

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In Re. Solar Biotech, Inc.

§
§
§
§

Case No. 24-11402

Debtor(s)

Lead Case No. 24-11402

☒ Jointly Administered**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 01/31/2025

Petition Date: 06/23/2024

Months Pending: 7

Industry Classification:

5	4	1	7
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Reporting Method:

Accrual Basis ☐Cash Basis ☒

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

19

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☐ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☐ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Alex Berlin

Signature of Responsible Party

03/21/2025

Date

Alex Berlin

Printed Name of Responsible Party

5516 Industrial Park Road, Norton VA 24273

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Solar Biotech, Inc.

Case No. 24-11402

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$11,185,231	
b. Total receipts (net of transfers between accounts)	\$0	\$22,815,387
c. Total disbursements (net of transfers between accounts)	\$31,287	\$11,662,897
d. Cash balance end of month (a+b-c)	\$11,153,945	
e. Disbursements made by third party for the benefit of the estate	\$-8,925	\$-162,388
f. Total disbursements for quarterly fee calculation (c+e)	\$22,363	\$11,500,509

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$11,153,945
e. Total assets	\$11,153,945
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$11,649,215
l. Prepetition priority debt	\$2,538
m. Prepetition unsecured debt	\$7,101,983
n. Total liabilities (debt) (j+k+l+m)	\$18,753,736
o. Ending equity/net worth (e-n)	\$-7,599,792

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$20,000,000
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$8,196,334
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$11,803,666

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$11,006	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$20,281	
k. Profit (loss)	\$-31,287	\$11,152,490

Debtor's Name Solar Biotech, Inc.

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Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$307,186	\$1,985,182	\$93,644	\$1,771,641
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Porzio, Bromberg & Newman, P	Lead Counsel	\$121,793	\$796,496	\$0	\$674,703
ii	Epiq Corporate Restructuring, L	Other	\$0	\$147,013	\$0	\$147,013
iii	Potter Anderson & Corroon LL	Other	\$29,118	\$116,087	\$29,118	\$116,087
iv	Hogan Lovells	Other	\$0	\$222,171	\$0	\$222,171
v	Brinkman Law Group	Other	\$91,748	\$493,160	\$0	\$401,412
vi	Newpoint Advisors Corporation	Financial Professional	\$64,526	\$139,837	\$64,526	\$139,837
vii	The Rosner Law Group, LLC	Other	\$0	\$70,419	\$0	\$70,419
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Debtor's Name Solar Biotech, Inc.

Case No. 24-11402

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Solar Biotech, Inc.

Case No. 24-11402

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Debtor's Name Solar Biotech, Inc.

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c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☒ No ☐ N/A ☐
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- Casualty/property insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- General liability insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Solar Biotech, Inc.

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Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Alex Berlin

Signature of Responsible Party

Chief Executive Officer

Title

Alex Berlin

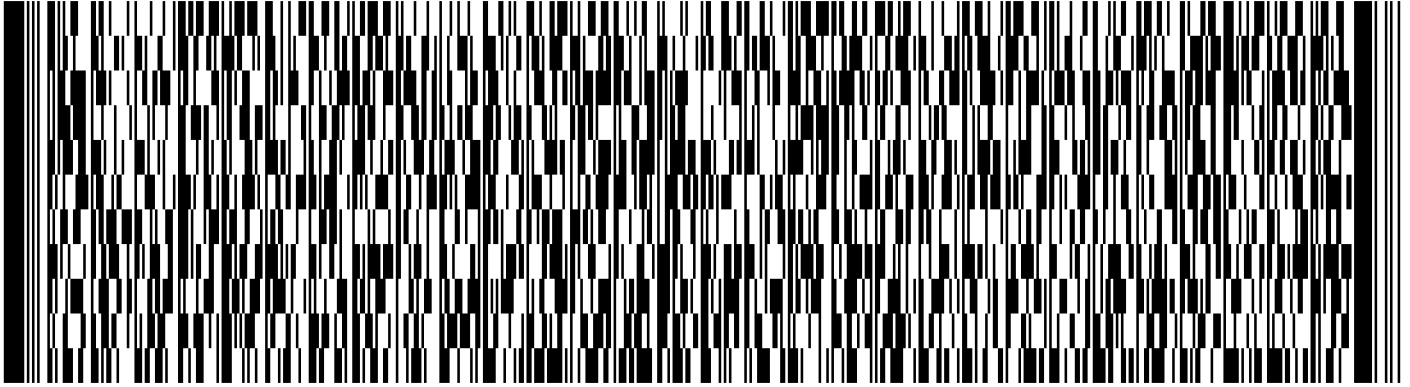
Printed Name of Responsible Party

03/21/2025

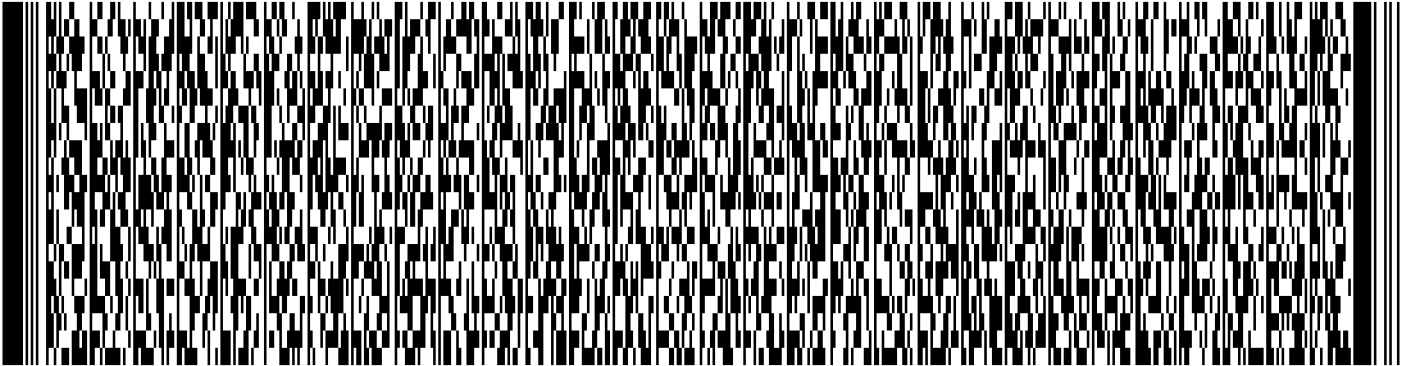
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Debtor's Name Solar Biotech, Inc.

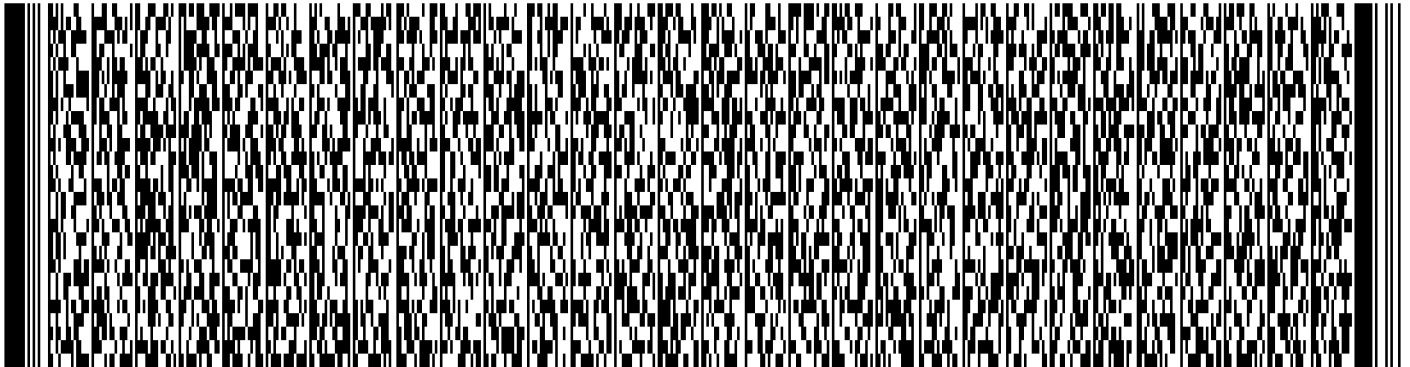
Case No. 24-11402



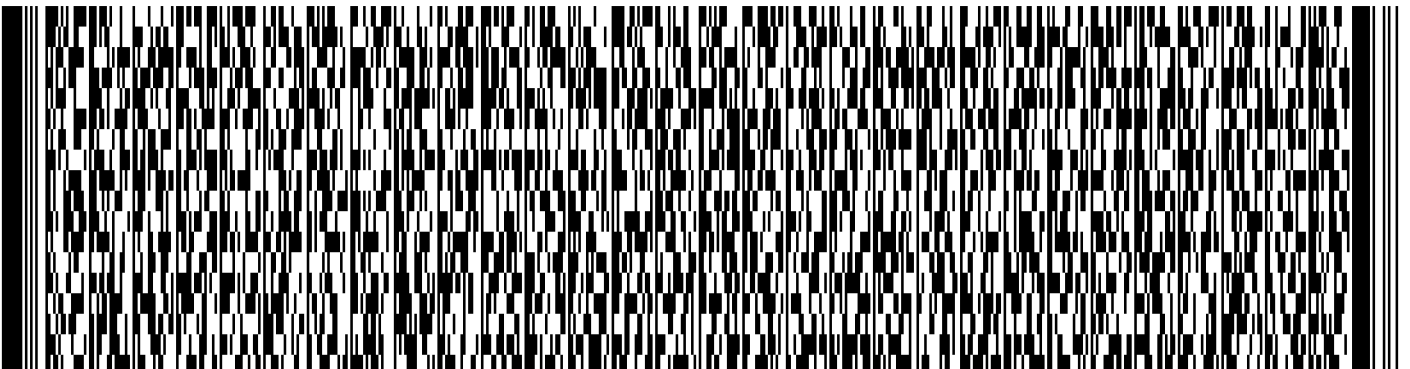
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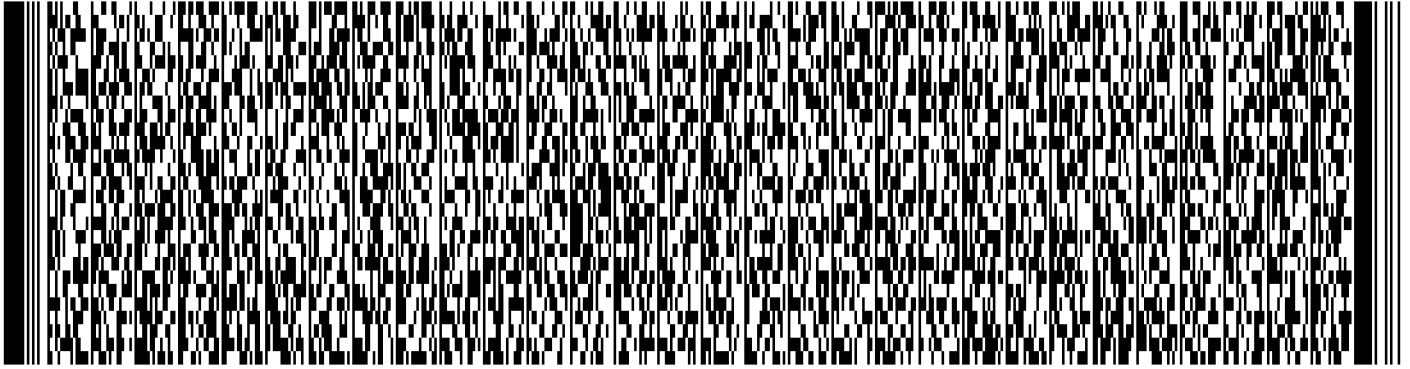
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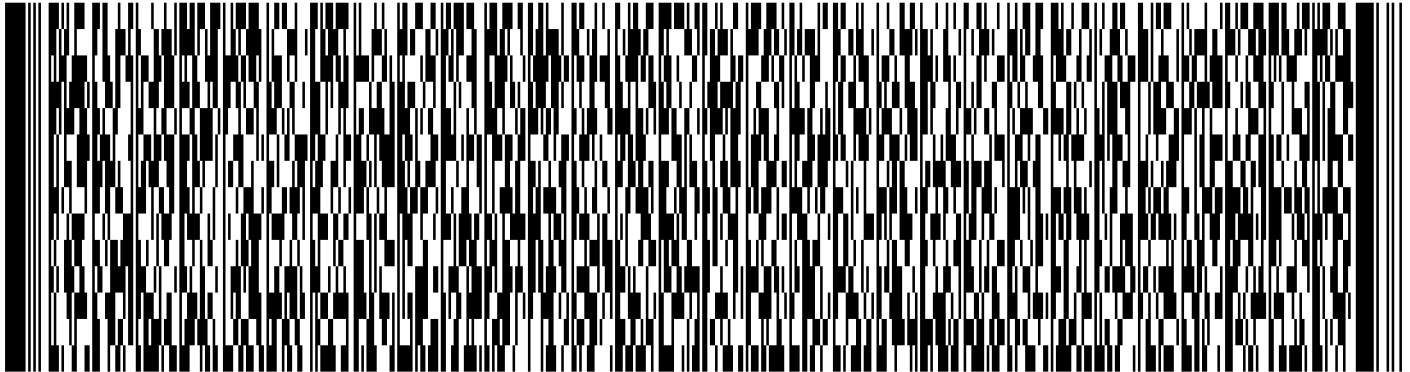
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Debtor's Name Solar Biotech, Inc.

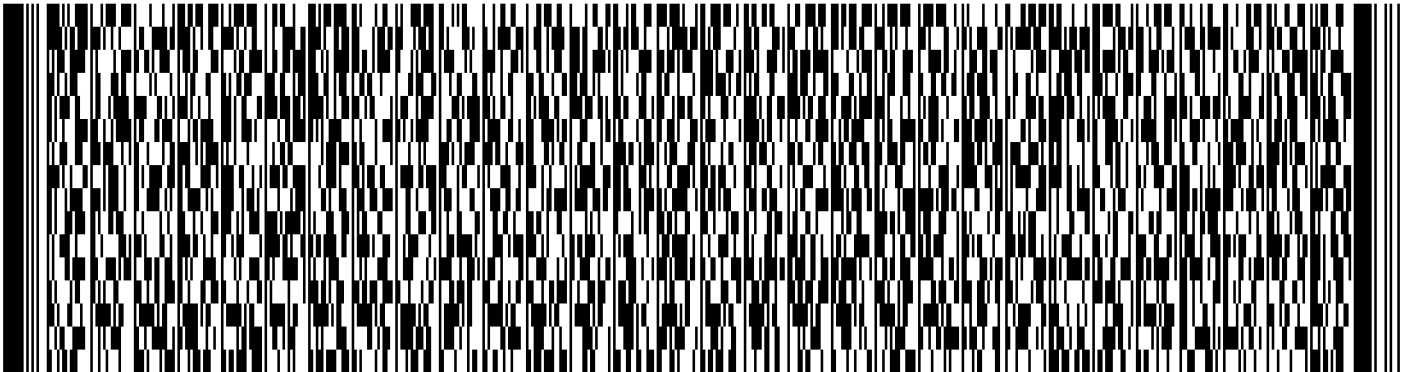
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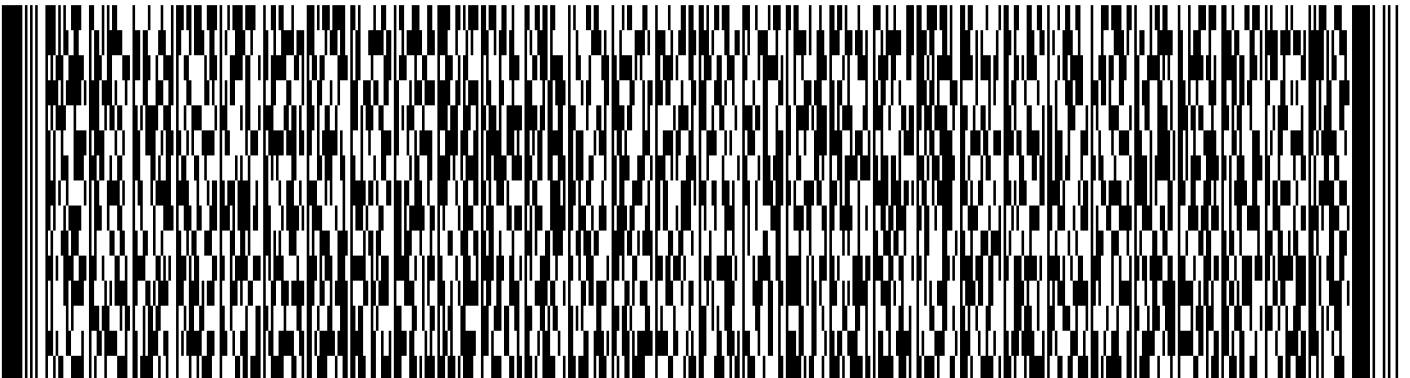
Bankruptcy1to50



Bankruptcy51to100



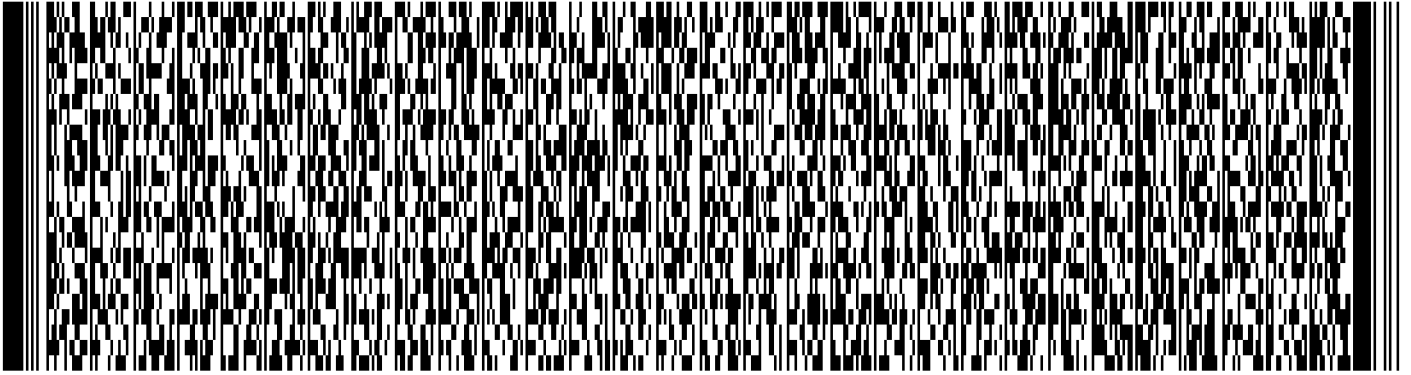
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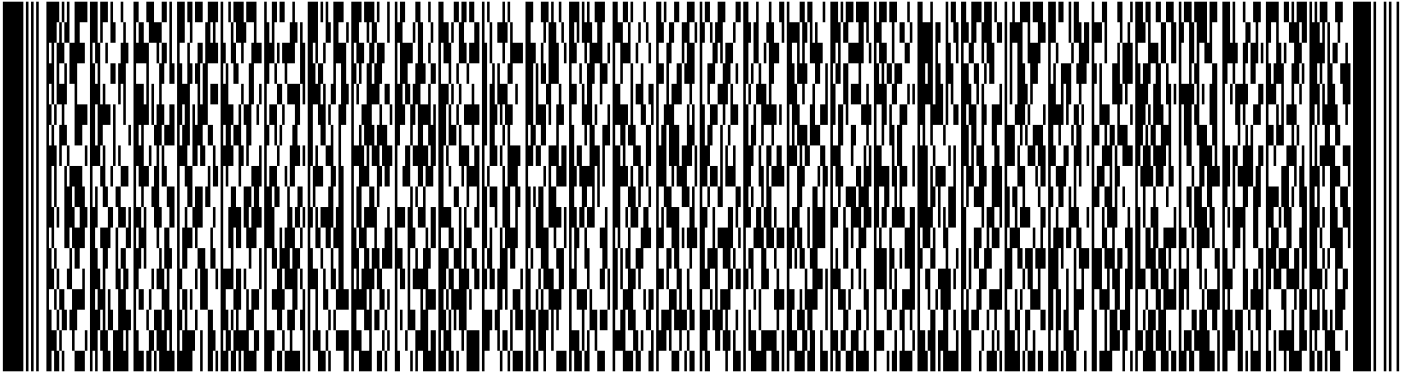
NonBankruptcy51to100

Debtor's Name Solar Biotech, Inc.

Case No. 24-11402



PageThree



PageFour

Solar Biotech, Inc.

Case No: 24-00935

Statement of Cash Receipts & Disbursements: January 1, 2025 to January 31, 2025

Bank Account	Date	Description	Receipts	Disbursements	Transfers	Note
WF #4776	01/03/25	BUSINESS TO BUSINESS ACH BILL.COM LLC BILLING 02B4HTNDWGQMWWN BILL.COM 02B4HTNDWGQMWWN STMT 25016356114 SOLAR	-	98.98	-	
WF #4776	01/03/25	RECURRING PAYMENT INTL AUTHORIZED ON 01/02 INTUIT *QBooks Onl 888-829-8589 CAN S385002532894242 CARD 8035	-	63.06	-	
WF #4776	01/03/25	INTERNATIONAL PURCHASE TRANSACTION FEE	-	1.89	-	
WF #4776	01/08/25	BUSINESS TO BUSINESS ACH Bill.com Payables 015PRHLRZIAMZNZ South-West Insurance Agency, Inc. Bill.com 015PR	-	4,017.36	-	
WF #4776	01/10/25	BUSINESS TO BUSINESS ACH Bill.com Payables 015AVBOOEQAR3I3 Trent University Bill.com 015AVBOOEQAR3I3 Multip	-	8,924.59	-	[1]
WF #4776	01/13/25	BUSINESS TO BUSINESS ACH Bill.com Payables 015GOTTPSZAUF61 Ronald L Morris Bill.com 015GOTTPSZAUF61 Inv 01	-	20,000.00	-	
WF #4776	01/13/25	BUSINESS TO BUSINESS ACH Bill.com Payables 015TKDHOQGASX0G Tax and Accounting Services/TDX Consulting LLC B	-	1,176.24	-	
WF #4776	01/13/25	CLIENT ANALYSIS SRVC CHRG 250110 SVC CHGE 1224 000006970074776	-	221.99	-	
WF #4776	01/13/25	RECURRING PAYMENT AUTHORIZED ON 01/09 THE ECONOMIST 442-075-7685 NY S585009732644667 CARD 5864	-	68.00	-	
WF #4776	01/14/25	eDeposit in Branch 01/14/25 11:44:40 AM 701 PARK AVE SW NORTON VAView Details- Opens a dialog	-	(4,937.93)	-	
WF #4776	01/16/25	RECURRING PAYMENT AUTHORIZED ON 01/15 TOGGL TECHNOLOGY L DUBLIN IRL S385016000808900 CARD 8035	-	5.64	-	
WF #4776	01/27/25	BUSINESS TO BUSINESS ACH INTUIT * QBooks Onl 250126 4472126 SOLAR BIOTECH	-	99.00	-	
WF #4776	01/27/25	PURCHASE AUTHORIZED ON 01/25 APPLE.COM/BILL 866-712- 7753 CA S465025354119159 CARD 3600	-	14.99	-	
WF #4776	01/28/25	RECURRING PAYMENT AUTHORIZED ON 01/27 TOGGL TECHNOLOGY L DUBLIN IRL S385027567181682 CARD 8035	-	300.00	-	
WF #4776	01/28/25	PURCHASE AUTHORIZED ON 01/27 APPLE.COM/BILL 866-712- 7753 CA S385027466107977 CARD 3600	-	12.99	-	
WF #4776	01/29/25	BUSINESS TO BUSINESS ACH Bill.com Payables 015RBNADNTBH4A Tax and Accounting Services/TDX Consulting LLC B	-	664.30	-	
WF #4728	01/31/25	DACA MAINTENANCE FEE	-	275.00	-	
WF #4728	01/31/25	INTEREST PAYMENT	0.19	-	-	

Escrow Account Transactions:

01/23/25 Miscellaneous fees

- 281.00 -

Total Receipts and Disbursements

\$	0.19	\$	31,287.10	\$	-
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[1] Disbursements made by Solar Biotech, Inc. for the benefit of the estate of Noblegen Inc. ("Noblegen") / Case No. 24-00935 (Jointly Administered), reported as positive amount in Noblegen Monthly Operating Report and included in Solar Biotech disbursements above:

WF #4776	01/10/25	BUSINESS TO BUSINESS ACH Bill.com Payables 015AVBOOEQAR3I3 Trent University Bill.com 015AVBOOEQAR3I3 Multip	-	8,924.59	
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\$	8,924.59
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Optimize Business CheckingSM

Account number: [REDACTED] 4776 ■ January 1, 2025 - January 31, 2025 ■ Page 1 of 3

WELLS
FARGO

SOLAR BIOTECH INC
DEBTOR IN POSSESSION
CH11 CASE #24-11402 (DE)
5516 INDUSTRIAL PARK RD
NORTON VA 24273-4033

Questions?

Available by phone Mon-Sat 7:00am-11:00pm Eastern
Time, Sun 9:00am-10:00pm Eastern Time:

1-800-CALL-WELLS (1-800-225-5935)

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (338)
P.O. Box 6995
Portland, OR 97228-6995

Account summary

Optimize Business CheckingSM

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 4776	\$368,925.89	\$4,937.93	-\$35,669.03	\$338,194.79

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	01/14	4,937.93	eDeposit IN Branch 01/14/25 11:44:40 Am 701 Park Ave SW Norton VA
		\$4,937.93	Total electronic deposits/bank credits
		\$4,937.93	Total credits

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	01/03	63.06	Recurring Payment Intl authorized on 01/02 Intuit *Qbooks Onl 888-829-8589 Can S385002532894242 Card 8035
	01/03	1.89	International Purchase Transaction Fee
	01/03	98.98 <	Business to Business ACH Debit - Bill.Com LLC Billing 02B4Htndwgqmwvn Bill.Com 02B4Htndwgqmwvn Stmt 25016356114 Solar B
	01/08	4,017.36 <	Business to Business ACH Debit - Bill.Com Payables 015Prhlrziamznz South-West Insurance Agency, Inc. Bill.Com 015Prh
	01/10	8,924.59 <	Business to Business ACH Debit - Bill.Com Payables 015Avbooeqar313 Trent University Bill.Com 015Avbooeqar313 Multipl
	01/13	221.99	Client Analysis Svc Chrg 250110 Svc Chge 1224 [REDACTED] 4776
	01/13	68.00	Recurring Payment authorized on 01/09 The Economist 442-075-7685 NY S585009732644667 Card 5864
	01/13	1,176.24 <	Business to Business ACH Debit - Bill.Com Payables 015Tkdhoqgasx0G Tax and Accounting Services/Tdx Consulting LLC Bi
	01/13	20,000.00 <	Business to Business ACH Debit - Bill.Com Payables 015Gottpszauf61 Ronald L Morris Bill.Com 015Gottpszauf61 Inv 01/



Electronic debits/bank debits (continued)

Effective date	Posted date	Amount	Transaction detail
	01/16	5.64	Recurring Payment authorized on 01/15 Toggl Technology L Dublin Irl S385016000808900 Card 8035
	01/27	14.99	Purchase authorized on 01/25 Apple.Com/Bill 866-712-7753 CA S465025354119159 Card 3600
	01/27	99.00 <	Business to Business ACH Debit - Intuit * Qbooks Onl 250126 4472126 Solar Biotech
	01/28	12.99	Purchase authorized on 01/27 Apple.Com/Bill 866-712-7753 CA S385027466107977 Card 3600
	01/28	300.00	Recurring Payment authorized on 01/27 Toggl Technology L Dublin Irl S385027567181682 Card 8035
	01/29	664.30 <	Business to Business ACH Debit - Bill.Com Payables 015Rbnadntbhya4 Tax and Accounting Services/Tdx Consulting LLC Bi
		\$35,669.03	Total electronic debits/bank debits
		\$35,669.03	Total debits

< Business to Business ACH: If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
12/31	368,925.89	01/13	334,353.78	01/27	339,172.08
01/03	368,761.96	01/14	339,291.71	01/28	338,859.09
01/08	364,744.60	01/16	339,286.07	01/29	338,194.79
01/10	355,820.01				
Average daily ledger balance		\$348,913.23			

Wells Fargo Deposit Account Agreement: Changes To Consumer Arbitration Agreement And Other Dispute Resolution Provisions

Effective November 6, 2024, we are updating the Wells Fargo Deposit Account Agreement. This includes changes to the dispute resolution provisions. Wells Fargo greatly values and appreciates its relationships with its customers. These changes are designed to ensure that in the unlikely event that a dispute arises between us, that there are streamlined procedures in place to ensure a fair and efficient process in arbitration.

The changes to the arbitration agreement applicable to Consumer Accounts ("Arbitration Agreement" or "Agreement") can be found at pp. 38-39 of the Wells Fargo Deposit Account Agreement, including: (a) the party initiating arbitration must sign the arbitration demand and include certain information in its demand; (b) any party may request to have the arbitration conducted by a video or in-person hearing or through written submissions, with certain exceptions; (c) like in federal court, the arbitrator may issue sanctions or order cost shifting under certain circumstances consistent with the Federal Rules of Civil Procedure; (d) all issues are for the arbitrator to decide, except that issues relating to whether an arbitration agreement exists or whether a dispute falls within that agreement, or whether the agreement is enforceable, are for a court to decide; and (e) a small claims court will determine whether a dispute falls within its jurisdiction if a party chooses to have a claim brought to such a court.

The updates also include changes to the Additional Terms and Services, located at pp. 42-43 of the Wells Fargo Deposit Account Agreement, including: (a) modifications to the class action waiver applicable in arbitration and litigation; and (b) the addition of a venue provision noting that if the Arbitration Agreement is ever deemed not applicable, then, except for disputes brought in small

claims court, the parties consent to the jurisdiction of the state or federal courts in the state whose laws govern the consumer's account.

The revised Deposit Account Agreement, effective November 6, 2024, is available at www.wellsfargo.com/online-banking/consumer-account-fees/, by calling the Bank at the number listed on your account statement, or by visiting a branch.

Provision of Emergency Services to Wells Fargo Visa Debit Card Holders

We provide certain emergency services to our Wells Fargo Visa debit card holders, including a Cardholder Inquiry Service, Emergency Card Replacement, and Lost/Stolen Card Reporting. To obtain emergency services related to your Wells Fargo Visa Debit Card, please call the toll-free or international collect-call telephone number on the back of your card.

NOTICE: Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery PO Box 5058 Portland, OR. 97208-5058. You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Business Platinum Savings

January 31, 2025 ■ Page 1 of 4

**WELLS
FARGO**

SOLAR BIOTECH INC
DEBTOR IN POSSESSION
CH11 CASE #24-11402 (DE)
5516 INDUSTRIAL PARK RD
NORTON VA 24273-4033

Questions?

Available by phone Mon-Sat 7:00am-11:00pm Eastern Time, Sun 9:00am-10:00pm Eastern Time:

We accept all relay calls, including 711

1-800-CALL-WELLS (1-800-225-5935)

En español: 1-877-337-7454

Online: wells Fargo.com/biz

Write: Wells Fargo Bank, N.A. (338)
P.O. Box 6995
Portland, OR 97228-6995

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Other Wells Fargo Benefits

Update your account security settings

The new year is a great time to make sure your security settings are up to date. Take a few minutes now to update your passwords, ensure we have your current contact information (mobile phone number, email), set up or fine tune account alerts*, and enable biometric sign on for the Wells Fargo Mobile® app, if you haven't done so yet. Learn more at www.wellsfargo.com/securitytools.

*Sign-up may be required. Availability may be affected by your mobile carrier's coverage area. Your mobile carrier's message and data rates may apply.

Statement period activity summary

Beginning balance on 1/1	\$4,373.95
Deposits/Credits	0.19
Withdrawals/Debits	- 275.00
Ending balance on 1/31	\$4,099.14

Account number: [REDACTED] 4728 (primary account)

SOLAR BIOTECH INC
DEBTOR IN POSSESSION
CH11 CASE #24-11402 (DE)

North Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN): 053000219

For Wire Transfers use
Routing Number (RTN): 121000248



Interest summary

Interest paid this statement	\$0.19
Average collected balance	\$4,373.95
Annual percentage yield earned	0.05%
Interest earned this statement period	\$0.19
Interest paid this year	\$0.19
Total interest paid in 2024	\$440.47

Transaction history

Date	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
1/31	Interest Payment	0.19		
1/31	DACA Maintenance Fee		275.00	4,099.14
Totals		\$0.19	\$275.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 01/01/2025 - 01/31/2025	Standard monthly service fee \$15.00	You paid \$0.00
The fee is waived this fee period because the account is linked to a Navigate Business Checking account or Optimize Business Checking account.		
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following each fee period		
• Minimum daily balance	\$10,000.00	\$4,373.95 <input type="checkbox"/>
• The fee is waived when linked to a Navigate Business Checking account or		
YQ/YQ		

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Deposited Items	0	20	0	0.50	0.00
Cash Deposited (\$)	0	5,000	0	0.0030	0.00
Total service charges					\$0.00



IMPORTANT ACCOUNT INFORMATION

Wells Fargo Deposit Account Agreement: Changes To Consumer Arbitration Agreement And Other Dispute Resolution Provisions

Effective November 6, 2024, we are updating the Wells Fargo Deposit Account Agreement. This includes changes to the dispute resolution provisions. Wells Fargo greatly values and appreciates its relationships with its customers. These changes are designed to ensure that in the unlikely event that a dispute arises between us, that there are streamlined procedures in place to ensure a fair and efficient process in arbitration.

The changes to the arbitration agreement applicable to Consumer Accounts ("Arbitration Agreement" or "Agreement") can be found at pp. 38-39 of the Wells Fargo Deposit Account Agreement, including: (a) the party initiating arbitration must sign the arbitration demand and include certain information in its demand; (b) any party may request to have the arbitration conducted by a video or in-person hearing or through written submissions, with certain exceptions; (c) like in federal court, the arbitrator may issue sanctions or order cost shifting under certain circumstances consistent with the Federal Rules of Civil Procedure; (d) all issues are for the arbitrator to decide, except that issues relating to whether an arbitration agreement exists or whether a dispute falls within that agreement, or whether the agreement is enforceable, are for a court to decide; and (e) a small claims court will determine whether a dispute falls within its jurisdiction if a party chooses to have a claim brought to such a court.

The updates also include changes to the Additional Terms and Services, located at pp. 42-43 of the Wells Fargo Deposit Account Agreement, including: (a) modifications to the class action waiver applicable in arbitration and litigation; and (b) the addition of a venue provision noting that if the Arbitration Agreement is ever deemed not applicable, then, except for disputes brought in small claims court, the parties consent to the jurisdiction of the state or federal courts in the state whose laws govern the consumer's account.

The revised Deposit Account Agreement, effective November 6, 2024, is available at www.wellsfargo.com/online-banking/consumer-account-fees/, by calling the Bank at the number listed on your account statement, or by visiting a branch.

NEW YORK CITY CUSTOMERS ONLY -- Pursuant to New York City regulations, we request that you contact us at 1-800-TO WELLS (1-800-869-3557) to share your language preference.

- To dispute or report inaccuracies in information we have furnished to a Consumer Reporting Agency about your accounts: Wells Fargo Bank, N.A. may furnish information about deposit accounts to Early Warning Services. You have the right to dispute the accuracy of information that we have furnished to a consumer reporting agency by writing to us at Overdraft Collection and Recovery, P.O. Box 5058, Portland, OR 97208-5058. Include with the dispute the following information as available: Full name (First, Middle, Last), Complete address, The account number or other information to identify the account being disputed, Last four digits of your social security number, Date of Birth. Please describe the specific information that is inaccurate or in dispute and the basis for the dispute along with supporting documentation. If you believe the information furnished is the result of identity theft, please provide us with an identity theft report.
- In case of errors or questions about other transactions (that are not electronic transfers): Promptly review your account statement within 30 days after we made it available to you, and notify us of any errors.
- If your account has a negative balance: Please note that an account overdraft that is not resolved 60 days from the date the account first became overdrawn will result in closure and charge off of your account. In this event, it is important that you make arrangements to redirect recurring deposits and payments to another account. The closure will be reported to Early Warning Services. We reserve the right to close and/or charge-off your account at an earlier date, as permitted by law. The laws of some states require us to inform you that this communication is an attempt to collect a debt and that any information obtained will be used for that purpose.
- To download and print an Account Balance Calculation Worksheet(PDF) to help you balance your checking or savings account, enter www.wellsfargo.com/balancemyaccount in your browser on either your computer or mobile device.

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

A. The ending balance
shown on your statement \$

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.

\$	_____
\$	_____
\$	_____
+ \$	_____

..... TOTAL \$

CALCULATE THE SUBTOTAL
(Add Parts A and B)

..... TOTAL \$

SUBTRACT
C. The total outstanding checks and
withdrawals from the chart above..... - \$

CALCULATE THE ENDING BALANCE
(Part A + Part B - Part C)
This amount should be the same
as the current balance shown in
your check register \$

[illegible]