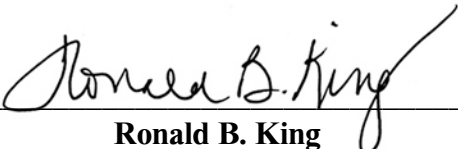




The relief described hereinbelow is SO ORDERED.

Signed April 01, 2025.

  
\_\_\_\_\_  
Ronald B. King  
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
WACO DIVISION

In Re:	§	Chapter 7
	§	
LITTLE RIVER HEALTHCARE	§	Case No. 18-60526-rbk
HOLDINGS, LLC, <i>et al.</i>	§	
	§	(Jointly Administered)
Debtors. <sup>1</sup>	§	

**ORDER GRANTING APPLICATION TO APPROVE COMPROMISE UNDER  
FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019 AND LOCAL RULE 9019**

CAME ON FOR CONSIDERATION the *Application to Approve Compromise Under Federal Rule of Bankruptcy Procedure 9019 and Local Rule 9019* [Dkt. No. 1537] (the “Application”) in which the Trustee seeks approval of a settlement relating claims asserted against the Debtors in Adversary Proceeding No. 19-06001 (the “Adversary Proceeding”). The Court

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<sup>1</sup> The Debtors in these chapter 7 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Compass Pointe Holdings, LLC (1142), Little River Healthcare Holdings, LLC (7956), Timberlands Healthcare, LLC (1890), King’s Daughters Pharmacy, LLC (7097), Rockdale Blackhawk, LLC (0791), Little River Healthcare - Physicians of King’s Daughters, LLC (5264), Cantera Way Ventures, LLC (7815), and Little River Healthcare Management, LLC (6688).

finds that the proposed settlement is fair, equitable, and in the best interest of the creditors of the bankruptcy estates. The Court, being of the opinion that the Application is well taken, will hereby approve the same as set out below.

**IT IS, THEREFORE, ORDERED,** that James Studensky, the Chapter 7 Trustee in these cases (the “Trustee”) is authorized to enter into and consummate the Settlement Agreement (as that term is defined in the Application).

**IT IS, FURTHERMORE, ORDERED,** that WARN Act Claimants shall be entitled to \$4,411,459.82 in damages, plus \$545,167.98 in attorney’s fees and \$8,230.13 in attorney’s expenses, totaling \$4,964,857.93, all of which shall be entitled to chapter 11 administrative priority claim status.

**IT IS, FURTHERMORE, ORDERED,** that, upon entry of this Order, the parties to the Adversary Proceeding shall file in the Adversary Proceeding an Agreed Motion for Entry of Agreed Judgment requesting that the Agreed Judgment attached as Exhibit 1 to the Motion be entered.

# # #

*Order Prepared by Counsel for Ch. 7 Trustee*

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