IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

WELLPATH HOLDINGS, INC., et al.,¹

Case No. 24-90533 (ARP)

Debtors.

Jointly Administered

Re: Docket No. DECLARATION OF DISINTERESTEDNESS OF WIMBISH GENTILE MCCRAY & ROEBER, PLLC PURSUANT TO THE ORDER AUTHORIZING THE RETENTION AND COMPENSATION OF CERTAIN PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF BUSINESS

I, Angela Boice Axselle, declare under penalty of perjury:

I am a Counsel of Wimbish Gentile McCray & Roeber, PLLC, located at 8730
Stony Point Parkway, Suite 201, Richmond, VA 23235 (the "Firm").

2. Wellpath Holdings, Inc. and certain of its affiliates (collectively, the "<u>Debtors</u>"), each of which is a debtor and debtor in possession in the above-captioned chapter 11 cases (the "<u>Chapter 11 Cases</u>"), have requested that the Firm provide legal representation on malpractice matters to the Debtors, and the Firm has consented to provide those services.

3. Pursuant to rule 2014 of the Federal Rules of Bankruptcy Procedure, the Firm hereby confirms that, to the best of its knowledge and belief, the Firm may have performed services in the past, may currently perform services, and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are claimants or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/Wellpath. The Debtors' service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

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4. Neither I nor any partner or associate of the Firm, insofar as I have been able to ascertain, holds, or represents any interest adverse to the Debtors or their estates with respect to the matters on which the Firm is to be employed.

5. Neither I nor any partner or associate of the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any person other than partners and associates of the Firm.

6. The Debtors owe the Firm \$88,010.80 for prepetition services.

7. I further understand that this Declaration will not suffice as the Firm's proof of claim against any of the Debtors.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors and, upon conclusion of that inquiry or at any time during the period of its employment, if the Firm should discover any facts bearing on the matter described herein, the Firm will supplement the information contained in this declaration.

9. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Date: March 18, 2025

/s/ Angela Boice Axselle Joel M. McCray, Esquire (VSB# 38116) Angela Boice Axselle, Esquire (VSB# 43864) Wimbish Gentile McCray & Roeber PLLC 8730 Stony Point Parkway, Suite 201 Richmond, VA 23235 Phone: 804-655-4830 Fax: 804-980-7819 jmccray@wgmrlaw.com aaxselle@wgmrlaw.com