

**ENTERED**

April 22, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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|                              |   |                         |
|------------------------------|---|-------------------------|
| In re:                       | ) | Chapter 11              |
|                              | ) |                         |
| ASCEND PERFORMANCE MATERIALS | ) | Case No. 25-90127 (CML) |
| HOLDINGS INC., <sup>1</sup>  | ) |                         |
|                              | ) |                         |
| Debtor.                      | ) |                         |
|                              | ) |                         |
| Tax I.D. No. 27-0219853      | ) |                         |

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|                         |   |                         |
|-------------------------|---|-------------------------|
| In re:                  | ) | Chapter 11              |
|                         | ) |                         |
| APM (CANADA) LLC,       | ) | Case No. 25-90128 (CML) |
|                         | ) |                         |
| Debtor.                 | ) |                         |
|                         | ) |                         |
| Tax I.D. No. 26-4701078 | ) |                         |

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|                         |   |                         |
|-------------------------|---|-------------------------|
| In re:                  | ) | Chapter 11              |
|                         | ) |                         |
| APM (PR) LLC,           | ) | Case No. 25-90129 (CML) |
|                         | ) |                         |
| Debtor.                 | ) |                         |
|                         | ) |                         |
| Tax I.D. No. 26-4700798 | ) |                         |

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|                         |   |                         |
|-------------------------|---|-------------------------|
| In re:                  | ) | Chapter 11              |
|                         | ) |                         |
| APM DISC HOLDINGS LLC,  | ) | Case No. 25-90130 (CML) |
|                         | ) |                         |
| Debtor.                 | ) |                         |
|                         | ) |                         |
| Tax I.D. No. 35-2392348 | ) |                         |

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/Ascend>. The location of Debtor Ascend Performance Materials Holdings Inc.'s principal place of business is 1010 Travis St., Suite 900, Houston, Texas 77002.

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In re: ) Chapter 11  
APM DISC INC., ) Case No. 25-90131 (CML)  
Debtor. )  
Tax I.D. No. 36-4681044 )

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In re: ) Chapter 11  
APM FOREIGN HOLDINGS LLC, ) Case No. 25-90132 (CML)  
Debtor. )  
Tax I.D. No. 26-4700411 )

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In re: ) Chapter 11  
ASCEND PERFORMANCE MATERIALS ) Case No. 25-90133 (CML)  
CONSUMER SOLUTIONS HOLDINGS LLC, )  
Debtor. )  
Tax I.D. No. 85-1294651 )

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In re: ) Chapter 11  
ASCEND PERFORMANCE MATERIALS ) Case No. 25-90134 (CML)  
CONSUMER SOLUTIONS LLC, )  
Debtor. )  
Tax I.D. No. 85-1273995 )

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In re: ) Chapter 11  
ASCEND PERFORMANCE MATERIALS INC., ) Case No. 25-90135 (CML)  
Debtor. )  
Tax I.D. No. 45-4168294 )

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|                              |   |                         |
|------------------------------|---|-------------------------|
| In re:                       | ) |                         |
|                              | ) | Chapter 11              |
| ASCEND PERFORMANCE MATERIALS | ) |                         |
| OPERATIONS LLC,              | ) | Case No. 25-90136 (CML) |
|                              | ) |                         |
| Debtor.                      | ) |                         |
|                              | ) |                         |
| Tax I.D. No. 26-4345777      | ) |                         |

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|                              |   |                         |
|------------------------------|---|-------------------------|
| In re:                       | ) |                         |
|                              | ) | Chapter 11              |
| ASCEND PERFORMANCE MATERIALS | ) |                         |
| TEXAS INC.,                  | ) | Case No. 25-90137 (CML) |
|                              | ) |                         |
| Debtor.                      | ) |                         |
|                              | ) |                         |
| Tax I.D. No. 45-4167787      | ) |                         |

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**ORDER (I) DIRECTING JOINT ADMINISTRATION  
OF THE DEBTORS’ CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

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Upon the emergency motion (the “Motion”)<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) (a) directing the joint administration of the Debtors’ chapter 11 cases for procedural purposes only and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Order of Reference to Bankruptcy Judges* from the United States District Court for the Southern District of Texas, entered May 24, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered under the case of Ascend Performance Materials Holdings Inc., Case No. 25-90127 (CML). All of the jointly administered cases are assigned to Judge Christopher M. Lopez.

2. Additionally, the following checked items are ordered:
- a.  One disclosure statement and plan of reorganization may be filed for all of the cases by any plan proponent.
  - b.  Parties may request joint hearings on matters pending in any of the jointly administered cases.
  - c.  Other: See below.
3. The caption of the jointly administered cases will read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|  |   |                         |
|--|---|-------------------------|
| In re:   | ) |                         |
|  | ) | Chapter 11              |
| ASCEND PERFORMANCE MATERIALS HOLDINGS INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 25-90127 (CML) |
|  | ) |                         |
| Debtors.   | ) | (Jointly Administered)  |
|  | ) |                         |

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/Ascend>. The location of Debtor Ascend Performance Materials Holdings Inc.'s principal place of business is 1010 Travis St., Suite 900, Houston, Texas 77002.

4. All pleadings and other papers filed in these chapter 11 cases shall bear the foregoing consolidated caption.

5. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

6. A docket entry, substantially similar to the following, shall be entered on the dockets of each of the Debtors, other than Ascend Performance Materials Holdings Inc., to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure and rule 1015-1 of the Bankruptcy Local Rules for the Southern District of Texas directing joint administration of the chapter 11 cases of: Ascend Performance Materials Holdings Inc., Case No. 25-90127 (CML); APM (Canada) LLC, Case No. 25-90128 (CML); APM (PR) LLC, Case No. 25-90129 (CML); APM Disc Holdings LLC, Case No. 25-90130 (CML); APM Disc Inc., Case No. 25-90131 (CML); APM Foreign Holdings LLC, Case No. 25-90132 (CML); Ascend Performance Materials Consumer Solutions Holdings LLC, Case No. 25-90133 (CML); Ascend Performance Materials Consumer Solutions LLC, Case No. 25-90134 (CML); Ascend Performance Materials Inc., Case No. 25-90135 (CML); Ascend Performance Materials Operations LLC, Case No. 25-90136 (CML); and Ascend Performance Materials Texas Inc., Case No. 25-90137

**(CML). All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 25-90127 (CML).**

7. The Debtors shall maintain, and the Clerk of this Court shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the Debtors' rights to seek entry of an order substantively consolidating their respective cases.

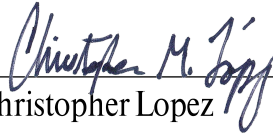
9. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules, the Bankruptcy Local Rules, and the Complex Case Procedures are satisfied by such notice.

10. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

11. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

12. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: April 22, 2025

  
\_\_\_\_\_  
Christopher Lopez  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Ascend Performance Materials Operations  
Debtor

Case No. 25-90136-cml  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0541-4  
Date Rcvd: Apr 22, 2025

User: ADIuser  
Form ID: pdf001

Page 1 of 1  
Total Noticed: 1

The following symbols are used throughout this certificate:

**Symbol Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 24, 2025:**

| <b>Recip ID</b> | <b>Recipient Name and Address</b>  |
|-----------------|--|
| db              | + Ascend Performance Materials Operations LLC, 1010 Travis Street, Suite 900, Houston, TX 77002-5928 |

TOTAL: 1

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

**BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

**NOTICE CERTIFICATION**

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Apr 24, 2025

Signature:           /s/Gustava Winters          

**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 22, 2025 at the address(es) listed below:

| <b>Name</b>      | <b>Email Address</b>  |
|------------------|---|
| Jason Gary Cohen | on behalf of Debtor Ascend Performance Materials Operations LLC jason.cohen@bracewell.com mary. Kearney@bracewell.com |
| US Trustee       | USTPRegion07.HU.ECF@USDOJ.GOV   |

TOTAL: 2