

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	Chapter 11
	)	
WELLPATH HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 24-90533 (ARP)
	)	
Debtor.	)	(Jointly Administered)
	)	

**THIRD MONTHLY FEE STATEMENT OF PROSKAUER ROSE LLP  
AS COUNSEL TO THE STATUTORY UNSECURED CLAIMHOLDERS' COMMITTEE,  
FOR THE PERIOD FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025**

<b>Name of Applicant:</b>	Proskauer Rose LLP	
<b>Applicant's Role in Case:</b>	Counsel to the Statutory Unsecured Claimholders' Committee	
<b>Employment Order:</b>	January 9, 2025 [Docket No. 877]	
	<b>Beginning of Period</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	February 1, 2025	February 28, 2025
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested in this Statement:</b>	\$1,535,798.50 (80% = \$1,228,638.80)	
<b>Total reimbursable expenses requested in this Statement</b>	\$49,936.05	
<b>Total fees and expenses requested in this Statement (inclusive of 20% Holdback):</b>	\$1,585,734.55	
<b>Total fees and expenses requested in this Statement (exclusive of 20% Holdback):</b>	\$1,278,574.85	
<b>Summary of Attorney Fees Requested</b>		
<b>Total attorney fees requested in this Statement:</b>	\$1,490,917.50	
<b>Total actual attorney hours covered by this Statement:</b>	882.00	
<b>Average hourly rate for attorneys:</b>	\$1,690.38	
<b>Summary of Paraprofessional Fees Requested</b>		
<b>Total paraprofessional fees requested in this Statement:</b>	\$44,881.00	
<b>Total actual paraprofessional hours covered by this Statement:</b>	77.60	
<b>Average hourly rate for paraprofessionals:</b>	\$578.36	

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors' service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Compensation Procedures Order”) [Docket No. 342], each Application Recipient receiving notice of the Monthly Fee Statement will have until noon (prevailing Central Time) on the 14<sup>th</sup> day after the filing of the Monthly Fee Statement, *i.e.*, April 18, 2025, to object to the requested fees and expenses. Upon the expiration of such period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement that are not objected to.**

Proskauer Rose LLP (“Proskauer”), attorneys for the Statutory Unsecured Claimholders’ Committee (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), files this monthly fee statement (this “Monthly Fee Statement”) for the period from February 1, 2025 through February 28, 2025 (the “Fee Period”) requesting an aggregate amount of **\$1,278,574.85** for the Fee Period representing (a) interim allowance and payment of compensation for professional services to the Committee in the amount of **\$1,228,638.80**, representing 80% of the \$1,535,798.50 of fees earned by Proskauer for professional services to the Committee during the Fee Period, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Proskauer during the Fee Period in connection with such services in the amount of **\$49,936.05**.

1. In support of this Monthly Fee Statement, attached are the following exhibits:
  - **Exhibit A** is a schedule of the number of hours expended and fees incurred by Proskauer during the Fee Period. As reflected in Exhibit A, Proskauer incurred **\$1,535,798.50** in fees during the Fee Period. Pursuant to this Monthly Fee Statement, Proskauer seeks reimbursement for 80% (**\$1,228,638.80**) of such fees.
  - **Exhibit B** is a schedule providing a summary of the hours billed by Proskauer during this Monthly Fee Statement. Proskauer expended a total of **959.60** hours in connection with this chapter 11 case during the Fee Period.
  - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Proskauer is seeking reimbursement in this Monthly Fee Statement. All of these

disbursements comprise the requested sum of **\$49,936.05** for Proskauer's out-of-pocket expenses for the Fee Period.

- **Exhibit D** consists of Proskauer's records of fees and expenses incurred during the Fee Period for services performed.

2. All services rendered by Proskauer for which compensation is sought pursuant to this Monthly Fee Statement were rendered solely to or on behalf of the Committee. No payments were received by Proskauer from any other source for services rendered or to be rendered in connection with the chapter 11 cases.

3. Pursuant to the Compensation Procedures Order (Docket No. 374), any party objecting to this Monthly Fee Statement shall serve via email to Proskauer and the Notice Parties (as defined in the Compensation Procedures Order) a written notice setting forth the precise nature and basis of the objection and the exact dollar amount at issue (the "Notice of Objection") before 5:00 p.m. (prevailing Central Time) on the 14th day after the filing of this Monthly Fee Statement, *i.e.*, April 18, 2025.

4. Upon expiration of the objection deadline, the Debtors are authorized to pay Proskauer an amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement that are not subject to an objection. If a Notice of Objection is timely served pursuant to the Compensation Procedures Order, the objecting party and Proskauer shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Proskauer an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses. If the parties are unable to reach an agreement, then resolution will be governed as set forth in the Compensation Procedures Order.

5. Although Proskauer has made every effort to include all fees earned and expenses incurred during the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Proskauer

reserves the right to make further statements to this Court for allowance of such fees and expenses not included herein, which further statement will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Compensation Procedures Order.

WHEREFORE, Proskauer requests allowance of fees and expenses incurred during the Fee Period in the total amount of **\$1,278,574.85**, consisting of (a) **\$1,228,638.80**, which is 80% of the fees incurred by Proskauer for reasonable and necessary legal services rendered during the Fee Period, and (b) **\$49,936.05**, which is 100% of the actual and necessary costs and expenses incurred by Proskauer during the Fee Period.

Respectfully submitted this 4th day of April 2025.

Proskauer Rose LLP

By: /s/ Ehud Barak  
Ehud Barak

**Certificate of Service**

The undersigned hereby certifies that on the 4th day of April 2025, he caused a true and correct copy of the foregoing document to be served via the Court's CM/ECF system.

/s/ Nicholas Zluticky  
Nicholas Zluticky

**Exhibit A****Summary of Fees for the Fee Period**

<b>Task Code</b>	<b>Matter Description</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>
1	Asset Analysis and Recovery	13.50	\$20,635.50
2	Discovery	2.90	\$3,030.50
7	Case Administration	47.50	\$36,501.00
9	Committee Governance	0.20	\$272.00
10	Employment and Benefits/Pensions	74.00	\$88,800.00
13	DIP Financing and Cash Collateral	0.90	\$1,776.50
14	Litigation	146.10	\$242,750.00
15	Meeting and Communication with Committee	30.90	\$44,575.00
16	Non-Working Travel	21.70	\$40,460.00
17	Relief from Stay and Adequate Protection	0.40	\$480.00
18	Hearings and other Court Appearances	98.10	\$160,562.00
23	Case Strategy	201.10	\$417,730.50
24	Pleading and Docket Review	12.00	\$12,912.00
25	Communication with Financial Advisors	5.30	\$7,068.50
26	Communication with the Debtors and/or Secured Parties	4.90	\$6,305.50
27	Confirmation and Disclosure Statement	82.70	\$127,125.50
28	Plan Review and Negotiations	48.10	\$92,485.00
32	Legal Research and Analysis	41.20	\$57,214.50
33	Preparation of Pleadings	105.20	\$125,833.50
34	Lien Challenge & Investigation	22.90	\$49,281.00
<b>Total</b>		<b>959.60</b>	<b>\$1,535,798.50</b>

**Exhibit B****Timekeeper Summary for the Fee Period**

<b>Position/Title</b>	<b>Professional</b>	<b>Department</b>	<b>Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Partner	Barak, Ehud	RS&B	\$1,865.00	108.20	\$201,793.00
	Darwin, Grant	Corporate	\$1,725.00	14.50	\$25,012.50
	Desatnik, Daniel	RS&B	\$1,705.00	151.20	\$257,796.00
	Lander, Nathan R.	Litigation	\$1,800.00	7.00	\$12,600.00
	Mervis, Michael T.	Litigation	\$2,345.00	1.40	\$3,283.00
	Picon, David A.	Litigation	\$2,275.00	8.20	\$18,655.00
	Possinger, Paul V.	RS&B	\$2,195.00	27.00	\$59,265.00
	Rosen, Brian S.	RS&B	\$2,350.00	124.90	\$293,515.00
	Weise, Steven O.	Corporate	\$2,505.00	12.90	\$32,314.50
Counsel	Ma, Steve	RS&B	\$1,690.00	29.10	\$49,179.00
	Morris, Matthew J.	Litigation	\$1,780.00	19.30	\$34,354.00
Associate	Anderson, Isaiah D.	Litigation	\$1,295.00	6.30	\$8,158.50
	Carneiro, Henrique N.	Litigation	\$1,295.00	20.20	\$26,159.00
	Farbiarz, Adam	Litigation	\$1,690.00	69.10	\$116,779.00
	Gonzalez, Jorge A.	RS&B	\$1,200.00	94.70	\$113,640.00
	Greenberg, Maximilian A.	RS&B	\$1,360.00	28.40	\$38,624.00
	King, Carly A.	RS&B	\$1,045.00	74.70	\$78,061.50
	Klein, Reuven C.	RS&B	\$1,360.00	40.60	\$55,216.00
	Marker, Dylan J.	RS&B	\$1,465.00	11.60	\$16,994.00
	Stevens, Elliot R.	Litigation	\$1,560.00	29.80	\$46,488.00
	Wizner, Eamon J.	Litigation	\$1,045.00	2.90	\$3,030.50
Paralegal	Gaspar, Ella S.	RS&B	\$485.00	49.40	\$23,959.00
	Hoffman, Joan K.	Litigation	\$795.00	19.20	\$15,264.00
	Monforte, Angelo	Litigation	\$555.00	1.20	\$666.00
	Oloumi, Nichole K.	RS&B	\$640.00	7.80	\$4,992.00
<b>TOTAL</b>				<b>959.60</b>	<b>\$1,535,798.50</b>

**Exhibit C****Summary of Expenses for the Fee Period**

<b>EXPENSE CATEGORY</b>	<b>AMOUNTS</b>
Airplane	\$4,566.90
Lexis	\$7,534.08
Lodging	\$2,559.00
Messenger/Delivery	\$14.20
Out Of Town Meals	\$25.92
Out Of Town Transportation	\$441.99
Reproduction	\$92.00
Reproduction Color	\$727.04
Taxi, Carfare, Mileage And Parking	\$1,356.92
Westlaw	\$32,618.00
<b>TOTAL</b>	<b>\$49,936.05</b>

**Exhibit D**

**Detailed Description of Fees and Expenses for the Fee Period**





Proskauer Rose LLP Eleven Times Square, New York, NY 10036-8299

Federal ID: 13-1840454

McDermott Will & Emery LLP  
444 West Lake Street, Suite 4000  
Chicago, IL 60606-0029

Invoice: 21303384  
Invoice Date: 03 Apr 2025  
Client Matter ID: 89207.0001

Attn: Felicia Perlman, Global Head of Business Restructuring

RE: Wellpath

For legal services rendered for the period ending February 28, 2025 as set forth in this invoice.

<b>Fees Billed</b>	<b>\$ 1,535,798.50</b>
<b>Disbursements Billed</b>	<b>\$ 49,936.05</b>
<b>Total Due This Invoice</b>	<b><u>\$ 1,585,734.55</u></b>

Payment in USD may be sent by wire or ACH to:  
CitiBank, N.A., 111 Wall Street, New York, NY 10043  
Account Name: Proskauer Rose LLP. Account Number 02838341  
ABA Number 021-000089  
SWIFT: CITIUS33  
Ref Id: 89207.0001

We do not change our bank account details. Do not reply to or act upon any email you receive purporting to advise you that our bank account details have changed. Please telephone your contact at our office before transferring any funds.

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
**Invoice Number** 21303384

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**Task Summary**

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<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
001 Asset Analysis and Recovery	13.50	20,635.50
002 Discovery	2.90	3,030.50
007 Case Administration	47.50	36,501.00
009 Committee Governance	0.20	272.00
010 Employment and Benefits/Pensions	74.00	88,800.00
013 DIP Financing and Cash Collateral	0.90	1,776.50
014 Litigation	146.10	242,750.00
015 Meeting and Communication with Committee	30.90	44,575.00
016 Non-Working Travel	21.70	40,460.00
017 Relief from Stay and Adequate Protection	0.40	480.00
018 Hearings and other Court Appearances	98.10	160,562.00
023 Case Strategy	201.10	417,730.50
024 Pleading and Docket Review	12.00	12,912.00
025 Communication with Financial Advisors	5.30	7,068.50
026 Communication with the Debtors and/or Secured Parties	4.90	6,305.50
027 Confirmation and Disclosure Statement	82.70	127,125.50
028 Plan Review and Negotiations	48.10	92,485.00
032 Legal Research and Analysis	41.20	57,214.50
033 Preparation of Pleadings	105.20	125,833.50
034 Lien Challenge & Investigation	22.90	49,281.00
	<hr/>	
<b>Total Fees</b>	<b>959.60</b>	<b>\$ 1,535,798.50</b>

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<b>Description of Services Rendered</b>					
<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
<b>Asset Analysis and Recovery – 001</b>					
03 Feb 2025	Lander, Nathan R.	001	Call with E. Barak, D. Desatnik and Stinson team re insurance issues.	0.70	1,260.00
04 Feb 2025	Lander, Nathan R.	001	Call with D. Desatnik re potential D&O claims.	0.10	180.00
05 Feb 2025	Darwin, Grant	001	Review correspondence re debtor presentation.	0.20	345.00
05 Feb 2025	Lander, Nathan R.	001	Call with D. Desatnik and M. Mervis re potential D&O claims.	0.30	540.00
06 Feb 2025	Lander, Nathan R.	001	Call with D. Desatnik and H. Carneiro re potential D&O claims.	0.50	900.00
07 Feb 2025	Lander, Nathan R.	001	Review and analyze D&O policies (1.50); Communicate with D. Desatnik re same (0.20); Communicate with Stinson re same (0.20).	1.90	3,420.00
11 Feb 2025	Lander, Nathan R.	001	Review Willis and KPMG actuarial reports.	1.10	1,980.00
16 Feb 2025	Lander, Nathan R.	001	Review cases/research from H. Carneiro re potential claims and draft communication re additional analysis.	0.40	720.00
17 Feb 2025	Picon, David A.	001	Review letter sent to lienholders' counsel (0.10); Conference call with E. Stevens and M. Morris re derivative standing motion and complaint (0.20); Follow-up email with P. Possinger and E. Stevens (0.20); Follow-up emails re lienholders (0.40).	0.90	2,047.50
18 Feb 2025	Lander, Nathan R.	001	Review and analyze cases from H. Carneiro re potential theories of liability.	0.70	1,260.00
19 Feb 2025	King, Carly A.	001	Analyze, examine, and organize data related to proposed creditor recovery under current proposed plan (3.30); Attend meeting with B. Rosen to discuss findings (0.40).	3.70	3,866.50
20 Feb 2025	Lander, Nathan R.	001	Call with M. Mervis, D. Desatnik and H. Carneiro re potential	1.30	2,340.00

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			claims (0.70); Follow-up call with H. Carneiro re same (0.60).		
20 Feb 2025	King, Carly A.	001	Analyze, examine, and organize data related to proposed creditor recovery under current proposed plan (1.40); Conference with B. Rosen re same (0.30).	1.70	1,776.50
<b>Asset Analysis and Recovery Sub-Total</b>				<b>13.50</b>	<b>\$20,635.50</b>
<b>Discovery – 002</b>					
04 Feb 2025	Wizner, Eamon J.	002	Draft Rule 2004 motion per E. Stevens.	0.50	522.50
05 Feb 2025	Wizner, Eamon J.	002	Draft Rule 2004 motion per E. Stevens.	1.10	1,149.50
06 Feb 2025	Wizner, Eamon J.	002	Draft Rule 2004 motion per E. Stevens.	0.90	940.50
07 Feb 2025	Wizner, Eamon J.	002	Draft Rule 2004 motion per E. Stevens.	0.30	313.50
10 Feb 2025	Wizner, Eamon J.	002	Draft Rule 2004 motion per E. Stevens.	0.10	104.50
<b>Discovery Sub-Total</b>				<b>2.90</b>	<b>\$3,030.50</b>
<b>Case Administration – 007</b>					
02 Feb 2025	Darwin, Grant	007	Review / attend to correspondence re committee matters.	0.30	517.50
03 Feb 2025	Gaspar, Ella S.	007	Transcribe meeting notes.	2.00	970.00
04 Feb 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.30	145.50
05 Feb 2025	Possinger, Paul V.	007	Call with company and UCC members re business status (0.90); Call with lenders' counsel re plan settlement (0.50); Review emails re potential NBH sale (0.20); Call with E. Barak re plan strategy (0.20); Review plan for third-party releases (0.40); Emails with team re same (0.40).	2.60	5,707.00
06 Feb 2025	Gaspar, Ella S.	007	Transcribe meeting notes.	2.00	970.00
06 Feb 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.50	242.50
06 Feb 2025	Gaspar, Ella S.	007	Maintain docket calendar.	0.30	145.50
07 Feb 2025	Possinger, Paul V.	007	Review and revise draft objection to KEIP / KERP motion (0.50); Call with debtors' counsel re same (0.40).	0.90	1,975.50

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07 Feb 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.60	291.00
07 Feb 2025	Gaspar, Ella S.	007	Assist with redacting and preparing docs for filing per J. Gonzalez .	6.80	3,298.00
09 Feb 2025	Darwin, Grant	007	Review correspondence re KEIP/KERP objection and presentation.	0.10	172.50
09 Feb 2025	Rosen, Brian S.	007	Review correspondence re KERP adjournment.	0.40	940.00
10 Feb 2025	Gaspar, Ella S.	007	Update chart and word doc with information from incarcerated individuals' letters per D. Desatnik.	0.30	145.50
10 Feb 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.70	339.50
11 Feb 2025	Darwin, Grant	007	Prepare for call (0.20); Attend advisors call re matter status and potential resolution terms (0.90).	1.10	1,897.50
11 Feb 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.10	48.50
11 Feb 2025	Gaspar, Ella S.	007	Review and revise meeting notes.	0.10	48.50
12 Feb 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.10	48.50
12 Feb 2025	Gaspar, Ella S.	007	Review letter to be added to excel and word tracker.	0.70	339.50
12 Feb 2025	Gaspar, Ella S.	007	Maintain docket calendar.	0.10	48.50
12 Feb 2025	Gaspar, Ella S.	007	Update chart and word doc with information from incarcerated individuals' letters per D. Desatnik.	1.30	630.50
12 Feb 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.10	48.50
12 Feb 2025	Gaspar, Ella S.	007	Create KEIP/KERP, plan, and disclosure statement binders per D. Desatnik.	1.60	776.00
12 Feb 2025	Oloumi, Nicole K.	007	Assist E. Gaspar with review of docket for UCC objections.	0.50	320.00
13 Feb 2025	Gaspar, Ella S.	007	Revise binders for 2/18 hearing and send for printing.	1.40	679.00
13 Feb 2025	Gaspar, Ella S.	007	Pull and distribute unredacted Wicker declaration.	0.10	48.50
13 Feb 2025	Gaspar, Ella S.	007	Pull interim DIP order and DIP motion per D. Desatnik.	0.10	48.50
13 Feb 2025	Oloumi, Nicole K.	007	Retrieve KERP/KEIP motions from specific cases and review KEIPs for performance bonus	6.00	3,840.00

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			criteria and prepare excel of same as per D. Desatnik.		
14 Feb 2025	Gaspar, Ella S.	007	Update chart and word doc with information from incarcerated individuals' letters per D. Desatnik.	1.00	485.00
15 Feb 2025	Darwin, Grant	007	Review correspondence re matter administration, including supplemental disclosure statement objection.	0.30	517.50
15 Feb 2025	Gaspar, Ella S.	007	Compile exhibits and prepare for filing per D. Marker.	6.20	3,007.00
15 Feb 2025	Gaspar, Ella S.	007	Research Wellpath plaintiff/counter claimant cases per D. Desatnik.	0.70	339.50
16 Feb 2025	Gaspar, Ella S.	007	Create binders for 2/18 hearing per D. Desatnik.	0.60	291.00
17 Feb 2025	Gaspar, Ella S.	007	Prepare examination materials per A. Farbiarz.	0.10	48.50
17 Feb 2025	Gaspar, Ella S.	007	Pull cases cited in KEIP/KERP objection per D. Desatnik.	0.40	194.00
17 Feb 2025	Gaspar, Ella S.	007	Compile documents and send for printing per A. Farbiarz.	1.00	485.00
18 Feb 2025	Gaspar, Ella S.	007	Input quotes based on depo cites for Jones cross examination per D. Desatnik.	1.30	630.50
19 Feb 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.50	242.50
19 Feb 2025	Gaspar, Ella S.	007	Upload documents to FileSite per J. Gonzalez.	0.30	145.50
19 Feb 2025	Gaspar, Ella S.	007	Maintain docket calendar.	0.10	48.50
20 Feb 2025	Possinger, Paul V.	007	Review emails re various pending case issues (0.20); Call with E. Barak re same (0.30); Review emails re contract valuation and tort claims (0.30); Review update on settlement discussions (0.30).	1.10	2,414.50
20 Feb 2025	Gaspar, Ella S.	007	Update chart and word doc with information from incarcerated individuals' letters per D. Desatnik.	0.60	291.00
20 Feb 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.10	48.50

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
24 Feb 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.60	291.00
25 Feb 2025	Darwin, Grant	007	Attend advisors' pre-call.	0.50	862.50
25 Feb 2025	Gaspar, Ella S.	007	Review and revise 2-25 meeting notes.	0.10	48.50
26 Feb 2025	Darwin, Grant	007	Attend to matter correspondence.	0.50	862.50
26 Feb 2025	Gaspar, Ella S.	007	Maintain docket calendar.	0.10	48.50
28 Feb 2025	Darwin, Grant	007	Attend to matter correspondence.	0.30	517.50
<b>Case Administration Sub-Total</b>				<b>47.50</b>	<b>\$36,501.00</b>

**Committee Governance – 009**

03 Feb 2025	Greenberg, Maximilian A.	009	Communications with E. Gaspar related to committee bylaws.	0.20	272.00
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**Committee Governance Sub-Total** **0.20** **\$272.00**

**Employment and Benefits/Pensions – 010**

01 Feb 2025	Gonzalez, Jorge A.	010	Draft objection to key employee incentive and retention plans.	6.70	8,040.00
02 Feb 2025	Gonzalez, Jorge A.	010	Draft committee's objection to key employee incentive plan and retention plan.	3.80	4,560.00
02 Feb 2025	Gonzalez, Jorge A.	010	Confer with H. Barlow (Dundon) re committee's objection to key employee incentive plan and retention plan.	0.10	120.00
03 Feb 2025	Gonzalez, Jorge A.	010	Conduct legal research re Bankruptcy Code Section 503.	4.10	4,920.00
03 Feb 2025	Gonzalez, Jorge A.	010	Draft objection to debtors' motion re key employee incentive and retention plans.	4.90	5,880.00
05 Feb 2025	Gonzalez, Jorge A.	010	Draft objection to debtors' motion re key employee retention and incentive plans.	2.20	2,640.00
06 Feb 2025	Gonzalez, Jorge A.	010	Review and revise H. Barlow declaration in support of committee's objection to debtors' motion re key employee incentive and retention plans.	4.70	5,640.00
06 Feb 2025	Gonzalez, Jorge A.	010	Draft objection to debtors' motion re key employee incentive and retention plans (10.40); Discuss same with D. Desatnik (0.20).	10.60	12,720.00
06 Feb 2025	Gonzalez, Jorge A.	010	Attend call with US Trustee re debtors' motion for key employee incentive plan.	1.50	1,800.00

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07 Feb 2025	Gonzalez, Jorge A.	010	Further revise and finalize committee's objection to debtors' motion re key employee incentive and retention plans (6.30); Call with D. Desatnik re same (0.20).	6.50	7,800.00
07 Feb 2025	Gonzalez, Jorge A.	010	Review US Trustee's objection to debtors' motion re KEIP.	0.30	360.00
07 Feb 2025	Gonzalez, Jorge A.	010	Revise committee's objection to debtors' motion re key employee incentive and retention plans.	1.30	1,560.00
07 Feb 2025	Gonzalez, Jorge A.	010	Review and analyze debtors' wages motion and court's order re the same.	1.90	2,280.00
08 Feb 2025	Gonzalez, Jorge A.	010	Conduct factual research re debtors' motion re key employee incentive and retention plan.	2.00	2,400.00
09 Feb 2025	Gonzalez, Jorge A.	010	Email committee members objection to KERP/KEIP and declaration in support of objection.	0.30	360.00
11 Feb 2025	Gonzalez, Jorge A.	010	Email A. Farbiarz re committee's objection to KERP/KEIP motion.	0.50	600.00
12 Feb 2025	Gonzalez, Jorge A.	010	Confer with A. Farbiarz re hearing on KERP/KEIP motion.	1.00	1,200.00
12 Feb 2025	Gonzalez, Jorge A.	010	Review and revise hearing binder for hearing on KERP/KEIP motion.	0.50	600.00
13 Feb 2025	Gonzalez, Jorge A.	010	Email A. Farbiarz re deposition of witnesses in connection with debtors' motion re KEIP/KERP.	0.70	840.00
14 Feb 2025	Gonzalez, Jorge A.	010	Draft H. Barlow supplemental declaration in support of committee's objection to KEIP/KERP motion.	0.30	360.00
14 Feb 2025	Gonzalez, Jorge A.	010	Review T. Dragelin deposition transcript in connection with debtors' KEIP/KERP motion.	0.70	840.00
14 Feb 2025	Gonzalez, Jorge A.	010	Review T. Dragelin declaration in support of KERP/KEIP motion.	0.20	240.00
14 Feb 2025	Gonzalez, Jorge A.	010	Review G. Jones deposition transcript in connection with debtors' KEIP/KERP motion.	0.90	1,080.00
15 Feb 2025	Gonzalez, Jorge A.	010	Draft supplemental declaration of H. Barlow in connection with debtors' KEIP/KERP motion.	1.80	2,160.00



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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
16 Feb 2025	Gonzalez, Jorge A.	010	Revise H. Barlow supplemental declaration in connection with KEIP/KERP motion.	0.50	600.00
16 Feb 2025	Gonzalez, Jorge A.	010	Draft H. Barlow supplemental declaration in support of committee's objection to KEIP/KERP motion.	7.90	9,480.00
16 Feb 2025	Gonzalez, Jorge A.	010	Further revise H. Barlow supplemental declaration in connection with KERP/KEIP motion.	0.40	480.00
17 Feb 2025	Gonzalez, Jorge A.	010	Review debtors' reply to KERP/KEIP objections and conduct legal research in connection with the same.	1.20	1,440.00
17 Feb 2025	Gonzalez, Jorge A.	010	Confer with A. Rovitz (Dundon) re H. Barlow supplemental declaration in connection with KERP/KEIP motion.	0.40	480.00
17 Feb 2025	Gonzalez, Jorge A.	010	Revise H. Barlow supplemental declaration in connection with KEIP/KERP motion.	2.00	2,400.00
17 Feb 2025	Gonzalez, Jorge A.	010	Further revise H. Barlow supplemental declaration in connection with KERP/KEIP motion.	2.10	2,520.00
17 Feb 2025	Gonzalez, Jorge A.	010	Confer with H. Barlow (Dundon) re H. Barlow supplemental declaration in connection with KERP/KEIP motion (0.30); Separately confer with H. Barlow re same (0.50).	0.80	960.00
18 Feb 2025	Gonzalez, Jorge A.	010	Review debtors' reply to KERP/KEIP objections and conduct legal research in connection with the same.	1.20	1,440.00
<b>Employment and Benefits/Pensions Sub-Total</b>				<b>74.00</b>	<b>\$88,800.00</b>
<b>DIP Financing and Cash Collateral – 013</b>					
11 Feb 2025	Gonzalez, Jorge A.	013	Email E. Gaspar and C. King re matters going forward for February 18, 2025 hearing.	0.20	240.00
18 Feb 2025	Possinger, Paul V.	013	Review and finalize letter to debtors re lien challenge.	0.30	658.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
22 Feb 2025	Possinger, Paul V.	013	Review and revise stipulation re extension of challenge period (0.30); Email to D. Desatnik re same (0.10).	0.40	878.00
<b>DIP Financing and Cash Collateral Sub-Total</b>				<b>0.90</b>	<b>\$1,776.50</b>
<b>Litigation – 014</b>					
03 Feb 2025	Stevens, Elliot R.	014	Emails with E. Wizner, Stinson, others, relating to discovery and case strategy issues.	0.20	312.00
04 Feb 2025	Desatnik, Daniel	014	Call with H. Barlow re KEIPs (0.20); Call with N. Lander re insurance issues (0.10); Collect questions for debtor meeting and organize the same (0.80); Continue to review and revise KEIP objection (2.00); Review research on same (0.50); Confer with B. Rosen re data in connection with KERP/KEIP motion (0.20).	3.80	6,479.00
05 Feb 2025	Desatnik, Daniel	014	Review and revise KERP objection (2.80); Correspondence with team re NBH sale (0.30); Call with N. Lander and M. Mervis re insurance issues (0.30); Call with debtors to committee (0.80); Call with Select Medical (0.60); Call with lenders re term sheet (0.50); Multiple strategy sessions with B. Rosen and E. Barak following lender call (1.00); Call with H. Barlow re KEIP objection (0.30); Call with E. Barak re KEIP hearing (0.20); Call with H. Barlow re declaration (0.10); Review and edit Barlow declaration (1.90).	8.80	15,004.00
06 Feb 2025	Desatnik, Daniel	014	Call with H. Barlow re declaration (0.20); Review H. Barlow edits to declaration (0.40); Discuss KEIP brief with J. Gonzalez (0.20); Email correspondence with M. Dundon re preference actions (0.20); Call with S. Hersh from UST (1.50); Prepare for committee call (0.30); Call with committee re debtor meeting (0.80); Call with H. Barlow re declaration (0.10); Call with N. Lander and H. Carneiro re insurance related issues (0.50);	7.50	12,787.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review and revise Barlow declaration per edits received (1.70); Call with H. Barlow on same (0.20); Review and revise KEIP objection per edits received (1.40).		
06 Feb 2025	Carneiro, Henrique N.	014	Call with D. Desatnik and N. Lander re potential D&O claims.	0.50	647.50
06 Feb 2025	Stevens, Elliot R.	014	Draft edits to plan discovery requests (0.70); Emails with E. Wizner, others, relating to same (0.20).	0.90	1,404.00
07 Feb 2025	Desatnik, Daniel	014	Multiple calls with H. Barlow re declaration (0.40); Multiple correspondence and calls with B. Rosen re KERP (0.50); Call with J. Gonzalez re filing (0.20); Review and revise Barlow declaration edits (1.80); Call with UST re KEIP objection (0.20); Call with B. Rosen and E. Barak re KEIP-KERP (0.40); Call with debtors re KERP (0.40); Multiple calls with H. Barlow re declaration (0.50); Review next draft of Barlow declaration (0.50); Review and revise next draft of KERP objection (1.90); Call with B. Rosen re bonus chart (0.70); Review bonus chart (0.60).	8.10	13,810.50
07 Feb 2025	Monforte, Angelo	014	Final review and revisions to UCC objection to KERP and KEIP motion per J. Gonzalez.	1.20	666.00
08 Feb 2025	Desatnik, Daniel	014	Multiple calls with B. Rosen re KEIP hearing (0.40); Multiple calls with E. Barak on same (0.90); Multiple calls with H. Barlow re hearing prep (0.40); Call with E. Stevens on same (0.10); Call with N. Zluticky on same (0.30); Multiple email correspondence with J. Gonzalez re trial prep (0.30); Review UST objection to KEIP motion (1.00); Prepare direct examination of H. Barlow (2.70); Prepare cross examination of G. Jones (2.90); Prepare oral argument for hearing (1.60).	10.60	18,073.00
08 Feb 2025	Stevens, Elliot R.	014	Call with D. Desatnik relating to Wellpath KEIP/KERP hearing.	0.10	156.00
10 Feb 2025	Farbiarz, Adam J.	014	Review motion for KEIP and KERP and objections.	2.00	3,380.00

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10 Feb 2025	Stevens, Elliot R.	014	Emails with D. Desatnik, others, relating to plan confirmation arguments (0.30); Call with D. Desatnik relating to same (0.20); Emails with M. Mervis, Stinson, others, relating to same, disclosure statement arguments (0.60); Emails with E. Wizner, others, relating to discovery requests (0.10).	1.20	1,872.00
11 Feb 2025	Desatnik, Daniel	014	Pre-committee meeting advisor call (1.00); Discuss case with E. Barak (0.20); Call with committee (0.60); Email correspondence with A. Farbiarz re KEIP issues (0.60); Call with A. Farbiarz re KEIP KERP discovery and issues (1.20); Call with E. Z. Hemenway re solicitation discovery (0.50); Call with M. Greenberg and others re supplemental disclosure statement objection (0.80); Call with H. Barlow to prepare for testimony (1.20).	6.10	10,400.50
11 Feb 2025	Farbiarz, Adam J.	014	Review debtors' RSA and first-day filings.	2.30	3,887.00
11 Feb 2025	Farbiarz, Adam J.	014	Prepare for depositions of KEIP / KERP proponents.	3.50	5,915.00
11 Feb 2025	Farbiarz, Adam J.	014	Confer with D. Desatnik about objections to KEIP / KERP.	1.20	2,028.00
12 Feb 2025	Farbiarz, Adam J.	014	Conference with H. Barlow re KEIP / KERP application.	2.00	3,380.00
12 Feb 2025	Farbiarz, Adam J.	014	Prepare for deposition of G. Jones and review debtors' filings in connections with same.	1.50	2,535.00
12 Feb 2025	Farbiarz, Adam J.	014	Prepare for deposition of T. Dragelin.	3.20	5,408.00
12 Feb 2025	Stevens, Elliot R.	014	Emails with D. Desatnik, Stinson, others, relating to depositions (0.40); Draft deposition notices (0.70); Emails with Gregory Edwards relating to depositions (0.30); Emails with D. Desatnik, opposing counsel, A. Farbiarz, others, relating to same (0.40).	1.80	2,808.00
13 Feb 2025	Desatnik, Daniel	014	Prepare for depositions re KEIP-KERP motion (4.30); Prepare email to Z. Hemenway re 30(b)(6) deposition (0.30); Call with Huron re update on call with Ankura (partial) (0.20); Call with A. Farbiarz re depo topics (0.20); Call with advisors re strategy	9.90	16,879.50

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			(1.10); Review and revise supplemental disclosure statement objection (3.20); Review and revise objection re solicitation procedures (0.60).		
13 Feb 2025	Farbiarz, Adam J.	014	Prepare for deposition of T. Dragelin on KEIP / KERP.	9.60	16,224.00
13 Feb 2025	Farbiarz, Adam J.	014	Meet with D. Desatnik re KEIP / KERP proponents depositions (0.20); Prepare for depositions (2.10).	2.30	3,887.00
13 Feb 2025	Stevens, Elliot R.	014	Emails with D. Desatnik, Stinson, debtors' counsel, others, relating to depositions and related matters.	0.80	1,248.00
14 Feb 2025	Desatnik, Daniel	014	Prepare for depositions (1.30); Attend deposition of Tim Dragelin (5.00); Take deposition of Gilbert Jones (2.50); Review supplemental Jones declaration (1.00); Discuss same with A. Farbiarz and E. Barak (0.30).	10.10	17,220.50
14 Feb 2025	Farbiarz, Adam J.	014	Attend deposition of G. Jones.	3.50	5,915.00
14 Feb 2025	Farbiarz, Adam J.	014	Depose T. Dragelin.	3.00	5,070.00
14 Feb 2025	Farbiarz, Adam J.	014	Further prep for T. Dragelin deposition.	2.00	3,380.00
14 Feb 2025	Farbiarz, Adam J.	014	Attend T. Dragelin 30(b)(6) deposition.	1.20	2,028.00
14 Feb 2025	Stevens, Elliot R.	014	Listen to Dragelin and Jones depositions (partial).	2.30	3,588.00
14 Feb 2025	Stevens, Elliot R.	014	Conference call with E. Barak, S. Weise relating to potential lien challenge issues.	0.40	624.00
16 Feb 2025	Farbiarz, Adam J.	014	Prepare for defense of H. Barlow (KEIP expert).	2.40	4,056.00
17 Feb 2025	Farbiarz, Adam J.	014	Prepare for deposition and direct examination of H. Barlow.	4.00	6,760.00
17 Feb 2025	Farbiarz, Adam J.	014	Prepare for cross examination of T. Dragelin (CRO/CFO).	3.50	5,915.00
17 Feb 2025	Farbiarz, Adam J.	014	Defend H. Barlow at deposition.	3.00	5,070.00
17 Feb 2025	Gonzalez, Jorge A.	014	Attend deposition of H. Barlow.	2.60	3,120.00
18 Feb 2025	Farbiarz, Adam J.	014	Prepare for cross examination of T. Dragelin.	5.70	9,633.00

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18 Feb 2025	Farbiarz, Adam J.	014	Prepare H. Barlow for examination.	2.70	4,563.00
20 Feb 2025	Carneiro, Henrique N.	014	Meeting with N. Lander, D. Desatnik, and M. Mervis re litigation strategy (0.70); Follow-up call with N. Lander re same (0.60); Legal research re same (0.70).	2.00	2,590.00
20 Feb 2025	Farbiarz, Adam J.	014	Conference (partial) with B. Rosen and team re disclosure and KEIP hearings.	0.60	1,014.00
21 Feb 2025	Desatnik, Daniel	014	Multiple correspondence with team re KEIP-KERP settlement issues (0.60); Review and revise proposed settlement term sheet (1.10); Multiple correspondence with lenders and debtors on KEIP settlement (0.50); Prepare email to committee on same (0.60); Multiple calls with E. Barak and others re vote on KEIP settlement (0.80); Multiple emails with committee members on same (0.50); Review and revise plan term sheet (0.60).	4.70	8,013.50
21 Feb 2025	Carneiro, Henrique N.	014	Coordinate with J. Gonzalez re governance documents.	0.30	388.50
21 Feb 2025	Gonzalez, Jorge A.	014	Confer with H. Carneiro re debtors' organizational documents (0.30); Confer with E. Gaspar re same (0.20); Review debtors' data room in connection with same (0.50).	1.00	1,200.00
22 Feb 2025	Desatnik, Daniel	014	Call with B. Rosen and others re term sheet (0.80); Multiple correspondence with team re settlement (0.20); Call with B. Rosen re KERP/disclosure statement issues (0.20); Multiple calls with H. Barlow on same (0.30); Prepare email to committee re settlement (0.30); Call and email with debtors on settlement (0.20).	2.00	3,410.00
<b>Litigation Sub-Total</b>				<b>146.10</b>	<b>\$242,750.00</b>

**Meeting and Communication with Committee – 015**

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04 Feb 2025	Barak, Ehud	015	Prepare for committee meeting (0.30); Review and revise agenda (0.10); Discuss internally (0.10); Call with debtors' counsel (0.20); Attend advisors call (0.50); Follow-up call with Stinson (0.10); Attend committee call (1.00).	2.30	4,289.50
04 Feb 2025	Desatnik, Daniel	015	Call with N. Zluticky on strategy (0.20); Prepare for advisors call (0.40); Attend advisors call (0.50); Attend committee meeting (1.00).	2.10	3,580.50
04 Feb 2025	Ma, Steve	015	Attend weekly update call with UCC.	1.00	1,690.00
04 Feb 2025	Greenberg, Maximilian A.	015	Attend committee meeting (1.00); Prepare for same (0.10).	1.10	1,496.00
04 Feb 2025	King, Carly A.	015	Attend weekly committee meeting with, among others, D. Desatnik, E. Barak and B. Rosen.	1.00	1,045.00
04 Feb 2025	Stevens, Elliot R.	015	Attend Wellpath committee meeting with D. Desatnik, Stinson, others.	1.00	1,560.00
04 Feb 2025	Gaspar, Ella S.	015	Participate in committee call.	1.00	485.00
06 Feb 2025	Darwin, Grant	015	Attend committee meeting (0.80); Attend to matter correspondence (0.10).	0.90	1,552.50
06 Feb 2025	Possinger, Paul V.	015	Call with UCC re debtors' presentation and lender proposal.	0.80	1,756.00
06 Feb 2025	Ma, Steve	015	Call with UCC and advisors re case strategy and updates.	0.80	1,352.00
06 Feb 2025	Stevens, Elliot R.	015	Wellpath committee meeting with D. Desatnik, Stinson, others.	0.80	1,248.00
06 Feb 2025	Gaspar, Ella S.	015	Participate in committee call.	0.80	388.00
11 Feb 2025	Ma, Steve	015	Attend weekly update call with committee (0.60); Prepare for same (0.10).	0.70	1,183.00
11 Feb 2025	Greenberg, Maximilian A.	015	Attend committee meeting.	0.60	816.00
11 Feb 2025	King, Carly A.	015	Attend weekly committee meeting.	0.60	627.00
11 Feb 2025	Stevens, Elliot R.	015	Attend Wellpath committee call (0.60); Prepare for same (0.10).	0.70	1,092.00
11 Feb 2025	Gaspar, Ella S.	015	Participate in committee meeting.	0.60	291.00
17 Feb 2025	Barak, Ehud	015	Prepare for call with committee (0.10); Call with committee (1.00).	1.10	2,051.50

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17 Feb 2025	Darwin, Grant	015	Attend committee meeting.	1.00	1,725.00
17 Feb 2025	Desatnik, Daniel	015	Prepare for call with committee (0.30); Call with committee (1.00).	1.30	2,216.50
17 Feb 2025	Gonzalez, Jorge A.	015	Attend committee meeting.	1.00	1,200.00
17 Feb 2025	King, Carly A.	015	Attend Wellpath committee meeting with, among others, B. Rosen and D. Desatnik.	1.00	1,045.00
17 Feb 2025	Klein, Reuven C.	015	Prepare for committee meeting (0.80); Attend committee meeting (1.00).	1.80	2,448.00
17 Feb 2025	Stevens, Elliot R.	015	Attend Wellpath committee meeting.	1.00	1,560.00
19 Feb 2025	Desatnik, Daniel	015	Provide email update re hearing to committee.	0.30	511.50
25 Feb 2025	Desatnik, Daniel	015	Prepare agenda for committee meeting (0.30); Pre-committee call advisors meeting (0.50); Attend committee call (0.90); Conference with B. Rosen re disclosure statement hearing (0.10).	1.80	3,069.00
25 Feb 2025	Greenberg, Maximilian A.	015	Attend committee meeting (0.90); Prepare for same (0.10).	1.00	1,360.00
25 Feb 2025	King, Carly A.	015	Attended weekly committee meeting.	0.90	940.50
25 Feb 2025	Stevens, Elliot R.	015	Attend Wellpath committee meeting (0.90); Prepare for same (0.10).	1.00	1,560.00
25 Feb 2025	Gaspar, Ella S.	015	Participate in committee call.	0.90	436.50
<b>Meeting and Communication with Committee Sub-Total</b>				<b>30.90</b>	<b>\$44,575.00</b>
<b>Non-Working Travel – 016</b>					
17 Feb 2025	Barak, Ehud	016	Travel to Houston (total travel time is 6.30).	3.10	5,781.50
17 Feb 2025	Desatnik, Daniel	016	Travel to Houston (total travel time is 6.00).	3.00	5,115.00
17 Feb 2025	Rosen, Brian S.	016	Travel from NYC to Houston (total travel time is 4.50).	2.20	5,170.00
17 Feb 2025	Farbiarz, Adam J.	016	Travel from New Jersey to Houston (total travel time is 5.00).	2.50	4,225.00



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17 Feb 2025	Farbiarz, Adam J.	016	Travel in Houston, TX to attend depositions (total travel time is 0.50).	0.20	338.00
19 Feb 2025	Barak, Ehud	016	Travel from Houston to NYC (total travel time is 6.70).	3.30	6,154.50
19 Feb 2025	Desatnik, Daniel	016	Travel from Houston to NYC (total travel time is 6.50).	3.20	5,456.00
19 Feb 2025	Rosen, Brian S.	016	Travel from Houston to NYC (total travel time is 3.50).	1.70	3,995.00
19 Feb 2025	Farbiarz, Adam J.	016	Travel from Houston to New Jersey (total travel time is 5.00).	2.50	4,225.00
<b>Non-Working Travel Sub-Total</b>				<b>21.70</b>	<b>\$40,460.00</b>
<b>Relief from Stay and Adequate Protection – 017</b>					
10 Feb 2025	Gonzalez, Jorge A.	017	Confer with C. King re stay-relief motions.	0.40	480.00
<b>Relief from Stay and Adequate Protection Sub-Total</b>				<b>0.40</b>	<b>\$480.00</b>
<b>Hearings and other Court Appearances – 018</b>					
14 Feb 2025	Gonzalez, Jorge A.	018	Attend deposition of T. Dragelin.	1.40	1,680.00
16 Feb 2025	Stevens, Elliot R.	018	Emails with D. Desatnik, Stinson, others, relating to Wellpath evidence issues.	0.20	312.00
17 Feb 2025	Barak, Ehud	018	Continue preparation for hearing (2.10); Multiple calls with D. Desatnik re same (0.20); Review debtors omnibus reply to disclosure statement and scheduling motion (1.50); Review debtors' reply to KEIP objection (1.10).	4.90	9,138.50
18 Feb 2025	Barak, Ehud	018	Prepare for hearing (1.20); Attend hearings on disclosure statement, stay relief, and KEIP-KERP (11.00); Discuss with team post-hearing (1.00).	13.20	24,618.00
18 Feb 2025	Desatnik, Daniel	018	Prepare for hearing (1.50); Attend hearings on disclosure statement, stay relief, and KEIP-KERP (11.00); Debrief with team (1.00).	13.50	23,017.50
18 Feb 2025	Possinger, Paul V.	018	Telephonic attendance at disclosure statement hearing (partial).	2.50	5,487.50
18 Feb 2025	Rosen, Brian S.	018	Finish opening statement and presentation (1.40); Review latest draft of disclosure statement (1.40); Attend disclosure	14.80	34,780.00

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
**Invoice Number** 21303384

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			statement, KERP and stay hearing (11.00); Meeting with UCC professionals re next steps (0.80); Memorandum to G. Darwin re draft proposal (0.10); Review G. Darwin memorandum re same (0.10).		
18 Feb 2025	Farbiarz, Adam J.	018	Attend portions of disclosure statement and KEIP hearing and examine T. Dragelin.	4.70	7,943.00
18 Feb 2025	Gonzalez, Jorge A.	018	Attend portion of KERP/KEIP hearing.	1.30	1,560.00
18 Feb 2025	Gonzalez, Jorge A.	018	Attend portion of disclosure statement hearing.	1.80	2,160.00
18 Feb 2025	Gonzalez, Jorge A.	018	Confer with M. Swift (Stinson) re disclosure statement and KERP/KEIP hearing presentations.	0.30	360.00
18 Feb 2025	Greenberg, Maximilian A.	018	Attend portion of hearing on lift-stay motions via telephone.	2.50	3,400.00
18 Feb 2025	Greenberg, Maximilian A.	018	Attend portion of disclosure statement hearing via telephone.	3.30	4,488.00
18 Feb 2025	King, Carly A.	018	Attend Wellpath disclosure statement hearing and hearing on various motions for stay relief.	3.30	3,448.50
18 Feb 2025	Klein, Reuven C.	018	Listen in to portion of Wellpath disclosure statement hearing.	6.90	9,384.00
18 Feb 2025	Marker, Dylan J.	018	Attend portion of disclosure statement hearing.	2.30	3,369.50
18 Feb 2025	Stevens, Elliot R.	018	Attend Wellpath disclosure statement hearing (partial).	1.20	1,872.00
18 Feb 2025	Gaspar, Ella S.	018	Bridge listen-only line for clients into disclosure statement hearing.	11.00	5,335.00
24 Feb 2025	Desatnik, Daniel	018	Review and revise proposed KEIP-KERP order (1.30); Multiple correspondence with E. Barak on same (0.20); Review stipulation re challenge period (0.50); Call with H. Barlow on order (0.10); Multiple email correspondence with debtors on KEIP settlement (0.50); Prepare for hearing (0.30); Attend hearing on KEIP and other	4.10	6,990.50

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24 Feb 2025	Rosen, Brian S.	018	issues (0.40); Call with lender advisors re proposal (0.80). Review and revise term sheet (1.10); Review Huron deck re recoveries for lenders (0.40); Memorandum to S. Alberino, et al. re same (0.10); Review S. Alberino memorandum re same (0.10); Memorandum to S. Alberino re same (0.10); Review agenda for hearing (0.10); Memorandum to E. Barak, et al re same (0.10); Correspondence re adjourned hearing for disclosure statement (0.40); Memorandum to L. Foody re same (0.10); Memorandum to F. Perlman re same (0.10); Review F. Perlman memorandum re same (0.10); Review N. Zluticky memorandum re same (0.10); Memorandum to N. Zluticky re same (0.10); Attend hearing re disclosure statement and KERP/KEIP (0.40); Prepare for same (0.50); Conference call with lender and UCC advisors re term sheet analysis (0.80).	4.60	10,810.00
24 Feb 2025	Klein, Reuven C.	018	Listen in to Wellpath continuation of hearing from 2/18.	0.30	408.00
<b>Hearings and other Court Appearances Sub-Total</b>				<b>98.10</b>	<b>\$160,562.00</b>
<b>Case Strategy – 023</b>					
02 Feb 2025	Rosen, Brian S.	023	Review F. Perlman memorandum re company presentation and meeting (0.10); Memorandum to F. Perlman re same (0.10); Memorandum to D. Desatnik re same (0.10); Review D. Desatnik memorandum re same (0.10); Memorandum to D. Desatnik re same (0.10); Review D. Desatnik memorandum to UCC re same (0.20); Memorandum to D. Desatnik re same (0.10); Review pleadings (0.20).	1.00	2,350.00
02 Feb 2025	Ma, Steve	023	Follow up with E. Barak re commercial tort claims.	0.10	169.00
02 Feb 2025	Stevens, Elliot R.	023	Emails with Stinson, D. Desatnik, others relating to Wellpath bankruptcy issues.	0.10	156.00
03 Feb 2025	Barak, Ehud	023	Discuss case with D. Desatnik and B. Rosen (0.50); Draft email with research issues for	5.50	10,257.50

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			confirmation (0.30); Call with D. Desatnik re same (0.40); Insurance claim call with N. Lander et al (0.70); Review certain documents (0.20); Review projections (0.90); Discuss with Huron (0.60); Call re litigation strategy with D. Desatnik and E. Stevens (0.20); Review and outline objection to KEIP and KERP motion (1.70).		
03 Feb 2025	Darwin, Grant	023	Review correspondence re committee meeting agenda (0.10); Review correspondence re discovery matters (0.10).	0.20	345.00
03 Feb 2025	Desatnik, Daniel	023	Discuss Wellpath issues with B. Rosen and E. Barak (0.50); Review and revise email re lien issues (0.50); Call with E. Barak re confirmation issues (0.40); Call with N. Lander and others re insurance issues (0.70); Call with E. Barak and E. Stevens re confirmation issues (0.20); Discuss case developments with G. Darwin (0.20).	2.50	4,262.50
03 Feb 2025	Rosen, Brian S.	023	Discuss Wellpath issues with E. Barak and D. Desatnik (0.50); Memorandum to S. Alberino and K. Doorley about lender discussions (0.20); Review E. Barak memorandum re path forward (0.10); Memorandum to E. Barak re same (0.10); Memorandum to R. Bouley re draft projections (0.10); Review R. Bouley memorandum re same (0.10); Memorandum to R. Bouley re same (0.10); Conference call with Huron et al. re projections (0.60); Review pleadings (0.10); Teleconference with K. Doorley re lender discussions/projections (0.30); Review projections (0.60).	2.80	6,580.00
03 Feb 2025	Ma, Steve	023	Follow up with Proskauer team re commercial tort claims.	0.10	169.00
03 Feb 2025	Stevens, Elliot R.	023	Call with D. Desatnik, E. Barak relating to confirmation objections.	0.20	312.00
04 Feb 2025	Rosen, Brian S.	023	Attend UCC advisors conference call re update and UCC meeting (0.50); Attend committee meeting re open matters (1.00); Conference call with Stinson et al	6.10	14,335.00

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			re lender discovery (1.00); Memorandum to S. Alberino, et al re lender call re plan discussions (0.20); Review K. Doorley memorandum re same (0.10); Memorandum to K. Doorley re same (0.10); Review E. Barak memorandum re debtor call (0.10); Memorandum to E. Barak re same (0.10); Review D. Desatnik memorandum re same (0.10); Teleconference with F. Perlman re UCC meeting and questions (0.40); Memorandum to D. Desatnik re same (0.20); Memorandum to N. Zluticky re lender discovery (0.10); Review N. Zluticky memorandum re same (0.10); Review D. Desatnik memorandum re UCC questions for debtors (0.20); Memorandum to F. Perlman, et al re same (0.10); Review data re KERP/KEIP motion (0.40); Conference with D. Desatnik re same (0.20); Review pleadings (0.40); Review lender discovery requests (0.80).		
04 Feb 2025	Ma, Steve	023	Call with D. Desatnik, Proskauer team, Stinson, and UCC advisors re UCC pre-call.	0.50	845.00
04 Feb 2025	King, Carly A.	023	Attend committee advisors pre-call meeting.	0.50	522.50
04 Feb 2025	Stevens, Elliot R.	023	Conference call with D. Desatnik, Stinson, Huron, others, relating to Wellpath case and strategy.	0.50	780.00
04 Feb 2025	Stevens, Elliot R.	023	Emails with Stinson, E. Barak, others, relating to Wellpath issues.	0.20	312.00
04 Feb 2025	Stevens, Elliot R.	023	Conference call with lenders, Stinson, others, relating to discovery (partial).	0.30	468.00
05 Feb 2025	Barak, Ehud	023	Participate in committee / debtor meeting (0.80); Discuss follow up with B. Rosen (0.30); Call with secured lenders (0.50); Discuss with team and Huron (0.50); Review term sheet provided by lenders (0.80); Review and revise the KEIP/KERP objection (1.30); Call with D. Desatnik re KEIP hearing (0.20).	4.40	8,206.00

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05 Feb 2025	Mervis, Michael T.	023	Conference with N. Lander and D. Desatnik re insurance issues.	0.30	703.50
05 Feb 2025	Rosen, Brian S.	023	Attend debtors/UCC call re presentation (0.80); Call with E. Barak re same (0.30); Review K. Doorley memorandum re lender call (0.10); Review P. Possinger memorandum re same (0.10); Memorandum to P. Possinger re same (0.10); Memorandum to K. Doorley re same (0.10); Review K. Doorley memorandum re same (0.10); Memorandum to K. Doorley re same (0.10); Conference call with Akin, et al re lender proposal (0.50); Review K. Doorley memorandum re lender call (0.10); Memorandum to K. Doorley re same (0.10); Review pleadings (0.30); Conference with D. Desatnik re KERP hearing (0.30); Review lender term sheet (0.40); Begin draft of alternative term sheet (0.50).	3.90	9,165.00
05 Feb 2025	Stevens, Elliot R.	023	Emails with Stinson, E. Barak, D. Desatnik, Huron, others relating to case strategy and developments.	0.10	156.00
06 Feb 2025	Barak, Ehud	023	Review and revise the KEIP/KERP objection (3.20); Conduct research re same (1.20); Call with Stinson (0.60); Attend committee call (0.80).	5.80	10,817.00
06 Feb 2025	Rosen, Brian S.	023	Conference call with Wellpath UCC re KERP/lender proposal/debtor call (0.80); Conference call with Stinson, et al re HIG discovery (0.60); Revise term sheet (1.70); Memorandum to E. Barak, et al re same (0.10); Memorandum to F. Perlman re call with debtors/KERP (0.30); Further revise term sheet and distribute (0.40); Review pleadings (0.40).	4.30	10,105.00
07 Feb 2025	Barak, Ehud	023	Call with B. Rosen and D. Desatnik re same (0.40); Call with lenders counsel (0.40); Review and revise lenders term sheet (1.10).	1.90	3,543.50
07 Feb 2025	Rosen, Brian S.	023	Review J. Gonzalez memorandum re KERP reply (0.10); Review D.	6.00	14,100.00

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			Desatnik memorandum re same (0.10); Memorandum to J. Gonzalez re same (0.10); Teleconference with F. Perlman re KERP hearing (0.40); Teleconference with D. Desatnik re same (0.20); Review E. Barak memorandum re same (0.10); Memorandum to E. Barak re same (0.10); Conference call with E. Barak and D. Desatnik re KERP proposal (0.40); Memorandum to F. Perlman re same (0.20); Teleconference with F. Perlman re same (0.30); Review J. Gonzalez memorandum re filing and hearing (0.10); Memorandum to J. Gonzalez re same (0.10); Review F. Perlman response (0.20); Review D. Desatnik memorandum re same (0.10); Memorandum to D. Desatnik re same (0.10); Memorandum to F. Perlman re same (0.10); Conference call with MWE and Proskauer re KERP issues (0.40); Memorandum to F. Perlman, et al re KERP amounts and delta (0.20); Review KERP chart (0.40); Conference call with D. Desatnik re chart (0.70); Memorandum to F. Perlman re same (0.20); Review final version of objection and declarations (0.80); Review pleadings (0.40); Review discovery subpoena (0.20).		
07 Feb 2025	Stevens, Elliot R.	023	Emails with Stinson, E. Wizner, others, relating to case (0.30); Call with Stinson relating to litigation issues (0.10).	0.40	624.00
08 Feb 2025	Barak, Ehud	023	Multiple calls with B. Rosen re KERP/KEIP (0.30); Calls with D. Desatnik re same (0.90); Review related documents (1.20).	2.40	4,476.00
08 Feb 2025	Rosen, Brian S.	023	Review KERP chart (0.30); Review D. Desatnik memorandum re employees (0.20); Teleconferences with F. Perlman re negotiation and adjournment (0.60); Teleconferences with D. Desatnik re same (0.40); Teleconferences with E. Barak re same (0.30); Correspondence with D. Desatnik re same (0.30); Review filed objection and	2.70	6,345.00

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09 Feb 2025	Stevens, Elliot R.	023	declarations re KERP/KEUP (0.40); Review pleadings (0.20). Emails with Stinson, E. Barak, others, relating to Wellpath case.	0.10	156.00
10 Feb 2025	Barak, Ehud	023	Call with Stinson re strategy and review agenda (1.00); Call with D. Desatnik re scheduling (0.20); Review revised plan and disclosure statement (1.40); Review and revise disclosure statement/solicitation objections (1.70).	4.30	8,019.50
10 Feb 2025	Darwin, Grant	023	Review and revise correspondence re global settlement term sheet (0.50); Attend lawyer coordination call with E. Barak et al (1.00).	1.50	2,587.50
10 Feb 2025	Mervis, Michael T.	023	Internal correspondence re evidentiary issues.	0.30	703.50
10 Feb 2025	Rosen, Brian S.	023	Conference call with UCC professionals re plan/disclosure statement strategy (0.60); Call with D. Desatnik re same (0.20); Revise term sheet re plan proposal (1.10); Review F. Perlman memorandum re KERP and employees (0.20); Memorandum to F. Perlman re same (0.10); Memorandum to team re plan term sheet (0.10); Review pleadings (0.20); Review RSA and related term sheets (0.90); Review latest disclosure statement draft (1.30).	4.70	11,045.00
10 Feb 2025	Marker, Dylan J.	023	Develop strategy re updated disclosure statement.	0.40	586.00
11 Feb 2025	Barak, Ehud	023	Attend advisors call (0.90); Attend committee call (0.60); Discuss case with D. Desatnik (0.20); Email S. Weise re negotiation leverage (0.20); Call with M. Greenberg and litigation team re KERP/KEIP (0.80); Discuss call with lenders with B. Rosen (0.10); Review term sheet review term sheet to lenders (2.20); Call with Huron re same (0.30).	5.30	9,884.50
11 Feb 2025	Mervis, Michael T.	023	Internal correspondence re evidentiary issues/discovery strategy.	0.10	234.50



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11 Feb 2025	Possinger, Paul V.	023	Attend portion of advisor call in preparation for UCC call (0.50); Status call with UCC (0.60); Review updated proposal term sheet (0.50).	1.60	3,512.00
11 Feb 2025	Rosen, Brian S.	023	Conference call with UCC advisors re UCC meeting (0.90); Conference call with UCC re updates/open issues (1.00); Conference call with UCC team re objection to KERP issues (0.60); Conference call (partial) with Proskauer team re objection to amended disclosure statement (0.50); Review S. Alberino memorandum re KERP/KEIP (0.10); Memorandum to team re same (0.10); Revise Wellpath term sheet (0.40); Review Dundon memorandum re insurance issues (0.20); Memorandum to Dundon re same (0.10); Revise term sheet re same (0.20); Review D. Desatnik memorandum re lender call (0.10); Memorandum to D. Desatnik re same (0.10); Memorandum to Proskauer team re term sheet (0.10); Memorandum to S. Alberino and K. Doorley re term sheet (0.20); Complete review of amended disclosure statement (1.10); Review pleadings (0.30).	6.00	14,100.00
11 Feb 2025	Ma, Steve	023	Call with Proskauer team, Stinson, Huron, and Dundon re case strategy (0.90); Prepare for same (0.10).	1.00	1,690.00
11 Feb 2025	King, Carly A.	023	Conference with M. Greenberg and D. Marker to coordinate action items for supplemental objection to amended disclosure statement.	0.30	313.50
11 Feb 2025	King, Carly A.	023	Attend meeting with, among others, D. Desatnik and E. Barak, to discuss action items for supplemental objection to revised disclosure statement (0.80); Review materials in connection with same (0.10).	0.90	940.50
11 Feb 2025	Marker, Dylan J.	023	Meeting with C. King and M. Greenberg re disclosure statement issues (0.30); Call with D. Desatnik and team re	1.80	2,637.00

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			disclosure statement objection (0.80); Prepare plan comments (0.70).		
11 Feb 2025	Stevens, Elliot R.	023	Conference call with D. Desatnik, Stinson, Huron, others, relating to Wellpath case.	0.90	1,404.00
11 Feb 2025	Stevens, Elliot R.	023	Emails with D. Desatnik, others, relating to case issues.	0.10	156.00
12 Feb 2025	Barak, Ehud	023	Review documents, prepare presentation and participate on advisors call (1.80); Discuss settlement negotiations with lenders and internally and review related documents and term sheet (2.20).	4.00	7,460.00
12 Feb 2025	Rosen, Brian S.	023	Memorandum to K. Doorley re term sheet call (0.10); Review S. Alberino call re same (0.10); Memorandum to S. Alberino re same (0.10); Conference call with Akin team re same (0.60); Memorandum to UCC professionals re Akin call (0.30); Conference call with UCC professionals re Akin call (0.60); Review Z. Hemenway memorandum re lender discovery (0.20); Memorandum to Z. Hemenway re same (0.10); Review K. Doorley memorandums re diligence calls (0.10); Memoranda to K. Doorley re same (0.20); Teleconference with Z. Hemenway re HIG/lender call (0.30); Memorandum to K. Doorley re same (0.10); Conference call with Stinson team, et al re discovery issues (0.40); Conference call re insurance matters (0.40); Memorandum to K. Doorley re update (0.10); Review K. Doorley memorandum re same (0.10); Memorandum to UCC team re lender timing (0.10); Review discovery materials (1.10); Review exhibits to disclosure statement (0.80).	5.80	13,630.00
12 Feb 2025	Ma, Steve	023	Follow up with A. Farbiarz re documents provided by debtors.	0.20	338.00
12 Feb 2025	Marker, Dylan J.	023	Review liquidation analysis.	0.40	586.00

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12 Feb 2025	Stevens, Elliot R.	023	Conference call with Stinson, Public Justice relating to evidence and case issues.	0.40	624.00
13 Feb 2025	Barak, Ehud	023	Call with Huron re settlement discussion and strategy (0.80); Review documents for hearing and pending objections (1.70); Multiple calls with D. Desatnik (0.40); Research re confirmation/disclosure statement issues (1.60).	4.50	8,392.50
13 Feb 2025	Rosen, Brian S.	023	Conference call with UCC advisors re disclosure statement and depositions (0.60); Review R. Bouley memorandum re Ankura conversation (0.10); Memorandum to R. Bouley re same (0.10); Memorandum to K. Doorley re same (0.10); Review K. Doorley memorandum re lender timing (0.10); Memorandum to K. Doorley re same (0.10); Review K. Doorley memorandum re same (0.10); Memorandum to K. Doorley re same (0.10); Review G. Darwin memorandum re same (0.10); Memorandum to G. Darwin re same (0.10); Memorandum to K. Doorley re UCC call/lender proposal (0.10); Review K. Doorley memorandum re same (0.10); Memorandum to K. Doorley re same (0.10); Memorandum to UCC professionals re same (0.10); Memorandum to E. Barak re strategy/action (0.10); Review E. Barak memorandum re same (0.10).	2.10	4,935.00
13 Feb 2025	Stevens, Elliot R.	023	Communications with D. Desatnik, others, relating to Wellpath depositions.	0.10	156.00
14 Feb 2025	Barak, Ehud	023	Attend part of the depositions (2.20); Discuss internally and outline issues for disclosure statement objection (1.20); Discuss case strategy with Huron (0.50); Discuss case strategy with Stinson (0.30); Review contract language to asses extent of lenders collateral (1.00); Conference with S. Weise and E. Stevens re lien challenge issues (0.40).	5.60	10,444.00

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14 Feb 2025	Darwin, Grant	023	Review matter correspondence and correspond with E. Barak re matter status.	0.30	517.50
14 Feb 2025	Picon, David A.	023	Communications with E. Barak, M. Morris and E. Stevens re case issues.	0.30	682.50
14 Feb 2025	Rosen, Brian S.	023	Partial attendance at Dragelin deposition (3.10); Review Dragelin declaration (0.30); Memorandum to A. Farbiarz re same (0.10); Review A. Farbiarz memorandum re same (0.10); Review lender counterproposal (0.30); Memorandum to UCC professionals re same (0.10); Review Huron analysis re projections (0.30); Review transcript re KEIP/KERP (2.60).	6.90	16,215.00
14 Feb 2025	Marker, Dylan J.	023	Call with C. King re disclosure statement objection.	0.30	439.50
14 Feb 2025	Stevens, Elliot R.	023	Emails with D. Desatnik, others, relating to case strategy and issues (0.30).	0.30	468.00
15 Feb 2025	Rosen, Brian S.	023	Review and revise UCC supplemental objection to disclosure statement (0.80); Review and revise letter to lenders re collateral (0.20); Memorandum to E. Barak re same (0.10); Review D. Desatnik memorandum re hearing strategy (0.10); Memorandum to D. Desatnik re same (0.10); Review transcripts of depositions (1.50); Review latest disclosure statement draft (2.10); Review pleadings (0.30).	5.20	12,220.00
15 Feb 2025	Stevens, Elliot R.	023	Emails with E. Barak, D. Desatnik, others relating to Wellpath issues and strategy (0.20); Call with E. Barak relating to same (0.10).	0.30	468.00
16 Feb 2025	Picon, David A.	023	Email with Huron re same (0.20); Conference call with Huron re same (0.70).	0.90	2,047.50
16 Feb 2025	Rosen, Brian S.	023	Review and revise UCC letter to creditors (0.30); Review K. Doorley memorandum re lender proposal (0.10); Memoranda to K. Doorley re same (0.20); Conference call with UCC	5.80	13,630.00

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			professionals re hearing (1.10); Review revised disclosure statement (1.60); Review materials for hearing (2.30); Review pleadings (0.20).		
16 Feb 2025	Weise, Steven O.	023	Conference with Huron and Proskauer re same (0.70).	0.70	1,753.50
16 Feb 2025	Ma, Steve	023	Call with E. Barak, Proskauer team, Stinson, Huron, and Dundon re case strategy and preparation for 2/18 hearing.	1.10	1,859.00
16 Feb 2025	King, Carly A.	023	Attend portion of advisory call re February 18th hearing with, among others, D. Desatnik, B. Rosen, and E. Barak.	0.60	627.00
16 Feb 2025	Stevens, Elliot R.	023	Conference call with E. Barak, S. Weise, Huron, others, relating to lender lien infirmities (0.70); Follow-up call with E. Barak relating to same (0.10).	0.80	1,248.00
16 Feb 2025	Stevens, Elliot R.	023	Conference call with E. Barak, D. Desatnik, Stinson, others, relating to case strategy, hearing preparation and related matters.	1.10	1,716.00
16 Feb 2025	Stevens, Elliot R.	023	Emails with E. Barak, Stinson, others, relating to same (0.30).	0.30	468.00
17 Feb 2025	Rosen, Brian S.	023	Attend UCC meeting re disclosure statement hearing, KERP/KEIP and other matters (1.00); Review materials re disclosure statement hearing and prepare for hearing (4.30); Meeting with Stinson counsel re hearing (1.40); Prepare opening statement (0.80); Review P. Possinger memorandum re letter re derivative standing (0.10); Review E. Barak memorandum re same (0.10); Memorandum to P. Possinger re same (0.10).	7.80	18,330.00
17 Feb 2025	Ma, Steve	023	Follow up with E. Stevens re secured claim issues.	0.30	507.00
17 Feb 2025	Morris, Matthew J.	023	Conference with D. Picon and E. Stevens re same (0.20).	0.20	356.00
17 Feb 2025	Stevens, Elliot R.	023	Listen to Barlow deposition.	0.90	1,404.00
17 Feb 2025	Stevens, Elliot R.	023	Emails with E. Barak, others, relating to letter relating to derivative standing (0.40); Emails with D. Desatnik, others, relating to hearing logistics and issues (0.40).	0.80	1,248.00

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**Matter Name** Wellpath (0001)

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Feb 2025	Darwin, Grant	023	Correspond with B. Rosen and team re matter status updates.	1.00	1,725.00
18 Feb 2025	Picon, David A.	023	Email with M. Morris and E. Stevens re 1st and 2nd lien agreements (0.10); Telephone conference with M. Morris re proper defendants and arguments for derivative standing motion (0.60); Email re commercial tort and insurance lien issues (0.20).	0.90	2,047.50
18 Feb 2025	Morris, Matthew J.	023	Meeting with I. Anderson re same (0.20); Conference with D. Picon re same (0.60).	0.80	1,424.00
18 Feb 2025	Stevens, Elliot R.	023	Emails with D. Desatnik, Stinson relating to same (0.90); Research relating to same (0.90).	1.80	2,808.00
19 Feb 2025	Darwin, Grant	023	Correspond with B. Rosen re matter status and updates (0.30); Attend to matter correspondence (0.20).	0.50	862.50
19 Feb 2025	Rosen, Brian S.	023	Memorandum to F. Perlman re tort litigations (0.10); Review F. Perlman memorandum re same (0.10); Review Intralinks information re same (0.40); Memorandum to C. King re same (0.20); Teleconference with C. King re tort litigation bifurcation (0.40); Teleconference with G. Darwin re proposal (0.40); Review S. Alberino memorandum re proposal (0.10); Memorandum to S. Alberino re same (0.10); Revise term sheet (1.80); Review E. Barak memorandum re hearing prep (0.10); Memorandum to E. Barak re same (0.10); Review correspondence re HIG discovery (0.30); Memorandum to N. Zluticky re same (0.10).	4.20	9,870.00
19 Feb 2025	Stevens, Elliot R.	023	Call with E. Barak re contract review for plan issues (0.30); Emails with team, Huron relating to contract value issues (0.60).	0.90	1,404.00
20 Feb 2025	Darwin, Grant	023	Attend to matter correspondence.	0.20	345.00
20 Feb 2025	Desatnik, Daniel	023	Call with B. Rosen and others on strategy (0.80); Discuss term sheet with B. Rosen and E. Barak (0.50); Email discussions re next steps with E. Barak and G. Darwin (0.20); Review KERP awards (0.50); Call with N. Lander and others on insurance issues (0.70).	2.70	4,603.50

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20 Feb 2025	Mervis, Michael T.	023	Conference with N. Lander and team re insurance coverage level issues.	0.70	1,641.50
20 Feb 2025	Picon, David A.	023	Telephone conference with M. Morris re memo of law (0.10); Emails re adjournment of time to file motion and complaint (0.20).	0.30	682.50
20 Feb 2025	Rosen, Brian S.	023	Review materials for hearing (0.60); Review F. Perlman memorandum re hearing adjournment (0.10); Conference with E. Barak re same (0.30); Memorandum to F. Perlman re KERP hearing (0.10); Review D. Desatnik memorandum re same (0.10); Memorandum to D. Desatnik re same (0.10); Review D. Desatnik memorandum re KERP adjournment (0.10); Review F. Perlman memorandum re same (0.10); Conference with E. Barak, D. Desatnik and team re next steps (0.80); Conference call with S. Alberino and K. Doorley re disclosure statement and KERP (0.40); Teleconference with D. Desatnik and E. Barak re same (0.50); Memorandum to UCC professionals re Akin call (0.20); Review C. King spreadsheet re tort litigation (0.40); Teleconference with C. King re same (0.30); Memorandum to UCC professionals re same (0.10); Review H. Barlow memorandum re same (0.10); Memorandum to H. Barlow re same (0.10); Review K. Doorley memorandum re 552 issues (0.20); Memorandum to K. Doorley re same (0.10); Review D. Desatnik memorandum re KERP proposal (0.10); Memorandum to D. Desatnik re same (0.10); Review D. Desatnik memorandum re same (0.10); Memorandum to Akin team re same (0.20); Review S. Alberino memorandum re same (0.10); Revise term sheet (1.70).	7.00	16,450.00
20 Feb 2025	Stevens, Elliot R.	023	Emails with D. Desatnik, E. Barak, Stinson, Huron, others, relating to Wellpath case, strategy, and issues.	0.40	624.00

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21 Feb 2025	Barak, Ehud	023	Multiple correspondence with team re settlement issues (0.60); Review and revise proposed settlement term sheet (0.80); Multiple correspondence with lenders and debtors on KEIP settlement (0.50); Multiple calls with team re settlement (0.80); Communication with committee members (0.40); Review and revise plan term sheet (0.80).	3.90	7,273.50
21 Feb 2025	Darwin, Grant	023	Review / correspond re potential settlement term sheet (1.50); Attend to matter correspondence (0.60).	2.10	3,622.50
21 Feb 2025	Rosen, Brian S.	023	Revise term sheet (1.80); Memorandum to UCC professionals re term sheet (0.20); Memorandum to S. Alberino and K. Doorley re issues (0.20); Teleconference with D. Desatnik re same (0.20); Review K. Doorley memorandum re KERP points (0.20); Memorandum to K. Doorley re same (0.10); Review K. Doorley memorandum re same (0.10); Memorandum to D. Desatnik re same (0.10); Review D. Desatnik memorandum re same (0.10); Memorandum to D. Desatnik re disclosure statement adjournment (0.10).	3.10	7,285.00
21 Feb 2025	Stevens, Elliot R.	023	Emails with E. Barak, Stinson, Huron, others relating to Wellpath case strategy and lien challenge issues.	0.20	312.00
22 Feb 2025	Barak, Ehud	023	Call with B. Rosen and UCC professionals re term sheet (0.80); Multiple correspondence re settlement (0.40).	1.20	2,238.00
22 Feb 2025	Darwin, Grant	023	Further review / correspond re potential settlement term sheet (1.10); Attend to matter correspondence (0.30).	1.40	2,415.00
22 Feb 2025	Rosen, Brian S.	023	Conference call with UCC professionals re term sheet and case update (0.80); Revise term sheet re comments (1.50); Teleconference with D. Desatnik re KERP/disclosure statement issues (0.20); Review	3.20	7,520.00



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			correspondence re same (0.40); Review pleadings (0.30).		
22 Feb 2025	Stevens, Elliot R.	023	Draft edits to Wellpath challenge period extension stipulation (0.40); Emails with E. Barak, others, relating to same (0.30).	0.70	1,092.00
23 Feb 2025	Rosen, Brian S.	023	Memorandum to B. Wicker re Huron deck (0.10); Review R. Bouley memorandum re same (0.10); Memorandum to R. Bouley re same (0.10); Review B. Wicker memorandum re same (0.10); Memorandum to B. Wicker re same (0.10); Memorandum to B. Wicker re term sheet (0.10); Review Huron deck (0.20); Memorandum to B. Wicker re same (0.10); Review B. Wicker memorandum re same (0.10); Review N. Zluticky comment re term sheet (0.40); Teleconference with N. Zluticky re same (0.20); Revise term sheet (0.70); Review K. Doorley memorandum re update (0.10); Memorandum to K. Doorley re same (0.10).	2.50	5,875.00
23 Feb 2025	Stevens, Elliot R.	023	Emails with E. Barak relating to Wellpath case issues.	0.10	156.00
24 Feb 2025	Barak, Ehud	023	Discuss stipulation with R. Klein (0.20); Review final version (0.10); Review and revise KEIP/KERP order and discuss internally (0.80); Review and revise term sheet to the lenders (0.50); Call with lenders re settlement (0.80); Follow up internally re settlement (0.40).	2.80	5,222.00
24 Feb 2025	Darwin, Grant	023	Attend to matter correspondence re disclosure statement hearing and matters with respect to KEIP/KERP (0.80); Correspond with E. Barak and team re term sheet (0.10).	0.90	1,552.50
24 Feb 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson, Huron, others, relating to case strategy and issues.	0.10	156.00
25 Feb 2025	Barak, Ehud	023	Prepare for committee call (0.20); Attend advisors call (0.50); Attend committee call (0.90); Review and revise term sheet (1.70).	3.30	6,154.50

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25 Feb 2025	Possinger, Paul V.	023	Call with advisors re status of pending tasks (0.50); Attend update call with UCC (0.90); Emails with Huron re settlement proposal and recovery analysis (0.20).	1.60	3,512.00
25 Feb 2025	Rosen, Brian S.	023	Conference call with UCC advisors re UCC meeting and open issues (0.50); Conference call with UCC re update (0.90); Review F. Perlman memorandum re disclosure statement hearing (0.10); Memorandum to F. Perlman regrading same (0.20); Review K. Doorley memorandum re same (0.10); Memorandum to K. Doorley re same (0.10); Teleconference with S. Alberino re same (0.20); Review F. Perlman memorandum re same (0.10); Memorandum to F. Perlman re same (0.10); Teleconference with D. Desatnik re same (0.10); Review pleadings (0.40); Review DIP order re 552 issues (0.60).	3.40	7,990.00
25 Feb 2025	Stevens, Elliot R.	023	Emails with E. Barak, D. Desatnik, Huron, Stinson, others, relating to case strategy and issues (0.20).	0.20	312.00
26 Feb 2025	Picon, David A.	023	Communications with M. Morris re status of briefing and review same.	0.20	455.00
26 Feb 2025	Rosen, Brian S.	023	Review N. Zluticky memorandum re lender update call (0.10); Memorandum to N. Zluticky re same (0.10); Conference call with Stinson, et al re same (0.60); Teleconference with F. Perlman re disclosure statement hearing (0.20); Review F. Perlman memorandum re same (0.10); Review E. Barak memorandum re same (0.10); Memorandum to E. Barak re same (0.10); Teleconference with S. Alberino re lender proposal (0.40); Memorandum to UCC advisors re same (0.30); Review B. Wicker memorandum re same (0.10); Memorandum to B. Wicker re same (0.10); Correspondence re same (0.40); Review G. Darwin memorandum re securities issues (0.10); Memorandum to G. Darwin re same (0.10); Review S. Alberino memorandum re lender proposal (0.10); Memorandum to S. Alberino re same (0.10).	3.00	7,050.00

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26 Feb 2025	Stevens, Elliot R.	023	Emails with E. Barak, Stinson, others, relating to Wellpath case strategy and developments.	0.10	156.00
27 Feb 2025	Darwin, Grant	023	Correspond with legal team re potential settlement terms (0.60); Conference with B. Rosen and L. Rambo re securities law matters for equity holders (0.40); Attend to matter correspondence (0.20).	1.20	2,070.00
27 Feb 2025	Rosen, Brian S.	023	Conference call with UCC advisors re lender proposal (0.70); Conference call with G. Darwin and L. Rambo re proposal securities issues (0.40); Memorandum to S. Alberino re lender proposal (0.30); Review S. Alberino memorandum re same (0.10); Memorandum to S. Alberino re same (0.10); Review S. Alberino memorandum re same (0.10); Memorandum to UCC advisors re same (0.10); Review S. Alberino memorandum re same (0.10); Memorandum to S. Alberino re same (0.10); Teleconference with S. Alberino re revised proposal (0.30).	2.30	5,405.00
27 Feb 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson, Huron, others, relating to Wellpath strategy and issues.	0.10	156.00
28 Feb 2025	Possinger, Paul V.	023	Review emails with Stinson et al re pending discovery.	0.20	439.00
28 Feb 2025	Rosen, Brian S.	023	Memorandum to UCC advisors re S. Alberino call (0.30); Conference call with UCC advisors re lender proposal and response (0.60); Conference with E. Barak re update (0.30); Teleconference with N. Zluticky re proposals (0.20).	1.40	3,290.00
28 Feb 2025	Morris, Matthew J.	023	Call with D. Picon, E. Barak, E. Stevens and P. Possinger re strategy (0.30).	0.30	534.00
28 Feb 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson, Huron, others, relating to case strategy and issues.	0.10	156.00
<b>Case Strategy Sub-Total</b>				<b>201.10</b>	<b>\$417,730.50</b>
<b>Pleading and Docket Review – 024</b>					
10 Feb 2025	King, Carly A.	024	Review and analyze motions to be heard at upcoming February 18 hearing (1.40); Confer with J. Gonzalez re stay-relief motions (0.40).	1.80	1,881.00

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11 Feb 2025	King, Carly A.	024	Confirm docket for February 18 hearing.	0.40	418.00
12 Feb 2025	Gonzalez, Jorge A.	024	Review committee's objection to debtors' KERP/KEIP motion.	0.40	480.00
12 Feb 2025	King, Carly A.	024	Review and summarize docket and relevant filings for February 18 hearing.	3.20	3,344.00
13 Feb 2025	King, Carly A.	024	Confirm motions set for February 18 hearing.	1.50	1,567.50
14 Feb 2025	Gonzalez, Jorge A.	024	Review and analyze lift-stay motions scheduled for February 18, 2025 hearing.	1.80	2,160.00
14 Feb 2025	Gonzalez, Jorge A.	024	Review committee's letter to lenders re liens.	0.20	240.00
14 Feb 2025	King, Carly A.	024	Review and summarize motions and filings set to be heard February 18th.	2.70	2,821.50
<b>Pleading and Docket Review Sub-Total</b>				<b>12.00</b>	<b>\$12,912.00</b>
<b>Communication with Financial Advisors – 025</b>					
04 Feb 2025	Gonzalez, Jorge A.	025	Attend call with committee professionals before committee meeting.	0.50	600.00
04 Feb 2025	Greenberg, Maximilian A.	025	Meeting with committee professionals re case strategy.	0.50	680.00
13 Feb 2025	Ma, Steve	025	Call with D. Desatnik, Proskauer team, Stinson, Huron, and Dundon re supplemental disclosure statement objection and case strategy.	1.10	1,859.00
13 Feb 2025	Gonzalez, Jorge A.	025	Attend call with committee professionals team.	1.10	1,320.00
13 Feb 2025	King, Carly A.	025	Attend portion of committee advisor meeting.	0.60	627.00
25 Feb 2025	Greenberg, Maximilian A.	025	Meeting with committee professionals discussing outstanding issues.	0.50	680.00
25 Feb 2025	King, Carly A.	025	Attend advisors pre-call prior to weekly committee meeting.	0.50	522.50
25 Feb 2025	Stevens, Elliot R.	025	Conference call with Proskauer team, Stinson, Huron, others,	0.50	780.00

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			relating to Wellpath case and strategy (0.50).		
<b>Communication with Financial Advisors Sub-Total</b>				<b>5.30</b>	<b>\$7,068.50</b>
<b>Communication with the Debtors and/or Secured Parties – 026</b>					
05 Feb 2025	Oloumi, Nicole K.	026	Attend debtor presentation meeting and take notes (0.80); Review, edit notes and send same to E. Gaspar (0.50).	1.30	832.00
16 Feb 2025	Picon, David A.	026	Review draft settlement letter to lienholders (0.20).	0.20	455.00
17 Feb 2025	Greenberg, Maximilian A.	026	Draft letter demanding pursuit of causes of action to the debtors.	2.70	3,672.00
18 Feb 2025	Picon, David A.	026	Review revised letter to debtors, telephone conference with M. Morris re same and follow-up email re same (0.40).	0.40	910.00
19 Feb 2025	Picon, David A.	026	Review and respond to email re communications with debtor concerning derivative standing request (0.10).	0.10	227.50
24 Feb 2025	King, Carly A.	026	Review correspondence and related documents as it relates to continuation of hearing from February 18.	0.20	209.00
<b>Communication with the Debtors and/or Secured Parties Sub-Total</b>				<b>4.90</b>	<b>\$6,305.50</b>
<b>Confirmation and Disclosure Statement – 027</b>					
07 Feb 2025	Possinger, Paul V.	027	Review US Trustee's objection to disclosure statement.	0.60	1,317.00
10 Feb 2025	Greenberg, Maximilian A.	027	Review revised version of the disclosure statement.	1.80	2,448.00
10 Feb 2025	King, Carly A.	027	Review amended disclosure statement.	1.60	1,672.00
10 Feb 2025	Klein, Reuven C.	027	Review and revise disclosure statement with the UCC's proposed edits.	3.30	4,488.00
11 Feb 2025	Greenberg, Maximilian A.	027	Meeting led by D. Desatnik discussing updated disclosure statement.	0.80	1,088.00
11 Feb 2025	Greenberg, Maximilian A.	027	Meet with D. Marker and C. King re objection to revised disclosure statement.	0.30	408.00
11 Feb 2025	Greenberg, Maximilian A.	027	Draft objection to revised disclosure statement.	3.70	5,032.00

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11 Feb 2025	Klein, Reuven C.	027	Review and revise revised disclosure statement with the UCC's proposed edits.	3.30	4,488.00
11 Feb 2025	Klein, Reuven C.	027	Attend meeting with D. Desatnik to discuss amended plan and disclosure statement (0.80); Review disclosure statement (0.20).	1.00	1,360.00
12 Feb 2025	Desatnik, Daniel	027	Call with H. Barlow re KERP (0.10); Email and call with E. Stevens re depo notices (0.20); Multiple email correspondence with E. Gaspar re preparation of hearing binders (0.40); Review and revise depo notices (0.50); Multiple discussions with E. Stevens on same (0.30); Review email from B. Rosen re lender discussions (0.30); Call with B. Rosen and others on same (0.50); Call with A. Farbiarz re depo issues (0.30); Call with Dundon team re KEIP analysis (1.00); Call with B. Rosen and others re strategy (0.70); Call with N. Zluticky re strategy (0.50).	4.80	8,184.00
12 Feb 2025	Ma, Steve	027	Analyze issues and draft supplemental objection to solicitation procedures.	6.80	11,492.00
12 Feb 2025	Greenberg, Maximilian A.	027	Draft objection to revised disclosure statement.	5.50	7,480.00
12 Feb 2025	Klein, Reuven C.	027	Revise amended plan and disclosure statement.	6.70	9,112.00
13 Feb 2025	Ma, Steve	027	Finalize draft solicitation objection and related exhibits (2.30); Follow up with D. Desatnik re the same (0.10); Revise supplemental objection (0.50).	2.90	4,901.00
13 Feb 2025	Greenberg, Maximilian A.	027	Draft objection to revised disclosure statement.	1.20	1,632.00
13 Feb 2025	Klein, Reuven C.	027	Revise amended plan and disclosure statement.	3.30	4,488.00
14 Feb 2025	Ma, Steve	027	Revise comments to disclosure statement order (0.40); Review letter exhibit (0.50); Review comments to supplemental objection and update exhibit of comments to disclosure statement order (0.40).	1.30	2,197.00
14 Feb 2025	Greenberg, Maximilian A.	027	Review draft of supplemental objection to the disclosure statement.	0.40	544.00

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14 Feb 2025	Greenberg, Maximilian A.	027	Review communications related to supplemental objection to disclosure statement.	0.30	408.00
15 Feb 2025	Desatnik, Daniel	027	Review and revise supplemental disclosure statement objection (3.80); Revise same per B. Rosen edits (0.60); Call with H. Barlow re KEIP analysis (0.60); Multiple emails with her on same (0.30); Multiple discussions with H. Barlow and others re supplemental objections (1.20); Multiple correspondence with E. Barak and others re supplemental objection (0.60); Review second amended plan and disclosure statement (1.70).	8.80	15,004.00
15 Feb 2025	Ma, Steve	027	Review supplemental disclosure statement objection and follow up with Proskauer team with comments.	0.90	1,521.00
15 Feb 2025	Klein, Reuven C.	027	Various items in connection with the supplemental disclosure objection and the UCC's edits to the amended disclosure statement.	2.20	2,992.00
16 Feb 2025	Desatnik, Daniel	027	Attend advisor call to coordinate for Tuesday hearing (1.10); Call with Huron and others re contract analysis (0.70); Revise letter re plan rejection per Stinson comments (1.20); Prepare agenda for UCC meeting (0.30); Prepare email to committee on letter approval (0.20); Review and revise Barlow supplemental declaration (0.80); Prepare for disclosure statement hearing (2.80); Prepare for hearing on KEIP-KERP (3.40).	10.50	17,902.50
16 Feb 2025	Klein, Reuven C.	027	Review second amended disclosure statement (0.40); Review and incorporate E. Barak's edits to the disclosure statement (1.60).	2.00	2,720.00
17 Feb 2025	Desatnik, Daniel	027	Continue preparation for hearing (2.10); Multiple calls with H. Barlow on same (0.30); Multiple calls with E. Barak on same (0.20); Review amended Jones declaration (0.80); Review debtors' omnibus reply to disclosure statement (1.10);	7.00	11,935.00

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			Review debtors' reply to scheduling motion (0.70); Review debtors' reply to KEIP objection (1.20); Review supplemental Barlow declaration (0.60).		
18 Feb 2025	Greenberg, Maximilian A.	027	Communications with E. Barak and team related to disclosure statement hearing.	0.90	1,224.00
18 Feb 2025	Klein, Reuven C.	027	Review third amended disclosure statement and put together list of changes not accepted.	0.80	1,088.00
<b>Confirmation and Disclosure Statement Sub-Total</b>				<b>82.70</b>	<b>\$127,125.50</b>
<b>Plan Review and Negotiations – 028</b>					
06 Feb 2025	Possinger, Paul V.	028	Review lender term sheet and suggested counter from B. Rosen.	0.40	878.00
10 Feb 2025	Desatnik, Daniel	028	Call with N. Zluticky on strategy (0.60); Call with B. Rosen on same (0.20); Call with E. Barak re scheduling (0.20); Call with H. Barlow re KERP (0.20); Call with E. Stevens on strategy (0.20); Call with H. Barlow re SOFAs (0.20); Call with L. Foody re NBH sale (0.20); Follow-up with Huron on same (0.30); Review amended plan (1.30); Review amended disclosure statement (1.50); Call with Stinson and others re strategy (1.00); Prepare agenda for committee meeting (0.40).	6.30	10,741.50
10 Feb 2025	Possinger, Paul V.	028	Call with co-counsel re plan negotiation and KEIP / KERP issues (1.00); Review updated proposal term sheet (0.50).	1.50	3,292.50
10 Feb 2025	Ma, Steve	028	Review changes in latest plan, disclosure statement, disclosure statement order, and related exhibits (1.10); Draft summary analysis of the same (0.30).	1.40	2,366.00
12 Feb 2025	Possinger, Paul V.	028	Review email from B. Rosen summarizing status of negotiations with lenders (0.50); Call with Stinson and Dundon re same, KEIP / KERP (0.40).	0.90	1,975.50
13 Feb 2025	Possinger, Paul V.	028	Call with Huron re counter to lenders (0.60); Review and revise term sheet to lenders (0.40).	1.00	2,195.00



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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
15 Feb 2025	Barak, Ehud	028	Review and revise disclosure statement and committee inserts to the disclosure statement (2.70); Review and revise letter to lenders (0.60); Conduct relevant research (1.80); Multiple calls re hearing (0.80); Internal calls re same (0.50); Review portion of the depo transcript (1.20); Review and revise the supplemental disclosure statement objection (1.90).	9.50	17,717.50
15 Feb 2025	Possinger, Paul V.	028	Review and revise markup of disclosure statement (2.30); Review and revise supplemental objection to disclosure statement (1.00).	3.30	7,243.50
16 Feb 2025	Barak, Ehud	028	Attend advisor call re hearing (1.10); Call with Huron re letter to lenders (0.70); Research and revise letter to lenders (2.20); Review revised plan and disclosure statement (3.10); Calls with Huron re same (0.50).	7.60	14,174.00
16 Feb 2025	Possinger, Paul V.	028	Review letter to GUCs re plan (0.30); Review and revise letter to lenders' counsel re liens (0.40); Call with advisors re pending tasks and 2/18 hearing (1.10); Further edits to lender letter (0.30).	2.10	4,609.50
17 Feb 2025	Possinger, Paul V.	028	Review lender term sheet response (0.40); Emails with team re derivative standing (0.50); Review and revise letter to debtors re same (0.70); Review debtors' reply in support of disclosure statement approval (0.50).	2.10	4,609.50
18 Feb 2025	Greenberg, Maximilian A.	028	Communications with D. Desatnik and team re lender take-back debt.	0.60	816.00
19 Feb 2025	Barak, Ehud	028	Call with E. Stevens re contract review for plan issues (0.30); Review related portion of contracts (0.80); Discuss with Huron same (0.30); Email internally and with lenders re status of letter (0.20); Discuss case strategy with Stinson (0.40); Review related documents (1.30).	3.30	6,154.50

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 Feb 2025	Greenberg, Maximilian A.	028	Communications with B. Rosen and team re term sheets.	0.50	680.00
20 Feb 2025	Barak, Ehud	028	Attend Wellpath coordination call with B. Rosen and team (0.80); Prepare for same (0.40); Internal discussion with B. Rosen (0.30); Call with B. Rosen and D. Desatnik (0.50); Call with P. Possinger re case issues (0.30).	2.30	4,289.50
21 Feb 2025	Possinger, Paul V.	028	Review and revise settlement proposal term sheet.	1.20	2,634.00
24 Feb 2025	Possinger, Paul V.	028	Call (partial) with Houlihan and Huron re term sheet proposal.	0.50	1,097.50
26 Feb 2025	Possinger, Paul V.	028	Review proposal from lenders (0.30); Discuss same with E. Barak and D. Desatnik (0.40).	0.70	1,536.50
28 Feb 2025	Barak, Ehud	028	Conference with B. Rosen re settlement issues and updates (0.30); Review related emails (0.30); Review related materials (0.70); Review bondholders' proposal (0.50); Call with B. Rosen, Stinson, and Huron re next steps settlement discussion (0.60); Call with D. Picon et al re lien challenge issues (0.30).	2.70	5,035.50
28 Feb 2025	Possinger, Paul V.	028	Review response from lenders re settlement proposal.	0.20	439.00
<b>Plan Review and Negotiations Sub-Total</b>				<b>48.10</b>	<b>\$92,485.00</b>
<b>Legal Research and Analysis – 032</b>					
03 Feb 2025	Ma, Steve	032	Research issues re debtor releases and opt out third-party releases.	2.30	3,887.00
05 Feb 2025	Ma, Steve	032	Research issues re debtor releases and opt out for third-party releases.	4.20	7,098.00
06 Feb 2025	Ma, Steve	032	Analyze issues re debtor releases and opt out for third-party releases.	0.70	1,183.00
10 Feb 2025	Ma, Steve	032	Research issues re third-party releases.	0.70	1,183.00
11 Feb 2025	Ma, Steve	032	Call with R. Klein re third party-release research.	0.30	507.00
11 Feb 2025	Ma, Steve	032	Research issue re third-party releases.	0.70	1,183.00
11 Feb 2025	Gonzalez, Jorge A.	032	Conduct legal research re confirmation schedule.	2.40	2,880.00

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**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11 Feb 2025	Klein, Reuven C.	032	Call with S. Ma re third party-release research.	0.30	408.00
12 Feb 2025	Gonzalez, Jorge A.	032	Conduct legal research re confirmation schedule.	3.20	3,840.00
14 Feb 2025	Gonzalez, Jorge A.	032	Conduct legal research re non-dischargeability and notice issues.	1.10	1,320.00
15 Feb 2025	Carneiro, Henrique N.	032	Research in connection with possible claims to be asserted by bankruptcy estate against officers/directors.	4.50	5,827.50
16 Feb 2025	Carneiro, Henrique N.	032	Research in connection with possible claims to be asserted by bankruptcy estate against officers/directors.	2.80	3,626.00
17 Feb 2025	Carneiro, Henrique N.	032	Research in connection with possible claims to be asserted by bankruptcy estate against officers/directors.	7.80	10,101.00
17 Feb 2025	Klein, Reuven C.	032	Research re derivative standing in connection with lien challenge.	2.20	2,992.00
18 Feb 2025	Carneiro, Henrique N.	032	Research in connection with possible claims to be asserted by bankruptcy estate against officers/directors.	1.70	2,201.50
19 Feb 2025	Desatnik, Daniel	032	Review amended facility term sheet.	0.80	1,364.00
19 Feb 2025	Desatnik, Daniel	032	Review research re insurance and D+O claims.	0.50	852.50
24 Feb 2025	Carneiro, Henrique N.	032	Research re exculpation in LLCs.	0.60	777.00
24 Feb 2025	Klein, Reuven C.	032	Research for S. Ma. re what kind of notice is required to satisfy due process with respect to providing notice of third-party releases in a chapter 11 plan (1.80); Discuss stipulation with E. Barak (0.20).	2.00	2,720.00
28 Feb 2025	Klein, Reuven C.	032	Research for S. Ma. re what kind of notice is required to satisfy due process with respect to providing notice of third-party releases in a chapter 11 plan.	2.40	3,264.00
<b>Legal Research and Analysis Sub-Total</b>				<b>41.20</b>	<b>\$57,214.50</b>

**Preparation of Pleadings – 033**

01 Feb 2025	Desatnik, Daniel	033	Review KEIP motion (1.10); Review Dundon analysis on same (0.90); Call with H. Barlow re KEIP motion (0.50); Research re KEIP (0.80); Review and revise objection to KEIP motion (0.90).	4.20	7,161.00
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01 Feb 2025	King, Carly A.	033	Draft objection to debtors' motion for key employee incentive plan and key employee retention plan.	2.50	2,612.50
02 Feb 2025	Desatnik, Daniel	033	Email correspondence with committee re debtor meeting (0.30); Call with H. Barlow re KEIP (0.10); Review J. Gonzalez draft of KEIP objection (1.20); Follow-up call with E. Barak on same (0.30); Call with Huron re financial projections (0.30).	2.20	3,751.00
02 Feb 2025	King, Carly A.	033	Review case law cited in debtors' motion for key employee incentive plan / key employee retentive plan.	1.30	1,358.50
03 Feb 2025	King, Carly A.	033	Review and implement case law to objection of debtors motion for key employee incentive plan and key employee retentive plan.	7.50	7,837.50
05 Feb 2025	King, Carly A.	033	Email with J. Gonzalez to discuss outstanding action times for committee objection to debtors key employee incentive plan and key employee retention plan motion (0.20); Review and revised objection accordingly (5.30).	5.50	5,747.50
06 Feb 2025	King, Carly A.	033	Review and revise key employee incentive plan and key employee retention plan objection.	6.50	6,792.50
06 Feb 2025	Hoffman, Joan K.	033	Cite-check, shepardize, quote-check, blue book, proof and revise objection to debtor's motion for entry of an order authorizing and approving the debtors' key employee incentive plan and non-insider key employee retention plan, and granting related relief, and prepare table of authorities re same.	7.50	5,962.50
06 Feb 2025	Hoffman, Joan K.	033	Prepare table of contents to objection to debtor's motion for an entry for an order authorizing and approving the debtors' key employee incentive plan and non-insider key employee retention plan and granting related relief.	1.10	874.50
07 Feb 2025	King, Carly A.	033	Review and revise key employee incentive plan and key employee retention plan objection.	2.70	2,821.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07 Feb 2025	Gaspar, Ella S.	033	Review KEIP/KERP objection per J. Gonzalez .	1.20	582.00
07 Feb 2025	Gaspar, Ella S.	033	Review declaration per J. Gonzalez.	1.00	485.00
07 Feb 2025	Hoffman, Joan K.	033	Cite-check, blue book, shepardize, quote-check, proof and revise objection to debtors' motion for an entry of an order authorizing and approving the debtors' key employee incentive plan and non-insider key employee retention plan and granting related relief and prepare table of authorities and table of contents re same.	7.30	5,803.50
11 Feb 2025	King, Carly A.	033	Draft supplemental objection to amended disclosure statement.	1.30	1,358.50
12 Feb 2025	King, Carly A.	033	Draft supplemental objection to disclosure statement.	4.40	4,598.00
13 Feb 2025	King, Carly A.	033	Analyze communications re supplemental objection to disclosure statement and collaborated with paralegal to prepare exhibits to include.	0.30	313.50
13 Feb 2025	King, Carly A.	033	Review and revise supplemental objection to disclosure statement.	0.40	418.00
14 Feb 2025	King, Carly A.	033	Review, revise and prepare supplemental objection to disclosure statement and corresponding exhibits for filing (6.90); Call with D. Marker (0.30).	7.20	7,524.00
14 Feb 2025	Hoffman, Joan K.	033	Cite-check, proof and revise supplemental objection of the statutory unsecured claimholders' committee to debtors' motion for entry of order approving the adequacy of the disclosure statement, approving the solicitation and notice procedures with respect to confirmation of the debtors' proposed joint plan of reorganization, approving the forms of ballots and notices in connection therewith, scheduling certain dates, and granting related relief.	3.30	2,623.50
15 Feb 2025	King, Carly A.	033	Review, revise and prepare supplemental objection to disclosure statement and corresponding exhibits for filing.	8.10	8,464.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
15 Feb 2025	Marker, Dylan J.	033	Revise objection to disclosure statement (5.20); Prepare for filing (0.80).	6.00	8,790.00
16 Feb 2025	Marker, Dylan J.	033	Continue preparing disclosure statement objection for filing.	0.40	586.00
18 Feb 2025	Anderson, Isaiah D.	033	Meeting with M. Morris to discuss case and tasks for preparing adversary complaint filings (0.20); Search for precedent adversary complaints based on 11 USC 552(a) (0.40).	0.60	777.00
18 Feb 2025	Morris, Matthew J.	033	Analyze facts and law for lien challenge complaint (1.80).	1.80	3,204.00
19 Feb 2025	Picon, David A.	033	Work re derivative standing motion (1.10); Review E. Stevens email re contract valuation analysis (0.20).	1.30	2,957.50
19 Feb 2025	Anderson, Isaiah D.	033	Research and draft motion to file adversary complaint.	2.50	3,237.50
19 Feb 2025	Morris, Matthew J.	033	Draft adversary complaint.	6.20	11,036.00
20 Feb 2025	Picon, David A.	033	Begin revising complaint (1.60).	1.60	3,640.00
20 Feb 2025	Anderson, Isaiah D.	033	Continue drafting motion to file adversary complaint, and update with edits from M. Morris.	3.20	4,144.00
20 Feb 2025	Klein, Reuven C.	033	Draft stipulation to extend the challenge period.	1.40	1,904.00
21 Feb 2025	Klein, Reuven C.	033	Draft stipulation to extend the challenge period.	0.70	952.00
28 Feb 2025	Picon, David A.	033	Work re complaint and motion (0.60); Review M. Morris email re motion (0.20).	0.80	1,820.00
28 Feb 2025	Morris, Matthew J.	033	Revise motion for standing to pursue claims (3.20).	3.20	5,696.00
<b>Preparation of Pleadings Sub-Total</b>				<b>105.20</b>	<b>\$125,833.50</b>

**Lien Challenge & Investigation – 034**

11 Feb 2025	Weise, Steven O.	034	Review UCC issues.	1.40	3,507.00
12 Feb 2025	Weise, Steven O.	034	Review UCC issues.	1.80	4,509.00
13 Feb 2025	Weise, Steven O.	034	Review UCC issues.	1.30	3,256.50
14 Feb 2025	Weise, Steven O.	034	Review UCC issues (1.40); Conference with E. Barak and E. Stevens re same (0.40).	1.80	4,509.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
14 Feb 2025	Stevens, Elliot R.	034	Draft and research letter relating to lien challenge issues with lenders (1.70); Emails with E. Barak, others, relating to same (0.10).	1.80	2,808.00
15 Feb 2025	Weise, Steven O.	034	Review UCC issues re scope of collateral.	1.70	4,258.50
16 Feb 2025	Weise, Steven O.	034	Review UCC issues re scope of collateral (1.10).	1.10	2,755.50
16 Feb 2025	Stevens, Elliot R.	034	Draft edits to letter to lenders relating to lien infirmities (0.80).	0.80	1,248.00
17 Feb 2025	Morris, Matthew J.	034	Initial review of facts and law for adversary proceeding to challenge liens (2.80).	2.80	4,984.00
17 Feb 2025	Stevens, Elliot R.	034	Conference call with D. Picon, M. Morris relating to lien challenge issues.	0.20	312.00
18 Feb 2025	Weise, Steven O.	034	Review questions re security interest in commercial tort claim and insurance claims.	0.80	2,004.00
20 Feb 2025	Weise, Steven O.	034	Review questions re security interest in deposit accounts and renewal of contracts.	1.30	3,256.50
20 Feb 2025	Morris, Matthew J.	034	Draft adversary complaint re liens (3.90); Conference with D. Picon re same (0.10).	4.00	7,120.00
21 Feb 2025	Weise, Steven O.	034	Review questions re security interest in deposit accounts and renewal of contracts.	0.50	1,252.50
22 Feb 2025	Weise, Steven O.	034	Review questions re security interest in deposit accounts and renewal of contracts.	0.50	1,252.50
28 Feb 2025	Picon, David A.	034	Conference call with E. Barak and Proskauer team re lien challenge issues (0.30).	0.30	682.50
28 Feb 2025	Possinger, Paul V.	034	Call with D. Picon, E. Stevens et al re lien challenge (0.30); Review issues in connection with same (0.20).	0.50	1,097.50
28 Feb 2025	Stevens, Elliot R.	034	Call with D. Picon, M. Morris, E. Barak, P. Possinger relating to lien challenge and derivative standing issues.	0.30	468.00
<b>Lien Challenge &amp; Investigation Sub-Total</b>				<b>22.90</b>	<b>\$49,281.00</b>

Client Name Wellpath Holdings, Inc. (89207)  
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### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	108.20	1,865.00	201,793.00
Darwin, Grant	14.50	1,725.00	25,012.50
Desatnik, Daniel	151.20	1,705.00	257,796.00
Lander, Nathan R.	7.00	1,800.00	12,600.00
Mervis, Michael T.	1.40	2,345.00	3,283.00
Picon, David A.	8.20	2,275.00	18,655.00
Possinger, Paul V.	27.00	2,195.00	59,265.00
Rosen, Brian S.	124.90	2,350.00	293,515.00
Weise, Steven O.	12.90	2,505.00	32,314.50
<b>Total Partner</b>	<b>455.30</b>		<b>\$ 904,234.00</b>
<b><u>Counsel</u></b>			
Ma, Steve	29.10	1,690.00	49,179.00
<b>Total Counsel</b>	<b>29.10</b>		<b>\$ 49,179.00</b>
<b><u>Associate</u></b>			
Anderson, Isaiah D.	6.30	1,295.00	8,158.50
Carneiro, Henrique N.	20.20	1,295.00	26,159.00
Farbiarz, Adam J.	69.10	1,690.00	116,779.00
Gonzalez, Jorge A.	94.70	1,200.00	113,640.00
Greenberg, Maximilian A.	28.40	1,360.00	38,624.00
King, Carly A.	74.70	1,045.00	78,061.50
Klein, Reuven C.	40.60	1,360.00	55,216.00
Marker, Dylan J.	11.60	1,465.00	16,994.00
Morris, Matthew J.	19.30	1,780.00	34,354.00
Stevens, Elliot R.	29.80	1,560.00	46,488.00
Wizner, Eamon J.	2.90	1,045.00	3,030.50
<b>Total Associate</b>	<b>397.60</b>		<b>\$ 537,504.50</b>
<b><u>Paralegal</u></b>			
Gaspar, Ella S.	49.40	485.00	23,959.00
Hoffman, Joan K.	19.20	795.00	15,264.00
Monforte, Angelo	1.20	555.00	666.00
Oloumi, Nicole K.	7.80	640.00	4,992.00
<b>Total Paralegal</b>	<b>77.60</b>		<b>\$ 44,881.00</b>
<b>Professional Fees</b>	<b>959.60</b>		<b>\$ 1,535,798.50</b>



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**Description of Disbursements**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Reproduction Color</b>			
08 Feb 2025	Desatnik, Daniel	Reproduction Color	7.68
08 Feb 2025	Desatnik, Daniel	Reproduction Color	1.28
08 Feb 2025	Desatnik, Daniel	Reproduction Color	5.12
08 Feb 2025	Desatnik, Daniel	Reproduction Color	17.28
08 Feb 2025	Desatnik, Daniel	Reproduction Color	8.64
08 Feb 2025	Desatnik, Daniel	Reproduction Color	5.44
10 Feb 2025	Klein, Reuven C.	Reproduction Color	45.76
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	6.72
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	2.24
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	2.88
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	9.60
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	6.72
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	2.88
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.64
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	2.24
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.84
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.84
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	7.36
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	6.72
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	4.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	5.44
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.64
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	5.76
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.92
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	5.76
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	10.56
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.60
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.28
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	6.40
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	4.16
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.28
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.28
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	8.64
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	7.68
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.64
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.96
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	5.12
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	4.48
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.92
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.84
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.64
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.84

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.64
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.52
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.84
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.60
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.28
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.60
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.84
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.64
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.32
16 Feb 2025	Desatnik, Daniel	Reproduction Color	6.40
16 Feb 2025	Desatnik, Daniel	Reproduction Color	4.80
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.28
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.32
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.84
16 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.52
17 Feb 2025	Picon, David A.	Reproduction Color	1.60
17 Feb 2025	Picon, David A.	Reproduction Color	0.64
17 Feb 2025	Picon, David A.	Reproduction Color	0.64
17 Feb 2025	Picon, David A.	Reproduction Color	0.64
17 Feb 2025	Picon, David A.	Reproduction Color	0.64
17 Feb 2025	Picon, David A.	Reproduction Color	0.64
17 Feb 2025	Picon, David A.	Reproduction Color	0.64
17 Feb 2025	Picon, David A.	Reproduction Color	1.28

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
17 Feb 2025	Picon, David A.	Reproduction Color	0.32
17 Feb 2025	Picon, David A.	Reproduction Color	0.32
17 Feb 2025	Picon, David A.	Reproduction Color	0.32
17 Feb 2025	Picon, David A.	Reproduction Color	2.24
17 Feb 2025	Picon, David A.	Reproduction Color	0.64
17 Feb 2025	Picon, David A.	Reproduction Color	0.96
17 Feb 2025	Picon, David A.	Reproduction Color	0.64
17 Feb 2025	Picon, David A.	Reproduction Color	0.96
17 Feb 2025	Picon, David A.	Reproduction Color	1.60
17 Feb 2025	Picon, David A.	Reproduction Color	0.32
17 Feb 2025	Picon, David A.	Reproduction Color	0.32
17 Feb 2025	Picon, David A.	Reproduction Color	0.64
17 Feb 2025	Picon, David A.	Reproduction Color	0.96
17 Feb 2025	Picon, David A.	Reproduction Color	0.32
17 Feb 2025	Picon, David A.	Reproduction Color	0.32
17 Feb 2025	Picon, David A.	Reproduction Color	0.96
17 Feb 2025	Picon, David A.	Reproduction Color	0.96
17 Feb 2025	Picon, David A.	Reproduction Color	0.32
17 Feb 2025	Picon, David A.	Reproduction Color	0.96
17 Feb 2025	Picon, David A.	Reproduction Color	1.28
17 Feb 2025	Picon, David A.	Reproduction Color	0.32
17 Feb 2025	Picon, David A.	Reproduction Color	1.28
17 Feb 2025	Picon, David A.	Reproduction Color	0.32

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
17 Feb 2025	Picon, David A.	Reproduction Color	0.64
17 Feb 2025	Picon, David A.	Reproduction Color	0.32
18 Feb 2025	Picon, David A.	Reproduction Color	4.80
18 Feb 2025	Picon, David A.	Reproduction Color	8.96
18 Feb 2025	Picon, David A.	Reproduction Color	8.96
18 Feb 2025	Picon, David A.	Reproduction Color	3.52
18 Feb 2025	Morris, Matthew J.	Reproduction Color	1.92
18 Feb 2025	Morris, Matthew J.	Reproduction Color	1.92
18 Feb 2025	Morris, Matthew J.	Reproduction Color	4.48
18 Feb 2025	Picon, David A.	Reproduction Color	3.20
18 Feb 2025	Picon, David A.	Reproduction Color	3.52
18 Feb 2025	Picon, David A.	Reproduction Color	5.76
18 Feb 2025	Picon, David A.	Reproduction Color	1.92
18 Feb 2025	Picon, David A.	Reproduction Color	5.44
19 Feb 2025	Morris, Matthew J.	Reproduction Color	25.92
19 Feb 2025	Picon, David A.	Reproduction Color	10.24
19 Feb 2025	Picon, David A.	Reproduction Color	2.24
19 Feb 2025	Picon, David A.	Reproduction Color	10.24
19 Feb 2025	Picon, David A.	Reproduction Color	2.24
19 Feb 2025	Picon, David A.	Reproduction Color	12.16
19 Feb 2025	Morris, Matthew J.	Reproduction Color	2.88
20 Feb 2025	Morris, Matthew J.	Reproduction Color	1.92
20 Feb 2025	Picon, David A.	Reproduction Color	5.12

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
20 Feb 2025	Picon, David A.	Reproduction Color	20.48
20 Feb 2025	Picon, David A.	Reproduction Color	5.12
20 Feb 2025	Picon, David A.	Reproduction Color	8.00
20 Feb 2025	Picon, David A.	Reproduction Color	8.96
20 Feb 2025	Picon, David A.	Reproduction Color	2.56
20 Feb 2025	Picon, David A.	Reproduction Color	1.60
20 Feb 2025	Morris, Matthew J.	Reproduction Color	3.84
20 Feb 2025	Picon, David A.	Reproduction Color	3.20
20 Feb 2025	Morris, Matthew J.	Reproduction Color	1.60
21 Feb 2025	Reinhart, Erin N.	Reproduction Color	0.64
21 Feb 2025	Reinhart, Erin N.	Reproduction Color	0.64
21 Feb 2025	Reinhart, Erin N.	Reproduction Color	1.92
21 Feb 2025	Reinhart, Erin N.	Reproduction Color	1.92
24 Feb 2025	Picon, David A.	Reproduction Color	2.88
24 Feb 2025	Picon, David A.	Reproduction Color	5.76
24 Feb 2025	Picon, David A.	Reproduction Color	0.64
24 Feb 2025	Picon, David A.	Reproduction Color	4.80
24 Feb 2025	Picon, David A.	Reproduction Color	9.28
24 Feb 2025	Picon, David A.	Reproduction Color	8.64
24 Feb 2025	Picon, David A.	Reproduction Color	12.80
24 Feb 2025	Picon, David A.	Reproduction Color	1.60
24 Feb 2025	Picon, David A.	Reproduction Color	7.04
25 Feb 2025	Picon, David A.	Reproduction Color	0.64
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.96

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.96
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.84
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	2.88
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.64
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.60
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.96
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	2.88
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	2.56
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	2.56
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	1.60
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	4.16
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.84
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	4.80
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	3.20
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.64
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.96
25 Feb 2025	Picon, David A.	Reproduction Color	1.92
25 Feb 2025	Picon, David A.	Reproduction Color	1.92
25 Feb 2025	Picon, David A.	Reproduction Color	8.64
25 Feb 2025	Picon, David A.	Reproduction Color	1.28
25 Feb 2025	Picon, David A.	Reproduction Color	1.28
25 Feb 2025	Picon, David A.	Reproduction Color	14.08
25 Feb 2025	Gaspar, Ella S.	Reproduction Color	0.64

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
25 Feb 2025	Picon, David A.	Reproduction Color	1.60
25 Feb 2025	Picon, David A.	Reproduction Color	13.44
26 Feb 2025	Picon, David A.	Reproduction Color	1.60
27 Feb 2025	Picon, David A.	Reproduction Color	1.92
27 Feb 2025	Picon, David A.	Reproduction Color	2.56
27 Feb 2025	Picon, David A.	Reproduction Color	5.12
27 Feb 2025	Picon, David A.	Reproduction Color	9.60
27 Feb 2025	Picon, David A.	Reproduction Color	21.76
27 Feb 2025	Picon, David A.	Reproduction Color	22.08
27 Feb 2025	Picon, David A.	Reproduction Color	30.40
28 Feb 2025	Morris, Matthew J.	Reproduction Color	1.92
28 Feb 2025	Morris, Matthew J.	Reproduction Color	2.56
<b>Total Reproduction Color</b>			<b>727.04</b>

**Reproduction**

13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	1.92
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.32
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48



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**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.32
13 Feb 2025	Gaspar, Ella S.	Reproduction	1.44
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	3.84
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	1.44
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	1.44
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	1.92
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	3.36
13 Feb 2025	Gaspar, Ella S.	Reproduction	6.24
13 Feb 2025	Gaspar, Ella S.	Reproduction	3.36
13 Feb 2025	Gaspar, Ella S.	Reproduction	2.88
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.96
13 Feb 2025	Gaspar, Ella S.	Reproduction	1.44
13 Feb 2025	Gaspar, Ella S.	Reproduction	1.44
13 Feb 2025	Gaspar, Ella S.	Reproduction	0.48
13 Feb 2025	Gaspar, Ella S.	Reproduction	3.52
13 Feb 2025	Gaspar, Ella S.	Reproduction	4.80
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	1.60
16 Feb 2025	Gaspar, Ella S.	Reproduction	1.76
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	1.92
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	1.12
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.32
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	1.12
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	1.60
16 Feb 2025	Gaspar, Ella S.	Reproduction	1.60
16 Feb 2025	Gaspar, Ella S.	Reproduction	1.44
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.32
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.32
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16
16 Feb 2025	Gaspar, Ella S.	Reproduction	0.16

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
17 Feb 2025	Picon, David A.	Reproduction	0.16
19 Feb 2025	Morris, Matthew J.	Reproduction	9.28
20 Feb 2025	Morris, Matthew J.	Reproduction	0.80
20 Feb 2025	Morris, Matthew J.	Reproduction	1.60
21 Feb 2025	Reinhart, Erin N.	Reproduction	0.64
21 Feb 2025	Reinhart, Erin N.	Reproduction	0.32
21 Feb 2025	Reinhart, Erin N.	Reproduction	0.16
21 Feb 2025	Reinhart, Erin N.	Reproduction	0.64
21 Feb 2025	Reinhart, Erin N.	Reproduction	0.16
21 Feb 2025	Reinhart, Erin N.	Reproduction	0.32
23 Feb 2025	Picon, David A.	Reproduction	0.32

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
23 Feb 2025	Picon, David A.	Reproduction	2.08
<b>Total Reproduction</b>			<b>92.00</b>
<b>Lexis</b>			
03 Feb 2025	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	283.26
03 Feb 2025	Ma, Steve	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	279.44
05 Feb 2025	Ma, Steve	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	94.42
06 Feb 2025	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	185.02
07 Feb 2025	Hoffman, Joan K.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	185.02
10 Feb 2025	Ma, Steve	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	433.68
10 Feb 2025	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	216.84
11 Feb 2025	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	216.84
11 Feb 2025	Gonzalez, Jorge A.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	416.15
13 Feb 2025	Proskauer Unassigned, Inst.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	320.88
16 Feb 2025	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	344.43
17 Feb 2025	Klein, Reuven C.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	1,005.46
18 Feb 2025	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	2,066.58
18 Feb 2025	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	1,205.50
28 Feb 2025	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	280.56
<b>Total Lexis</b>			<b>7,534.08</b>
<b>Westlaw</b>			
02 Feb 2025	King, Carly A.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 3 Lines Printed - 0	304.00
03 Feb 2025	King, Carly A.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 50 Lines Printed - 0	4,200.00
06 Feb 2025	King, Carly A.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 1 Lines Printed - 0	304.00
06 Feb 2025	Hoffman, Joan K.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 29 Lines Printed - 0	1,520.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
15 Feb 2025	Carneiro, Henrique N.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 81 Lines Printed - 0	10,821.00
16 Feb 2025	Carneiro, Henrique N.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 19 Lines Printed - 0	3,139.00
17 Feb 2025	Carneiro, Henrique N.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 97 Lines Printed - 0	8,585.00
17 Feb 2025	Morris, Matthew J.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 6 Lines Printed - 0	401.00
19 Feb 2025	Morris, Matthew J.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 11 Lines Printed - 0	304.00
19 Feb 2025	Anderson, Isaiah D.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 17 Lines Printed - 0	608.00
20 Feb 2025	Anderson, Isaiah D.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 32 Lines Printed - 0	1,824.00
24 Feb 2025	Carneiro, Henrique N.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 2 Lines Printed - 0	608.00
<b>Total Westlaw</b>			<b>32,618.00</b>
<b>Taxi, Carfare, Mileage and Parking</b>			
03 Feb 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7223423602130015 Date: 2/13/2025 - Working Late Expenses - Uber home - working late.	31.12
07 Feb 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7223423602130015 Date: 2/13/2025 - Working Late Expenses - Uber home - working late.	30.21
08 Feb 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7223423602130015 Date: 2/13/2025 - Working Late Expenses - Uber to office.	30.84
08 Feb 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7223423602130015 Date: 2/13/2025 - Working Late Expenses - Uber from office.	67.47
10 Feb 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7226533902130015 Date: 2/13/2025 - Working Late - Uber home - working late.	31.43
12 Feb 2025	Farbiarz, Adam J.	Vendor: Farbiarz, Adam J. Invoice#: 7273927703070015 Date: 3/7/2025 - Uber Rides - MLS - NY - Uber from office to home re: working late.	93.52
12 Feb 2025	Klein, Reuven C.	Vendor: Klein, Reuven C. Invoice#: 7283070303110015 Date: 3/11/2025 - Car Service Working Late - Working Late.	96.92
14 Feb 2025	Farbiarz, Adam J.	Vendor: Farbiarz, Adam J. Invoice#: 7273927703070015 Date: 3/7/2025 - Uber Rides - MLS - NY - Uber from office to home re: working late (worked late on 2/13 and left office after 12:00 - arrived home at 5:48 AM on 2/14.	100.64
14 Feb 2025	Farbiarz, Adam J.	Vendor: Farbiarz, Adam J. Invoice#: 7273927703070015 Date: 3/7/2025 - Uber Rides - MLS - NY - Uber from home to office re: need to return to office very early on 2/14 - re: attending depositions. (Note: worked very late on 2/13, arriving home at 5:48 AM on 2/14 - needed to return of office asap for depositions).	71.79

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
17 Feb 2025	Farbiarz, Adam J.	Vendor: Farbiarz, Adam J. Invoice#: 7273927703070015 Date: 3/7/2025 - Uber Rides - MLS - NY - Uber from home to Newark Airport.office re: depositions.	62.28
17 Feb 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647902280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Taxi from home to LGA.	81.57
17 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802220016 Date: 2/22/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Taxi to the Airport.	247.04
18 Feb 2025	Gaspar, Ella S.	Vendor: Gaspar, Ella S. Invoice#: 7250500702270015 Date: 2/27/2025 - Uber Home after working past 9pm on 2/18/25.	25.12
19 Feb 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7256506103050015 Date: 3/5/2025 - Business Trip - Ubers - Uber from LGA to home.	74.16
19 Feb 2025	Farbiarz, Adam J.	Vendor: Farbiarz, Adam J. Invoice#: 7273927703070015 Date: 3/7/2025 - Uber Rides - MLS - NY - Uber from Newark Airport to home re: attend depositions.	59.99
19 Feb 2025	Farbiarz, Adam J.	Vendor: Farbiarz, Adam J. Invoice#: 7273927703070015 Date: 3/7/2025 - Uber Rides - MLS - NY - Uber from office to home re working late.	52.15
19 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802220016 Date: 2/22/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Taxi home from the airport.	200.67
<b>Total Taxi, Carfare, Mileage and Parking</b>			<b>1,356.92</b>
<b>Messenger/Delivery</b>			
20 Feb 2025	Barak, Ehud	Vendor: United Parcel Service Invoice#: 000000151542095 Date: 3/1/2025 - - Jason Rodriguez Gray Reed 1601 Elm St. Suite 4600 Dallas TX, Tracking #: 1Z1515420298894403, Shipped on 022025, Invoice #: 000000151542095	12.88
20 Feb 2025	Barak, Ehud	Vendor: United Parcel Service Invoice#: 000000151542095 Date: 3/1/2025 - - Jason Rodriguez Gray Reed 1601 Elm St. Suite 4600 Dallas TX, Tracking #: 1Z1515420298894403, Shipped on 022025, Invoice #: 000000151542095	1.32
<b>Total Messenger/Delivery</b>			<b>14.20</b>
<b>Out of Town Transportation</b>			
17 Feb 2025	Farbiarz, Adam J.	Vendor: Farbiarz, Adam J. Invoice#: 7274885803060015 Date: 3/6/2025 - Adam - Uber in X re Wellpath - Uber from Houston airport to hotel.	49.04
17 Feb 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647902280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Taxi from Houston Airport to Hotel.	138.40
17 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802220016 Date: 2/22/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Taxi from Houston airport to the Hotel.	70.00
18 Feb 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7256506103050015 Date: 3/5/2025 - Business Trip - Ubers - Uber to hotel.	10.97

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
**Invoice Number** 21303384

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
18 Feb 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647902280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Taxi from court to hotel.	14.20
19 Feb 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647902280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Taxi from Hotel to Houston Airport.	159.38
<b>Total Out of Town Transportation</b>			<b>441.99</b>
<b>Out of Town Meals</b>			
19 Feb 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647902280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Coffee at Houston Airport.	17.10
19 Feb 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7256457203050015 Date: 3/5/2025 - Houston Trip - Airport Coffee.	8.82
<b>Total Out of Town Meals</b>			<b>25.92</b>
<b>Airfare</b>			
29 Jan 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7256457203050015 Date: 3/5/2025 - Houston Trip - Airfare Service Fee.	35.00
30 Jan 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647902280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Lawyers Travel fee for Round trip ticket to Houston, Texas for Wellpath Hearing.	35.00
30 Jan 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802220016 Date: 2/22/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Lawyers Travel fee for Round trip flight to Houston, Texas for Wellpath Hearing.	35.00
30 Jan 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647903010016 Date: 3/1/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Round trip ticket to Houston, Texas for Wellpath Hearing.	591.70
30 Jan 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7199788202110015 Date: 2/11/2025 - Alvarez & Marsal Conference - WiFi purchase in order to work on Wellpath matter.	30.00
02 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7199788202080015 Date: 2/8/2025 - Alvarez & Marsal Conference - WiFi purchase in order to work on Wellpath matter.	30.00
10 Feb 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7256457203050015 Date: 3/5/2025 - Houston Trip - Flights to/from Houston.	662.19
12 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Round trip flight to Houston, Texas for Wellpath Hearing.	2,050.08
17 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802220016 Date: 2/22/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - WIFI fee for flight to Houston, Texas for Wellpath Hearing.	10.00
18 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802220016 Date: 2/22/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Hearing went on longer than expected, flight had to be changed. This is the difference paid for the flight change.	360.12



**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
18 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802220016 Date: 2/22/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Hearing went on longer than expected, flight had to be changed. This is the difference paid for the flight change. Additional Lawyers Travel Fee.	35.00
18 Feb 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647902280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Hearing went on longer than expected, flight had to be changed. This is the difference paid for the flight change.	652.81
18 Feb 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647902280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Hearing went on longer than expected, flight had to be changed. This is the difference paid for the flight change. Additional Lawyers Travel Fee.	35.00
19 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802220016 Date: 2/22/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Wifi service fee.	5.00
<b>Total Airfare</b>			<b>4,566.90</b>
<b>Lodging</b>			
10 Feb 2025	Desatnik, Daniel	Vendor: Desatnik, Daniel Invoice#: 7256457203050015 Date: 3/5/2025 - Houston Trip - Room charges, city/county/state taxes.	1,083.88
17 Feb 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647902280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Hotel for February 17th - February 18th.	401.54
17 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802220016 Date: 2/22/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - 1 night hotel stay from Feb, 17th -18th.	401.54
18 Feb 2025	Rosen, Brian S.	Vendor: Rosen, Brian S. Invoice#: 7239594802220016 Date: 2/22/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - 1 night hotel stay from Feb, 18th -19th. The hearing went on longer than expected and they had to stay an additional night.	336.02
18 Feb 2025	Barak, Ehud	Vendor: Barak, Ehud Invoice#: 7239647902280015 Date: 2/28/2025 - Hearing in Houston Texas 2/17/2025 - 2/18/2025 - Hotel for February 18th - February 19th. Hearing went on longer than expected, they had to stay an extra day.	336.02
<b>Total Lodging</b>			<b>2,559.00</b>

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 03 Apr 2025  
**Invoice Number** 21303384

**Disbursement Summary**

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<b><u>Disbursements and Other Charges</u></b>	<b><u>Amount</u></b>
Computerized Research	40,152.08
Copying & Printing	819.04
Delivery Services	14.20
Local Transportation	1,356.92
Out of Town Travel	7,593.81
<b>Total Disbursements</b>	<b>\$ 49,936.05</b>
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<b>Total Billed</b>	<b><u><u>\$ 1,585,734.55</u></u></b>



Proskauer Rose LLP Eleven Times Square, New York, NY 10036-8299

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**Remittance Advice**

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Federal ID: 13-1840454

McDermott Will & Emery LLP  
444 West Lake Street, Suite 4000  
Chicago, IL 60606-0029

Invoice: 21303384  
Invoice Date: 03 Apr 2025  
Client Matter ID: 89207.0001

Attn: Felicia Perlman, Global Head of Business Restructuring

**Remit To:**

Proskauer Rose LLP  
Eleven Times Square  
New York, NY 10036-8299  
ATTN: Accounts Receivable

**Payment in USD may be sent by wire or ACH to:**

CitiBank, N.A., 111 Wall Street, New York, NY 10043  
Account Name: Proskauer Rose LLP. Account Number 02838341  
ABA Number 021-000089  
SWIFT: CITIUS33  
Ref Id: 89207.0001

**Total Due This Invoice**

**\$ 1,585,734.55**

Payment in USD may be sent by wire or ACH to:  
CitiBank, N.A., 111 Wall Street, New York, NY 10043  
Account Name: Proskauer Rose LLP. Account Number 02838341  
ABA Number 021-000089  
SWIFT: CITIUS33  
Ref Id: 89207.0001