

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

**THE STATUTORY UNSECURED CLAIMHOLDERS' COMMITTEE'S WITNESS AND  
EXHIBIT LIST FOR APRIL 30, 2025 CONFIRMATION HEARING**

The Statutory Unsecured Claimholders' Committee (the "Committee") files this Witness and Exhibit List for the hearing to be held on April 30, 2025 at 8:30 a.m. (prevailing Central Time) regarding the above-captioned debtors and debtors in possession's (the "Debtors") *Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of Its Debtor Affiliates* [Docket No. 564] (as further amended, supplemented, and modified, the "Plan") and *Motion for Entry of an Order (I) Authorizing and Approving the Settlement Agreement with H.I.G. Capital, LLC under Bankruptcy Rule 9019, and (II) Granting Related Relief* [Docket No. 2157].

**Witnesses**

1. William Wicker, Financial Advisor to the Committee, will offer fact and opinion testimony, and may offer expert opinion testimony (to the extent necessary);
2. Any witness called or listed by any other party in interest;
3. Any witnesses necessary to authenticate an exhibit; and
4. Impeachment witnesses, as necessary.

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<sup>1</sup> A complete list of the Debtors (as defined below) in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors' service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

**Exhibits**

<b>Exhibit No.</b>	<b>Description</b>
1	<i>Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of Its Debtor Affiliates</i> [Docket No. 564]
2	<i>Notice of Filing of First Amended Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of Its Debtor Affiliates</i> [Docket No. 2376] as may be further amended and supplemented
3	<i>Statement of the Statutory Unsecured Creditors' Committee in Support of the First Amended Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of Its Debtor Affiliates</i> [Docket No. 2334]
4	<i>Motion for Entry of an Order (I) Authorizing and Approving the Settlement Agreement with H.I.G. Capital, LLC under Bankruptcy Rule 9019, and (II) Granting Related Relief</i> [Docket No. 2157]
5	Any objections to confirmation filed with the Court in the above-captioned bankruptcy case and exhibits thereto.
6	Any document or pleading filed with the Court in the above-captioned bankruptcy case.
7	Any exhibit necessary for impeachment purposes.
8	Any exhibit identified or offered by any other party.

**Reservation of Rights**

The Committee reserves the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserves the right to supplement or otherwise amend this Witness and Exhibit List prior to the Hearing.

Respectfully submitted,

**STINSON LLP**

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*Counsel to the Statutory  
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of Wellpath Holdings, Inc., et al.*

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on April 28, 2025, the foregoing document was electronically filed with the court using the CM/ECF system, which sent notification to all parties of interest participating in the CM/ECF System.

/s/ Nicholas Zluticky

Nicholas Zluticky  
Counsel for the Committee