliard, Sec: PPD Trace#: 103013019926709 Eed: 250227 Ind ID: Ind Name: Pas Services Trn: 0589926709Tc	4,000.00
02/28	Lockbox No: 734065 For 7 Items At 16:00 5 Trn: 2301344059Lb	27,638.30
02/28	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Velasquez, Sec: PPD Trace#: 103013011744002 Eed: 250228 Ind ID: Ind Name: Pas Services Trn: 0591744002Tc	2,000.00
Total Deposits and Additions		\$385,919.38

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
02/14	Online Transfer To Chk ...9613 Transaction#: 23727476411	\$222,000.00
02/27	Online Transfer To Chk ...9613 Transaction#: 23870167674	149,000.00
Total Electronic Withdrawals		\$371,000.00

OTHER WITHDRAWALS, FEES & CHARGES

DATE	DESCRIPTION	AMOUNT
02/05	Deposited Item Returned 000103376 # of Items 00001	\$4,225.50
Total Other Withdrawals, Fees & Charges		\$4,225.50

Your service charges, fees and earnings credit have been calculated through account analysis.

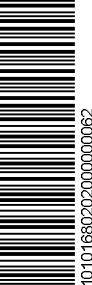


February 01, 2025 through February 28, 2025

Account Number: [REDACTED] 8807

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
02/03	\$65,720.18	02/18	51,188.02
02/04	93,239.68	02/19	54,225.62
02/05	89,014.18	02/20	62,855.42
02/06	95,757.18	02/21	75,305.42
02/10	157,460.08	02/24	125,226.36
02/11	171,703.48	02/25	144,264.26
02/12	172,770.28	02/26	149,965.46
02/13	208,870.52	02/27	4,965.46
02/14	21,426.22	02/28	34,603.76

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:**

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



February 01, 2025 through February 28, 2025

Account Number: [REDACTED] 8807

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03/03/25

PAS Services PLLC
Reconciliation Summary
1020 · Chase Bank-8807, Period Ending 02/28/2025

	<u>Feb 28, 25</u>
Beginning Balance	23,909.88
Cleared Transactions	
Checks and Payments - 3 items	-375,225.50
Deposits and Credits - 31 items	<u>385,919.38</u>
Total Cleared Transactions	<u>10,693.88</u>
Cleared Balance	<u>34,603.76</u>
Register Balance as of 02/28/2025	34,603.76
Ending Balance	34,603.76

7:02 AM

03/03/25

PAS Services PLLC Reconciliation Detail

1020 · Chase Bank-8807, Period Ending 02/28/2025

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						23,909.88
Cleared Transactions						
Checks and Payments - 3 items						
Check	02/05/2025			X	-4,225.50	-4,225.50
Transfer	02/14/2025			X	-222,000.00	-226,225.50
Transfer	02/27/2025			X	-149,000.00	-375,225.50
Total Checks and Payments					-375,225.50	-375,225.50
Deposits and Credits - 31 items						
Deposit	02/03/2025			X	41,810.30	41,810.30
Deposit	02/04/2025			X	27,519.50	69,329.80
Deposit	02/06/2025			X	6,743.00	76,072.80
Deposit	02/10/2025			X	1,740.00	77,812.80
Deposit	02/10/2025			X	1,943.00	79,755.80
Deposit	02/10/2025			X	2,100.00	81,855.80
Deposit	02/10/2025			X	6,712.40	88,568.20
Deposit	02/10/2025			X	15,000.00	103,568.20
Deposit	02/10/2025			X	16,650.00	120,218.20
Deposit	02/10/2025			X	17,557.50	137,775.70
Deposit	02/11/2025			X	14,243.40	152,019.10
Deposit	02/12/2025			X	1,066.80	153,085.90
Deposit	02/13/2025			X	3,100.24	156,186.14
Deposit	02/13/2025			X	16,000.00	172,186.14
Deposit	02/13/2025			X	17,000.00	189,186.14
Deposit	02/14/2025			X	13,273.20	202,459.34
Deposit	02/14/2025			X	21,282.50	223,741.84
Deposit	02/18/2025			X	5,500.00	229,241.84
Deposit	02/18/2025			X	24,261.80	253,503.64
Deposit	02/19/2025			X	1,200.00	254,703.64
Deposit	02/19/2025			X	1,837.60	256,541.24
Deposit	02/20/2025			X	8,629.80	265,171.04
Deposit	02/21/2025			X	1,450.00	266,621.04
Deposit	02/21/2025			X	11,000.00	277,621.04
Deposit	02/24/2025			X	49,920.94	327,541.98
Deposit	02/25/2025			X	19,037.90	346,579.88
Deposit	02/26/2025			X	701.20	347,281.08
Deposit	02/26/2025			X	5,000.00	352,281.08
Deposit	02/27/2025			X	4,000.00	356,281.08
Deposit	02/28/2025			X	2,000.00	358,281.08
Deposit	02/28/2025			X	27,638.30	385,919.38
Total Deposits and Credits					385,919.38	385,919.38
Total Cleared Transactions					10,693.88	10,693.88
Cleared Balance					10,693.88	34,603.76
Register Balance as of 02/28/2025					10,693.88	34,603.76
Ending Balance					10,693.88	34,603.76



DOC Corporate Group LLC Consolidated
Month and Year to Date Operating Statements by Entity
For the Period Ended February 28, 2025

	Month-to-Date					
	Pioneer	DCG	DOC LLC	DOCTX3	PAS	Total
<u>Revenue</u>						
Service Income	-	-	-	2,897,999	449,025	3,347,024
PT Revenue	-	-	-	1,580,630	553,105	2,133,735
Surgical Revenue	-	-	-	989,943	100,643	1,090,586
Pain Management	-	-	-	409,462	424,435	833,897
Telehealth Revenue	-	-	-	200	-	200
Management Fees	200,000	-	-	-	-	200,000
Service Revenue Adjustments	-	-	-	(1,880,835)	(269,490)	(2,150,325)
PT Revenue Adjustments	-	-	-	(1,139,739)	(332,019)	(1,471,758)
Surgical Revenue Adjustments	-	-	-	(634,155)	(60,386)	(694,541)
Pain Management Adjustments	-	-	-	(303,066)	(255,011)	(558,077)
Refunds	-	-	(6,831)	-	-	(6,831)
Total Net Revenue	200,000	-	(6,831)	1,920,438	610,303	2,723,910
<u>Cost of Goods Sold</u>						
Cost of Sales	-	-	34,967	-	-	34,967
Cost of Sales - Surgical	-	-	7,020	-	-	7,020
Cost of Sales - PM	-	-	440	-	-	440
Total Cost of Goods Sold	-	-	42,427	-	-	42,427
% of Revenues	0.0%	0.0%	0.0%	0.0%	0.0%	1.6%
Gross Margin	200,000	-	(49,258)	1,920,438	610,303	2,681,482
% of Revenues	100.0%	0.0%	0.0%	100.0%	100.0%	98.4%
<u>Sales & Marketing:</u>						
Advertising and Promotion	-	-	2,067	-	-	2,067
Social and Electronic	-	-	76,735	-	-	76,735
Marketing Expenses	-	-	245	-	-	245
Travel - Marketing	-	-	1,818	-	-	1,818
Meals & Entertainment - Marketing	-	-	3,501	-	-	3,501
Salaries & Wages	-	-	31,952	-	-	31,952
Payroll Tax Expense	-	-	2,245	-	-	2,245
Employee Benefits	-	-	2,923	-	-	2,923
Total Sales & Marketing	-	-	121,486	-	-	121,486
% of Revenues	0.0%	0.0%	0.0%	0.0%	0.0%	4.5%
<u>G&A Labor:</u>						
Salaries and Wages	-	343,964	962,945	-	-	1,306,908
Payroll Tax Expense	-	26,209	57,001	-	-	83,210
Employee Benefits	-	46,839	67,888	-	-	114,728
Worker's Comp Insurance	-	-	1,275	-	-	1,275
Employee Related Expenses	-	1,050	3,501	-	-	4,551
HR Services & Payroll Processing Fees	-	6,955	-	-	-	6,955
Contract Labor	24,583	16,844	53,447	-	-	94,874
Profit Sharing	-	-	-	-	-	-
Total G&A Labor Costs	24,583	441,861	1,146,056	-	-	1,612,500
% of Revenues	12.3%	0.0%	0.0%	0.0%	0.0%	59.2%



DOC Corporate Group LLC Consolidated
Month and Year to Date Operating Statements by Entity
For the Period Ended February 28, 2025

	Month-to-Date					
	Pioneer	DCG	DOC LLC	DOCTX3	PAS	Total
<u>Facility & Telecom:</u>						
Rent Expense	-	6,417	100,088	-	-	106,505
Property Taxes and Insurance	-	-	27,354	-	-	27,354
Repairs and Maintenance	-	-	26,962	-	-	26,962
Utilities	-	513	11,150	-	-	11,663
Total Facility & Telecom Costs	-	6,930	165,554	-	-	172,484
% of Revenues	0.0%	0.0%	0.0%	0.0%	0.0%	6.3%
<u>General & Administrative:</u>						
Recruiting Expenses	-	-	4,701	-	-	4,701
Bank Service Charges	3,179	-	-	-	-	3,179
Merchant Service Bank Fees	-	-	23,804	-	-	23,804
Computer Expenses	-	149	1,191	-	-	1,339
Internet	-	1,196	12,131	-	-	13,326
Software Expenses	-	3,175	36,028	-	-	39,203
IT Services	-	11,170	6,490	-	-	17,660
Conferences and Education	-	259	3,129	-	-	3,388
Professional Memberships	-	-	545	-	-	545
Business Licenses & Credentials	-	888	7,254	-	-	8,142
Dues and Subscriptions	-	3,240	1,613	-	-	4,853
Training	-	-	96	-	-	96
Training Materials	-	-	-	-	-	-
Business Insurance	-	3,213	30,845	-	-	34,058
Office Expenses	-	352	20,047	-	-	20,399
Postage Expenses	-	11	89	-	-	100
Medical Supplies	-	-	8,807	-	-	8,807
Uniforms	-	-	1,090	-	-	1,090
Professional Fees	2,500	2,325	22,749	-	-	27,574
Accounting Services	-	17,968	-	-	-	17,968
Franchise Tax Expense	-	-	12,500	-	-	12,500
Telecommunications	-	1,573	3,541	-	-	5,114
Travel Expense	3,762	2,101	2,850	-	-	8,713
Meals and Entertainment	865	596	124	-	-	1,586
Bad Debt Expense	-	-	-	30,582	-	30,582
Restructuring Expense	15,603	-	-	-	-	15,603
Total General and Admin.	25,908	48,216	199,624	30,582	-	304,330
% of Revenues	13.0%	0.0%	0.0%	1.6%	0.0%	11.2%
Total Operating Expenses	50,491	497,007	1,632,720	30,582	-	2,210,800
% of Revenues	25.2%	0.0%	0.0%	1.6%	0.0%	81.2%
Operating Income (EBITDA)	149,509	(497,007)	(1,681,978)	1,889,855	610,303	470,682
% of Revenues	74.8%	0.0%	0.0%	98.4%	100.0%	17.3%
Depreciation Expense	-	2,625	48,055	-	-	50,679
Interest Expense	11,031	-	1,688	-	-	12,719
Other Income	-	-	-	-	-	-
Net Income	138,477	(499,631)	(1,731,720)	1,889,855	610,303	407,284
% of Revenues	69.2%	0.0%	0.0%	98.4%	100.0%	15.0%
Managed Services Agreement Revenue			-	-	-	
Adjusted Operating Income (EBITDA)			(1,681,978)	1,889,855	610,303	818,180



**DOC Corporate Group LLC Consolidated
Combining Balance Sheet by Entity
February 28, 2025**

Cash

	Pioneer	DOC Corp Group	DOC LLC	DOCTX3	PAS Services PLLC	Total
Chase Bank	199,098	2,582	90,509	101,869	34,604	428,661
Chase Bank - 6730	60,000	-	70	-	-	60,070
Chase Medical - 9552	-	4	12,000	-	-	12,004
Cash in Drawer	-	-	475	-	-	475
Bill.com Money Out Clearing	-	-	1,845	-	-	1,845
Total Cash	259,098	2,586	104,899	101,869	34,604	503,056

Accounts Receivable

Accounts Receivable	-	-	15,608	5,536,814	24,238,951	29,791,374
AR-Other	100,000	-	-	-	-	100,000
Note Receivable	-	-	-	-	-	-
Allowance for Contractual Adjustments	-	-	(11,484)	(3,748,391)	(14,771,949)	(18,531,824)
Allowance for Doubtful Accounts	-	-	(0)	(448,638)	-	(448,638)
Total Accounts Receivable	100,000	-	4,124	1,339,785	9,467,003	10,910,911

Other Current Assets

Prepaid Expenses	21,792	27,085	48,655	-	-	97,531
Prepaid Insurance	-	26,103	59,843	-	-	85,945
Inventory	-	-	119,148	-	-	119,148
Total Other Current Assets	21,792	53,187	227,646	-	-	302,625

Fixed Assets

Construction in Process	-	-	389,180	-	-	389,180
Furniture and Office Equipment	-	172,905	838,868	-	-	1,011,773
Machinery & Equipment (Clinic)	-	-	2,051,398	-	-	2,051,398
Leasehold Improvements	-	-	5,752,278	-	-	5,752,278
Software	-	-	287,481	-	-	287,481
Vehicles	-	0	-	-	-	0
Total Fixed Assets	-	172,905	9,319,204	-	-	9,492,109
Accumulated Depreciation	-	(106,889)	(5,616,977)	-	-	(5,723,865)
Net Fixed Assets	-	66,016	3,702,228	-	-	3,768,244
ROU Asset	-	-	11,337,422	-	-	11,337,422
Total Net Fixed Assets	-	66,016	15,039,650	-	-	15,105,666

Other Assets

Prepaid Security Deposit - LT	-	5,374	145,991	-	-	151,365
Lease Asset - Direct Costs	-	-	4,354	-	-	4,354
Digital Record	-	-	945	-	-	945
InterCo DOC LLC /DCG	-	2,692,889	(2,692,889)	-	-	-
InterCo DOC LLC /DOCTX3	-	-	(3,563,965)	3,563,965	-	-
InterCo DOC LLC /KIRE	-	-	(55,707)	-	-	(55,707)
InterCo DOC LLC /PAS Services PLLC	-	-	6,343,145	-	(6,343,145)	-
InterCo DCG /PHS LLC	2,377,301	(2,377,301)	-	-	-	-
InterCo DOC LLC /PHS LLC	(1,330,621)	-	1,330,621	-	-	-
Total Other Assets	1,046,681	320,961	1,512,495	3,563,965	(6,343,145)	100,957
Total Assets	1,427,571	442,751	16,888,814	5,005,618	3,158,462	26,923,215



**DOC Corporate Group LLC Consolidated
Combining Balance Sheet by Entity
February 28, 2025**

	Pioneer	DOC Corp Group	DOC LLC	DOCTX3	PAS Services PLLC	Total
<u>Current Liabilities</u>						
Accounts Payable	683,496	35,033	219,564	-	-	938,094
Other Liabilities	-	-	-	-	-	-
Employee Medical Expense Liability	-	218,194	-	-	-	218,194
Accrued Expenses	5,000	164,525	2,292,181	-	-	2,461,706
Payroll Liabilities	-	719,577	64,401	-	-	783,977
401K Liability	-	26,071	-	-	-	26,071
Lease Liability	-	-	11,874,412	-	-	11,874,412
Current Portion - Note Payable	2,188,789	-	57,549	-	-	2,246,338
Current Portion - Capital Lease Payable	-	-	27,490	-	-	27,490
Total Current Liabilities	2,877,285	1,163,400	14,535,598	-	-	18,576,284
<u>Long Term Liabilities</u>						
Notes Payable	3,209,073	-	(3,486)	-	-	3,205,587
Pre-Petition AP	423,056	6,140	1,362,224	-	-	1,791,420
Convertible Notes	2,532,819	-	-	-	-	2,532,819
Convertible Note - Blake Lyman	50,000	-	-	-	-	50,000
Convertible Note - Brandi Jones	50,000	-	-	-	-	50,000
Capital Leases Payable	-	-	33,360	-	-	33,360
Note Payable - David Hassinger	2,023,670	-	-	-	-	2,023,670
Note Payable - James P Griffin	658,258	-	-	-	-	658,258
Note Payable - Sean Hassinger	1,081,831	-	-	-	-	1,081,831
Note Payable - TFGH Ventures LLC	250,000	-	-	-	-	250,000
Note Payable - J Guy Conces	-	-	1,500,000	-	-	1,500,000
Total Long Term Liabilities	10,278,708	6,140	2,892,098	-	-	13,176,945
<u>Equity</u>						
Owner Contributions	-	-	10,735,107	-	-	10,735,107
Retained Earnings	(11,728,422)	(726,789)	(11,273,989)	5,005,618	3,158,462	(15,565,121)
Total Shareholders Equity	(11,728,422)	(726,789)	(538,882)	5,005,618	3,158,462	(4,830,014)
Total Liabilities and Equity	1,427,571	442,751	16,888,814	5,005,618	3,158,462	26,923,215



**DOC Corporate Group LLC Consolidated
Rolling Twelve Months Cash Flows Statements
As of February 28, 2025**

	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Last 12 Months
<u>Cash From Operating Activities</u>													
Net Income	(133,492)	285,636	215,644	156,113	295,691	125,557	305,100	321,347	(508,830)	172,591	332,854	407,284	1,975,495
Non-Cash Adjustments to Net Income													
Depreciation	54,167	53,988	52,460	51,739	51,260	50,485	50,707	50,593	50,905	50,659	50,647	50,679	618,290
ROU Asset	77,150.59	77,506	77,864	78,223	78,584	78,947	79,315	79,684	80,056	80,429	(34,656)	(522,464)	230,639
Changes in Certain Assets and Liabilities													
Accounts Receivable, net	(225,275)	(360,708)	(135,338)	(187,091)	(321,738)	(224,566)	(157,739)	(453,167)	(477,496)	268,624	(288,090)	(262,356)	(2,824,940)
Other Current Assets	48,747	11,328	(2,230)	49,437	(37,061)	7,634	(1,920)	(38,657)	500	(21,109)	11,085	8,887	36,641
Trade Payables	59,778	(245,025)	(14,993)	(91,872)	(27,848)	(91,818)	19,058	(23,573)	646,468	17,454	(191,754)	14,797	70,673
Other Current Liabilities	533,311	229,224	(70,784)	(204,504)	24,088	(286,667)	(267,255)	97,498	43,406	(14,590)	(40,395)	(58,828)	(15,495)
Total Cash Flows From Operating Activities	414,387	51,949	122,623	(147,956)	62,976	(340,429)	27,265	33,726	(164,991)	554,059	(160,309)	(362,000)	91,303
<u>Cash From Investing Activities</u>													
Purchases/Sales of Fixed Assets, Net	(3,707)	(4,978)	(17,558)	(8,373)	(12,463)	(10,487)	(9,085)	(4,056)	(15,713)	(3,663)	(1,244)	(10,577)	(101,905)
Change in Other Assets	324	324	14,694	324	324	324	324	324	(2,419)	324	324	324	15,512
Total Cash Flows From Investing Activities	(3,384)	(4,655)	(2,864)	(8,049)	(12,139)	(10,164)	(8,761)	(3,732)	(18,131)	(3,340)	(920)	(10,254)	(86,393)
<u>Cash From Financing Activities</u>													
Proceeds/(Repayments) of Debt	(18,476)	69,120	(18,016)	(18,153)	(18,291)	431,570	(16,093)	(16,216)	(66,341)	(66,467)	(63,357)	(60,243)	139,037
Member Draws	-	-	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Equity	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Flows From Financing Activities	(18,476)	69,120	(18,016)	(18,153)	(18,291)	431,570	(16,093)	(16,216)	(66,341)	(66,467)	(63,357)	(60,243)	139,037
Net Change in Cash Balances	392,528	116,415	101,743	(174,158)	32,546	80,978	2,412	13,777	(249,463)	484,253	(224,586)	(432,497)	143,946
Beginning Cash Balance	359,109	751,637	868,052	969,794	795,636	828,183	909,160	911,572	925,349	675,886	1,160,138	935,553	359,109
Ending Cash Balance	751,637	868,052	969,794	795,636	828,183	909,160	911,572	925,349	675,886	1,160,138	935,553	503,056	503,056

		Sat 3/1/2025	Sun 3/2/2025	Mon 3/3/2025	Tue 3/4/2025	Wed 3/5/2025	Thu 3/6/2025	Fri 3/7/2025	Sat 3/8/2025	Sun 3/9/2025
Mapping										
AP	4Imprint									
AP	AA Fire Extinguisher									
Payroll/Benefits	ADP Payroll Fees									
AP	ADP Screening									
AP	Advantage Telemessaging									
AP	Agents of Delaware									
AP	Alliant Insurance									
AP	Alpha Glass									
AP	Alpha Services									
AP	AMN Healthcare									
AP	Armando Ramirez									
AP	Arthrex							352		
AP	Ascent Surgery Center									
AP	Associated Time Instruments									
AP	Atmos Energy									
AP	Balboa Capital									
AP	Bank Direct/AFCO			23,717						
BCBS Admin	BCBS Admin									
BCBS Claims	BCBS Claims						8,993			
IBNR Reserve	IBNR Reserve									
AP	BioRich									
AP	BioSkin									
Payroll/Benefits	Bi-Weekly Payroll									
AP	Expense Reimbursements									
AP	Black Tie Window Cleaning									
AP	Boostlingo									
AP	Breg							9,268		
AP	Bull Plumbing									
AP	CBIZ									
AP	Change Healthcare							296		
AP	Chase Analysis Fees									
AP	Chase Ink									
AP	City of Austin									
AP	City of Denton									
AP	CommonState									
AP	Connie Miller Consulting									
AP	Concur									
AP	Converse Health									

		Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun
		3/1/2025	3/2/2025	3/3/2025	3/4/2025	3/5/2025	3/6/2025	3/7/2025	3/8/2025	3/9/2025
Mapping										
AP	Cool Services Inc.							360		
AP	Coretechs Personnel									
AP	Corporate Business Cards									
AP	CoServ									
AP	Cox Communications									
AP	David's Meza Services									
AP	Digital Verdict									
Attorney Fees	Dorsey									
AP	drchrono					23,160				
AP	Dr. Chaim									
AP	Dr. Heinrich									
AP	Khoast Healthcare (Dr. Hsiao)									
AP	Dr. Ikram									
AP	Dr. Lue									
AP	NTOS									
AP	Orthocko (Dr. Odom)									
AP	Clinic For Pain Management (Dr. Ramirez)									
AP	Dylan Emerick-Brown									
AP	Eagle Fire Extinguishers							111		
AP	First Insurance									
AP	Frontier Communications									
AP	Grow Rasmussen									
AP	Gungoll, Jackson									
AP	Hassinger									
DIP Loan Interes	DIP Interest/Principal									
Bridge Loan Rep	Bridge Loan Repayment									
AP	Legal Fees									
DIP Loan Fees	DIP Loan Fees									
Claims & Noticin	Claims & Noticing Agent							15,603		
IB	Ibanking Fees									
AP	Hidden Lakes									
AP	Intralinks									
AP	JAMF Software									
AP	KPG Print									
AP	Laundry Care									
AP	Lydia Gonzales									
AP	M2 Equipment									
AP	Margaryta Velykanova									

		Sat 3/1/2025	Sun 3/2/2025	Mon 3/3/2025	Tue 3/4/2025	Wed 3/5/2025	Thu 3/6/2025	Fri 3/7/2025	Sat 3/8/2025	Sun 3/9/2025
Mapping										
AP	MCG									
AP	Mechanical Air Design									
AP	Medbridge									
AP	Medical City Frisco									
AP	Medline							1,066		
AP	MEG Health Care									
AP	Mitsubishi			2,476						
Payroll/Benefits	Monthly Payroll									
AP	Expense Reimbursements									
AP	Newlane									
AP	Newport Group									
AP	Nextpatient									
AP	NPPA Services									
AP	OG&E									
AP	One Gas Texas							164		
AP	OPED Medical									
AP	Optimus Growth							3,150		
AP	Orkin							105		
AP	Owens Fire and Security									
AP	Paramount Services									
AP	Pawnee									
AP	Peak 2 Technology Advisors									
AP	Pedernales									
AP	Perry Park HOA									
Payroll/Benefits	Principal							20,405		
AP	ProHealth Staffing									
AP	Property Taxes									
AP	PurplePRN									
AP	Pyramid Analytics									
AP	Radcom Associates									
AP	Radiation Detection							17		
AP	Refunds				846					
Rent	Rent									
AP	Rickey Bueno							8,800		
AP	Robin Scott									
AP	Rustam Gatamov			4,603						
AP	Safersonic									
AP	Scrubin									

		Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun
		3/1/2025	3/2/2025	3/3/2025	3/4/2025	3/5/2025	3/6/2025	3/7/2025	3/8/2025	3/9/2025
Mapping										
AP	Southwest X-Ray									
AP	Stericycle									
AP	Stoel Rives									
Subchapter V Tr	Subchapter V Trustee Fees & Expense						23,218			
AP	TAK Enterprises									
AP	Tarrant Property Tax Service									
AP	TCS Mechanical									
AP	TD Ameritrade			4,614						
AP	Terrapin Electric									
AP	Texas Comptroller									
AP	Texas Department of State Health Services							3,505		
AP	Texas Furniture Solutions									
AP	Texas Health Presbyterian									
AP	The Cleaning Department							8,822		
AP	The Laundry Room									
AP	The Rosensteel Group									
AP	TIOPA							869		
AP	TMLT									
AP	Tri-County Electric									
AP	TXU Energy			614			409			
AP	Unicorn Lake						1,124			
AP	USI Southwest									
AP	USR Electric									
AP	Vanguard Cleaning									
AP	Venturity									
AP	Verizon									
AP	WageWorks			113						
AP	Whitecoat Enterprises									
AP	Your Local Locksmith									
AP	Zthernet			32,429						
		-	-	68,566	846	23,160	33,744	72,893	-	-

		Mon 3/10/2025	Tue 3/11/2025	Wed 3/12/2025	Thu 3/13/2025	Fri 3/14/2025	Sat 3/15/2025	Sun 3/16/2025	Mon 3/17/2025	Tue 3/18/2025
Mapping										
AP	4Imprint									
AP	AA Fire Extinguisher									
Payroll/Benefits	ADP Payroll Fees									
AP	ADP Screening									
AP	Advantage Telemessaging									584
AP	Agents of Delaware									
AP	Alliant Insurance									
AP	Alpha Glass									
AP	Alpha Services									
AP	AMN Healthcare									
AP	Armando Ramirez									
AP	Arthrex									1,764
AP	Ascent Surgery Center									
AP	Associated Time Instruments									
AP	Atmos Energy									
AP	Balboa Capital									
AP	Bank Direct/AFCO									
BCBS Admin	BCBS Admin									38,201
BCBS Claims	BCBS Claims				59,892					
IBNR Reserve	IBNR Reserve									
AP	BioRich									
AP	BioSkin									168
Payroll/Benefits	Bi-Weekly Payroll				367,537					
AP	Expense Reimbursements				84,182					
AP	Black Tie Window Cleaning									
AP	Boostlingo									
AP	Breg									17,257
AP	Bull Plumbing									
AP	CBIZ									
AP	Change Healthcare									
AP	Chase Analysis Fees									3,186
AP	Chase Ink									
AP	City of Austin									
AP	City of Denton									595
AP	CommonState									
AP	Connie Miller Consulting									
AP	Concur									
AP	Converse Health									

		Mon 3/10/2025	Tue 3/11/2025	Wed 3/12/2025	Thu 3/13/2025	Fri 3/14/2025	Sat 3/15/2025	Sun 3/16/2025	Mon 3/17/2025	Tue 3/18/2025
Mapping										
AP	Cool Services Inc.									
AP	Coretechs Personnel									
AP	Corporate Business Cards									
AP	CoServ	727							475	
AP	Cox Communications									
AP	David's Meza Services									
AP	Digital Verdict									
Attorney Fees	Dorsey									50,000
AP	drchrono									
AP	Dr. Chaim			7,825						
AP	Dr. Heinrich	19,684								
AP	Khoast Healthcare (Dr. Hsiao)			4,344						
AP	Dr. Ikram			8,311						
AP	Dr. Lue	437								
AP	NTOS			2,571						
AP	Orthocko (Dr. Odom)			679						
AP	Clinic For Pain Management (Dr. Ramirez)			508						
AP	Dylan Emerick-Brown									
AP	Eagle Fire Extinguishers									
AP	First Insurance									
AP	Frontier Communications									233
AP	Grow Rasmussen									
AP	Gungoll, Jackson									
AP	Hassinger		24,583							
DIP Loan Interes	DIP Interest/Principal									
Bridge Loan Rep	Bridge Loan Repayment									
AP	Legal Fees									
DIP Loan Fees	DIP Loan Fees									
Claims & Noticin	Claims & Noticing Agent									
IB	Ibanking Fees									
AP	Hidden Lakes									
AP	Intralinks									
AP	JAMF Software									
AP	KPG Print									
AP	Laundry Care									
AP	Lydia Gonzales									
AP	M2 Equipment									
AP	Margaryta Velykanova									

		Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue
		3/10/2025	3/11/2025	3/12/2025	3/13/2025	3/14/2025	3/15/2025	3/16/2025	3/17/2025	3/18/2025
Mapping										
AP	MCG									
AP	Mechanical Air Design									
AP	Medbridge									
AP	Medical City Frisco									
AP	Medline									4,805
AP	MEG Health Care									
AP	Mitsubishi									
Payroll/Benefits	Monthly Payroll				642,069					
AP	Expense Reimbursements				10,940					
AP	Newlane									
AP	Newport Group									
AP	Nextpatient									2,750
AP	NPPA Services									
AP	OG&E									
AP	One Gas Texas									
AP	OPED Medical									
AP	Optimus Growth					3,150				
AP	Orkin									420
AP	Owens Fire and Security									
AP	Paramount Services									
AP	Pawnee									
AP	Peak 2 Technology Advisors									
AP	Pedernales									
AP	Perry Park HOA									
Payroll/Benefits	Principal									
AP	ProHealth Staffing									
AP	Property Taxes									
AP	PurplePRN									8,496
AP	Pyramid Analytics									
AP	Radcom Associates									405
AP	Radiation Detection									24
AP	Refunds									
Rent	Rent									
AP	Rickey Bueno									
AP	Robin Scott									
AP	Rustam Gatamov									
AP	Safersonic									
AP	Scrubin									

		Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue
		3/10/2025	3/11/2025	3/12/2025	3/13/2025	3/14/2025	3/15/2025	3/16/2025	3/17/2025	3/18/2025
Mapping										
AP	Southwest X-Ray									1,698
AP	Stericycle									129
AP	Stoel Rives									
Subchapter V Tr	Subchapter V Trustee Fees & Expense									
AP	TAK Enterprises									
AP	Tarrant Property Tax Service									
AP	TCS Mechanical									
AP	TD Ameritrade								8,145	21,539
AP	Terrapin Electric									
AP	Texas Comptroller									
AP	Texas Department of State Health Services									
AP	Texas Furniture Solutions									
AP	Texas Health Presbyterian									
AP	The Cleaning Department									
AP	The Laundry Room									
AP	The Rosensteel Group									
AP	TIOPA									850
AP	TMLT									
AP	Tri-County Electric									
AP	TXU Energy	3,776								
AP	Unicorn Lake									
AP	USI Southwest									
AP	USR Electric				1,059					
AP	Vanguard Cleaning									5,484
AP	Venturity					18,085				
AP	Verizon									
AP	WageWorks									
AP	Whitecoat Enterprises									
AP	Your Local Locksmith									
AP	Zthernet		9,476							
		24,624	34,059	24,237	1,165,680	21,235	-	-	8,620	158,588

		Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu
		3/19/2025	3/20/2025	3/21/2025	3/22/2025	3/23/2025	3/24/2025	3/25/2025	3/26/2025	3/27/2025
Mapping										
AP	4Imprint									
AP	AA Fire Extinguisher									
Payroll/Benefits	ADP Payroll Fees						5,195			
AP	ADP Screening						1,285			
AP	Advantage Telemessaging									
AP	Agents of Delaware									
AP	Alliant Insurance									
AP	Alpha Glass									
AP	Alpha Services									
AP	AMN Healthcare									
AP	Armando Ramirez								1,200	
AP	Arthrex								350	
AP	Ascent Surgery Center									
AP	Associated Time Instruments									
AP	Atmos Energy				95					
AP	Balboa Capital							2,970		
AP	Bank Direct/AFCO									
BCBS Admin	BCBS Admin									
BCBS Claims	BCBS Claims		10,856							35,000
IBNR Reserve	IBNR Reserve									
AP	BioRich									
AP	BioSkin									
Payroll/Benefits	Bi-Weekly Payroll									355,016
AP	Expense Reimbursements									44,882
AP	Black Tie Window Cleaning									
AP	Boostlingo									
AP	Breg									12,000
AP	Bull Plumbing									
AP	CBIZ									
AP	Change Healthcare									
AP	Chase Analysis Fees									
AP	Chase Ink									
AP	City of Austin								3,000	
AP	City of Denton									
AP	CommonState									
AP	Connie Miller Consulting									
AP	Concur									
AP	Converse Health									

		Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu
		3/19/2025	3/20/2025	3/21/2025	3/22/2025	3/23/2025	3/24/2025	3/25/2025	3/26/2025	3/27/2025
Mapping										
AP	Cool Services Inc.									
AP	Coretechs Personnel								930	
AP	Corporate Business Cards									
AP	CoServ									
AP	Cox Communications								220	
AP	David's Meza Services									
AP	Digital Verdict									
Attorney Fees	Dorsey									
AP	drchrono									
AP	Dr. Chaim									
AP	Dr. Heinrich									
AP	Khoast Healthcare (Dr. Hsiao)									
AP	Dr. Ikram									
AP	Dr. Lue									
AP	NTOS									
AP	Orthocko (Dr. Odom)									
AP	Clinic For Pain Management (Dr. Ramirez)									
AP	Dylan Emerick-Brown									
AP	Eagle Fire Extinguishers									
AP	First Insurance									
AP	Frontier Communications									
AP	Grow Rasmussen									
AP	Gungoll, Jackson									
AP	Hassinger									
DIP Loan Interes	DIP Interest/Principal						64,006			
Bridge Loan Rep	Bridge Loan Repayment									
AP	Legal Fees									
DIP Loan Fees	DIP Loan Fees									
Claims & Noticin	Claims & Noticing Agent									
IB	Ibanking Fees									
AP	Hidden Lakes								850	
AP	Intralinks									
AP	JAMF Software									
AP	KPG Print									
AP	Laundry Care									
AP	Lydia Gonzales									2,260
AP	M2 Equipment								5,480	
AP	Margaryta Velykanova									

		Wed 3/19/2025	Thu 3/20/2025	Fri 3/21/2025	Sat 3/22/2025	Sun 3/23/2025	Mon 3/24/2025	Tue 3/25/2025	Wed 3/26/2025	Thu 3/27/2025
Mapping										
AP	MCG									
AP	Mechanical Air Design									
AP	Medbridge									
AP	Medical City Frisco									
AP	Medline									
AP	MEG Health Care									
AP	Mitsubishi									
Payroll/Benefits	Monthly Payroll									
AP	Expense Reimbursements									
AP	Newlane									
AP	Newport Group									1,517
AP	Nextpatient									
AP	NPPA Services									1,500
AP	OG&E									
AP	One Gas Texas									
AP	OPED Medical									
AP	Optimus Growth			3,150						
AP	Orkin									
AP	Owens Fire and Security									
AP	Paramount Services									
AP	Pawnee									
AP	Peak 2 Technology Advisors									
AP	Pedernales									
AP	Perry Park HOA								1,850	
Payroll/Benefits	Principal									169
AP	ProHealth Staffing									2,600
AP	Property Taxes									
AP	PurplePRN									
AP	Pyramid Analytics									
AP	Radcom Associates									
AP	Radiation Detection									
AP	Refunds									1,248
Rent	Rent								138,865	
AP	Rickey Bueno									6,075
AP	Robin Scott									
AP	Rustam Gatamov									
AP	Safersonic									
AP	Scrubin									

		Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu
		3/19/2025	3/20/2025	3/21/2025	3/22/2025	3/23/2025	3/24/2025	3/25/2025	3/26/2025	3/27/2025
Mapping										
AP	Southwest X-Ray									
AP	Stericycle									2,428
AP	Stoel Rives									
Subchapter V Tr	Subchapter V Trustee Fees & Expense									
AP	TAK Enterprises									
AP	Tarrant Property Tax Service									
AP	TCS Mechanical									
AP	TD Ameritrade									
AP	Terrapin Electric									
AP	Texas Comptroller									
AP	Texas Department of State Health Services									
AP	Texas Furniture Solutions									
AP	Texas Health Presbyterian									200
AP	The Cleaning Department									
AP	The Laundry Room									682
AP	The Rosensteel Group									
AP	TIOPA									
AP	TMLT									
AP	Tri-County Electric									563
AP	TXU Energy									
AP	Unicorn Lake									
AP	USI Southwest									
AP	USR Electric									
AP	Vanguard Cleaning									
AP	Venturity									
AP	Verizon									
AP	WageWorks									
AP	Whitecoat Enterprises									7,350
AP	Your Local Locksmith									
AP	Zthernet									
		-	10,856	3,150	95	-	70,486	2,970	152,745	473,489

Mapping		Fri 3/28/2025	Sat 3/29/2025	Sun 3/30/2025	Mon 3/31/2025
AP	4Imprint				
AP	AA Fire Extinguisher				
Payroll/Benefits	ADP Payroll Fees				
AP	ADP Screening				
AP	Advantage Telemessaging				
AP	Agents of Delaware				
AP	Alliant Insurance				
AP	Alpha Glass				
AP	Alpha Services				
AP	AMN Healthcare				
AP	Armando Ramirez				
AP	Arthrex				
AP	Ascent Surgery Center				
AP	Associated Time Instruments				
AP	Atmos Energy				
AP	Balboa Capital				
AP	Bank Direct/AFCO				
BCBS Admin	BCBS Admin				
BCBS Claims	BCBS Claims				
IBNR Reserve	IBNR Reserve				
AP	BioRich				
AP	BioSkin				
Payroll/Benefits	Bi-Weekly Payroll				
AP	Expense Reimbursements				
AP	Black Tie Window Cleaning				
AP	Boostlingo				
AP	Breg				
AP	Bull Plumbing				
AP	CBIZ				
AP	Change Healthcare				
AP	Chase Analysis Fees				
AP	Chase Ink				
AP	City of Austin				
AP	City of Denton				
AP	CommonState				
AP	Connie Miller Consulting				
AP	Concur				
AP	Converse Health				

2,101

12,000

		Fri 3/28/2025	Sat 3/29/2025	Sun 3/30/2025	Mon 3/31/2025
Mapping					
AP	Cool Services Inc.				
AP	Coretechs Personnel				
AP	Corporate Business Cards				
AP	CoServ				
AP	Cox Communications				
AP	David's Meza Services				
AP	Digital Verdict				
Attorney Fees	Dorsey	150,000			
AP	drchrono				
AP	Dr. Chaim				
AP	Dr. Heinrich				
AP	Khoast Healthcare (Dr. Hsiao)				
AP	Dr. Ikram				
AP	Dr. Lue				
AP	NTOS				
AP	Orthocko (Dr. Odom)				
AP	Clinic For Pain Management (Dr. Ramirez)				
AP	Dylan Emerick-Brown				
AP	Eagle Fire Extinguishers				
AP	First Insurance				
AP	Frontier Communications				
AP	Grow Rasmussen				
AP	Gungoll, Jackson				
AP	Hassinger				
DIP Loan Interes	DIP Interest/Principal				
Bridge Loan Rep	Bridge Loan Repayment				
AP	Legal Fees				
DIP Loan Fees	DIP Loan Fees				
Claims & Noticin	Claims & Noticing Agent				
IB	Ibanking Fees				
AP	Hidden Lakes				
AP	Intralinks				
AP	JAMF Software				
AP	KPG Print				
AP	Laundry Care				
AP	Lydia Gonzales				
AP	M2 Equipment				
AP	Margaryta Velykanova				

		Fri 3/28/2025	Sat 3/29/2025	Sun 3/30/2025	Mon 3/31/2025
Mapping					
AP	MCG				
AP	Mechanical Air Design				
AP	Medbridge				
AP	Medical City Frisco				
AP	Medline				
AP	MEG Health Care				
AP	Mitsubishi				
Payroll/Benefits	Monthly Payroll				
AP	Expense Reimbursements				
AP	Newlane				
AP	Newport Group				
AP	Nextpatient				
AP	NPPA Services				
AP	OG&E				
AP	One Gas Texas				
AP	OPED Medical				
AP	Optimus Growth			3,150	
AP	Orkin				
AP	Owens Fire and Security				
AP	Paramount Services				
AP	Pawnee				
AP	Peak 2 Technology Advisors				
AP	Pedernales				
AP	Perry Park HOA				
Payroll/Benefits	Principal				
AP	ProHealth Staffing				
AP	Property Taxes				
AP	PurplePRN				
AP	Pyramid Analytics				
AP	Radcom Associates				
AP	Radiation Detection				
AP	Refunds				
Rent	Rent				
AP	Rickey Bueno				
AP	Robin Scott				
AP	Rustam Gatamov				
AP	Safersonic				
AP	Scrubin				

Mapping		Fri 3/28/2025	Sat 3/29/2025	Sun 3/30/2025	Mon 3/31/2025
AP	Southwest X-Ray				
AP	Stericycle				
AP	Stoel Rives				
Subchapter V Trust Subchapter V Trustee Fees & Expense					
AP	TAK Enterprises				
AP	Tarrant Property Tax Service				
AP	TCS Mechanical				
AP	TD Ameritrade				
AP	Terrapin Electric				
AP	Texas Comptroller				
AP	Texas Department of State Health Services				
AP	Texas Furniture Solutions				
AP	Texas Health Presbyterian				
AP	The Cleaning Department				
AP	The Laundry Room				
AP	The Rosensteel Group				
AP	TIOPA				
AP	TMLT				
AP	Tri-County Electric				
AP	TXU Energy				
AP	Unicorn Lake				
AP	USI Southwest				
AP	USR Electric				
AP	Vanguard Cleaning				
AP	Venturity				
AP	Verizon				
AP	WageWorks				
AP	Whitecoat Enterprises				
AP	Your Local Locksmith				
AP	Zthernet				33,455
		164,101	-	3,150	33,455
					2,550,749