

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

ROYAL INTERCO, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10674 (TMH)

Jointly Administered

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On April 8, 2025 (the “Petition Date”), Royal Interco, LLC (“Interco”), Doubletree Paper Mills, L.L.C. (“Doubletree”), Royal Paper, LLC (“RP”), and Sun Paper Company, LLC (“Sun Paper”), and together with Interco, Doubletree and RP, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors’ cases are being jointly administered under Case No. 25-10674.

Through their Chief Restructuring Officer and with the assistance of their advisors, the Debtors’ prepared the annexed Schedules of Assets and Liabilities (the “Schedules”) and the Statements of Financial Affairs (the “Statements”) and together with the Schedules, the “Schedules and Statements”) pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These *Global Notes and Statements of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), or are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of the Debtors.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal EIN, are as follows: Royal Interco, LLC (7913); Doubletree Paper Mills, L.L.C. (1830); Royal Paper, LLC (9937); and Sun Paper Company, LLC (7899). The Debtors’ mailing address is 711 North 17th Avenue, Phoenix, AZ 85007.

The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages.

Debtor Interco is a wholly owned subsidiary of non-debtor RP Holdco, LLC (“Holdco”) and is a disregarded entity for income tax filing purposes. Debtors Doubletree, RP and Sun Paper are wholly owned subsidiaries of Debtor Interco and are disregarded entities for income tax filing purposes. The Debtors do not maintain separate books and records for each entity, since Holdco is the tax filer. The Debtors and their agents, attorneys, and advisors have, to the best of their ability, separated information for reporting in each Debtor’s respective Schedules and Statements. Due to the Debtors’ ordinary course consolidated reporting, however, inadvertent errors, or omissions may exist and the Debtors reserve all rights with respect thereto.

Michael Ragano, the Debtors’ Chief Restructuring Officer and authorized signatory of the Debtors, has signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Ragano has relied upon the efforts, statements, and representations of the Debtors’ management and their advisors. Mr. Ragano has not, and could not have, personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, creditor addresses, and intellectual property.

Global Notes and Overview of Methodology

1. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Debtors’ Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.
2. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights (i) to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim

(“Claim”) descriptions or designations; (ii) to dispute or otherwise to assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; and (iii) to designate subsequently any Claim as “disputed,” “contingent,” or “unliquidated;” or to object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtors against which the Claim is listed or against the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action, including those arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

3. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors’ rights to dispute any claim or assert any cause of action or defense against any party.
4. **“As Of” Information Date.** Asset values provided herein represent the data as of March 31, 2025, except as otherwise noted. Liability values provided herein represent the data as of the Petition Date, except as otherwise noted.
5. **Net Book Value of Assets.** Unless otherwise indicated, the asset data contained in the Debtors’ Schedules and Statements reflects the Debtors’ net book value. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets and may differ materially from the actual value of the underlying assets.
6. **Recharacterization.** Notwithstanding the Debtors’ commercially reasonable efforts to characterize, classify, categorize, or designate properly certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity of the Debtors’ business. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules and Statements, even if incorrectly

placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

7. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

8. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including, without limitation, any accrued expenses. The Debtors have also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities that have been paid postpetition or those that the Debtors plan to pay via this authorization have been included in the Schedules. Please see the notes to Schedule E/F for additional information.

9. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

10. **Personally Identifiable Information.** Pursuant to the *Order (I) Authorizing Debtors to Seal Certain Personally Identifiable Information for Customers, Creditors, and Parties in*

Interest and (II) Granting Related Relief (D.I. 43), the Schedules and Statements have redacted personally identifiable information that is described in that order.

- 11. Intellectual Property Rights.** Exclusion or inclusion of certain intellectual property shall not be construed to be an affirmation that such intellectual property rights are valid or enforceable, or an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- 12. Classifications.** Listing (a) a Claim on Schedule D as “secured,” (b) a Claim on Schedule E/F as “priority,” (c) a Claim on Schedule E/F as “unsecured,” or (d) a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.
- 13. Claims Description.** Schedules D and E/F permit the Debtors to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the Debtors’ Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on its Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as “disputed,” “contingent,” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- 14. Estimates and Assumptions.** To prepare and file the Schedules and Statements in accordance with the deadline ordered by the Bankruptcy Court in these chapter 11 cases, management was required to make reasonable estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- 15. Causes of Action.** The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, or assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

16. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. The Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities. Please see notes to Schedule E/F for any additional information.
- d. Liens. The inventories, property and equipment listed in the Schedules and Statements are presented without consideration of any asserted mechanics’, materialmen, shippers’, or similar liens that may attach, or have attached, to such inventories, property, and equipment.

17. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

18. Duplication. Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Schedules and Statements. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

19. Setoffs. The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, pricing discrepancies, returns, refunds, negotiations, and/or disputes between the Debtors and their suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

20. Property and Equipment. Unless otherwise indicated, owned property and equipment are stated at net book value. There may be variances between what is contained in the Schedules and Statements and what the Debtors currently have. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in Schedule G. Nothing in the Schedules and Statements are, or shall be construed as, an admission as to the determination as to the legal status of any lease, including

whether any lease is a true lease or a financing arrangement, and the Debtors reserve all rights with respect thereto.

- 21. Guarantees.** The Debtors have made commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in their executory contracts, unexpired leases, and other such agreements. Where such Guarantees have been identified, they have been included on Schedule H for the Debtors. However, certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, and other such agreements may not have been included or may have been inadvertently omitted. The Debtors reserve all rights to amend, supplement, and otherwise modify the Schedules in this regard.
- 22. Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including without limitation certain accrued expenses and any damages that may arise in connection with the rejection of any executory contracts or unexpired leases. In addition, the Debtors may have excluded certain liabilities for which the Debtors have been granted authority to pay pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 Cases on or about April 10, 2025, and/or May 2, 2025 (collectively, the “First Day Orders”) or other order that may be entered by the Bankruptcy Court. Certain immaterial or *de minimis* assets and liabilities may have been excluded.
- 23. Fiscal Year.** The Debtors operate under a fiscal year ending December 31. Unless otherwise indicated, all references to “annual,” “annually,” “year,” “years,” or an otherwise similar length of time are presumed to refer to a period of time ending December 31 of the referenced period or periods.
- 24. Completeness.** Every effort has been made to ensure that the Schedules and Statements are as complete and accurate as possible.
- 25. Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes with Respect to the Debtors’ Schedules of Assets and Liabilities

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable best efforts to report the assets and liabilities of the Debtors. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtors show more assets than liabilities, this is not an admission that the Debtors were solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtors show more liabilities than assets, this is not an admission that the Debtors were insolvent as of the Petition Date or at any time before the Petition Date.

1. Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc.

The Debtors reported their bank account balances as of the Petition Date.

2. Schedule A/B-8 – Prepayments including prepayments on executory contracts, leases, insurance, taxes and rent.

All prepayments made on behalf of the Debtors are attributed to Debtor RP who is the Debtor that made each prepayment. The Debtors have included prepayments that were paid in the normal course (e.g., insurance and SaaS subscriptions) and prepayments related to the purchase of raw materials. The Debtors have also included a professional fee deposit that is currently being held by Finn Dixon & Herling LLP.

3. Schedule A/B-11 – Accounts Receivable.

The Debtors Accounts Receivable balances are as of March 31, 2025. These amounts are attributed to Debtor RP as the custodian of all cash accounts. The Debtors evaluate the collectability of their accounts receivable based on a combination of factors including the Debtors' historical collection of outstanding receivables, the amount of outstanding receivables, and payment patterns.

4. Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses.

Debtor Interco owns 100% of Debtors Doubletree, RP and Sun Paper.

5. Schedule A/B-19-25 – Inventory purchased within 20 days.

Certain inventory related items were purchased by the Debtors within 20 days before the Petition Date. These include payments made via ACH, wire, and checks (cut and cleared prepetition). The Debtors have calculated this amount through tabulation of all cash disbursements made for inventory for their internal report. The Debtors used the cash basis method in calculating the amount of this inventory. Further, the reserve is applied against Debtor RP's raw materials as the Debtors do not bifurcate reserves by category. "Other Inventory" relates to parts on-hand for vehicles, equipment, machinery, etc. These amounts are capitalized at Doubletree and Debtor RP, whereas Debtor Sun Paper expenses these amounts as they are purchased.

6. Schedule A/B-39, A/B-40, A/B-41, A/B-47 and A/B-50 – Office and business equipment.

The Debtors' office and business equipment, fixtures, machinery, furnishings, and supplies are reported at the net book value per the Debtors' existing records. See paragraph 20 above. Furniture and fixtures are reported on a combined basis based on the Debtors' books and records. Due to the volume of the Debtors' fixed asset records, certain assets may not have been listed on an individual basis.

7. Schedule A/B—55-58 – Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest.

The Debtors have listed owned and leased property along with leasehold improvements related to the leased properties and reported at the net book value. All leasehold improvements are booked to Debtor RP in the general ledger and as such, all value is allocated to it.

8. Schedule A/B-60-65 – Intangibles and intellectual property.

The Debtors have included known intellectual property assets with an undetermined value. Trademarks and Domain names have been allocated to Debtor RP who is the listed registrant for these intangible assets.

The Debtors may have rights to intellectual property that are not listed, such as intellectual property owned by third parties which the Debtors may have rights to use. Omission of intellectual property in the Schedules should not be construed as an admission that the Debtors do not have rights and ownership to such intellectual property.

9. Schedule A/B-72 – Tax refunds and unused net operating losses (NOLs).

Any NOLs related to the Debtors would be attributed to non-debtor entities as all tax attributes are passed through to the members of Holdco.

10. Schedule A/B-73 – Interests in insurance policies or annuities.

The Debtors maintain a variety of insurance policies including property and general liability policies, among others. The Debtors' interests in these policies are limited to the amount of the premiums that the Debtors have prepaid, if any, as of the Petition Date, and any prefunded tail policies. To the extent the Debtors have made a determination as to the amount of prepaid insurance premiums or prefunded tail policies as of the Petition Date, such amounts are listed on Exhibit A/B, Part 2, Question 8. All policies are expected to remain active.

11. Schedule A/B-77 – Other property of any kind not already listed.

The Debtors have certain Employee Retention Tax Credits ("ERCs"), which are currently not listed on the balance sheet, that may provide value to the estates. As of the filing of these Schedules and Statements, the Internal Revenue Service ("IRS") has only approved ERCs in the amount of \$393,330 for Debtor Sun Paper and \$555,169 with respect to Debtor Doubletree. The remainder of the ERCs do not have any value ascribed to them pending review by the IRS and as such, are undetermined.

12. Schedule D

The information contained in Schedule D is as of the Petition Date. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights, including certain parties from whom the Debtors have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. While reasonable efforts have been made,

determination of the date upon which each claim in Schedule D was incurred or arose would be unduly burdensome or cost prohibitive, and therefore the Debtors may not list a date for each claim listed on Schedule D.

The Debtors are taking no position on the extent or priority of any particular creditor's lien in this document.

13. Schedule E/F

The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all rights to dispute the amount and the priority status of any claim on any basis at any time.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Unsecured claims against the Debtors are listed against Debtor RP regardless of which Debtor a particular claim may be against. The bases for this classification are that Debtor RP is the entity that makes payments on behalf of the other Debtors and the books and records do not differentiate between Debtors with respect to these unsecured claims.

On April 30, 2025, the Court entered an order authorizing the Debtors to reject certain employment agreements. See D.I. 116. Claims on account of the rejected employment agreements are listed on Schedule E/F.

The Bankruptcy Court granted authority for the Debtors to pay certain obligations related to utilities (D.I. 44), insurance programs (D.I. 46), taxes (D.I. 47), customer programs (D.I.48), critical vendors (D.I. 49), claims of certain possessory lien claimants (D.I. 50), employee wages/compensation and benefits (D.I. 51), credit card and bank fees (D.I. 52). Accordingly, some Claims listed on Schedule E/F have been or may be paid but were unpaid at the Petition Date. Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

14. Schedule G

The Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts of the Debtors. Although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have

occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set in Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, the status, the enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may have not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other documents made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

Certain of the contracts reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any contract listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. In addition, the Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contract listed on Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Debtors' intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtors and such supplier or provider.

In the ordinary course of business, the Debtors may enter into agreements titled as leases for property or other real property interests and equipment from third-party lessors for use in the daily operation of their business. Any known pre-petition obligations of the Debtors' pursuant to the same have been listed on Schedule E/F. The underlying lease agreements are listed on

Schedule G, or, if the leases are in the nature of real property interests under applicable state laws, on Schedule A/B. Nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement, or a real property interest), and the Debtors reserve all rights with respect to such issues.

Specific Notes with Respect to the Debtors' Statement of Financial Affairs

1. SOFA - Question 1 – Gross revenue from business.

The Debtors are engaged in the manufacturing and supplying of paper products to their customers. The Debtors have reported revenue generated from business operations for fiscal years 2023, 2024, and YTD 2025 (through March 31, 2025). See D.I. 3 for a full description of the Debtors' business operations.

2. SOFA - Question 2 – Non-business revenue.

The Debtors have reported all other non-business operations related revenue for fiscal years 2023, 2024, and YTD 2025 (through March 31, 2025), including proceeds from fire insurance in excess of losses, interest income, and non-recurring, miscellaneous refunds received in the ordinary course of the Debtors' business which are separated in the Debtors' books and records.

3. SOFA - Question 3 – Certain payments or transfers to creditors within 90 days before filing these cases.

Payments made by the Debtors to creditors within the 90-day period of the Petition Date are included with the exception of payments to certain vendors where checks were issued but voided after the Petition Date and payments to certain creditors that amounted to less than \$8,575 in the aggregate. However, payments to insiders made in the 90-day period before filing (and disclosed as part of the one-year period response to Statement, Part 2, Question 4) and payments related to bankruptcy in the 90-day period before filing (and disclosed as part of the one-year period response to Statement, Part 6, Question 11) are not included in the response to Statement, Part 2, Question 3 – 90-day payments. Debtor RP makes payments on behalf of all Debtors. Accordingly, all payments are attributed to it.

4. SOFA - Question 4 – Payments or transfers of property made within 1 year before filing these cases that benefited any insider.

The Debtors have provided all payments to, or on behalf of, insiders within one year preceding the Petition Date. These payments include wages and, to the extent not listed in SOFA – Question 3, expense reimbursements to the insiders. As noted in the employee wage motion (D.I. 13), the Debtors use Paycom Payroll ("Paycom") to administer their payroll, which includes calculating and processing gross-to-net payroll, issuing payroll payments to the appropriate funds transfer networks, generating pay statements and coordinating the payment of any withholding obligations. The wages related transfers listed in the one year period preceding the Petition Date

were included on the per pay period fundings to Paycom who ultimately deposited the money in the individual accounts and remitted the tax/withholding payments on the Debtors behalf.

5. SOFA - Question 6 – Setoffs made by any creditor within 90 days preceding commencement of these cases.

For a discussion of routine setoffs and nettings incurred by the Debtors in the ordinary course of business, see note related to Setoff processing in paragraph 19 above.

6. SOFA - Question 11 - Payments related to bankruptcy.

The Debtors have provided all payments to their advisors related to debt consolidation or restructuring, seeking bankruptcy relief, and filing a bankruptcy case within one year preceding the Petition Date. The amounts listed reflect advanced retainer payments and do not account for any invoices paid using such advanced retainer payments by the advisors. Further, all payments are listed on the Statement for Debtor RP.

7. SOFA - Question 17 – Identify all ERISA, 401(k), 403(b) or other pension funds within 6 years.

The Debtors have a 401(k) plan through Debtor RP that is made available to all of the Debtors' eligible employees. The 401(k) plan is administered by The Standard.

8. SOFA - Question 20 – Off-premises storage.

The locations listed for off-premises storage do not include shippers that are holding goods which are in transit, including but not limited to goods in trucks or in warehouses where they may be temporarily stored during the transport process.

9. SOFA - Question 21– Property held for another.

The Debtors are currently holding equipment that has been previously sold to a third-party but remains with Debtor RP. The equipment was scheduled to be picked up on April 25, 2025, but remains with the Debtors due to delays by the purchaser.

10. SOFA - Question 26a – Books, records, and financial statements.

The Debtors have included the individuals comprised of senior management who have maintained the Debtors' books and records within the two years prior to the Petition Date. In the ordinary course, the Debtors also employ other accounting and finance related team members whose work is ultimately reviewed and approved by senior management.

11. SOFA Part 13, Question 26b – Books, records, and financial statements.

The Debtors are pass-through and disregarded entities for income tax purposes, and are wholly owned by Holdco. Accordingly, the Debtors have included the accounting firm that prepared Holdco's tax returns and prepared a consolidated audit in 2023 as having possession of the Debtors' books, records and financial statements.

12. SOFA Part 13, Question 26d – List all financial statement recipients within 2 years.

The Debtors are required to provide the Holdco consolidated financial statements to NXT Capital (Agent) and Gridiron Capital as part of their credit/ownership agreements. However, vendors may ask for a copy of financials for their credit analysis. This is not tracked internally and as such these vendors are not disclosed specifically herein. No standalone financials are provided.

13. SOFA Part 13, Question 30 – List all payments or distributions made to, or for the benefit of, an insider within 1 year.

For a detailed list of distributions made to, or for the benefit of, an insider within 1 year, refer to SOFA 4.

14. SOFA Part 13, Question 31 – Identify the consolidated tax filer for the last 6 years.

The Debtors tax returns are filed on a consolidated basis under Holdco, and as such, they do not prepare standalone tax returns.

Fill in this information to identify the case:

Debtor Royal Paper, LLCUnited States Bankruptcy Court for the: DelawareCase number
(if known) 25-10676☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 01/01/2025 To 03/31/2025	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$21,175,632.25
FOR PRIOR YEAR: From 01/01/2024 To 12/31/2024	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$130,778,575.70
FOR THE YEAR BEFORE THAT: From 01/01/2023 To 12/31/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$149,316,451.01

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 01/01/2025 To 03/31/2025	REBATES, REFUNDS, RECYCLING, AND MISCELLANEOUS	\$0.00
FOR PRIOR YEAR: From 01/01/2024 To 12/31/2024	REBATES, REFUNDS, RECYCLING, AND MISCELLANEOUS	\$7,084.97
FOR THE YEAR BEFORE THAT: From 01/01/2023 To 12/31/2023	REBATES, REFUNDS, RECYCLING, AND MISCELLANEOUS	\$2,896.61

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
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(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
AFC LOGISTICS 1100 JORIE BLVD SUITE 330 OAK BROOK, IL 60523	01/08/2025	\$3,497.22	CARRIERS / FREIGHT
	01/17/2025	\$1,444.00	CARRIERS / FREIGHT
	01/29/2025	\$3,936.22	CARRIERS / FREIGHT
	02/03/2025	\$4,024.22	CARRIERS / FREIGHT
	02/10/2025	\$3,448.22	CARRIERS / FREIGHT
	02/13/2025	\$300.00	CARRIERS / FREIGHT
	02/20/2025	\$2,850.00	CARRIERS / FREIGHT
	02/20/2025	\$1,477.00	CARRIERS / FREIGHT
	02/26/2025	\$6,077.41	CARRIERS / FREIGHT
	02/26/2025	\$2,421.90	CARRIERS / FREIGHT
	03/05/2025	\$9,500.00	CARRIERS / FREIGHT
	03/13/2025	\$2,504.00	CARRIERS / FREIGHT
	03/13/2025	\$2,092.46	CARRIERS / FREIGHT
	03/19/2025	\$17,855.92	CARRIERS / FREIGHT
	03/19/2025	\$899.49	CARRIERS / FREIGHT
	03/26/2025	\$14,250.00	CARRIERS / FREIGHT
	03/26/2025	\$2,646.03	CARRIERS / FREIGHT
	04/02/2025	\$23,648.59	CARRIERS / FREIGHT
	04/02/2025	\$2,544.84	CARRIERS / FREIGHT
TOTAL FOR AFC LOGISTICS		\$105,417.52	
AFCO DIRECT TWO CONWAY PARK 150 NORTH FIELD DRIVE, SUITE 190 LAKE FOREST, IL 60045	02/06/2025	\$203,956.37	INSURANCE
	02/25/2025	\$203,956.37	INSURANCE
	03/31/2025	\$194,585.83	INSURANCE
TOTAL FOR AFCO DIRECT		\$602,498.57	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ALLEN LUND COMPANY LLC 4529 ANGELES CREST HWY LA CANADA FLINTRIDGE, CA 91011	01/10/2025	\$103,779.05	CARRIERS / FREIGHT
	01/17/2025	\$45,573.39	CARRIERS / FREIGHT
	01/17/2025	\$16,275.00	CARRIERS / FREIGHT
	01/24/2025	\$65,505.15	CARRIERS / FREIGHT
	01/24/2025	\$31,629.12	CARRIERS / FREIGHT
	01/31/2025	\$38,967.83	CARRIERS / FREIGHT
	01/31/2025	\$32,229.33	CARRIERS / FREIGHT
	02/07/2025	\$81,353.26	CARRIERS / FREIGHT
	02/07/2025	\$5,246.92	CARRIERS / FREIGHT
	02/13/2025	\$68,815.32	CARRIERS / FREIGHT
	02/13/2025	\$46,599.09	CARRIERS / FREIGHT
	02/19/2025	\$103,309.53	CARRIERS / FREIGHT
	02/19/2025	\$28,146.00	CARRIERS / FREIGHT
	02/26/2025	\$58,400.90	CARRIERS / FREIGHT
	02/26/2025	\$38,044.86	CARRIERS / FREIGHT
	03/05/2025	\$46,792.53	CARRIERS / FREIGHT
	03/05/2025	\$38,310.55	CARRIERS / FREIGHT
	03/13/2025	\$36,456.47	CARRIERS / FREIGHT
	03/13/2025	\$35,191.00	CARRIERS / FREIGHT
	03/19/2025	\$66,430.06	CARRIERS / FREIGHT
	03/19/2025	\$14,000.00	CARRIERS / FREIGHT
	03/26/2025	\$34,841.54	CARRIERS / FREIGHT
	03/26/2025	\$22,250.00	CARRIERS / FREIGHT
	04/02/2025	\$54,850.00	CARRIERS / FREIGHT
	04/02/2025	\$13,350.00	CARRIERS / FREIGHT
TOTAL FOR ALLEN LUND COMPANY LLC		\$1,126,346.90	
ALLIED PACKAGING CORPORATION P.O. BOX 8010 PHOENIX, AZ 85066-8010	01/08/2025	\$3,784.00	FINISHING SUPPLIES
	01/16/2025	\$3,774.20	FINISHING SUPPLIES
	01/23/2025	\$2,940.00	FINISHING SUPPLIES
	01/30/2025	\$277.17	FINISHING SUPPLIES
	02/05/2025	\$4,495.20	FINISHING SUPPLIES
	03/04/2025	\$8,638.80	FINISHING SUPPLIES
	03/26/2025	\$8,508.00	FINISHING SUPPLIES
	04/02/2025	\$3,476.00	FINISHING SUPPLIES
TOTAL FOR ALLIED PACKAGING CORPORATION		\$35,893.37	
ALTHEA SALES AND CONSULTING LLC 174 EAST 74TH STREET SUITE 11EF NEW YORK, NY 10021	01/08/2025	\$5,699.89	PULP & PARENT ROLLS
	01/17/2025	\$5,765.65	PULP & PARENT ROLLS
	01/29/2025	\$5,740.30	PULP & PARENT ROLLS
	02/03/2025	\$10,547.64	PULP & PARENT ROLLS
	02/12/2025	\$41,675.40	PULP & PARENT ROLLS
	02/19/2025	\$20,160.00	PULP & PARENT ROLLS
	02/26/2025	\$26,390.00	PULP & PARENT ROLLS
	03/11/2025	\$46,770.43	PULP & PARENT ROLLS
	03/19/2025	\$27,160.76	PULP & PARENT ROLLS
	04/04/2025	\$24,170.91	PULP & PARENT ROLLS
TOTAL FOR ALTHEA SALES AND CONSULTING LLC		\$214,080.98	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
AMERICAN EXPRESS P.O. BOX 360002 FORT LAUDERDALE, FL 33336-0002	01/16/2025	\$60,000.00	SERVICES, PARTS & OTHERS
	01/23/2025	\$55,000.00	SERVICES, PARTS & OTHERS
	02/11/2025	\$69,608.69	SERVICES, PARTS & OTHERS
	02/18/2025	\$30,000.00	SERVICES, PARTS & OTHERS
	02/25/2025	\$30,000.00	SERVICES, PARTS & OTHERS
	03/04/2025	\$30,000.00	SERVICES, PARTS & OTHERS
	03/11/2025	\$23,557.50	SERVICES, PARTS & OTHERS
	03/17/2025	\$40,000.00	SERVICES, PARTS & OTHERS
	03/24/2025	\$40,000.00	SERVICES, PARTS & OTHERS
	01/29/2025	\$55,000.00	SERVICES, PARTS & OTHERS
	01/29/2025	\$46,444.47	SERVICES, PARTS & OTHERS
	02/05/2025	\$65,000.00	SERVICES, PARTS & OTHERS
	04/01/2025	\$35,000.00	SERVICES, PARTS & OTHERS
TOTAL FOR AMERICAN EXPRESS		\$579,610.66	
ANDRITZ BONETTI CO INC 14100 W GRANDVIEW PARKWAY STURTEVANT, WI 53177	01/23/2025	\$14,404.91	SERVICES, PARTS & OTHERS
	02/05/2025	\$14,404.91	SERVICES, PARTS & OTHERS
TOTAL FOR ANDRITZ BONETTI CO INC		\$28,809.82	
ANDRITZ FABRICS AND ROLLS P.O. BOX 18264 PALATINE, IL 60055-8264	01/23/2025	\$817.89	SERVICES, PARTS & OTHERS
	02/05/2025	\$16,500.00	SERVICES, PARTS & OTHERS
	02/12/2025	\$17,000.00	SERVICES, PARTS & OTHERS
TOTAL FOR ANDRITZ FABRICS AND ROLLS		\$34,317.89	
APPLIED INDUSTRIAL TECHNOLOGIES 101 SOUTHWEST DR SPARTANBURG, SC 29303	01/16/2025	\$9,519.09	SERVICES, PARTS & OTHERS
	01/23/2025	\$572.35	SERVICES, PARTS & OTHERS
TOTAL FOR APPLIED INDUSTRIAL TECHNOLOGIES		\$10,091.44	
APS P.O. BOX 53933 PHOENIX, AZ 85072	01/08/2025	\$217,251.81	UTILITIES
	01/16/2025	\$30,000.00	UTILITIES
	01/23/2025	\$110,000.00	UTILITIES
	01/23/2025	\$15,000.00	UTILITIES
	01/30/2025	\$14,849.20	UTILITIES
	02/05/2025	\$250,000.00	UTILITIES
	02/11/2025	\$111,251.12	UTILITIES
	02/11/2025	\$54,583.50	UTILITIES
	02/18/2025	\$150,000.00	UTILITIES
	02/25/2025	\$279,431.63	UTILITIES
	03/11/2025	\$47,619.30	UTILITIES
	03/17/2025	\$25,000.00	UTILITIES
	03/25/2025	\$350,750.17	UTILITIES
TOTAL FOR APS		\$1,655,736.73	
ARIZONA LABEL PACKAGING 3743 WEST THOMAS ROAD PHOENIX, AZ 85019	03/12/2025	\$2,632.20	FINISHING SUPPLIES
	03/18/2025	\$7,864.00	FINISHING SUPPLIES
TOTAL FOR ARIZONA LABEL PACKAGING		\$10,496.20	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ARMSTRONG TRANSPORT GR P.O. BOX 735227 DALLAS, TX 75373-5227	02/10/2025	\$1,426.15	CARRIERS / FREIGHT
	02/13/2025	\$1,548.46	CARRIERS / FREIGHT
	02/20/2025	\$3,734.00	CARRIERS / FREIGHT
	02/20/2025	\$150.00	CARRIERS / FREIGHT
	02/26/2025	\$6,237.00	CARRIERS / FREIGHT
	03/05/2025	\$3,753.00	CARRIERS / FREIGHT
	03/13/2025	\$5,670.00	CARRIERS / FREIGHT
	03/13/2025	\$4,084.00	CARRIERS / FREIGHT
	03/19/2025	\$8,867.96	CARRIERS / FREIGHT
	03/26/2025	\$6,028.62	CARRIERS / FREIGHT
	04/02/2025	\$9,501.00	CARRIERS / FREIGHT
	04/02/2025	\$5,241.39	CARRIERS / FREIGHT
TOTAL FOR ARMSTRONG TRANSPORT GR		\$56,241.58	
ARNOLD MACHINERY COMPANY 10100 W MONTEBELLO AVE GLENDALE, AZ 85307	01/08/2025	\$1,518.44	SERVICES, PARTS & OTHERS
	01/16/2025	\$5,291.86	SERVICES, PARTS & OTHERS
	01/30/2025	\$841.68	SERVICES, PARTS & OTHERS
	02/05/2025	\$2,710.71	SERVICES, PARTS & OTHERS
	02/12/2025	\$3,213.04	SERVICES, PARTS & OTHERS
	02/20/2025	\$2,560.28	SERVICES, PARTS & OTHERS
	02/26/2025	\$2,539.87	SERVICES, PARTS & OTHERS
	03/05/2025	\$2,404.82	SERVICES, PARTS & OTHERS
	03/13/2025	\$2,069.07	SERVICES, PARTS & OTHERS
	03/13/2025	\$1,334.47	SERVICES, PARTS & OTHERS
	03/19/2025	\$2,780.66	SERVICES, PARTS & OTHERS
	04/02/2025	\$1,440.68	SERVICES, PARTS & OTHERS
TOTAL FOR ARNOLD MACHINERY COMPANY		\$28,705.58	
ARRIVE LOGISTICS P.O. BOX 207779 DALLAS, TX 75320	01/29/2025	\$793.01	CARRIERS / FREIGHT
	02/20/2025	\$803.68	CARRIERS / FREIGHT
	02/26/2025	\$4,500.00	CARRIERS / FREIGHT
	02/26/2025	\$1,488.78	CARRIERS / FREIGHT
	03/05/2025	\$699.10	CARRIERS / FREIGHT
	03/13/2025	\$4,723.00	CARRIERS / FREIGHT
	03/13/2025	\$2,038.00	CARRIERS / FREIGHT
	03/19/2025	\$10,587.26	CARRIERS / FREIGHT
	03/26/2025	\$1,725.00	CARRIERS / FREIGHT
	03/26/2025	\$1,546.52	CARRIERS / FREIGHT
	04/02/2025	\$3,868.67	CARRIERS / FREIGHT
TOTAL FOR ARRIVE LOGISTICS		\$32,773.02	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ARROW SECURITY INC 15410 N 67TH AVE 11 GLENDALE, AZ 85306	01/08/2025	\$24,524.64	SERVICES, PARTS & OTHERS
	01/16/2025	\$16,349.76	SERVICES, PARTS & OTHERS
	01/24/2025	\$8,174.88	SERVICES, PARTS & OTHERS
	01/24/2025	\$4,087.44	SERVICES, PARTS & OTHERS
	01/31/2025	\$12,262.32	SERVICES, PARTS & OTHERS
	02/07/2025	\$8,759.04	SERVICES, PARTS & OTHERS
	02/07/2025	\$8,466.96	SERVICES, PARTS & OTHERS
	02/13/2025	\$12,554.40	SERVICES, PARTS & OTHERS
	02/13/2025	\$4,087.44	SERVICES, PARTS & OTHERS
	02/20/2025	\$12,262.32	SERVICES, PARTS & OTHERS
	02/20/2025	\$4,087.44	SERVICES, PARTS & OTHERS
	02/26/2025	\$16,349.76	SERVICES, PARTS & OTHERS
	03/05/2025	\$13,138.56	SERVICES, PARTS & OTHERS
	03/05/2025	\$4,379.52	SERVICES, PARTS & OTHERS
	03/13/2025	\$13,138.56	SERVICES, PARTS & OTHERS
	03/13/2025	\$4,379.52	SERVICES, PARTS & OTHERS
	03/19/2025	\$13,517.76	SERVICES, PARTS & OTHERS
	03/19/2025	\$4,291.82	SERVICES, PARTS & OTHERS
	03/26/2025	\$13,503.17	SERVICES, PARTS & OTHERS
	03/26/2025	\$4,919.54	SERVICES, PARTS & OTHERS
	04/02/2025	\$12,466.70	SERVICES, PARTS & OTHERS
	04/02/2025	\$4,087.44	SERVICES, PARTS & OTHERS
TOTAL FOR ARROW SECURITY INC		\$219,788.99	
ATLANTIC PACKAGING CORPORATION P.O. BOX 60002 CHARLOTTE, NC 28260	01/08/2025	\$1,533.50	FINISHING SUPPLIES
	01/16/2025	\$2,820.50	FINISHING SUPPLIES
	02/12/2025	\$435.00	FINISHING SUPPLIES
	03/12/2025	\$4,042.84	FINISHING SUPPLIES
	04/01/2025	\$6,492.50	FINISHING SUPPLIES
TOTAL FOR ATLANTIC PACKAGING CORPORATION		\$15,324.34	
BAKER TILLY US LLP 18500 VON KARMAN AVE, 10TH FLOOR IRVINE, CA 92612	02/21/2025	\$15,750.00	PROFESSIONAL FEES
	03/26/2025	\$35,213.85	PROFESSIONAL FEES
TOTAL FOR BAKER TILLY US LLP		\$50,963.85	
BERKELEY RESEARCH GROU 2200 POWELL STREET SUITE 1200 EMERYVILLE, CA 94608	01/30/2025	\$175,220.37	LENDER PROFESSIONAL FEES
TOTAL FOR BERKELEY RESEARCH GROU		\$175,220.37	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
BLUE CROSS BLUE SHIELD CASH CONTROL P.O. BOX 52719 PHOENIX, AZ 85072-2719	01/16/2025	\$70,518.20	INSURANCE
	01/23/2025	\$70,000.00	INSURANCE
	01/30/2025	\$59,306.55	INSURANCE
	02/06/2025	\$72,816.51	INSURANCE
	03/04/2025	\$78,260.85	INSURANCE
	03/11/2025	\$74,754.94	INSURANCE
	03/12/2025	\$30,000.00	INSURANCE
	03/17/2025	\$80,000.00	INSURANCE
	03/24/2025	\$75,617.13	INSURANCE
	03/31/2025	\$229,033.92	INSURANCE
TOTAL FOR BLUE CROSS BLUE SHIELD		\$840,308.10	
BLUE FOX GROUP 8040 E MCDOWELL RD SCOTTSDALE, AZ 85257	01/16/2025	\$2,843.75	SERVICES, PARTS & OTHERS
	01/23/2025	\$21,000.00	SERVICES, PARTS & OTHERS
	01/23/2025	\$215.01	SERVICES, PARTS & OTHERS
	02/05/2025	\$19,838.29	SERVICES, PARTS & OTHERS
	02/12/2025	\$5,690.12	SERVICES, PARTS & OTHERS
	02/20/2025	\$5,836.80	SERVICES, PARTS & OTHERS
	02/20/2025	\$215.01	SERVICES, PARTS & OTHERS
	02/20/2025	\$14.61	SERVICES, PARTS & OTHERS
	03/19/2025	\$39,705.22	SERVICES, PARTS & OTHERS
	03/26/2025	\$42,791.93	SERVICES, PARTS & OTHERS
TOTAL FOR BLUE FOX GROUP		\$138,150.74	
BOWMAN TRAILER LEASING P.O. BOX 433 WILLIAMSPORT, MD 21795	02/20/2025	\$6,289.85	SERVICES, PARTS & OTHERS
	03/05/2025	\$2,471.70	SERVICES, PARTS & OTHERS
	03/13/2025	\$654.09	SERVICES, PARTS & OTHERS
	03/26/2025	\$2,471.70	SERVICES, PARTS & OTHERS
TOTAL FOR BOWMAN TRAILER LEASING		\$11,887.34	
BRETTING MANUFACTURING CO INC 3401, LAKE PARK RD ASHLAND, WI 54806	01/08/2025	\$5,525.87	SERVICES, PARTS & OTHERS
	01/23/2025	\$4,547.08	SERVICES, PARTS & OTHERS
TOTAL FOR BRETTING MANUFACTURING CO INC		\$10,072.95	
CAROLINA CONTAINER LLC P.O. BOX 734240 DALLAS, TX 75373-4240	01/08/2025	\$3,841.19	FINISHING SUPPLIES
	01/16/2025	\$5,481.47	FINISHING SUPPLIES
	01/24/2025	\$13,810.39	FINISHING SUPPLIES
	02/26/2025	\$25,168.55	FINISHING SUPPLIES
	03/13/2025	\$18,530.00	FINISHING SUPPLIES
	03/26/2025	\$27,214.00	FINISHING SUPPLIES
TOTAL FOR CAROLINA CONTAINER LLC		\$94,045.60	
CELLMARK PAPER INC 80 WASHINGTON STREET NORWALK, CT 06854	01/09/2025	\$150,540.00	PULP & PARENT ROLLS
	01/17/2025	\$150,540.00	PULP & PARENT ROLLS
	01/24/2025	\$187,278.12	PULP & PARENT ROLLS
	02/19/2025	\$72,280.00	PULP & PARENT ROLLS
	02/27/2025	\$33,068.13	PULP & PARENT ROLLS
	03/04/2025	\$92,095.20	PULP & PARENT ROLLS
	04/01/2025	\$231,196.80	PULP & PARENT ROLLS
TOTAL FOR CELLMARK PAPER INC		\$916,998.25	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
CHEMTREAT INC 15045 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	01/08/2025	\$3,046.21	SERVICES, PARTS & OTHERS
	01/23/2025	\$3,956.57	SERVICES, PARTS & OTHERS
	01/30/2025	\$9,492.38	SERVICES, PARTS & OTHERS
	02/05/2025	\$6,581.26	SERVICES, PARTS & OTHERS
	02/12/2025	\$5,604.93	SERVICES, PARTS & OTHERS
	02/20/2025	\$5,254.74	SERVICES, PARTS & OTHERS
	02/26/2025	\$7,371.98	SERVICES, PARTS & OTHERS
	03/13/2025	\$13,521.37	SERVICES, PARTS & OTHERS
	03/26/2025	\$12,989.07	SERVICES, PARTS & OTHERS
TOTAL FOR CHEMTREAT INC		\$67,818.51	
CINTAS CORPORATION 121 LANDERS RD SPARTANBURG, SC 29303	01/08/2025	\$4,291.87	SERVICES, PARTS & OTHERS
	01/16/2025	\$327.00	SERVICES, PARTS & OTHERS
	01/30/2025	\$6,185.70	SERVICES, PARTS & OTHERS
	01/30/2025	\$1,926.60	SERVICES, PARTS & OTHERS
	02/05/2025	\$1,147.00	SERVICES, PARTS & OTHERS
	02/05/2025	\$591.00	SERVICES, PARTS & OTHERS
	02/12/2025	\$6,083.55	SERVICES, PARTS & OTHERS
	02/19/2025	\$3,501.26	SERVICES, PARTS & OTHERS
	02/19/2025	\$583.62	SERVICES, PARTS & OTHERS
	02/25/2025	\$3,743.68	SERVICES, PARTS & OTHERS
	03/04/2025	\$1,078.68	SERVICES, PARTS & OTHERS
	03/12/2025	\$401.00	SERVICES, PARTS & OTHERS
	03/18/2025	\$3,727.93	SERVICES, PARTS & OTHERS
	03/25/2025	\$1,151.80	SERVICES, PARTS & OTHERS
	04/01/2025	\$598.00	SERVICES, PARTS & OTHERS
TOTAL FOR CINTAS CORPORATION		\$35,338.69	
CINTAS P.O. BOX 636525 CINCINNATI, OH 45263-6525	01/08/2025	\$309.25	SERVICES, PARTS & OTHERS
	01/15/2025	\$197.00	SERVICES, PARTS & OTHERS
	01/23/2025	\$335.42	SERVICES, PARTS & OTHERS
	01/30/2025	\$335.42	SERVICES, PARTS & OTHERS
	02/12/2025	\$4,223.53	SERVICES, PARTS & OTHERS
	02/19/2025	\$4,351.55	SERVICES, PARTS & OTHERS
	02/25/2025	\$1,458.70	SERVICES, PARTS & OTHERS
	03/04/2025	\$2,404.84	SERVICES, PARTS & OTHERS
	03/12/2025	\$3,879.94	SERVICES, PARTS & OTHERS
	03/18/2025	\$335.42	SERVICES, PARTS & OTHERS
	03/25/2025	\$138.42	SERVICES, PARTS & OTHERS
TOTAL FOR CINTAS		\$17,969.49	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
CIRCLE LOGISTICS INC P.O. BOX 8067 FORT WAYNE, IN 46898	01/08/2025	\$26,360.20	CARRIERS / FREIGHT
	01/08/2025	\$12,397.85	CARRIERS / FREIGHT
	01/17/2025	\$38,160.83	CARRIERS / FREIGHT
	01/17/2025	\$17,621.90	CARRIERS / FREIGHT
	01/29/2025	\$18,109.35	CARRIERS / FREIGHT
	01/29/2025	\$13,226.17	CARRIERS / FREIGHT
	01/31/2025	\$4,600.00	CARRIERS / FREIGHT
	01/31/2025	\$1,200.00	CARRIERS / FREIGHT
	02/10/2025	\$16,557.34	CARRIERS / FREIGHT
	02/10/2025	\$11,441.71	CARRIERS / FREIGHT
	02/13/2025	\$36,616.36	CARRIERS / FREIGHT
	02/13/2025	\$14,960.21	CARRIERS / FREIGHT
	02/20/2025	\$26,239.13	CARRIERS / FREIGHT
	02/20/2025	\$11,508.71	CARRIERS / FREIGHT
	02/26/2025	\$29,790.90	CARRIERS / FREIGHT
	02/26/2025	\$2,800.00	CARRIERS / FREIGHT
	03/05/2025	\$24,355.32	CARRIERS / FREIGHT
	03/05/2025	\$11,316.41	CARRIERS / FREIGHT
	03/13/2025	\$22,730.94	CARRIERS / FREIGHT
	03/13/2025	\$17,400.00	CARRIERS / FREIGHT
	03/19/2025	\$24,916.44	CARRIERS / FREIGHT
	03/19/2025	\$12,388.60	CARRIERS / FREIGHT
	03/26/2025	\$21,376.50	CARRIERS / FREIGHT
	03/26/2025	\$15,020.35	CARRIERS / FREIGHT
	04/02/2025	\$31,212.52	CARRIERS / FREIGHT
	04/02/2025	\$16,356.12	CARRIERS / FREIGHT
TOTAL FOR CIRCLE LOGISTICS INC		\$478,663.86	
CLARUS PAY 101 FEDERAL ST, STE 1101 BOSTON, MA 02110	01/10/2025	\$54,774.94	CLARUS
	01/30/2025	\$123,442.81	CLARUS
	02/10/2025	\$54,774.94	CLARUS
	02/28/2025	\$123,442.81	CLARUS
	03/10/2025	\$54,774.94	CLARUS
	03/31/2025	\$123,442.81	CLARUS
TOTAL FOR CLARUS PAY		\$534,653.25	
COMPLETE PAPER INC DB 44 MILTON AVENUE, STE 307 ALPHARETTA, GA 30009	01/17/2025	\$90,826.97	PULP & PARENT ROLLS
	01/24/2025	\$116,670.20	PULP & PARENT ROLLS
	01/31/2025	\$79,538.29	PULP & PARENT ROLLS
	02/07/2025	\$54,103.20	PULP & PARENT ROLLS
	02/12/2025	\$51,041.82	PULP & PARENT ROLLS
TOTAL FOR COMPLETE PAPER INC DB		\$392,180.48	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
CONVERMAT CORPORATION 111 GREAT NECK ROAD GREAT NECK, NY 11021	01/08/2025	\$37,752.75	PULP & PARENT ROLLS
	01/29/2025	\$12,112.66	PULP & PARENT ROLLS
	02/03/2025	\$24,464.14	PULP & PARENT ROLLS
	02/10/2025	\$36,256.05	PULP & PARENT ROLLS
	02/12/2025	\$36,545.85	PULP & PARENT ROLLS
	02/26/2025	\$22,193.52	PULP & PARENT ROLLS
	03/04/2025	\$48,728.70	PULP & PARENT ROLLS
	03/04/2025	\$22,184.17	PULP & PARENT ROLLS
	03/13/2025	\$44,237.92	PULP & PARENT ROLLS
	04/03/2025	\$61,040.00	PULP & PARENT ROLLS
	04/03/2025	\$31,455.00	PULP & PARENT ROLLS
TOTAL FOR CONVERMAT CORPORATION		\$376,970.76	
CORNERSTONE ADHESIVES PACKAGING LLC 3620 PELHAM ROAD SUITE 5-8 GREENVILLE, SC 29615	01/08/2025	\$2,137.50	FINISHING SUPPLIES
	01/29/2025	\$4,275.00	FINISHING SUPPLIES
	02/03/2025	\$4,275.00	FINISHING SUPPLIES
	02/13/2025	\$6,412.50	FINISHING SUPPLIES
	02/19/2025	\$3,825.00	FINISHING SUPPLIES
	02/26/2025	\$6,412.48	FINISHING SUPPLIES
	03/05/2025	\$13,903.17	FINISHING SUPPLIES
	03/05/2025	\$1,912.50	FINISHING SUPPLIES
	03/06/2025	\$19,584.78	FINISHING SUPPLIES
	03/13/2025	\$12,226.40	FINISHING SUPPLIES
	03/13/2025	\$1,912.50	FINISHING SUPPLIES
	03/19/2025	\$11,294.17	FINISHING SUPPLIES
	03/26/2025	\$23,993.31	FINISHING SUPPLIES
	03/26/2025	\$4,275.00	FINISHING SUPPLIES
	04/02/2025	\$25,330.94	FINISHING SUPPLIES
	04/02/2025	\$9,261.10	FINISHING SUPPLIES
TOTAL FOR CORNERSTONE ADHESIVES PACKAGING LLC		\$151,031.35	
DART ADVANTAGE LOGISTICS 800 LONE OAK ROAD SAINT PAUL, MN 55121	01/23/2025	\$5,366.00	CARRIERS / FREIGHT
	01/30/2025	\$5,068.00	CARRIERS / FREIGHT
	01/30/2025	\$2,105.00	CARRIERS / FREIGHT
	02/05/2025	\$974.00	CARRIERS / FREIGHT
	02/12/2025	\$974.00	CARRIERS / FREIGHT
	02/19/2025	\$7,680.24	CARRIERS / FREIGHT
	02/19/2025	\$1,259.00	CARRIERS / FREIGHT
	02/25/2025	\$2,110.31	CARRIERS / FREIGHT
	03/04/2025	\$1,806.48	CARRIERS / FREIGHT
	03/12/2025	\$5,297.71	CARRIERS / FREIGHT
	03/12/2025	\$1,408.59	CARRIERS / FREIGHT
	03/18/2025	\$3,626.62	CARRIERS / FREIGHT
	03/18/2025	\$975.00	CARRIERS / FREIGHT
	03/25/2025	\$2,350.22	CARRIERS / FREIGHT
	03/25/2025	\$1,324.79	CARRIERS / FREIGHT
	04/01/2025	\$3,336.34	CARRIERS / FREIGHT
TOTAL FOR DART ADVANTAGE LOGISTICS		\$45,662.30	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
DAYMON WORLDWIDE INC	03/12/2025	\$11,204.06	SERVICES, PARTS & OTHERS
P.O. BOX 744820	04/04/2025	\$20,437.63	SERVICES, PARTS & OTHERS
ATLANTA, GA 30374-4820			
TOTAL FOR DAYMON WORLDWIDE INC		\$31,641.69	
DE LAGE LANDEN FINANCIAL SERVICES INC	01/23/2025	\$1,419.72	SERVICES, PARTS & OTHERS
1111 OLD EAGLE SCHOOL RD	01/30/2025	\$1,352.11	SERVICES, PARTS & OTHERS
WAYNE, PA 19087	02/12/2025	\$976.19	SERVICES, PARTS & OTHERS
	02/12/2025	\$569.75	SERVICES, PARTS & OTHERS
	02/20/2025	\$1,487.33	SERVICES, PARTS & OTHERS
	02/26/2025	\$1,419.72	SERVICES, PARTS & OTHERS
	02/26/2025	\$1,173.02	SERVICES, PARTS & OTHERS
	02/26/2025	\$423.17	SERVICES, PARTS & OTHERS
	03/05/2025	\$7,840.14	SERVICES, PARTS & OTHERS
	03/13/2025	\$1,352.11	SERVICES, PARTS & OTHERS
	03/19/2025	\$1,638.09	SERVICES, PARTS & OTHERS
	03/19/2025	\$558.58	SERVICES, PARTS & OTHERS
	03/19/2025	\$445.06	SERVICES, PARTS & OTHERS
	03/26/2025	\$7,979.61	SERVICES, PARTS & OTHERS
TOTAL FOR DE LAGE LANDEN FINANCIAL SERVICES INC		\$28,634.60	
DIRECT CONNECT LOGISTI	01/17/2025	\$1,976.00	CARRIERS / FREIGHT
314 WEST MICHIGAN ST	03/05/2025	\$2,813.00	CARRIERS / FREIGHT
INDIANAPOLIS, IN 46202	03/19/2025	\$1,710.16	CARRIERS / FREIGHT
	03/25/2025	\$11,449.66	CARRIERS / FREIGHT
	04/02/2025	\$7,001.97	CARRIERS / FREIGHT
	04/02/2025	\$2,623.38	CARRIERS / FREIGHT
TOTAL FOR DIRECT CONNECT LOGISTI		\$27,574.17	
DUKEENERGY	01/23/2025	\$9,177.34	UTILITIES
P.O. BOX 1094	01/23/2025	\$7,827.68	UTILITIES
CHARLOTTE, NC 28201-1094	01/23/2025	\$1,792.30	UTILITIES
	01/23/2025	\$1,291.68	UTILITIES
	01/23/2025	\$1,043.00	UTILITIES
	01/23/2025	\$866.85	UTILITIES
	01/23/2025	\$120.84	UTILITIES
	02/20/2025	\$9,949.57	UTILITIES
	02/24/2025	\$8,874.67	UTILITIES
	02/24/2025	\$1,968.73	UTILITIES
	02/24/2025	\$1,334.86	UTILITIES
	02/24/2025	\$1,188.38	UTILITIES
	02/24/2025	\$1,014.46	UTILITIES
	02/24/2025	\$134.22	UTILITIES
	03/26/2025	\$9,522.10	UTILITIES
	03/26/2025	\$8,657.19	UTILITIES
	03/26/2025	\$1,956.79	UTILITIES
	03/26/2025	\$1,280.69	UTILITIES
	03/26/2025	\$1,089.16	UTILITIES
	03/26/2025	\$941.72	UTILITIES
	03/26/2025	\$141.48	UTILITIES
TOTAL FOR DUKEENERGY		\$70,173.71	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
EKMAN CO INC 100 W LAWRENCE STREET SUITE 106B APPLETON, WI 54911	01/16/2025	\$67,567.15	PULP & PARENT ROLLS
	02/11/2025	\$60,218.78	PULP & PARENT ROLLS
	02/18/2025	\$60,233.63	PULP & PARENT ROLLS
	02/25/2025	\$60,204.60	PULP & PARENT ROLLS
	03/11/2025	\$120,347.10	PULP & PARENT ROLLS
	04/02/2025	\$117,655.04	PULP & PARENT ROLLS
	04/07/2025	\$51,716.20	PULP & PARENT ROLLS
TOTAL FOR EKMAN CO INC		\$537,942.50	
EL PASO PAPER BOX INC 24 ZANE GREY ST. EL PASO, TX 79906	01/08/2025	\$48,171.15	FINISHING SUPPLIES
	01/16/2025	\$43,430.40	FINISHING SUPPLIES
	01/23/2025	\$33,739.17	FINISHING SUPPLIES
	01/23/2025	\$22,182.53	FINISHING SUPPLIES
	02/05/2025	\$27,482.24	FINISHING SUPPLIES
	02/05/2025	\$19,080.93	FINISHING SUPPLIES
	02/12/2025	\$35,091.00	FINISHING SUPPLIES
	02/12/2025	\$10,668.43	FINISHING SUPPLIES
	02/20/2025	\$44,445.15	FINISHING SUPPLIES
	02/26/2025	\$75,208.35	FINISHING SUPPLIES
	03/05/2025	\$18,485.44	FINISHING SUPPLIES
	03/19/2025	\$43,082.20	FINISHING SUPPLIES
	03/26/2025	\$17,810.94	FINISHING SUPPLIES
	04/02/2025	\$34,174.80	FINISHING SUPPLIES
TOTAL FOR EL PASO PAPER BOX INC		\$473,052.73	
ENZYMATIC DEINKING TEC 3975 STEVE REYNOLDS BOULEVARD NORCROSS, GA 30093	03/13/2025	\$10,811.82	SERVICES, PARTS & OTHERS
TOTAL FOR ENZYMATIC DEINKING TEC		\$10,811.82	
FEDEX P.O. BOX 660481 DALLAS, TX 75266-0481	01/08/2025	\$3,918.31	SERVICES, PARTS & OTHERS
	01/08/2025	\$197.22	SERVICES, PARTS & OTHERS
	01/16/2025	\$1,788.03	SERVICES, PARTS & OTHERS
	01/23/2025	\$495.25	SERVICES, PARTS & OTHERS
	03/12/2025	\$4,333.30	SERVICES, PARTS & OTHERS
	03/12/2025	\$2,326.78	SERVICES, PARTS & OTHERS
	03/18/2025	\$546.90	SERVICES, PARTS & OTHERS
	04/01/2025	\$2,853.06	SERVICES, PARTS & OTHERS
TOTAL FOR FEDEX		\$16,458.85	
FENNEMORE CRAIG PC ATTN ACCOUNTING DEPARTMENT 2394 EAST CAMELBACK ROAD, SUITE 600 PHOENIX, AZ 85016	03/26/2025	\$3,233.50	SERVICES, PARTS & OTHERS
	04/02/2025	\$5,360.00	SERVICES, PARTS & OTHERS
TOTAL FOR FENNEMORE CRAIG PC		\$8,593.50	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
FIBRIA CELULOSE USA 18851 NE 29TH STE SUITE 530 AVENTURA, FL 33180	01/16/2025	\$173,968.95	PULP & PARENT ROLLS
	01/31/2025	\$173,232.15	PULP & PARENT ROLLS
	02/06/2025	\$216,813.04	PULP & PARENT ROLLS
	02/13/2025	\$260,175.65	PULP & PARENT ROLLS
	02/18/2025	\$72,520.00	PULP & PARENT ROLLS
	02/19/2025	\$72,021.79	PULP & PARENT ROLLS
	02/25/2025	\$361,354.83	PULP & PARENT ROLLS
	03/04/2025	\$361,354.83	PULP & PARENT ROLLS
	03/13/2025	\$216,322.08	PULP & PARENT ROLLS
	03/19/2025	\$215,253.86	PULP & PARENT ROLLS
	03/26/2025	\$215,118.25	PULP & PARENT ROLLS
TOTAL FOR FIBRIA CELULOSE USA		\$2,338,135.43	
FIFTH THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263	01/30/2025	\$22,000.00	PROFESSIONAL FEES
TOTAL FOR FIFTH THIRD BANK		\$22,000.00	
FOX LOGISTICS INC 20086 US HIGHWAY 301 N. STARKE, FL 32091-5379	01/08/2025	\$13,341.44	CARRIERS / FREIGHT
	01/08/2025	\$11,050.00	CARRIERS / FREIGHT
	01/17/2025	\$11,631.50	CARRIERS / FREIGHT
	01/17/2025	\$11,147.50	CARRIERS / FREIGHT
	01/24/2025	\$14,287.48	CARRIERS / FREIGHT
	01/24/2025	\$12,322.53	CARRIERS / FREIGHT
	01/31/2025	\$12,914.00	CARRIERS / FREIGHT
	01/31/2025	\$12,232.95	CARRIERS / FREIGHT
	02/07/2025	\$19,139.47	CARRIERS / FREIGHT
	02/07/2025	\$11,178.95	CARRIERS / FREIGHT
	02/13/2025	\$20,683.08	CARRIERS / FREIGHT
	02/20/2025	\$11,205.76	CARRIERS / FREIGHT
	02/26/2025	\$13,312.91	CARRIERS / FREIGHT
	02/26/2025	\$7,798.04	CARRIERS / FREIGHT
	03/05/2025	\$13,524.59	CARRIERS / FREIGHT
	03/05/2025	\$10,193.52	CARRIERS / FREIGHT
	03/13/2025	\$27,049.14	CARRIERS / FREIGHT
	03/13/2025	\$4,294.95	CARRIERS / FREIGHT
	03/19/2025	\$12,262.44	CARRIERS / FREIGHT
	03/19/2025	\$3,605.00	CARRIERS / FREIGHT
	03/26/2025	\$8,672.83	CARRIERS / FREIGHT
	03/26/2025	\$4,689.62	CARRIERS / FREIGHT
	04/02/2025	\$9,662.32	CARRIERS / FREIGHT
	04/02/2025	\$3,419.74	CARRIERS / FREIGHT
TOTAL FOR FOX LOGISTICS INC		\$279,619.76	
FRANCHISE TAX BOARD P.O. BOX 942857 SACRAMENTO, CA 94257-0511	01/23/2025	\$20,000.00	TAXES
	01/30/2025	\$19,632.85	TAXES
TOTAL FOR FRANCHISE TAX BOARD		\$39,632.85	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
FREEPORT LOGISTICS INC	01/30/2025	\$5,000.00	CARRIERS / FREIGHT
ROYAL PAPER LLC C/O FREEPORT LOGISTICS	02/12/2025	\$5,000.00	CARRIERS / FREIGHT
4625 N. 45TH AVE PHOENIX, AZ 85031	03/12/2025	\$5,000.00	CARRIERS / FREIGHT
TOTAL FOR FREEPORT LOGISTICS INC		\$15,000.00	
FREEPORT TRANSPORTATION INC	01/08/2025	\$15,692.03	CARRIERS / FREIGHT
P.O. BOX 6628	01/15/2025	\$17,549.83	CARRIERS / FREIGHT
PHOENIX, AZ 85005-8270	01/23/2025	\$15,274.12	CARRIERS / FREIGHT
	01/30/2025	\$15,226.61	CARRIERS / FREIGHT
	02/05/2025	\$17,683.69	CARRIERS / FREIGHT
	02/12/2025	\$17,327.30	CARRIERS / FREIGHT
	02/19/2025	\$17,111.00	CARRIERS / FREIGHT
	02/25/2025	\$17,400.93	CARRIERS / FREIGHT
	03/04/2025	\$19,384.96	CARRIERS / FREIGHT
	03/12/2025	\$17,990.85	CARRIERS / FREIGHT
	03/18/2025	\$17,870.50	CARRIERS / FREIGHT
	03/25/2025	\$17,911.61	CARRIERS / FREIGHT
	04/01/2025	\$17,954.66	CARRIERS / FREIGHT
TOTAL FOR FREEPORT TRANSPORTATION INC		\$224,378.09	
FRIEDMAN RECYCLING CO	01/16/2025	\$199.00	SERVICES, PARTS & OTHERS
3640 W. LINCOLN STREET	01/23/2025	\$1,079.40	SERVICES, PARTS & OTHERS
PHOENIX, AZ 85009	02/05/2025	\$5,188.13	SERVICES, PARTS & OTHERS
	02/12/2025	\$199.00	SERVICES, PARTS & OTHERS
	02/19/2025	\$1,430.60	SERVICES, PARTS & OTHERS
	03/12/2025	\$642.00	SERVICES, PARTS & OTHERS
TOTAL FOR FRIEDMAN RECYCLING CO		\$8,738.13	
GAMBINI AMERICA INC	01/08/2025	\$41,049.10	SERVICES, PARTS & OTHERS
OLDE SCHOOL SQUARE	01/16/2025	\$25,156.10	SERVICES, PARTS & OTHERS
2200 DICKINSON RD, UNIT 6	01/16/2025	\$7,259.50	SERVICES, PARTS & OTHERS
DE PERE, WI 54115	01/23/2025	\$26,607.01	SERVICES, PARTS & OTHERS
	01/23/2025	\$2,374.70	SERVICES, PARTS & OTHERS
	01/30/2025	\$5,217.86	SERVICES, PARTS & OTHERS
	01/30/2025	\$872.25	SERVICES, PARTS & OTHERS
	02/05/2025	\$3,043.35	SERVICES, PARTS & OTHERS
	02/05/2025	\$1,792.40	SERVICES, PARTS & OTHERS
	02/12/2025	\$5,244.68	SERVICES, PARTS & OTHERS
	02/19/2025	\$5,259.75	SERVICES, PARTS & OTHERS
	02/19/2025	\$350.00	SERVICES, PARTS & OTHERS
	02/25/2025	\$6,018.25	SERVICES, PARTS & OTHERS
	02/27/2025	\$3,195.25	SERVICES, PARTS & OTHERS
	03/04/2025	\$6,739.25	SERVICES, PARTS & OTHERS
	03/12/2025	\$5,427.30	SERVICES, PARTS & OTHERS
	03/18/2025	\$50,887.85	CAPITAL EXPENDITURES
	03/26/2025	\$4,701.85	SERVICES, PARTS & OTHERS
TOTAL FOR GAMBINI AMERICA INC		\$201,196.45	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
GLT TRANSPORTATION GROUP LLC 6955 NW 52ND ST UNIT 6 MIAMI, FL 33166	01/08/2025	\$2,123.35	CARRIERS / FREIGHT
	01/16/2025	\$2,268.05	CARRIERS / FREIGHT
	01/23/2025	\$4,584.89	CARRIERS / FREIGHT
	01/30/2025	\$1,804.52	CARRIERS / FREIGHT
	02/05/2025	\$1,125.07	CARRIERS / FREIGHT
	02/12/2025	\$2,439.93	CARRIERS / FREIGHT
	02/20/2025	\$2,082.90	CARRIERS / FREIGHT
	02/26/2025	\$1,829.45	CARRIERS / FREIGHT
	03/05/2025	\$1,636.51	CARRIERS / FREIGHT
	03/05/2025	\$1,190.10	CARRIERS / FREIGHT
	03/13/2025	\$1,226.22	CARRIERS / FREIGHT
	03/19/2025	\$1,352.65	CARRIERS / FREIGHT
TOTAL FOR GLT TRANSPORTATION GROUP LLC		\$23,663.64	
GOLDBERG KOHN LTD 55 E MONROE ST SUITE 3300 CHICAGO, IL 60603-5792	01/30/2025	\$450,000.00	LENDER PROFESSIONAL FEES
	04/04/2025	\$350,000.00	LENDER PROFESSIONAL FEES
TOTAL FOR GOLDBERG KOHN LTD		\$800,000.00	
GOLDEN GATE PAPER COMPANY INC 431 MENVIELLE CT. CALEXICO, CA 92231	01/16/2025	\$24,616.50	PULP & PARENT ROLLS
	01/30/2025	\$49,315.00	PULP & PARENT ROLLS
	03/04/2025	\$24,000.00	PULP & PARENT ROLLS
	03/12/2025	\$24,675.00	PULP & PARENT ROLLS
	03/19/2025	\$48,000.00	PULP & PARENT ROLLS
	03/26/2025	\$24,000.00	PULP & PARENT ROLLS
TOTAL FOR GOLDEN GATE PAPER COMPANY INC		\$194,606.50	
GORDIAN GROUP LLC 950 THIRD AVE 1700 17TH FLOOR NEW YORK, NY 10022	01/15/2025	\$102,050.00	PROFESSIONAL FEES
TOTAL FOR GORDIAN GROUP LLC		\$102,050.00	
GRAPHIC PACKAGING INTL INC 1500 RIVEREDGE PARKWAY SUITE 100 ATLANTA, GA 30328	01/16/2025	\$11,104.88	FINISHING SUPPLIES
TOTAL FOR GRAPHIC PACKAGING INTL INC		\$11,104.88	
GREIF RECEIVABLES FUND P.O. BOX 779200 CHICAGO,, IL 60677-9200	01/09/2025	\$23,580.90	FINISHING SUPPLIES
	01/16/2025	\$24,652.50	FINISHING SUPPLIES
	01/24/2025	\$24,926.10	FINISHING SUPPLIES
	02/06/2025	\$51,205.48	FINISHING SUPPLIES
	02/12/2025	\$30,800.00	FINISHING SUPPLIES
	02/12/2025	\$15,228.00	FINISHING SUPPLIES
	02/18/2025	\$25,891.46	FINISHING SUPPLIES
	02/18/2025	\$16,881.85	FINISHING SUPPLIES
	02/25/2025	\$26,989.81	FINISHING SUPPLIES
	03/04/2025	\$41,141.35	FINISHING SUPPLIES
	03/11/2025	\$26,933.16	FINISHING SUPPLIES
	03/18/2025	\$41,491.90	FINISHING SUPPLIES
	03/25/2025	\$26,933.16	FINISHING SUPPLIES
	04/01/2025	\$43,790.13	FINISHING SUPPLIES
TOTAL FOR GREIF RECEIVABLES FUND		\$420,445.80	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
HB FULLER COMPANY P.O. BOX 777321 CHICAGO, IL 60677-7003	01/08/2025	\$7,004.98	FINISHING SUPPLIES
	02/13/2025	\$34,698.94	FINISHING SUPPLIES
	03/06/2025	\$1,045.21	FINISHING SUPPLIES
TOTAL FOR HB FULLER COMPANY		\$42,749.13	
HEITEK AUTOMATION 2102 WEST QUAIL AVENUE, SUITE 4 PHOENIX, AZ 85027	01/08/2025	\$109.19	SERVICES, PARTS & OTHERS
	01/16/2025	\$15,772.76	SERVICES, PARTS & OTHERS
TOTAL FOR HEITEK AUTOMATION		\$15,881.95	
HOOD CONTAINER CORPORATION 5090 MCDUGALL DR SW ATLANTA, GA 30336	01/08/2025	\$10,588.05	FINISHING SUPPLIES
	01/16/2025	\$7,225.35	FINISHING SUPPLIES
	01/23/2025	\$6,600.00	FINISHING SUPPLIES
	02/19/2025	\$8,235.15	FINISHING SUPPLIES
	02/25/2025	\$4,394.89	FINISHING SUPPLIES
TOTAL FOR HOOD CONTAINER CORPORATION		\$37,043.44	
HYG FINANCIAL SERVICES INC P.O. BOX 35701 BILLINGS, MT 59107	01/08/2025	\$1,901.79	SERVICES, PARTS & OTHERS
	01/16/2025	\$2,083.47	SERVICES, PARTS & OTHERS
	01/24/2025	\$6,073.90	SERVICES, PARTS & OTHERS
	02/07/2025	\$1,878.54	SERVICES, PARTS & OTHERS
	02/20/2025	\$3,288.67	SERVICES, PARTS & OTHERS
	02/20/2025	\$1,544.60	SERVICES, PARTS & OTHERS
	02/26/2025	\$9,145.28	SERVICES, PARTS & OTHERS
	02/26/2025	\$4,431.69	SERVICES, PARTS & OTHERS
	03/05/2025	\$3,004.16	SERVICES, PARTS & OTHERS
	03/05/2025	\$2,194.57	SERVICES, PARTS & OTHERS
	03/13/2025	\$6,577.42	SERVICES, PARTS & OTHERS
	03/13/2025	\$1,717.97	SERVICES, PARTS & OTHERS
	03/19/2025	\$4,380.21	SERVICES, PARTS & OTHERS
	03/19/2025	\$1,651.24	SERVICES, PARTS & OTHERS
	03/26/2025	\$3,598.07	SERVICES, PARTS & OTHERS
	03/26/2025	\$1,957.74	SERVICES, PARTS & OTHERS
	04/02/2025	\$1,544.60	SERVICES, PARTS & OTHERS
	04/02/2025	\$545.05	SERVICES, PARTS & OTHERS
TOTAL FOR HYG FINANCIAL SERVICES INC		\$57,518.97	
IMS PAPER GROUP 10611 YORK ROAD COCKEYSVILLE, MD 21030	01/16/2025	\$21,562.17	SERVICES, PARTS & OTHERS
	01/30/2025	\$10,000.00	SERVICES, PARTS & OTHERS
	02/12/2025	\$5,974.96	SERVICES, PARTS & OTHERS
	02/26/2025	\$21,167.65	SERVICES, PARTS & OTHERS
	03/13/2025	\$20,170.92	SERVICES, PARTS & OTHERS
TOTAL FOR IMS PAPER GROUP		\$78,875.70	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
INTERNATIONAL PAPER CO P.O. BOX 31001-0780 PASADENA, CA 91110	01/08/2025	\$227,089.27	PULP & PARENT ROLLS
	01/15/2025	\$198,073.30	PULP & PARENT ROLLS
	01/23/2025	\$170,810.56	PULP & PARENT ROLLS
	01/30/2025	\$164,626.62	PULP & PARENT ROLLS
	02/06/2025	\$166,924.57	PULP & PARENT ROLLS
	02/07/2025	\$83,559.46	PULP & PARENT ROLLS
	02/07/2025	\$11,135.36	FINISHING SUPPLIES
	02/11/2025	\$229,251.81	PULP & PARENT ROLLS
	02/13/2025	\$9,176.12	FINISHING SUPPLIES
	02/19/2025	\$166,901.65	PULP & PARENT ROLLS
	02/19/2025	\$2,272.73	FINISHING SUPPLIES
	02/24/2025	\$149,120.51	PULP & PARENT ROLLS
	03/04/2025	\$191,516.65	PULP & PARENT ROLLS
	03/10/2025	\$192,140.34	PULP & PARENT ROLLS
	03/17/2025	\$144,484.71	PULP & PARENT ROLLS
	03/24/2025	\$155,940.31	PULP & PARENT ROLLS
	03/31/2025	\$198,014.55	PULP & PARENT ROLLS
	04/07/2025	\$151,561.88	PULP & PARENT ROLLS
TOTAL FOR INTERNATIONAL PAPER CO		\$2,612,600.40	
KCC AAF RESTRUCTURING 222 N P ACIFIC COAST HWY EL SEGUNDO, CA 90245	04/04/2025	\$360,000.00	EMPLOYEE BONUS PROGRAM
TOTAL FOR KCC AAF RESTRUCTURING		\$360,000.00	
KCH TRANSPORTATION INC 1208 KING ST SUITE 320 CHATTANOOGA, TN 37403	03/04/2025	\$2,448.25	CARRIERS / FREIGHT
	03/12/2025	\$1,354.00	CARRIERS / FREIGHT
	03/18/2025	\$651.21	CARRIERS / FREIGHT
	03/25/2025	\$3,306.03	CARRIERS / FREIGHT
	03/25/2025	\$1,822.00	CARRIERS / FREIGHT
	04/01/2025	\$3,768.00	CARRIERS / FREIGHT
	04/01/2025	\$1,434.40	CARRIERS / FREIGHT
TOTAL FOR KCH TRANSPORTATION INC		\$14,783.89	
KHALSA TRANSPORTATION INC 13371 S. FOWLER AVE. SELMA, CA 93662	01/23/2025	\$1,588.88	CARRIERS / FREIGHT
	01/30/2025	\$3,082.16	CARRIERS / FREIGHT
	02/12/2025	\$1,000.00	CARRIERS / FREIGHT
	02/19/2025	\$1,400.00	CARRIERS / FREIGHT
	02/25/2025	\$1,880.00	CARRIERS / FREIGHT
	03/04/2025	\$1,491.34	CARRIERS / FREIGHT
TOTAL FOR KHALSA TRANSPORTATION INC		\$10,442.38	
KIDCO LLC ATTN: TED BRASHIER P.O. BOX 17859 GREENVILLE, SC 29606-8859	02/06/2025	\$84,406.67	RENT
	03/05/2025	\$84,406.67	RENT
TOTAL FOR KIDCO LLC		\$168,813.34	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
LIFTONE LLC 299A GARLINGTON ROAD GREENVILLE, SC 29615	01/16/2025	\$3,502.14	SERVICES, PARTS & OTHERS
	01/23/2025	\$2,825.64	SERVICES, PARTS & OTHERS
	01/30/2025	\$279.99	SERVICES, PARTS & OTHERS
	02/05/2025	\$582.06	SERVICES, PARTS & OTHERS
	02/19/2025	\$2,074.96	SERVICES, PARTS & OTHERS
	02/25/2025	\$2,284.17	SERVICES, PARTS & OTHERS
	03/12/2025	\$2,279.27	SERVICES, PARTS & OTHERS
	03/19/2025	\$1,949.03	SERVICES, PARTS & OTHERS
	03/26/2025	\$1,168.69	SERVICES, PARTS & OTHERS
TOTAL FOR LIFTONE LLC		\$16,945.95	
LITTLE RAPIDS SHAWANO PAPER MILL BIN 88554 MILWAUKEE, WI 53288-0554	01/16/2025	\$64,938.47	PULP & PARENT ROLLS
	01/24/2025	\$32,803.38	PULP & PARENT ROLLS
	02/26/2025	\$33,082.56	PULP & PARENT ROLLS
	03/05/2025	\$65,690.77	PULP & PARENT ROLLS
TOTAL FOR LITTLE RAPIDS SHAWANO PAPER MILL		\$196,515.18	
LITTLE RAPIDS HOLDING CORPORATION BIN 88554 MILWAUKEE, WI 53288-0554	01/16/2025	\$21,429.92	FINISHING SUPPLIES
	01/24/2025	\$39,520.65	FINISHING SUPPLIES
	02/07/2025	\$25,497.34	FINISHING SUPPLIES
	02/13/2025	\$15,403.92	FINISHING SUPPLIES
	02/26/2025	\$31,864.50	FINISHING SUPPLIES
	03/13/2025	\$45,290.05	FINISHING SUPPLIES
	03/26/2025	\$35,810.00	PULP & PARENT ROLLS
	03/26/2025	\$30,747.11	PULP & PARENT ROLLS
	04/04/2025	\$16,519.58	FINISHING SUPPLIES
	04/04/2025	\$226.52	FINISHING SUPPLIES
TOTAL FOR LITTLE RAPIDS HOLDING CORPORATION		\$262,309.59	
LIVINGSTONE PARTNERS L 443 N CLARK ST CHICAGO, IL 60654	02/05/2025	\$25,000.00	PROFESSIONAL FEES
	03/04/2025	\$25,000.00	PROFESSIONAL FEES
	04/01/2025	\$46,399.78	PROFESSIONAL FEES
TOTAL FOR LIVINGSTONE PARTNERS L		\$96,399.78	
MALNOVE PACKAGING PA 10500 CANADA DRIVE JACKSONVILLE,, FL 32218	01/29/2025	\$17,844.61	FINISHING SUPPLIES
	02/07/2025	\$17,844.61	FINISHING SUPPLIES
	02/10/2025	\$41,029.84	FINISHING SUPPLIES
	02/20/2025	\$25,177.80	FINISHING SUPPLIES
	02/26/2025	\$25,177.79	FINISHING SUPPLIES
	03/05/2025	\$74,635.82	FINISHING SUPPLIES
	03/05/2025	\$17,788.86	FINISHING SUPPLIES
	03/13/2025	\$44,463.09	FINISHING SUPPLIES
	03/13/2025	\$23,246.58	FINISHING SUPPLIES
	03/19/2025	\$15,971.76	FINISHING SUPPLIES
	04/02/2025	\$50,993.60	FINISHING SUPPLIES
TOTAL FOR MALNOVE PACKAGING PA		\$354,174.36	
MARCODE INC DBA ZANASI USA 10900 73RD AVE. NORTH SUITE 130 MAPLE GROVE, MN 55369	01/08/2025	\$17,348.09	SERVICES, PARTS & OTHERS
	01/16/2025	\$1,697.31	SERVICES, PARTS & OTHERS
TOTAL FOR MARCODE INC DBA ZANASI USA		\$19,045.40	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
MARTIN NAVARRO RUBIO DBA MNR TRUCKING 6908 W. SOUTHGATE AVE. PHOENIX, AZ 85043	01/08/2025 01/16/2025 01/23/2025 02/05/2025	\$2,365.00 \$2,502.50 \$3,025.00 \$2,750.00	CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT
TOTAL FOR MARTIN NAVARRO RUBIO DBA MNR TRUCKING		\$10,642.50	
MEGACORP LOGISTICS LLC 1011 ASHES DRIVE WILMINGTON, NC 28405	01/08/2025 01/17/2025 01/29/2025 01/31/2025 01/31/2025 01/31/2025 02/10/2025 02/13/2025 02/19/2025 02/20/2025 02/26/2025 03/05/2025 03/13/2025 03/19/2025 03/26/2025 03/26/2025 04/02/2025 04/02/2025	\$7,225.00 \$24,175.00 \$9,950.00 \$18,925.00 \$5,550.00 \$4,900.00 \$7,500.00 \$10,858.45 \$10,391.00 \$5,614.06 \$9,625.00 \$25,525.00 \$11,850.91 \$20,600.00 \$31,581.78 \$13,445.53 \$39,975.00 \$1,600.00	CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT CARRIERS / FREIGHT
TOTAL FOR MEGACORP LOGISTICS LLC		\$259,291.73	
MEYERS ASSOCIATES 30262 CROWN VALLEY PKWY STE B-102 LAGUNA NIGUEL, CA 92677	01/08/2025 01/23/2025 03/05/2025 03/19/2025	\$5,257.82 \$9,358.00 \$9,358.00 \$723.18	SERVICES, PARTS & OTHERS SERVICES, PARTS & OTHERS SERVICES, PARTS & OTHERS SERVICES, PARTS & OTHERS
TOTAL FOR MEYERS ASSOCIATES		\$24,697.00	
MM PRINTED BAG INC 5651 KIMBALL COURT CHINO, CA 91710	01/08/2025 01/17/2025 01/17/2025 01/29/2025 02/03/2025 02/10/2025 02/10/2025 02/13/2025 02/13/2025 02/19/2025 02/26/2025 03/05/2025 03/19/2025 04/02/2025	\$14,750.36 \$46,704.30 \$4,673.45 \$4,960.65 \$21,720.00 \$14,948.97 \$8,852.75 \$47,733.96 \$12,979.55 \$16,492.75 \$7,735.07 \$43,642.38 \$5,072.18 \$38,690.22	FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES FINISHING SUPPLIES
TOTAL FOR MM PRINTED BAG INC		\$288,956.59	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
MTN 711 NORTH 17 LP	02/06/2025	\$131,922.77	RENT
101 UNIVERSITY BLVD SUITE 330	03/04/2025	\$132,585.70	RENT
DENVER, CO 80206	03/04/2025	\$12,000.00	INSURANCE
TOTAL FOR MTN 711 NORTH 17 LP		\$276,508.47	
MUTUAL OF OMAHA	01/08/2025	\$5,306.27	INSURANCE
PAYMENT PROCESSING CENTER P.O. BOX 2147	01/08/2025	\$4,784.79	INSURANCE
OMAHA, NE 68103-2147	01/16/2025	\$10,770.19	INSURANCE
	02/12/2025	\$5,445.82	INSURANCE
	02/19/2025	\$10,953.42	INSURANCE
	02/19/2025	\$5,200.72	INSURANCE
	04/01/2025	\$3,976.51	INSURANCE
	04/01/2025	\$779.14	INSURANCE
	04/01/2025	\$232.27	INSURANCE
TOTAL FOR MUTUAL OF OMAHA		\$47,449.13	
NISSI TRUCKING LLC	01/08/2025	\$5,990.00	CARRIERS / FREIGHT
98 N 228TH LANE	01/15/2025	\$4,640.00	CARRIERS / FREIGHT
BUCKEYE, AZ 85326	02/03/2025	\$6,360.00	CARRIERS / FREIGHT
	02/07/2025	\$10,400.00	CARRIERS / FREIGHT
	02/13/2025	\$5,720.00	CARRIERS / FREIGHT
	02/20/2025	\$5,970.00	CARRIERS / FREIGHT
	02/26/2025	\$6,290.00	CARRIERS / FREIGHT
	03/05/2025	\$7,140.00	CARRIERS / FREIGHT
	03/13/2025	\$3,170.00	CARRIERS / FREIGHT
	03/26/2025	\$5,810.00	CARRIERS / FREIGHT
	04/02/2025	\$3,740.00	CARRIERS / FREIGHT
TOTAL FOR NISSI TRUCKING LLC		\$65,230.00	
NORTHEAST SERIES OF LOCKTON COMPANIESLLC	01/23/2025	\$154,980.50	INSURANCE
C/O BANK OF AMERICA	04/03/2025	\$96,036.60	D&O INSURANCE
P.O. BOX 3207			
BOSTON, MA 02241-3207			
TOTAL FOR NORTHEAST SERIES OF LOCKTON COMPANIESLLC		\$251,017.10	
NORTHERN BLOWER INC	03/05/2025	\$23,250.00	SERVICES, PARTS & OTHERS
901 REGENT AVENUE WEST CANADA			
WINNIPEG, MB R2C 2Z8			
CANADA			
TOTAL FOR NORTHERN BLOWER INC		\$23,250.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
OEM MATERIALS SUPPLES INC 1500 S RITCHEY ST. SANTA ANA, CA 92705	01/08/2025	\$9,009.00	FINISHING SUPPLIES
	01/16/2025	\$4,504.50	FINISHING SUPPLIES
	01/23/2025	\$4,504.50	FINISHING SUPPLIES
	02/05/2025	\$4,504.50	FINISHING SUPPLIES
	02/12/2025	\$4,504.50	FINISHING SUPPLIES
	02/19/2025	\$7,589.40	FINISHING SUPPLIES
	02/26/2025	\$9,009.00	FINISHING SUPPLIES
	03/05/2025	\$4,504.50	FINISHING SUPPLIES
	03/13/2025	\$4,504.50	FINISHING SUPPLIES
	04/02/2025	\$4,504.50	FINISHING SUPPLIES
TOTAL FOR OEM MATERIALS SUPPLES INC		\$57,138.90	
ON DEMAND MOBILE TRAILER REPAIR LLC 9040 N 41ST AVE PHOENIX, AZ 85051	02/05/2025	\$12,712.97	SERVICES, PARTS & OTHERS
	02/13/2025	\$9,054.80	SERVICES, PARTS & OTHERS
	02/20/2025	\$9,054.80	SERVICES, PARTS & OTHERS
	02/26/2025	\$7,500.00	SERVICES, PARTS & OTHERS
	03/05/2025	\$7,500.00	SERVICES, PARTS & OTHERS
	03/13/2025	\$7,385.82	SERVICES, PARTS & OTHERS
TOTAL FOR ON DEMAND MOBILE TRAILER REPAIR LLC		\$53,208.39	
PARADIGM CHEMICAL AND CONSULTING LLC 4290 MC EVER INDUSTRIAL DRIVE ACWORTH, GA 30101	01/15/2025	\$6,256.23	SERVICES, PARTS & OTHERS
	02/12/2025	\$32,911.87	SERVICES, PARTS & OTHERS
	02/20/2025	\$6,198.13	SERVICES, PARTS & OTHERS
	03/05/2025	\$29,019.57	SERVICES, PARTS & OTHERS
	03/26/2025	\$23,599.43	SERVICES, PARTS & OTHERS
	04/02/2025	\$17,223.26	SERVICES, PARTS & OTHERS
TOTAL FOR PARADIGM CHEMICAL AND CONSULTING LLC		\$115,208.49	
PARTNER VALUATION ADVISORS, LLC PO BOX 200809 DALLAS,, TX 75320-0809	01/24/2025	\$3,250.00	PROFESSIONAL FEES
	01/29/2025	\$3,250.00	PROFESSIONAL FEES
	03/27/2025	\$3,250.00	PROFESSIONAL FEES
TOTAL FOR PARTNER VALUATION ADVISORS, LLC		\$9,750.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PECO PALLET INC 2990 MOMENTUM PLACE CHICAGO, IL 60689-5329	01/08/2025	\$9,837.70	FINISHING SUPPLIES
	01/08/2025	\$3,956.23	FINISHING SUPPLIES
	01/17/2025	\$12,425.01	FINISHING SUPPLIES
	01/29/2025	\$3,956.23	FINISHING SUPPLIES
	02/03/2025	\$2,819.32	FINISHING SUPPLIES
	02/03/2025	\$1,442.14	FINISHING SUPPLIES
	02/10/2025	\$4,282.24	FINISHING SUPPLIES
	02/13/2025	\$6,292.73	FINISHING SUPPLIES
	02/19/2025	\$2,486.54	FINISHING SUPPLIES
	02/20/2025	\$4,282.24	FINISHING SUPPLIES
	02/26/2025	\$6,403.28	FINISHING SUPPLIES
	03/05/2025	\$5,662.58	FINISHING SUPPLIES
	03/13/2025	\$5,771.57	FINISHING SUPPLIES
	03/19/2025	\$4,215.43	FINISHING SUPPLIES
	03/19/2025	\$2,668.89	FINISHING SUPPLIES
	03/26/2025	\$3,684.51	FINISHING SUPPLIES
	03/26/2025	\$1,624.62	FINISHING SUPPLIES
	04/02/2025	\$7,621.29	FINISHING SUPPLIES
TOTAL FOR PECO PALLET INC		\$89,432.55	
PHOENIX VAN BUREN PROP ATTN: NATALIE DALTON 5112 N. 40TH STREET SUITE 105 PHOENIX, AZ 85018	02/06/2025	\$134,690.60	RENT
	03/04/2025	\$141,977.60	RENT
TOTAL FOR PHOENIX VAN BUREN PROP		\$276,668.20	
PNC 2801 E CAMELBACK ROAD STE 400 PHOENIX, AZ 85016	01/31/2025	\$4,096.76	BANK FEES
	02/28/2025	\$4,478.49	BANK FEES
	03/31/2025	\$3,636.23	BANK FEES
TOTAL FOR PNC		\$12,211.48	
PRATT INDUSTRIES USA P.O. BOX 933949 ATLANTA, GA 31193-3949	01/16/2025	\$23,195.75	FINISHING SUPPLIES
	02/07/2025	\$13,354.53	FINISHING SUPPLIES
	02/13/2025	\$8,569.00	FINISHING SUPPLIES
	02/14/2025	\$11,418.00	FINISHING SUPPLIES
	02/19/2025	\$11,154.93	FINISHING SUPPLIES
	03/05/2025	\$17,173.64	FINISHING SUPPLIES
	03/11/2025	\$18,484.95	FINISHING SUPPLIES
	03/19/2025	\$14,975.40	FINISHING SUPPLIES
	03/26/2025	\$11,468.16	FINISHING SUPPLIES
	04/02/2025	\$37,977.78	FINISHING SUPPLIES
TOTAL FOR PRATT INDUSTRIES USA		\$167,772.14	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PRINT PRO INC 1450 POPLAR ST. WRIGHTSTOWN, WI 54180	01/08/2025	\$49,317.68	FINISHING SUPPLIES
	01/17/2025	\$21,249.00	FINISHING SUPPLIES
	01/24/2025	\$16,434.43	FINISHING SUPPLIES
	01/24/2025	\$4,868.77	FINISHING SUPPLIES
	02/03/2025	\$52,552.84	FINISHING SUPPLIES
	02/03/2025	\$4,662.99	FINISHING SUPPLIES
	02/10/2025	\$33,307.54	FINISHING SUPPLIES
	02/10/2025	\$1,476.00	FINISHING SUPPLIES
	02/13/2025	\$28,173.93	FINISHING SUPPLIES
	02/19/2025	\$45,062.67	FINISHING SUPPLIES
	02/26/2025	\$28,547.40	FINISHING SUPPLIES
	02/26/2025	\$3,336.62	FINISHING SUPPLIES
	03/05/2025	\$23,398.47	FINISHING SUPPLIES
	03/13/2025	\$30,331.89	FINISHING SUPPLIES
	03/13/2025	\$25,982.60	FINISHING SUPPLIES
	03/19/2025	\$23,109.04	FINISHING SUPPLIES
	03/26/2025	\$4,128.51	FINISHING SUPPLIES
	03/26/2025	\$3,817.56	FINISHING SUPPLIES
	04/02/2025	\$14,610.36	FINISHING SUPPLIES
	04/02/2025	\$3,371.25	FINISHING SUPPLIES
TOTAL FOR PRINT PRO INC		\$417,739.55	
RICHARDS LAYTON FINGER 920 N. KING ST. WILMINGTON, DE 19801	04/04/2025	\$21,735.00	LENDER PROFESSIONAL FEES
TOTAL FOR RICHARDS LAYTON FINGER		\$21,735.00	
ROYALTY DISTRIBUTION 7800 WOODLEY AVE. BLDG.A VAN NUYS, CA 91406	01/09/2025	\$24,214.58	PULP & PARENT ROLLS
	02/27/2025	\$20,034.00	PULP & PARENT ROLLS
	02/12/2025	\$67,724.80	PULP & PARENT ROLLS
	03/13/2025	\$28,862.40	PULP & PARENT ROLLS
	04/02/2025	\$28,862.40	PULP & PARENT ROLLS
TOTAL FOR ROYALTY DISTRIBUTION		\$169,698.18	
SAFETY KLEEN SYSTEMS P.O. BOX 975201 DALLAS, TX 75397	03/14/2025	\$3,934.24	SERVICES, PARTS & OTHERS
	03/14/2025	\$2,856.12	SERVICES, PARTS & OTHERS
	03/26/2025	\$1,579.73	SERVICES, PARTS & OTHERS
	03/26/2025	\$635.16	SERVICES, PARTS & OTHERS
TOTAL FOR SAFETY KLEEN SYSTEMS		\$9,005.25	
SAGE SOFTW 14855 COLLECTIONS CENTER DR CHICAGO, IL 60693	01/31/2025	\$2,007.20	SERVICES, PARTS & OTHERS
	02/26/2025	\$2,898.00	SERVICES, PARTS & OTHERS
	03/03/2025	\$2,007.20	SERVICES, PARTS & OTHERS
	04/01/2025	\$2,007.20	SERVICES, PARTS & OTHERS
TOTAL FOR SAGE SOFTW		\$8,919.60	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SAN DIEGO COMPRESSED AIR POWER	02/10/2025	\$7,500.00	SERVICES, PARTS & OTHERS
DBA ADVANCED AIR	02/25/2025	\$7,500.00	SERVICES, PARTS & OTHERS
1685 N. MARSHALL AVE.	03/11/2025	\$1,737.82	SERVICES, PARTS & OTHERS
EL CAJON, CA 92020	03/18/2025	\$7,500.00	SERVICES, PARTS & OTHERS
TOTAL FOR SAN DIEGO COMPRESSED AIR POWER DBA ADVANCED AIR		\$24,237.82	
SGS NORTH AMERICA INC	03/12/2025	\$17,951.75	SERVICES, PARTS & OTHERS
P.O. BOX 2502			
CAROL STREAM, IL 60132-2502			
TOTAL FOR SGS NORTH AMERICA INC		\$17,951.75	
SMURFIT KAPPA NORTH AMERICA LLC	01/08/2025	\$58,052.03	FINISHING SUPPLIES
260 N ROOSEVELT AVE	01/16/2025	\$103,830.86	FINISHING SUPPLIES
CHANDLER, AZ 85226	01/29/2025	\$61,968.83	FINISHING SUPPLIES
	01/31/2025	\$44,632.95	FINISHING SUPPLIES
	02/07/2025	\$63,239.75	FINISHING SUPPLIES
	02/13/2025	\$97,823.53	FINISHING SUPPLIES
	02/19/2025	\$66,753.27	FINISHING SUPPLIES
	02/26/2025	\$41,082.09	FINISHING SUPPLIES
	03/05/2025	\$98,851.58	FINISHING SUPPLIES
	03/13/2025	\$100,229.32	FINISHING SUPPLIES
	03/19/2025	\$68,834.50	FINISHING SUPPLIES
	03/26/2025	\$40,743.56	FINISHING SUPPLIES
	04/02/2025	\$56,697.04	FINISHING SUPPLIES
TOTAL FOR SMURFIT KAPPA NORTH AMERICA LLC		\$902,739.31	
SOFTEX PAPER INC	01/08/2025	\$1,578.60	PULP & PARENT ROLLS
1400 REID STREET	01/16/2025	\$8,816.60	PULP & PARENT ROLLS
PALATKA, FL 32178	01/23/2025	\$92,005.90	PULP & PARENT ROLLS
	02/03/2025	\$42,000.00	PULP & PARENT ROLLS
	02/11/2025	\$47,800.00	PULP & PARENT ROLLS
	02/19/2025	\$44,200.00	PULP & PARENT ROLLS
	02/26/2025	\$44,200.00	PULP & PARENT ROLLS
	03/04/2025	\$3,256.15	PULP & PARENT ROLLS
	03/13/2025	\$43,575.00	PULP & PARENT ROLLS
	03/19/2025	\$43,575.00	PULP & PARENT ROLLS
TOTAL FOR SOFTEX PAPER INC		\$371,007.25	
SOLENIS LLC	01/15/2025	\$23,368.40	SERVICES, PARTS & OTHERS
P.O. BOX 116232	01/30/2025	\$19,799.66	SERVICES, PARTS & OTHERS
ATLANTA, GA 30368	02/12/2025	\$35,704.80	SERVICES, PARTS & OTHERS
	02/19/2025	\$13,648.40	SERVICES, PARTS & OTHERS
	03/04/2025	\$36,045.00	SERVICES, PARTS & OTHERS
	03/11/2025	\$19,299.66	SERVICES, PARTS & OTHERS
	03/18/2025	\$14,148.40	SERVICES, PARTS & OTHERS
	03/25/2025	\$12,158.78	SERVICES, PARTS & OTHERS
	04/01/2025	\$4,983.36	SERVICES, PARTS & OTHERS
TOTAL FOR SOLENIS LLC		\$179,156.46	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SOUTHWEST FOREST PRODUCTS INC 2828 S 35TH AVENUE PHOENIX, AZ 85009	01/08/2025	\$14,784.00	FINISHING SUPPLIES
	01/16/2025	\$7,392.00	FINISHING SUPPLIES
	01/23/2025	\$3,696.00	FINISHING SUPPLIES
	01/30/2025	\$14,784.00	FINISHING SUPPLIES
	02/05/2025	\$14,784.00	FINISHING SUPPLIES
	02/12/2025	\$14,784.00	FINISHING SUPPLIES
	02/19/2025	\$11,088.00	FINISHING SUPPLIES
	02/25/2025	\$3,696.00	FINISHING SUPPLIES
	03/04/2025	\$14,784.00	FINISHING SUPPLIES
	03/12/2025	\$14,784.00	FINISHING SUPPLIES
	03/18/2025	\$14,784.00	FINISHING SUPPLIES
	03/25/2025	\$3,696.00	FINISHING SUPPLIES
	04/01/2025	\$11,088.00	FINISHING SUPPLIES
TOTAL FOR SOUTHWEST FOREST PRODUCTS INC		\$144,144.00	
SOUTHWEST GAS CORPORT P.O. BOX 98890 LAS VEGAS, NV 89193-7255	01/21/2025	\$213,490.24	UTILITIES
	01/31/2025	\$134,872.89	UTILITIES
	02/10/2025	\$80,000.00	UTILITIES
	02/12/2025	\$27,436.45	UTILITIES
	02/19/2025	\$27,436.44	UTILITIES
	03/05/2025	\$100,000.00	UTILITIES
	03/11/2025	\$90,000.00	UTILITIES
	03/18/2025	\$87,795.06	UTILITIES
TOTAL FOR SOUTHWEST GAS CORPORT		\$761,031.08	
SPARTANBUR C/O OREN L. BRADY, III P.O. BOX 5807 SPARTANBURG, SC 29304	03/19/2025	\$412,922.14	TAXES
TOTAL FOR SPARTANBUR		\$412,922.14	
SPS COMMERCE INC P.O. BOX 205782 DALLAS, TX 75320-5782	01/16/2025	\$5,372.13	SERVICES, PARTS & OTHERS
	02/19/2025	\$4,156.46	SERVICES, PARTS & OTHERS
	03/12/2025	\$4,095.46	SERVICES, PARTS & OTHERS
	03/24/2025	\$4,413.42	SERVICES, PARTS & OTHERS
TOTAL FOR SPS COMMERCE INC		\$18,037.47	
SRP P.O. BOX 2951 PHOENIX, AZ 85062-2951	01/08/2025	\$42,570.09	UTILITIES
	01/29/2025	\$10,128.99	UTILITIES
	02/07/2025	\$20,162.81	UTILITIES
	02/12/2025	\$841.68	UTILITIES
	02/26/2025	\$37,018.26	UTILITIES
	03/11/2025	\$1,114.80	UTILITIES
	04/02/2025	\$8,993.86	UTILITIES
TOTAL FOR SRP		\$120,830.49	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SUPERIOR PLUS PROPANE P.O. BOX 14835 GREENVILLE, SC 29610-4835	01/08/2025	\$436.63	SERVICES, PARTS & OTHERS
	01/23/2025	\$403.87	SERVICES, PARTS & OTHERS
	02/05/2025	\$384.29	SERVICES, PARTS & OTHERS
	02/18/2025	\$2,999.21	SERVICES, PARTS & OTHERS
	02/19/2025	\$549.62	SERVICES, PARTS & OTHERS
	03/04/2025	\$765.89	SERVICES, PARTS & OTHERS
	03/10/2025	\$1,806.42	SERVICES, PARTS & OTHERS
	03/14/2025	\$1,930.40	SERVICES, PARTS & OTHERS
TOTAL FOR SUPERIOR PLUS PROPANE		\$9,276.33	
SUPREME SOURCE SUPPL P.O. BOX 101676 PASADENA, CA 91189-1676	01/10/2025	\$25,338.28	PULP & PARENT ROLLS
	01/17/2025	\$25,538.87	PULP & PARENT ROLLS
	01/24/2025	\$27,403.50	PULP & PARENT ROLLS
	01/31/2025	\$26,150.34	PULP & PARENT ROLLS
	02/06/2025	\$44,026.80	PULP & PARENT ROLLS
	02/18/2025	\$23,145.00	PULP & PARENT ROLLS
	02/25/2025	\$50,297.00	PULP & PARENT ROLLS
	04/02/2025	\$25,148.50	PULP & PARENT ROLLS
TOTAL FOR SUPREME SOURCE SUPPL		\$247,048.29	
SUSTANA FIBER LLC P.O. BOX 74834 CHICAGO, IL 60694	01/10/2025	\$226,718.35	PULP & PARENT ROLLS
	01/17/2025	\$151,139.06	PULP & PARENT ROLLS
	01/24/2025	\$153,671.83	PULP & PARENT ROLLS
	01/31/2025	\$233,083.79	PULP & PARENT ROLLS
	01/31/2025	\$78,337.76	PULP & PARENT ROLLS
	02/07/2025	\$386,806.55	PULP & PARENT ROLLS
	02/12/2025	\$232,084.21	PULP & PARENT ROLLS
	02/19/2025	\$382,546.01	PULP & PARENT ROLLS
	02/26/2025	\$380,501.91	PULP & PARENT ROLLS
	03/04/2025	\$231,288.79	PULP & PARENT ROLLS
	03/13/2025	\$228,662.23	PULP & PARENT ROLLS
	03/19/2025	\$233,282.45	PULP & PARENT ROLLS
	03/26/2025	\$235,717.38	PULP & PARENT ROLLS
	04/02/2025	\$231,280.38	PULP & PARENT ROLLS
TOTAL FOR SUSTANA FIBER LLC		\$3,385,120.70	
THWINGALBERT INSTRUMENT COMPANY 14 W COLLINGS AVE WEST BERLIN, NJ 08091	01/30/2025	\$9,225.00	SERVICES, PARTS & OTHERS
TOTAL FOR THWINGALBERT INSTRUMENT COMPANY		\$9,225.00	
TIGER VALUATION SERVIC 60 STATE STREET SUITE 1150 BOSTON, MA 02109	01/17/2025	\$12,500.00	PROFESSIONAL FEES
	02/11/2025	\$16,550.61	PROFESSIONAL FEES
TOTAL FOR TIGER VALUATION SERVIC		\$29,050.61	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
TKM UNITED STATES INC	02/21/2025	\$13,781.31	SERVICES, PARTS & OTHERS
1845 AIRPORT EXCHANGE BLVD SUITE 150	02/21/2025	\$8,258.44	SERVICES, PARTS & OTHERS
ERLANGER, KY 41018	03/21/2025	\$5,453.80	SERVICES, PARTS & OTHERS
	03/21/2025	\$942.01	SERVICES, PARTS & OTHERS
	03/25/2025	\$2,822.36	SERVICES, PARTS & OTHERS
	03/25/2025	\$1,719.57	SERVICES, PARTS & OTHERS
TOTAL FOR TKM UNITED STATES INC		\$32,977.49	
TOTAL PAPER AND PACKAG	02/19/2025	\$28,922.88	PULP & PARENT ROLLS
2175 AGATE COURT	03/25/2025	\$28,922.88	PULP & PARENT ROLLS
UNIT A	04/01/2025	\$28,922.88	PULP & PARENT ROLLS
SIMI VALLEY, CA 93065			
TOTAL FOR TOTAL PAPER AND PACKAG		\$86,768.64	
TOWN OF GILA BEND	02/05/2025	\$5,930.39	SERVICES, PARTS & OTHERS
P.O. BOX A, 644 WEST PIMA STREET	02/12/2025	\$3,156.95	SERVICES, PARTS & OTHERS
GILA BEND, AZ 85337	03/04/2025	\$2,674.64	SERVICES, PARTS & OTHERS
TOTAL FOR TOWN OF GILA BEND		\$11,761.98	
TREA RIVERSIDE 202 IND	02/06/2025	\$234,192.54	RENT
C/O KOLL INDUSTRIAL BROKERS INC	03/04/2025	\$231,063.48	RENT
17755 SKY PARK EAST SUITE 100			
IRVINE, CA 92614			
TOTAL FOR TREA RIVERSIDE 202 IND		\$465,256.02	
ULTIMATE MILE DELIVERY SERVICES LLC	01/08/2025	\$17,270.00	CARRIERS / FREIGHT
516 E MILLETT AVE.	01/16/2025	\$9,395.00	CARRIERS / FREIGHT
MESA, AZ 85204	01/23/2025	\$11,185.00	CARRIERS / FREIGHT
	02/03/2025	\$10,800.00	CARRIERS / FREIGHT
	02/07/2025	\$10,425.00	CARRIERS / FREIGHT
	02/13/2025	\$10,275.00	CARRIERS / FREIGHT
	02/20/2025	\$9,775.00	CARRIERS / FREIGHT
	02/26/2025	\$10,275.00	CARRIERS / FREIGHT
	03/05/2025	\$9,075.00	CARRIERS / FREIGHT
	03/11/2025	\$2,000.00	CARRIERS / FREIGHT
	03/13/2025	\$2,500.00	CARRIERS / FREIGHT
	03/13/2025	\$1,500.00	CARRIERS / FREIGHT
	03/18/2025	\$13,695.00	CARRIERS / FREIGHT
	03/26/2025	\$11,392.50	CARRIERS / FREIGHT
	03/26/2025	\$1,200.00	CARRIERS / FREIGHT
	04/02/2025	\$10,000.00	CARRIERS / FREIGHT
	04/02/2025	\$1,800.00	CARRIERS / FREIGHT
TOTAL FOR ULTIMATE MILE DELIVERY SERVICES LLC		\$142,562.50	
UNIFIED WHOLESALE GROCERS	01/29/2025	\$16,065.00	SERVICES, PARTS & OTHERS
ATTN. RENEE REYNOLDS	02/12/2025	\$14,673.00	SERVICES, PARTS & OTHERS
337 N. BRYAN ROAD	02/12/2025	\$440.00	SERVICES, PARTS & OTHERS
DANIA, FL 33004			
TOTAL FOR UNIFIED WHOLESALE GROCERS		\$31,178.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
UNITED STATES TREASURY	03/31/2025	\$367,164.24	TAXES
1500 PENNSYLVANIA AVENUE	03/31/2025	\$197,966.41	TAXES
NW ROOM 2134	03/31/2025	\$96,962.92	TAXES
WASHINGTON, DC 20220	03/31/2025	\$86,020.91	TAXES
TOTAL FOR UNITED STATES TREASURY		\$748,114.48	
VALLEY TISSUE PACKAGING INC	01/08/2025	\$3,995.35	CAPITAL EXPENDITURES
2150 PROGRESS WAY	01/30/2025	\$55,600.00	CAPITAL EXPENDITURES
KAUKAUNA, WI 54130	03/05/2025	\$50,000.00	CAPITAL EXPENDITURES
TOTAL FOR VALLEY TISSUE PACKAGING INC		\$109,595.35	
VORYS SATER SEYMOUR AN	04/08/2025	\$15,000.00	LENDER PROFESSIONAL FEES
PO BOX 631568			
CINCINNATI, OH 45263-1568			
TOTAL FOR VORYS SATER SEYMOUR AN		\$15,000.00	
WASTE MANAGEMENT	02/12/2025	\$2,826.36	SERVICES, PARTS & OTHERS
PHOENIX HAULING P.O. BOX 7400	03/12/2025	\$5,094.14	SERVICES, PARTS & OTHERS
PASADENA, CA 91109	04/01/2025	\$2,571.68	SERVICES, PARTS & OTHERS
TOTAL FOR WASTE MANAGEMENT		\$10,492.18	
WELLS FARGO FINANCIAL LEASING INC	02/12/2025	\$3,147.21	SERVICES, PARTS & OTHERS
101 PARKVIEW DR. 1ST FLOOR	03/04/2025	\$3,815.67	SERVICES, PARTS & OTHERS
SHOREVIEW, MN 55128	03/25/2025	\$3,851.34	SERVICES, PARTS & OTHERS
TOTAL FOR WELLS FARGO FINANCIAL LEASING INC		\$10,814.22	
WESTROCK CP LLC	01/08/2025	\$4,169.70	FINISHING SUPPLIES
6702 W NORTHERN AVE	01/16/2025	\$70,539.61	FINISHING SUPPLIES
GLENDAL, AZ 85302	02/03/2025	\$7,375.70	FINISHING SUPPLIES
	02/10/2025	\$27,172.60	FINISHING SUPPLIES
	02/13/2025	\$40,223.42	FINISHING SUPPLIES
	02/19/2025	\$5,635.74	FINISHING SUPPLIES
	02/26/2025	\$13,692.88	FINISHING SUPPLIES
	03/05/2025	\$24,241.10	FINISHING SUPPLIES
	03/13/2025	\$7,490.88	FINISHING SUPPLIES
	03/19/2025	\$7,579.11	FINISHING SUPPLIES
	03/26/2025	\$37,779.74	FINISHING SUPPLIES
	04/02/2025	\$39,985.56	FINISHING SUPPLIES
	04/02/2025	\$3,120.32	FINISHING SUPPLIES
TOTAL FOR WESTROCK CP LLC		\$289,006.36	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
WFX LOGISTICS LLC 4050 W. I-40 SERVICE ROAD OKLAHOMA CITY, OK 73128	01/08/2025	\$13,190.67	CARRIERS / FREIGHT
	01/08/2025	\$6,974.69	CARRIERS / FREIGHT
	01/16/2025	\$18,009.65	CARRIERS / FREIGHT
	01/16/2025	\$14,545.71	CARRIERS / FREIGHT
	01/23/2025	\$18,474.65	CARRIERS / FREIGHT
	01/23/2025	\$11,644.74	CARRIERS / FREIGHT
	01/30/2025	\$33,638.99	CARRIERS / FREIGHT
	01/30/2025	\$22,612.75	CARRIERS / FREIGHT
	02/05/2025	\$32,852.19	CARRIERS / FREIGHT
	02/05/2025	\$28,694.96	CARRIERS / FREIGHT
	02/12/2025	\$35,501.33	CARRIERS / FREIGHT
	02/12/2025	\$5,935.40	CARRIERS / FREIGHT
	02/19/2025	\$22,660.13	CARRIERS / FREIGHT
	02/19/2025	\$20,594.79	CARRIERS / FREIGHT
	02/26/2025	\$30,207.34	CARRIERS / FREIGHT
	02/26/2025	\$12,984.97	CARRIERS / FREIGHT
	03/05/2025	\$25,060.79	CARRIERS / FREIGHT
	03/05/2025	\$10,327.53	CARRIERS / FREIGHT
	03/13/2025	\$33,879.53	CARRIERS / FREIGHT
	03/13/2025	\$13,485.00	CARRIERS / FREIGHT
	03/19/2025	\$27,365.90	CARRIERS / FREIGHT
	03/19/2025	\$12,432.01	CARRIERS / FREIGHT
	03/26/2025	\$11,374.42	CARRIERS / FREIGHT
	03/26/2025	\$8,010.60	CARRIERS / FREIGHT
	04/02/2025	\$22,591.84	CARRIERS / FREIGHT
	04/02/2025	\$7,037.96	CARRIERS / FREIGHT
TOTAL FOR WFX LOGISTICS LLC		\$500,088.54	
WILLIAM J ANDRES ADDRESS ON FILE	01/08/2025	\$3,600.00	SERVICES, PARTS & OTHERS
	01/30/2025	\$6,450.00	SERVICES, PARTS & OTHERS
	02/13/2025	\$7,050.00	SERVICES, PARTS & OTHERS
	03/04/2025	\$2,100.00	SERVICES, PARTS & OTHERS
	03/31/2025	\$1,200.00	SERVICES, PARTS & OTHERS
TOTAL FOR WILLIAM J ANDRES		\$20,400.00	
WINSTON STRAWN LLP P.O. BOX 36235 CHICAGO, IL 60694-6235	01/30/2025	\$13,500.00	LENDER PROFESSIONAL FEES
	04/04/2025	\$7,500.00	LENDER PROFESSIONAL FEES
TOTAL FOR WINSTON STRAWN LLP		\$21,000.00	
GRAND TOTAL:		\$31,105,948.75	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
AEG PARTNERS LLC	01/24/2025	\$12,381.00	BOARD MEMBER FEES
200 W. MADISON STREET	02/11/2025	\$20,000.00	BOARD MEMBER FEES
CHICAGO, IL 60606	03/04/2025	\$20,000.00	BOARD MEMBER FEES
Relationship to Debtor	04/01/2025	\$20,000.00	BOARD MEMBER FEES
INDEPENDENT MANAGER			
TOTAL FOR AEG PARTNERS LLC		\$72,381.00	
DARDASHTY, SEPHER	07/24/2024	\$403.10	EXPENSE REIMBURSEMENT
ADDRESS ON FILE			
Relationship to Debtor			
OFFICER			
TOTAL FOR DARDASHTY, SEPHER		\$403.10	
FELLOWS CONSULTING, GP	05/29/2024	\$4,000.00	BOARD MEMBER FEES
ADDRESS ON FILE	07/24/2024	\$6,114.42	BOARD MEMBER FEES
Relationship to Debtor	09/11/2024	\$4,000.00	BOARD MEMBER FEES
BOARD MEMBER	12/11/2024	\$4,000.00	BOARD MEMBER FEES
TOTAL FOR FELLOWS CONSULTING, GP		\$18,114.42	
GRIDIRON CAPITAL LLC	04/25/2024	\$5,155.14	SPONSOR EXPENSE REIMBURSEMENT
220 ELM STREET	06/06/2024	\$11,245.99	SPONSOR EXPENSE REIMBURSEMENT
NEW CANAAN, CT 06840	07/11/2024	\$7,093.08	SPONSOR EXPENSE REIMBURSEMENT
Relationship to Debtor	08/09/2024	\$3,255.47	SPONSOR EXPENSE REIMBURSEMENT
PRIVATE EQUITY SPONSOR	09/10/2024	\$4,631.03	SPONSOR EXPENSE REIMBURSEMENT
	11/18/2024	\$5,502.93	SPONSOR EXPENSE REIMBURSEMENT
	01/14/2025	\$7,891.10	SPONSOR EXPENSE REIMBURSEMENT
TOTAL FOR GRIDIRON CAPITAL LLC		\$44,774.74	
HUERTA, GILBERT ALEJANDRO	04/15/2024	\$25,000.00	PAYROLL
ADDRESS ON FILE	04/16/2024	\$4,000.00	EXPENSE REIMBURSEMENT
Relationship to Debtor	04/26/2024	\$68,467.50	INCENTIVE BONUS
OFFICER	05/15/2024	\$12,329.08	PAYROLL
	06/14/2024	\$363.47	PAYROLL
TOTAL FOR HUERTA, GILBERT ALEJANDRO		\$110,160.05	
MARCO ASSOCIATES	07/24/2024	\$5,250.78	BOARD MEMBER FEES
ADDRESS ON FILE	08/29/2024	\$4,000.00	BOARD MEMBER FEES
Relationship to Debtor	10/09/2024	\$1,435.72	BOARD MEMBER FEES
BOARD MEMBER			
TOTAL FOR MARCO ASSOCIATES		\$10,686.50	
OTERO, KEVIN	05/07/2024	\$2,376.42	EXPENSE REIMBURSEMENT
ADDRESS ON FILE	05/30/2024	\$2,376.42	EXPENSE REIMBURSEMENT
Relationship to Debtor	06/11/2024	\$5,478.44	EXPENSE REIMBURSEMENT
OFFICER	08/13/2024	\$4,599.28	EXPENSE REIMBURSEMENT
TOTAL FOR OTERO, KEVIN		\$14,830.56	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
SCHOEMBS, STEVE	04/15/2024	\$35,416.66	PAYROLL
ADDRESS ON FILE	04/16/2024	\$6,964.57	EXPENSE REIMBURSEMENT
Relationship to Debtor	04/26/2024	\$239,062.50	INCENTIVE BONUS
OFFICER	05/14/2024	\$5,822.98	EXPENSE REIMBURSEMENT
	05/15/2024	\$35,416.67	PAYROLL
	06/11/2024	\$3,636.16	EXPENSE REIMBURSEMENT
	06/14/2024	\$35,416.67	PAYROLL
	07/15/2024	\$35,416.66	PAYROLL
	07/31/2024	\$5,812.89	EXPENSE REIMBURSEMENT
	08/15/2024	\$35,416.67	PAYROLL
	08/20/2024	\$4,638.12	EXPENSE REIMBURSEMENT
	09/11/2024	\$6,566.88	EXPENSE REIMBURSEMENT
	09/13/2024	\$35,416.67	PAYROLL
	10/15/2024	\$35,416.66	PAYROLL
	10/23/2024	\$5,355.75	EXPENSE REIMBURSEMENT
	11/15/2024	\$35,416.67	PAYROLL
	12/13/2024	\$35,416.67	PAYROLL
	01/15/2025	\$35,416.66	PAYROLL
	01/16/2025	\$4,273.23	EXPENSE REIMBURSEMENT
	02/12/2025	\$6,512.95	EXPENSE REIMBURSEMENT
	02/14/2025	\$35,416.67	PAYROLL
	02/19/2025	\$5,205.01	EXPENSE REIMBURSEMENT
	03/14/2025	\$35,416.67	PAYROLL
	03/25/2025	\$4,581.39	EXPENSE REIMBURSEMENT
	04/15/2025	\$35,416.66	PAYROLL
TOTAL FOR SCHOEMBS, STEVE		\$758,849.09	
WATTS, ALISON	05/29/2024	\$2,443.64	EXPENSE REIMBURSEMENT
ADDRESS ON FILE	06/14/2024	\$25,000.00	PAYROLL
Relationship to Debtor	07/15/2024	\$25,000.00	PAYROLL
OFFICER	08/15/2024	\$25,000.00	PAYROLL
	09/13/2024	\$25,000.00	PAYROLL
	10/09/2024	\$2,247.59	EXPENSE REIMBURSEMENT
	10/15/2024	\$25,000.00	PAYROLL
	11/15/2024	\$25,000.00	PAYROLL
	11/21/2024	\$30,000.00	PAYROLL
	12/13/2024	\$25,000.00	PAYROLL
	01/15/2025	\$25,000.00	PAYROLL
	02/14/2025	\$25,000.00	PAYROLL
	03/14/2025	\$25,000.00	PAYROLL
	04/15/2025	\$25,000.00	PAYROLL
TOTAL FOR WATTS, ALISON		\$309,691.23	
GRAND TOTAL:		\$1,339,890.69	
5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. <input checked="" type="checkbox"/> None			
6. Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt. <input type="checkbox"/> None			

(Name)

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
ROYALTY DISTRIBUTION WOODLEY AVE BLDG A VAN NUYS, CA 91406	NET SETTLEMENT OF A/R AGAINST A/P BALANCES HELD BY ROYALTY DISTRIBUTION.	2/10/2025	\$87,965.99

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
CAJE QESJA V. ROYAL PAPER CONVERTING INC. AND WHOLE FOODS Case number A-003104-23	SMALL CLAIMS, CIVIL ACTION	SUPERIOR COURT OF NEW JERSEY APPELLATE DIVISION CIVIL APPEALS SETTLEMENT PROGRAM (CASP) 25 MARKET ST CITY TRENTON, NJ 08611	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
STERLING INDUSTRIES GP, INC. V. ROYAL PAPER, LLC Case number 25STCV05395	CONTRACT DISPUTE	SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES 111 N. HILL ST. LOS ANGELES, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
EMPLOYEE THEFT (LAPTOP, PROJECTOR, FALSE EXPENSE REIMBURSEMENT)	\$0.00	8/1/2024	\$13,491.71
WAREHOUSE FIRE	\$1,650,851.00	2/17/2024	\$1,925,851.00

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
EPIQ CORPORATE RESTRUCTURING, LLC 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017 Email or website address HTTPS://WWW.EPIQGLOBAL.COM		04/02/2025	\$25,000.00
FINN DIXON & HERLING, LLP SIX LANDMARK SQUARE SUITE 600 STAMFORD, CT 06901-2704 Email or website address HTTPS://FDH.COM/		05/01/2024	\$18,783.45
FINN DIXON & HERLING, LLP SIX LANDMARK SQUARE SUITE 600 STAMFORD, CT 06901-2704 Email or website address HTTPS://FDH.COM/		05/21/2024	\$71,457.00
FINN DIXON & HERLING, LLP SIX LANDMARK SQUARE SUITE 600 STAMFORD, CT 06901-2704 Email or website address HTTPS://FDH.COM/		07/03/2024	\$4,858.65
FINN DIXON & HERLING, LLP SIX LANDMARK SQUARE SUITE 600 STAMFORD, CT 06901-2704 Email or website address HTTPS://FDH.COM/		11/06/2024	\$14,789.70
FINN DIXON & HERLING, LLP SIX LANDMARK SQUARE SUITE 600 STAMFORD, CT 06901-2704 Email or website address HTTPS://FDH.COM/		12/24/2024	\$13,778.15
FINN DIXON & HERLING, LLP SIX LANDMARK SQUARE SUITE 600 STAMFORD, CT 06901-2704 Email or website address HTTPS://FDH.COM/		12/30/2024	\$150,000.00
GORDION GROUP LLC 950 THIRD AVE 1700 17TH FLOOR NEW YORK, NY 10022 Email or website address HTTPS://GORDIANGROUP.COM/		12/30/2024	\$50,000.00
GORDION GROUP LLC 950 THIRD AVE 1700 17TH FLOOR NEW YORK, NY 10022 Email or website address HTTPS://GORDIANGROUP.COM/		01/15/2025	\$102,050.00
LIVINGSTONE PARTNERS LLC 443 N CLARK ST CHICAGO, IL 60654 Email or website address HTTPS://WWW.LIVINGSTONEPARTNERS.CO M/EN-US/		02/05/2025	\$25,000.00
LIVINGSTONE PARTNERS LLC 443 N CLARK ST CHICAGO, IL 60654 Email or website address HTTPS://WWW.LIVINGSTONEPARTNERS.CO M/EN-US/		03/04/2025	\$25,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
LIVINGSTONE PARTNERS LLC 443 N CLARK ST CHICAGO, IL 60654 Email or website address HTTPS://WWW.LIVINGSTONEPARTNERS.CO M/EN-US/		04/01/2025	\$46,399.78
MORRIS NICHOLS ARSHT & TUNNELL LLP 1201 N. MARKET STREET, 16TH FLOOR WILMINGTON, DE 19801 Email or website address HTTPS://WWW.MORRISNICHOLS.COM/		12/30/2024	\$150,000.00
MORRIS NICHOLS ARSHT & TUNNELL LLP 1201 N. MARKET STREET, 16TH FLOOR WILMINGTON, DE 19801 Email or website address HTTPS://WWW.MORRISNICHOLS.COM/		02/14/2025	\$150,000.00
MORRIS NICHOLS ARSHT & TUNNELL LLP 1201 N. MARKET STREET, 16TH FLOOR WILMINGTON, DE 19801 Email or website address HTTPS://WWW.MORRISNICHOLS.COM/		03/10/2025	\$150,000.00
MORRIS NICHOLS ARSHT & TUNNELL LLP 1201 N. MARKET STREET, 16TH FLOOR WILMINGTON, DE 19801 Email or website address HTTPS://WWW.MORRISNICHOLS.COM/		03/25/2025	\$150,000.00
MORRIS NICHOLS ARSHT & TUNNELL LLP 1201 N. MARKET STREET, 16TH FLOOR WILMINGTON, DE 19801 Email or website address HTTPS://WWW.MORRISNICHOLS.COM/		04/01/2025	\$150,000.00
MORRIS NICHOLS ARSHT & TUNNELL LLP 1201 N. MARKET STREET, 16TH FLOOR WILMINGTON, DE 19801 Email or website address HTTPS://WWW.MORRISNICHOLS.COM/		04/04/2025	\$150,000.00
MORRIS NICHOLS ARSHT & TUNNELL LLP 1201 N. MARKET STREET, 16TH FLOOR WILMINGTON, DE 19801 Email or website address HTTPS://WWW.MORRISNICHOLS.COM/		04/08/2025	\$125,000.00
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		11/14/2024	\$50,000.00
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		11/22/2024	\$17,432.00
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		11/29/2024	\$47,485.22

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		12/06/2024	\$44,875.00
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		12/13/2024	\$98,910.72
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		12/20/2024	\$94,047.81
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		12/27/2024	\$82,298.72
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		12/31/2024	\$46,376.46
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		01/02/2025	\$50,000.00
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		01/06/2025	\$93,920.00
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		01/15/2025	\$79,797.50
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		01/24/2025	\$97,748.93
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		01/31/2025	\$96,777.75
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		02/07/2025	\$98,545.32

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		02/13/2025	\$73,218.37
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		02/19/2025	\$81,177.32
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		02/27/2025	\$97,422.26
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		03/04/2025	\$99,604.46
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		03/13/2025	\$108,666.60
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		03/19/2025	\$132,228.05
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		03/25/2025	\$46,080.67
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		04/01/2025	\$83,345.18
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		04/04/2025	\$93,490.16
NOVO ADVISORS LLC 200 W MADISON ST. STE 1000 CHICAGO, IL 60606 Email or website address WWW.NOVO-ADVISORS.COM		04/08/2025	\$125,000.00

12. Self-settled trusts of which the debtor is a beneficiary
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
CLARUS CAPITAL FUNDING 101 FEDERAL STREET, SUITE 1101 BOSTON, MA 02110 Relationship to debtor SALE/LEASEBACK PROVIDER	CONVERTING EQUIPMENT	9/30/2024	\$1,680,000.00
CLARUS CAPITAL FUNDING 101 FEDERAL STREET, SUITE 1101 BOSTON, MA 02110 Relationship to debtor SALE/LEASEBACK PROVIDER	CONVERTING EQUIPMENT	10/10/2024	\$564,000.00
CLARUS CAPITAL FUNDING 101 FEDERAL STREET, SUITE 1101 BOSTON, MA 02110 Relationship to debtor SALE/LEASEBACK PROVIDER	CONVERTING EQUIPMENT	10/10/2024	\$352,500.00
CLARUS CAPITAL FUNDING 101 FEDERAL STREET, SUITE 1101 BOSTON, MA 02110 Relationship to debtor SALE/LEASEBACK PROVIDER	CONVERTING EQUIPMENT	10/10/2024	\$423,000.00
CLARUS CAPITAL FUNDING 101 FEDERAL STREET, SUITE 1101 BOSTON, MA 02110 Relationship to debtor SALE/LEASEBACK PROVIDER	CONVERTING EQUIPMENT	10/10/2024	\$788,889.89
INDUSTMIDA SRL C/O ALTHEA SALES AND CONSULTING 174 E 74TH STREET SUITE 11EF NEW YORK, NY 10021 Relationship to debtor VENDOR	EQUIPMENT - THREE (3) LINES	3/31/2025	\$136,000.00

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
WAREHOUSE 5302 W. BUCKEYE ROAD PHOENIX, AZ 85043	From 12/3/2019	To 7/31/2024
WAREHOUSE 8175 W. BUCKEYE ROAD PHOENIX, AZ 85043	From 8/6/2022	To 9/30/2023

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

- ☒ No.
☐ Yes. Fill in below:

Name of plan

Secure Your Retirement 401(k) Plan

Employer identification number of the plan

86-0699937

Has the plan been terminated?

- ☒ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
FIRST CITIZENS BANK (CIT) CENTRAL BANK OPERATIONS - DAC02 PO BOX 27131 RALEIGH, NC 27611-7131	7175	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	11/4/2024	\$1,111.54
J.P. MORGAN CHASE 8181 COMMUNICATIONS PKWY BLDG B, FLOOR 02 PLANO, TX 75024	6309	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	4/9/2024	\$2,225.61
J.P. MORGAN CHASE 8181 COMMUNICATIONS PKWY BLDG B, FLOOR 02 PLANO, TX 75024	6515	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	4/1/2024	\$0.00
J.P. MORGAN CHASE 8181 COMMUNICATIONS PKWY BLDG B, FLOOR 02 PLANO, TX 75024	6655	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	4/1/2024	\$0.00
J.P. MORGAN CHASE 8181 COMMUNICATIONS PKWY BLDG B, FLOOR 02 PLANO, TX 75024	6838	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	4/1/2024	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of property	Description of the property	Value
INDUSTMIDA SRL C/O ALTHEA SALES AND CONSULTING 174 E 74TH STREET SUITE 11EF NEW YORK, NY 10021	711 N. 17TH AVENUE, PHOENIX, AZ 85007	EQUIPMENT - THREE (3) LINES	\$136,000.00

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service	
ALISON WATTS- CFO 711 N. 17TH AVENUE PHOENIX, AZ 85007	From 6/1/2024	To CURRENT
DAVID BORN - CFO 711 N. 17TH AVENUE PHOENIX, AZ 85007	From 5/11/2020	To 5/31/2023
DOUGLAS SINGER - CONTROLLER 711 N. 17TH AVENUE PHOENIX, AZ 85007	From 10/23/2023	To CURRENT
GILBERT ALEJANDRO HUERTA - CFO 711 N. 17TH AVENUE PHOENIX, AZ 85007	From 6/19/2023	To 5/15/2024
LUPE GUTIERREZ - CONTROLLER 711 N. 17TH AVENUE PHOENIX, AZ 85007	From 6/15/2022	To 10/6/2023

(Name)

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

BAKER TILLY US LLP
2055 E WARNER RD
TEMPE, AZ 85284

Dates of service

From 12/31/2014 To 4/12/2024

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address

ALISON WATTS- CFO
711 N. 17TH AVENUE
PHOENIX, AZ 85007

DOUGLAS SINGER - CONTROLLER
711 N. 17TH AVENUE
PHOENIX, AZ 85007

If any books of account and records are unavailable, explain why

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

GRIDIRON CAPITAL, LLC
220 ELM STREET
NEW CANAAN, CT 06840
NOTE: REQUIRED UNDER CREDIT AGREEMENT.

NXT CAPITAL
191 N WACKER DR.
FLOOR 30
CHICAGO, IL 60606
NOTE: REQUIRED UNDER CREDIT AGREEMENT.

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

TODD HAWKINS

12/31/2023

\$3,307,894.11 COST

Name and address of the person who has possession of inventory records

DOUG SINGER (CONTROLLER)/ALEJANDRO HUERTA (CFO)
2060 SOUTH 51ST AVENUE
PHOENIX, AZ 85043

TODD HAWKINS

12/31/2023

\$7,138,336.29 COST

Name and address of the person who has possession of inventory records

DOUG SINGER (CONTROLLER)/ALEJANDRO HUERTA (CFO)
515 NORTH 51ST AVENUE
PHOENIX, AZ 85043

TODD HAWKINS

12/31/2023

\$4,513,006.15 COST

Name and address of the person who has possession of inventory records

DOUG SINGER (CONTROLLER)/ALEJANDRO HUERTA (CFO)
711 N. 17TH AVENUE
PHOENIX, AZ 85007

(Name)

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
TODD HAWKINS	12/31/2023	\$1,275,478.93 COST
Name and address of the person who has possession of inventory records DOUG SINGER (CONTROLLER)/ALEJANDRO HUERTA (CFO) 8175 W. BUCKEYE ROAD PHOENIX, AZ 85043		
TODD HAWKINS	12/31/2024	\$3,248,765.21 COST
Name and address of the person who has possession of inventory records DOUG SINGER (CONTROLLER)/ALISON WATTS (CFO) 2060 SOUTH 51ST AVENUE PHOENIX, AZ 85043		
TODD HAWKINS	12/31/2024	\$6,321,601.86 COST
Name and address of the person who has possession of inventory records DOUG SINGER (CONTROLLER)/ALISON WATTS (CFO) 515 NORTH 51ST AVENUE PHOENIX, AZ 85043		
TODD HAWKINS	12/31/2024	\$5,394,438.42 COST
Name and address of the person who has possession of inventory records DOUG SINGER (CONTROLLER)/ALISON WATTS (CFO) 711 N. 17TH AVENUE PHOENIX, AZ 85007		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
ALISON WATTS	711 N. 17TH AVENUE PHOENIX, AZ 85007	CHIEF FINANCIAL OFFICER	
CRAIG DEAN	200 W. MADISON ST. 2410 CHICAGO, IL 60606	INDEPENDENT MANAGER	
MICHAEL RAGANO	200 W. MADISON ST. 1000 CHICAGO, IL 60606	CHIEF RESTRUCTURING OFFICER	
ROYAL INTERCO, LLC	711 N. 17TH AVENUE PHOENIX, AZ 85007	PARENT COMPANY	100%
STEVE SCHOEMBS	711 N. 17TH AVENUE PHOENIX, AZ 85007	CHIEF EXECUTIVE OFFICER	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
CHRIS KING	50 PINE STREET NEW CANAAN, CT 85007	VICE PRESIDENT	From 6/15/2018 To 1/14/2025
GILBERT ALEJANDRO HUERTA	ADDRESS ON FILE	CFO	From 6/19/2023 To 5/15/2024
KEVIN JACKSON	50 PINE STREET NEW CANAAN, CT 85007	VICE PRESIDENT	From 6/15/2018 To 1/14/2025
KEVIN OTERO	ADDRESS ON FILE	VICE PRESIDENT	From 9/3/2018 To 1/14/2025

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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SEE SOFA QUESTION 4

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
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RP HOLDCO, LLC

83-0730500

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☒ None


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/06/2025.

	/s/ Michael Ragano	Michael Ragano
	Signature of individual signing on behalf of the debtor	Printed Name
	Chief Restructuring Officer	
	Position or relationship to debtor	

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes