

Fill in this information to identify the case:

Debtor name Straitline Pumps, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 (State)
 Case number (if known): 24-60020

☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Blue Sky Bank

Describe debtor's property that is subject to a lien

Specific equipment, business assets, books, certain deposit accounts

\$ 15,000,000.00\$ Unknown

Creditor's mailing address

224 E Broadway St
Cushing, OK 74023

Creditor's email address, if known

currey@blueskybank.bankDate debt was incurred 6/5/2023Last 4 digits of account number 8 2 2 8

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

EDIL SBA Loan has 1st priority

Describe the lien

1st lien (but 2nd priority behind SBA loan below) on certain assets;

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

2.2 Creditor's name

EIDL SBA Loan

Describe debtor's property that is subject to a lien

Substantially all assets\$ 150,000.00\$ 114,331,000.00

Creditor's mailing address

PO Box 3918
Portland, Oregon 97208

Creditor's email address, if known

unknownDate debt was incurred 5/16/2020Last 4 digits of account number 7 4 0 5

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?

- ☒ No. Specify each creditor, including this creditor, and its relative priority.
SBA Loan has 1st lien priority ahead of Blue Sky
SBA has 2nd priority to GM and Ford on truck leases

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe the lien

1st lien on all assets

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 43,513,907.26

Debtor

Straitline Pumps, LLC
Name

Case number (if known) 24-60020

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | |
|--|---|
| 2.3 Creditor's name Nitro Fluids, LLC Creditor's mailing address 117 Broadway Nordheim, Texas 78141 Creditor's email address, if known bobk@nitrooil.com Date debt was incurred 11/25/2020 Last 4 digits of account number N/A Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. SBA Loan has 1st lien priority ahead of Nitro Fluids note _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien Certain frac equipment detailed in the Nitro / SLP promissory note totaling 49 pieces _____ Describe the lien 1st lien (but 2nd priority behind SBA loan below) on certain assets noted above Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
| | \$ 27,976,416.00 \$ 26,874,000.00 |

| | |
|--|---|
| 2.4 Creditor's name Ford Motor Credit Creditor's mailing address P.O. Box 650575 Dallas, Texas 75265 Creditor's email address, if known Unknown Date debt was incurred Ex. D 2.4 - 2.5 Last 4 digits of account number Ex. D 2.4 - 2.5 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. SBA loan has a 2nd priority lien on the Ford trucks _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien Leases on 15 ford trucks _____ Describe the lien 1st lien on all Ford Trucks _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
| | \$ 299,026.87 \$ 629,000.00 |

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | | | |
|--|---|--------------|------------|
| 2.5 Creditor's name GM Financial | Describe debtor's property that is subject to a lien 3 GM vehicles | \$ 88,464.39 | \$ 104,000 |
| Creditor's mailing address PO Box 99605 Arlington, Texas 76096 | | | |
| Creditor's email address, if known Unknown | Describe the lien 1st lien on 3 GM vehicles | | |
| Date debt was incurred Ex. D 2.4 - 2.5 Last 4 digits of account number Ex. D 2.4 - 2.5 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. SBA loan has a 2nd priority lien on the GM trucks | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | | |
| <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

| | | | |
|---|---|--|----------|
| 2. Creditor's name | Describe debtor's property that is subject to a lien | | |
| | \$ _____ | | \$ _____ |
| Creditor's mailing address | | | |
| | Describe the lien | | |
| Creditor's email address, if known | Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Date debt was incurred Last 4 digits of account number | Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). | | |
| Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

[illegible]

Fill in this information to identify the case:Debtor name **Straitline Pumps, LLC**United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 24-60020☒ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ **Amended Schedule D**
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 16, 2025****X /s/ Brad Walker**_____
Signature of individual signing on behalf of debtor**Brad Walker**_____
Printed name**Chief Restructuring Officer**_____
Position or relationship to debtor