

ENTERED

March 24, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CONN'S, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 2433357 (ARP)

(Jointly Administered)

**ORDER (I) AUTHORIZING REJECTION
OF EXECUTORY CONTRACTS AND (II) GRANTING RELATED RELIEF**

Pursuant to and in accordance with the *Order (I) Approving Procedures for Future Rejection of Additional Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 369] (the “Rejection Procedures Order”);² and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Debtors having properly filed and served a “Notice of Rejection of Executory Contracts” (the “Rejection Notice”) in accordance with the terms of the Rejection Procedures Order regarding the rejection of Contracts set forth on **Exhibit 1** hereto; and no timely objections having been filed to the rejection of the Contracts; and this Court having found that due and adequate notice of the

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Conn’s, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtors’ service address is 10077 Grogan’s Mill Road Suite 303, The Woodlands, TX 77380.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Rejection Procedures Order.

Rejection Procedures Order and the Rejection Notice has been given, and that no other or further notice need be provided; and this Court having determined that the rejections provided for herein are an appropriate exercise of the Debtors' business judgment; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Contracts set forth on **Exhibit 1** attached hereto are hereby rejected pursuant to section 365(a) of the Bankruptcy Code, effective as of the Rejection Date set forth for each Contract and Lease listed on **Exhibit 1**.

2. Nothing contained herein shall prejudice the rights of the Debtors to seek authorization for the use, sale, or transfer of any asset under Section 363 of the Bankruptcy Code.

3. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any pre-petition claim against a Debtor entity; (b) a waiver of the Debtors' right to dispute any pre-petition claim on any grounds; (c) a promise or requirement to pay any pre-petition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) other than as set forth in the Rejection Notice and on **Exhibit 1** attached to this Order, a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Debtors' rights or the rights of any other Person under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and the Debtors expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of all such liens.

4. The Debtors are not required to comply with any termination procedures set forth in the Contracts or the Leases identified on **Exhibit 1** attached hereto, or any documents related thereto, and are relieved of any and all payments or performance obligations due under the Contracts or Leases identified on **Exhibit 1** attached hereto incurred after the Rejection Date.

5. As set forth in the Rejection Procedures Order, the deadline to file a proof of claim to assert a claim for any damages or arising from the rejection of an executory contract identified on **Exhibit 1** attached hereto shall be the later of: (i) the deadline to file general unsecured proofs of claim (the “Bar Date”) fixed by the Court; and (ii) 30 days after the later of (A) the date of entry of the applicable Rejection Order, and (B) the applicable Rejection Date. If no proof of claim is timely filed, such claimant shall be forever barred from asserting a claim for rejection damages and from participating in any distributions that may be made in connection with these chapter 11 cases.

6. Nothing in this Order shall preclude any counterparty to the Contracts or the Leases identified on **Exhibit 1** attached hereto from filing an administrative claim, pursuant to the applicable bar date, to the extent such amount and /or claim was not satisfied in the ordinary course of business.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

8. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: March 24, 2025

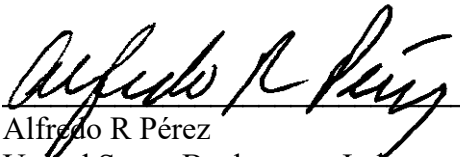

Alfredo R Pérez
United States Bankruptcy Judge

Exhibit 1

Project Blue
 Executory Contract Rejections
 (12-19-24)

TITLE / DESCRIPTION OF CONTRACT	COUNTERPARTY NAME	COUNTERPARTY ADDRESS	EFFECTIVE DATE OF REJECTION
1.) WASTE AGREEMENT	ADVANCED DISPOSAL SERVICES	90 FORT WADE ROAD SUITE 200 PONTE VEDRA BEACH, FL 32081	December 19, 2024
2.) LOGISTICS SERVICES AGREEMENT	ARRIVE LOGISTICS	4407 MONTEREY OAKS BLVD, STE 150AUSTIN, TX 78749	December 19, 2024
3.) LEASE AGREEMENT (DATED 07/14/17)	AUTOMOTIVE RENTALS INC	4001 LEADENHALL ROADMOUNT LAUREL, NJ 8054	December 19, 2024
4.) LOGISTICS SERVICES AGREEMENT	BAKER'S TRUCKING	203 MOCCASIN TRAIL, LAGRANGE, GA, 30241	December 19, 2024
5.) LOGISTICS SERVICES AGREEMENT	BLUE-GRACE LOGISTICS	2846 S FALKENBURG RDRIVERVIEW, FL 33578	December 19, 2024
6.) MASTER SERVICES AGREEMENT	BOULEVARD TIRE CENTER	816 SOUTH WOODLAND BLVD, DELAND, FL 32720	December 19, 2024
7.) MASTER SERVICES AGREEMENT	BRIDGESTONE AMERICAS INC	200 4TH AVENUE SOUTH, NASHVILLE, TN 37201	December 19, 2024
8.) LOGISTICS SERVICES AGREEMENT	BROWN LOGISTICS SERVICES INC	6908 CHAPMAN ROAD, LITHONIA, GA 30058	December 19, 2024
9.) MASTER SERVICES AGREEMENT	C H ROBINSON CO	14701 CHARLSON ROAD, EDEN PRAIRIE, MN 55347	December 19, 2024
10.) MASTER SERVICES AGREEMENT	CAROLINA DIESEL DOCTORS INC	5412 US-70, DURHAM, NC 27705	December 19, 2024
11.) MASTER SERVICES AGREEMENT	CMA-CGA AMERICA INC	5701 LAKE WRIGHT DRIVE, NORFOLK, VA, 23502-1868	December 19, 2024
12.) MASTER SERVICES AGREEMENT	CORCENTRIC	200 LAKE DR E SUITE 200, CHERRY HILL, NJ 08002	December 19, 2024
13.) EQUIPMENT MAINTENANCE AGREEMENT	CROWN EQUIPMENT CORP	44 SOUTH WASHINGTON STREET, NEW BREMEN, OH 45869	December 19, 2024
14.) SHREDDING SERVICES AGREEMENT	CROWN INFORMATION MANAGEMENT	707 AVENUE K SOUTHWEST, WINTER HAVEN, FL 33880	December 19, 2024
15.) BUSINESS ADVISORY SERVICES AGREEMENT (WSB)	DELOITTE & TOUCHE LLP	30 ROCKEFELLER PLAZA, 41ST FLOOR, NEW YORK, NY 10112-0015	December 19, 2024
16.) MASTER SERVICES AGREEMENT	DOLLY INC	901 5TH AVE, STE 600SEATTLE, WA 98164	December 19, 2024
17.) UTILITY SERVICES AGREEMENT	DOMINION ENERGY	120 TREDEGAR ST, RICHMOND, VIRGINIA, 23219-4306	December 19, 2024
18.) UTILITY SERVICES AGREEMENT	DUKE ENERGY	525 SOUTH TRYON STREET CHARLOTTE, NC 28202	December 19, 2024
19.) WASTE AGREEMENT	ECO WASTE	512 HOOD RD, POWDERSVILLE, SC 29611	December 19, 2024
20.) TEMP EMPLOYEE SERVICES AGREEMENT	EMPLOYBRIDGE HOLDING COMPANY	1040 CROWN POINT PKWY, ATLANTA, GA 30338	December 19, 2024
21.) MASTER SHIPPING AGREEMENT	EVOLVE LOGISTICS LLC	9040 ROSWELL ROAD SUITE 220, ATLANTA, GA 30350	December 19, 2024
22.) TEMP DC EMPLOYEE SERVICES AGREEMENT	EXPRESS SERVICES INC	9701 BOARDWALK BLVD, OKLAHOMA CITY, OKLAHOMA 73162	December 19, 2024
23.) SHIPPING AGREEMENT	EXXACT EXPRESS	PO BOX 95545LAKELAND, FL 33804-5545	December 19, 2024
24.) CREDIT CARD MACHINE LEASE AGREEMENT	FARNAM STREET FINANCIAL INC	240 PONDVIEW PLZ5850 OPUS PKWYMINNETONKA, MN 55343	December 19, 2024
25.) INSURANCE SERVICES AGREEMENT	FIRST INSURANCE FUNDING	450 SKOKIE BLVD, STE 1000NORTHBROOK, IL 60062-7917	December 19, 2024
26.) LEASE AGREEMENT	FLEET PRODUCTS	6510 GOLDEN GROVES LANE, TAMPA, FL 33610	December 19, 2024
27.) MASTER SERVICES AGREEMENT	FREEDOM TRANS USA, LLC	905 GROVE STGAINESVILLE, GA 30501	December 19, 2024
28.) FUEL PROVIDER AGREEMENT	FUEL MASTERS	133 CADDO DRIVE, ABILENE, TX 79602	December 19, 2024
29.) WASTE AGREEMENT	GFL ENVIRONMENTAL	26999 CENTRAL PARK BOULEVARD, SUITE 200, SOUTHFIELD, MI 48076	December 19, 2024
30.) TEMP EMPLOYEE SERVICES AGREEMENT	HIRE DYNAMICS	1845 SATELLITE BLVD #800, DULUTH, GA 30097	December 19, 2024
31.) MASTER LEASE AGREEMENT	IDEALEASE SERVICES INC	430 N RAND RD, NBARRINGTON, IL 60010	December 19, 2024
32.) FIRE SERVICES AGREEMENT	IMPACT FIRE SERVICES LLC	103 12TH ST. PFLUGERVILLE, TEXAS 78660	December 19, 2024
33.) UTILITY SERVICES AGREEMENT	JACKSON ELECTRIC MEMBERSHIP CORP	850 COMMERCE ROAD, JEFFERSON, GA 30549	December 19, 2024
34.) MASTER SERVICES AGREEMENT	JOHNSON CONTROLS	5757 N. GREEN BAY AVENUE, MILWAUKEE, WI 53209	December 19, 2024
35.) LEGAL SERVICES AGREEMENT	JOHNSON, NEWLON & DECORT, P.A.	3242 HENDERSON BLVD SUITE 210, TAMPA, FL 33609	December 19, 2024
36.) EMAIL SOFTWARE AGREEMENT	KLAVIYO INC	125 SUMMER ST, 6TH FLBOSTON, MA 02110	December 19, 2024
37.) MASTER SHIPPING AGREEMENT	KNIGHT TRANSPORTATION	20002 N 19TH AVE, BLDG APHOENIX, AZ 85027	December 19, 2024
38.) UTILITY SERVICES AGREEMENT	KUB	445 S. GAY STREET, KNOXVILLE, TENNESSEE 37902	December 19, 2024
39.) UTILITY SERVICES AGREEMENT	LAKELAND ELECTRIC	501 E LEMON ST, LAKELAND, FL 33801	December 19, 2024
40.) MASTER SERVICES AGREEMENT	LIFTONE LLC	440 E WESTINGHOUSE BLVD, CHARLOTTE, NC 28273	December 19, 2024
41.) MASTER SERVICES AGREEMENT	LOGAN A. HALL ENTERPRISES, INC	3685 E. FOREST DR. INVERNESS, FL 34453 .	December 19, 2024
42.) LOGISTICS SERVICES AGREEMENT	LOVE'S SOLUTIONS LLC/KAVEMAN TRUCKING LLC	15 STLOUD CIRMCLEANSVILLE, NC 27301	December 19, 2024
43.) MASTER AGREEMENT	MCGRIFF TIRE	86 WALNUT ST NW, CULLMAN, ALABAMA 35055	December 19, 2024
44.) FUEL PROVIDER AGREEMENT	MOBILE FUEL SERVICES LLC	7246 MACON RD COLUMBUS, GA 31907	December 19, 2024
45.) MASTER SERVICES AGREEMENT	PHILLIPS BUSINESS FORMS, INC	320 4TH ST NW, WINTER HAVEN, FL 33881	December 19, 2024
46.) SCANNER MAINTENANCE AGREEMENT	POSDATA GROUP INC	5775 SOUNDVIEW DRIVE SUITE 101E, GIG HARBOR, WA, 98335	December 19, 2024
47.) TEMPORARY EMPLOYMENT SERVICES AGREEMENT	PRIME PERSONNEL	2640 RAMADA ROAD, BURLINGTON, NC 27215	December 19, 2024
48.) LEASE AGREEMENT	QUADIENT LEASING USA, INC	478 WHEELERS FARMS RDMILFORD, CT 6461	December 19, 2024
49.) WASTE AGREEMENT	REPUBLIC SERVICES	18500 N ALLIED WAY, PHOENIX, AZ 85054	December 19, 2024
50.) LEASE AGREEMENT	RING'S FORKLIFT & BATTERY	112 GORDON COMMERCIAL DR, LAGRANGE, GA 30240	December 19, 2024
51.) MASTER SERVICES AGREEMENT	RIO SEO	1173 IGNITION DR, SOUTH BEND, IN 46601	December 19, 2024
52.) TRUCK MAINTENANCE AGREEMENT	RITCHEY'S TRUCK REPAIR, INC.	2080 INDUSTRIAL PARK ROAD, MULBERRY, FL 33860	December 19, 2024
53.) MASTER SERVICES AGREEMENT	ROAD ONE	1 KELLAWAY DR, RANDOLPH, MA 02368	December 19, 2024
54.) AUTO LEASE AGREEMENT	RUSH TRUCK LEASING INC	770 W AMITY ROAD, BOISE, ID 83705	December 19, 2024
55.) MASTER SERVICES AGREEMENT	SPROUT SOCIAL, INC.	131 S DEARBORN ST STE 700, CHICAGO, IL 60603	December 19, 2024
56.) LEASE AGREEMENT	STAR LEASING COMPANY	4080 BUSINESS PARK DR, COLUMBUS, OH 43204	December 19, 2024
57.) TRUCK PARTS AGREEMENT	SUN STATE INTERNATIONAL TRUCKS LLC	6020 ADAMO DRIVE, TAMPA, FL 33619	December 19, 2024
58.) TEMP DC EMPLOYEE SERVICES AGREEMENT	SURGE STAFFING	4 EASTON OVALCOLUMBUS, OH 43219	December 19, 2024
59.) MASTER LEASE AGREEMENT	TAMPA IDEALEASE LLC	5951 ORIENT ROAD, TAMPA, FL 33610	December 19, 2024
60.) MASTER SERVICES AGREEMENT	TRULY NOLEN OF AMERICA	434 S WILLIAMS BLVD., TUCSON, AZ 85711	December 19, 2024
61.) SHIPPING MATERIALS AGREEMENT	ULINE	12575 ULINE DR, PLEASANT PRAIRIE, WI 53158	December 19, 2024
62.) MASTER SERVICES AGREEMENT	UNITED ONE SOURCE	2830 MERRELL RD, DALLAS, TEXAS, 75229	December 19, 2024
63.) SHIPPING AGREEMENT	UNITED PARCEL SERVICE	5100 E ACLINE DR ETAMPA, FL 33619	December 19, 2024

Project Blue
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 (12-19-24)

TITLE / DESCRIPTION OF CONTRACT	COUNTERPARTY NAME	COUNTERPARTY ADDRESS	EFFECTIVE DATE OF REJECTION
64.) MASTER SERVICES AGREEMENT	UNITED TRANZ ACTIONS	2811 CORPORATE WAY, MIRAMAR, FL 33025	December 19, 2024
65.) WASTE AGREEMENT	WASTE CONNECTIONS	WATERWAY PLAZA TWO 10001 WOODLOCH FOREST DRIVE, SUITE 400 THE WOODLANDS, TX 77380	December 19, 2024
66.) WASTE AGREEMENT	WASTE MANAGEMENT	BANK OF AMERICA TOWER, 800 CAPITOL ST SUITE 3000, HOUSTON, TX 77002	December 19, 2024
67.) MASTER LEASE AGREEMENT	WHITE'S IDEALEASE LLC	430 NORTH RAND ROAD, NORTH BARRINGTON, IL	December 19, 2024
68.) MASTER SERVICES AGREEMENT	CONTACT CENTER COMPLIANCE CORP	350 E ST # 300A, SANTA ROSA, CA 95404	December 19, 2024
69.) MASTER SERVICES AGREEMENT & ORDER FORM DATED 03/24/23	BLUECONIC	225 FRANKLIN ST FLOOR 26, BOSTON, MA 02110	December 19, 2024
70.) ADVERTISING SERVICES AGREEMENT	RAKUTEN MARKETING LLC	RAKUTEN CRIMSON HOUSE WEST 800 CONCAR DRIVE., SAN MATEO, CALIFORNIA, 94402	December 19, 2024
71.) LICENSE AGREEMENT	CARLETON, INC	1251 NORTH EDDY STREET SUITE 202. SOUTH BEND, IN 46617-1478	December 19, 2024
72.) PYLON SIGN AGREEMENT	MELBER CARPENTER, LLC	430 DAVIS MOUNTAIN CIRCLE GEORGETOWN, TX 78633	December 19, 2024
73.) MASTER SERVICES AGREEMENT	NOTIFIED	DIGITAL MEDIA INNOVATIONS, LLC DBA NOTIFIED PO BOX 541178 OMAHA, NE 68154	December 19, 2024
74.) VEHICLE PURCHASE AND FLEET MANAGEMENT SERVICES AGREEMENT (DATED 11/11/15)	AUTOMOTIVE RENTALS, INC	4001 LEADENHALL ROADMOUNT LAUREL, NJ 8054	December 31, 2024