

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

November 26, Inc., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12245 (KBO)

(Jointly Administered)

Re: Docket No. 439

**CERTIFICATE OF NO OBJECTION REGARDING THIRD MONTHLY  
FEE APPLICATION OF PILLSBURY WINTHROP SHAW PITTMAN LLP  
AS CO-COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION  
FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE  
PERIOD FROM DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

The undersigned hereby certifies that they have received no answer, objection, or any other responsive pleading with respect to the *Third Monthly Fee Application of Pillsbury Winthrop Shaw Pittman LLP as Co-Counsel to the Debtors and Debtors-In-Possession for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from December 1, 2024 Through December 31, 2024* [Docket No. 439] (the “Application”) of Pillsbury Winthrop Shaw Pittman LLP (the “Applicant”). The undersigned further certifies that they have reviewed the Court’s docket in this case and no formal answer, objection, or other response to the Application appears thereon.<sup>2</sup> The Application was filed with the Court on the date listed on Exhibit A.

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: November 26, Inc. (f/k/a Biolase, Inc.) (2441); Nov. 26 Acquisition Corp. (f/k/a BL Acquisition Corp.) (4140); Nov. 26 Acquisition II, Inc. (f/k/a BL Acquisition II, Inc.)(6022); and Nov. 26 Office, LLC (f/k/a Model Dentist Office, LLC) (9372). The Debtors’ headquarters are located at 19800 MacArthur Blvd, Suite 820, Irvine, CA 92612.

<sup>2</sup> Pursuant to the Interim Compensation Order, parties have fourteen (14) days after the date of service to object to the Application.

Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 154] (the “Interim Compensation Order”), the Debtors are authorized and directed to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this Certificate of No Objection without the need for entry of a Court order approving the Application.

*[Remainder of page intentionally left blank]*

Dated: April 28, 2025  
Wilmington, Delaware

Respectfully submitted,

/s/ Sarah R. Gladieux

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**EXHIBIT A**

**November 26, Inc., *et al.***  
**Case No. 24-12445 (KBO)**

**Professional Fees and Expenses**  
**Monthly Fee Application**

<b>APPLICANT &amp; DOCKET NO.</b>	<b>TIME PERIOD COVERED</b>	<b>FEES &amp; EXPENSES REQUESTED IN APPLICATION</b>	<b>FEES &amp; EXPENSES ALLOWED/ AWARDED</b>	<b>DATE APPLICATION FILED</b>	<b>OBJECTION DEADLINE</b>
Pillsbury Winthrop Shaw Pittman LLP  [Docket No. 439]	12/1/2024 - 12/31/2024	\$335,526.50 (Fees)  \$2,171.80 (Expenses)	\$268,421.20 (Fees at 80%)  \$2,171.80 (Expenses at 100%)	4/11/2024	4/25/2025