

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

Re: Docket No. 1889

**CERTIFICATE OF NO OBJECTION
TO FIRST INTERIM APPLICATION OF FTI
CONSULTING, INC. FOR ALLOWANCE AND PAYMENT OF
FEES AND EXPENSES AS CHIEF RESTRUCTURING OFFICER, CHIEF
FINANCIAL OFFICER, AND ADDITIONAL PERSONNEL FOR THE DEBTORS
FOR THE PERIOD OF NOVEMBER 11, 2024 THROUGH JANUARY 31, 2025**

1. On March 19, 2025, FTI Consulting, Inc. (“FTI”), Chief Restructuring Officer, Chief Financial Officer and Additional Personnel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed the *First Interim Application for Allowance and Payment of Fees and Expenses as Chief Restructuring Officer, Chief Financial Officer and Additional Personnel for the Debtors for the Period From November 11, 2024 through January 31, 2025* [Docket No. 1889] (the “Application”). Attached to the Application was a proposed form of order (the “Order”).

2. Objections to the Application were required to be filed and served by April 9, 2025 (the “Objection Deadline”). In accordance with the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and

¹ A complete list of the Debtors (as defined below) in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors’ service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

represents to the Court that: (i) the Objection Deadline has passed; (ii) the undersigned counsel is unaware of any objection to the Application; and (iii) the undersigned counsel has reviewed the Court's docket and no objection to the Application appears thereon.

3. Accordingly, the Debtors respectfully request that the Court enter the Order approving the Application.

[Remainder of page left intentionally blank.]

Dated: April 10, 2025
Dallas, Texas

/s/ Marcus A. Helt

Marcus A. Helt (Texas Bar #24052187)
MCDERMOTT WILL & EMERY LLP
2501 N. Harwood Street, Suite 1900
Dallas, Texas 75201-1664
Telephone: (214) 295-8000
Facsimile: (972) 232-3098
Email: mhelt@mwe.com

-and-

Felicia Gerber Perlman (admitted *pro hac vice*)
Bradley Thomas Giordano (admitted *pro hac vice*)
Jake Jumbeck (admitted *pro hac vice*)
Carole Wurzelbacher (admitted *pro hac vice*)
Carmen Dingman (admitted *pro hac vice*)
MCDERMOTT WILL & EMERY LLP
444 West Lake Street, Suite 4000
Chicago, Illinois 60606-0029
Telephone: (312) 372-2000
Facsimile: (312) 984-7700
Email: fperlman@mwe.com
bgiordano@mwe.com
jjumbeck@mwe.com
cwurzelbacher@mwe.com
cdingman@mwe.com

-and-

Steven Z. Szanzer (admitted *pro hac vice*)
MCDERMOTT WILL & EMERY LLP
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Facsimile: (212) 547-5444
Email: sszanzer@mwe.com

Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that, on April 10, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Marcus A. Helt

Marcus A. Helt

Exhibit A

Order

**THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|---|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| |) | |
| WELLPATH HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 24-90533 (ARP) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**ORDER GRANTING FTI CONSULTING, INC.'S
FIRST INTERIM FEE APPLICATION FOR ALLOWANCE AND PAYMENT
OF FEES AND EXPENSES AS CHIEF RESTRUCTURING OFFICER, CHIEF
FINANCIAL OFFICER, AND ADDITIONAL PERSONNEL FOR THE DEBTORS
FOR THE PERIOD FROM NOVEMBER 11, 2024 THROUGH JANUARY 31, 2025**

The Court has considered the *First Interim Application for Compensation and Reimbursement of Expenses* filed by FTI Consulting, Inc. (the "Applicant"). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$4,190,168.14 for the period set forth in the application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Signed:

ALFREDO R PÉREZ
UNITED STATES BANKRUPTCY JUDGE

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