



**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
U.S. COURTHOUSE
402 E. STATE STREET
TRENTON, NEW JERSEY 08608**

Hon. Michael B. Kaplan
Chief Judge, United States Bankruptcy Court

609-858-9360

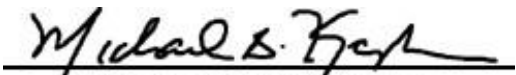
March 27, 2025

Honorable J. Kate Stickles
U.S. Bankruptcy Judge
District of Delaware
824 North Market Street
3rd Floor, Courtroom 6
Wilmington, DE 19801

Re: **CarePoint Health Systems, Inc. d/b/a Just Health Foundation**
Case # 24-12534

Dear Judge Stickles:

As the Court is aware, the undersigned has served as the Court-appointed mediator in the captioned matter. I wish to advise the Court that notwithstanding considerable good-faith efforts, late into yesterday evening, by all stakeholders, I have been unable to fashion a resolution of outstanding objections to the Debtors' confirmation. At this point, I see no choice but to conclude the mediation. Thank you.


Honorable Michael B. Kaplan
United States Bankruptcy Judge

cc: All Counsel of Record on CM/ECF