

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Nikola Corp., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10258 (TMH)

(Jointly Administered)

**NOTICE OF CHANGE OF LOCATION FOR AUCTION OF THE
DEBTORS' ASSETS AND ABILITY TO PARTICIPATE VIRTUALLY**

PLEASE TAKE NOTICE on March 7, 2025 the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order (A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors’ Assets, (B) Authorizing the Debtors to Designate One or More Stalking Horse Bidders, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief* [Docket No. 133] (the “Bidding Procedures Order”).²

PLEASE TAKE FURTHER NOTICE that pursuant to the Bid Procedures Order, the deadline for Potential Bidders to submit Qualified Bids was **April 3, 2025 at 4:00 p.m. (ET)** (the “Bid Deadline”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bid Procedures Order, the above-captioned debtors and debtors in possession (collectively, “Debtors”) will hold an Auction commencing on **April 7, 2025 at 10:00 a.m. (ET)** to determine the highest and best offer for the Debtors’ assets, as determined by the Debtors in their reasonable business judgment, after consultation with the applicable Consultation Parties. The Auction will be governed by the Bid Procedures attached to the Bid Procedures Order as Exhibit 1.

PLEASE TAKE FURTHER NOTICE that the Auction will be conducted at the offices of Pillsbury Winthrop Shaw Pittman LLP, 31 West 52nd Street, New York, NY 10019-6131. In addition, the Auction for certain subsets of assets will be conducted via Zoom virtual meeting technology. Only Qualified Bidders that have submitted Qualified Bids are eligible to participate at the Auction. Only the professionals and principals of each of the Qualified Bidders (including,

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Nikola Corporation (registered to do business in California as Nikola Truck Manufacturing Corporation) (1153); Nikola Properties, LLC (3648); Nikola Subsidiary Corporation (1876); Nikola Motor Company LLC (0139); Nikola Energy Company LLC (0706); Nikola Powersports LLC (6771); Free Form Factory Inc. (2510); Nikola H2 2081 W Placentia Lane LLC (N/A); 4141 E Broadway Road LLC (N/A); and Nikola Desert Logistics LLC (N/A). The Debtors’ headquarters are located at 4141 East Broadway Road, Phoenix, AZ 85040.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order.

its representative(s), if any), the Debtors, the Consultation Parties (including members of the Committee), the United States Trustee for the District of Delaware, and any creditor of the Debtors that has provided notice in writing of its intent to observe the Auction shall be permitted to attend the Auction. Parties permitted to attend the Auction who wish to do so must, at least one (1) day prior to the start of the Auction, advise the Debtors of such intent via electronic mail to co-counsel for the Debtors, Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, Delaware 19801 (Attn: Brett M. Haywood (bhaywood@potteranderson.com) and Maria Kotsiras (mkotsiras@potteranderson.com)), either confirming in-person attendance or requesting the Zoom access information. Further Auction procedures may be announced at or prior to the Auction. A court reporter will be present at the Auction to transcribe the Auction.

PLEASE TAKE FURTHER NOTICE that parties permitted to attend the Auction who wish to attend via Zoom virtual meeting technology are urged to ensure that they have the technical ability to participate via the Zoom platform. The Zoom application can be downloaded at <https://zoom.us/download> and is also available for Apple products via the App Store and Android products via Google Play.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to modify the Bid Procedures in their reasonable business judgment, after consultation with the Consultation Parties (all in accordance with the Bid Procedures Order), and any changes to the Auction procedures will be announced at the Auction. The Debtors reserve the right to cancel, adjourn, or continue the Auction.

PLEASE TAKE FURTHER NOTICE a hearing to consider approval of the Successful Bid(s) (the “Sale Hearing”) shall take place on **April 10, 2025 at 10:00 a.m. (ET)**, at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Wilmington, Delaware 19801, 5th floor, Courtroom No. 5. At the Sale Hearing, Debtors will present such Successful Bid to the Court for approval.

PLEASE TAKE FURTHER NOTICE that copies of the Motion, the Bidding Procedures Order, and the Bidding Procedures may be obtained free of charge by visiting Debtors’ Case Website (<https://dm.epiq11.com/case/nikola/info>).

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Dated: April 4, 2025
Wilmington, Delaware

Joshua D. Morse, Esq.
Jonathan R. Doolittle, Esq.
**PILLSBURY WINTHROP SHAW
PITTMAN LLP**
Four Embarcadero Center, 22nd Floor
San Francisco, California 94111-5998
Telephone: (415) 983-1000
Facsimile: (415) 983-1200
Email: joshua.morse@pillsburylaw.com
jonathan.doolittle@pillsburylaw.com

-and-

Andrew V. Alfano, Esq.
Chazz C. Coleman, Esq.
**PILLSBURY WINTHROP SHAW
PITTMAN LLP**
31 West 52nd Street
New York, New York 10019
Telephone: (212) 858-1000
Facsimile: (212) 858-1500
Email: andrew.alfano@pillsburylaw.com
chazz.coleman@pillsburylaw.com

Respectfully submitted,

/s/ Maria Kotsiras

M. Blake Cleary (No. 3614)
Brett M. Haywood (No. 6166)
Maria Kotsiras (No. 6840)
Shannon A. Forshay (No. 7293)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, Delaware 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: bcleary@potteranderson.com
bhaywood@potteranderson.com
mkotsiras@potteranderson.com
sforshay@potteranderson.com

Counsel to the Debtors and Debtors in Possession