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**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re:

- ☒ NEVADA COPPER, INC.
- ☒ NEVADA COPPER CORP.
- ☒ NC DITCH COMPANY LLC
- ☒ NC FARMS LLC
- ☒ LION IRON CORP.
- ☒ 0607792 B.C. LTD.

Debtors.<sup>1</sup>

Lead Case No.: 24-50566-hlb  
Chapter 11

Jointly Administered with:  
Case No.: 24-50567-hlb  
Case No.: 24-50568-hlb  
Case No.: 24-50569-hlb  
Case No.: 24-50570-hlb  
Case No.: 24-50571-hlb

**NOTICE OF EFFECTIVE DATE AND ENTRY OF ORDER  
CONFIRMING THE AMENDED JOINT CHAPTER 11 PLAN  
FOR NEVADA COPPER, INC. AND ITS AFFILIATES**

On April 18, 2025, the Honorable Hilary L. Barnes, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of Nevada (the “**Court**”), entered an order [ECF No. 1616] (the “**Confirmation Order**”) approving the *Disclosure Statement for Amended Joint*

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their registration numbers in the jurisdiction in which they are organized are: Nevada Copper, Inc. (1157) (Nevada); Nevada Copper Corp. (5323) (British Columbia); 0607792 B.C. Ltd. (2524) (British Columbia); Lion Iron Corp. (2904) (Nevada); NC Farms LLC (0264) (Nevada); and NC Ditch Company LLC (4396) (Nevada).

Chapter 11 Plan of Liquidation for Nevada Copper, Inc. and Its Affiliates [ECF No. 1401] (the “**Disclosure Statement**”) and confirming the Amended Joint Chapter 11 Plan of Liquidation for Nevada Copper, Inc. and Its Affiliates [ECF No. 1340] (the “**Plan**”)<sup>2</sup> for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”).

The Effective Date of the Plan occurred on **May 5, 2025**.

PLEASE TAKE NOTICE that the Plan and its provisions are binding on the Debtors, the Disbursing Agent, and any Holder of a Claim or an Interest and such Holder’s respective successors and assigns, regardless of whether the Claim or the Interest of such Holder is Impaired under the Plan, and regardless of whether such Holder voted to accept or reject the Plan. The Confirmation Order, the Plan, and copies of all documents filed in these Chapter 11 Cases are available free of charge by visiting <https://dm.epiq11.com/case/nevadacopper/info> or by calling the Debtors’ restructuring hotline at (877) 635-8338 (Toll-free from US / Canada) or +1 (971) 306-8096 (International). You also may obtain copies of any pleadings Filed in these Chapter 11 Cases for a fee via PACER at: <https://ecf.nvb.uscourts.gov/>

PLEASE TAKE FURTHER NOTICE that, pursuant to Article 2.1 of the Plan, all requests for payment of, and proofs of, Administrative Claims (a “**Proof of Administrative Claim**”) must be in writing and filed with the Bankruptcy Court and served so as to be received by 5:00 p.m. (prevailing Pacific Time) on **May 19, 2025** (the “**Administrative Claims Bar Date**”). Proofs of Administrative Claim are not required for (i) Professional Fee Claims, (ii) Administrative Claims that have been Allowed on or before the Effective Date, and (iii) Administrative Claims that had been required to be filed by the Interim Administrative Claims Bar Date. **FAILURE TO FILE A PROOF OF ADMINISTRATIVE CLAIM TIMELY AND PROPERLY WILL RESULT IN THE ADMINISTRATIVE CLAIM BEING FOREVER BARRED AND RELEASED AND THE HOLDER THEREOF SHALL BE ENJOINED FROM COMMENCING OR**

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

**CONTINUING ANY ACTION, EMPLOYMENT OF PROCESS OR ACT TO COLLECT, OFFSET, OR RECOVER SUCH ADMINISTRATIVE CLAIM.**

PLEASE TAKE FURTHER NOTICE that all Proofs of Administrative Claim must be served on the following parties: (i) counsel for the Debtors, (a) Allen Overy Shearman Sterling US LLP, 599 Lexington Avenue, New York, NY 10022 (Attn: Fredric Sosnick (fsosnick@aoshearman.com) and Sara Coelho (sara.coelho@aoshearman.com)); and (b) McDonald Carano LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas, Nevada 89102 (Attn: Ryan J. Works (rworks@mcdonaldcarano.com)); (ii) the Plan Administrator, Attn: Gregory J. Martin, 2576 West 19<sup>th</sup> Ave, Vancouver, BC Canada V6L 1C7; (iii) the Office of the United States Trustee for Region 17, 300 Booth Street, Room 3009, Reno, NV 89509; and (iv) counsel for the Creditors' Committee, (a) Lowenstein Sandler LLP, 1251 Avenue of the Americas, New York, NY 10020 (Attn: Eric S. Chafetz (echafetz@lowenstein.com) and Jeffrey L. Cohen (jcohen@lowenstein.com)), and One Lowenstein Drive, Roseland, NJ 07068 (Attn: Michael Papandrea (mpapandrea@lowenstein.com)); and (b) Fox Rothschild, One Summerlin, 1980 Festival Plaza Drive, Suite 700, Las Vegas, NV 89135 (Attn: Brett A. Axelrod (baxelrod@foxrothschild.com) and Nicholas A. Koffroth (nkoffroth@foxrothschild.com)). All Proofs of Administrative Claim must include at a minimum: (A) the name of the holder of the asserted Administrative Claim; (B) the amount of the Administrative Claim; (C) the basis of the Administrative Claim; and (D) supporting documentation for the Administrative Claim.

PLEASE TAKE FURTHER NOTICE that, pursuant to Article 7.2 of the Plan, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan or the Confirmation Order must be Filed with the Claims and Noticing Agent, Epiq Corporate Restructuring, LLC, **no later than thirty (30) days after the Effective Date set forth above (the "Rejection Damages Bar Date")** as follows: (i) electronically through the interface available at <https://dm.epiq11.com/NevadaCopper> or (ii) by first-class mail to Nevada Copper, Inc., Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4419, Beaverton, OR 97076-4419; or by overnight mail or hand delivery to Nevada Copper, Inc., Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR

97005. FOR THE AVOIDANCE OF DOUBT, ANY CLAIMS ARISING FROM THE REJECTION OF AN EXECUTORY CONTRACT OR UNEXPIRED LEASE WITH RESPECT TO WHICH A PROOF OF CLAIMS IS NOT FILED WITH THE CLAIMS AND NOTICING AGENT PRIOR TO THE REJECTION DAMAGES BAR DATE AUTOMATICALLY WILL BE DISALLOWED AND FOREVER BARRED FROM ASSERTION AND SHALL NOT BE ENFORCEABLE AGAINST THE DEBTORS, THE ESTATES, OR THEIR PROPERTY WITHOUT THE NEED FOR ANY OBJECTION BY THE DEBTORS, OR FURTHER NOTICE TO, ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT OR ANY OTHER ENTITY, AND ANY CLAIM ARISING OUT OF THE REJECTION OF SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE SHALL BE DEEMED FULLY SATISFIED, RELEASED, AND DISCHARGED, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN A PROOF OF CLAIM.

PLEASE TAKE FURTHER NOTICE that, pursuant to Article 2.3 of the Plan, the deadline for Professionals to file final applications for compensation for Professional Fee Claims incurred through and including the Effective Date is **no later than thirty (30) days after the Effective Date**.

The Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated this 5th day of May 2025.

McDONALD CARANO LLP

/s/ Ryan J. Works

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