

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SL BEVERAGE LIQUIDATION, LLC, *et al.*,¹

Debtors.

Chapter 7

Case No. 24-11468 (LSS)

(Jointly Administered)

Re: Docket No. 629

NOTICE OF FILING OF SCHEDULE OF UNPAID DEBTS

PLEASE TAKE NOTICE that on March 24, 2025, the Court entered the *Order (I) Converting Cases from Chapter 11 to Chapter 7, (II) Establishing a Deadline for Filing Final Chapter 11 Fee Applications and Setting a Hearing Thereon, and (III) Granting Related Relief* [Docket No. 629] (the “**Conversion Order**”), pursuant to which the Debtors’ chapter 11 cases were converted to cases under chapter 7 effective as of 4:00 p.m. on March 31, 2025.

PLEASE TAKE FURTHER NOTICE that pursuant to the Conversion Order and in accordance with Bankruptcy Rule 1019(5)(A)(i) of the Federal Rules of Bankruptcy Procedure, the Debtors hereby submit the schedule of known unpaid debts incurred after the petition date of June 30, 2024, which is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that the Debtors may have received, or may in the future receive, notification of other asserted post-petition claims that have not been reviewed or reconciled.

PLEASE TAKE FURTHER NOTICE that nothing included on the attached Exhibit A

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are SL Beverage Liquidation, LLC, a Delaware limited liability company (8436), DA Liquidation, Inc., a Georgia corporation (8794), SL Liquidation, LLC, a Georgia limited liability company (6136), MJS Liquidation, LLC, a North Carolina limited liability company (2056), Culver City Clothing Company, a Georgia corporation (4619), DTG2Go, LLC, a Georgia limited liability company (6498), and SL Beverage Management Liquidation, LLC, a Delaware limited liability company (7886). The location of the Debtors’ headquarters and mailing address is 2750 Premiere Parkway, Suite 100, Duluth, Georgia 30097.

is intended nor shall be deemed to (a) constitute an admission as to the validity of any debt or (b) impair, prejudice, waive, or otherwise affect any rights, claims, or defenses of the Debtors and their estates with respect to the debts listed on Exhibit A.

Dated: April 14, 2025
Wilmington, Delaware

Respectfully submitted,

POLSINELLI PC

/s/ Michael V. DiPietro

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EXHIBIT A

Schedule of Unpaid Postpetition Debts

[illegible]