

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re: NITRO DOWNHOLE, LLC <p style="text-align: center;">Debtor.¹</p>	§ § § § § § §	Chapter 11 Case No. 25-60027 (CML)
--	---------------------------------	---

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODS, AND DISCLAIMERS REGARDING THE DEBTOR’S SCHEDULE
OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

The above-captioned debtor (the “Debtor”), by and through its undersigned counsel, is filing its Schedule of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SOFA”) in the United States Bankruptcy Court for the Southern District of Texas, Victoria Division (the “Bankruptcy Court”). The Debtor prepared the Schedules and SOFA in accordance with § 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statement of Limitations, Methods, and Disclaimers Regarding the Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and SOFA. These Global Notes should be referred to and reviewed in connection with any review of the Schedules and SOFA.

The Schedules and SOFA have been prepared by Samantha Von Roeder, the Debtor’s Controller in consultation with the Debtor’s management team and advisors and are unaudited and subject to further review and potential revision. In preparing the Schedules and SOFA, the Debtor relied on financial data derived from the Debtor’s books and records as it was available at the time of preparation. Ms. Von Roeder, the Debtor’s management, and advisors have made reasonable efforts to ensure that they are as accurate and complete as possible under the circumstances. However, subsequent information or discovery may result in material changes to the Schedules and SOFA, and inadvertent errors or omissions may exist. Notwithstanding any such discovery or new information however, the Debtor may, but shall not be required to, update the Schedules and SOFA.

Reservation of Rights. Nothing contained in the Schedules and SOFA or these Global Notes shall constitute a waiver of any of the Debtor’s rights or an admission with respect to its bankruptcy case, including, but not limited to, any issues involving objections to claims, substantive

¹ The last four digits of the Federal Tax ID number for Nitro Downhole, LLC are 2041 and the location of the service address for Nitro Downhole, LLC is: 117 Broadway, Nordheim, TX 78141.

consolidation, equitable subordination, defenses, characterization or recharacterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

Description of the Case and “as of” Information Date. On April 4, 2025 (the “**Petition Date**”), the Debtor filed a petition for relief with the Bankruptcy Court under chapter 11 of the Bankruptcy Code. A detailed description of the Debtor, its business, and the facts and circumstances supporting the Schedules and SOFA and the chapter 11 case are described in detail in the *Declaration of Samantha Von Roeder in Support of Nitro Downhole, LLC’s Chapter 11 Petition and Requests for First Day Relief*, which was filed on April 8, 2025 [Docket No. 9 in Case No. 25-60027].

Given the nature of the case and the Debtor’s assets, the valuations given are estimates at varying points in time. This is because those values fluctuate over time and, given the nature of the Debtor’s business and its assets and liabilities, the Debtor is presenting these filings in its best attempt to “mark to market” the types of assets it owns in each category of assets and liabilities. In some instances, equipment values have been stated as set forth in recent valuations conducted on such assets.

Amendment. Although reasonable efforts were made to file complete and accurate Schedules and SOFA, inadvertent errors or omissions may exist. Thus, the Debtor reserves all rights, but shall not be required to, to amend or supplement its Schedules and SOFA from time to time as may be necessary or appropriate.

Basis of Presentation. Although these Schedules and SOFA may, at times, incorporate information prepared in accordance with generally accepted accounting principles (“**GAAP**”), the Schedules and SOFA do not purport to represent or reconcile financial statements otherwise prepared or distributed by the Debtor in accordance with GAAP, income tax basis, or otherwise. To the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent or insolvent on the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not an admission that the Debtor was solvent or insolvent on the Petition Date or at any time prior to the Petition Date.

Insiders. For purposes of the Schedules and SOFA, the term “insiders” shall have the meaning set forth in Bankruptcy Code § 101(31).

Persons listed in the SOFA as insiders have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Recharacterization. The Debtor has made reasonable efforts to characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFA correctly. The Debtor reserves all rights to recharacterize, reclassify,

recategorize, and redesignate items reported in the Schedules and SOFA at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts listed herein were executory as of the Petition Date or remain executory post-petition and whether leases listed herein were unexpired as of the Petition Date or remain unexpired post-petition.

Summary of Significant Reporting Policies.

Current Market Value and Net Book Value. In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtor. The Debtor has used its best efforts to estimate the assets value or provided that the value is unknown. Where indicated, the disclosures may provide that the retail value is provided. Additionally, as set forth above, certain of the values have been provided based upon recent valuations of assets of the Debtor.

Liabilities. Unless otherwise indicated, all liabilities are listed as of the Petition Date.

Credits and Adjustments. The claims of individual creditors are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Undetermined Amounts. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

Totals. All totals that are included in the Schedules and SOFA represent totals of all currently known amounts included in the Debtor's books and records as of the Petition Date. To the extent that there are undetermined amounts, the actual total may be different from the listed total.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E as "priority," or (c) on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's right to recharacterize or reclassify such claim, contract, or lease.

Claims Description. Any failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtor reserves all rights to dispute, or to assert any offsets or defenses to, any claim reflected on its respective Schedules on any grounds, including, without limitation, amount, liability, validity, priority, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor, and the Debtor reserves the right, but shall not be required, to amend the Schedules accordingly.

Guarantees and Other Secondary Liability Claims. The Debtor has used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the "Guarantees") in its executory contracts, unexpired leases, secured financing, debt instruments, and other such

agreements. The Debtor's review of its contracts in such regard is ongoing. Where such Guarantees have been identified, they have been included in the relevant Schedule for the Debtor. Further, certain Guarantees embedded in the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtor reserves its right to amend the Schedules to the extent that additional Guarantees are identified. In addition, the Debtor reserves the right, but shall not be required, to amend the Schedules and SOFA to recharacterize or reclassify any such contract, lease, claim, or Guarantee.

Causes of Action. The Debtor, despite its best efforts, may not have listed all of its causes of action (filed or potential) against third parties as assets in the Schedules and SOFA. The Debtor reserves all of its rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and SOFA shall be deemed a waiver of any such causes of action.

Schedule A – Real Property. The Debtor's failure to list any rights in real property on Schedule A should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Schedule B – Personal Property. Personal property owned by the Debtor is listed in Schedule B. To the extent that the Debtor has not been able to identify the actual physical location of certain personal property, the Debtor has reported the address of the Debtor's principal place of business.

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by its terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Schedule D – Creditors Holding Secured Claims. The Debtor reserves the right to dispute or challenge the validity, perfection, priority, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor's assets in which such creditors may have a lien has been undertaken.

The descriptions in Schedule D are intended to be only a summary. Reference to the applicable agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and SOFA shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Schedule F – Creditors Holding Unsecured Nonpriority Claims. Listing a claim on Schedule F as "unsecured nonpriority" does not constitute an admission by the Debtor of any legal rights of the claimant. The Debtor expressly reserves the right to assert that any claim listed on Schedule F does not constitute an unsecured nonpriority claim (including the right to assert that any such claim constitutes a secured or priority claim). Additionally, noting that a claim on Schedule F is "subject to setoff" does not constitute an admission by the Debtor of the legal rights of the claimant. The Debtor expressly reserves the right to assert that any claim listed on Schedule F is not subject to setoff or dispute any claim to such setoff.

Certain creditors may assert mechanic's, materialman's, or other statutory liens against the Debtor for amounts listed on Schedule F. The Debtor reserves its right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule F.

The claims listed on Schedule F arose, or were incurred, on various dates, and a determination of each date upon which each claim arose, or was incurred, would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule F, however, appear to have arisen, or to have been incurred, prior to the Petition Date.

Schedule G – Executory Contracts and Unexpired Leases. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtor's review is ongoing, and inadvertent errors, omissions, or over-inclusion may have occurred.

The Debtor reserves all its rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in Schedule G. The Debtor may be a party to various other agreements concerning real property, such as supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps, office services, and other miscellaneous agreements. Such agreements, if any, are not set forth in Schedule G.

Schedule H – Co-Obligors. Although the Debtor has made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtor hereby reserves all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtor further reserves all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

SOFA – Transfers Outside of the Ordinary Course of Business. Nothing in the Debtor's response to Question 13 constitutes an admission by the Debtor that such transfers were outside of the ordinary course of the Debtor's business.

Fill in this information to identify the case:Debtor name Nitro Downhole, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 25-60027☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2025 to Filing Date

Sources of revenue
Check all that apply

☐ Operating a business☒ Other Operating a Business / Sale of Assets

Gross revenue
(before deductions and exclusions)

\$730,660.00

For prior year:

From 1/01/2024 to 12/31/2024

☒ Operating a business☐ Other _____\$6,194,705.22

For year before that:

From 1/01/2023 to 12/31/2023

☒ Operating a business☐ Other _____\$10,198,944.19**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

For year before that:

From 1/01/2023 to 12/31/2023

US Treasury Retention
Credit Interest Income Q3
2021

\$11,278.65**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Abaco Drilling Technologies LLC P.O. Box 841857 Dallas, TX 75284-1857		\$36,280.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Ally P.O. Box 9001948 Louisville, KY 40290-1948		\$26,015.27	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Apple Lumbar PO Box 155 Yorktown, TX 78164		\$40.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Ascensus P.O. Box 36472 Newark, NJ 07188-6472		\$3,305.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. AT&T PO Box 5019 Carol Stream, IL 60197-6463		\$1,440.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6463		\$870.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. Basin Disposal Inc. P.O. Box 2283 Odessa, TX 79760		\$149.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Bennetsen, Terrel W 3010 Willow Oak Ln Sealy, TX 77474		\$494.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.9. BlueCross BlueShield Health Care Service Corporation P.O. Box 650615 Dallas, TX 75265-0615		\$24,654.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.10 Bob L. Koricanek PO Box 865 Yorktown, TX 78164		\$32,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent Payment for lease at 872 Cemetery Rd</u>
3.11 Jackie Ray Simpson 14714 Santa Gertrudis Corpus Christi, TX 78410		\$32,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent Payment for lease at 872 Cemetery Rd</u>
3.12 Bonds Ellis Eppich Schafer Jones 420 Throckmorton St Ste 420 Fort Worth, TX 76102		\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retainer</u>
3.13 Buckley & Associates, PC 101 N. Shoreline Blvd., Suite 500 Corpus Christi, TX 78401		\$493.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.14 Calderas, Rene G 5324 Vicki Ln Zapata, TX 78076		\$1,805.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.15 Chase Card Services PO Box 94014 Palatine, IL 60094-4014		\$72,821.46	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.16 Chubb PO Box 382001 Pittsburgh, PA 15250-8000		\$79,686.27	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.17 Coil USA, Inc. 1465 S. Flournoy Road Alice, TX 78332		\$48,216.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.18 Coiled Tubing Rental Tools, Inc. 129 Southpark Rd. Lafayette, LA 70508		\$3,825.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.19 Colonial Life Attn: Premium Processing PO Box 903 Columbia, SC 29202-0903		\$2,034.42	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.20 Comptroller, State of Texas PO Box 149359 Austin, TX 78714-9359		\$18,275.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.21 Crown Tool & Machine Shop 13750 San Pedro Ave Ste 560 San Antonio, TX 78232		\$4,093.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.22 DeWitt County Tax A/C 102 N Clinton Street P.O. Box 489 Cuero, TX 77954-0489		\$306.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.23 DISA, Inc. Dept. 3731 PO Box 123731 Dallas, TX 75312-3731		\$467.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.24 Dish Network PO Box 94063 Palatine, IL 60094-4063		\$674.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.25 Exit Pest Control P.O. Box 982 Yorktown, TX 78164		\$173.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.26 Fagan Answering Service, Inc. PO Box 4113 Victoria, TX 77903		\$400.53	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.27 FedEx Express P.O. Box 660481 Dallas, TX 75266-0481		\$896.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.28 First Insurance Funding PO Box 7000 Carol Stream, IL 60197-7000		\$22,050.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.29 Ford Credit P.O. Box 650575 Dallas, TX 75265-0575		\$48,644.78	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.30 Guinn, Sharon A 1984 Gilbert Mueller Nordheim, TX 78141		\$263.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.31 GVEC PO Box 118 Gonzales, TX 78629-0118		\$4,195.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.32 GVEC.net PO Box 525 Gonzales, TX 78629-0118		\$342.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.33 H2O Well Service P.O. Box 112 Yorktown, TX 78164		\$2,950.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.34 HCTRA PO BOX 4440 DEPT 8 Houston, TX 77210-4440		\$19.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.35 Merritt, Jarrett H 4740 FM 624 Robstown, TX 78380		\$200.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.36 Najera Jr., Raymond 9313 Evening Star Lane Corpus Christi, TX 78409		\$1,488.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.37 National Oilwell Varco P.O. Box 201224 Dallas, TX 75320-1224		\$61,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.38 Nitro Construction, LLC PO Box 582 Yorktown, TX 78164		\$8,834.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.39 NM Taxation and Revenue Department P.O. Box 25128 Santa Fe, NM 87504-5128		\$881.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.40 North Texas Tollway Authority P.O Box 660244 Dallas, TX 75266-0244		\$3.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.41 Ohio Bureau of Workers' Compensation PO Box 89492 Cleveland, OH 44101-6492		\$1,273.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.42 Principal Life Insurance Company PO Box 77202 Minneapolis, MN 55480-7200		\$1,297.65	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.43 Quarles Fleet Fueling A Division of GPM Empire P.O. Box 745736 Atlanta, GA 30374-5736		\$448.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.44 RAM Welding P.O. Box 1510 Seminole, TX 79360		\$8,710.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Settlement Agreement Payment</u>
3.45 Robert Winstead 244 CR 373 Sandia, TX 78383		\$7,258.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.46 Simmons Bank 5950 Berkshire Lane Suite 400 Dallas, TX 75225		\$399,932.06	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Account swept</u>
3.47 Small Business Administration PO Box 3918 Portland, OR 97208-3918		\$7,515.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.48 Street, Vance P 208 Oak Bend Dr. La Vernia, TX 78121		\$3,153.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.49 TASC Client Invoices PO Box 88278 Milwaukee, WI 53288-0001		\$444.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.50 Tempress 2200 Lind Ave. S.W. Building A, Ste 108 Renton, WA 98057		\$7,049.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.51 Texas Disposal Systems, Inc. PO Box 674090 Dallas, TX 75267-4090		\$2,749.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.52 Texas Mutual Insurance Company P.O. Box 841843 Dallas, TX 75284		\$5,236.65	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.53 Travelers P.O. Box 660317 Dallas, TX 75266-0317		\$5,972.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.54 Trevor Kettels P.O. Box 596 Yorktown, TX 78164		\$18,748.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.55 Wilbanks, Jared S 4842 Kainer Rd Schulenburg, TX 78956		\$897.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.56 Winstead, Casey T 723 Coletoville Rd Victoria, TX 77905		\$59.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.57 Winstead, Robert C 244 CR 373 Sandia, TX 78383		\$1,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.58 Wright Express Corporation PO Box 639 Portland, ME 04104		\$21,605.55	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.59 Winstead, David J 7909 Superman Dr Corpus Christi, TX 78414		\$143.61	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Bob L. Koricanek PO Box 865 Yorktown, TX 78164 Manager		\$104,000.00	Rent payments for lease at 872 Cemetery Rd
4.2. Jackie R. Simpson PO Box 582 Yorktown, TX 78164 Equity Owner		\$104,000.00	Rent Payment for lease at 872 Cemetery Rd
4.3. Crown Tool & Machine Shop 13750 San Pedro Ave Suite 560 San Antonio, TX 78232 Affiliate (insider ownership)		\$4,093.17	Services rendered
4.4. Nitro Construction, LLC PO Box 582 Yorktown, TX 78164 Affiliate (Common Ownership)		\$59,106.88	Services rendered

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Simmons Bank 5950 Berkshire Lane Suite 400 Dallas, TX 75225	Creditor debited Debtor's operating account and applied proceeds to borrower loans and guaranteed loans. Last 4 digits of account number: <u>1185</u>	3.24.2025	\$359,711.49

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Bonds Ellis Eppich Schafer Jones LLP 420 Throckmorton St., Ste. 1000 Fort Worth, TX 76102		2.13.2025	\$10,000.00
	Email or website address			
	Who made the payment, if not debtor? Nitro Downhole, LLC			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	South Texas Auto Exchange	LT-15721-FO 2021 Ford F350 1FT8W3BT5MEC87919 2022 Ford F350 SD	3.13.2025	\$17,500.00
	Relationship to debtor None			
13.2	South Texas Auto Exchange	LT-16321-FO 2021 Ford F250 1FT8W2BT9MEC59146 2021 Ford F250	3.13.2025	\$21,500.00
	Relationship to debtor None			
13.3	South Texas Auto Exchange	LT-16521-FO 2021 Ford F250 SD 1FT8W2BT3MEC60616 2021 Ford F250 SD	3.13.2025	\$16,000.00
	Relationship to debtor None			

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.4	South Texas Auto Exchange	LT-16621-CH 2021 Chevrolet Suburban Z71 1GNSKDKD8MR339253 2021 CHEVROLET SUBURBAN Z71 4WD	3.13.2025	\$24,000.00
	Relationship to debtor None			
13.5	South Texas Auto Exchange	LT-16821-FO 2021 Ford F350 1FT8W3BT8MED88694 2021 Ford F350 SD	3.13.2025	\$19,500.00
	Relationship to debtor None			
13.6	South Texas Auto Exchange	LT-17222-FO 2022 Ford F350 1FT8W3BTXNEC73256 2022 FORD F350	3.13.2025	\$17,500.00
	Relationship to debtor None			
13.7	South Texas Auto Exchange	LT-17322-FO 2022 Ford F350 1FT8W3BT9NED52157 2022 FORD F350	3.13.2025	\$28,000.00
	Relationship to debtor None			
13.8	South Texas Auto Exchange	LT-14918-FO 2018 Ford 2018 FORD F250 1FT7W2BT9JEB04409 2018 Ford F250 SRW 4X4 Crew Cab	3.14.2025	\$7,500.00
	Relationship to debtor None			
13.9	South Texas Auto Exchange	LT-15819-FO 2019 Ford F350 SD 1FT8W3BT8KEG71366 2019 Ford F350 SD 27,000.00	3.14.2025	\$27,000.00
	Relationship to debtor None			
13.10	South Texas Auto Exchang	LT-15921-FO 2021 Ford F250 SD 1FT7W2BT2MEC34097 2021 Ford F250 SD	3.14.2025	\$18,000.00
	Relationship to debtor None			
13.11	South Texas Auto Exchange	LT-16421-FO 2021 Ford F350 1FT8W3BT7MED18880 2021 Ford F350	3.14.2025	\$17,500.00
	Relationship to debtor None			

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 2.	South Texas Auto Exchange	LT-17122-FO 2022 Ford F350 1FT8W3BT5NEC74766 2022 FORD F350	3.14.2025	\$24,000.00
	Relationship to debtor None			
13.1 3.	South Texas Auto Exchange	LT-17422-FO 2022 Ford F350 1FT8W3BT7NED52156 2022 FORD F350	3.14.2025	\$25,000.00
	Relationship to debtor None			
13.1 4.	South Texas Auto Exchange	LT-15621-FO 2021 Ford F350 1FT8W3BT5MEC47517 2021 Ford F350 SD	3.17.2025	\$25,000.00
	Relationship to debtor None			
13.1 5.	South Texas Auto Exchange	LT-16220-FO 2020 Ford F350 SD 1FT8W3BT1LEE99375 2020 Ford F350 SD	3.17.2025	\$22,000.00
	Relationship to debtor None			
13.1 6.	South Texas Auto Exchange	LT-17522-FO 2022 Ford F350 1FT8W3BT7NEE65153 2022 FORD F350 24,000.00	4.2.2025	\$24,000.00
	Relationship to debtor None			
13.1 7.	South Texas Auto Exchange	LT-17622-FO 2022 Ford F350 1FT8W3BT8NEF23139 2022 FORD F350	4.2.2025	\$28,000.00
	Relationship to debtor None			
13.1 8.	South Texas Auto Exchange	LT-17722-FO 2022 Ford F350 1FT8W3BT4NEF23140 2022 FORD F350 20,000.00	4.2.2025	\$20,000.00
	Relationship to debtor None			
13.1 9.	South Texas Auto Exchange	LT-16921-FO 2021 Ford F350 1FT8W3BT3MED89025 2021 FORD F350 SD	4.4.2025	\$23,000.00
	Relationship to debtor None			
13.2 0.	Select Trucks, LLC	2015 Ford 2015 Ford F350 1FT8W3BT2FED06039 2015 Ford F350	3.13.2025	\$4,000.00
	Relationship to debtor None			

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2 1.	Vance P. Street	LT-16021-FO 2021 Ford F350 SD 1FT8W3BT9MED18878 2021 Ford F350 SD	3.20.2025	\$25,500.00
	Relationship to debtor Employee			
13.2 2.	Jared Wilbanks	LT-16121-FO 2021 Ford F350 SD 1FT8W3BTXMED18954 2021 Ford F350 SD	3.20.2025	\$24,500.00
	Relationship to debtor Employee			
13.2 3.	Josh Foegelle	LT-16721-CH 2021 Chevrolet Suburban 1GNSCEKD1MR348170 2021 CHEVROLET SUBURBAN LT-17021-FO 2021 FORD F350 1FT8W3DT5MED19278 2021 FORD F-350 PK	3.20.2025	\$59,000.00
	Relationship to debtor Employee			
13.2 4.	Vance P. Street	LT-15319-FO 2019 Ford 2019 Ford F250 1FT7W2BT4KEC58012 2019 Ford F250 SD. LT-15419-FO 2019 Ford 2019 Ford F150 1FTFW1RGXKFD17864 2019 Ford F150 Raptor	3.26.2025	\$16,500.00
	Relationship to debtor Employee			
13.2 5.	Nitro Construction, LLC PO Box 582 Yorktown, TX 78164	LT-14817-FO 2017 Ford 2017 FORD 150 1FTEW1EF6HKC53301 2017 Ford F150 4,500.00	3.28.2025	\$4,500.00
	Relationship to debtor Affiliate (Common Ownership)			
13.2 6.	DNOW Thru Tubing	Sale of tooling equipment.	4.3.2025	\$180,000.00
	Relationship to debtor None			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Nitro Downhole, LLC 401(k)

Employer identification number of the plan

EIN: **27-3402041**

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Does debtor
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☐ No.☐ Yes. Provide details below.Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027****Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**26a.1. **Kelly Prentiss
PO Box 1687
Whitney, TX 76692****2014 through Dec
2024**26a.2. **Samantha Von Roeder
117 Broadway
Nordheim, TX 78141****2009 through
Current**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**26b.1. **Buckley & Associates
101 North Shoreline Blvd
Corpus Christi, TX 78401****2014 through 2022**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**26c.1. **Samantha Von Roeder
117 Broadway
Nordheim, TX 78141**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **Simmons Bank
5950 Berkshire Lane
Suite 400
Dallas, TX 75225**26d.2. **Small Business Administration
PO Box 3918
Portland, OR 97208-3918**26d.3. **Ford Credit
P.O. Box 650575
Dallas, TX 75265-0575**26d.4. **Prosperity Bank****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Bobby Lee Koricanek	840 Cemetery Road Nordheim, TX 78141	President	0
Jackie Ray Simpson, Jr.	117 Broadway Nordheim, TX 78141	Vice President	50
Wyatt J. Koricanek Trust	117 Broadway Nordheim, TX 78141	Member	25
Tanner L. Koricanek Trust	117 Broadway Nordheim, TX 78141	Member	25

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Kelly Prentiss	PO Box 1687 Whitney, TX 76692	CFO	2014 through Dec 2024

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Jackie Ray Simpson 14714 Santa Gertrudis Corpus Christi, TX 78410	\$104,000	Monthly	Payment of rent for 872 Cemetery Rd
Relationship to debtor Member, Vice President			

Debtor **Nitro Downhole, LLC**Case number (if known) **25-60027**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	Bob L. Koricanek 840 Cemetery Rd Nordheim, TX 78141	\$104,000	Monthly	Rent payment for 872 Cemetery Rd
	Relationship to debtor President/Manager			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 18, 2025****/s/ Samantha Von Roeder**

Signature of individual signing on behalf of the debtor

Samantha Von Roeder

Printed name

Position or relationship to debtor **Controller**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes