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*Proposed Attorneys for the Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HARVEST SHERWOOD FOOD
DISTRIBUTORS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-80109 (SGJ)

(Joint Administration Requested)
(Emergency Hearing Requested)

NOTICE OF HEARING FOR MAY 9, 2025 SETTING

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are Del Mar Holding LLC (9207), Del Mar Acquisition Inc. (8866), Surfliner Holdings, Inc. (9456), Harvest Sherwood Food Distributors, Inc. (8995), Harvest Meat Company, Inc. (9136), LAMCP Capital, LLC (N/A), Western Boxed Meats Distributors, Inc. (8735), Cascade Food Brokers, Inc. (1389), Hamilton Meat, LLC (6917), SFD Acquisition LLC (8995), SFD Transportation Corp. (1551), Sherwood Food Distributors, L.L.C. (4375), and SFD Company LLC (1175). The Debtors' service address is c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005.

PLEASE TAKE NOTICE that a hearing has been scheduled for **May 9, 2025 at 9:30 a.m. (prevailing Central Time)** before the Honorable Stacey G. C. Jernigan to consider the following matters:

1. *Debtors' Emergency Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases* [Docket No. 2]
2. *Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Epiq Corporate Restructuring, LLC as Claims, Noticing, and Solicitation Agent, Effective as of the Petition Date* [Docket No. 3]
3. *Notice of Designation as Complex Chapter 11 Bankruptcy Case* [Docket No. 4]
4. *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated (A) Creditor Matrix and (B) List of 30 Largest Unsecured Creditors; (II) Authorizing the Debtors to Redact Certain Personally Identifiable Information; (III) Establishing a Complex Service List; (IV) Approving the Form and Manner of the Notice of Commencement; and (V) Granting Related Relief* [Docket No. 5]
5. *Debtors' Emergency Motion for Entry of an Order (I) Extending Time for the Debtors to File (A) Schedules and Statements of Financial Affairs and (B) 2015.3 Reports and (II) Granting Related Relief.* [Docket No. 6]
6. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Continue to Operate their Existing Cash Management System and (II) Granting Related Relief* [Docket No. 7]
7. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors and (II) Granting Related Relief* [Docket No. 8]
8. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Satisfy Certain Prepetition Contractor Obligations and (II) Granting Related Relief* [Docket No. 9]
9. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 10]
10. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Approving Debtors' Continued Use of LC Facility and (II) Granting Related Relief* [Docket No. 11]

11. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (C) Grant Senior Secured Liens and Provide Claims with Superpriority Administrative Expense Status, and (D) Grant Adequate Protection to the Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief* [Docket No. 12]

PLEASE TAKE FURTHER NOTICE that parties may participate in the hearing either in person or by an audio and video connection.

PLEASE TAKE FURTHER NOTICE that, parties who wish to appear and participate in the Hearing by video conference may do so via WebEx at the following link:

LINK: <https://us-courts.webex.com/meet/jerniga>

PLEASE TAKE FURTHER NOTICE that, the WebEx hearing Instructions may be obtained from Judge Jernigan's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/chief-judge-jernigans-hearing-dates>. Parties should review the Webex instructions prior to the hearing.

- **Dial-In:** **1.650.479.3207**
- **Access Code:** **2304 154 2638**

PLEASE TAKE FURTHER NOTICE that, hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Jernigan's homepage: <https://www.txnb.uscourts.gov/content/chief-judge-stacey-g-c-jernigan>. Select the case name, complete the required fields and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that, copies of the foregoing pleadings may be obtained (i) at the website established by the Debtors' proposed noticing agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/HarvestSherwood>, (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

Dated: May 6, 2025
Dallas, Texas

/s/ Thomas R. Califano

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Certificate of Service

I certify that on May 6, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano
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