

Fill in this information to identify the case:Debtor Name PAS Services PLLC

United States Bankruptcy Court for the: District of Delaware

Case number: 24-10283-JKS☐ Check if this is an amended filing


Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: 3/1/2025-3/31/2025Date report filed: 04/21/2025
MM / DD / YYYYLine of business: Healthcare - OrthopedicsNAISC code: 5511

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: Colin Chenault DocuSigned by:
Original signature of responsible party: 
Printed name of responsible party: Colin Chenault C724E52CEC1F49C...

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes	No	N/A
-----	----	-----

If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

- | | | | |
|--|-------------------------------------|--------------------------|-------------------------------------|
| 1. Did the business operate during the entire reporting period? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 4. Did you pay your employees on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

- | | | | |
|---|--------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Debtor Name PAS Services PLLCCase number 24-10283-JKS

17. Have you paid any bills you owed before you filed bankruptcy?

☐ ☒ ☐

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

☐ ☒ ☐**2. Summary of Cash Activity for All Accounts****19. Total opening balance of all accounts**\$ 34,603.76

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.\$ 413,733.95**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.- \$ 337,660.00**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

This amount may be different from what you may have calculated as *net profit*.+ \$ 76,073.95**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

= \$ 110,677.71**3. Unpaid Bills**

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables\$ 0.00*(Exhibit E)*

Debtor Name PAS Services PLLCCase number 24-10283-JKS**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ 11,341,530
(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? 0
 27. What is the number of employees as of the date of this monthly report? 0

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 0.00
 29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 0.00
 30. How much have you paid this month in other professional fees? \$ 0.00
 31. How much have you paid in total other professional fees since filing the case? \$ 0.00

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<u>Column A</u>		<u>Column B</u>		<u>Column C</u>
	Projected	—	Actual	=	Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ <u>310,208.00</u>	—	\$ <u>413,733.95</u>	=	\$ <u>103,525.95</u>
33. Cash disbursements	\$ <u>344,811.76</u>	—	\$ <u>337,660.00</u>	=	\$ <u>-7,151.76</u>
34. Net cash flow	\$ <u>-34,603.76</u>	—	\$ <u>76,073.95</u>	=	\$ <u>110,677.71</u>
35. Total projected cash receipts for the next month:					\$ <u>326,296.00</u>
36. Total projected cash disbursements for the next month:					- \$ <u>436,973.71</u>
37. Total projected net cash flow for the next month:					= \$ <u>-110,677.71</u>

Debtor Name PAS Services PLLC

Case number 24-10283-JKS

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☒ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☒ 39. Bank reconciliation reports for each account.
- ☒ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☒ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

EXHIBIT C

	DOCLLC 8662	DOC-OKC 6730	DOCTX3 7758	PAS 8807	TOTAL
3/1/2025					
3/2/2025					
3/3/2025	70,709.38	-	40,972.77	10,000.00	121,682.15
3/4/2025	39,904.40	-	32,356.50	20,000.00	92,260.90
3/5/2025	41,016.57	-	49,675.06	4,500.00	95,191.63
3/6/2025	35,695.68	-	47,809.99	-	83,505.67
3/7/2025	33,259.88	-	50,064.68	5,580.00	88,904.56
3/8/2025					
3/9/2025					
3/10/2025	59,613.61	-	83,879.12	79,861.10	223,353.83
3/11/2025	36,551.12	-	31,663.00	34,500.00	102,714.12
3/12/2025	35,893.86	12.48	34,023.44	-	69,929.78
3/13/2025	35,680.65	-	42,411.18	6,000.00	84,091.83
3/14/2025	33,045.91	-	60,901.48	16,072.00	110,019.39
3/15/2025					
3/16/2025					
3/17/2025	72,509.02	-	58,231.91	50,545.10	181,286.03
3/18/2025	38,334.68	-	43,130.18	7,496.00	88,960.86
3/19/2025	47,484.81	-	37,121.76	12,500.00	97,106.57
3/20/2025	37,218.10	-	59,272.34	10,284.75	106,775.19
3/21/2025	32,834.73	-	83,289.32	9,638.20	125,762.25
3/22/2025					
3/23/2025					
3/24/2025	68,713.68	-	45,395.35	21,414.00	135,523.03
3/25/2025	33,885.95	-	51,753.38	9,019.50	94,658.83
3/26/2025	43,049.18	-	36,868.57	2,500.00	82,417.75
3/27/2025	59,301.28	-	43,151.30	9,937.00	112,389.58
3/28/2025	38,614.27	-	60,391.87	47,751.70	146,757.84
3/29/2025					
3/30/2025					
3/31/2025	81,681.44	-	63,939.07	56,134.60	201,755.11
Total	974,998.20	12.48	1,056,302.27	413,733.95	2,445,046.90

EXHIBIT D

Date	Vendor	Amount	purpose
3/13/2025	Intercompany Transfer	(189,000.00)	x9613
3/17/2025	Intercompany Transfer	(10,000.00)	x1168
3/18/2025	Intercompany Transfer	(42,660.00)	x1168
3/27/2025	Intercompany Transfer	(96,000.00)	x9613
		(337,660.00)	

EXHIBIT F

	PAS Services						
	0-30	31-60	61-90	91-120	121-150	150+	Grand Total
Syndeocare						(59,765.48)	(59,765.48)
Third Party Payer						34,231.08	34,231.08
Third Party Payor						1,419.45	1,419.45
TPP	924,532.53	760,557.57	792,942.18	671,800.65	691,472.34	7,524,340.09	11,365,645.36
Grand Total	924,532.53	760,557.57	792,942.18	671,800.65	691,472.34	7,500,225.13	11,341,530.40

EXHIBIT G



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

March 01, 2025 through March 31, 2025

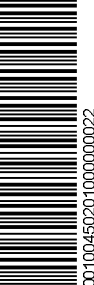
Account Number: [REDACTED] 8807

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00010045 DDA 201 212 09125 NNNNNNNNNN 1 000000000 61 0000

PAS SERVICES PLLC
DEBTOR IN POSSESSION
3300 DALLAS PKWY
STE 200
PLANO TX 75093-7849



CHECKING SUMMARY

Commercial Checking

	INSTANCES	AMOUNT
Beginning Balance		\$34,603.76
Deposits and Additions	36	413,733.95
Electronic Withdrawals	4	- 337,660.00
Ending Balance	40	\$110,677.71

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
03/03	Lockbox No: 734065 For 2 Items At 16:00 5 Trn: 2300067062Lb	\$10,000.00
03/04	Lockbox No: 734065 For 2 Items At 16:00 5 Trn: 2301263063Lb	20,000.00
03/05	Lockbox No: 734065 For 1 Items At 16:00 5 Trn: 2300451064Lb	4,500.00
03/07	Lockbox No: 734065 For 2 Items At 16:00 5 Trn: 2300743066Lb	5,580.00
03/10	Lockbox No: 734065 For 13 Items At 16:00 5 Trn: 2300757069Lb	79,861.10
03/11	Lockbox No: 734065 For 1 Items At 16:00 5 Trn: 2300693070Lb	26,000.00
03/11	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Sanders, Ksec: PPD Trace#: 103013018983802 Eed: 250311 Ind ID: Sanders, K Ind Name: Pas Services Trn: 0708983802Tc	8,500.00
03/13	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Howard, Cosec: PPD Trace#: 103013012029039 Eed: 250313 Ind ID: Ind Name: Pas Services Trn: 0722029039Tc	6,000.00
03/14	Lockbox No: 734065 For 3 Items At 16:00 5 Trn: 2301032073Lb	3,877.00
03/14	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Brock, Donsec: PPD Trace#: 103013011510173 Eed: 250314 Ind ID: Ind Name: Pas Services Trn: 0731510173Tc	6,595.00
03/14	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Nachiappansec: PPD Trace#: 103013011510177 Eed: 250314 Ind ID: Ind Name: Pas Services Trn: 0731510177Tc	3,900.00



March 01, 2025 through March 31, 2025

Account Number: [REDACTED] 8807

DEPOSITS AND ADDITIONS (continued)

DATE	DESCRIPTION	AMOUNT
03/14	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Wyatt, Jewsec: PPD Trace#: 103013011510175 Eed: 250314 Ind ID: Ind Name: Pas Services Trn: 0731510175Tc	1,700.00
03/17	Lockbox No: 734065 For 10 Items At 16:00 5 Trn: 2301100076Lb	50,545.10
03/18	Lockbox No: 734065 For 2 Items At 16:00 5 Trn: 2300364077Lb	7,496.00
03/19	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Acevedo, Jsec: PPD Trace#: 103013016170003 Eed: 250319 Ind ID: Ind Name: Pas Services Trn: 0786170003Tc	7,000.00
03/19	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Henderson, Sec: PPD Trace#: 103013016170001 Eed: 250319 Ind ID: Ind Name: Pas Services Trn: 0786170001Tc	5,500.00
03/20	Lockbox No: 734065 For 2 Items At 16:00 5 Trn: 2300418079Lb	3,284.75
03/20	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Creecy, Tosec: PPD Trace#: 103013013315313 Eed: 250320 Ind ID: Ind Name: Pas Services Trn: 0793315313Tc	7,000.00
03/21	Lockbox No: 734065 For 2 Items At 16:00 5 Trn: 2300150080Lb	3,138.20
03/21	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Gonzales, Sec: PPD Trace#: 103013013655045 Eed: 250321 Ind ID: Ind Name: Pas Services Trn: 0803655045Tc	6,500.00
03/24	Lockbox No: 734065 For 7 Items At 16:00 5 Trn: 2301107083Lb	21,414.00
03/25	Lockbox No: 734065 For 1 Items At 16:00 5 Trn: 2300956084Lb	1,019.50
03/25	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Callaway, Sec: PPD Trace#: 103013017310781 Eed: 250325 Ind ID: Ind Name: Pas Services Trn: 0847310781Tc	8,000.00
03/26	Lockbox No: 734065 For 1 Items At 16:00 5 Trn: 2300263085Lb	2,500.00
03/27	Lockbox No: 734065 For 5 Items At 16:00 5 Trn: 2300495086Lb	6,737.00
03/27	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Thomas, Jsec: PPD Trace#: 103013010302094 Eed: 250327 Ind ID: Ind Name: Pas Services Trn: 0850302094Tc	3,200.00
03/28	Remote Online Deposit 8	31,007.00
03/28	Remote Online Deposit 8	5,000.00
03/28	Remote Online Deposit 8	3,725.50
03/28	Lockbox No: 734065 For 1 Items At 16:00 5 Trn: 2301155087Lb	1,019.20
03/28	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Montgomerysec: PPD Trace#: 103013013942024 Eed: 250328 Ind ID: Ind Name: Pas Services Trn: 0873942024Tc	5,000.00
03/28	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Golledge, Sec: PPD Trace#: 103013013942026 Eed: 250328 Ind ID: Ind Name: Pas Services Trn: 0873942026Tc	2,000.00
03/31	Lockbox No: 734065 For 10 Items At 16:00 5 Trn: 2301482090Lb	37,534.60
03/31	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Maynard, Jsec: PPD Trace#: 103013015049340 Eed: 250331 Ind ID: Ind Name: Pas Services Trn: 0875049340Tc	15,000.00
03/31	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Perry, Keosec: PPD Trace#: 103013010202142 Eed: 250331 Ind ID: Ind Name: Pas Services Trn: 0900202142Tc	2,600.00
03/31	Orig CO Name: John L Mccraw Orig ID: 452419522 Desc Date: SD1800 CO Entry Descr: Perry, Keosec: PPD Trace#: 103013010202140 Eed: 250331 Ind ID: Ind Name: Pas Services Trn: 0900202140Tc	1,000.00

Total Deposits and Additions**\$413,733.95**



March 01, 2025 through March 31, 2025

Account Number: [REDACTED] 8807

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/13	Online Transfer To Chk ...9613 Transaction#: 24037314045	\$189,000.00
03/17	Online Transfer To Chk ...1168 Transaction#: 24085621958	10,000.00
03/18	Online Transfer To Chk ...1168 Transaction#: 24097369141	42,660.00
03/27	Online Transfer To Chk ...9613 Transaction#: 24194534808	96,000.00
Total Electronic Withdrawals		\$337,660.00

Your service charges, fees and earnings credit have been calculated through account analysis.

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
03/03	\$44,603.76	03/19	39,997.96
03/04	64,603.76	03/20	50,282.71
03/05	69,103.76	03/21	59,920.91
03/07	74,683.76	03/24	81,334.91
03/10	154,544.86	03/25	90,354.41
03/11	189,044.86	03/26	92,854.41
03/13	6,044.86	03/27	6,791.41
03/14	22,116.86	03/28	54,543.11
03/17	62,661.96	03/31	110,677.71
03/18	27,497.96		

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

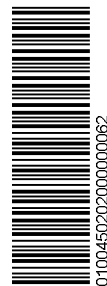
- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC





March 01, 2025 through March 31, 2025

Account Number: [REDACTED] 8807

This Page Intentionally Left Blank

12:05 PM

04/03/25

PAS Services PLLC
Reconciliation Summary
1020 · Chase Bank-8807, Period Ending 03/31/2025

	<u>Mar 31, 25</u>
Beginning Balance	34,603.76
Cleared Transactions	
Checks and Payments - 4 items	-337,660.00
Deposits and Credits - 36 items	<u>413,733.95</u>
Total Cleared Transactions	<u>76,073.95</u>
Cleared Balance	<u>110,677.71</u>
Register Balance as of 03/31/2025	110,677.71
Ending Balance	110,677.71

12:06 PM

04/03/25

PAS Services PLLC Reconciliation Detail

1020 · Chase Bank-8807, Period Ending 03/31/2025

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						34,603.76
Cleared Transactions						
Checks and Payments - 4 items						
Transfer	03/13/2025			X	-189,000.00	-189,000.00
Transfer	03/17/2025			X	-10,000.00	-199,000.00
Transfer	03/18/2025			X	-42,660.00	-241,660.00
Transfer	03/27/2025			X	-96,000.00	-337,660.00
Total Checks and Payments					-337,660.00	-337,660.00
Deposits and Credits - 36 items						
Deposit	03/03/2025			X	10,000.00	10,000.00
Deposit	03/04/2025			X	20,000.00	30,000.00
Deposit	03/05/2025			X	4,500.00	34,500.00
Deposit	03/07/2025			X	5,580.00	40,080.00
Deposit	03/10/2025			X	79,861.10	119,941.10
Deposit	03/11/2025			X	8,500.00	128,441.10
Deposit	03/11/2025			X	26,000.00	154,441.10
Deposit	03/13/2025			X	6,000.00	160,441.10
Deposit	03/14/2025			X	1,700.00	162,141.10
Deposit	03/14/2025			X	3,877.00	166,018.10
Deposit	03/14/2025			X	3,900.00	169,918.10
Deposit	03/14/2025			X	6,595.00	176,513.10
Deposit	03/17/2025			X	50,545.10	227,058.20
Deposit	03/18/2025			X	7,496.00	234,554.20
Deposit	03/19/2025			X	5,500.00	240,054.20
Deposit	03/19/2025			X	7,000.00	247,054.20
Deposit	03/20/2025			X	3,284.75	250,338.95
Deposit	03/20/2025			X	7,000.00	257,338.95
Deposit	03/21/2025			X	3,138.20	260,477.15
Deposit	03/21/2025			X	6,500.00	266,977.15
Deposit	03/24/2025			X	21,414.00	288,391.15
Deposit	03/25/2025			X	1,019.50	289,410.65
Deposit	03/25/2025			X	8,000.00	297,410.65
Deposit	03/26/2025			X	2,500.00	299,910.65
Deposit	03/27/2025			X	3,200.00	303,110.65
Deposit	03/27/2025			X	6,737.00	309,847.65
Deposit	03/28/2025			X	1,019.20	310,866.85
Deposit	03/28/2025			X	2,000.00	312,866.85
Deposit	03/28/2025			X	3,725.50	316,592.35
Deposit	03/28/2025			X	5,000.00	321,592.35
Deposit	03/28/2025			X	5,000.00	326,592.35
Deposit	03/28/2025			X	31,007.00	357,599.35
Deposit	03/31/2025			X	1,000.00	358,599.35
Deposit	03/31/2025			X	2,600.00	361,199.35
Deposit	03/31/2025			X	15,000.00	376,199.35
Deposit	03/31/2025			X	37,534.60	413,733.95
Total Deposits and Credits					413,733.95	413,733.95
Total Cleared Transactions					76,073.95	76,073.95
Cleared Balance					76,073.95	110,677.71
Register Balance as of 03/31/2025					76,073.95	110,677.71
Ending Balance					76,073.95	110,677.71



DOC Corporate Group LLC Consolidated
Month and Year to Date Operating Statements by Entity
For the Period Ended March 31, 2025

	Month-to-Date					
	Pioneer	DCG	DOC LLC	DOCTX3	PAS	Total
<u>Revenue</u>						
Service Income	-	-	-	4,136,778	582,935	4,719,713
PT Revenue	-	-	-	1,770,484	606,923	2,377,407
Surgical Revenue	-	-	-	1,017,311	65,530	1,082,841
Pain Management	-	-	-	508,858	650,477	1,159,335
Telehealth Revenue	-	-	-	260	-	260
Management Fees	200,000	-	-	-	-	200,000
Service Revenue Adjustments	-	-	-	(2,955,073)	(350,964)	(3,306,037)
PT Revenue Adjustments	-	-	-	(1,271,541)	(365,856)	(1,637,397)
Surgical Revenue Adjustments	-	-	-	(663,306)	(39,318)	(702,624)
Pain Management Adjustments	-	-	-	(362,050)	(390,412)	(752,462)
Refunds	-	-	(2,588)	-	-	(2,588)
Total Net Revenue	200,000	-	(2,588)	2,181,720	759,316	3,138,448
<u>Cost of Goods Sold</u>						
Cost of Sales	-	-	40,671	-	-	40,671
Cost of Sales - Surgical	-	-	5,559	-	-	5,559
Cost of Sales - PM	-	-	598	-	-	598
Total Cost of Goods Sold	-	-	46,828	-	-	46,828
% of Revenues	0.0%	0.0%	0.0%	0.0%	0.0%	1.5%
Gross Margin	200,000	-	(49,416)	2,181,720	759,316	3,091,620
% of Revenues	100.0%	0.0%	0.0%	100.0%	100.0%	98.5%
<u>Sales & Marketing:</u>						
Advertising and Promotion	-	-	520	-	-	520
Social and Electronic	-	-	76,636	-	-	76,636
Content	-	-	-	-	-	-
Production	-	-	624	-	-	624
Marketing Expenses	-	-	2,561	-	-	2,561
Travel - Marketing	-	40	2,010	-	-	2,050
Meals & Entertainment - Marketing	-	-	4,402	-	-	4,402
Salaries & Wages	-	-	62,858	-	-	62,858
Payroll Tax Expense	-	-	4,725	-	-	4,725
Employee Benefits	-	-	2,662	-	-	2,662
Total Sales & Marketing	-	40	156,998	-	-	157,038
% of Revenues	0.0%	0.0%	0.0%	0.0%	0.0%	5.0%
<u>G&A Labor:</u>						
Salaries and Wages	-	393,501	1,115,908	-	-	1,509,409
Payroll Tax Expense	-	29,154	61,218	-	-	90,373
Employee Benefits	-	103,944	93,741	-	-	197,685
Worker's Comp Insurance	-	-	1,275	-	-	1,275
Employee Related Expenses	-	16	1,808	-	-	1,824
HR Services & Payroll Processing Fees	-	5,440	-	-	-	5,440
Contract Labor	24,583	17,203	66,814	-	-	108,600
Total G&A Labor Costs	24,583	549,258	1,340,765	-	-	1,914,606
% of Revenues	12.3%	0.0%	0.0%	0.0%	0.0%	61.0%



DOC Corporate Group LLC Consolidated
Month and Year to Date Operating Statements by Entity
For the Period Ended March 31, 2025

	Month-to-Date					
	Pioneer	DCG	DOC LLC	DOCTX3	PAS	Total
<u>Facility & Telecom:</u>						
Rent Expense	-	6,417	102,490	-	-	108,907
Property Taxes and Insurance	-	-	23,254	-	-	23,254
Repairs and Maintenance	-	-	28,237	-	-	28,237
Utilities	-	283	12,210	-	-	12,493
Total Facility & Telecom Costs	-	6,700	166,191	-	-	172,891
% of Revenues	0.0%	0.0%	0.0%	0.0%	0.0%	5.5%
<u>General & Administrative:</u>						
Recruiting Expenses	-	1,437	1,615	-	-	3,052
Bank Service Charges	3,571	-	-	-	-	3,571
Merchant Service Bank Fees	-	-	26,487	-	-	26,487
Computer Expenses	-	136	684	-	-	820
Internet	-	1,216	12,132	-	-	13,348
Software Expenses	-	3,403	36,440	-	-	39,843
IT Services	-	11,356	6,490	-	-	17,846
Conferences and Education	-	2,150	-	-	-	2,150
Professional Memberships	-	-	1,986	-	-	1,986
Business Licenses & Credentials	-	379	7,598	-	-	7,977
Dues and Subscriptions	-	3,256	834	-	-	4,089
Training	-	-	-	-	-	-
Training Materials	-	-	-	-	-	-
Business Insurance	-	3,213	36,869	-	-	40,082
Office Expenses	-	62	21,705	-	-	21,767
Postage Expenses	-	100	53	-	-	153
Medical Supplies	-	-	9,168	-	-	9,168
Uniforms	-	59	1,084	-	-	1,143
Professional Fees	2,500	-	13,548	-	-	16,048
Accounting Services	-	20,354	-	-	-	20,354
Franchise Tax Expense	-	-	12,500	-	-	12,500
Telecommunications	-	1,573	3,463	-	-	5,036
Travel Expense	-	6,979	1,619	-	-	8,597
Meals and Entertainment	-	495	246	-	-	741
Bad Debt Expense	-	-	-	34,484	-	34,484
Restructuring Expense	157,054	-	-	-	-	157,054
Total General and Admin.	163,125	56,166	194,520	34,484	-	448,296
% of Revenues	81.6%	0.0%	0.0%	1.6%	0.0%	14.3%
Total Operating Expenses	187,708	612,164	1,858,474	34,484	-	2,692,831
% of Revenues	93.9%	0.0%	0.0%	1.6%	0.0%	85.8%
Operating Income (EBITDA)	12,292	(612,164)	(1,907,890)	2,147,236	759,316	398,789
% of Revenues	6.1%	0.0%	0.0%	98.4%	100.0%	12.7%
Depreciation Expense	-	2,806	49,860	-	-	52,666
Interest Expense	11,570	-	2,337	-	-	13,908
Other Income	-	-	227	-	-	227
Net Income	721	(614,970)	(1,960,314)	2,147,236	759,316	331,989
% of Revenues	0.4%	0.0%	0.0%	98.4%	100.0%	10.6%
Managed Services Agreement Revenue	-	-	-	-	-	-
Adjusted Operating Income (EBITDA)	-	-	(1,907,890)	2,147,236	759,316	998,662



**DOC Corporate Group LLC Consolidated
Combining Balance Sheet by Entity
March 31, 2025**

	Pioneer	DOC Corp Group	DOC LLC	DOCTX3	PAS Services PLLC	Total
<u>Cash</u>						
Chase Bank	90,098	59,819	282,911	68,171	110,678	611,676
Chase Bank - 6730	36,783	-	82	-	-	36,865
Chase Medical - 9552	-	172	12,000	-	-	12,172
Cash in Drawer	-	-	475	-	-	475
Bill.com Money Out Clearing	-	-	1,845	-	-	1,845
Total Cash	126,880	59,991	297,313	68,171	110,678	663,034
<u>Accounts Receivable</u>						
Accounts Receivable	-	-	15,561	6,190,411	25,087,056	31,293,027
AR-Other	100,000	-	-	-	-	100,000
Note Receivable	-	-	-	-	-	-
Allowance for Contractual Adjustments	-	-	(11,449)	(4,277,209)	(15,274,471)	(19,563,129)
Allowance for Doubtful Accounts	-	-	(0)	(483,123)	-	(483,123)
Total Accounts Receivable	100,000	-	4,111	1,430,080	9,812,584	11,346,775
<u>Other Current Assets</u>						
Prepaid Expenses	21,792	24,361	63,470	-	-	109,623
Prepaid Insurance	-	24,581	57,698	-	-	82,279
Inventory	-	-	120,071	-	-	120,071
Total Other Current Assets	21,792	48,942	241,239	-	-	311,973
<u>Fixed Assets</u>						
Construction in Process	-	-	0	-	-	0
Furniture and Office Equipment	-	194,412	798,796	-	-	993,208
Machinery & Equipment (Clinic)	-	-	2,052,050	-	-	2,052,050
Leasehold Improvements	-	-	5,721,832	-	-	5,721,832
Software	-	-	255,424	-	-	255,424
Vehicles	-	0	-	-	-	0
Total Fixed Assets	-	194,412	8,828,101	-	-	9,022,514
Accumulated Depreciation	-	(117,347)	(5,680,599)	-	-	(5,797,945)
Net Fixed Assets	-	77,066	3,147,503	-	-	3,224,568
ROU Asset	-	-	4,687,336	-	-	4,687,336
Total Net Fixed Assets	-	77,066	7,834,839	-	-	7,911,904
<u>Other Assets</u>						
Prepaid Security Deposit - LT	-	5,374	145,991	-	-	151,365
Lease Asset - Direct Costs	-	-	4,125	-	-	4,125
Digital Record	-	-	851	-	-	851
InterCo DOC LLC /DCG	-	2,069,294	(2,069,294)	-	-	-
InterCo DOC LLC /DOCTX3	-	-	(4,112,615)	4,112,615	-	-
InterCo DOC LLC /KIRE	-	-	(55,707)	-	-	(55,707)
InterCo DOC LLC /PAS Services PLLC	-	-	6,005,485	-	(6,005,485)	-
InterCo DCG /PHS LLC	2,377,301	(2,377,301)	-	-	-	-
InterCo DOC LLC /PHS LLC	(1,190,425)	-	1,190,425	-	-	-
Total Other Assets	1,186,876	(302,633)	1,109,260	4,112,615	(6,005,485)	100,633
Total Assets	1,435,549	(116,634)	9,486,762	5,610,866	3,917,777	20,334,320



**DOC Corporate Group LLC Consolidated
Combining Balance Sheet by Entity
March 31, 2025**

	Pioneer	DOC Corp Group	DOC LLC	DOCTX3	PAS Services PLLC	Total
<u>Current Liabilities</u>						
Accounts Payable	735,093	27,599	169,224	-	-	931,916
Other Liabilities	-	-	-	-	-	-
Employee Medical Expense Liability	-	246,931	-	-	-	246,931
Accrued Expenses	7,500	168,918	2,457,201	-	-	2,633,618
Payroll Liabilities	-	757,064	118,609	-	-	875,673
401K Liability	-	24,221	-	-	-	24,221
Lease Liability	-	-	5,082,149	-	-	5,082,149
Current Portion - Note Payable	-	-	49,582	-	-	49,582
Current Portion - Capital Lease Payable	-	-	25,132	-	-	25,132
Total Current Liabilities	742,593	1,224,732	7,901,897	-	-	9,869,222
<u>Long Term Liabilities</u>						
Notes Payable	5,397,862	-	(2,754)	-	-	5,395,108
Pre-Petition AP	221,050	6,140	1,359,868	-	-	1,587,057
Convertible Notes	2,742,153	-	-	-	-	2,742,153
Convertible Note - Blake Lyman	57,500	-	-	-	-	57,500
Convertible Note - Brandi Jones	53,750	-	-	-	-	53,750
Capital Leases Payable	-	-	33,360	-	-	33,360
Note Payable - David Hassinger	2,135,851	-	-	-	-	2,135,851
Note Payable - James P Griffin	658,258	-	-	-	-	658,258
Note Payable - Sean Hassinger	1,081,831	-	-	-	-	1,081,831
Note Payable - TFGH Ventures LLC	200,000	-	-	-	-	200,000
Note Payable - J Guy Conces	-	-	1,500,000	-	-	1,500,000
Total Long Term Liabilities	12,548,255	6,140	2,890,474	-	-	15,444,868
<u>Equity</u>						
Owner Contributions	-	-	10,735,107	-	-	10,735,107
Retained Earnings	(11,855,299)	(1,347,506)	(12,040,715)	5,610,866	3,917,777	(15,714,877)
Total Shareholders Equity	(11,855,299)	(1,347,506)	(1,305,608)	5,610,866	3,917,777	(4,979,770)
Total Liabilities and Equity	1,435,549	(116,634)	9,486,762	5,610,866	3,917,777	20,334,320



**DOC Corporate Group LLC Consolidated
Rolling Twelve Months Cash Flows Statements
As of March 31, 2025**

	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Last 12 Months
<u>Cash From Operating Activities</u>													
Net Income	286,688	216,429	156,898	296,242	126,108	305,651	217,518	(508,279)	(211,243)	327,936	403,274	331,989	1,949,212
Non-Cash Adjustments to Net Income													
Depreciation	53,988	52,460	51,739	51,260	50,485	50,707	50,593	50,905	105,113	52,806	52,837	52,666	675,558
ROU Asset	77,506.46	77,864	78,223	78,584	78,947	79,315	79,684	80,056	6,649,216	(34,656)	(522,464)	81,299	6,803,575
Changes in Certain Assets and Liabilities													
Accounts Receivable, net	(360,708)	(135,338)	(187,091)	(321,738)	(224,566)	(157,739)	(453,167)	(477,496)	268,624	(288,090)	(262,356)	(435,864)	(3,035,529)
Other Current Assets	11,328	(2,230)	49,437	(37,061)	7,634	(1,920)	(36,957)	500	(21,534)	10,943	8,746	(10,339)	(21,454)
Trade Payables	(246,077)	(15,778)	(92,658)	(28,399)	(92,369)	18,507	(25,824)	645,916	16,903	(191,754)	14,797	27,691	30,955
Other Current Liabilities	229,224	(70,784)	(204,504)	24,088	(286,667)	(267,255)	97,498	43,406	(6,695,506)	(37,494)	(56,835)	174,252	(7,050,575)
Total Cash Flows From Operating Activities	51,949	122,623	(147,956)	62,976	(340,429)	27,265	(70,655)	(164,991)	111,573	(160,309)	(362,000)	221,695	(648,257)
<u>Cash From Investing Activities</u>													
Purchases/Sales of Fixed Assets, Net	(4,978)	(17,558)	(8,373)	(12,463)	(10,487)	(9,085)	(4,056)	(15,713)	438,823	(1,244)	(10,577)	(10,246)	334,042
Change in Other Assets	324	14,694	324	324	324	324	324	(2,419)	324	324	324	324	15,512
Total Cash Flows From Investing Activities	(4,655)	(2,864)	(8,049)	(12,139)	(10,164)	(8,761)	(3,732)	(18,131)	439,146	(920)	(10,254)	(9,923)	349,554
<u>Cash From Financing Activities</u>													
Proceeds/(Repayments) of Debt	69,120	(18,016)	(18,153)	(18,291)	431,570	(16,093)	88,164	(66,341)	(66,467)	(63,357)	(60,243)	(51,794)	210,100
Member Draws	-	-	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Equity	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Flows From Financing Activities	69,120	(18,016)	(18,153)	(18,291)	431,570	(16,093)	88,164	(66,341)	(66,467)	(63,357)	(60,243)	(51,794)	210,100
Net Change in Cash Balances	116,415	101,743	(174,158)	32,546	80,978	2,412	13,777	(249,463)	484,253	(224,586)	(432,497)	159,978	(88,603)
Beginning Cash Balance	751,637	868,052	969,794	795,636	828,183	909,160	911,572	925,349	675,886	1,160,138	935,553	503,056	751,637
Ending Cash Balance	868,052	969,794	795,636	828,183	909,160	911,572	925,349	675,886	1,160,138	935,553	503,056	663,034	663,034

Mapping	Tue 4/1/2025	Wed 4/2/2025	Thu 4/3/2025	Fri 4/4/2025	Sat 4/5/2025	Sun 4/6/2025	Mon 4/7/2025
AP 4Imprint							
AP AA Fire Extinguisher							
Payroll/Be ADP Payroll Fees							
AP ADP Screening							
AP Advantage Telemessaging							
AP Agents of Delaware							
AP Alliant Insurance							
AP Alpha Glass							
AP Alpha Services							
AP Amazon		302					
AP AMN Healthcare							
AP Armando Ramirez							
AP Arthrex				3,085			
AP Ascent Surgery Center							
AP Associated Time Instruments							
AP Atmos Energy							
AP Balboa Capital							
AP Bank Direct/AFCO	23,717						
BCBS Adm BCBS Admin							
BCBS Clain BCBS Claims		26,105					
IBNR Rese IBNR Reserve							
AP BioRich							
AP BioSkin							
Payroll/Be Bi-Weekly Payroll							
AP Expense Reimbursements							
AP Black Tie Window Cleaning							
AP Boostlingo							
AP Breg				8,633			
AP Bull Plumbing							
AP CBIZ							
AP Change Healthcare				296			
AP Chase Analysis Fees							
AP Chase Ink							
AP City of Austin							
AP City of Denton							
AP CommonState							
AP Connie Miller Consulting							
AP Concur							
AP Converse Health							
AP Cool Services Inc.			422				
AP Coretechs Personnel							
AP Corporate Business Cards							
AP CoServ							
AP Cox Communications							
AP David's Meza Services							
AP Digital Verdict							
AP drchrono				23,013			
AP Dr. Chaim							
AP Dr. Heinrich							
AP Dr. Hsiao (Khoast)							
AP Dr. Ikram							
AP Dr. Lue							
AP Dr. Odom (Othocko)							
AP NTOS							
AP Dr. Ramirez							
AP Dylan Emerick-Brown							
AP Eagle Fire Extinguishers							

		Tue	Wed	Thu	Fri	Sat	Sun	Mon
Mapping		4/1/2025	4/2/2025	4/3/2025	4/4/2025	4/5/2025	4/6/2025	4/7/2025
AP	First Insurance							
AP	Frontier Communications							
AP	Grow Rasmussen							
AP	Gungoll, Jackson							
AP	Hassinger							
DIP Loan Ir	DIP Interest/Principal							
Bridge Loa	Bridge Loan Repayment							
Attorney F	Dorsey		150,000					
AP	Legal Fees							
DIP Loan F	DIP Loan Fees							
Claims & N	Claims & Noticing Agent							
Subchapte	Subchapter V Trustee Fees & Expense							
AP	Effective Date Payments							
IB	Ibanking Fees							
AP	Hidden Lakes							
AP	Intralinks							
AP	JAMF Software							
AP	KPG Print							
AP	Laundry Care							
AP	Lydia Gonzales							
AP	M2 Equipment							
AP	Margaryta Velykanova							
AP	Mechanical Air Design							
AP	Medbridge							
AP	Medical City Frisco							
AP	Medline				3,533			
AP	MEG Health Care							
AP	Mitsubishi			2,476				
Payroll/Be	Monthly Payroll							
AP	Expense Reimbursements							
AP	Newlane							
AP	Newport Group							
AP	Nextpatient							
AP	NPPA Services							
AP	OG&E							
AP	One Gas Texas							115
AP	OPED Medical							
AP	Optimus Growth				3,150			
AP	Orkin			93				
AP	Owens Fire and Security							
AP	Paramount Services							
AP	Pawnee							
AP	Peak 2 Technology Advisors							
AP	Pedernales							
AP	Perry Park HOA							
Payroll/Be	Principal							
AP	ProHealth Staffing							
AP	Property Taxes				282			
AP	PurplePRN							
AP	Pyramid Analytics							
AP	Radcom Associates							
AP	Radiation Detection			17				
AP	Refunds				928			
Rent	Rent							
AP	Rickey Bueno							
AP	Robin Scott							
AP	Rustam Gatamov	4,156						

		Tue	Wed	Thu	Fri	Sat	Sun	Mon
		4/1/2025	4/2/2025	4/3/2025	4/4/2025	4/5/2025	4/6/2025	4/7/2025
Mapping								
AP	Safersonic							
AP	Scrubin							
AP	Southwest X-Ray							
AP	Stericycle							
AP	Stoel Rives							
AP	TAK Enterprises							
AP	Tarrant Property Tax Service							
AP	TCS Mechanical							
AP	TD Ameritrade							
AP	Terrapin Electric							
AP	Texas Comptroller							
AP	Texas Furniture Solutions							
AP	Texas Health Presbyterian							
AP	The Cleaning Department							
AP	The Laundry Room							
AP	The Rosensteel Group							
AP	TIOPA							
AP	TMLT							
AP	Tri-County Electric							
AP	TXU Energy			443				8
AP	Unicorn Lake							
AP	USI Southwest							
AP	USR Electric							
AP	Vanguard Cleaning							
AP	Venturity							
AP	Verizon							
AP	WageWorks							
AP	Whitecoat Enterprises							
AP	Your Local Locksmith							
AP	Zthernet							
		27,874	176,407	3,451	42,920	-	-	122

	Tue 4/8/2025	Wed 4/9/2025	Thu 4/10/2025	Fri 4/11/2025	Sat 4/12/2025	Sun 4/13/2025	Mon 4/14/2025
Mapping							
AP 4Imprint							
AP AA Fire Extinguisher							
Payroll/Be ADP Payroll Fees							
AP ADP Screening							
AP Advantage Telemessaging							
AP Agents of Delaware							
AP Alliant Insurance							
AP Alpha Glass							
AP Alpha Services							
AP Amazon							
AP AMN Healthcare							
AP Armando Ramirez				1,200			
AP Arthrex				704			
AP Ascent Surgery Center							
AP Associated Time Instruments							
AP Atmos Energy							
AP Balboa Capital							
AP Bank Direct/AFCO							
BCBS Adm BCBS Admin							
BCBS Clair BCBS Claims		23,385					
IBNR Rese IBNR Reserve							
AP BioRich							
AP BioSkin							
Payroll/Be Bi-Weekly Payroll			346,905				
AP Expense Reimbursements			91,813				
AP Black Tie Window Cleaning							
AP Boostlingo							
AP Breg			7,247				
AP Bull Plumbing							
AP CBIZ							
AP Change Healthcare							
AP Chase Analysis Fees							
AP Chase Ink							
AP City of Austin							
AP City of Denton							
AP CommonState							
AP Connie Miller Consulting							
AP Concur							
AP Converse Health							
AP Cool Services Inc.							955
AP Coretechs Personnel							
AP Corporate Business Cards							
AP CoServ				450			
AP Cox Communications							
AP David's Meza Services							
AP Digital Verdict							
AP drchrono							
AP Dr. Chaim			8,401				
AP Dr. Heinrich			18,906				
AP Dr. Hsiao (Khoast)			5,716				
AP Dr. Ikram			3,231				
AP Dr. Lue			3,149				
AP Dr. Odom (Othocko)			2,139				
AP NTOS			1,383				
AP Dr. Ramirez			11,016				
AP Dylan Emerick-Brown							
AP Eagle Fire Extinguishers							

	Tue 4/8/2025	Wed 4/9/2025	Thu 4/10/2025	Fri 4/11/2025	Sat 4/12/2025	Sun 4/13/2025	Mon 4/14/2025
Mapping							
AP First Insurance							
AP Frontier Communications							
AP Grow Rasmussen							
AP Gungoll, Jackson							
AP Hassinger				24,583			
DIP Loan Ir DIP Interest/Principal							
Bridge Loa Bridge Loan Repayment							
Attorney F Dorsey							
AP Legal Fees							
DIP Loan F DIP Loan Fees							
Claims & N Claims & Noticing Agent							
Subchapte Subchapter V Trustee Fees & Expen							
AP Effective Date Payments							
IB Ibanking Fees							
AP Hidden Lakes							
AP Intralinks							
AP JAMF Software							
AP KPG Print							
AP Laundry Care							
AP Lydia Gonzales							
AP M2 Equipment							
AP Margaryta Velykanova							
AP Mechanical Air Design							
AP Medbridge							
AP Medical City Frisco							
AP Medline				2,003			
AP MEG Health Care							
AP Mitsubishi							
Payroll/Be Monthly Payroll							633,197
AP Expense Reimbursements							15,484
AP Newlane							
AP Newport Group							
AP Nextpatient							
AP NPPA Services							
AP OG&E							
AP One Gas Texas				107			
AP OPED Medical							
AP Optimus Growth				3,150			
AP Orkin			81	94			
AP Owens Fire and Security							
AP Paramount Services							
AP Pawnee							
AP Peak 2 Technology Advisors							
AP Pedernales							
AP Perry Park HOA							
Payroll/Be Principal	23,131						
AP ProHealth Staffing							
AP Property Taxes							
AP PurplePRN			2,319				
AP Pyramid Analytics							
AP Radcom Associates							
AP Radiation Detection			47				
AP Refunds			2,472				
Rent Rent							
AP Rickey Bueno							
AP Robin Scott							
AP Rustam Gatamov							

		Tue	Wed	Thu	Fri	Sat	Sun	Mon
		4/8/2025	4/9/2025	4/10/2025	4/11/2025	4/12/2025	4/13/2025	4/14/2025
Mapping								
AP	Safersonic							
AP	Scrubin							
AP	Southwest X-Ray							
AP	Stericycle			50				
AP	Stoel Rives							
AP	TAK Enterprises							
AP	Tarrant Property Tax Service							
AP	TCS Mechanical							
AP	TD Ameritrade							5,629
AP	Terrapin Electric							
AP	Texas Comptroller							
AP	Texas Furniture Solutions							
AP	Texas Health Presbyterian							
AP	The Cleaning Department							
AP	The Laundry Room							
AP	The Rosensteel Group							
AP	TIOPA							
AP	TMLT							
AP	Tri-County Electric							
AP	TXU Energy			2,347				
AP	Unicorn Lake	2,305						
AP	USI Southwest							
AP	USR Electric							779
AP	Vanguard Cleaning							
AP	Venturity							
AP	Verizon							
AP	WageWorks							
AP	Whitecoat Enterprises				4,550			
AP	Your Local Locksmith							
AP	Zthernet	13,202						
		38,637	23,385	507,221	36,841	-	-	656,045

	Tue 4/15/2025	Wed 4/16/2025	Thu 4/17/2025	Fri 4/18/2025	Sat 4/19/2025	Sun 4/20/2025	Mon 4/21/2025
Mapping							
AP 4Imprint							
AP AA Fire Extinguisher							
Payroll/Be ADP Payroll Fees							
AP ADP Screening							
AP Advantage Telemessaging				811			
AP Agents of Delaware							
AP Alliant Insurance							
AP Alpha Glass							
AP Alpha Services							
AP Amazon							
AP AMN Healthcare							
AP Armando Ramirez							
AP Arthrex							
AP Ascent Surgery Center							
AP Associated Time Instruments							
AP Atmos Energy	95						
AP Balboa Capital							
AP Bank Direct/AFCO							
BCBS Adm BCBS Admin	39,804						
BCBS Clain BCBS Claims	35,000						
IBNR Rese IBNR Reserve							
AP BioRich							
AP BioSkin							
Payroll/Be Bi-Weekly Payroll							
AP Expense Reimbursements							
AP Black Tie Window Cleaning							
AP Boostlingo							
AP Breg							
AP Bull Plumbing							
AP CBIZ							
AP Change Healthcare							
AP Chase Analysis Fees	3,502						
AP Chase Ink							
AP City of Austin							
AP City of Denton	632						
AP CommonState							
AP Connie Miller Consulting							
AP Concur							
AP Converse Health							
AP Cool Services Inc.							
AP Coretechs Personnel							
AP Corporate Business Cards							
AP CoServ				370			
AP Cox Communications							
AP David's Meza Services							
AP Digital Verdict							
AP drchrono							
AP Dr. Chaim							
AP Dr. Heinrich							
AP Dr. Hsiao (Khoast)							
AP Dr. Ikram							
AP Dr. Lue							
AP Dr. Odom (Othocko)							
AP NTOS							
AP Dr. Ramirez							
AP Dylan Emerick-Brown							
AP Eagle Fire Extinguishers							

	Tue 4/15/2025	Wed 4/16/2025	Thu 4/17/2025	Fri 4/18/2025	Sat 4/19/2025	Sun 4/20/2025	Mon 4/21/2025
Mapping							
AP First Insurance							
AP Frontier Communications							
AP Grow Rasmussen							
AP Gungoll, Jackson							
AP Hassinger							
DIP Loan Ir DIP Interest/Principal							
Bridge Loa Bridge Loan Repayment							
Attorney F Dorsey							
AP Legal Fees							
DIP Loan F DIP Loan Fees							
Claims & N Claims & Noticing Agent							
Subchapte Subchapter V Trustee Fees & Expen							
AP Effective Date Payments							100,000
IB Ibanking Fees							
AP Hidden Lakes							
AP Intralinks							
AP JAMF Software							
AP KPG Print							
AP Laundry Care							
AP Lydia Gonzales							
AP M2 Equipment							
AP Margaryta Velykanova							
AP Mechanical Air Design							
AP Medbridge							
AP Medical City Frisco							
AP Medline							
AP MEG Health Care							
AP Mitsubishi							
Payroll/Be Monthly Payroll							
AP Expense Reimbursements							
AP Newlane							
AP Newport Group							
AP Nextpatient							
AP NPPA Services							
AP OG&E							
AP One Gas Texas							
AP OPED Medical							
AP Optimus Growth				3,150			
AP Orkin				180			
AP Owens Fire and Security							
AP Paramount Services							
AP Pawnee							
AP Peak 2 Technology Advisors							
AP Pedernales							
AP Perry Park HOA							
Payroll/Be Principal							
AP ProHealth Staffing							
AP Property Taxes							
AP PurplePRN							
AP Pyramid Analytics							
AP Radcom Associates							
AP Radiation Detection							
AP Refunds							
Rent Rent							
AP Rickey Bueno							
AP Robin Scott							
AP Rustam Gatamov							

		Tue	Wed	Thu	Fri	Sat	Sun	Mon
		4/15/2025	4/16/2025	4/17/2025	4/18/2025	4/19/2025	4/20/2025	4/21/2025
Mapping								
AP	Safersonic							
AP	Scrubin							
AP	Southwest X-Ray							
AP	Stericycle							
AP	Stoel Rives							
AP	TAK Enterprises							
AP	Tarrant Property Tax Service							
AP	TCS Mechanical							
AP	TD Ameritrade		17,284					
AP	Terrapin Electric							
AP	Texas Comptroller							
AP	Texas Furniture Solutions							
AP	Texas Health Presbyterian							
AP	The Cleaning Department							
AP	The Laundry Room							
AP	The Rosensteel Group							
AP	TIOPA							
AP	TMLT							
AP	Tri-County Electric							
AP	TXU Energy							
AP	Unicorn Lake							
AP	USI Southwest							
AP	USR Electric							
AP	Vanguard Cleaning							
AP	Venturity		20,002					
AP	Verizon							
AP	WageWorks							
AP	Whitecoat Enterprises							
AP	Your Local Locksmith							
AP	Zthernet							
		79,033	37,286	-	4,510	-	-	100,000

	Tue 4/22/2025	Wed 4/23/2025	Thu 4/24/2025	Fri 4/25/2025	Sat 4/26/2025	Sun 4/27/2025	Mon 4/28/2025
Mapping							
AP 4Imprint							
AP AA Fire Extinguisher							
Payroll/Be ADP Payroll Fees		5,218					
AP ADP Screening				850			
AP Advantage Telemessaging							
AP Agents of Delaware							
AP Alliant Insurance							
AP Alpha Glass							
AP Alpha Services							
AP Amazon							
AP AMN Healthcare							
AP Armando Ramirez							
AP Arthrex	4,850			704			
AP Ascent Surgery Center							
AP Associated Time Instruments							
AP Atmos Energy							
AP Balboa Capital			2,970				
AP Bank Direct/AFCO							
BCBS Adm BCBS Admin							
BCBS Clain BCBS Claims		35,000					
IBNR Rese IBNR Reserve							
AP BioRich							
AP BioSkin							
Payroll/Be Bi-Weekly Payroll			346,059				
AP Expense Reimbursements			46,385				
AP Black Tie Window Cleaning							
AP Boostlingo							
AP Breg	11,938			4,893			
AP Bull Plumbing				475			
AP CBIZ							
AP Change Healthcare	296						
AP Chase Analysis Fees							
AP Chase Ink							
AP City of Austin							1,412
AP City of Denton							
AP CommonState			13,356				
AP Connie Miller Consulting							
AP Concur							
AP Converse Health							
AP Cool Services Inc.							
AP Coretechs Personnel							
AP Corporate Business Cards				574			
AP CoServ							
AP Cox Communications							
AP David's Meza Services							
AP Digital Verdict							
AP drchrono							
AP Dr. Chaim							
AP Dr. Heinrich							
AP Dr. Hsiao (Khoast)							
AP Dr. Ikram							
AP Dr. Lue							
AP Dr. Odom (Othocko)							
AP NTOS							
AP Dr. Ramirez							
AP Dylan Emerick-Brown							
AP Eagle Fire Extinguishers							

		Tue 4/22/2025	Wed 4/23/2025	Thu 4/24/2025	Fri 4/25/2025	Sat 4/26/2025	Sun 4/27/2025	Mon 4/28/2025
Mapping								
AP	First Insurance							
AP	Frontier Communications		211					
AP	Grow Rasmussen							
AP	Gungoll, Jackson							
AP	Hassingier							
DIP Loan Ir	DIP Interest/Principal				62,966			
Bridge Loa	Bridge Loan Repayment							
Attorney F	Dorsey				150,000			
AP	Legal Fees							
DIP Loan F	DIP Loan Fees							
Claims & N	Claims & Noticing Agent				15,699			
Subchapte	Subchapter V Trustee Fees & Expen							
AP	Effective Date Payments							
IB	Ibanking Fees							
AP	Hidden Lakes							
AP	Intralinks							
AP	JAMF Software							
AP	KPG Print							
AP	Laundry Care							
AP	Lydia Gonzales				1620			
AP	M2 Equipment		5,480					
AP	Margaryta Velykanova							
AP	Mechanical Air Design							
AP	Medbridge							
AP	Medical City Frisco							
AP	Medline	385						
AP	MEG Health Care							
AP	Mitsubishi							
Payroll/Be	Monthly Payroll							
AP	Expense Reimbursements							
AP	Newlane							
AP	Newport Group							
AP	Nextpatient				2,750			
AP	NPPA Services							
AP	OG&E							
AP	One Gas Texas							
AP	OPED Medical							
AP	Optimus Growth				3,150			
AP	Orkin				222			
AP	Owens Fire and Security							
AP	Paramount Services							
AP	Pawnee							
AP	Peak 2 Technology Advisors				2,175			
AP	Pedernales							
AP	Perry Park HOA				1,850			
Payroll/Be	Principal							
AP	ProHealth Staffing							
AP	Property Taxes							
AP	PurplePRN	3,717			3,841			
AP	Pyramid Analytics							
AP	Radcom Associates	810						
AP	Radiation Detection				17			
AP	Refunds	2,634			1,814			
Rent	Rent				145,963			
AP	Rickey Bueno	3,850						
AP	Robin Scott							
AP	Rustam Gatamov							

		Tue	Wed	Thu	Fri	Sat	Sun	Mon
		4/22/2025	4/23/2025	4/24/2025	4/25/2025	4/26/2025	4/27/2025	4/28/2025
Mapping								
AP	Safersonic							
AP	Scrubin							
AP	Southwest X-Ray				758			
AP	Stericycle				2,279			
AP	Stoel Rives							
AP	TAK Enterprises							
AP	Tarrant Property Tax Service							
AP	TCS Mechanical							
AP	TD Ameritrade	5,368						
AP	Terrapin Electric							
AP	Texas Comptroller							
AP	Texas Furniture Solutions							
AP	Texas Health Presbyterian							
AP	The Cleaning Department							
AP	The Laundry Room	467						
AP	The Rosensteel Group				7,500			
AP	TIOPA	2,683			550			
AP	TMLT							
AP	Tri-County Electric							815
AP	TXU Energy							
AP	Unicorn Lake							
AP	USI Southwest							
AP	USR Electric							
AP	Vanguard Cleaning				5,484			
AP	Venturity							
AP	Verizon							
AP	WageWorks							
AP	Whitecoat Enterprises							
AP	Your Local Locksmith							
AP	Zthernet							
		36,997	45,909	408,770	416,133	-	-	2,228

Mapping		Tue 4/29/2025	Wed 4/30/2025	Pioneer	DCG	DOC
AP	4Imprint			-	-	-
AP	AA Fire Extinguisher			-	-	-
Payroll/Be	ADP Payroll Fees				5,218.38	
AP	ADP Screening				850.00	
AP	Advantage Telemessaging					811.00
AP	Agents of Delaware			-	-	-
AP	Alliant Insurance			-	-	-
AP	Alpha Glass			-	-	-
AP	Alpha Services			-	-	-
AP	Amazon					302.00
AP	AMN Healthcare			-	-	-
AP	Armando Ramirez					1,200.00
AP	Arthrex					9,341.96
AP	Ascent Surgery Center			-	-	-
AP	Associated Time Instruments			-	-	-
AP	Atmos Energy					95.18
AP	Balboa Capital					2,970.00
AP	Bank Direct/AFCO					23,717.30
BCBS Adm	BCBS Admin				39,804.17	
BCBS Clain	BCBS Claims		35,000		154,489.26	
IBNR Rese	IBNR Reserve			-	-	-
AP	BioRich			-	-	-
AP	BioSkin			-	-	-
Payroll/Be	Bi-Weekly Payroll				692,963.98	
AP	Expense Reimbursements				138,197.77	
AP	Black Tie Window Cleaning			-	-	-
AP	Boostlingo			-	-	-
AP	Breg					32,710.75
AP	Bull Plumbing					475.00
AP	CBIZ			-	-	-
AP	Change Healthcare					592.30
AP	Chase Analysis Fees			3,501.69		
AP	Chase Ink			-	-	-
AP	City of Austin					1,412.49
AP	City of Denton					632.06
AP	CommonState					13,356.20
AP	Connie Miller Consulting			-	-	-
AP	Concur			-	-	-
AP	Converse Health			-	-	-
AP	Cool Services Inc.					1,377.49
AP	Coretechs Personnel					-
AP	Corporate Business Cards					573.94
AP	CoServ					819.82
AP	Cox Communications			-	-	-
AP	David's Meza Services			-	-	-
AP	Digital Verdict			-	-	-
AP	drchrono					23,012.71
AP	Dr. Chaim					8,401.20
AP	Dr. Heinrich					18,906.09
AP	Dr. Hsiao (Khoast)					5,715.99
AP	Dr. Ikram					3,230.91
AP	Dr. Lue					3,149.02
AP	Dr. Odom (Othocko)					2,139.07
AP	NTOS					1,383.08
AP	Dr. Ramirez					11,016.01
AP	Dylan Emerick-Brown			-	-	-
AP	Eagle Fire Extinguishers			-	-	-

Mapping		Tue 4/29/2025	Wed 4/30/2025	Pioneer	DCG	DOC
AP	First Insurance			-	-	-
AP	Frontier Communications	233				444.58
AP	Grow Rasmussen			-	-	-
AP	Gungoll, Jackson			-	-	-
AP	Hassinger			24,583.33		
DIP Loan Ir	DIP Interest/Principal			62,966.42		
Bridge Loa	Bridge Loan Repayment			-	-	-
Attorney F	Dorsey			300,000.00		
AP	Legal Fees			-	-	-
DIP Loan F	DIP Loan Fees			-	-	-
Claims & N	Claims & Noticing Agent			15,698.56		
Subchapte	Subchapter V Trustee Fees & Expen			-	-	-
AP	Effective Date Payments			100,000.00		
IB	Ibanking Fees			-	-	-
AP	Hidden Lakes			-	-	-
AP	Intralinks			-	-	-
AP	JAMF Software			-	-	-
AP	KPG Print			-	-	-
AP	Laundry Care			-	-	-
AP	Lydia Gonzales					1,620.00
AP	M2 Equipment					5,479.52
AP	Margaryta Velykanova			-	-	-
AP	Mechanical Air Design			-	-	-
AP	Medbridge			-	-	-
AP	Medical City Frisco			-	-	-
AP	Medline					5,920.09
AP	MEG Health Care					-
AP	Mitsubishi					2,476.00
Payroll/Be	Monthly Payroll				633,197.34	
AP	Expense Reimbursements				15,484.05	
AP	Newlane			-	-	-
AP	Newport Group			-	-	-
AP	Nextpatient					2,750.00
AP	NPPA Services					-
AP	OG&E					-
AP	One Gas Texas					222.04
AP	OPED Medical			-	-	-
AP	Optimus Growth				12,600.00	
AP	Orkin					670.02
AP	Owens Fire and Security			-	-	-
AP	Paramount Services			-	-	-
AP	Pawnee			-	-	-
AP	Peak 2 Technology Advisors				2,175.00	
AP	Pedernales			-	-	-
AP	Perry Park HOA					1,850.15
Payroll/Be	Principal				23,130.91	
AP	ProHealth Staffing			-	-	-
AP	Property Taxes					281.54
AP	PurplePRN					9,876.60
AP	Pyramid Analytics					-
AP	Radcom Associates					810.00
AP	Radiation Detection					80.50
AP	Refunds					7,847.96
Rent	Rent				2,660.19	143,303.12
AP	Rickey Bueno					3,850.00
AP	Robin Scott			-	-	-
AP	Rustam Gatamov				4,156.25	

Mapping		Tue 4/29/2025	Wed 4/30/2025	Pioneer	DCG	DOC
AP	Safersonic			-	-	-
AP	Scrubin			-	-	-
AP	Southwest X-Ray					757.75
AP	Stericycle					2,328.97
AP	Stoel Rives			-	-	-
AP	TAK Enterprises			-	-	-
AP	Tarrant Property Tax Service			-	-	-
AP	TCS Mechanical			-	-	-
AP	TD Ameritrade				28,280.74	
AP	Terrapin Electric			-	-	-
AP	Texas Comptroller			-	-	-
AP	Texas Furniture Solutions			-	-	-
AP	Texas Health Presbyterian			-	-	-
AP	The Cleaning Department			-	-	-
AP	The Laundry Room					467.32
AP	The Rosensteel Group			7,500.00		
AP	TIOPA					3,232.50
AP	TMLT			-	-	-
AP	Tri-County Electric					815.19
AP	TXU Energy					2,796.88
AP	Unicorn Lake					2,304.54
AP	USI Southwest					-
AP	USR Electric					778.58
AP	Vanguard Cleaning					5,483.94
AP	Venturity				20,002.13	
AP	Verizon			-	-	-
AP	WageWorks			-	-	-
AP	Whitecoat Enterprises					4,550.00
AP	Your Local Locksmith			-	-	-
AP	Zthernet		32,694			45,895.95
		233	67,694	514,250	1,773,210	424,235
			2,711,695			