

United States Bankruptcy Court
Northern District of Alabama

In re:
Bolta US Ltd.
Debtor

Case No. 23-70042-JHH
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1126-7
Date Rcvd: Apr 21, 2025

User: admin
Form ID: pdf000

Page 1 of 5
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 23, 2025:

Recip ID	Recipient Name and Address
atytr	+ Stuart M Maples, Maples Law Firm, 200 Clinton Ave. West, Ste. 1000, Huntsville, AL 35801, UNITED STATES 35801-4919

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 23, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 21, 2025 at the address(es) listed below:

Name	Email Address
Aaron T. Brogdon	on behalf of Creditor Volkswagen Group of America Chattanooga Operations LLC abrogdon@fbtlaw.com, jsmith@fbtlaw.com
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Anthony J. Kochis	on behalf of Defendant Nicro Bolta S.A. de C.V. akochis@wolfsonbolton.com stravis@wolfsonbolton.com
Anthony J. Kochis	on behalf of Creditor Nicro Bolta S.A. de C.V. akochis@wolfsonbolton.com, stravis@wolfsonbolton.com
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Bradley Richard Hightower	on behalf of Creditor Volker Bohm - Insolvency Admin. of Bolta-Werke Gesellschaft mit beschränkter Haftung brhightower@csattorneys.com brad--hightower-1605@ecf.pacerpro.com;cfellis@csattorneys.com
Bradley Richard Hightower	on behalf of Defendant Volker Bohm - Insolvency Admin. of Bolta-Werke Gesellschaft mit beschränkter Haftung brhightower@csattorneys.com brad--hightower-1605@ecf.pacerpro.com;cfellis@csattorneys.com
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Page 5 of 5
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Xan Ingram Flowers

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TOTAL: 82

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
WESTERN DIVISION

IN RE:)	
)	CASE NO. 23-70042-JHH
BOLTA US LTD.,)	
)	
Debtor.)	
_____)	
)	ADVERSARY PROCEEDING
GENE KOHUT, AS THE LIQUIDATING)	NO. 24-70010-JHH
TRUSTEE OF BOLTA US LTD.,)	
)	
Plaintiff,)	
)	
vs.)	
)	
VOLKER BOHM, INSOLVENCY)	
ADMIN. OF BOLTA-WERKE)	
GESELLSCHAFT MIT)	
BESCHRÄNKTER HAFTUNG,)	
)	
Defendant.		

**FINAL JUDGMENT AND ORDER GRANTING JOINT MOTION TO APPROVE
COMPROMISE AND SETTLEMENT PURSUANT TO RULE 9019**

On April 3, 2025, the court held a hearing (the "Hearing") on the *Joint Motion to Approve Compromise Pursuant to Rule 9019* (AP Doc. 23, BK Doc. 1054) ("Motion") filed by Gene Kohut, in his capacity as liquidating trustee of Bolta US, LTD. (the "Plan Trustee"), and Volker Böhm, Insolvency Administrator of BOLTA - WERKE Gesellschaft mit beschränkter Haftung (the "Insolvency Administrator" and with the Plan Trustee, collectively, the "Parties"). Appearances were noted on the record of the Hearing. No party in interest objected to the relief requested in the Motion. Based on the filings of record, the arguments and representations of counsel, and all other matters before the court, and for the reasons stated on the record of the Hearing, it is ORDERED:

1. The Motion is **GRANTED**.
2. The settlement agreement attached as Exhibit A to the Motion (the "Settlement Agreement") is approved, and the Plan Trustee is authorized to execute the Settlement Agreement on behalf of the Debtor.
3. The amended claim (Epiq Claim No. 10035) filed by the Insolvency Administrator on or around March 4, 2024 (the "Amended Claim"), is allowed against the Debtor's bankruptcy estate as a non-subordinated general unsecured claim in the amount of \$5,000,000.00, and the Amended Claim is further allowed as a subordinated general unsecured claim in the amount of \$16,022,246.39. Other than as set forth herein, the Objection to the Claim (Epiq Claim No. 10035) is overruled.
4. Upon the Settlement Agreement effective date, the Plan Trustee and Debtor agree that all of their claims, causes, and actions against the German Insolvency Estate and Insolvency Administrator shall be disallowed, dismissed, and/or withdrawn with prejudice such that no amount (\$0.00) will remain owed to the German Insolvency Estate and/or paid by the Insolvency Administrator or the German Insolvency Estate to the Debtor and Plan Trustee. Notwithstanding the foregoing, nothing herein shall be deemed a release by the Debtor and Plan Trustee of any claim(s) against any directors and officers, specifically excluding the insolvency administrator Mr. Volker Böhm, of BOLTA -WERKE Gesellschaft mit beschränkter Haftung.
5. All claims asserted in the Adversary Proceeding referred to above are resolved and this Order shall be considered a Final Order.
6. The Plan Trustee is authorized to deliver, implement, and fully perform all obligations under the Settlement Agreement.

7. The Parties shall serve a copy of this Order on all counsel of record and all parties listed on the creditor matrix within three (3) business days of its entry.

DONE this the 21st day of April, 2025.

/s/ JENNIFER H. HENDERSON
UNITED STATES BANKRUPTCY JUDGE

APPROVED FOR ENTRY BY:

/s/ Stuart M. Maples
Stuart M. Maples
Ronald G. Steen, Jr.
Counsel for the Plan Trustee

/s/ Thomas B. Humpries (with consent)
Thomas B. Humpries
Counsel for Insolvency Administrator