

**ENTERED**

April 28, 2025

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS  
Nathan Oclesner, ClerkMOTION AND ORDER  
FOR ADMISSION *PRO HAC VICE*

Division	Houston	Main Case Number	25-90127(CML)
Debtor	In Re: Ascend Performance Materials Holdings, Inc.		

This lawyer, who is admitted to the State Bar of \_\_\_\_\_ District of Columbia \_\_\_\_\_:

Name	Nathaniel Rayle
Firm	Pension Benefit Guaranty Corporation (U.S. Govt. Agency) Office of the General Counsel
Street	445 12th Street, SW
City & Zip Code	Washington, D.C. 20024-2101
Telephone	(202) 229-3886; Email: rayle.nathaniel@pbgc.gov
Licensed: State & Number	DC 416370

Seeks to appear as the attorney for this party:

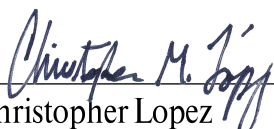
Pension Benefit Guaranty Corporation	
Dated: April 25, 2025	Signed: /s/ Nathaniel Rayle

COURT USE ONLY: The applicant's state bar reports their status as: _____.	
Dated:	Signed: _____ Deputy Clerk

Order

This lawyer is admitted *pro hac vice*.

Signed: April 28, 2025

  
 Christopher Lopez  
 United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Ascend Performance Materials Holdings In  
Debtor

Case No. 25-90127-cml  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Date Rcvd: Apr 28, 2025

Form ID: pdf002

Total Noticed: 9

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 30, 2025:**

Recip ID	Recipient Name and Address
db	+ Ascend Performance Materials Holdings Inc., 1010 Travis Street, Suite 900, Houston, TX 77002-5928
intp	+ Ad Hoc Group of Term Lenders, 700 Louisiana Street, Ste. 4545, Houston, TX 77002-2790, UNITED STATES 77002-2869
cr	+ Diamondback Works, L.P., c/o Rosenthal Law Firm, P.L.L.C, 675 Bering Dr., Suite 150, Houston, TX 77057 UNITED STATES 77057-2188
cr	+ LeBeouf Bros. Towing, LLC, P. O. Box 9036, Houma, LA 70361-9036
cr	+ Mastec Industrial Corporation, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Victor Noskov, 295 5th Avenue, New York, NY 10016-7103
cr	+ Penson Benefit Guaranty Corporation, Office of the General Counsel, 445 12th St., SW, Washington, DC 20024, UNITED STATES 20024-2101
cr	+ Turner Industries Group, L.L.C., 8687 United Plaza Blvd, Baton Rouge, LA 70809-7009
cr	+ Wells Fargo Capital Finance, LLC, in its capacity, c/o David R. Eastlake, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003

TOTAL: 8

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
op	^ MEBN	Apr 28 2025 20:25:37	Epiq Corporate Restructuring, LLC, 777 3rd Ave, New York, NY 10017-1401
cr	+ Email/Text: David.Eastlake@gtlaw.com	Apr 28 2025 20:27:00	Wells Fargo Capital Finance, LLC, in its capacity, c/o David R. Eastlake, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003

TOTAL: 2

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Citizens Asset Finance, a division of Citizens Ban
cr		City Of Rosenberg
cr		Cyanco International, LLC
cr		Devall Commercial Barge Line, L.L.C.
cr		Marathon Petroleum Company LP
cr		Optimal Field Services, LLC
cr		Repcon, Inc.
cr		The Dow Chemical Company
intp		Westlake Chemicals & Vinyls LLC
intp		Wilmington Savings Fund Society, FSB, as DIP Term

TOTAL: 10 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

District/off: 0541-4  
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**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Apr 30, 2025

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 28, 2025 at the address(es) listed below:

Name	Email Address
Benjamin W Kadden	on behalf of Creditor LeBeouf Bros. Towing LLC bkadden@lawla.com, mnguyen@lawla.com
Brett D Goodman	on behalf of Interested Party Wilmington Savings Fund Society FSB, as DIP Term Loan Agent, Prepetition Term Loan Agent and Prepetition Super Priority Term Loan Agent brett.goodman@afslaw.com, edocket@afslaw.com
David Robert Eastlake	on behalf of Creditor Wells Fargo Capital Finance LLC, in its capacity as Prepetition ABL Agent and DIP ABL Agent David.Eastlake@gtlaw.com, jamrokg@gtlaw.com
Edward L Ripley	on behalf of Creditor Repcon Inc. eripley@andrewsmyers.com, sray@andrewsmyers.com
Jana Smith Whitworth	on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov
Jason Gary Cohen	on behalf of Debtor APM Disc Inc. jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor APM (Canada) LLC jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Consumer Solutions Holdings LLC jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Consumer Solutions LLC jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Holdings Inc. jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor APM Foreign Holdings LLC jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor APM (PR) LLC jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Texas Inc. jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Operations LLC jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Inc. jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor APM Disc Holdings LLC jason.cohen@bracewell.com mary.kearney@bracewell.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
John David Cornwell	on behalf of Creditor Cyanco International LLC jcornwell@munsch.com, hvalentine@munsch.com;CourtMail@munsch.com;crichison@munsch.com

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Joseph E Bain	on behalf of Creditor Devall Commercial Barge Line L.L.C. JBain@joneswalker.com, kvrana@joneswalker.com;joseph-bain-8368@ecf.pacerpro.com;mellaine-salinas-0728@ecf.pacerpro.com;msalinas@joneswalker.com
Katherine Elizabeth Clark	on behalf of Creditor LeBeouf Bros. Towing LLC kclark@lawla.com
Kirk A Patrick, III	on behalf of Creditor Turner Industries Group L.L.C. kpatrick@dps-law.com, mjones@dps-law.com
Mark S. Finkelstein	on behalf of Interested Party Westlake Chemicals & Vinyls LLC mfinkelstein@smfadlaw.com lalvarado@smfadlaw.com;kalexander@smfadlaw.com
Matthew J. Ochs	on behalf of Creditor Cyanco International LLC mjochs@hollandhart.com, mlforkell@hollandhart.com
Melissa E Valdez	on behalf of Creditor City Of Rosenberg mvaldez@pbfc.com mvaldez@ecf.courtdrive.com;arandermann@pbfc.com
Nathaniel Rayle	on behalf of Creditor Penson Benefit Guaranty Corporation rayle.nathaniel@pbgc.gov efile@pbgc.gov
Olivia K Greenberg	on behalf of Creditor Devall Commercial Barge Line L.L.C. ogreenberg@joneswalker.com, olivia-obrien-9200@ecf.pacerpro.com
Patricia B. Tomasco	on behalf of Creditor Mastec Industrial Corporation pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com;elliellanas@quinnemanuel.com
Rachel Kubanda	on behalf of Creditor Optimal Field Services LLC rachel.kubanda@keanmiller.com, michelle.friery@keanmiller.com;kristina.tipton@keanmiller.com;teresa.miller@keanmiller.com
Ronald E Gold	on behalf of Creditor Marathon Petroleum Company LP rgold@fbtlaw.com awebb@fbtlaw.com;eseverini@fbtlaw.com;jkleisinger@fbtlaw.com
Rozanne M. Giunta	on behalf of Creditor The Dow Chemical Company rgiunta@wnj.com scardinal@wnj.com
Sean B Davis	on behalf of Creditor Citizens Asset Finance a division of Citizens Bank, N.A. sbdavis@winstead.com, mmingo@winstead.com
Thomas A Howley	on behalf of Interested Party Ad Hoc Group of Term Lenders tom@howley-law.com roland@howley-law.com;eric@howley-law.com
Trent L Rosenthal	on behalf of Creditor Diamondback Works L.P. trosenthal@rosenthallaw.com, nlamb@rosenthallaw.com;RosenthalTR98436@notify.bestcase.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV
William Mabry, IV	on behalf of Creditor Penson Benefit Guaranty Corporation mabry.william1@pbgc.gov efile@pbgc.gov
TOTAL: 35	