

ENTERED

March 28, 2025

Nathan Ochsner, Clerk

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re INSTANT BRANDS ACQUISITION §
HOLDINGS INC., *et al.*, §

Debtors. §

§ CIVIL ACTION NO. 4:24-CV-847

GUANGDONG MIDEA CONSUMER §
ELECTRIC MANUFACTURING §
COMPANY LIMITED, §


BANKRUPTCY CASE NO. 23-90716

Appellant.

FINAL JUDGMENT

For the reasons given in the Court's *Memorandum Opinion and Order* (Dkt. 41),
the Court **AFFIRMS** the bankruptcy court's judgment.

SIGNED at Houston, Texas on March 26, 2025.


GEORGE C. HANKS, JR.
UNITED STATES DISTRICT JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
Instant Brands Acquisition Holdings Inc.
Official Committee Of Unsecured Creditor
Debtors

Case No. 23-90716-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Mar 28, 2025

User: ADIuser
Form ID: pdf002

Page 1 of 4
Total Noticed: 52

The following symbols are used throughout this certificate:

| Symbol | Definition |
|--------|---|
| + | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |
| ^ | Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036. |
| # | Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately. |

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 30, 2025:

| Recip ID | Recipient Name and Address |
|----------|--|
| db | #+ Corelle Brands (Canada) Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | Corelle Brands (Charleroi) LLC f/k/a URS-1 (Charle, Downers Grove, IL 60515 |
| db | Corelle Brands (Corning) LLC f/k/a URS-2 (Corning), Downers Grove, IL 60515 |
| db | #+ Corelle Brands (GHC) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ Corelle Brands (Latin America) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | Corelle Brands Acquisition Holdings LLC f/k/a Inst, Downers Grove, IL |
| db | Corelle Brands Acquisition Intermediate Holdings I, Downers Grove, IL 60515 |
| db | Corelle Brands Holdings Inc. f/k/a Instant Brands, Downers Grove, IL 60515 |
| db | Corelle Brands LLC f/k/a Instant Brands LLC, Downers Grove, IL 60515 |
| db | #+ EKCO Group, LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ EKCO Housewares, Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ EKCO Manufacturing of Ohio, Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ Instant Brands (Canada) Holding Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ Instant Brands (Texas) Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ Instant Brands Acquisition Holdings Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ Instant Brands Acquisition Intermediate Holdings I, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ Instant Brands Holdings Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ Instant Brands, LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ URS-1 (Charleroi) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | #+ URS-2 (Corning) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| dbpos | #+ Corelle Brands Acquisition Holdings LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| cr | + ARC International North America, LLC, Attn: William G. Wright, Esquire, 8000 Midlantic Dr., Suite 300 S, Mt. Laurel, NJ 08054-1526 |
| cr | + Association of Home Appliance Manufacturers, 1111 19th Street NW, Suite 1150, Washington, DC 20036-3649 |
| cr | + BlackLine Systems, Inc., Felderstein Fitzgerald Willoughby Pascuz, Felderstein Fitzgerald Willoughby Pascuz, 500 Capitol Mall, Suite 2250, Sacramento, CA 95814-4760 |
| cr | + Corning Incorporated, Franz Ward LLP, 200 Public Square, Suite 3000, Cleaveland, OH 44114-2381 |
| intp | David Cantrelle, New Orleans, LA 70130 |
| cr | + Elijah, Ltd., c/o Misty A. Segura, Spencer Fane LLP, 3040 Post Oak Blvd., Ste. 1400, Houston, TX 77056-6584 |
| intp | + FoShan ShunDe Midea Electrical Heating Appliances, c/o Creditors Adjustment Bureau Inc, 4340 Fulton Ave., Third Floor, Sherman Oaks, CA 91423-3925 |
| cr | + JB Pacific, Inc., c/o Ben L. Aderholt, Coats Rose, P.C., 9 Greenway Plaza, Suite 1000, Houston, TX 77046 UNITED STATES 77046-0900 |
| cr | + Krauss-Maffei Corporation, 7095 Industrial Road, Florence, KY 41042, UNITED STATES 41042-2930 |
| intp | + Lifetime Brands, Inc., Cole Schotz P.C., 901 Main Street, Suite 4120, Dallas, TX 75202-3751 |
| intp | #+ Midea, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002, UNITED STATES 77002-2790 |
| cr | + Reva Coffin, 3812 Center Dr., Parma, OH 44134, UNITED STATES 44134-4622 |
| cr | + Waste Management, Inc., c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 |
| cr | + Zhejiang Tianxi Kitchen Appliance Co., Ltd., c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH 43215-3161 |

TOTAL: 35

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

District/off: 0541-4

User: ADIuser

Page 2 of 4

Date Rcvd: Mar 28, 2025

Form ID: pdf002

Total Noticed: 52

| Recip ID | Notice Type: Email Address | Date/Time | Recipient Name and Address |
|----------|--|----------------------|--|
| aty | + Email/Text: notifications@cstrial.com | Mar 28 2025 19:46:00 | Bethany G Gingras, Cain & Skarnulis PLLC, 303 Colorado St., Stee 2850, Austin, TX 78701-4653 |
| aty | + Email/Text: pat@pmfpc.com | Mar 28 2025 19:46:00 | United Steel, Paper & Forestry, Rubber, Manufactur, c/o Patrick M. Flynn PC, 1225 North Loop West, Suite 1000, Houston, TX 77008, UNITED STATES 77008-1775 |
| cr | ^ MEBN | Mar 28 2025 19:45:06 | Constellation NewEnergy, Inc., c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168 |
| op | ^ MEBN | Mar 28 2025 19:44:37 | Epiq Corporate Restructuring, LLC, 777 Third Ave, New York, NY 10017-1401 |
| cr | + Email/PDF: acg.acg.ebn@aisinfo.com | Mar 28 2025 19:49:56 | Ford Motor Credit Company, LLC, c/o AIS Portfolio, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901 |
| cr | Email/Text: houston_bankruptcy@LGBS.com | Mar 28 2025 19:46:00 | Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 |
| cr | Email/Text: ExternalRecovery@gartner.com | Mar 28 2025 19:46:00 | Gartner, Inc., c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06013 |
| cr | Email/Text: houston_bankruptcy@LGBS.com | Mar 28 2025 19:46:00 | Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 |
| cr | ^ MEBN | Mar 28 2025 19:44:21 | New York State Electric and Gas Corporation, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168 |
| cr | + Email/Text: dallas.bankruptcy@LGBS.com | Mar 28 2025 19:46:00 | Northwest ISD, Linebarger Goggan Blair & Sampson, LLP, c/o John Kendrick Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 |
| cr | + Email/Text: schristianson@buchalter.com | Mar 28 2025 19:45:00 | Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491 |
| cr | + Email/Text: bncctnotifications@pbgc.gov | Mar 28 2025 19:45:00 | Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th Street, SW, Washington, DC 20024-2101 |
| cr | + Email/Text: bankruptcy@fultonbank.com | Mar 28 2025 19:46:00 | SAP America, Inc., Attn: Donald K. Ludman, Esq. and, Julie F. Montgomery, Esq., 6 North Broad Street, Suite 100, Woodbury, NJ 08096, U.S.A. 08096-4635 |
| cr | + Email/Text: cmartin@simon.com | Mar 28 2025 19:46:00 | Simon Property Group, Inc., Attn: Ronald M. Tucker, Esq., 225 West Washington Street, Indianapolis, IN 46204-3438 |
| cr | + Email/Text: dallas.bankruptcy@LGBS.com | Mar 28 2025 19:46:00 | Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 |
| cr | ^ MEBN | Mar 28 2025 19:44:31 | Texas Comptroller of Public Accounts, Revenue Acco, Kimberly A. Walsh, PO Box 12548, Austin, TX 78711-2548 |
| cr | + Email/Text: bankruptcy@firstenergycorp.com | Mar 28 2025 19:46:00 | West Penn Power Company, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168 |

TOTAL: 17

District/off: 0541-4
Date Rcvd: Mar 28, 2025

User: ADIuser
Form ID: pdf002

Page 3 of 4
Total Noticed: 52

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address |
|----------|---------------|---|
| db | | Corelle Brands (Texas) Inc. f/k/a Instant Brands (|
| aty | | DLA Piper LLP (US) |
| cr | | Ad Hoc Group of Cossover DIP and Prepetition Term |
| cr | | Ad Hoc Group of Crossover DIP and Prepetition Term |
| intp | | Ad Hoc Group of Unaffiliated Holders of Term Loans |
| cr | | Applied Industrial Technologies, Inc. |
| cr | | BANK OF AMERICA, N.A. |
| cr | | Bank of Montreal |
| fa | | Berkeley Research Group, LLC |
| cr | | Blackbox Studios, Inc. |
| cr | | Brittany Gonzalez |
| intp | | CC KW Co-Invest LP |
| intp | | Centre Lane Partners |
| cr | | Chickasaw Electric Cooperative |
| cr | | Claimants Represented by Heather McIntyre and Jeff |
| cr | | Commission Junction LLC |
| intp | | Conair IB Appliances LLC |
| intp | | Cornell Capital LLC |
| intp | | Cornell Capital Partners LP |
| intp | | Criteo Corp. |
| cr | | DXP Enterprises, Inc., Hicks Law Group PLLC, 325 N. St. Paul St. Suite 4400, Dallas |
| intp | | Dechert LLP |
| ptcrd | | Elsie Wilkerson |
| cr | | FORD MOTOR CREDIT COMPANY LLC |
| cr | | Fifth Third Bank as predecessor in interest to Las |
| cr | | Fisher Scientific Company |
| intp | | GuangDong Midea Consumer Electric Manufacturing Co |
| intp | | Henry Cornell |
| 3pp | | Joseph Pennington |
| intp | | Justine Cheng |
| cr | | Korbert Supply Chain US, Inc. |
| intp | | Liberty 3025 Highland LLC |
| cr | | Matrix Antrim Partners LP |
| cr | | Matrix Newburgh I, LLC |
| cr | | Merchandise Mart LLC |
| ptcrd | | Michelle Havens |
| intp | | Midea Electric Trading (Singapore) Co. Pte Ltd. |
| cr | | Oceanwing Service Limited |
| crem | | Official Committee Of Unsecured Creditors |
| cr | | Pancal Sycamore Canyon 257, LLC |
| cr | | RJ Brands, LLC |
| intp | | Rodrigo Bravo |
| cr | | SCMI, Inc. |
| cr | | Salesforce, Inc. |
| cr | | Sebastian Owens |
| cr | | Sudana Abnathya |
| cr | | TOYOTA INDUSTRIES COMMERCIAL FINANCE INC. |
| cr | | United Parcel Service, Inc. |
| cr | | Wintrust Commercial Finance, a division of Wintrus |
| db | *+ | Corelle Brands Acquisition Holdings LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |
| db | *+ | Instant Brands Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553 |

TOTAL: 49 Undeliverable, 2 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities

District/off: 0541-4

User: ADIuser

Page 4 of 4

Date Rcvd: Mar 28, 2025

Form ID: pdf002

Total Noticed: 52

in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 30, 2025

Signature: /s/Gustava Winters