IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SL BEVERAGE LIQUIDATION, LLC, et al.,1

Chapter 7

Case No. 24-11468 (LSS)

Debtors.

(Jointly Administered)

Re: Docket No. 629

NOTICE OF FILING OF SCHEDULE OF UNPAID DEBTS

PLEASE TAKE NOTICE that on March 24, 2025, the Court entered the *Order (I)*Converting Cases from Chapter 11 to Chapter 7, (II) Establishing a Deadline for Filing Final

Chapter 11 Fee Applications and Setting a Hearing Thereon, and (III) Granting Related Relief

[Docket No. 629] (the "Conversion Order"), pursuant to which the Debtors' chapter 11 cases

were converted to cases under chapter 7 effective as of 4:00 p.m. on March 31, 2025.

PLEASE TAKE FURTHER NOTICE that pursuant to the Conversion Order and in accordance with Bankruptcy Rule 1019(5)(A)(i) of the Federal Rules of Bankruptcy Procedure, the Debtors hereby submit the schedule of known unpaid debts incurred after the petition date of June 30, 2024, which is attached hereto as <u>Exhibit A</u>.

PLEASE TAKE FURTHER NOTICE that the Debtors may have received, or may in the future receive, notification of other asserted post-petition claims that have not been reviewed or reconciled.

PLEASE TAKE FURTHER NOTICE that nothing included on the attached Exhibit A

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are SL Beverage Liquidation, LLC, a Delaware limited liability company (8436), DA Liquidation, Inc., a Georgia corporation (8794), SL Liquidation, LLC, a Georgia limited liability company (6136), MJS Liquidation, LLC, a North Carolina limited liability company (2056), Culver City Clothing Company, a Georgia corporation (4619), DTG2Go, LLC, a Georgia limited liability company (6498), and SL Beverage Management Liquidation, LLC, a Delaware limited liability company (7886). The location of the Debtors' headquarters and mailing address is 2750 Premiere Parkway, Suite 100, Duluth, Georgia 30097.

is intended nor shall be deemed to (a) constitute an admission as to the validity of any debt or (b) impair, prejudice, waive, or otherwise affect any rights, claims, or defenses of the Debtors and their estates with respect to the debts listed on Exhibit A.

Dated: April 14, 2025

Wilmington, Delaware

Respectfully submitted,

POLSINELLI PC

/s/ Michael V. DiPietro

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-and-

Jeremy R. Johnson (Admitted *Pro Hac Vice*) 600 Third Avenue, 42nd Floor New York, New York 10016 Telephone: (212) 684-0199 Facsimile: (212) 684-0197 jeremy.johnson@polsinelli.com

-and-

Jerry L. Switzer, Jr. (Admitted *Pro Hac Vice*) 150 N. Riverside Plaza, Suite 3000 Chicago, Illinois 60606 Telephone: (312) 819-1900 Facsimile: (312) 819-1910 jswitzer@polsinelli.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Schedule of Unpaid Postpetition Debts

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ELZ		Delta Apparel, Inc. & Affiliates																					
S. A.																							
		AP Aging - POST PETITION																					
₹3. 1903		3/31/2025						_	_					_			-	_	+				
																			-				
	D365				POST-																		
	ACCOUNT	VENDOR NAME	INVOICE DATE		PETITION	TOTAL DUE	Current	1-30	31-60	61-90	91-120	120 And Over	DESCRIPTION	ACCOUNT/INVOICE #	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIPCODE	CONTACT NAME	TELEPHONE #	COMMENTS	
		Anderson Co. Trustee	10/18/2024	10/18/2024 ANDERSONPP	\$ (2,278.00)	\$ (2,278.00)	-		-			\$ (2,278.00)	2024 personal property tax - Clinton facility	9286	100 N. Main Street	Room 203	Clinton	TN	37716				
		Cabarrus County Tax Collector City of Sarasota Local Business Tax Division	9/20/2024	9/20/2024 PROPTAX24PP 9/11/2024 2025 0080859PP	(2,066.68)		-	- '	-	-			2024 personal property tax - Greenville office 2025 business tax - SL - Sarasota store	2025-0080859	P.O. Box 580347	3rd Floor	Charlotte Sarasota	NC	28258-0347				
		Comcast Business	3/1/2025		(4,917.49)			(4,917.49)	-	-	-	(031.37	Monthly recurring charges - Hialeah facility	708675086	P.O. Box 8587	Sid Piddi	Philadelphia	PA	19101-0601				
		Cox Media Group	3/1/2025		(1,000.33)			(1,000.33)	-	-			Internet charges - Phoenix facility		P. O. Box		Phoenix	AZ	85072-3249				
		Dority & Manning	9/24/2024		3,780.00	3,780.00	-		-			3,780.00		DLTA-239	P.O. Box 1449		Greenville	sc	29602-1449				
Prof Svcs	207734	Epiq Corporate Restructuring, LLC	12/13/2024		(2,303.28)				-		(2,303.28)		Advisory agent - Docket 484 - holdback	40078055	777 Third Avenue	12th Floor	New York	NY	10017	Kathryn Tran	714-394-6998	\$25,000 retainer held	
Prof Svcs	207734	Epiq Corporate Restructuring, LLC	3/1/2025		(683.88)			(683.88)	-	-			Advisory agent - Docket 584 - holdback	40078055	777 Third Avenue	12th Floor	New York	NY	10017	Kathryn Tran	714-394-6998	\$25,000 retainer held	
TSoftware	204107	Equisolve, Inc.	1/1/2025	1/1/2025 93920PP	(899.00)	(899.00)	-	- 1	1 1	(899.00)			Delta.org corporate/shareholder website	5999	3500 SW Cornorate Parkway	C	Palm City		34990				
Government	202699	Gwinnett County Tax Commissioner-Property	9/20/2024	9/20/2024 24PROPTAXPP	(5.041.12)	(5.041.12)			-			(5.041.12	2024 personal property tax - Duluth office	3333	5500 SW Corporate Parkway	Suite 200	Pailli City	PL.	34990				
		Tax	3,24,232	7-7-1	(0,0 .2.22)	(0,0.1.11)						(0,0.1112)		B036584	Department of Property Tax	P.O. Box 372	Lawrenceville	GA	30046				
Constr	206877	Handling Systems, Inc.	1/29/2025		(1,331.03)			-	(1,331.03)		-		Repair - Phoenix facility	H060742	1801 W. Olympic Blvd.		Pasadena	CA	91199-1700				
Government	202008	NC Department Of Revenue	2/18/2025		(1,890.00)			-	(1,890.00)	-	-		2025 - January - sales taxes due - DTG sales	601185957	P.O. Box 25000		Raleigh	NC	27640				
		Potter Anderson & Corron, LLP	3/1/2025		(3,083.20)			-		-	-		Creditor Committee professional - Docket 590 - holdback	24258.00001		P.O. Box 951	Wilmington	DE	19899-0951				
		Robeson County Tax Collector Robeson County Tax Collector	9/20/2024		(9,344.86) (1,332.51)			-	-	-	-		2024 real estate tax - Rowland facility 2024 personal property tax - Rowland facility	1101491 62625001	P.O. Box 580387 P.O. Box 580387		Charlotte	NC NC	28258-0387 28258-0387	+			
		Robeson County Tax Collector Tax Collector Palm Beach County	9/20/2024 2/1/2025	9/20/2024 PROPTAX 24PP 2/1/2025 227648 2024	(1,332.51)			-	(417.87)	- 1	-	(1,332.51	2024 personal property tax - Rowland facility 2024 real estate tax - SL - West Palm Beach store	62625001 227648	P.O. Box 580387 P.O. Box 3353		West Palm Beach	FI	28258-0387 33402-3353	1			
		Verizon Wireless	3/1/2025	3/16/2025 450429252000159	(357.50)		-	(357.50)	(427.07)	-	-		Monthly recurring charges - mobile phones		P. O Box 16801		Newark	NJ	07101-6801				
		TOTAL			\$(33,818.32)	\$ (33,818.32)	\$ (3,083.20)	\$ (6,959.20)	\$ (3,638.90) \$	(899.00)	\$ (2,303.28)	\$ (16,934.74)											
Utilities		AT&T	\$ 126.26										Salt Life store		P.O. Box 5014		Carol Stream	IL	60197-5014			Disputed	
Utilities Utilities		AT&T	130.10										Salt Life store Clinton, TN distribution center		P.O. Box 5014 P.O. Box 5014		Carol Stream Carol Stream	IL.	60197-5014			Disputed Disputed	
Utilities		AT&T	1.384.92						-				Salt Life - Columbus, GA office		P.O. Box 5014 P.O. Box 5014		Carol Stream	IL.	60197-5014			Disputed	
IT Services		Brightspeed	3,091.80										Fayetteville Soffe distribution center		P.O. Box 6102		Carol Stream	II.	60197-6102	+		Disputed	
Sourced		Charmin	6.93										Vendor invoice		123 Tung Chao Street	Tai Kok Tsui	Kowloon	Hong Kong				Disputed	
Sourced		Charmin	2,848.59										Vendor invoice		123 Tung Chao Street	Tai Kok Tsui	Kowloon	Hong Kong				Disputed	
IT Services		Comcast Business	470.98										Salt Life - Long Branch, NJ		P.O. Bax 70219		Philadelphia	PA	19176-0219			Disputed	
IT Services		Comcast Business	827.97										Salt Life - Sarasota, FL		P.O. Box 71211		Charlotte	NC	28272-1211			Disputed	
IT Services IT Services		Comcast Business Comcast Business	1,066.72						-				Cranbury, NJ distribution center Salt Life - Jupiter, FL		P.O. Box 70219 P.O. Box 71211		Philadelphia Charlotte	PA NC	19176-0219 28272-1211			Disputed Disputed	
T Services		Comcast Business	623.55										Salt Life - West Palm Beach, FL		P.O. Box 71211		Charlotte	NC NC	28272-1211			Disputed	
Corporate		CSC Global	1,224.60										Annual fee - Delta Apparel, Inc.		251 Little Falls Drive		Wilmington	DE	19808-1674			Disputed	
Corporate		CSC Global	979.68										Annual fee - DTG2Go, LLC		251 Little Falls Drive		Wilmington	DE	19808-1674			Disputed	
Corporate		CSC Global	857.22										Annual fee - SL Beverage Liquidation, LLC		251 Little Falls Drive		Wilmington	DE	19808-1674			Disputed	
Corporate		CSC Global	979.68 244.92										Annual fee - St Liquidation, LLC		251 Little Falls Drive		Wilmington	DE	19808-1674			Disputed	
Corporate Corporate		CSC Global	244.92						_				Annual fee - MJS Liquidation, LLC Annual fee - Salt Life, LLC		251 Little Falls Drive		Wilmington	DE	19808-1674			Disputed Disputed	
Corporate		CSC Global	122.46										Annual fee - Salt Life Beverage Management Liquidation, LLC		251 Little Falls Drive		Wilmington	DE	19808-1674			Disputed	
Corporate		CSC Global	122.46										Culver City Clothing Company		251 Little Falls Drive		Wilmington	DE	19808-1674			Disputed	
Taxes		Cumberland County Tax Collector	4,325.80										2023 tax bill		P.O. Bax 449		Fayetteville	NC	28302-0449			Disputed	
Taxes		Cumberland County Tax Collector	3,200.81										2022 tax bill		P.O. Box 449		Fayetteville	NC	28302-0449			Disputed	
Taxes Taxes		Cumberland County Tax Collector Cumberland County Tax Collector	2,756.47 1,114.07	<u> </u>					+				2021 tax bill 2020 tax bill	+	P.O. Box 449 P.O. Box 449		Fayetteville Fayetteville	NC NC	28302-0449 28302-0449	+	-	Disputed Disputed	
Rent		Cumberland County Tax Collector Cushman & Wakefield	1,114.07 425,178.84					_	_	-			2020 tax bill Hialeah, FL distribution center		P.O. Box 449 P.O. Box 6271		Fayetteville Hicksville	NC NY	28302-0449 11802-6271	1		Disputed Disputed	
Payroll		Department of Labor - Delaware	8,313.34										Q3/2001, Q2/2022, Q1/2023, Q3/2023		P.O. Box 9953		Wilmington	DE	19809-0953			Disputed	
Payroll		Department of Unemployment Assistance -																					
		Massachusetts	806.20										Q2/2022, Q3/2022, Q1/2023-Q3/2023		P.O. Box 419815		Boston	MA	02241-9815			Disputed	
IT Services Payroll		Fusion Connect GA Department of Labor	442.90						\vdash				Clinton, TN distribution center		P.O. Box 31001-4169 148 Andrew Young		Pasadena	CA	91110-4169			Disputed	
rayion		GA Department of Labor	121.747.56										Q1/2022-Q4/2024 - Salt Life LLC		International Blvd.	Suite 803	Atlanta	GA	30303-1409			Disputed	
Payroll		GA Department of Labor	7,542.86										Q1/2022-Q4/2024 - Salt Citle LLC		19 Feiton Place		Cartersville	GA	30120-9007			Disputed	
Lease		Huntington	57,084.30										Equipment lease		P.O. Box 701096		Cincinnati	ОН	45270-0196			Disputed	
Repairs and Maintenance		Progressive Roofing																					
			2,575.00 5.274.83										Phoenix, AZ		23 North 35th Avenue	P.O. Box 11407	Phoenix	AZ	85009 35246-1089			Disputed	
Lease Utilities		Regions Equipment Finance Waste Management	5,274.83							-			Equipment lease Clinton, TN distribution center		Department #1089 P.O. Box 660345	P.U. BOX 11407	Birmingham Dallas	AL ex	35246-1089 75266-0345	+		Disputed Disputed	
Utilities		Waste Management Waste Management	2.530.76					_		-			Hislesh FI distribution center		P.O. Box 660345		Dallas	tx tx	75266-0345			Disputed	
Utilities		Waste Management	1,761.52										Rowland, NC facility		P.O. Box 660345		Dallas	tX	75266-0345	1		Disputed	
																	T	1		1			
		TOTAL	\$ 661,755.66																				
Admin Expense Claim		Peter Miller, Dkt. No. 621	\$125,000						\vdash									_	_			Unadjudicated	
Admin Expense Claim		Wells Fargo Equipment Finance, Dkt. No. 506	\$433.187.24														1		1		1	Unadjudicated	
																				1			
Admin Expense Claim		CAUSA, LLC, Dkt. No. 469	\$572,894.64																			Unadjudicated	