

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (SCC) (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banc of America Credit Products, Inc.
Name of Transferee

WLSO Investments, LP
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): See Attached List
Amount of Claim Transferred: See attached List
Debtor: See attached List

Banc of America Credit Products, Inc.
Bank of America Tower – 3rd Floor
One Bryant Park
New York, New York 10036
Attention: Ante Jakic
Telephone: (646) 855-7450
Email: Ante.Jakic@bofa.com

Last Four Digits of Acct #: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

N/A

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice under Bankruptcy Rule 3001(e).

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Banc of America Credit Products, Inc.

By: 

Name of Transferee/Transferee's Agent

Date: April 4, 2025

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIMS

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")
Case No. 08-13555 (SCC) (Jointly Administered)

WLSO Investments, LP, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto **Banc of America Credit Products, Inc.**, its successors and assigns ("Buyer"), all rights, title and interest in and to the Proof of Claim Numbers set forth below, in the allowed amounts set forth below (collectively, the "Assigned Claims") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.


<u>DEBTOR</u>	<u>Claim Number</u>	<u>CLASS</u>	<u>Claim Amount</u>
Lehman Brothers Holdings Inc.	58352.14	4A	11,763,361.00
Lehman Brothers Holdings Inc.	58352.22	4A	17,384,000.00
Lehman Brothers Holdings Inc.	67346.08	3	1,705,000.00
Lehman Brothers Holdings Inc.	67346.24	3	14,495,000.00
Lehman Brothers Holdings Inc.	67346.25	3	20,740,000.00
Lehman Brothers Holdings Inc.	67346.26	3	3,335,000.00
Lehman Brothers Holdings Inc.	67346.27	3	8,095,000.00
Lehman Brothers Holdings Inc.	67870.06	3	8,005,036.28
Lehman Brothers Holdings Inc.	67870.12	3	3,113,354.20
Lehman Brothers Holdings Inc.	67871.04	3	32,020,145.11
Lehman Brothers Holdings Inc.	67871.11	3	12,453,416.82
Lehman Brothers Holdings Inc.	41359	5	157,465.27
Lehman Brothers Holdings Inc.	41359.01	5	3,845,082.05
Lehman Brothers Holdings Inc.	41359.02	5	269,766.07
Lehman Brothers Holdings Inc.	55528	5	16,948.81
Lehman Brothers Holdings Inc.	55528.01	5	9,812.47
Lehman Brothers Holdings Inc.	55528.02	5	240,851.57
Lehman Brothers Holdings Inc.	55528.03	5	96,499.20
Lehman Brothers Holdings Inc.	55528.04	5	45,411.40
Lehman Brothers Holdings Inc.	55528.05	5	29,801.23
Lehman Brothers Holdings Inc.	55528.06	5	1,409,172.03
Lehman Brothers Holdings Inc.	55528.07	5	665,560.81
Lehman Brothers Holdings Inc.	55528.08	5	427,150.83
Lehman Brothers Holdings Inc.	55528.09	5	59,602.44

<u>DEBTOR</u>	<u>Claim Number</u>	<u>CLASS</u>	<u>Claim Amount</u>
Lehman Brothers Holdings Inc.	55528.1	5	28,382.12
Lehman Brothers Holdings Inc.	55528.11	5	18,448.37
Lehman Brothers Holdings Inc.	55816.3	5	139,629.26
Lehman Brothers Holdings Inc.	55816.31	5	241,542.59
Lehman Brothers Holdings Inc.	55816.32	5	3,430,546.69
Lehman Brothers Holdings Inc.	62743.39	5	1,532,634.23
Lehman Brothers Holdings Inc.	62743.4	5	1,021,756.16
Lehman Brothers Holdings Inc.	62743.41	5	176,196.18
Lehman Brothers Holdings Inc.	62743.42	5	107,624.98
Lehman Brothers Holdings Inc.	64052.01	5	387,718.98
Lehman Brothers Holdings Inc.	64055.06	5	260,818.06
Lehman Brothers Holdings Inc.	559233.79	5	15,763.73
Lehman Brothers Holdings Inc.	559233.8	5	254,440.58
Lehman Brothers Holdings Inc.	559233.81	5	24,362.13
Lehman Brothers Holdings Inc.	5055829.27	5	10,252,246.47
Lehman Brothers Holdings Inc.	5055829.31	5	721,662.52
Lehman Brothers Holdings Inc.	5055829.32	5	417,475.97
Lehman Brothers Holdings Inc.	5159233.41	5	59,602.45
Lehman Brothers Holdings Inc.	5159233.42	5	19,867.48
Lehman Brothers Holdings Inc.	5159233.43	5	1,404,914.71
Lehman Brothers Holdings Inc.	5159233.44	5	447,018.32
Lehman Brothers Holdings Inc.	5159233.46	5	96,499.19
Lehman Brothers Holdings Inc.	5159233.47	5	29,801.22
Lehman Brothers Holdings Inc.	5159233.52	5	16,144.91
Lehman Brothers Holdings Inc.	5159233.55	5	83,727.24
Lehman Brothers Holdings Inc.	5159233.56	5	1,135,284.62
Lehman Brothers Holdings Inc.	5159233.57	5	5,676.43
Lehman Brothers Holdings Inc.	5159233.69	5	396,284.39
Lehman Brothers Holdings Inc.	5159233.7	5	895,455.74
Lehman Brothers Holdings Inc.	5159233.71	5	27,886.68
Lehman Brothers Holdings Inc.	5159233.72	5	136,234.15
Lehman Brothers Holdings Inc.	5455829.03	5	231,484.01
Lehman Brothers Holdings Inc.	5559233.55	5	81,684.78
Lehman Brothers Holdings Inc.	5559233.56	5	45,435.82
Lehman Brothers Holdings Inc.	5559233.57	5	27,261.49
	Total		\$164,553,950.24

Seller hereby waives any objection to the transfer of the Assigned Claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claims and recognizing the Buyer as the sole owner and holder of the Assigned Claims.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claims to Buyer.


IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claims by their duly authorized representatives on April 4, 2025.

<p>WLSO Investments, LP By: Whitefort Capital Management, LP (Its Investment Advisor)</p> <p></p> <p>By: _____ Name: Ran Shaham Title: COO/CFO</p>	<p>Banc of America Credit Products, Inc.</p> <p>By: _____ Name: _____ Title: _____</p>
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Seller hereby waives any objection to the transfer of the Assigned Claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claims and recognizing the Buyer as the sole owner and holder of the Assigned Claims.

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WLSO Investments, LP By: Whitefort Capital Management, LP (Its Investment Advisor) By: _____ Name: Title:	Banc of America Credit Products, Inc.  By: _____ Name: Seth Denson Title: Director
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