

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtor.

)  
) Chapter 11  
)  
) Case No. 24-90533 (ARP)  
)  
) (Jointly Administered)  
)

**FOURTH MONTHLY FEE STATEMENT OF PROSKAUER ROSE LLP  
AS COUNSEL TO THE STATUTORY UNSECURED CLAIMHOLDERS' COMMITTEE,  
FOR THE PERIOD MARCH 1, 2025 THROUGH MARCH 31, 2025**

Name of Applicant:	Proskauer Rose LLP	
Applicant's Role in Case:	Counsel to the Statutory Unsecured Claimholders' Committee	
Employment Order:	January 9, 2025 [Docket No. 877]	
	Beginning of Period	End of Period
Time period covered by this Statement:	March 1, 2025	March 31, 2025
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$921,395.00 (80% = \$737,116.00)	
Total reimbursable expenses requested in this Statement	\$2,771.84	
Total fees and expenses requested in this Statement (inclusive of 20% Holdback):	\$924,166.84	
Total fees and expenses requested in this Statement (exclusive of 20% Holdback):	\$739,887.84	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$909,365.50	
Total actual attorney hours covered by this Statement:	519.80	
Average hourly rate for attorneys:	\$1,749.45	
Summary of Paraprofessional Fees Requested		
Total paraprofessional fees requested in this Statement:	\$12,029.50	
Total actual paraprofessional hours covered by this Statement:	24.10	
Average hourly rate for paraprofessionals:	\$499.15	

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors' service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Compensation Procedures Order”) [Docket No. 342], each Application Recipient receiving notice of the Monthly Fee Statement will have until noon (prevailing Central Time) on the 14<sup>th</sup> day after the filing of the Monthly Fee Statement, *i.e.*, May 7, 2025, to object to the requested fees and expenses. Upon the expiration of such period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement that are not objected to.**

Proskauer Rose LLP (“Proskauer”), attorneys for the Statutory Unsecured Claimholders’ Committee (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), files this monthly fee statement (this “Monthly Fee Statement”) for the period from March 1, 2025 through March 31, 2025 (the “Fee Period”) requesting an aggregate amount of **\$739,887.84** for the Fee Period representing (a) interim allowance and payment of compensation for professional services to the Committee in the amount of **\$737,116.00**, representing 80% of the **\$921,395.00** of fees earned by Proskauer for professional services to the Committee during the Fee Period, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Proskauer during the Fee Period in connection with such services in the amount of **\$2,771.84**.

1. In support of this Monthly Fee Statement, attached are the following exhibits:
  - **Exhibit A** is a schedule of the number of hours expended and fees incurred by Proskauer during the Fee Period. As reflected in Exhibit A, Proskauer incurred **\$921,395.00** in fees during the Fee Period. Pursuant to this Monthly Fee Statement, Proskauer seeks reimbursement for 80% (**\$737,116.00**) of such fees.
  - **Exhibit B** is a schedule providing a summary of the hours billed by Proskauer during this Monthly Fee Statement. Proskauer expended a total of **519.80** hours in connection with this chapter 11 case during the Fee Period.
  - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Proskauer is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum of **\$2,771.84** for Proskauer’s out-of-pocket expenses for the Fee Period.

- **Exhibit D** consists of Proskauer's records of fees and expenses incurred during the Fee Period for services performed.

2. All services rendered by Proskauer for which compensation is sought pursuant to this Monthly Fee Statement were rendered solely to or on behalf of the Committee. No payments were received by Proskauer from any other source for services rendered or to be rendered in connection with the chapter 11 cases.

3. Pursuant to the Compensation Procedures Order (Docket No. 374), any party objecting to this Monthly Fee Statement shall serve via email to Proskauer and the Notice Parties (as defined in the Compensation Procedures Order) a written notice setting forth the precise nature and basis of the objection and the exact dollar amount at issue (the "Notice of Objection") before 5:00 p.m. (prevailing Central Time) on the 14th day after the filing of this Monthly Fee Statement, *i.e.*, May 7, 2025.

4. Upon expiration of the objection deadline, the Debtors are authorized to pay Proskauer an amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement that are not subject to an objection. If a Notice of Objection is timely served pursuant to the Compensation Procedures Order, the objecting party and Proskauer shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Proskauer an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses. If the parties are unable to reach an agreement, then resolution will be governed as set forth in the Compensation Procedures Order.

5. Although Proskauer has made every effort to include all fees earned and expenses incurred during the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Proskauer reserves the right to make further statements to this Court for allowance of such fees and expenses

not included herein, which further statement will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Compensation Procedures Order.

WHEREFORE, Proskauer requests allowance of fees and expenses incurred during the Fee Period in the total amount of **\$739,887.84**, consisting of (a) **\$737,116.00**, which is 80% of the fees incurred by Proskauer for reasonable and necessary legal services rendered during the Fee Period, and (b) **\$2,771.84**, which is 100% of the actual and necessary costs and expenses incurred by Proskauer during the Fee Period.

Respectfully submitted this 23rd day of April 2025.

Proskauer Rose LLP

By: /s/ Ehud Barak  
Ehud Barak

**Certificate of Service**

The undersigned hereby certifies that on the 23rd day of April 2025, he caused a true and correct copy of the foregoing document to be served via the Court's CM/ECF system.

/s/ Nicholas Zluticky  
Nicholas Zluticky

**Exhibit A****Summary of Fees for the Fee Period**

<b>Task Code</b>	<b>Matter Description</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>
1	Asset Analysis and Recovery	3.30	\$5,692.50
3	Analysis of Leases and Contracts	2.00	\$3,450.00
7	Case Administration	16.90	\$8,196.50
11	Employment and Fee Applications	2.30	\$2,592.50
14	Litigation	19.60	\$33,687.50
15	Meeting and Communication with Committee	49.70	\$72,025.50
18	Hearings and other Court Appearances	14.90	\$26,409.50
20	Asset Sales or Disposition	12.00	\$18,795.00
23	Case Strategy	210.40	\$424,159.00
24	Pleading and Docket Review	1.30	\$1,764.50
25	Communication with Financial Advisors	6.70	\$10,535.50
26	Communication with the Debtors and/or Secured Parties	4.60	\$7,463.50
27	Confirmation and Disclosure Statement	139.50	\$214,059.00
32	Legal Research and Analysis	6.00	\$7,200.00
33	Preparation of Pleadings	45.00	\$64,408.50
34	Lien Challenge & Investigation	9.70	\$20,956.00
<b>Total</b>		<b>543.90</b>	<b>\$921,395.00</b>

**Exhibit B****Timekeeper Summary for the Fee Period**

<b>Position/Title</b>	<b>Professional</b>	<b>Department</b>	<b>Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Partner	Barak, Ehud	RS&B	\$1,865.00	99.00	\$184,635.00
	Darwin, Grant	Corporate	\$1,725.00	34.40	\$59,340.00
	Desatnik, Daniel	RS&B	\$1,705.00	109.20	\$186,186.00
	Kaminski, Philip A.	Corporate	\$1,725.00	2.00	\$3,450.00
	Lander, Nathan R.	Litigation	\$1,800.00	3.60	\$6,480.00
	Mervis, Michael T.	Litigation	\$2,345.00	3.10	\$7,269.50
	Picon, David A.	Litigation	\$2,275.00	6.90	\$15,697.50
	Possinger, Paul V.	RS&B	\$2,195.00	19.90	\$43,680.50
	Rosen, Brian S.	RS&B	\$2,350.00	72.90	\$171,315.00
	Weise, Steven O.	Corporate	\$2,505.00	1.80	\$4,509.00
Special Counsel	Ma, Steve	RS&B	\$1,690.00	2.60	\$4,394.00
	Morris, Matthew J.	Litigation	\$1,780.00	5.10	\$9,078.00
Associate	Anderson, Isaiah D.	Litigation	\$1,295.00	3.30	\$4,273.50
	Gonzalez, Jorge A.	RS&B	\$1,200.00	33.50	\$40,200.00
	Gordon, Amy B.	Litigation	\$1,465.00	4.00	\$5,860.00
	Greenberg, Maximilian A.	RS&B	\$1,360.00	35.40	\$48,144.00
	King, Carly A.	RS&B	\$1,045.00	6.00	\$6,270.00
	Klein, Reuven C.	RS&B	\$1,360.00	48.00	\$65,280.00
	Liebes, Nathaniel Z.	Corporate	\$1,360.00	5.00	\$6,800.00
	Marker, Dylan J.	RS&B	\$1,465.00	11.50	\$16,847.50
	Stevens, Elliot R.	Litigation	\$1,560.00	12.60	\$19,656.00
Paralegal	Gaspar, Ella S.	RS&B	\$485.00	21.90	\$10,621.50
	Oloumi, Nichole K.	RS&B	\$640.00	2.20	\$1,408.00
<b>TOTAL</b>				<b>543.90</b>	<b>\$921,395.00</b>

**Exhibit C****Summary of Expenses for the Fee Period**

<b>EXPENSE CATEGORY</b>	<b>AMOUNTS</b>
Lexis	\$832.25
Messenger/Delivery	\$80.87
Reproduction	\$2.72
Reproduction Color	\$32.00
Westlaw	\$1,824.00
<b>TOTAL</b>	<b>\$2,771.84</b>

**Exhibit D**

**Detailed Description of Fees and Expenses for the Fee Period**





Proskauer Rose LLP Eleven Times Square, New York, NY 10036-8299

Federal ID: 13-1840454

McDermott Will & Emery LLP  
444 West Lake Street, Suite 4000  
Chicago, IL 60606-0029

Invoice: 21309076  
Invoice Date: 23 Apr 2025  
Client Matter ID: 89207.0001

Attn: Felicia Perlman, Global Head of Business Restructuring

RE: Wellpath

For legal services rendered for the period ending March 31, 2025 as set forth in this invoice.

<b>Fees Billed</b>	<b>\$ 921,395.00</b>
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<b>Disbursements Billed</b>	<b>\$ 2,771.84</b>
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<b>Total Due This Invoice</b>	<b>\$ 924,166.84</b>
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Payment in USD may be sent by wire or ACH to:  
CitiBank, N.A., 111 Wall Street, New York, NY 10043  
Account Name: Proskauer Rose LLP. Account Number 02838341  
ABA Number 021-000089  
SWIFT: CITIUS33  
Ref Id: 89207.0001

We do not change our bank account details. Do not reply to or act upon any email you receive purporting to advise you that our bank account details have changed. Please telephone your contact at our office before transferring any funds.

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 23 Apr 2025  
**Invoice Number** 21309076

### Task Summary

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
001 Asset Analysis and Recovery	3.30	5,692.50
003 Analysis of Leases and Contracts	2.00	3,450.00
007 Case Administration	16.90	8,196.50
011 Employment and Fee Applications	2.30	2,592.50
014 Litigation	19.60	33,687.50
015 Meeting and Communication with Committee	49.70	72,025.50
018 Hearings and other Court Appearances	14.90	26,409.50
020 Asset Sales or Disposition	12.00	18,795.00
023 Case Strategy	210.40	424,159.00
024 Pleading and Docket Review	1.30	1,764.50
025 Communication with Financial Advisors	6.70	10,535.50
026 Communication with the Debtors and/or Secured Parties	4.60	7,463.50
027 Confirmation and Disclosure Statement	139.50	214,059.00
032 Legal Research and Analysis	6.00	7,200.00
033 Preparation of Pleadings	45.00	64,408.50
034 Lien Challenge & Investigation	9.70	20,956.00
<b>Total Fees</b>	<b>543.90</b>	<b>\$ 921,395.00</b>

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<b>Description of Services Rendered</b>					
<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Asset Analysis and Recovery – 001</b>					
03 Mar 2025	Darwin, Grant	001	Attend to transaction correspondence (0.50); Attend advisors call (0.50); Correspond with internal team (0.30).	1.30	2,242.50
12 Mar 2025	Darwin, Grant	001	Preliminary review / correspond re NBH APA (0.70); Further correspond / coordinate re settlement and responses (0.60); Attend to matter correspondence (0.50); Correspond re securities law questions (0.20).	2.00	3,450.00
<b>Asset Analysis and Recovery Sub-Total</b>				<b>3.30</b>	<b>\$5,692.50</b>
<b>Analysis of Leases and Contracts – 003</b>					
24 Mar 2025	Kaminski, Philip A.	003	Review credit agreement with respect to minority holder rights.	1.00	1,725.00
25 Mar 2025	Kaminski, Philip A.	003	Review draft amendment and pro rata provisions of credit agreement as it relates to minority holder rights.	1.00	1,725.00
<b>Analysis of Leases and Contracts Sub-Total</b>				<b>2.00</b>	<b>\$3,450.00</b>
<b>Case Administration – 007</b>					
03 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.40	194.00
03 Mar 2025	Gaspar, Ella S.	007	Update chart and word doc with information from incarcerated individuals' letters per D. Desatnik.	2.00	970.00
04 Mar 2025	Gaspar, Ella S.	007	Maintain docket calendar.	0.20	97.00
04 Mar 2025	Gaspar, Ella S.	007	Clean up meeting notes and create meeting minutes.	0.20	97.00
06 Mar 2025	Gaspar, Ella S.	007	Update chart and word doc with information from incarcerated individuals' letters per D. Desatnik.	0.20	97.00
06 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.10	48.50
11 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.30	145.50
11 Mar 2025	Gaspar, Ella S.	007	Clean up meeting notes and create meeting minutes.	0.70	339.50
12 Mar 2025	Gaspar, Ella S.	007	Pull meeting notes referencing NBH per D. Desatnik.	0.10	48.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12 Mar 2025	Gaspar, Ella S.	007	Review retention application and add protections to UCC presentation per D. Desatnik.	2.20	1,067.00
12 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.10	48.50
13 Mar 2025	Gaspar, Ella S.	007	Maintain docket calendar.	0.10	48.50
13 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.30	145.50
13 Mar 2025	Gaspar, Ella S.	007	Clean up meeting notes and create meeting minutes.	0.10	48.50
14 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.10	48.50
17 Mar 2025	Gaspar, Ella S.	007	Transcribe meeting notes.	0.70	339.50
17 Mar 2025	Gaspar, Ella S.	007	Maintain docket calendar.	0.10	48.50
17 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	1.00	485.00
18 Mar 2025	Gaspar, Ella S.	007	Clean up meeting notes and create meeting minutes.	0.10	48.50
18 Mar 2025	Gaspar, Ella S.	007	Review complaints from cases where Wellpath is the plaintiff per D. Desatnik.	1.00	485.00
19 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.30	145.50
19 Mar 2025	Gaspar, Ella S.	007	Review complaints from cases where Wellpath is the plaintiff per D. Desatnik.	2.20	1,067.00
19 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.80	388.00
25 Mar 2025	Gaspar, Ella S.	007	Review complaints from cases where Wellpath is the plaintiff per D. Desatnik.	2.70	1,309.50
25 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.50	242.50
25 Mar 2025	Gaspar, Ella S.	007	Clean up meeting notes and create meeting minutes.	0.10	48.50
26 Mar 2025	Gaspar, Ella S.	007	Update table with deadlines, hearings, and upcoming meetings.	0.10	48.50
26 Mar 2025	Gaspar, Ella S.	007	Research exclusivity timeline per R. Klein.	0.20	97.00
<b>Case Administration Sub-Total</b>				<b>16.90</b>	<b>\$8,196.50</b>

#### **Employment and Fee Applications – 011**

04 Mar 2025	King, Carly A.	011	Draft Proskauer first interim fee application.	1.40	1,463.00
10 Mar 2025	Greenberg, Maximilian A.	011	Revise interim fee application.	0.60	816.00
10 Mar 2025	King, Carly A.	011	Draft Proskauer first interim fee application.	0.30	313.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Employment and Fee Applications Sub-Total</b>				<b>2.30</b>	<b>\$2,592.50</b>
<b>Litigation – 014</b>					
01 Mar 2025	Weise, Steven O.	014	Review questions re security interest in deposit accounts (0.90); Review issues re renewal of contracts and NOL issues (0.40).	1.30	3,256.50
03 Mar 2025	Anderson, Isaiah D.	014	Draft proposed order for motion for leave to file adversary complaint (0.30); Research security interests in insurance rights and update draft motion for leave to file adversary complaint (3.00).	3.30	4,273.50
03 Mar 2025	Stevens, Elliot R.	014	Research relating to derivative standing motion (0.80); Emails with M. Morris, others, relating to same (0.20); Emails with Proskauer, Stinson, others, relating to Wellpath strategy issues (0.30).	1.30	2,028.00
04 Mar 2025	Morris, Matthew J.	014	Revise draft adversary complaint and motion.	3.20	5,696.00
26 Mar 2025	Mervis, Michael T.	014	Review proposed litigation schedule (0.40); Conference with D. Desatnik and E. Stevens re same (0.60); Follow-up telephone conference with E. Stevens re same (0.20); Video conference with E. Stevens and A. Gordon re plan discovery (1.10).	2.30	5,393.50
26 Mar 2025	Gordon, Amy B.	014	Call with M. Mervis and E. Stevens re plan discovery.	1.10	1,611.50
26 Mar 2025	Stevens, Elliot R.	014	Conference call with M. Mervis, A. Gordon relating to confirmation issues and discovery.	1.10	1,716.00
26 Mar 2025	Stevens, Elliot R.	014	Emails with Proskauer team, debtors' counsel relating to confirmation discovery.	0.50	780.00
26 Mar 2025	Stevens, Elliot R.	014	Conference call with D. Desatnik, M. Mervis relating to confirmation issues and discovery.	0.60	936.00
26 Mar 2025	Stevens, Elliot R.	014	Call with M. Mervis relating to confirmation discovery.	0.20	312.00
27 Mar 2025	Mervis, Michael T.	014	Correspondence re plan litigation schedule.	0.10	234.50
28 Mar 2025	Gordon, Amy B.	014	Draft discovery requests (0.20); Review plan in preparation for drafting same (0.50).	0.70	1,025.50
28 Mar 2025	Stevens, Elliot R.	014	Emails with A. Gordon, others, relating to plan discovery and related issues.	1.00	1,560.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
30 Mar 2025	Gordon, Amy B.	014	Draft discovery requests (0.60); Review plan in preparation for drafting same (0.40).	1.00	1,465.00
31 Mar 2025	Mervis, Michael T.	014	Video conference with E. Barak, D. Desatnik, Stinson, et al re plan discovery.	0.70	1,641.50
31 Mar 2025	Gordon, Amy B.	014	Attend call with M. Mervis and Stinson re discovery (0.70); Revise discovery requests (0.50).	1.20	1,758.00
<b>Litigation Sub-Total</b>				<b>19.60</b>	<b>\$33,687.50</b>

#### **Meeting and Communication with Committee – 015**

04 Mar 2025	Gonzalez, Jorge A.	015	Attend committee meeting.	1.10	1,320.00
04 Mar 2025	Greenberg, Maximilian A.	015	Meeting with committee professionals discussing case strategy.	0.40	544.00
04 Mar 2025	Greenberg, Maximilian A.	015	Attend committee meeting.	1.10	1,496.00
04 Mar 2025	King, Carly A.	015	Attend weekly committee meeting with, among others, B. Rosen, E. Barak, and D. Desatnik.	1.10	1,149.50
04 Mar 2025	Marker, Dylan J.	015	Attend committee meeting.	1.10	1,611.50
04 Mar 2025	Gaspar, Ella S.	015	Participate in committee meeting.	1.10	533.50
11 Mar 2025	Desatnik, Daniel	015	Revise presentation to UCC (1.60); Prepare and circulate agenda (0.30); Call with professionals in preparation for UCC call (0.40); Attend committee meeting (2.00); Follow-up call with E. Barak (0.10); Follow-up call with N. Zluticky (0.20); Prepare answers to questions from committee members (0.80); Multiple calls with committee members on issues (0.70); Call with advisors on next steps (0.90).	7.00	11,935.00
11 Mar 2025	Gonzalez, Jorge A.	015	Attend committee meeting.	2.00	2,400.00
11 Mar 2025	Greenberg, Maximilian A.	015	Attend committee meeting.	2.00	2,720.00
11 Mar 2025	King, Carly A.	015	Attend portion of weekly committee meeting.	1.40	1,463.00
11 Mar 2025	Klein, Reuven C.	015	Attend Wellpath committee meeting to discuss proposed settlement.	2.00	2,720.00
11 Mar 2025	Gaspar, Ella S.	015	Participate in committee call.	2.00	970.00
12 Mar 2025	Desatnik, Daniel	015	Call with N. Zluticky re settlement issues (0.50); Discuss same with E. Barak (0.30); Discuss same with B. Rosen (0.30); Email discussions with E. Barak and B. Rosen on same (0.40); Revise presentation to UCC on same	6.20	10,571.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			(0.90); Call with J. Duggan re committee questions (0.70); Follow-up call with N. Zluticky on strategy (0.60); Call with B. Wicker on same (0.30); Review email from J. Duggan (0.40); Call with Parmet law (0.60); Prepare for committee vote on significant developments (1.20).		
13 Mar 2025	Darwin, Grant	015	Prepare for committee meeting (0.80); Attend committee meeting (0.50); Conference with B. Rosen re proposal to lenders (1.00); Review, revise and correspond re response to lender's proposed settlement terms (1.50); Discuss same with E. Barak (0.20); Teleconference with B. Rosen re same (0.30).	4.30	7,417.50
13 Mar 2025	Desatnik, Daniel	015	Call with advisors to prepare for committee meeting (0.50); Review and prepare materials in preparation for same (0.50); Call with committee (0.50); Follow-up call with advisor team re next steps (1.10).	2.60	4,433.00
13 Mar 2025	Gonzalez, Jorge A.	015	Attend committee meeting.	0.50	600.00
13 Mar 2025	Greenberg, Maximilian A.	015	Attend committee meeting.	0.50	680.00
13 Mar 2025	Klein, Reuven C.	015	Attend committee meeting.	0.50	680.00
13 Mar 2025	Stevens, Elliot R.	015	Attend Wellpath committee meeting (partial).	0.20	312.00
13 Mar 2025	Gaspar, Ella S.	015	Participate in committee call.	0.50	242.50
15 Mar 2025	Desatnik, Daniel	015	Prepare email summary of hearing and other developments to committee members.	0.90	1,534.50
15 Mar 2025	Gonzalez, Jorge A.	015	Draft email to committee members re disclosure statement hearing update.	0.70	840.00
16 Mar 2025	Rosen, Brian S.	015	Review D. Desatnik memorandum to committee re disclosure statement hearing (0.20); Review article and correspondence re same (0.30).	0.50	1,175.00
17 Mar 2025	King, Carly A.	015	Review summary of disclosure statement hearing and Court-approved confirmation timeline.	0.10	104.50
18 Mar 2025	Desatnik, Daniel	015	Prepare agenda for UCC meeting (0.30); Multiple calls with E. Barak on same (0.30); Call with Z. Hemenway on same (0.20); Advisors call to prepare for UCC meeting (0.30); Review trust schedule and send to UCC (0.20);	2.60	4,433.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Call with UCC (0.80); Multiple correspondence with H. Barlow re trust assets (0.50).		
18 Mar 2025	Greenberg, Maximilian A.	015	Attend committee meeting (0.80); Prepare for same (0.10).	0.90	1,224.00
18 Mar 2025	Klein, Reuven C.	015	Attend part of Wellpath committee meeting.	0.40	544.00
18 Mar 2025	Stevens, Elliot R.	015	Attend Wellpath committee call.	0.80	1,248.00
18 Mar 2025	Gaspar, Ella S.	015	Participate in committee call.	0.80	388.00
25 Mar 2025	Darwin, Grant	015	Attend advisor pre-call (0.50); Attend committee meeting (0.50); Attend to matter correspondence (0.50).	1.50	2,587.50
25 Mar 2025	Possinger, Paul V.	015	Call with advisor team re settlement status (0.50); Call with UCC members re same (0.60).	1.10	2,414.50
25 Mar 2025	King, Carly A.	015	Attend weekly committee meeting.	0.60	627.00
25 Mar 2025	Klein, Reuven C.	015	Attend weekly committee meeting.	0.60	816.00
25 Mar 2025	Gaspar, Ella S.	015	Participate in committee call.	0.60	291.00
<b>Meeting and Communication with Committee Sub-Total</b>				<b>49.70</b>	<b>\$72,025.50</b>

#### Hearings and other Court Appearances – 018

14 Mar 2025	Barak, Ehud	018	Prepare for hearing (1.10); Conference with B. Rosen re hearing preparation (0.30); Participate in disclosure statement approval hearing (2.00); Follow-up discussion with B. Rosen (0.20); Follow-up discussion with D. Desatnik (0.20); Follow up with Stinson (0.40); Follow up with debtors (0.20); Update email to B. Rosen (0.30); Conference with B. Rosen re same (0.30).	5.00	9,325.00
14 Mar 2025	Desatnik, Daniel	018	Call with N. Zluticky to prepare for hearing (0.30); Prepare for hearing (0.50); Attend hearing on conditional approval of disclosure statement (2.00); Follow-up call with E. Barak on same (0.20); Follow-up email with constituent (0.30).	3.30	5,626.50
14 Mar 2025	Possinger, Paul V.	018	Attend disclosure statement approval hearing (partial).	1.50	3,292.50
14 Mar 2025	Greenberg, Maximilian A.	018	Attend disclosure statement hearing via telephone (partial).	0.50	680.00
14 Mar 2025	Klein, Reuven C.	018	Attend Wellpath disclosure statement hearing (partial).	0.70	952.00
14 Mar 2025	Stevens, Elliot R.	018	Attend Wellpath disclosure statement hearing (partial).	0.80	1,248.00



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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Mar 2025	Desatnik, Daniel	018	Attend stay hearing (partial) (0.70); Review outline of objection to exclusivity (1.30); Revise and prepare response to same (1.10).	3.10	5,285.50
<b>Hearings and other Court Appearances Sub-Total</b>				<b>14.90</b>	<b>\$26,409.50</b>
<b>Asset Sales or Disposition – 020</b>					
03 Mar 2025	Liebes, Nathaniel Z.	020	Review of asset purchase agreements.	1.60	2,176.00
11 Mar 2025	Darwin, Grant	020	Conference with B. Rosen re settlement issues (0.30); Attend to matter correspondence and preparation for committee meeting (0.50); Correspond with E. Barak re same (0.30); Review/respond re NBH asset purchase agreement (1.40); Review correspondence re prospective settlement terms (0.50).	3.00	5,175.00
12 Mar 2025	Desatnik, Daniel	020	Review summary of NBH purchase agreement (0.30); Review NBH purchase agreement (1.00); Review sale motion (1.10); Review Weyback declaration (0.30); Multiple calls with N. Liebes on same (0.50).	3.20	5,456.00
12 Mar 2025	Liebes, Nathaniel Z.	020	Internal calls with D. Desatnik related to NBH asset purchase proposal.	0.50	680.00
13 Mar 2025	Desatnik, Daniel	020	Continue to revise motion and order re NBH sale (0.60); Correspondence with debtors re NBH sale (0.20).	0.80	1,364.00
13 Mar 2025	Liebes, Nathaniel Z.	020	Develop strategy related to equity term sheet.	0.80	1,088.00
26 Mar 2025	Liebes, Nathaniel Z.	020	Call with E. Barak and team to discuss term sheet and proposal for reorganized entity (1.40); Review materials in connection with same (0.20).	1.60	2,176.00
27 Mar 2025	Liebes, Nathaniel Z.	020	Revise proposal re reorganized entity.	0.50	680.00
<b>Asset Sales or Disposition Sub-Total</b>				<b>12.00</b>	<b>\$18,795.00</b>
<b>Case Strategy – 023</b>					
01 Mar 2025	Rosen, Brian S.	023	Teleconference with S. Alberino re counterproposal.	0.30	705.00
02 Mar 2025	Rosen, Brian S.	023	Review E. Barak memorandum re lender proposal (0.10);	0.20	470.00

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			Memorandum to E. Barak re same (0.10).		
02 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson, Huron, others, relating to case developments and issues.	0.10	156.00
03 Mar 2025	Barak, Ehud	023	Discuss settlement proposal with B. Wicker (0.30); Discuss settlement with B. Rosen and D. Desatnik (0.20); Prepare for call with lenders (0.10); Call with lenders re settlement proposals (0.60); Discussion with Stinson re strategy for next steps (0.50); Call with Stinson prior to the call (0.20); Review related documents (1.90).	3.80	7,087.00
03 Mar 2025	Desatnik, Daniel	023	Call with E. Barak and B. Rosen re settlement (0.20); Review email from B. Rosen re lender terms (0.10); Call with lenders on same (0.60).	0.90	1,534.50
03 Mar 2025	Rosen, Brian S.	023	Conference with E. Barak and D. Desatnik re proposal status (0.20); Conference call with lenders re proposal update (0.60); Memorandum to UCC advisors re S. Alberino agreement on proposals (0.20); Review B. Wicker memorandum re vesting of warrants (0.20); Memorandum to B. Wicker re same (0.10); Memorandum to B. Wicker re proposals (0.30); Review D. Desatnik memorandum re proposal status (0.20); Memorandum to D. Desatnik re same (0.20); Review Coutts memorandum re warrant conversation (0.10); Memorandum to Coutts re same (0.10); Memorandum to B. Wicker re proposal (0.10); Teleconference with B. Wicker re same (0.30); Memorandum to Coutts re warrant construct (0.30); Review pleadings (0.40).	3.30	7,755.00
04 Mar 2025	Barak, Ehud	023	Call with D. Desatnik re case strategy (0.30); Correspond with Stinson team (0.20); Attend advisors call (0.40); Attend committee meeting (1.10); Correspond with Stinson and Brattle re Board presentation (0.20); Discuss disclosure statement supplemental objection with P. Possinger and Proskauer team (0.60); Review revised	4.10	7,646.50

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			disclosure statement objection (1.30).		
04 Mar 2025	Darwin, Grant	023	Attend internal advisors call (0.40); Correspond with matter team re prospective settlement terms (0.50); Attend Wellpath committee meeting (1.10).	2.00	3,450.00
04 Mar 2025	Desatnik, Daniel	023	Prepare agenda for UCC meeting (0.30); Call with B. Rosen on settlement talks (0.30); Call with E. Barak on case strategy (0.30); Attend committee meeting (1.10); Follow-up emails with team and committee members (0.20); Call with committee member (0.40); Review revised disclosure statement solicitation materials (2.70); Call with E. Barak and others on same (0.60); Call with N. Zluticky on same (0.40).	6.30	10,741.50
04 Mar 2025	Possinger, Paul V.	023	Call with advisor team re status of negotiations (0.40); Call with UCC members re same, other pending tasks (partial) (0.60); Call with E. Barak and Proskauer team re amended plan and disclosure statement, supplemental objections (0.60).	1.60	3,512.00
04 Mar 2025	Rosen, Brian S.	023	Call with D. Desatnik re settlement talks (0.30); Memorandum to S. Alberino re proposal backtrack (0.20); Review S. Alberino memorandum re same (0.10); Attend advisors pre-call re update (0.40); Attend committee meeting re update (1.10); Memorandum to F. Perlman re proposal status and disclosure statement hearing (0.20); Review draft disclosure statement and plan (1.80); Conference call with E. Barak and Proskauer team re same (0.60).	4.70	11,045.00
04 Mar 2025	Stevens, Elliot R.	023	Emails with Wellpath, others, relating to case strategy and issues.	0.10	156.00
05 Mar 2025	Barak, Ehud	023	Discuss Wellpath case with B. Rosen (0.30); Discuss same with Stinson (0.50); Call with HIG lawyers (0.20); Review related documents (0.80); Follow-up discussion with Proskauer and Huron teams (0.70); Discuss same with P. Possinger (0.20).	2.70	5,035.50
05 Mar 2025	Darwin, Grant	023	Prepare for and attend all-hands call with lenders, debtors and committee advisors (1.00); Attend	2.80	4,830.00

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			internal Proskauer, Stinson and Dundon discussion re such call and revised settlement terms shared by lenders (0.70); Prepare for same (0.30); Correspond re certain structuring matters re settlement terms (0.50); Attend to matter correspondence (0.30).		
05 Mar 2025	Possinger, Paul V.	023	Review latest term sheet for settlement (0.50); Call with debtor and lender advisors re same (0.80); Follow-up discussion with Proskauer and Huron teams (0.70); Discuss same with E. Barak (0.20); Review emails re counter (0.30).	2.50	5,487.50
05 Mar 2025	Rosen, Brian S.	023	Conference call with UCC advisors re plan proposals (0.50); Conference call with UCC/HIG advisors (0.40); Teleconference with Z. Hemenway re same (0.30); Conference with E. Barak re status (0.30); Teleconference with D. Desatnik re same (0.20); Teleconference with S. Alberino re lender proposal (0.30); Memorandum to UCC advisors re same (0.20); Review S. Sanzer memorandum re all-hands call (0.10); Review N. Zluticky memorandum re same (0.10); Memorandum to S. Sanzer re same (0.10); Review E. Barak memorandum re same (0.10); Memorandum to E. Barak re same (0.10); Memorandum to S. Alberino re lender proposal (0.10); Review S. Alberino memorandum re same (0.10); Review lender proposal (0.30); Conference call with UCC/lenders advisors re status of plan (1.30); Conference call with Proskauer team re same (0.30); Review Peck and M. Hamilton memoranda re warrants and taxes (0.20); Memorandum to S. Alberino re hearing (0.10).	5.10	11,985.00
06 Mar 2025	Barak, Ehud	023	Review and revise draft settlement (1.20); Discuss internally (0.80); Call with Stinson and Proskauer teams re counter (0.50); Review and revise objection to disclosure statement (1.30).	3.80	7,087.00
06 Mar 2025	Darwin, Grant	023	Attend advisors call re proposal (0.50); Attend to matter correspondence (0.40);	1.20	2,070.00

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			Correspond re warrant structure matters (0.30).		
06 Mar 2025	Possinger, Paul V.	023	Call with Stinson and Proskauer teams re counter.	0.50	1,097.50
06 Mar 2025	Rosen, Brian S.	023	Conference call with Proskauer and Stinson re lender proposal (0.50); Memorandum to UCC advisors re counter (0.80); Teleconference with D. Desatnik re same (0.20); Review E. Barak comments to proposal (0.20); Teleconference with S. Alberino re status of proposals (0.30); Revise proposal (0.30); Conference call with UCC advisors, et al re proposals (1.00); Memorandum to lenders with proposal (0.30); Conference with M. Greenberg re disclosure statement exhibits (0.10); Teleconference with S. Alberino re same (0.20); Memorandum to B. Giordano re documents/exhibits (0.10).	4.00	9,400.00
06 Mar 2025	Gonzalez, Jorge A.	023	Review committee's email response to debtors' settlement proposal.	0.10	120.00
06 Mar 2025	Marker, Dylan J.	023	Review proposed settlement.	0.20	293.00
07 Mar 2025	Darwin, Grant	023	Prepare for / attend call re potential settlement terms (0.50); Attend internal call with advisors re items discussed with lender group (0.50); Correspond with matter team re foregoing (0.40).	1.40	2,415.00
07 Mar 2025	Possinger, Paul V.	023	Call with UCC advisors re settlement with lenders.	0.60	1,317.00
07 Mar 2025	Rosen, Brian S.	023	Review termination letter (0.10); Review P. Possinger memorandum re same (0.10); Memorandum to P. Possinger re same (0.10); Review D. Desatnik memorandum re same (0.10); Memorandum to D. Desatnik re same (0.10); Memorandum to S. Alberino, et al re update/status conference (0.10); Review correspondence re cancellation (0.20); Review D. Desatnik memorandum regrading lender counter (0.10); Memorandum to D. Desatnik re same (0.10); Review memorandum re status conference (0.10); Memorandum to D. Desatnik re same (0.10); Review D. Hillman memoranda re investigations (0.20); Review E. Barak memorandum re same	3.50	8,225.00

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			(0.10); Memorandum to D. Hillman re same (0.10); Teleconference with S. Alberino re proposal (0.30); Memorandum to UCC advisors re same (0.10); Review lender counterproposal (0.30); Memorandum to S. Alberino re same (0.10); Teleconference with S. Alberino re same (0.30); Conference call with UCC advisors re same (0.50); Teleconference with H. Barlow re same (0.10); Teleconference with E. Barak re same (0.20).		
07 Mar 2025	Greenberg, Maximilian A.	023	Review communications related to case strategy.	0.30	408.00
08 Mar 2025	Darwin, Grant	023	Attend to correspondence re committee responses and summary of minority protections (0.50); Correspond re open governance matters (0.50); Correspond re issues list (0.30).	1.30	2,242.50
08 Mar 2025	Rosen, Brian S.	023	Conference call with Huron, et al re same (1.10); Conference call with E. Barak, et al re same (0.30); Review updated lender proposal (0.30); Memorandum to UCC advisors re same (0.10); Teleconference with D. Desatnik re same (0.30); Review G. Darwin memorandum re same (0.20); Memorandum to G. Darwin re same (0.10); Revise issues list (0.10); Review correspondence re counters (0.40); Memorandum to R. Bouley, et al re same (0.10); Review K. Doorley memorandum re lender call (0.10); Memorandum to K. Doorley re same (0.10); Memorandum to B. Wicker re same (0.10); Review updated Issues list (0.20); Conference call with team re issues list and lender call (1.10).	4.60	10,810.00
09 Mar 2025	Darwin, Grant	023	Attend call with lenders and advisors re open settlement terms (1.00); Prepare for same (0.20); Internal matter team follow-up to all-hands call (0.60); Review, revise and correspond re open settlement issues list responsive email and related matters (1.20).	3.00	5,175.00
09 Mar 2025	Possinger, Paul V.	023	Call with lenders re settlement (1.00); Follow-up call with advisor team re same (0.60); Emails with E. Barak et al re communications with lenders and debtors (0.20).	1.80	3,951.00

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09 Mar 2025	Rosen, Brian S.	023	Conference call with lenders re status and counters (1.00); Conference call with UCC advisors re same (0.60); Revise counter and distribute (0.80); Review proposed changes to same (0.50); Review monthly operating reports (0.80).	3.70	8,695.00
10 Mar 2025	Barak, Ehud	023	Call with Proskauer, Stinson and Huron re settlement discussions (1.10); Conference with B. Rosen re lender response (0.30); Discuss same with B. Wicker (0.30); Review and revise counterproposal to lenders (0.80); Conference call with committee advisors re same (0.40); Review and revise the presentation (0.70); Conference call with UCC advisors re UCC presentation (0.50); Discuss same with B. Rosen (0.30).	4.40	8,206.00
10 Mar 2025	Darwin, Grant	023	Further correspond and coordinate re settlement and governance terms (0.40); Conference with B. Rosen re same (0.40); Attend advisors call re same (0.40); Conference call with advisors re UCC response to lender proposal (0.50).	1.70	2,932.50
10 Mar 2025	Possinger, Paul V.	023	Call with advisor team re counter to lender (partial) (0.90); Review draft email to lenders with counter (0.30); Review slides for UCC presentation (0.30); Call with E. Barak and Huron re same (0.40).	1.90	4,170.50
10 Mar 2025	Rosen, Brian S.	023	Conference with E. Barak re lender response (0.30); Teleconference with N. Zluticky re same (0.10); Teleconference with B. Wicker re same (0.30); Teleconference with G. Darwin re same (0.40); Draft counterproposal to lenders (0.80); Conference call with lenders' counsel re releases (0.50); Conference call with UCC advisors re same (0.40); Conference call with UCC advisors re UCC presentation re proposal (0.50); Teleconference with E. Barak re same (0.30).	3.60	8,460.00
10 Mar 2025	Gonzalez, Jorge A.	023	Read Z. Hemenway (Stinson) email re tort claims.	0.10	120.00
11 Mar 2025	Barak, Ehud	023	Review presentation for committee call and correspond with wider group (0.40); Attend	6.00	11,190.00

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			committee call (2.00); Follow-up call with D. Desatnik (0.10); Call with debtors (0.10); Review disclosure statement and plan (1.30); Call with D. Desatnik and team re disclosure statement objection (1.10); Discuss settlement with B. Rosen (0.20); Discussions with D. Desatnik re case (0.50); Call with P. Possinger re UCC position on settlement (0.30).		
11 Mar 2025	Possinger, Paul V.	023	Review and revise deck for UCC presentation (0.60); Call with advisors re same (0.40); Call with UCC members re same (partial) (1.50); Call with E. Barak re UCC position on settlement (0.30); Review Q&A with certain UCC members and Huron (0.40).	3.20	7,024.00
11 Mar 2025	Rosen, Brian S.	023	Teleconference with S. Alberino re proposal (0.20); Attend UCC advisor call re UCC meeting prep (0.40); Conference call with UCC re proposal (2.00); Teleconference with S. Alberino re proposal (0.40); Memorandum to UCC advisors re S. Alberino summary (0.30); Conference with E. Barak re same (0.20); Teleconference with B. Wicker re same (0.20); Teleconference with G. Darwin re same (0.30); Review correspondence of UCC advisors re same (0.10); Memorandum to advisors re MIP (0.10).	4.20	9,870.00
11 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson, Huron, others, relating to case strategy, upcoming issues and deadlines.	0.80	1,248.00
12 Mar 2025	Barak, Ehud	023	Discuss case strategy with B. Rosen (0.60); Discuss same with D. Desatnik (0.30); Conference call with UCC advisors re UCC meeting and position (0.60); Review updated plan and disclosure statement (2.40); Review updated draft of supplemental objection (1.10).	5.00	9,325.00
12 Mar 2025	Lander, Nathan R.	023	Review issues re D&O insurance/claims and draft analysis.	0.50	900.00
12 Mar 2025	Possinger, Paul V.	023	Review email from UCC chair re settlement status (0.40); Review and revise second supplemental objection to disclosure statement (0.80).	1.20	2,634.00



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12 Mar 2025	Rosen, Brian S.	023	Conference call with S. Boyko, V. Indelicato, et al re investigation (0.40); Conference with E. Barak re updates and UCC position (0.60); Teleconference with D. Desatnik re same (0.30); Conference call with UCC advisors re UCC meeting and position (0.60); Review updated plan and disclosure statement (2.10); Review updated draft of supplemental objection (0.60).	4.60	10,810.00
12 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson, Huron, others, relating to Wellpath case strategy and issues.	0.30	468.00
13 Mar 2025	Barak, Ehud	023	Call with advisors re committee call (0.50); Prepare for committee call (1.40); Attend committee call (0.50); Review and revise proposal to lenders and discuss internally and with Huron (1.70); Discuss same with G. Darwin (0.20); Discuss same with B. Rosen (0.20); Prepare for hearing (1.80); Conference with D. Desatnik and Z. Hemenway re hearing (0.30); Review related documents (1.20); Call with S. Ma re disclosure statement objection (0.10); Call with M. Greenberg discussing proposed order conditionally approving the disclosure statement (0.20).	8.10	15,106.50
13 Mar 2025	Possinger, Paul V.	023	Call with UCC members to approve settlement proposal (0.50); Call with advisor team re response to lenders and next steps (1.10); Review final version of disclosure statement objection (0.70).	2.30	5,048.50
13 Mar 2025	Rosen, Brian S.	023	Conference call with UCC advisors re UCC meeting re proposal (0.50); Review correspondence re votes on proposal (0.30); Attend UCC meeting re chapter 11 plan and proposals (0.50); Conference call with UCC advisors re same (0.50); Conference with G. Darwin re proposal to lenders (1.00); Revise proposal to lenders (0.70); Review and revise G. Darwin changes to proposal (0.50); Review revised proposal (0.30); Teleconference with G. Darwin re same (0.30); Teleconference with E. Barak re same (0.20); Review final	5.30	12,455.00

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			proposal to lenders (0.30); Review S. Alberino memorandum re same (0.10); Memorandum to S. Alberino re same (0.10).		
13 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson, others, relating to case strategy and issues.	0.40	624.00
14 Mar 2025	Darwin, Grant	023	Attend to matter correspondence.	0.50	862.50
14 Mar 2025	Rosen, Brian S.	023	Teleconference with E. Barak re disclosure statement prep (0.30); Memorandum to E. Barak re hearing update (0.10); Review E. Barak memorandum re same (0.10); Review E. Barak memorandum re same (0.10); Memorandum to E. Barak re same (0.10); Teleconference with E. Barak re hearing (0.20); Teleconference with E. Barak re case updates (0.30).	1.20	2,820.00
14 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson, others, relating to strategy.	0.40	624.00
15 Mar 2025	Darwin, Grant	023	Review matter correspondence.	0.20	345.00
17 Mar 2025	Barak, Ehud	023	Discuss next steps with D. Desatnik (0.10); Attend insurance call with N. Lander and Stinson (0.40); Follow up with B. Rosen (0.20); Conference with B. Rosen and D. Desatnik re UCC meeting and lender proposal (0.80).	1.50	2,797.50
17 Mar 2025	Desatnik, Daniel	023	Call with E. Barak on case strategy (0.10); Call with Z. Hemenway on insurance issues (0.40); Call with E. Barak and B. Rosen on investigation (0.80); Review revised solicitation documents (1.10); Review schedule of trust causes of action (0.50).	2.90	4,944.50
17 Mar 2025	Lander, Nathan R.	023	Review and analyze D&O policies in preparation for call with restructuring team (1.00); Call with restructuring team and co-counsel re insurance issues (0.40).	1.40	2,520.00
17 Mar 2025	Rosen, Brian S.	023	Conference call with Z. Hemenway, et al re insurance issues (0.40); Review E. Barak memorandum re lenders proposal and UCC prep (0.10); Memorandum to E. Barak re same (0.10); Conference call with UCC advisors re lenders proposal (0.60); Conference with E. Barak and D. Desatnik re UCC meeting	3.30	7,755.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			and lender proposal (0.80); Teleconference with N. Zluticky re same (0.30); Teleconference with Z. Hemenway re insurance and proposal (0.40); Review pleadings (0.40); Teleconference with K. Doorley re proposal (0.10); Teleconference with S. Alberino re same (0.10).		
17 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson, Huron, others, relating to case strategy and issues.	0.20	312.00
18 Mar 2025	Barak, Ehud	023	Call with lenders (0.30); Attend prep call for committee call (0.30); Internal discussion with D. Desatnik (0.30); Internal discussion with B. Rosen (0.20); Attend committee call (0.80); Review related documents (0.90).	2.80	5,222.00
18 Mar 2025	Rosen, Brian S.	023	Memorandum to K. Doorley and S. Alberino re proposal (0.10); Conference call with UCC advisors re pre-call (0.30); Conference call with committee re same (0.80); Internal discussion with E. Barak re same (0.20); Teleconference with G. Darwin re governance issues (0.10).	1.50	3,525.00
18 Mar 2025	Greenberg, Maximilian A.	023	Review communications related to case strategy.	0.30	408.00
18 Mar 2025	Stevens, Elliot R.	023	Call with Proskauer team, Stinson, others, relating to case updates and strategy (0.30); Prepare for same (0.20).	0.50	780.00
18 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer, Stinson, Huron teams relating to case strategy and issues.	0.10	156.00
19 Mar 2025	Barak, Ehud	023	Call with debtors re lien challenge scope (0.20); Correspond with lenders and debtors re extension of lien challenge period (0.30); Review related documents (0.60); Review and revise settlement response (1.00).	2.10	3,916.50
19 Mar 2025	Desatnik, Daniel	023	Review letter from AHG (0.50); Review counter from AHG (1.00); Multiple correspondence with team on same (0.80); Call with R. Klein re exclusivity objection (0.30).	2.60	4,433.00
19 Mar 2025	Rosen, Brian S.	023	Memorandum to E. Barak re lender update (0.10); Review E. Barak memorandum re same (0.10); Review lender response to proposal (0.50); Memorandum to	1.40	3,290.00

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			E. Barak re same (0.10); Memorandum to team re proposal (0.20); Review D. Desatnik memorandum re same (0.20); Memorandum to D. Desatnik re same (0.20).		
19 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer, Stinson, others, relating to Wellpath case strategy.	0.10	156.00
20 Mar 2025	Barak, Ehud	023	Call with D. Desatnik on next steps (0.50); Correspond with lenders and debtors re lien challenge and review order and alternative options re timing (0.40); Review and revise memo re lenders' counter (0.50); Review comments for team members (0.20).	1.60	2,984.00
20 Mar 2025	Darwin, Grant	023	Review and prepare responses to lender settlement revised terms (2.10); Correspond with Proskauer team re positions (0.50); Call with D. Desatnik re foregoing (0.40); Call with B. Rosen re foregoing (0.30).	3.30	5,692.50
20 Mar 2025	Rosen, Brian S.	023	Review E. Barak memorandum re lenders' counter (0.20); Memorandum to E. Barak et al re same (0.20); Teleconference with G. Darwin re lender position (0.30); Teleconference with E. Desatnik re same (0.20); Memorandum to Proskauer team re counter (0.10).	1.00	2,350.00
21 Mar 2025	Barak, Ehud	023	Call with B. Rosen and team re negotiations (0.40); Review and revise letters to lenders (1.20); Multiple calls with D. Desatnik re next steps and others (0.40).	2.00	3,730.00
21 Mar 2025	Darwin, Grant	023	Attend call with B. Rosen and team re open issues re governance terms in proposed settlement (0.40); Prepare for same (0.40).	0.80	1,380.00
21 Mar 2025	Desatnik, Daniel	023	Call with B. Rosen and others re term sheet (0.40); Continue revising letter to lenders (1.00); Calls with E. Barak on next steps (0.40).	1.80	3,069.00
21 Mar 2025	Rosen, Brian S.	023	Attend Proskauer team call re lender response (0.40); Conference call with S. Alberino and K. Doorley re same (0.30); Review K. Doorley memorandum re same (0.20); Memorandum to K. Doorley re same (0.20); Draft	1.80	4,230.00

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			proposal for lenders (0.60); Memorandum to K. Doorley re same (0.10).		
21 Mar 2025	Stevens, Elliot R.	023	Emails with M. Mervis, others, relating to plan discovery schedule (0.20); Review new filings (0.20); Emails with team relating to case strategy (0.20).	0.60	936.00
22 Mar 2025	Rosen, Brian S.	023	Memorandum to S. Alberino re update (0.10); Review K. Doorley memorandum re same (0.10); Teleconference with K. Doorley re lender positions (0.20); Memorandum to Z. Hemenway re lenders/litigation (0.10); Teleconference with Z. Hemenway re same (0.20); Memorandum to K. Doorley re same (0.10); Memorandum to Proskauer team re update (0.30); Memorandum to G. Darwin re governance call (0.10); Review G. Darwin memorandum re same (0.10); Memorandum to G. Darwin re same (0.10).	1.40	3,290.00
22 Mar 2025	Stevens, Elliot R.	023	Emails with lender counsel, Proskauer team, others, relating to plan discovery schedule.	0.10	156.00
23 Mar 2025	Desatnik, Daniel	023	Multiple correspondence with team re discussions with lenders.	1.20	2,046.00
23 Mar 2025	Rosen, Brian S.	023	Review G. Darwin memorandum re governance call (0.10); Memorandum to G. Darwin re same (0.10); Teleconference with Z. Hemenway re litigation call (0.10); Teleconference with E. Barak re update (0.10); Teleconference with Z. Hemenway re K. Doorley call (0.20); Memorandum to E. Barak and D. Desatnik re update (0.20); Review D. Desatnik memorandum re same (0.10).	0.90	2,115.00
24 Mar 2025	Barak, Ehud	023	Call with advisors re case strategy (1.10); Call with D. Desatnik re same (0.30); Call with D. Desatnik and P. Kamisky re same (0.20); Email with debtors (0.10); Discuss counterproposal with B. Rosen (0.20); Review related documents (0.60); Discuss settlement issues with D. Desatnik (0.30).	2.80	5,222.00
24 Mar 2025	Darwin, Grant	023	Attend connection call (0.50); Attend to matter correspondence (0.80); Review lender response (0.40).	1.70	2,932.50

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24 Mar 2025	Desatnik, Daniel	023	Call with Z. Hemenway re settlement and discovery issues (0.50); Multiple calls with E. Barak on same (0.50); Call with E. Barak, Huron and others on settlement and discovery issues (1.10); Discuss settlement issues with E. Barak (0.30); Correspondence with G. Darwin and others re minority rights (0.10).	2.50	4,262.50
24 Mar 2025	Rosen, Brian S.	023	Review article re Exactech liability and memorandum to Z. Hemenway re same (0.30); Teleconference with K. Doorley re status of proposal (0.30); Memorandum to UCC advisors re same (0.30); Teleconference with E. Barak re same (0.20).	1.10	2,585.00
24 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer team, others, relating to case strategy.	0.10	156.00
25 Mar 2025	Barak, Ehud	023	Review and email with UCC advisors re settlement (0.30); Discuss same with G. Darwin (0.20); Attend advisors pre-call (0.50); Attend committee call (0.60); Call with B. Rosen re same (0.20); Review lenders' response (0.40); Discuss internally (0.10); Review related documents (0.60); Review and discuss litigation schedule (0.40); Review draft stipulation (0.60) .	3.90	7,273.50
25 Mar 2025	Desatnik, Daniel	023	Review document re preference actions (0.40); Prepare agenda for UCC meeting (0.20); Attend pre-UCC call advisor strategy meeting (0.50); Call with committee (0.60); Call with H. Barlow (0.20); Review second stipulation re lien challenge and internal correspondence on same (0.30); Review lender counter offer (0.50); Review P. Kaminski analysis of minority provisions in debt documents (0.30).	3.00	5,115.00
25 Mar 2025	Rosen, Brian S.	023	Memorandum to K. Doorley re missing update (0.10); Review K. Doorley memorandum re response (0.10); Teleconference with S. Alberino re same (0.20); Memorandum to UCC advisors re same (0.30); Memorandum to G. Darwin re same (0.20); Attend UCC advisors pre-call (0.50); Conference call with UCC (0.60); Memorandum to K. Doorley re	2.80	6,580.00

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			response timing (0.10); Teleconference with E. Barak re same (0.20); Review lenders' response (0.40); Memorandum to UCC advisors re same (0.10).		
25 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson, others, relating to case strategy and issues.	0.10	156.00
26 Mar 2025	Barak, Ehud	023	Review and comment on the lenders' term sheet (1.10); Call with D. Desatnik and team re comments to go back to lenders (1.40); Review D. Desatnik email re lenders' response and discuss same (0.20); Memorandum to D. Desatnik re same (0.10); Discuss response with B. Rosen (0.20).	3.00	5,595.00
26 Mar 2025	Lander, Nathan R.	023	Analysis of proposed language re claims against directors (0.20); Review and analyze policy language and key cases (0.90); Review handling of issue in prior matters (0.40); Various communications with E. Barak and D. Desatnik re strategy (0.20).	1.70	3,060.00
26 Mar 2025	Rosen, Brian S.	023	Review D. Desatnik memorandum re lender response (0.10); Teleconference with E. Barak re response (0.20); Teleconference with D. Desatnik re same (0.30); Review and revise response (0.90); Memorandum to G. Darwin re same (0.10).	1.60	3,760.00
27 Mar 2025	Barak, Ehud	023	Review G. Darwin team's response to lenders' proposal (0.30); Review and revise proposal (1.40); Correspond internally re same (0.30); Discuss same with B. Rosen (0.30).	2.30	4,289.50
27 Mar 2025	Rosen, Brian S.	023	Review G. Darwin memorandum re response and holdings (0.10); Memorandum to G. Darwin re same (0.10); Review D. Desatnik memorandum re same (0.10); Memorandum to UCC advisors re reply to proposal (0.10); Review and revise reply (1.20); Conference with E. Barak re same (0.30); Conference with D. Desatnik re same (0.20).	2.10	4,935.00
27 Mar 2025	Stevens, Elliot R.	023	Emails with Proskauer team, Stinson relating to Wellpath discovery and plan issues.	0.20	312.00
28 Mar 2025	Barak, Ehud	023	Discuss settlement with D. Desatnik and B. Rosen (0.40); Identify litigation and evidentiary	2.70	5,035.50

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			issues if their is no settlement (1.20); Research same (1.10).		
28 Mar 2025	Darwin, Grant	023	Attend to matter correspondence.	0.30	517.50
28 Mar 2025	Rosen, Brian S.	023	Conferences with E. Barak and D. Desatnik re lender action (0.40); Teleconferences with K. Doorley and S. Alberino re same (0.30).	0.70	1,645.00
29 Mar 2025	Rosen, Brian S.	023	Memorandum to K. Doorley and S. Alberino re update (0.20); Teleconference with S. Alberino re same (0.40); Conference with E. Barak and D. Desatnik re same (0.30).	0.90	2,115.00
30 Mar 2025	Desatnik, Daniel	023	Call with R. Klein re objection (0.20); Review new draft of exclusivity objection (0.30); Call with N. Zluticky re case strategy (0.50).	1.00	1,705.00
30 Mar 2025	Stevens, Elliot R.	023	Emails with M. Mervis relating to case strategy and deadlines.	0.10	156.00
31 Mar 2025	Barak, Ehud	023	Call with B. Rosen re settlement (0.20); Call with D. Desatnik re same (0.40); Call with advisors re same (0.40); Discuss same with P. Possinger (0.20); Call with special committee and lenders (0.60); Call with M. Mervis and litigation team re confirmation discovery (0.70); Review and revise settlement chart and prepare for confirmation objection (2.80); Review and revise the exclusivity objection and discuss with D. Hillman and internally (1.60).	6.90	12,868.50
31 Mar 2025	Darwin, Grant	023	Correspond with matter team re open remaining points.	0.30	517.50
31 Mar 2025	Possinger, Paul V.	023	Call with advisor team re status of settlement and plan opposition (0.40); Call with E. Barak re same (0.20).	0.60	1,317.00
31 Mar 2025	Rosen, Brian S.	023	Memorandum to S. Alberino re HIG proposal (0.10); Review S. Alberino memorandum re same (0.10); Memorandum to UCC advisors re same (0.10); Review S. Alberino memorandum re HIG meeting (0.10); Memorandum to S. Alberino re same (0.10); Conference with E. Barak re same (0.20); Correspondence with UCC advisors re same (0.30); Conference call with UCC professionals re HIG (0.40); Conference call with special	3.10	7,285.00



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			committee counsel re same (0.60); Review HIG proposal (0.10); Memorandum to D. Agay re same (0.10); Teleconference with S. Alberino re proposal timing and exclusivity (0.40); Memorandum to S. Alberino re remaining points (0.20); Review S. Alberino memorandum re same (0.10); Follow-up call with D. Desatnik re update (0.20).		
31 Mar 2025	Rosen, Brian S.	023	Memorandum to Z. Hemenway re S. Alberino call (0.10); Teleconference with Z. Hemenway re same (0.20); Memorandum to S. Alberino and K. Doorley re term sheet (0.20).	0.50	1,175.00
31 Mar 2025	Stevens, Elliot R.	023	Conference call with M. Mervis, D. Desatnik, Stinson, others, relating to confirmation arguments and discovery.	0.70	1,092.00
31 Mar 2025	Stevens, Elliot R.	023	Emails with A. Gordon, Proskauer team, others, relating to Wellpath case issues.	0.10	156.00
<b>Case Strategy Sub-Total</b>				<b>210.40</b>	<b>\$424,159.00</b>
<b>Pleading and Docket Review – 024</b>					
10 Mar 2025	Gonzalez, Jorge A.	024	Review lease rejection period motion.	0.10	120.00
10 Mar 2025	Gonzalez, Jorge A.	024	Review motion to extend exclusivity.	0.30	360.00
12 Mar 2025	Gonzalez, Jorge A.	024	Review docket.	0.10	120.00
20 Mar 2025	Stevens, Elliot R.	024	Review new bankruptcy case filings.	0.10	156.00
21 Mar 2025	Gonzalez, Jorge A.	024	Review docket.	0.10	120.00
23 Mar 2025	Stevens, Elliot R.	024	Review new bankruptcy case filings and emails with Proskauer team.	0.10	156.00
31 Mar 2025	Marker, Dylan J.	024	Review insurance financing motion (0.30); Correspondence with D. Desatnik re same (0.20).	0.50	732.50
<b>Pleading and Docket Review Sub-Total</b>				<b>1.30</b>	<b>\$1,764.50</b>
<b>Communication with Financial Advisors – 025</b>					
04 Mar 2025	King, Carly A.	025	Attend weekly committee advisor pre-call with, among others, B. Rosen, E. Barak.	0.40	418.00
04 Mar 2025	Stevens, Elliot R.	025	Conference call with D. Desatnik, Proskauer team, Stinson, others, relating to case strategy and	0.50	780.00

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			issues (0.40); Prepare for same (0.10).		
11 Mar 2025	King, Carly A.	025	Attend weekly committee advisors pre-committee meeting call.	0.40	418.00
18 Mar 2025	Greenberg, Maximilian A.	025	Meeting with committee professionals to prepare for committee meeting.	0.30	408.00
22 Mar 2025	Darwin, Grant	025	Correspond with UCC professionals team (0.50); Attend to matter correspondence (0.20).	0.70	1,207.50
24 Mar 2025	Darwin, Grant	025	Attend call with advisors re open minority terms in settlement term sheet.	1.10	1,897.50
24 Mar 2025	Possinger, Paul V.	025	Call with UCC advisor team re plan settlement status.	1.10	2,414.50
24 Mar 2025	Greenberg, Maximilian A.	025	Meeting with the committee's advisors discussing case strategy.	1.10	1,496.00
24 Mar 2025	Klein, Reuven C.	025	Attend call with committee advisors.	1.10	1,496.00
<b>Communication with Financial Advisors Sub-Total</b>				<b>6.70</b>	<b>\$10,535.50</b>
<b>Communication with the Debtors and/or Secured Parties – 026</b>					
05 Mar 2025	Greenberg, Maximilian A.	026	Meeting with debtors and other parties in interest re case status (0.70); Call with D. Marker and S. Ma re supplemental disclosure statement objection and solicitation procedures (0.40).	1.10	1,496.00
09 Mar 2025	Desatnik, Daniel	026	Call with lenders re term sheet (1.00); Follow-up call with team on same (0.60); Review and revise edits to term sheet (1.10); Multiple correspondence with E. Barak and others on same (0.50); Correspondence with debtors re NBH (0.30).	3.50	5,967.50
<b>Communication with the Debtors and/or Secured Parties Sub-Total</b>				<b>4.60</b>	<b>\$7,463.50</b>
<b>Confirmation and Disclosure Statement – 027</b>					
04 Mar 2025	Ma, Steve	027	Review revised proposed disclosure statement order and exhibits.	0.80	1,352.00
04 Mar 2025	Gonzalez, Jorge A.	027	Review and analyze disclosure statement hearing transcript.	2.70	3,240.00
04 Mar 2025	Gonzalez, Jorge A.	027	Review debtors' proposed plan of reorganization in connection with committee's second supplemental objection to disclosure statement.	0.40	480.00

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04 Mar 2025	Gonzalez, Jorge A.	027	Attend call with P. Possinger, B. Rosen, D. Desatnik, E. Barak, M. Greenberg, D. Marker, R. Klein re committee's second supplemental objection to disclosure statement.	0.60	720.00
04 Mar 2025	Greenberg, Maximilian A.	027	Review revised version of disclosure statement.	1.00	1,360.00
04 Mar 2025	Greenberg, Maximilian A.	027	Meeting with E. Barak and team discussing supplemental objection to disclosure statement.	0.60	816.00
04 Mar 2025	Klein, Reuven C.	027	Attend disclosure statement discussion with E. Barak and team (0.60); Review revised draft of the disclosure statement (0.90).	1.50	2,040.00
04 Mar 2025	Marker, Dylan J.	027	Review revised disclosure statement (0.30); Attend meeting with E. Barak and team to review disclosure statement (0.60); Prepare updated disclosure statement objection (0.70).	1.60	2,344.00
05 Mar 2025	Desatnik, Daniel	027	Call with M. Greenberg re disclosure statement objection (0.50); Review research on sub con (1.30); Call with debtors re liquidity and other issues (0.70); Follow-up with team on same (0.20); Conference with B. Rosen re status (0.20); Continue to review disclosure statement and plan materials (2.10); Outline responses to same (0.70).	5.70	9,718.50
05 Mar 2025	Ma, Steve	027	Call with D. Marker and M. Greenberg re supplemental disclosure statement objection and solicitation procedures (0.40); Review and follow up on outstanding solicitation procedures issues (0.30).	0.70	1,183.00
05 Mar 2025	Gonzalez, Jorge A.	027	Review and analyze disclosure statement.	2.30	2,760.00
05 Mar 2025	Gonzalez, Jorge A.	027	Draft Ex. A to second supplemental objection to disclosure statement.	1.20	1,440.00
05 Mar 2025	Gonzalez, Jorge A.	027	Draft analysis of disclosure statement hearing transcript.	3.20	3,840.00
05 Mar 2025	Gonzalez, Jorge A.	027	Draft second supplemental objection to disclosure statement.	4.60	5,520.00
05 Mar 2025	Greenberg, Maximilian A.	027	Meeting with D. Desatnik discussing disclosure statement objection.	0.50	680.00
05 Mar 2025	Greenberg, Maximilian A.	027	Draft supplemental objection to the disclosure statement.	8.20	11,152.00

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05 Mar 2025	Greenberg, Maximilian A.	027	Review revised version of disclosure statement.	2.60	3,536.00
05 Mar 2025	King, Carly A.	027	Review revised solicitation documents provided by debtor's counsel.	0.30	313.50
05 Mar 2025	Klein, Reuven C.	027	Review revised disclosure statement and draft detailed list of all changes made as well as those edits previously proposed by the UCC that were either accepted or rejected.	2.60	3,536.00
05 Mar 2025	Marker, Dylan J.	027	Call with S. Ma and M. Greenberg re supplemental disclosure statement objection and solicitation procedures (0.40); Prepare updated disclosure statement objection (5.00).	5.40	7,911.00
06 Mar 2025	Desatnik, Daniel	027	Call with B. Rosen and Stinson re term sheet (0.50); Review and revise term sheet (0.40); Call with H. Barlow on same (0.10); Review and revise supplemental objection (2.90); Call with B. Rosen on same (0.20); Call with N. Zluticky on same (0.20); Call with M. Greenberg re supplemental disclosure statement objection (0.20); Attend all-hands call with B. Rosen and others re hearing (0.40); Call with N. Zluticky re various developments (0.40).	5.30	9,036.50
06 Mar 2025	Ma, Steve	027	Calls with M. Greenberg re proposed solicitation schedule (0.30); Review supplemental disclosure statement objection and proposed schedule (0.30).	0.60	1,014.00
06 Mar 2025	Gonzalez, Jorge A.	027	Conduct legal research re due process in connection with confirmation hearing notice.	2.10	2,520.00
06 Mar 2025	Greenberg, Maximilian A.	027	Revise exhibit to supplemental objection to the disclosure statement (0.50); Call with B. Rosen re same (0.10).	0.60	816.00
06 Mar 2025	Greenberg, Maximilian A.	027	Calls with S. Ma re revised solicitation schedule.	0.30	408.00
06 Mar 2025	Greenberg, Maximilian A.	027	Revise supplemental objection to the disclosure statement.	0.50	680.00
06 Mar 2025	Greenberg, Maximilian A.	027	Call with D. Desatnik re supplemental objection to the disclosure statement.	0.20	272.00
06 Mar 2025	Klein, Reuven C.	027	Draft UCC letter to include in solicitation package.	0.60	816.00

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06 Mar 2025	Oloumi, Nicole K.	027	Review objection to disclosure statement and related chart and update defined terms as per M. Greenberg.	1.20	768.00
07 Mar 2025	Barak, Ehud	027	Discuss confirmation issues with B. Rosen (0.20); Discuss same with D. Desatnik (0.30); Conduct research re issues for potential settlement or plan objection if negotiations fail (2.90).	3.40	6,341.00
07 Mar 2025	Desatnik, Daniel	027	Review letter re contract termination (0.30); Emails with team on same (0.30); Review email correspondence with tort claimants (0.30); Call with H. Barlow on claims issues (0.20); Call with N. Zluticky on various issues (0.30); Multiple calls with E. Barak on same (0.30); Review correspondence re settlement issues (0.20); Review email from lenders re settlement and term sheet (0.70); Compare to prior term sheet (0.40); Call with team on same (1.00).	4.00	6,820.00
08 Mar 2025	Desatnik, Daniel	027	Call with Huron re settlement issues (1.10); Review counterproposal from AHG (0.50); Prepare chart of issues (1.90); Attend team call to discuss issues list (1.10); Revise list per same (0.30); Coordinate with lenders and team re all-hands call (0.30).	5.20	8,866.00
10 Mar 2025	Barak, Ehud	027	Research issues for objection to confirmation memo.	1.70	3,170.50
10 Mar 2025	Desatnik, Daniel	027	Call with E. Barak and others on releases and other issues (1.10); Review debtors' motion for extension of exclusivity (0.90); Review revised term sheet (0.70); Call with B. Rosen and E. Barak on same (0.30); Review proposed NBH sale order (1.20); Prepare presentation to UCC on settlement (2.10); Call with J. Duggan on same (0.60); Call with Diamond Drugs (0.40); Call with CorrectRx (0.30); Call with Wellstar (0.40); Call with M. Dundon and E. Barak on same (0.20); Multiple email correspondence with team re presentation (0.40); Review edits to presentation from various team members (1.00).	9.60	16,368.00
10 Mar 2025	Gonzalez, Jorge A.	027	Review plan and disclosure statement.	0.30	360.00

**Client Name** Wellpath Holdings, Inc. (89207)  
**Matter Name** Wellpath (0001)

**Invoice Date** 23 Apr 2025  
**Invoice Number** 21309076

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10 Mar 2025	Gonzalez, Jorge A.	027	Review disclosure statement order.	0.70	840.00
10 Mar 2025	Marker, Dylan J.	027	Correspond re plan for disclosure statement objection.	0.50	732.50
11 Mar 2025	Desatnik, Daniel	027	Call with M. Greenberg and others re disclosure statement objection (1.10); Revise objection per revised disclosure statement materials (2.20); Multiple discussions with E. Barak re case (0.50); Review counterproposal from lenders (0.50).	4.30	7,331.50
11 Mar 2025	Gonzalez, Jorge A.	027	Revise supplemental objection to disclosure statement.	1.50	1,800.00
11 Mar 2025	Gonzalez, Jorge A.	027	Discuss revised disclosure statement with B. Rosen, D. Desatnik, D. Marker, R. Klein, E. Barak, M. Greenberg.	1.10	1,320.00
11 Mar 2025	Greenberg, Maximilian A.	027	Meeting with D. Desatnik and team discussing supplemental objection to the disclosure statement.	1.10	1,496.00
11 Mar 2025	Greenberg, Maximilian A.	027	Revise supplemental objection to the disclosure statement.	1.80	2,448.00
11 Mar 2025	Klein, Reuven C.	027	Meeting with D. Desatnik and team re disclosure statement objection.	1.10	1,496.00
11 Mar 2025	Marker, Dylan J.	027	Review disclosure statement (0.10); Meeting with D. Desatnik and team re disclosure statement objection (1.10).	1.20	1,758.00
12 Mar 2025	Gonzalez, Jorge A.	027	Email Proskauer team re disclosure statement objection.	0.10	120.00
12 Mar 2025	Gonzalez, Jorge A.	027	Email Stinson team re second supplemental disclosure statement objection.	0.10	120.00
12 Mar 2025	Gonzalez, Jorge A.	027	Revise second supplemental objection to disclosure statement in connection with KERP order.	0.20	240.00
12 Mar 2025	Greenberg, Maximilian A.	027	Revise supplemental objection to the disclosure statement.	2.10	2,856.00
12 Mar 2025	Klein, Reuven C.	027	Revise UCC letter to include in solicitation package.	0.70	952.00
12 Mar 2025	Marker, Dylan J.	027	Revise disclosure statement objection chart.	1.00	1,465.00
13 Mar 2025	Desatnik, Daniel	027	Revise supplemental disclosure statement objection (2.10); Calls with M. Greenberg re same (0.30); Review and revise committee letter to general unsecured claimholders (0.30); Review and revise proposed conditional	4.50	7,672.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			approval of disclosure statement order (0.80); Call with E. Barak and Z. Hemenway re hearing preparation (0.30); Prepare for hearing (0.70).		
13 Mar 2025	Ma, Steve	027	Call with E. Barak re disclosure statement objection (0.10); Review issues re same, and follow up with E. Barak and D. Desatnik re same (0.30).	0.40	676.00
13 Mar 2025	Ma, Steve	027	Follow up with J. Gonzalez on disclosure statement objection question.	0.10	169.00
13 Mar 2025	Gonzalez, Jorge A.	027	Revise Exhibit A to second supplemental objection to disclosure statement (1.00); Revise second supplemental objection to disclosure statement in connection with KERP order (0.30).	1.30	1,560.00
13 Mar 2025	Greenberg, Maximilian A.	027	Revise supplemental objection to the disclosure statement.	2.90	3,944.00
13 Mar 2025	Greenberg, Maximilian A.	027	Communications with debtors' counsel re the disclosure statement.	0.50	680.00
13 Mar 2025	Greenberg, Maximilian A.	027	Revise draft order conditionally approving the disclosure statement.	0.60	816.00
13 Mar 2025	Greenberg, Maximilian A.	027	Calls with D. Desatnik discussing supplemental objection to the disclosure statement.	0.30	408.00
13 Mar 2025	Greenberg, Maximilian A.	027	Call with E. Barak discussing proposed order conditionally approving the disclosure statement.	0.20	272.00
13 Mar 2025	Klein, Reuven C.	027	Revise UCC letter to include in solicitation package.	0.50	680.00
13 Mar 2025	Oloumi, Nicole K.	027	Review and update definitions in chart for objection to disclosure statement.	1.00	640.00
14 Mar 2025	Greenberg, Maximilian A.	027	Review draft of disclosure statement and accompanying exhibits.	1.70	2,312.00
15 Mar 2025	Barak, Ehud	027	Prepare confirmation objection memo if negotiations fails.	3.70	6,900.50
16 Mar 2025	Barak, Ehud	027	Continued work on confirmation objection memo if negotiations fails.	2.80	5,222.00
17 Mar 2025	Barak, Ehud	027	Review insurance cases for refusal of liability (1.30); Review objection for confirmation memo (1.80).	3.10	5,781.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 Mar 2025	Greenberg, Maximilian A.	027	Communications with E. Barak and S. Ma re the revised interim disclosure statement order.	0.60	816.00
19 Mar 2025	Barak, Ehud	027	Review and revise confirmation memo in case of objection.	2.50	4,662.50
20 Mar 2025	Desatnik, Daniel	027	Multiple correspondence with team re counteroffer (0.30); Call with G. Darwin on same (0.40); Call with E. Barak on next steps (0.50); Call with Z. Hemenway on same (0.20); Review N. Zluticky edits to counter (0.60); Call with N. Zluticky on same (0.60); Prepare letter to lenders (1.70); Review Stinson edits to same (0.50); Review PCO report (0.50); Revise letter per E. Barak edits (0.40); Conference with B. Rosen re lender position (0.20).	5.90	10,059.50
22 Mar 2025	Barak, Ehud	027	Confirmation research and outline objections.	2.40	4,476.00
29 Mar 2025	Barak, Ehud	027	Confirmation objection memo and related research.	2.60	4,849.00
30 Mar 2025	Barak, Ehud	027	Confirmation objection memo and review related emails.	2.30	4,289.50
<b>Confirmation and Disclosure Statement Sub-Total</b>				<b>139.50</b>	<b>\$214,059.00</b>
<b>Legal Research and Analysis – 032</b>					
06 Mar 2025	Gonzalez, Jorge A.	032	Conduct legal research re third-party releases.	1.60	1,920.00
07 Mar 2025	Gonzalez, Jorge A.	032	Conduct legal research re third-party releases.	2.00	2,400.00
08 Mar 2025	Gonzalez, Jorge A.	032	Conduct legal research re third-party releases.	0.90	1,080.00
10 Mar 2025	Gonzalez, Jorge A.	032	Conduct legal research re third-party releases.	0.10	120.00
17 Mar 2025	Gonzalez, Jorge A.	032	Conduct legal research re automatic stay and securities contracts.	1.40	1,680.00
<b>Legal Research and Analysis Sub-Total</b>				<b>6.00</b>	<b>\$7,200.00</b>
<b>Preparation of Pleadings – 033</b>					
10 Mar 2025	Klein, Reuven C.	033	Review and begin outlining an objection to debtors' motion to extend exclusivity period.	0.80	1,088.00
17 Mar 2025	Klein, Reuven C.	033	Prepare objection to debtors' motion to extend exclusivity period.	2.90	3,944.00



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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Mar 2025	Klein, Reuven C.	033	Prepare objection to debtors' motion to extend exclusivity period.	5.00	6,800.00
19 Mar 2025	Klein, Reuven C.	033	Draft objection to debtors' motion to extend exclusivity period (1.70); Call with D. Desatnik re same (0.30).	2.00	2,720.00
20 Mar 2025	Klein, Reuven C.	033	Draft objection to debtors' motion to extend exclusivity period.	3.70	5,032.00
24 Mar 2025	Klein, Reuven C.	033	Draft objection to debtors' motion to extend exclusivity period.	3.20	4,352.00
25 Mar 2025	Klein, Reuven C.	033	Draft objection to debtors' motion to extend exclusivity period.	7.40	10,064.00
26 Mar 2025	Desatnik, Daniel	033	Review markup of term sheet (0.80); Call with E. Barak and others to discuss same (1.40); Review and revise exclusivity objection (1.50); Call with M. Mervis and others re discovery (0.60); Call with B. Rosen on latest term sheet (0.30).	4.60	7,843.00
26 Mar 2025	Klein, Reuven C.	033	Draft objection to debtors' motion to extend exclusivity period.	4.80	6,528.00
28 Mar 2025	Klein, Reuven C.	033	Revise objection to debtors' motion to extend exclusivity period.	0.90	1,224.00
30 Mar 2025	Klein, Reuven C.	033	Revise objection to debtors' motion to extend exclusivity period (2.50); Call with D. Desatnik re same (0.20).	2.70	3,672.00
31 Mar 2025	Desatnik, Daniel	033	Call with E. Barak re case strategy (0.40); Multiple correspondence with B. Rosen and others re release issues (0.90); Revise objection to exclusivity motion (1.30); Call with special committee (0.60); Follow-up with B. Rosen on same (0.20); Follow-up with Z. Hemenway on same (0.30); Follow-up call with B. Rosen re update (0.20); Call with M. Mervis and Stinson re discovery (0.70); Call with debtors on exclusivity (0.10).	4.70	8,013.50
31 Mar 2025	Klein, Reuven C.	033	Revise objection to debtors' motion to extend exclusivity period.	2.30	3,128.00
<b>Preparation of Pleadings Sub-Total</b>				<b>45.00</b>	<b>\$64,408.50</b>
<b>Lien Challenge &amp; Investigation – 034</b>					
02 Mar 2025	Picon, David A.	034	Develop motion for leave for derivative standing.	0.80	1,820.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03 Mar 2025	Picon, David A.	034	Continue to work re motion for leave for derivative standing.	2.10	4,777.50
03 Mar 2025	Morris, Matthew J.	034	Revise draft adversary complaint and motion.	1.70	3,026.00
04 Mar 2025	Picon, David A.	034	Revise motion and complaint (1.80); Review relevant research (0.40).	2.20	5,005.00
05 Mar 2025	Picon, David A.	034	Final edits and review of motion and complaint (1.30); Review E. Stevens and M. Morris email re additional caselaw (0.20); Email with E. Barak re motion (0.10); Emails with M. Morris re motion and email to bankruptcy team re same (0.10).	1.70	3,867.50
05 Mar 2025	Morris, Matthew J.	034	Review edits to draft motion and complaint.	0.20	356.00
05 Mar 2025	Stevens, Elliot R.	034	Emails with M. Morris, D. Picon, others, relating to Wellpath lien challenge derivative standing motion.	0.40	624.00
21 Mar 2025	Picon, David A.	034	Review email re extension to challenge liens.	0.10	227.50
25 Mar 2025	Weise, Steven O.	034	Review security interest matters.	0.50	1,252.50
<b>Lien Challenge &amp; Investigation Sub-Total</b>				<b>9.70</b>	<b>\$20,956.00</b>

**Client Name** Wellpath Holdings, Inc. (89207)  
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**Invoice Date** 23 Apr 2025  
**Invoice Number** 21309076

### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	99.00	1,865.00	184,635.00
Darwin, Grant	34.40	1,725.00	59,340.00
Desatnik, Daniel	109.20	1,705.00	186,186.00
Kaminski, Philip A.	2.00	1,725.00	3,450.00
Lander, Nathan R.	3.60	1,800.00	6,480.00
Mervis, Michael T.	3.10	2,345.00	7,269.50
Picon, David A.	6.90	2,275.00	15,697.50
Possinger, Paul V.	19.90	2,195.00	43,680.50
Rosen, Brian S.	72.90	2,350.00	171,315.00
Weise, Steven O.	1.80	2,505.00	4,509.00
<b>Total Partner</b>	<b>352.80</b>		<b>\$ 682,562.50</b>
<b><u>Counsel</u></b>			
Ma, Steve	2.60	1,690.00	4,394.00
<b>Total Counsel</b>	<b>2.60</b>		<b>\$ 4,394.00</b>
<b><u>Associate</u></b>			
Anderson, Isaiah D.	3.30	1,295.00	4,273.50
Gonzalez, Jorge A.	33.50	1,200.00	40,200.00
Gordon, Amy B.	4.00	1,465.00	5,860.00
Greenberg, Maximilian A.	35.40	1,360.00	48,144.00
King, Carly A.	6.00	1,045.00	6,270.00
Klein, Reuven C.	48.00	1,360.00	65,280.00
Liebes, Nathaniel Z.	5.00	1,360.00	6,800.00
Marker, Dylan J.	11.50	1,465.00	16,847.50
Morris, Matthew J.	5.10	1,780.00	9,078.00
Stevens, Elliot R.	12.60	1,560.00	19,656.00
<b>Total Associate</b>	<b>164.40</b>		<b>\$ 222,409.00</b>
<b><u>Paralegal</u></b>			
Gaspar, Ella S.	21.90	485.00	10,621.50
Oloumi, Nicole K.	2.20	640.00	1,408.00
<b>Total Paralegal</b>	<b>24.10</b>		<b>\$ 12,029.50</b>
<b>Professional Fees</b>	<b>543.90</b>		<b>\$ 921,395.00</b>

**Client Name** Wellpath Holdings, Inc. (89207)  
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<b>Description of Disbursements</b>			
<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
<b>Reproduction Color</b>			
03 Mar 2025	Morris, Matthew J.	Reproduction Color	2.56
03 Mar 2025	Picon, David A.	Reproduction Color	1.28
03 Mar 2025	Picon, David A.	Reproduction Color	1.28
03 Mar 2025	Picon, David A.	Reproduction Color	1.28
03 Mar 2025	Picon, David A.	Reproduction Color	1.92
03 Mar 2025	Morris, Matthew J.	Reproduction Color	2.56
03 Mar 2025	Picon, David A.	Reproduction Color	5.44
03 Mar 2025	Picon, David A.	Reproduction Color	11.84
04 Mar 2025	Morris, Matthew J.	Reproduction Color	0.96
04 Mar 2025	Morris, Matthew J.	Reproduction Color	2.88
<b>Total Reproduction Color</b>			<b>32.00</b>
<b>Reproduction</b>			
03 Mar 2025	Morris, Matthew J.	Reproduction	1.28
03 Mar 2025	Morris, Matthew J.	Reproduction	1.44
<b>Total Reproduction</b>			<b>2.72</b>
<b>Lexis</b>			
03 Mar 2025	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	284.13
07 Mar 2025	Gonzalez, Jorge A.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	142.06
18 Mar 2025	Klein, Reuven C.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.91
26 Mar 2025	Klein, Reuven C.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	49.30
26 Mar 2025	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	51.37
28 Mar 2025	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	205.48
<b>Total Lexis</b>			<b>832.25</b>

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Westlaw</b>			
03 Mar 2025	Anderson, Isaiah D.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 40 Lines Printed - 0	1,824.00
<b>Total Westlaw</b>			<b>1,824.00</b>
<b>Messenger/Delivery</b>			
16 Feb 2025	Gaspar, Ella S.	Vendor: Vital Transportation, Inc. Invoice#: 38321 Date: 2/28/2025 - 2.28.25 Vital Transportation 38321 - 2.28.25 Vital Transportation 38321 - car/courier ride 2/16/25	80.87
<b>Total Messenger/Delivery</b>			<b>80.87</b>

**Client Name** Wellpath Holdings, Inc. (89207)  
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**Invoice Date** 23 Apr 2025  
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**Disbursement Summary**

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<b><u>Disbursements and Other Charges</u></b>	<b><u>Amount</u></b>
Computerized Research	2,656.25
Copying & Printing	34.72
Delivery Services	<u>80.87</u>
<b>Total Disbursements</b>	<b>\$ 2,771.84</b>

<b>Total Billed</b>	<b><u><u>\$ 924,166.84</u></u></b>
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Proskauer Rose LLP Eleven Times Square, New York, NY 10036-8299

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**Remittance Advice**

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Federal ID: 13-1840454

McDermott Will & Emery LLP  
444 West Lake Street, Suite 4000  
Chicago, IL 60606-0029

Invoice: 21309076  
Invoice Date: 23 Apr 2025  
Client Matter ID: 89207.0001

Attn: Felicia Perlman, Global Head of Business Restructuring

**Remit To:**

Proskauer Rose LLP  
Eleven Times Square  
New York, NY 10036-8299  
ATTN: Accounts Receivable

**Payment in USD may be sent by wire or ACH to:**

CitiBank, N.A., 111 Wall Street, New York, NY 10043  
Account Name: Proskauer Rose LLP. Account Number 02838341  
ABA Number 021-000089  
SWIFT: CITIUS33  
Ref Id: 89207.0001

**Total Due This Invoice**

**\$ 924,166.84**

Payment in USD may be sent by wire or ACH to:  
CitiBank, N.A., 111 Wall Street, New York, NY 10043  
Account Name: Proskauer Rose LLP. Account Number 02838341  
ABA Number 021-000089  
SWIFT: CITIUS33  
Ref Id: 89207.0001