

ENTERED

April 10, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:	)	Chapter 11
)	
CONVERGEONE HOLDINGS, INC.,	)	Case No. 24-90194 (CML)
)	
Debtor.)	
)	
Tax I.D. No. 81-4619427)	
)	
In re:	)	Chapter 11
)	
AAA NETWORK SOLUTIONS, INC.,	)	Case No. 24-90196 (CML)
)	
Debtor.)	
)	
Tax I.D. No. 61-1597602)	
)	
In re:	)	Chapter 11
)	
CONVERGEONE DEDICATED SERVICES, LLC,	)	Case No. 24-90197 (CML)
)	
Debtor.)	
)	
Tax I.D. No. 20-4273323)	
)	
In re:	)	Chapter 11
)	
CONVERGEONE GOVERNMENT SOLUTIONS, LLC,	)	Case No. 24-90198 (CML)
)	
Debtor.)	
)	
Tax I.D. No. 45-3077538)	

In re:)	
	)	Chapter 11
CONVERGEONE MANAGED SERVICES,)	
LLC,	)	Case No. 24-90199 (CML)
)	
Debtor.)	
)	
Tax I.D. No. 20-4616277)	
In re:	)	Chapter 11
)	
CONVERGEONE SYSTEMS INTEGRATION,	)	Case No. 24-90200 (CML)
INC.,)	
)	
Debtor.)	
)	
Tax I.D. No. 33-1009098)	
In re:	)	Chapter 11
)	
CONVERGEONE TECHNOLOGY UTILITIES,	)	Case No. 24-90201 (CML)
INC.,)	
)	
Debtor.)	
)	
Tax I.D. No. 13-3376466)	
In re:	)	Chapter 11
)	
ONETECH SOLUTIONS, LLC,	)	Case No. 24-90193 (CML)
)	
Debtor.)	
)	
Tax I.D. No. 99-1265063)	
In re:	)	Chapter 11
)	
CONVERGEONE UNIFIEDED TECHNOLOGY	)	Case No. 24-90202 (CML)
SOLUTIONS, INC.,)	
)	
Debtor.)	
)	
Tax I.D. No. 13-3192412)	

In re:

CONVERGEONE, INC.,

Debtor.

Tax I.D. No. 41-1763228

In re:

INTEGRATION PARTNERS CORPORATION,

Debtor.

Tax I.D. No. 04-3467289

In re:

NETSOURCE COMMUNICATIONS INC.,

Debtor.

Tax I.D. No. 36-4056228

In re:

NUAGE EXPERTS LLC,

Debtor.

Tax I.D. No. 47-3508150

In re:

PROVIDEA CONFERENCING, LLC,

Debtor.

Tax I.D. No. 26-3797448

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) Chapter 11
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) Case No. 24-90203 (CML)
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) Case No. 24-90204 (CML)
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) Case No. 24-90205 (CML)
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) Case No. 24-90206 (CML)
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) Chapter 11
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) Case No. 24-90207 (CML)
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In re:)	
)	Chapter 11
PVKG INTERMEDIATE HOLDINGS INC.,)	
)	Case No. 24-90195 (CML)
Debtor.)	
)	
Tax I.D. No. 83-2454875)	
In re:)	
	)	Chapter 11
SILENT IT, LLC,)	
	)	Case No. 24-90208 (CML)
Debtor.)	
)	
Tax I.D. No. 46-2837730)	
In re:)	
	)	Chapter 11
WRIGHTCORE, INC.,)	
	)	Case No. 24-90209 (CML)
Debtor.)	
)	
Tax I.D. No. 81-0863654)	

FINAL DECREE CLOSING CERTAIN CHAPTER 11 CASES

Upon the motion (“**Motion**”)¹ of the above-captioned reorganized debtors and debtors in possession (collectively, the “**Debtors**” and, following the Effective Date, the “**Reorganized Debtors**”) for entry of a final decree and order (this “**Final Decree**”) closing certain of the jointly administered Chapter 11 Cases of the Reorganized Debtors, all as more fully set forth in the Motion; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b); and the Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. § 1408; and

¹ Capitalized terms used but otherwise defined herein shall have the meanings ascribed to them in the Motion.

appropriate notice of and the opportunity for a hearing on the Motion having been given and it appearing that no other or further notice need be provided; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having determined that the legal and factual bases set forth in the Motion and at the hearing (if any) establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The Closing Debtors' Cases are hereby closed effective as of the date hereof; *provided* that this Court shall retain jurisdiction as provided in the Plan, the Confirmation Order, and this Final Decree. The chapter 11 cases to be closed are as follows:

Debtor	Case No.
AAA Network Solutions, Inc.	24-90196
ConvergeOne Dedicated Services, LLC	24-90197
ConvergeOne Government Solutions, LLC	24-90198
ConvergeOne Holdings, Inc.	24-90194
ConvergeOne Managed Services, LLC	24-90199
ConvergeOne Systems Integration, Inc.	24-90200
ConvergeOne Technology Utilities, Inc.	24-90201
ConvergeOne Unified Technology Solutions, Inc.	24-90202
ConvergeOne, Inc.	24-90203
Integration Partners Corporation	24-90204
NetSource Communications Inc.	24-90205
NuAge Experts LLC	24-90206
Providea Conferencing, LLC	24-90207
PVKG Intermediate Holdings Inc.	24-90195
Silent IT, LLC	24-90208
WrightCore, Inc.	24-90209

2. A docket entry shall be made in each of the Closing Debtors' Cases reflecting entry of this Final Decree.

3. Notwithstanding anything to the contrary in the *Order (I) Directing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 41], the

Remaining Matters and any matter relating to the Appeal shall be administratively consolidated and transferred to the chapter 11 case of OneTech Solutions, LLC (f/k/a ConvergeOne Texas, LLC) (the “**Remaining Case**”) for administration and resolution in accordance with the Plan; *provided* that nothing herein shall be deemed to substantively consolidate the Debtors’ estates.

4. The Court retains jurisdiction and authority with regard to the Appeal or any other Remaining Matters to the extent set forth in the Plan and Confirmation Order, whether or not they pertain to the Remaining Case or the Closing Debtors’ Cases, and whether or not they are pending before the Court in the Remaining Case or the Closing Debtors’ Cases. Any actions with regard to the Appeal or any other Remaining Matters whether currently pending in the Remaining Case or the Closing Debtors’ Cases, shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen any of the Closing Debtors’ Cases. Any failure of the Debtors or Reorganized Debtors to file an objection to any Claim or Interest in the Closing Debtors’ Cases on or prior to entry of this Final Decree shall not constitute allowance of the Claim or Interest being deemed an Allowed Claim against or in any Debtor or Reorganized Debtor.

5. Following entry of this Final Decree, the case caption for the Remaining Case (Case No. 24-90193 (CML)) shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>OneTech Solutions, LLC,¹</p> <p style="text-align: center;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 24-90193 (CML)</p>
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¹ The last four digits of the federal tax identification number for OneTech Solutions, LLC are 5063. The Reorganized Debtors' corporate headquarters and mailing address is 10900 Nesbitt Avenue South, Bloomington, Minnesota 55437. On [●], 2025, the Bankruptcy Court entered the *Final Decree Closing Certain Chapter 11 Cases* (Case No. 24-90194 (CML), Docket No. [●]) closing the chapter 11 cases for AAA Network Solutions, Inc.; ConvergeOne Dedicated Services, LLC; ConvergeOne Government Solutions, LLC; ConvergeOne Holdings, Inc.; ConvergeOne Managed Services, LLC; ConvergeOne Systems Integration, Inc.; ConvergeOne Technology Utilities, Inc.; ConvergeOne Unified Technology Solutions, Inc.; ConvergeOne, Inc.; Integration Partners Corporation; NetSource Communications Inc.; NuAge Experts LLC; Providea Conferencing, LLC; PVKG Intermediate Holdings Inc.; Silent IT, LLC; and WrightCore, Inc.

6. This Final Decree is solely intended to facilitate the administration of the Closing Debtors' Cases and to avoid continued obligations to the U.S. Trustee with respect to the Closing Debtors' Cases. Entry of this Final Decree is without prejudice to the rights of any of the Reorganized Debtors, the Minority AHG, or any other party in interest to seek to reopen any of the Closing Debtors' Cases for cause pursuant to section 350(b) of the Bankruptcy Code. Except as expressly set forth in the Bankruptcy Code, nothing in this Final Decree shall affect the substantive rights of any party in interest in the Closing Debtors' Cases, including in relation to any contested or other matters pending before this Court, the United States District Court for the Southern District of Texas or the United States Court of Appeals for the Fifth Circuit.

7. This Final Decree shall not impair any of Monica Strain's rights to assert any prepetition claims (including Claim Nos. 10078, 10139, and 10143) against the Reorganized Debtors, subject to applicable law, and any such rights and claims are reserved. The Reorganized

Debtors' defenses to any claims asserted by Monica Strain, as well as any potential counterclaims or causes of action that the Reorganized Debtors may assert against Monica Strain, are reserved. Any available claims or defenses of Monica Strain and the Reorganized Debtors, including at law, equity, or otherwise, are not waived, and shall not be deemed to have been waived. The Court hereby overrules Monica Strain's *Objection to Debtors' Motion for Entry of Final Decree Closing Certain Chapter 11 Cases* [Docket No. 587].

8. Notwithstanding entry of this Final Decree, the Reorganized Debtors, no later than thirty (30) days after the end of the first quarter of 2025, shall file post-confirmation reports for the first quarter of 2025 and shall serve a true and correct copy of said statements on the United States Trustee for Region 7 (the "**U.S. Trustee**").

9. The Reorganized Debtors in the Closing Debtors' Cases shall pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) no later than the later of (a) thirty (30) days after the date of entry of this Final Decree and (b) the date on which such quarterly fees are otherwise due. This Court retains jurisdiction to enforce fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

10. Quarterly disbursements for the Remaining Case will be reported in post-confirmation reports and quarterly fees will be paid when due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) pending the entry of a final decree by this Court closing the Remaining Case.

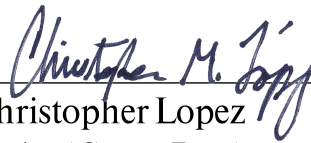
11. The Reorganized Debtors and their agents are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Final Decree.

12. Nothing herein modifies the terms of the Plan or Confirmation Order.

13. Entry of this Final Decree is without prejudice to the Reorganized Debtors' right to seek entry of an order modifying or supplementing the relief granted herein.

14. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Final Decree.

Signed: April 10, 2025



Christopher Lopez
United States Bankruptcy Judge