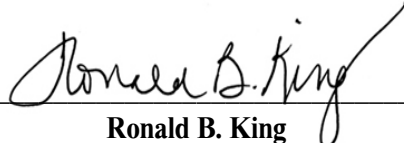




The relief described hereinbelow is SO ORDERED.

Signed April 01, 2025.


Ronald B. King
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION

In Re:	§	Chapter 7
	§	
LITTLE RIVER HEALTHCARE	§	Case No. 18-60526-rbk
HOLDINGS, LLC, <i>et al.</i>	§	
	§	(Jointly Administered)
Debtors. ¹	§	

**ORDER GRANTING APPLICATION TO APPROVE COMPROMISE UNDER
FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019 AND LOCAL RULE 9019**

CAME ON FOR CONSIDERATION the *Application to Approve Compromise Under Federal Rule of Bankruptcy Procedure 9019 and Local Rule 9019* [Dkt. No. 1537] (the “Application”) in which the Trustee seeks approval of a settlement relating claims asserted against the Debtors in Adversary Proceeding No. 19-06001 (the “Adversary Proceeding”). The Court

¹ The Debtors in these chapter 7 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Compass Pointe Holdings, LLC (1142), Little River Healthcare Holdings, LLC (7956), Timberlands Healthcare, LLC (1890), King’s Daughters Pharmacy, LLC (7097), Rockdale Blackhawk, LLC (0791), Little River Healthcare - Physicians of King’s Daughters, LLC (5264), Cantera Way Ventures, LLC (7815), and Little River Healthcare Management, LLC (6688).

finds that the proposed settlement is fair, equitable, and in the best interest of the creditors of the bankruptcy estates. The Court, being of the opinion that the Application is well taken, will hereby approve the same as set out below.

IT IS, THEREFORE, ORDERED, that James Studensky, the Chapter 7 Trustee in these cases (the “Trustee”) is authorized to enter into and consummate the Settlement Agreement (as that term is defined in the Application).

IT IS, FURTHERMORE, ORDERED, that WARN Act Claimants shall be entitled to \$4,411,459.82 in damages, plus \$545,167.98 in attorney’s fees and \$8,230.13 in attorney’s expenses, totaling \$4,964,857.93, all of which shall be entitled to chapter 11 administrative priority claim status.

IT IS, FURTHERMORE, ORDERED, that, upon entry of this Order, the parties to the Adversary Proceeding shall file in the Adversary Proceeding an Agreed Motion for Entry of Agreed Judgment requesting that the Agreed Judgment attached as Exhibit 1 to the Motion be entered.

#

Order Prepared by Counsel for Ch. 7 Trustee

Brian T. Cumings
SBN 24082882
Graves Dougherty Hearon & Moody, P.C.
401 Congress Ave., Suite 2700
Austin, Texas 78701
512.480.5626
512.536.9926 (Fax)
Email: bcumings@gdhm.com

United States Bankruptcy Court
Western District of Texas

In re:
Little River Healthcare Holdings, LLC
Compass Pointe Holdings, LLC
Debtors

Case No. 18-60526-rbk
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0542-6

User: admin

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Form ID: pdfintp

Total Noticed: 71

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
##	Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 03, 2025:

Recip ID	Recipient Name and Address
db	+ Little River Healthcare Holdings, LLC, 1700 Brazos Avenue, Rockdale, TX 76567-2517
aty	+ Aaron Michael Kaufman, Gray Reed, 1601 Elm Street, Suite 4600, Dallas, TX 75201-7212
aty	+ Courtney K. Stone, Waller Lansden Dortch & Davis, 511 Union St. Ste 2700, Nashville, TN 37219-1791
aty	+ Graves Dougherty Hearon & Moody, PC, 401 Congress Ave., Suite 2700, Austin, TX 78701-3736
aty	+ Gregory O. Kaden, Goulston & Storrs PC, 400 Atlantic Avenue, Boston, MA 02110-3331
aty	+ Jane A. Gerber, McDermott Will & Emery LLP, 2501 North Harwood Street, Sute 1900, Dallas, TX 75201-1664
aty	+ Law Office of Ryan Downton, 6607 Canon Wren Dr., Austin, TX 78746-3808
aty	+ Norton Rose Fulbright US LLP, 300 Convent Street, Suite 2100, San Antonio, TX 78205-3720
aty	+ Official Committee of Unsecured Creditors, c/o Norton Rose Fulbright US LLP, c/o Michael M. Parker, 300 Convent Street, Suite 2100, San Antonio, TX 78205-3720
aty	+ Waller Lansden Dortch & Davis, LLP, 100 Congress Ave., Suite 1800, Austin, TX 78701-4042
cr	+ ARHC SCTEMTX01, LLC, 106 YORK RD, JENKINTOWN, PA 19046-3233
cr	+ Ascension Medical Group -- Texas, Jennifer F. Wertz, Jackson Walker LLP, 100 Congress Avenue, Suite 1100 Austin, TX 78701-4042
cr	+ Bell TAD et al, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Brazos Valley Women Center, P.A., c/o Joshua W. Wolfshohl, Porter Hedges LLP, 1000 Main Street, 36th Floor, Houston, TX 77002-6341
cr	+ Brownstone Properties-Collinsville LLC, c/o Lewis Rice, 600 Washington Ave, Suite 2500, St Louis, MO 63101-1311
jaddb	+ Cantera Way Ventures, LLC, 1700 Brazos Avenue, Rockdale, TX 76567-2517
cr	+ Central Texas Pathology Laboratory, P.A., P.O. Box 21509, Waco, TX 76702-1509
cr	+ Central Texas Urology GP, c/o Lynn H. Butler, Husch Blackwell LLP, 111 Congress Avenue, Suite 1400 Austin, TX 78701-4093
cr	+ Cerner Corporation, 500 Oracle Parkway, Redwood Shores, CA 94065-1677
cr	+ City Of Groesbeck, Groesbeck ISD, c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269
cr	+ City of Waco et al., c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269
cr	+ Classic Bank, N.A., Classic Bank, N.A., 4201 Cypress Creek Parkway, Suite 195, Houston, TX 77068 UNITED STATES 77068-3440
cr	+ Compass Bank, c/o Richard J. Cinclair, Jr., 5335 Spring Valley Road, Dallas, TX 75254-3009
jaddb	+ Compass Pointe Holdings, LLC, 1700 Brazos Avenue, Rockdale, TX 76567-2517
cr	+ Comstock ISD et al, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269
clmsagt	+ Epiq Bankruptcy Solutions, LLC, 777 Third Avenue, 12th FL, NEW YORK, NY 10017-1302
cr	+ GE HFS, LLC, c/o Lisa M. Peters, Kutak Rock LLP, 1650 Farnam Street, Omaha, NE 68102-2186
cr	+ Georgetown OB-Gyn LLC, 602 HighTech Dr., Georgetown, TX 78626-8185
cr	+ Greenfield and Fortenberry, LLC d/b/a Health Space, SAVRICK SCHUMANN JOHNSON MCGARR KAMINSKI, 4330 GAINES RANCH LOOP, 150, AUSTIN, TX 78735-6758
intp	+ H2C Analytics, LLC, Attn Thomas Barry, 623 Fifth Avenue, New York, NY 10022-6831
intp	+ Harney Management Partners LLC, PO Box 90099, Austin, TX 78709-0099
cr	+ Hing-Sheung Eugene Fung, M.D., P.A., c/o Kerry L. Haliburton, Naman, Howell, Smith & Lee, PLLC, P.O. Box 1470, Waco, TX 76703-1470
cr	+ Humana, Inc., c/o Gregory Kaden, 400 Atlantic Avenue, Boston, MA 02110-3331
cr	+ IBM Corp., 275 Viger East, Montreal, Quebec H2X 3R7, Montreal APO
cr	+ ITXTEND LLC, c/o Kevin G. Herd, Goodrich Postnikoff & Associates, LLP, 801 Cherry Street, Suite 1010, Unit 15, Fort Worth, TX 76102-6848
intp	+ J. Scott Douglass, 1811 Bering Dr., Suite 420, Houston, TX 77057-3186
cr	+ JSW Diversified, LLC, Stromberg Stock PLLC, 8750 N Central Expy, Ste 625, Dallas, TX 75231-6452
jaddb	+ King's Daughters Pharmacy, LLC, 1700 Brazos Avenue, Rockdale, TX 76567-2517

18-60526-rbk Doc#1540 Filed 04/03/25 Entered 04/03/25 23:27:24 Imaged Certificate of
Notice Pg 4 of 15

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Date Rcvd: Apr 01, 2025

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Total Noticed: 71

crd + Law Offices of Ryan Downton, 6300 Isla Verde Ave., Ste. 907, Carolina, PR 00979-7157
jaddb + Little River Healthcare - Physicians of King's Dau, 1700 Brazos Avenue, Rockdale, TX 76567-2517
jaddb + Little River Healthcare Management, LLC, 1700 Brazos Avenue, Rockdale, TX 76567-2517
cr + Med One Capital Funding, LLC, c/o Ray Quinney & Nebeker, P.C., 36 South State St., 14th Floor, Salt Lake City, UT 84111-1401
cr + Meridian Surgery Center, LLC, c/o Duane Brescia, 720 Braozs Street, Suite 700, Austin, TX 78701-2531
cr + Mexia ISD, c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269
cr Oracle America Inc., Stinson LLP, 1775 Avenue NW Ste. 800, Washington, DC 20006-4605
jaddb + Rockdale Blackhawk, LLC, 1700 Brazos Avenue, Rockdale, TX 76567-2517
cr + Rockdale Hospital District, PO Box 286, Rockdale, TX 76567-0286
cr + Rockdale Independent School District, c/o Walsh Gallegos Trevino Russo & Kyle, 10375 Richmond Ave., Suite 1357, Houston, TX 77042-4196
cr + Ryan Downton, 159 Doraod Beach East, Dorado, PR 00646, UNITED STATES 00646-2203
cr + Salado Plaza, LLC, c/o Aaron M. Kaufman, Dykema Gossett, LLC, 1717 Main Street, Suite 4200, Dallas, TX 75201-4876
cr + Santhi Penmesta, 211 E. Ave. G, Unit 483, Midlothian, TX 76065-8116
ombh + Susan N. Goodman, Mesch Clark Rothschild, 259 N. Meyer Ave., Tucson, AZ 85701-1090
cr + Texas Taxing Authorities, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269
jaddb + Timberlands Healthcare, LLC, 1700 Brazos Avenue, Rockdale, TX 76567-2517

TOTAL: 54

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	^ MEBN	Apr 01 2025 23:23:38	Clark Hill Strasburger, Duane J. Brescia, 720 Brazos St., Suite 700, Austin, TX 78701-2531
cr	Email/Text: pat@fleetaustin.com	Apr 01 2025 23:22:00	Fleet Maintenance of Texas, POB 142587, Austin, TX 78714-2587
cr	Email/Text: julie.parsons@mvalaw.com	Apr 01 2025 23:23:00	Bastrop County, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Apr 01 2025 23:23:00	Brazos County, c/o Tara LeDay, P O Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: SGARCIA@PBFCM.COM	Apr 01 2025 23:23:00	Cameron ISD, c/o John T. Banks, 3301 Northland Drive, Ste. 505, Austin, TX 78731-4954
cr	Email/Text: julie.parsons@mvalaw.com	Apr 01 2025 23:23:00	Groesbeck ISD, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Apr 01 2025 23:23:00	Bexar County, Weston Centre, 112 E Pecan St, Suite 2200, San Antonio, TX 78205
cr	Email/Text: julie.parsons@mvalaw.com	Apr 01 2025 23:23:00	Milam County, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: ECFNoticing@jw.com	Apr 01 2025 23:23:00	Providence Health Services, c/o Jackson Walker, LLP, 100 Congress Ave., Ste. 1100, Austin, TX 78701-4042
cr	^ MEBN	Apr 01 2025 23:22:57	Texas Comptroller of Public Accounts, Kimberly A. Walsh, P.O. Box 12548, Austin, TX 78711-2548
cr	^ MEBN	Apr 01 2025 23:22:57	Texas Comptroller of Public Accounts, Revenue Acco, Callan Searcy, PO Box 12548, Austin, TX 78711-2548
intp	+ Email/Text: bcd@oag.texas.gov	Apr 01 2025 23:23:00	Texas Health and Human Services Commission, c/o Texas Attorney General, Bankruptcy & Collections Division, PO Box 12548, Austin, TX 78711-2548
cr	+ Email/Text: BKECF@traviscountytx.gov	Apr 01 2025 23:23:00	Travis County, c/o Kay D. Brock, PO Box 1748, Austin, TX 78767-1748
cr	+ Email/Text: cdm_bankruptcy@mail@uhc.com	Apr 01 2025 23:23:00	United Healthcare Insurance Company, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803

District/off: 0542-6

User: admin

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Date Rcvd: Apr 01, 2025

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cr	+ Email/Text: cdm_bankruptcymail@uhc.com	Apr 01 2025 23:23:00	United Healthcare of Texas, Inc., c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803
cr	+ Email/PDF: Bankruptcynoticesauto@wellsfargo.com	Apr 01 2025 23:34:31	Wells Fargo Bank N.A., F0005-055, 800 Walnut Street, Des Moines, IA 50309-3605
cr	Email/Text: julie.parsons@mvbalaw.com	Apr 01 2025 23:23:00	Williamson County, c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269

TOTAL: 17

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
intp		Healthcare Management Partners, LLC
aty	*+	Waller, Lansden, Dortch & Davis, LLP, 100 Congress Ave., Ste. 1800, Austin, TX 78701-4042
intp	*+	Susan N. Goodman, Mesch Clark Rothschild, 259 N. Meyer Ave., Tucson, AZ 85701-1090
aty	##+	Rachel I. Thompson, REED SMITH, LLP, 811 S. Main Street, #1700, Houston, TX 77002-6110
aty	##+	Ryan Downton, 6300 Isla Verde Ave, Ste. 907, Carolina, PR 00979-7157
cr	##+	Capital Partners Financial Group USA, Inc., c/o Kell C. Mercer, Kell C. Mercer, PC, 1602 E. Cesar Chavez Street, Austin, TX 78702-4456
intp	##+	Christopher Gonzales, c/o Munsch Hardt Kopf & Harr, P.C., c/o Thomas Berghman, 500 N. Akard St., Ste. 3800, Dallas, TX 75201-6659

TOTAL: 1 Undeliverable, 2 Duplicate, 4 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 03, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 1, 2025 at the address(es) listed below:

Name	Email Address
Andrew J. Nazar	on behalf of Creditor St. David's Ortho Neuro and Rehab, PLLC anazar@polsinelli.com, tbackus@polsinelli.com; jbird@polsinelli.com
B. Weldon Ponder, Jr.	on behalf of Defendant Tex Elect Inc. welpon@austin.rr.com, wponder3@austin.rr.com; weldonponder@gmail.com
Blake Rasner	on behalf of Creditor Bauer Brothers Investments LLC brasner@haleyolson.com, tiffany.herbelin@haleyolson.com
Brad Thompson	on behalf of Plaintiff Rockdale Blackhawk LLC bthompson@duanemorris.com, JWPtexas@duanemorris.com; DOLeary@duanemorris.com; JArchiga@duanemorris.com; JVEarl@duanemorris.com; BHPandya@duanemorris.com; KAFillmore@duanemorris.com; MSGeller@duanemorris.com; HEngelmann@duanemorris.com; MSGeller
Brad Thompson	on behalf of Trustee James Studensky bthompson@duanemorris.com JWPtexas@duanemorris.com; DOLeary@duanemorris.com; JArchiga@duanemorris.com; JVEarl@duanemorris.com; BHPandya

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Brad Thompson

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on behalf of Defendant McKesson Medical-Surgical Minnesota Supply Inc. bharvey@buchalter.com

Brian T. Harvey

on behalf of Defendant McKesson Corporation bharvey@buchalter.com

Brian T. Harvey

on behalf of Defendant McKesson Medical- Surgical Inc. bharvey@buchalter.com

Brian Talbot Cumings

on behalf of Defendant Rockdale Blackhawk LLC d/b/a Little River Healthcare bcumings@gdhm.com, ctrickey@gdhm.com

Brian Talbot Cumings

on behalf of Attorney Graves Dougherty Hearon & Moody PC bcumings@gdhm.com, ctrickey@gdhm.com

Brian Talbot Cumings

on behalf of Interested Party James Studensky bcumings@gdhm.com ctrickey@gdhm.com

Brian Talbot Cumings

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Brian Talbot Cumings

on behalf of Cross Claimant James Studensky bcumings@gdhm.com ctrickey@gdhm.com

Brian Talbot Cumings

on behalf of Defendant Little River Healthcare - Physicians of King's Daughters LLC bcumings@gdhm.com, ctrickey@gdhm.com

Brian Talbot Cumings

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Brian Talbot Cumings

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Brian Talbot Cumings

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Brian Talbot Cumings

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Brian Talbot Cumings

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Brian Talbot Cumings

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Brian Talbot Cumings

on behalf of Trustee James Studensky bcumings@gdhm.com ctrickey@gdhm.com

Brian Talbot Cumings

on behalf of Plaintiff James Studensky bcumings@gdhm.com ctrickey@gdhm.com

Brian Talbot Cumings

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Date Rcvd: Apr 01, 2025

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Brian Talbot Cumings

on behalf of Consol. Plaintiff James Studensky bcumings@gdhm.com ctrickey@gdhm.com

Callan Clark Searcy

on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division
bk-csearcy@texasattorneygeneral.gov, sherri.simpson@oag.texas.gov

Charles L. Eppright

on behalf of Creditor 4400 West LLC ceppright@sneedvine.com, jwise@sneedvine.com

Charles L. Eppright

on behalf of Interested Party River Place Estates LLC ceppright@sneedvine.com, jwise@sneedvine.com

Christina L. Garcia

on behalf of Creditor Rockdale Independent School District cgarcia@wabsa.com christina.l.garcia@gmail.com

Christopher H. Trickey

on behalf of Plaintiff Ernie Glenn on behalf of himself and all others similarly situated ctrickey@gdhm.com,
bcumings@gdhm.com;mhenderson@gdhm.com

Christopher H. Trickey

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Christopher H. Trickey

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Christopher H. Trickey

on behalf of Trustee James Studensky ctrickey@gdhm.com bcumings@gdhm.com;mhenderson@gdhm.com

Conrad J. Coutinho

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txefilingnotice@sidley.com;conrad-coutinho-8902@ecf.pacerpro.com

David A. Walton

on behalf of Creditor Med One Capital Funding LLC dwalton@bellnunnally.com, jgandhi@bellnunnally.com

David Austin R. Nimocks

on behalf of Interested Party Jeffrey Paul Madison austin@pntlawfirm.com

David Austin R. Nimocks

on behalf of Interested Party Jeffrey P. Madison austin@pntlawfirm.com

David C. Alford

on behalf of Creditor Central Texas Pathology Laboratory P.A. alford@pakislaw.com

David C. Alford

on behalf of Defendant Central Texas Pathology Laboratory P.A. alford@pakislaw.com

Diane W. Sanders

on behalf of Creditor Limestone County austin.bankruptcy@publicans.com

Diane W. Sanders

on behalf of Creditor McLennan County austin.bankruptcy@publicans.com

Don Stecker

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on behalf of Creditor Kelly Tjelmeland dbrescia@clarkhill.com kwebster@clarkhill.com,efarrar@clarkhill.com

Duane J. Brescia

on behalf of Creditor KTMSC Holdings LLC dbrescia@clarkhill.com, kwebster@clarkhill.com,efarrar@clarkhill.com

Duane J. Brescia

on behalf of Creditor Meridian Surgery Center LLC dbrescia@clarkhill.com, kwebster@clarkhill.com,efarrar@clarkhill.com

Duane J. Brescia

on behalf of Creditor Little River Healthcare - Meridian Surgery Center LLC dbrescia@clarkhill.com,
kwebster@clarkhill.com,efarrar@clarkhill.com

Duane J. Brescia

on behalf of Creditor KTMSC Management LLC dbrescia@clarkhill.com, kwebster@clarkhill.com,efarrar@clarkhill.com

Eli O. Columbus

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kim.morzak@haynesboone.com;Kristy.martinez@haynesboone.com

Eli O. Columbus

on behalf of Creditor GA HC REIT II Temple MOB LLC eli.columbus@haynesboone.com
kim.morzak@haynesboone.com;Kristy.martinez@haynesboone.com

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Total Noticed: 71

Eric S Goldstein

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Eric S Goldstein

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bankruptcy paralegal@goodwin.com;bankruptcy@goodwin.com

Eric S Goldstein

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bankruptcy paralegal@goodwin.com;bankruptcy@goodwin.com

Eric S Goldstein

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bankruptcy paralegal@goodwin.com;bankruptcy@goodwin.com

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bankruptcy paralegal@goodwin.com;bankruptcy@goodwin.com

Eric S Goldstein

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bankruptcy paralegal@goodwin.com;bankruptcy@goodwin.com

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kgoodman@jdgklaw.com;dabreo@jdgklaw.com;cbunger@jdgklaw.com;twhite@jdgklaw.com

George A. Kurisky, Jr.

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kgoodman@jdgklaw.com;dabreo@jdgklaw.com;cbunger@jdgklaw.com;twhite@jdgklaw.com

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on behalf of Creditor Monroe Capital Management Advisors LLC bwallander@velaw.com, sbarden@velaw.com

TOTAL: 221