

Fill in this information to identify the case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Synthego Corporation

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 45-5289518

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

3696 Haven Avenue, Suite A
Redwood City, CA 94063

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

San Mateo

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.synthego.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Synthego Corporation**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5417**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____
District _____

When _____
When _____

Case number _____
Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

Debtor **Synthego Corporation**
Name

Case number (if known)

List all cases. If more than 1,
attach a separate list

Debtor

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other**Where is the property?**

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☐ 100-199☐ 200-999☒ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☒ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☒ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Synthego Corporation**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/05/2025
MM / DD / YYYY**X** /s/ Allen Soong

Signature of authorized representative of debtor

Allen Soong

Printed name

Title Chief Restructuring Officer**18. Signature of attorney** **X** /s/ James E. O'Neill
Signature of attorney for debtorDate 05/05/2025
MM / DD / YYYY**James E. O'Neill**
Printed name**Pachulski Stang Ziehl & Jones LLP**
Firm name**919 North Market Street**
17th Floor
Wilmington, DE 19801
Number, Street, City, State & ZIP CodeContact phone 302-652-4100Email address joneill@pszjlaw.com4042 DE
Bar number and State

**SECRETARY’S CERTIFICATE
OF
SYNTHIGO CORPORATION**

May 5, 2025

The undersigned hereby certifies that she is the duly elected and qualified Secretary of Synthego Corporation, a Delaware corporation (the “Company”), and further certifies in such capacity that attached hereto as Exhibit A is a true, complete and correct copy of the resolutions of the Board of Directors of the Company. Such resolutions have not been amended, modified or rescinded since their adoption and remain in full force and effect as of the date hereof.

IN WITNESS WHEREOF, the undersigned has executed this Secretary’s Certificate as of the date first set forth above.

/s/ Stephanie Adamany
Name: Stephanie Adamany
Title: Secretary

EXHIBIT A

SYNTHEGO CORPORATION RESOLUTIONS

RESOLUTIONS OF THE RESTRUCTURING COMMITTEE (the “*Committee*”)
OF
SYNTHEGO CORPORATION (the “*Company*”)
(a Delaware corporation)

1. Approval of Restructuring

WHEREAS, on April 25, 2025, the Board of Directors of the Company (the “*Board*”) established a committee (the “*Committee*”) to assume all of the power and authority of the Board that may be delegated to a committee in respect of a financial restructuring, including a potential chapter 11 case, DIP financing facility, sale of the Company’s assets, confirmation of a chapter 11 plan, and the appointment of a Chief Restructuring Officer of the Company (a “*Restructuring*”).

WHEREAS, the Committee, acting pursuant to the laws of the State of Delaware, has considered the financial and operational aspects of the Company’s business.

WHEREAS, the Committee has reviewed the historical and current performance of the Company and the current and long-term liabilities of the Company.

WHEREAS, the Committee has reviewed the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company.

WHEREAS, the Committee has analyzed each of the financial and strategic alternatives available to it, including those available on a consensual basis with the principal stakeholders of the Company, and the impact of the foregoing on the Company’s business and its stakeholders.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Committee, it is desirable and in the best interests of the Company, its creditors, employees, stockholders and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the District of Delaware.

RESOLVED, Allen Soong of Paladin Management Group (“*Paladin*”) is hereby appointed and confirmed as the Chief Restructuring Officer of the Company (“*CRO*”), and shall be authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further actions and deeds as authorized or directed by the Committee or as otherwise set forth in the engagement letter dated April 14, 2025 between the Company and Paladin, to the extent not inconsistent with this Resolution.

RESOLVED, that the Company’s Chief Executive Officer, Chief Restructuring Officer, Chief Legal Officer and such other officers of the Company as may be designated by any of them (each, an “*Authorized Officer*”) be, and each of them hereby is, authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company’s chapter 11 case, with a view to the successful prosecution of such case and to

enable the Company to conduct its operations consistent with its ordinary course of business to the extent permitted under the Bankruptcy Code.

RESOLVED, the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Paladin as the Company's restructuring advisor to assist the CRO and provide additional personnel, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Paladin and the CRO.

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the law firm of Pachulski Stang Ziehl & Jones LLP ("**PSZ&J**") as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZ&J.

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Raymond James & Associates, Inc. ("**Raymond James**") as the Company's investment banker, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Raymond James.

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Fenwick & West LLP ("**Fenwick**") as the Company's corporate counsel, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Fenwick.

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Epiq Corporate Restructuring LLC ("**Epiq**") as the Company's claims, noticing, solicitation agent and administrative advisor, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Epiq.

RESOLVED, that the Authorized Officers of the Company be, and hereby are, authorized and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed appropriate applications with the bankruptcy court for authority to retain

the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper by the Authorized Officers.

RESOLVED, that the Authorized Officers of the Company are authorized and empowered to obtain post-petition financing according to terms which may be negotiated by the management of the Company, including under debtor-in-possession credit facilities or the use of cash collateral; and to enter into any guaranties and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreement; and in connection therewith, the Authorized Officers of the Company are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents.

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed on behalf of the Companies to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case, including, but not limited to the development, filing and prosecution to confirmation of a chapter 11 plan and related disclosure statement.

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

2. Approval of Asset Purchase Agreement

WHEREAS, the Committee deems it to be advisable and in the best interest of the Company to sell substantially all of its assets and, therefore, the Company is hereby authorized to enter into that certain Asset Purchase Agreement by and among the Company and Perceptive Credit Holdings III, LP (the “**Purchaser**”) (to be filed separately, the “**Asset Purchase Agreement**”), pursuant to which, among other things the Purchaser will purchase substantially all of the assets of the Company and assuming certain liabilities of the Company upon the terms and conditions of the Asset Purchase Agreement (the “**Asset Sale**”).

NOW THEREFORE, BE IT RESOLVED, that the form, terms and provisions of the Asset Purchase Agreement, including all exhibits and schedules attached thereto (collectively, the “**Transaction Documents**”), be and hereby are, determined to be fair, advisable and in the best interest of the Company and that the Asset Purchase Agreement be, and hereby is, adopted and approved in all respects.

RESOLVED FURTHER, that the Company shall be, and hereby is, and the Authorized Officers shall be, and each of them, acting alone, hereby is, in the name and on behalf of the Company, authorized, directed and empowered to execute and deliver the Asset Purchase Agreement and the Transaction Documents on such terms that the Authorized Officers determine will maximize value, and the Company is further authorized to file a motion to approve such sale and for any related relief, or to approve a sale to a higher and

better bidder, and to close such sale, subject to Bankruptcy Court approval in the Company's chapter 11 proceeding, subject to such modifications thereto as the Committee may deem necessary or advisable (the approval of which to be conclusively established by the execution thereof by an Authorized Officer).

RESOLVED FURTHER, in addition to the specific authorizations heretofore conferred upon the Authorized Officers, the Authorized Officers, either individually or as otherwise required by each Company's governing documents and applicable law, be, and each of them hereby is, authorized to execute (under hand or under the common seal of the Company if appropriate), acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds and other documents on behalf of the Company relating to the Asset Purchase Agreement and the Transaction Documents.

3. Omnibus Provisions

RESOLVED, that the Committee hereby ratifies, confirms, approves and adopts all actions previously taken by all representatives, employees, officers or directors of the Company that are approved by the foregoing resolutions.

RESOLVED FURTHER, that the officers of the Company, each of them with full authority to act without the others, are authorized and directed to do or cause to be done any and all such further acts and things and to execute and deliver any and all such additional documents as they may deem necessary or appropriate in order to carry into effect the purposes and intent of the foregoing resolutions.

Fill in this information to identify the case:Debtor name Synthego CorporationUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Corporate Ownership Statement, List of Equity Security Holders, and Creditor Matrix Certification.**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/05/2025**x** /s/ Allen Soong

Signature of individual signing on behalf of debtor

Allen Soong

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to Identify the case:

Debtor Name: Synthego Corporation

United States Bankruptcy Court for the: District of Delaware

Case Number (If known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders ¹

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	WELLINGTON HADLEY HARBOR MASTER INVESTORS (CAYMAN) III L.P. 280 CONGRESS STREET BOSTON, MA 02210	CONTACT: TIMOTHY KANE PHONE: 345-943-3100 TMKANE@WELLINGTON.COM	NOTE				\$51,006,966.56
2	8VC CO-INVEST FUND I, L.P. 907 SOUTH CONGRESS AVE AUSTIN, TX 78704	CONTACT: NATHAN FOTEDAR PHONE: 512-370-2276 NATHAN@8VC.COM	NOTE				\$37,164,644.81
3	8VC FUND I, L.P. 907 SOUTH CONGRESS AVE AUSTIN, TX 78704	CONTACT: NATHAN FOTEDAR PHONE: 512-370-2276 NATHAN@8VC.COM	NOTE				\$15,096,844.58
4	PRS, LLC 250 WEST 55TH STREET 26TH FLOOR NEW YORK, NY 10019	CONTACT: ERIN LASSEN, CFO PHONE: 212-271-8015 NP@PSOROS.COM	NOTE				\$5,238,965.02
5	MENLO VENTURES XI, L.P. 3000 SAND HILL ROAD BUILDING 4, SUITE 100 MENLO PARK, CA 94025	CONTACT: JOHN G. STOKES PHONE: 650 854-8540 FINANCE@MENLOVC.COM	NOTE				\$4,687,982.94
6	LESLIE ENTERPRISES LP 738 WESTRIDGE DRIVE PORTOLA VALLEY, CA 94028	CONTACT: MARK LESLIE PHONE: 650-619-8668 MLESLE@LESLIEVENTURES.COM	NOTE				\$814,026.04
7	DECLARATION CAPITAL PE SPV XLVI LLC 510 MADISON AVENUE NEW YORK, NY 10022	CONTACT: ROB JACKOWITZ PHONE: 212-321-4030 RJACKOWITZ@DECLARATIONPARTNERS.COM	NOTE				\$723,437.23

Debtor: Synthego Corporation

Case Number (if known):

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	EMERGING TECHNOLOGIES FUND III LLC 1140 AVENUE OF THE AMERICAS 9TH FLOOR NEW YORK, NY 10036	CONTACT: MARC WEISS PHONE: 646-380-6611 MARC.WEISS@OFCAP.COM	NOTE				\$627,191.78
9	LUMA BIO-IT SPV-A, L.P. PIER 5 SUITE 101 SAN FRANCISCO, CA 94111	CONTACT: IAN SHANNON, GENERAL COUNSEL PHONE: 415-366-8393 LEGAL@8VC.COM	NOTE				\$625,951.41
10	APPRENTICE FS INC. 190 CHRISTOPHER COLUMBUS DRIVE UNIT 5A JERSEY CITY, NJ 07302	CONTACT: STEVEN COREY PHONE: 484-949-1918 STEVEN.COREY@APPRENTICEFS.COM	TRADE DEBT				\$540,000.00
11	EMERGING TECHNOLOGIES FUND II LLC 1140 AVENUE OF THE AMERICAS 9TH FLOOR NEW YORK, NY 10036	CONTACT: MARC WEISS PHONE: 646-380-6611 MARC.WEISS@OFCAP.COM	NOTE				\$501,753.42
12	ERS GENOMICS LIMITED 88 HARCOURT STREET DUBLIN D02 DK18 IRELAND	CONTACT: JOHN MILAD PHONE: 353 (1) 539 0082 FINANCE@ERSGENOMICS.COM; JOHN.MILAD@ERSGENOMICS.COM	TRADE DEBT				\$310,784.92
13	LUMA BIO-IT SPV, L.P. PIER 5 SUITE 101 SAN FRANCISCO, CA 94111	CONTACT: IAN SHANNON, GENERAL COUNSEL PHONE: 415-366-8393 LEGAL@8VC.COM	NOTE				\$255,865.75
14	8VC ENTREPRENEURS FUND I, L.P. 907 SOUTH CONGRESS AVE AUSTIN, TX 78704	CONTACT: NATHAN FOTEDAR PHONE: 512-370-2276 NATHAN@8VC.COM	NOTE				\$245,477.18
15	TRUEBRIDGE DIRECT FUND L.P. 1011 SOUTH HAMILTON ROAD SUITE 400 CHAPEL HILL, NC 27517	CONTACT: MEL WILLIAMS PHONE: 919-442-5201 MWILLIAMS@TRUEBRIDGECAPITAL.COM	NOTE				\$227,660.35
16	EXCELSIOR HOLDINGS C2 LLC 6600 FRANCE AVE. S. SUITE 550 MINNEAPOLIS, MN 55435	CONTACT: TODD MIRANDA, CEO PHONE: 952-324-8900 PERFORMANCEREPORTING@OLYMPUSVENTURES.COM	NOTE				\$219,315.76
17	GIGAFUND 1, LP 1200 SEAPORT BLVD REDWOOD CITY, CA 94063	CONTACT: STEPHEN OSKOUJ, CO-FOUNDER & MANAGING PARTNER PHONE: 833.444.2386 LEGAL@GIGAFUND.COM	NOTE				\$179,126.73
18	MMEF XI, L.P. 2884 SAND HILL ROAD SUITE 100 MENLO PARK, CA 94025	CONTACT: VENKY GANESAN, MANAGING MEMBER PHONE: 650-854-8540 FINANCE@MENLOVC.COM	NOTE				\$176,016.58

Debtor: Synthego Corporation

Case Number (if known):

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	DONNELLEY FINANCIAL SOLUTIONS 391 STEEL WAY LANCASTER, PA 17601	CONTACT: JAMIE TOOMBS, MANAGER-ACCOUNTS RECEIVABLE PHONE: 866-784-9840 JAMIE.TOOMBS@DFINSOLUT IONS.COM	TRADE DEBT				\$160,195.50
20	AAF - SYNTHEGO GROWTH, L.P. 10190 AKHTAMAR DRIVE GREAT FALLS, VA 22066	CONTACT: KYLE HENDRICK PHONE: 703-303-6136 KYLE@AAF.VC	NOTE				\$138,823.36
21	WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY 10153	CONTACT: MELISSA APPENRODT PHONE: 212-310-8000 MELISSA.APPENRODT@WEIL. COM	TRADE DEBT				\$111,033.33
22	DERYCK C. MAUGHAN REVOCABLE TRUST 425 PARK AVENUE 2ND FLOOR NEW YORK, NY 10043	CONTACT: DERYCK C. MAUGHAN PHONE: 212-810-5300 DCMAUGHAN@GMAIL.COM	TRADE DEBT				\$109,179.11
23	ERNST & YOUNG US LLP 303 S ALMADEN BLVD SAN JOSE, CA 95110	CONTACT: AAMIR QURESHI, CEO PHONE: 315 425 8011 GSS.ACCOUNTSRECEIVABLE@ XE02.EY.COM	TRADE DEBT				\$70,019.00
24	PROPHARMA GROUP HOLDINGS, LLC 107 WEST HARGETT STREET RALEIGH, NC 27601	CONTACT: TOM HUNTER PHONE: 913-661-1662 TOM.HUNTER@PROPHARMA GROUP.COM	TRADE DEBT				\$59,379.12
25	ARAB ANGEL GP I, L.P. 2775 SAND HILL RD MENLO PARK, CA 94025	CONTACT: KYLE HENDRICK PHONE: 917 309 4867 KYLE@AAF.VC	TRADE DEBT				\$58,346.79
26	RNA SPV LLC 3211 SOUTH OCEAN BLVD. SUITE 701 HIGHLAND BEACH, FL 33487	CONTACT: SARAH BOYCE, CEO PHONE: 801-419-0677 RAJGARG10@AOL.COM	NOTE				\$53,737.83
27	AAF II - YASI VENTURES, L.P. 27 HOSPITAL ROAD GEORGE TOWN KY1-1001 CAYMAN ISLANDS	CONTACT: KYLE HENDRICK PHONE: 703-303-6136 KYLE@AAF.VC	NOTE				\$36,720.72
28	MORROW-MEADOWS CORPORATION 231 BENTON CT WALNUT, CA 91789	CONTACT: CATHLEEN VICK, CEO PHONE: 909-598-7700 INFO@MORROW- MEADOWS.COM	TRADE DEBT				\$36,685.00
29	KAY E. MERRICK [ADDRESS REDACTED]	CONTACT: KAY E. MERRICK EMAIL ADDRESS ON FILE	TRADE DEBT				\$33,151.98
30	GRANT THORNTON LLP 101 CALIFORNIA ST. SUITE 2700 SAN FRANCISCO, CA 94111	CONTACT: CHRIS STATHOPOULOS, DEPUTY COUNSEL PHONE: 415-986-3900 CASH@US.GT.COM; CHRIS.STATHOPOULOS@US.G T.COM	TRADE DEBT				\$32,100.00

¹ Perceptive Credit Holdings III, LP (or affiliates thereof) hold certain of the Debtor's unsecured notes, but are not listed here because Perceptive Credit Holdings III, LP is the Debtor's principal secured creditor, proposed postpetition lender, and stalking horse bidder.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SYNTHEGO CORPORATION,¹

Debtor.

Chapter 11

Case No. 25-____ (____)

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned authorized officer of the above-captioned Debtor, certifies that the following is a corporation other than the Debtor, or a governmental unit, that directly or indirectly owns 10% or more of any class of the corporation's equity interests, or states that there are no entities to report under FRBP 7007.1.

☐ None [*check if applicable*]

Name: 8VC Fund I, L.P.
Address: 907 South Congress Ave
Austin, TX 78704

¹ The Debtor's mailing address is 3696 Haven Avenue, Suite A, Redwood City, California, 94063, and the last four digits of the Debtor's federal tax identification number is 9518.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SYNTHEGO CORPORATION,¹

Debtor.

Chapter 11

Case No. 25-____ (____)

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case:

Equity Holder	Address of Equity Holder	Percentage of Equity Held
8VC FUND I, L.P.	907 SOUTH CONGRESS AVE AUSTIN, TX 78704	11.8839%
MENLO VENTURES XI, L.P.	3000 SAND HILL ROAD, BUILDING 4, SUITE 100 MENLO PARK, CA 94025	9.0692%
WELLINGTON HADLEY HARBOR MASTER INVESTORS (CAYMAN) III L.P.	280 CONGRESS STREET BOSTON, MA 02210	8.7674%
THE FOUNDERS FUND VI, LP	ONE LETTERMAN DRIVE BUILDING D, 5TH FLOOR SAN FRANCISCO, CA 94129	6.9765%
8VC CO-INVEST FUND I, L.P.	907 SOUTH CONGRESS AVE AUSTIN, TX 78704	6.0065%
SVF II US AGGREGATOR (DE) LLC	251 LITTLE FALLS DRIVE WILMINGTON, DE 19808	5.5666%
THE FOUNDERS FUND IV, LP	ONE LETTERMAN DRIVE, BUILDING D, 5TH FLOOR SAN FRANCISCO, CA 94129	4.6272%
THE FOUNDERS FUND V, LP	ONE LETTERMAN DRIVE BUILDING D, 5TH FLOOR SAN FRANCISCO, CA 94129	3.3359%
PAUL DABROWSKI AND BETHANIE MAPLES, AS TRUSTEES OF THE DRAGON OAKS LIVING TRUST	ADDRESS ON FILE	2.7763%

¹ The Debtor's mailing address is 3696 Haven Avenue, Suite A, Redwood City, California, 94063, and the last four digits of the Debtor's federal tax identification number is 9518.

Equity Holder	Address of Equity Holder	Percentage of Equity Held
UNDER AGREEMENT DATED APRIL 7, 2021		
THE CONTINUOUS AGENCY TRUST	ADDRESS ON FILE	2.5472%
WI HARPER FUND VII LP	50 CALIFORNIA STREET, SUITE 2580 SAN FRANCISCO, CA 94111	2.2553%
LUMA BIO-IT SPV-A, L.P.	PIER 5, SUITE 101 SAN FRANCISCO, CA 94111	2.0617%
DECLARATION CAPITAL PE SPV XLVI LLC	510 MADISON AVENUE NEW YORK, NY 10022	2.0242%
THE FOUNDERS FUND VI PRINCIPALS FUND, LP	ONE LETTERMAN DRIVE BUILDING D, 5TH FLOOR SAN FRANCISCO, CA 94129	1.7250%
MOORE STRATEGIC VENTURES, LLC	11 TIMES SQUARE NEW YORK, NY 10036	1.5577%
THE FOUNDERS FUND IV PRINCIPALS FUND, LP	ONE LETTERMAN DRIVE BUILDING D, 5TH FLOOR SAN FRANCISCO, CA 94129	1.4854%
TRUEBRIDGE DIRECT FUND L.P.	1011 SOUTH HAMILTON ROAD, SUITE 400 CHAPEL HILL, NC 27517	1.2744%
MIDDLEFIELD VENTURES, INC.	2200 MISSION COLLEGE BLVD SANTA CLARA, CA 95054	1.2376%
ELEMENTS PARTNERS LLC	565 EAST SWEDES FORD ROAD, SUITE 207 WAYNE, PA 19087	1.1792%
CHIMETECH HOLDING LTD	OFFICE 2458, LEVEL 24, AL SILA TOWER, ABU DHABI GLOBAL MARKET SQUARE ABU DHABI, UAE	1.0121%
BRJ INVESTMENTS, LLC	250 S. NORTHWEST HIGHWAY, SUITE 330 PARK RIDGE, IL 60068	0.9595%
THE FOUNDERS FUND V PRINCIPALS FUND, LP	ONE LETTERMAN DRIVE BUILDING D, 5TH FLOOR SAN FRANCISCO, CA 94129	0.8974%
LUMA BIO-IT SPV, L.P.	PIER 5, SUITE 101 SAN FRANCISCO, CA 94111	0.8503%
ZHEN PARTNERS FUND IV, L.P.	PO BOX 10008 WILLOW HOUSE CRICKET SQUARE GRAND CAYMAN KYM	0.7378%
LAURION CAPITAL MASTER FUND LTD.	360 MADISON AVE, # 1900 NEW YORK, NY 10017	0.7085%

Equity Holder	Address of Equity Holder	Percentage of Equity Held
MICHAEL DABROWSKI	ADDRESS ON FILE	0.6417%
PERCEPTIVE CREDIT HOLDINGS III, LP	51 ASTOR PLACE, 10TH FLOOR NEW YORK, NY 10003	0.6286%
EXCELSIOR HOLDINGS C2 LLC	6600 FRANCE AVE. S., SUITE 550 MINNEAPOLIS, MN 0	0.6196%
INTEL CAPITAL CORPORATION	2200 MISSION COLLEGE BLVD SANTA CLARA, CA 95054	0.6196%
PRECISE CUT LTD	ROOM 3701, CHINA WORLD TOWER 1 NO.1 JIAN GUO MENG WAI AVE. BEIJING, CHN 100004	0.6183%
THE PRIMA JAVELINA TRUST	ADDRESS ON FILE	0.6149%
AME CLOUD VENTURES, LLC	720 UNIVERSITY AVENUE, SUITE #200 LOS GATOS, CA 95032	0.5495%
PAUL DABROWSKI	ADDRESS ON FILE	0.5456%
ALEXANDRIA EQUITIES, LLC	385 E. COLORADO BLVD., SUITE 299 PASADENA, CA 91101	0.5064%
GIGAFUND 1, LP	1200 SEAPORT BLVD REDWOOD CITY, CA 94063	0.5061%
LOGOS OPPORTUNITIES FUND III, LP	ONE LETTERMAN DRIVE, SUITE D3700 SAN FRANCISCO, CA 94129	0.5061%
PENSCO TRUST COMPANY CUSTODIAN FBO MAX LEVCHIN ROTH IRA	650 CALIFORNIA STREET SAN FRANCISCO, CA 94108	0.4617%
MARCO KROHN	ADDRESS ON FILE	0.4365%
AME CLOUD VENTURES FUND I LLC	720 UNIVERSITY AVENUE, SUITE #200 LOS GATOS, CA 95032	0.4197%
EPT JUNE 2020 GRAT	250 WEST 55TH STREET, 26TH FLOOR NEW YORK, NY 10019	0.4131%
PRS, LLC	250 WEST 55TH STREET, 26TH FLOOR NEW YORK, NY 10019	0.4131%
AAF - SYNTHGO GROWTH, L.P.	10190 AKHTAMAR DRIVE GREAT FALLS , VA 22066	0.3922%
PCOF EQ AIV III, LP	51 ASTOR PLACE, 10TH FLOOR NEW YORK, NY 10003	0.3835%

Equity Holder	Address of Equity Holder	Percentage of Equity Held
LEERINK REVELATION HEALTHCARE FUND II, L.P.	255 CALIFORNIA STREET, 12TH FLOOR SAN FRANCISCO, CA 94111	0.3666%
MMEF XI, L.P.	2884 SAND HILL ROAD SUITE 100 MENLO PARK , CA 94025	0.3435%
BRIAN PESCH	ADDRESS ON FILE	0.3214%
MAX LEVCHIN	ADDRESS ON FILE	0.3122%
DERYCK C. MAUGHAN REVOCABLE TRUST	ADDRESS ON FILE	0.3084%
THE VEBLEN TRUST	ADDRESS ON FILE	0.2728%
EMERGING TECHNOLOGIES FUND II LLC	1140 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK, NY 10036	0.2700%
THE AGAVE SHADE TRUST	ADDRESS ON FILE	0.2401%
THE SIGNALING SAGUARO TRUST	ADDRESS ON FILE	0.2401%
WI HARPER FUND VII QP LP	50 CALIFORNIA STREET SUITE 2580 SAN FRANCISCO, CA 94111	0.2362%
LESLIE ENTERPRISES LP	738 WESTRIDGE DRIVE PORTOLA VALLEY, CA 94028	0.2305%
MVB FUND, FCR	C/O JUAN BRAVO 102 PLANTA MADRID, ESP 28006	0.2065%
8VC ENTREPRENEURS FUND I, L.P.	907 SOUTH CONGRESS AVE AUSTIN, TX 78704	0.2011%
MANOUCH AND SOPHIE MOSHAYEDI REVOCABLE TRUST	ADDRESS ON FILE	0.1936%
JASON STEINER	ADDRESS ON FILE	0.1932%
MARK HAMALAINEN	ADDRESS ON FILE	0.1645%
ARAB ANGEL GP I, L.P.	2775 SAND HILL RD MENLO PARK, CA 94025	0.1547%
FUND 0039 A SERIES OF ASSURE LABS GB 2022, LLC	6510 S MILLROCK DRIVE, SUITE 400 SALT LAKE CITY, UT 84121	0.1518%
THEODORE TISCH	ADDRESS ON FILE	0.1421%
EMERGING TECHNOLOGIES FUND III LLC	1140 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK, NY 10036	0.1406%
EQUITYZEN GROWTH TECHNOLOGY FUND LLC	30 BROAD STREET, SUITE 1200 NEW YORK, NY 10004	0.1139%
WI HARPER FUND VII-A LP	50 CALIFORNIA STREET, SUITE 2580 SAN FRANCISCO, CA 94111	0.1063%
KEVIN HOLDEN	ADDRESS ON FILE	0.1046%

Equity Holder	Address of Equity Holder	Percentage of Equity Held
AAF II - YASI VENTURES, L.P.	27 HOSPITAL ROAD GEORGE TOWN , KY1-1001.	0.1037%
LEVEL ONE GLOBAL FUND I, L.P.	269 SOUTH IRVING STREET RIDGEWOOD, NJ 07450	0.1033%
ADITYA VEMPATY	ADDRESS ON FILE	0.1005%
KAY E. MERRICK	ADDRESS ON FILE	0.0937%
ROBERT E. MERRICK	ADDRESS ON FILE	0.0937%
MIKHAIL MASS	ADDRESS ON FILE	0.0931%
JOHN TAN	ADDRESS ON FILE	0.0908%
NEXT FRONTIER VENTURES LLC	100 RUGBY ROAD BROOKLYN, NY 11226	0.0873%
THE FOUNDERS FUND VI ENTREPRENEURS FUND, LP	ONE LETTERMAN DRIVE BUILDING D, 5TH FLOOR SAN FRANCISCO, CA 94129	0.0867%
HAO GUAN	ADDRESS ON FILE	0.0826%
HVF INVESTMENTS, LLC	8184 SOUTH CODY ST LITTLETON, CO 80128	0.0815%
SCOTT BIZILY	ADDRESS ON FILE	0.0729%
BRANDON WHITNEY	ADDRESS ON FILE	0.0721%
COWEN INVESTMENTS II LLC	599 LEXINGTON AVE, 20TH FLOOR NEW YORK, NY 10022	0.0690%
EQUITYZEN GROWTH TECHNOLOGY FUND LLC - SERIES 522	45 WEST 27TH STREET, SUITE 200 NEW YORK, NY 10001	0.0686%
USAMA MALIK	ADDRESS ON FILE	0.0634%
MATTHEW MAZUREK	ADDRESS ON FILE	0.0627%
VICTORIA BURKETT	ADDRESS ON FILE	0.0609%
TREVOR LONGBOTTOM	ADDRESS ON FILE	0.0592%
FOGELSONG CHILDREN'S TRUST UTD 8/1/85	ADDRESS ON FILE	0.0576%
PAUL FORQUERA	ADDRESS ON FILE	0.0551%
GEORGE KETIGIAN	ADDRESS ON FILE	0.0546%
JOSHUA GOURNEAU	ADDRESS ON FILE	0.0546%
MARK SPERLING	ADDRESS ON FILE	0.0546%
CN2T CAPITAL, LLC	4962 EL CAMINO REAL SUITE 212 LOS ALTOS, CA 94022	0.0540%
LEONARD GOREN	ADDRESS ON FILE	0.0530%
GREGORY MILLER	ADDRESS ON FILE	0.0523%
AME 2019 FUND LP	720 UNIVERSITY AVENUE, SUITE #200 LOS GATOS, CA 95032	0.0516%

Equity Holder	Address of Equity Holder	Percentage of Equity Held
BAMBERG INVESTMENTS LLC	6000 METRO WEST BLVD., SUITE 101 ORLANDO, FL 32835	0.0502%
ANDREW BLELOCH	ADDRESS ON FILE	0.0482%
DONALD TANG	ADDRESS ON FILE	0.0476%
THE FOUNDERS FUND V ENTREPRENEURS FUND, LP	ONE LETTERMAN DRIVE BUILDING D, 5TH FLOOR SAN FRANCISCO, CA 94129	0.0472%
JAMES AND JENNIFER DOUDNA CATE LIVING TRUST	ADDRESS ON FILE	0.0453%
COLTON HICKS	ADDRESS ON FILE	0.0409%
WILLIAM WINICK	ADDRESS ON FILE	0.0393%
STEPHANIE LE	ADDRESS ON FILE	0.0366%
IVAN RAZINKOV	ADDRESS ON FILE	0.0333%
MOSHEN CHAN	ADDRESS ON FILE	0.0333%
CHRISTOPHER GRILLO	ADDRESS ON FILE	0.0327%
LAN LUO	ADDRESS ON FILE	0.0319%
EVAN HOROWITZ	ADDRESS ON FILE	0.0319%
ANDREW GARVIN	ADDRESS ON FILE	0.0312%
CAESAR VENTURES, LLC	177 GLENWOOD AVE ATHERTON, CA 94027	0.0309%
ETHAN BROOKES	ADDRESS ON FILE	0.0301%
PIOTR ROMANOWSKI	ADDRESS ON FILE	0.0273%
YEHUDA SCHMUKLER	ADDRESS ON FILE	0.0273%
SANTA DANDAN	ADDRESS ON FILE	0.0268%
BRENDON SASSMANNSHAUS	ADDRESS ON FILE	0.0260%
KELSEY WAITE	ADDRESS ON FILE	0.0256%
LORY ROSE TAN	ADDRESS ON FILE	0.0243%
DIETER MANSTEIN	ADDRESS ON FILE	0.0243%
HUMBERTO EVANS	ADDRESS ON FILE	0.0241%
SERGEY SHKAPOV	ADDRESS ON FILE	0.0231%
THE GLYNN FAMILY TRUST - ADMINISTRATIVE TRUST	ADDRESS ON FILE	0.0231%
LEON ARBER	ADDRESS ON FILE	0.0222%
SAM LIU	ADDRESS ON FILE	0.0222%
IGOR KOFMAN	ADDRESS ON FILE	0.0220%
ABHISHEK SAHARIA	ADDRESS ON FILE	0.0218%
LAURENT MAYER	ADDRESS ON FILE	0.0218%
NICHOLAS CONLEY	ADDRESS ON FILE	0.0214%
JOSEPH MEISSLER	ADDRESS ON FILE	0.0210%
SCOTT NOLAN	ADDRESS ON FILE	0.0207%
BRIAN FREZZA	ADDRESS ON FILE	0.0205%
HOURIA CHAIR	ADDRESS ON FILE	0.0196%

Equity Holder	Address of Equity Holder	Percentage of Equity Held
JOSHUA VASQUEZ	ADDRESS ON FILE	0.0195%
ROGER PERKINS	ADDRESS ON FILE	0.0194%
PUZHOU WANG	ADDRESS ON FILE	0.0168%
LAUREN MIKULSKI	ADDRESS ON FILE	0.0164%
ANDREA ESPITIA ARIAS	ADDRESS ON FILE	0.0163%
JOSH BENHAMOU	ADDRESS ON FILE	0.0160%
DAVID A. WALLACH	ADDRESS ON FILE	0.0152%
TAL SHAMIA	ADDRESS ON FILE	0.0151%
CINDY WANG	ADDRESS ON FILE	0.0146%
DAVID CONANT	ADDRESS ON FILE	0.0144%
MICHAEL LELIVELT	ADDRESS ON FILE	0.0142%
NADIA WALLACE	ADDRESS ON FILE	0.0138%
RIKKE RASMUSSEN	ADDRESS ON FILE	0.0136%
VICTORIA STEINER	ADDRESS ON FILE	0.0134%
BRIDGET FENKER	ADDRESS ON FILE	0.0130%
JARED CARLSON-STEVERMER	ADDRESS ON FILE	0.0127%
SALLY FLOYD	ADDRESS ON FILE	0.0125%
XIN CHENG	ADDRESS ON FILE	0.0123%
THE CYRIAC AND ANGEL ROEDING FAMILY TRUST 2014	ADDRESS ON FILE	0.0123%
YVONNE LIN	ADDRESS ON FILE	0.0113%
NICHOLAS ROSSI	ADDRESS ON FILE	0.0113%
REED KELSO	ADDRESS ON FILE	0.0111%
JACOB CREEDON	ADDRESS ON FILE	0.0110%
JOSHUA MARTIN	ADDRESS ON FILE	0.0110%
JENNIFER YEAGER	ADDRESS ON FILE	0.0109%
MAUNG MYO THU	ADDRESS ON FILE	0.0109%
YING PEI	ADDRESS ON FILE	0.0109%
MARCOS URIAS	ADDRESS ON FILE	0.0106%
BANC OF CALIFORNIA, INC.	3 MACARTHUR PLACE SANTA ANA, CA 92707	0.0105%
ANNA WRONSKI	ADDRESS ON FILE	0.0104%
VICTORIA DANAHY	ADDRESS ON FILE	0.0103%
JEFFREY PACE	ADDRESS ON FILE	0.0103%
JIANYI REN	ADDRESS ON FILE	0.0102%
DIANA TO	ADDRESS ON FILE	0.0101%
ARAB ANGEL GP I, L.P.	2775 SAND HILL RD MENLO PARK, CA 94025	0.0101%
TUNG DANG	ADDRESS ON FILE	0.0100%
MARYAM KHOSROSHAHI	ADDRESS ON FILE	0.0099%
KHALILULLAH ANSARI	ADDRESS ON FILE	0.0098%
CALI NGUYEN	ADDRESS ON FILE	0.0096%
ANJANEI DHAYALAN	ADDRESS ON FILE	0.0093%

Equity Holder	Address of Equity Holder	Percentage of Equity Held
KEVIN BRYANT	ADDRESS ON FILE	0.0091%
CHRISTOPHER SAULIT	ADDRESS ON FILE	0.0088%
MICHAEL MOLNAR	ADDRESS ON FILE	0.0086%
JUN AXUP	ADDRESS ON FILE	0.0086%
SAMEERAN KUNCHE	ADDRESS ON FILE	0.0085%
BILL SKARNES	ADDRESS ON FILE	0.0084%
DJ KLEINBAUM	ADDRESS ON FILE	0.0082%
TULIP MAHASETH	ADDRESS ON FILE	0.0081%
VAN CONNERS	ADDRESS ON FILE	0.0080%
ERICA STRAW	ADDRESS ON FILE	0.0077%
DOMINIC HUSSEY	ADDRESS ON FILE	0.0076%
MINHANH LA	ADDRESS ON FILE	0.0075%
STEFAN SCORY	ADDRESS ON FILE	0.0073%
BRITTANY ENZMANN	ADDRESS ON FILE	0.0073%
JEWISON BISCOCHO	ADDRESS ON FILE	0.0072%
MEENAKSHI PRABHUNE	ADDRESS ON FILE	0.0072%
JASON CHAN	ADDRESS ON FILE	0.0071%
BHAVIN PATEL	ADDRESS ON FILE	0.0070%
RICHARD STONER	ADDRESS ON FILE	0.0069%
ZACHARY JABLONSKI	ADDRESS ON FILE	0.0068%
ANASTASIA KADINA	ADDRESS ON FILE	0.0066%
SHOMAN KASBEKAR	ADDRESS ON FILE	0.0065%
MAGDELENA ANGELOVA	ADDRESS ON FILE	0.0065%
TRAVIS CALLAHAN	ADDRESS ON FILE	0.0065%
CHONG LYNCH	ADDRESS ON FILE	0.0065%
RICHARD GALVEZ	ADDRESS ON FILE	0.0063%
EMILY WATKINS	ADDRESS ON FILE	0.0060%
JAMES BRAZA	ADDRESS ON FILE	0.0057%
MUN SOON CHIN	ADDRESS ON FILE	0.0056%
YUETING ZHENG	ADDRESS ON FILE	0.0054%
DANIEL NGUYEN	ADDRESS ON FILE	0.0053%
ANDREA FUA	ADDRESS ON FILE	0.0053%
XU HUANG	ADDRESS ON FILE	0.0053%
SCOTT CAWEIN	ADDRESS ON FILE	0.0051%
MAX BRUNER	ADDRESS ON FILE	0.0051%
MOTION GROUP, LLC	5577 E PERRIN RD CLOVIS, CA 93619	0.0051%
ARYAMAN SHALIZI	ADDRESS ON FILE	0.0050%
CLAUDIA MAY	ADDRESS ON FILE	0.0050%
JUAN AVILA	ADDRESS ON FILE	0.0050%
JENNIFER SPEER	ADDRESS ON FILE	0.0049%
BENNETT SULTAN	ADDRESS ON FILE	0.0049%
CHENJIA LU	ADDRESS ON FILE	0.0048%

Equity Holder	Address of Equity Holder	Percentage of Equity Held
PRITHA SAHA	ADDRESS ON FILE	0.0046%
MYRA CHEN	ADDRESS ON FILE	0.0045%
ARTURO RAMOBARC	ADDRESS ON FILE	0.0044%
GEETA SETHI	ADDRESS ON FILE	0.0044%
AMY HUANG	ADDRESS ON FILE	0.0042%
MARYAM KHADEMI	ADDRESS ON FILE	0.0040%
NICHOLAS SENGER	ADDRESS ON FILE	0.0040%
CONNIE CRUZ	ADDRESS ON FILE	0.0040%
VALERIE GARCIA	ADDRESS ON FILE	0.0040%
ESAI ROBINSON	ADDRESS ON FILE	0.0039%
ZEENAT PATRAWALA	ADDRESS ON FILE	0.0038%
NIRAJ DEWANI	ADDRESS ON FILE	0.0038%
PETER TURNER	ADDRESS ON FILE	0.0038%
DOMINIC ORTEGA	ADDRESS ON FILE	0.0037%
KARALYN DEWALT	ADDRESS ON FILE	0.0035%
TANUKA BISWAS	ADDRESS ON FILE	0.0035%
DAVID SHIH-YU HUANG	ADDRESS ON FILE	0.0035%
BRYSON WHEELER	ADDRESS ON FILE	0.0035%
ANH LE	ADDRESS ON FILE	0.0034%
CHRISTOPHER MARINO	ADDRESS ON FILE	0.0034%
CINTA D'ARC'Y	ADDRESS ON FILE	0.0034%
JENNIFER OKI	ADDRESS ON FILE	0.0033%
KATERINA KRAMER	ADDRESS ON FILE	0.0032%
ALICE MARGARET LLOYD GEORGE	ADDRESS ON FILE	0.0031%
CHADY JABER	ADDRESS ON FILE	0.0030%
GEORGE EASOW	ADDRESS ON FILE	0.0030%
NAHED DARWISH	ADDRESS ON FILE	0.0029%
JOSHUA PRICE	ADDRESS ON FILE	0.0029%
AUSTIN DO	ADDRESS ON FILE	0.0028%
MENARD MALVAR	ADDRESS ON FILE	0.0028%
BENJAMIN STEVENSON	ADDRESS ON FILE	0.0028%
CHIH CHAO YANG	ADDRESS ON FILE	0.0028%
GRANT BOUFFARD	ADDRESS ON FILE	0.0027%
AARON WIEGEL	ADDRESS ON FILE	0.0027%
WILLIAM MUDGE	ADDRESS ON FILE	0.0027%
ALEX POMERANTZ	ADDRESS ON FILE	0.0027%
JOHN JEONG	ADDRESS ON FILE	0.0026%
RITU KUSHWAHA	ADDRESS ON FILE	0.0026%
LILIAN CHANG	ADDRESS ON FILE	0.0026%
JOSHUA MCMENEMY	ADDRESS ON FILE	0.0026%
CHUN-CHIEH CHANG	ADDRESS ON FILE	0.0026%
ALONDRA FLORES	ADDRESS ON FILE	0.0026%
AISLING SINCLAIR	ADDRESS ON FILE	0.0026%

Equity Holder	Address of Equity Holder	Percentage of Equity Held
JOANN WU	ADDRESS ON FILE	0.0026%
SAMUEL NG	ADDRESS ON FILE	0.0025%
JULIA SAKAMOTO	ADDRESS ON FILE	0.0025%
DAVID MACK	ADDRESS ON FILE	0.0025%
LECOLE COLE	ADDRESS ON FILE	0.0025%
BENJAMIN WON	ADDRESS ON FILE	0.0024%
HIRAL DANTARA	ADDRESS ON FILE	0.0024%
BAO AN VUONG	ADDRESS ON FILE	0.0024%
MICHELLE DUONG	ADDRESS ON FILE	0.0024%
ELAINE HIGASHI	ADDRESS ON FILE	0.0024%
GIL SHARON	ADDRESS ON FILE	0.0023%
ANH DANH	ADDRESS ON FILE	0.0023%
KYLE KOSHLAND	ADDRESS ON FILE	0.0023%
EDWARD BANAS	ADDRESS ON FILE	0.0022%
MALEK HADDAD	ADDRESS ON FILE	0.0022%
AMRITA RAMKUMAR	ADDRESS ON FILE	0.0022%
JIE ZHU	ADDRESS ON FILE	0.0022%
RANSOM MOWRIS	ADDRESS ON FILE	0.0022%
AMITIJ CHOPRA	ADDRESS ON FILE	0.0022%
SANJAY PRASAD	ADDRESS ON FILE	0.0021%
WILL BOUSSET	ADDRESS ON FILE	0.0021%
JAVIER FLORES	ADDRESS ON FILE	0.0021%
RUTH KABECHE	ADDRESS ON FILE	0.0021%
DAYMIAN VILLAPUDUA	ADDRESS ON FILE	0.0021%
ZACHARY HARGREAVES	ADDRESS ON FILE	0.0021%
SHIJUN WANG	ADDRESS ON FILE	0.0021%
JINAL SHAH	ADDRESS ON FILE	0.0021%
EUGENE LOZANO	ADDRESS ON FILE	0.0020%
ALEYDA MORALLOPE	ADDRESS ON FILE	0.0020%
AARON BLOTNICK	ADDRESS ON FILE	0.0020%
BRANDON SAAVEDRA ROSAS	ADDRESS ON FILE	0.0020%
ANGEL MEJIA	ADDRESS ON FILE	0.0020%
SHEHANA GUNASEKERA	ADDRESS ON FILE	0.0018%
NADIA TAGNAOUTI	ADDRESS ON FILE	0.0018%
ALEXANDER BROWN	ADDRESS ON FILE	0.0017%
MELANIE NARCISO	ADDRESS ON FILE	0.0017%
HIEU NGUYEN	ADDRESS ON FILE	0.0017%
JOSHUA BOCK	ADDRESS ON FILE	0.0017%
CHRISTOPHER PRZYBYLSKI	ADDRESS ON FILE	0.0017%
CHRISTINE KIM	ADDRESS ON FILE	0.0017%
RASHMI OMPRAKASH BAHETI	ADDRESS ON FILE	0.0016%
PRABHJOT MAVI	ADDRESS ON FILE	0.0016%
GERALD LEE QUE	ADDRESS ON FILE	0.0016%

Equity Holder	Address of Equity Holder	Percentage of Equity Held
YVONNE KWAN	ADDRESS ON FILE	0.0016%
DRISHTI GUIN	ADDRESS ON FILE	0.0016%
AN HO	ADDRESS ON FILE	0.0015%
ELDON CHOU	ADDRESS ON FILE	0.0015%
VINH NGUYEN	ADDRESS ON FILE	0.0015%
KATELIN MESHO	ADDRESS ON FILE	0.0014%
JOYCE YANG	ADDRESS ON FILE	0.0014%
ARASH AFSARIFARD	ADDRESS ON FILE	0.0014%
EDISON BROOKS	ADDRESS ON FILE	0.0014%
MARGARITA MARTINEZ-DAMIAN	ADDRESS ON FILE	0.0014%
CORY MERCER	ADDRESS ON FILE	0.0014%
PRIYANKA LAKDAWALA	ADDRESS ON FILE	0.0014%
DONGMEI GUO	ADDRESS ON FILE	0.0014%
MICHELLE OSIT	ADDRESS ON FILE	0.0014%
RUBAL SEKHON	ADDRESS ON FILE	0.0013%
PHUC NGUYEN	ADDRESS ON FILE	0.0013%
ELEONORA CALANDRA	ADDRESS ON FILE	0.0012%
KARINA SAMUEL-GAMA	ADDRESS ON FILE	0.0012%
FATIMA FARAH	ADDRESS ON FILE	0.0012%
HELEN KAO	ADDRESS ON FILE	0.0011%
THIBAUT LAURENT	ADDRESS ON FILE	0.0011%
CONNOR CRIDDLE	ADDRESS ON FILE	0.0011%
DAVID DILLON	ADDRESS ON FILE	0.0011%
FRAZANA SATTAR	ADDRESS ON FILE	0.0011%
SRIDHAR NYSHADHAM	ADDRESS ON FILE	0.0010%
MARYAM NAFISSI	ADDRESS ON FILE	0.0010%
BECKINAM NOWATZKE	ADDRESS ON FILE	0.0010%
LAWRENCE CHOU	ADDRESS ON FILE	0.0009%
KIMBERLY KHA	ADDRESS ON FILE	0.0009%
RUBEN GALINDO	ADDRESS ON FILE	0.0009%
BEANT KAHLO	ADDRESS ON FILE	0.0009%
SHEYLA SANDOVAL-GUTIERREZ	ADDRESS ON FILE	0.0009%
THOMPSON NGUYEN	ADDRESS ON FILE	0.0009%
LAURA WHITMAN	ADDRESS ON FILE	0.0009%
CONNOR ANDERSON	ADDRESS ON FILE	0.0009%
ALEXANDER SMOLENTSEV	ADDRESS ON FILE	0.0008%
PRABHJYOT GREWAL	ADDRESS ON FILE	0.0008%
CLARK HO	ADDRESS ON FILE	0.0008%
JOEL SAGUM	ADDRESS ON FILE	0.0008%
ROMINA IRANMANESH	ADDRESS ON FILE	0.0008%
MATIN NIKOUI	ADDRESS ON FILE	0.0008%
ANDREW DAVIS	ADDRESS ON FILE	0.0008%
STEVEN KENNEDY	ADDRESS ON FILE	0.0008%

Equity Holder	Address of Equity Holder	Percentage of Equity Held
NGUYEN MINH DUONG KHONG	ADDRESS ON FILE	0.0007%
ROBERT GARCIA	ADDRESS ON FILE	0.0007%
AZALIA SANDLES	ADDRESS ON FILE	0.0006%
DARRYL CUDIA	ADDRESS ON FILE	0.0006%
DUY HUYNH	ADDRESS ON FILE	0.0006%
DARRIN GOODNESS	ADDRESS ON FILE	0.0006%
JESSE TRI BACH	ADDRESS ON FILE	0.0006%
JANZEHN CAPANZANA	ADDRESS ON FILE	0.0006%
VIVIAN GUO	ADDRESS ON FILE	0.0006%
TIFFANY CHEUNG	ADDRESS ON FILE	0.0006%
JAMES ZAININGER	ADDRESS ON FILE	0.0005%
KUMIKO IWABUCHI	ADDRESS ON FILE	0.0005%
RONISHA VAZIR	ADDRESS ON FILE	0.0005%
DYLAN VALDEZ	ADDRESS ON FILE	0.0005%
USHA ADHIKARI	ADDRESS ON FILE	0.0005%
DAN ZHAI	ADDRESS ON FILE	0.0005%
ANTHONY TON	ADDRESS ON FILE	0.0005%
BRANDON RICE	ADDRESS ON FILE	0.0004%
STELLA GIDEON	ADDRESS ON FILE	0.0004%
TREVOR GERSTENBERG	ADDRESS ON FILE	0.0004%
SERGIO AGRAMONT-JUSTINIANO	ADDRESS ON FILE	0.0004%
TERRENCE YIM	ADDRESS ON FILE	0.0004%
LAUREN KOLYER	ADDRESS ON FILE	0.0004%