

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston

In re: PVKG Intermediate Holdings Inc.

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§
§

Debtor(s)

Case No. 24-90195

Lead Case No. 24-90194

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2025

Petition Date: 04/04/2024

Plan Confirmed Date: 05/23/2024

Plan Effective Date: 06/04/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Charles R. Koster

Signature of Responsible Party

04/30/2025

Date

Charles R. Koster

Printed Name of Responsible Party

White & Case LLP

609 Main Street, Suite 2900

Houston, TX 77002

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PVKG Intermediate Holdings Inc.

Case No. 24-90195

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name PVKG Intermediate Holdings Inc.

Case No. 24-90195

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Debtor's Name PVKG Intermediate Holdings Inc.

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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Debtor's Name PVKG Intermediate Holdings Inc.

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Debtor's Name PVKG Intermediate Holdings Inc.

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Debtor's Name PVKG Intermediate Holdings Inc.

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes ☒ No ☐

If yes, give date Final Decree was entered:

04/10/2025

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

Debtor's Name PVKG Intermediate Holdings Inc.

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Dale R. Gerard

Signature of Responsible Party

Chief Financial Officer

Title

Dale R. Gerard

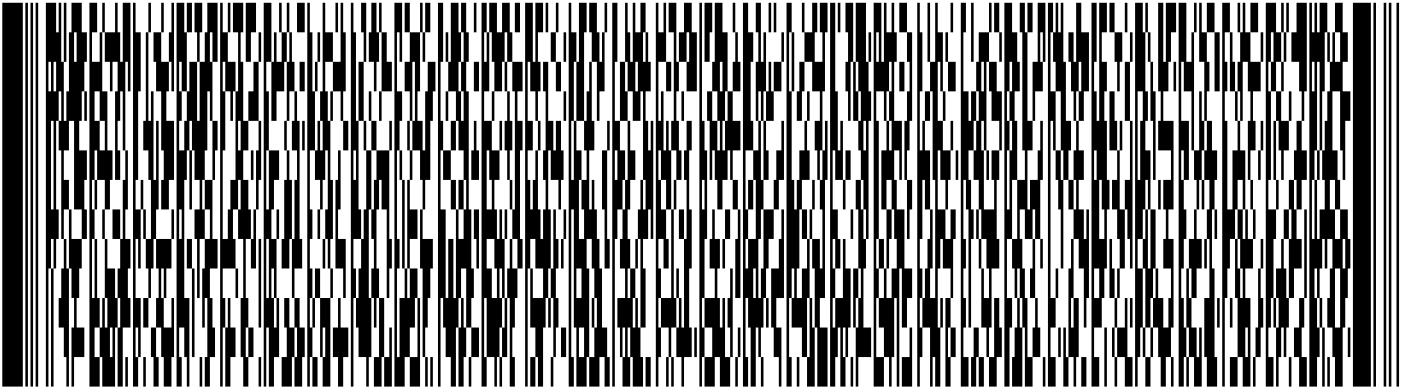
Printed Name of Responsible Party

04/30/2025

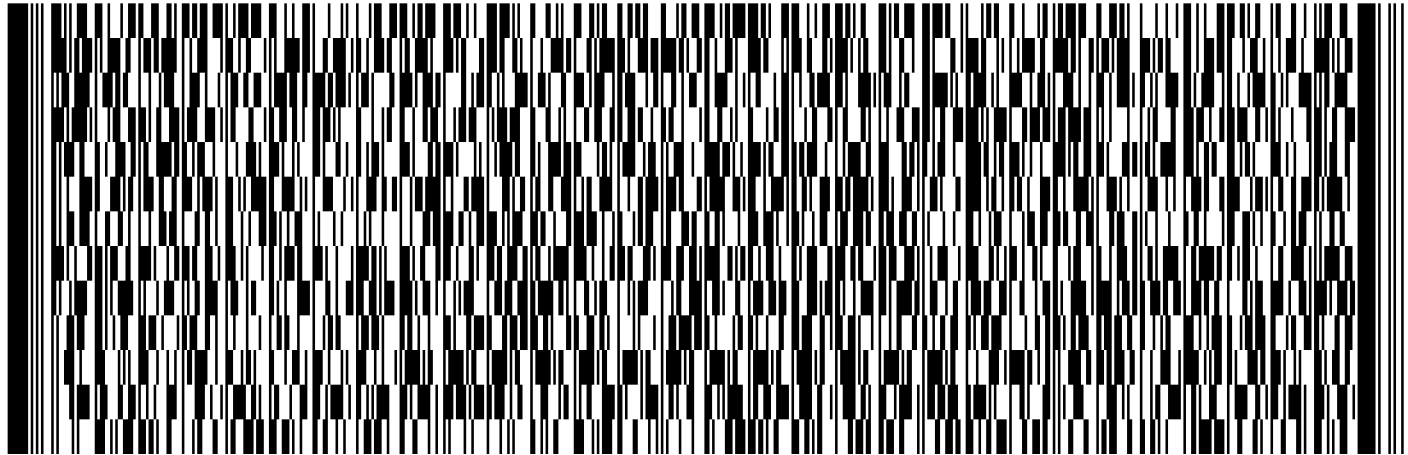
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Page 1



Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

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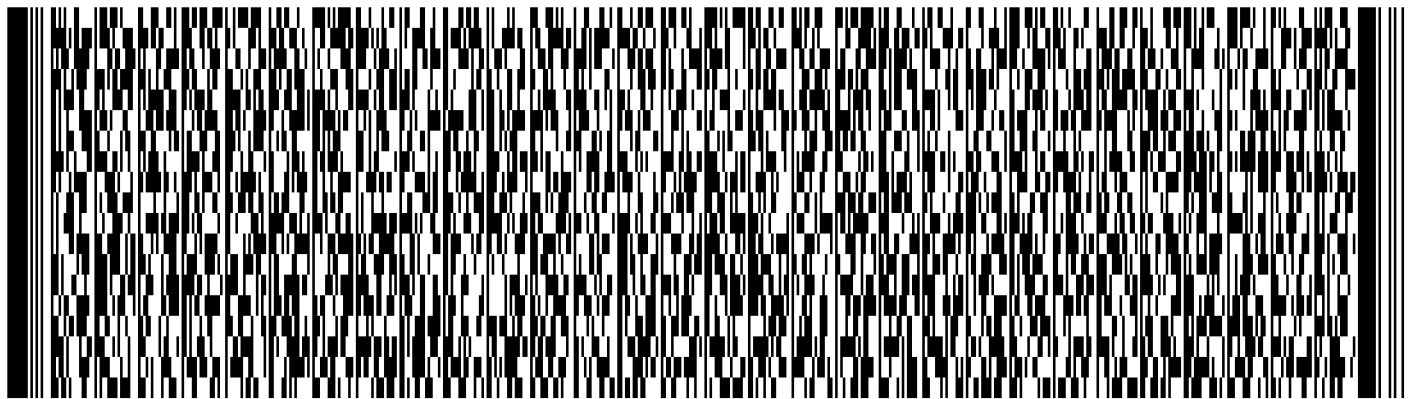
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>OneTech Solutions, LLC, <i>et al.</i>,¹</p> <p style="text-align: center;">Reorganized Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 24-90193 (CML)</p>
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**GLOBAL NOTES AND STATEMENT OF LIMITATION,
METHODOLOGY, AND DISCLAIMERS REGARDING THE POST-CONFIRMATION
REPORT FOR THE PERIOD JANUARY 1, 2025 THROUGH MARCH 31, 2025**

On April 4, 2024 (the “**Petition Date**”), ConvergeOne Holdings, Inc. (“**ConvergeOne**”) and 16 of its affiliates (together with ConvergeOne, following the effective date the “**Reorganized Debtors**”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”), commencing these chapter 11 cases (the “**Chapter 11 Cases**”).

On May 14, 2024, the Reorganized Debtors filed the *Joint Prepackaged Chapter 11 Plan of Reorganization of ConvergeOne Holdings, Inc. and Its Debtor Affiliates (Technical Modifications)* [Docket No. 328] (the “**Plan**”). On May 23, 2024, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors’ Disclosure Statement on a Final Basis and (II) Confirming the Joint Prepackaged Chapter 11 Plan of Reorganization of ConvergeOne Holdings, Inc. and Its Debtor Affiliates* [Docket No. 396].

On June 4, 2024, the Reorganized Debtors filed the *Notice of (I) Entry of Order Approving the Debtors’ Disclosure Statement and Confirming the Joint Prepackaged Chapter 11 Plan of Reorganization of ConvergeOne Holdings, Inc. and Its Debtor Affiliates and (II) Occurrence of the Effective Date* [Docket No. 442].

On April 10, 2025, the Court entered the *Final Decree Closing Certain Chapter 11 Cases* [Docket No. 603] (the “**Final Decree**”). Pursuant to the Final Decree, any Remaining Matters and any matter related to the Appeal (as such terms are defined in the *Reorganized Debtors’ Motion for Entry of Final Decree Closing Certain Chapter 11 Cases* [Docket No. 585] (the “**Motion**”))

¹ The last four digits of the federal tax identification number for OneTech Solutions, LLC are 5063. The Reorganized Debtors’ corporate headquarters and mailing address is 10900 Nesbitt Avenue South, Bloomington, Minnesota 55437. On April 10, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain Chapter 11 Cases* (Case No. 24-90194 (CML), Docket No. 603) closing the chapter 11 cases for AAA Network Solutions, Inc.; ConvergeOne Dedicated Services, LLC; ConvergeOne Government Solutions, LLC; ConvergeOne Holdings, Inc.; ConvergeOne Managed Services, LLC; ConvergeOne Systems Integration, Inc.; ConvergeOne Technology Utilities, Inc.; ConvergeOne Unified Technology Solutions, Inc.; ConvergeOne, Inc.; Integration Partners Corporation; NetSource Communications Inc.; NuAge Experts LLC; Providea Conferencing, LLC; PVKG Intermediate Holdings Inc.; Silent IT, LLC; and WrightCore, Inc.

are administratively consolidated and transferred to the chapter 11 case of OneTech Solutions, LLC (f/k/a ConvergeOne Texas, LLC).

The Post-Confirmation Report (the “**PCR**”) should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Reorganized Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future. There can be no assurance that such information is complete, and the PCR may be subject to revision. The following notes, statements, and limitations should be referred to, and referenced in connection with, any review of the PCR.

The information included in the PCR was derived from the Reorganized Debtors’ books and records available to them at the time of such preparation, but such information was not in all circumstances subject to certain procedures typically applied to such data for U.S. Generally Accepted Account Principles (“**GAAP**”) or securities reporting purposes. Although the Reorganized Debtors used reasonable efforts to ensure the accuracy and completeness of the PCR, inadvertent errors or omissions may exist.² For the avoidance of doubt, the Reorganized Debtors hereby reserve all rights to amend and supplement the PCR in all respects, as may be deemed necessary or appropriate. Considering the above-mentioned limitations, the PCR for any given period may not be comparable to any past or future PCR or any other report. Nothing contained in or omitted from this PCR shall constitute a waiver of any of the Reorganized Debtors’ rights or an admission with respect to their Chapter 11 Cases.

Each signatory to the PCR has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Reorganized Debtors and their agents, advisors, attorneys, and other professionals. Each signatory has not (and could not have) personally verified the accuracy of each such statement, representation, and answer contained in the PCR.

Part 1: Summary of Post-Confirmation Transfers

The amounts identified in Part 1 of the PCR (Summary of Post Confirmation Transfers) have been derived from the books and records available to the Reorganized Debtors at the time of the preparation of the PCR and are on account of all authorized disbursements and distributions during the period from January 1, 2025, through March 31, 2025.

Part 2: Pre-Confirmation Professional Fees and Expenses

Part 2 of the PCR (Pre-Confirmation Professional Fees and Expenses) derived solely from orders entered and monthly fee statements filed in the Debtors’ Chapter 11 Cases allowing and authorizing payment of certain professionals’ fees and expenses as set forth therein. No payments related to Pre-Confirmation Professional Fees or Expenses occurred during the reporting period.

² The Reorganized Debtors and their agents, advisors, attorneys, and other professionals, as applicable, do not guarantee or warrant the accuracy or completeness of the data or other information that is provided in the PCR.

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

The Reorganized Debtors have completed their reconciliation of all claims. No payments related to Administrative Claims, Secured Claims, or Priority Claims occurred during the reporting period.

Part 4: Questionnaire

On March 4, 2025, the Reorganized Debtors filed the Motion, and on April 10, 2025, the Court entered the Final Decree closing certain of the Reorganized Debtors' jointly administered Chapter 11 Cases. This is the final Post-Confirmation Report for the Reorganized Debtors, with the exception of OneTech Solutions, LLC.