

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	CASE NO. 25-90127 (CML)
	§	
ASCEND PERFORMANCE MATERIALS	§	CHAPTER 11
HOLDINGS, INC., <i>et al.</i>,¹	§	
	§	
Debtors.	§	(Jointly Administered)

**NOTICE OF ORGANIZATIONAL MEETING OF THE
OFFICIAL UNSECURED CREDITORS' COMMITTEE**

TO THE HONORABLE CHRISTOPHER M. LOPEZ, UNITED STATES BANKRUPTCY JUDGE:

An organizational meeting of the Official Unsecured Creditors' Committee in the above-entitled case has been scheduled via electronic/video conference call on **Tuesday, May 6, 2025, at 1:00 p.m. (Houston Time)**. The members of the Official Unsecured Creditors' Committee have been provided call-in instructions.

SIGNED on May 5, 2025.

Respectfully submitted,

KEVIN M. EPSTEIN
UNITED STATES TRUSTEE
REGION 7, SOUTHERN and WESTERN
DISTRICTS OF TEXAS
515 Rusk Avenue, Suite 3516
Houston, Texas 77002
(713) 718-4673
(713) 718-4670 Fax

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/Ascend>. The location of Debtor Ascend Performance Materials Holdings Inc.'s principal place of business is 1010 Travis St., Suite 900, Houston, Texas 77002.

By: /s/ Jana Smith Whitworth
Jana Smith Whitworth, Trial Attorney
Texas Bar No. 00797453/Fed. ID No. 20656
Email: Jana.Whitworth@usdoj.gov

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served by electronic means on all PACER participants on this 5th day of May 2025.

/s/ Jana Smith Whitworth
Jana Smith Whitworth

United States Bankruptcy Court
Southern District of Texas

In re:
Ascend Performance Materials Holdings In
Debtor

Case No. 25-90127-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Date Rcvd: May 05, 2025

Form ID: pdf012

Total Noticed: 27

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 07, 2025:

Recip ID	Recipient Name and Address
db	+ Ascend Performance Materials Holdings Inc., 1010 Travis Street, Suite 900, Houston, TX 77002-5928
intp	+ Ad Hoc Group of Term Lenders, 700 Louisiana Street, Ste. 4545, Houston, TX 77002-2790, UNITED STATES 77002-2869
cr	+ Diamondback Works, L.P., c/o Rosenthal Law Firm, P.L.L.C, 675 Bering Dr., Suite 150, Houston, TX 77057 UNITED STATES 77057-2188
cr	+ LeBeouf Bros. Towing, LLC, P. O. Box 9036, Houma, LA 70361-9036
cr	+ Mastec Industrial Corporation, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Victor Noskov, 295 5th Avenue, New York, NY 10016-7103
cr	+ Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th St., SW, Washington, DC 20024, UNITED STATES 20024-2101
cr	+ Robbie D. Wood, Inc., 1051 Old Warrior River Rd., Bessemer, AL 35023-1869
cr	+ Turner Industries Group, L.L.C., 8687 United Plaza Blvd, Baton Rouge, LA 70809-7009
12930647	Massachusetts Department of Revenue, Resolution/Bankruptcy Unit, PO Box 7090, Boston, MA 02204
12932027	+ Sun Coast Resources LLC, 6405 Cavalcade St., Bldg. 1, Houston, Texas 77026-4315

TOTAL: 10

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	May 05 2025 20:06:00	BANKRUPTCY ATTY. ALDINE INDEPENDENT SCHOOL DISTRICT, 2520 W.W. THORNE BLVD., LEGAL DEPARTMENT, HOUSTON, TX 77073, UNITED STATES 77073-3406
cr	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
op	^ MEBN	May 05 2025 19:59:33	Epiq Corporate Restructuring, LLC, 777 3rd Ave, New York, NY 10017-1401
cr	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	Harris County ESD #01, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	Harris County ESD #24, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	Harris County ESD #50, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com		

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		May 05 2025 20:05:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: patti@pprewittlaw.com	May 05 2025 20:05:00	Kinder Morgan Inc., c/o Law Ofc Patricia Williams Prewitt, 2456 FM 112, Taylor, TX 76574-4509
cr	+ Email/Text: patti@pprewittlaw.com	May 05 2025 20:05:00	Kinder Morgan Tejas Pipeline LLC, c/o Law Ofc Patricia Williams Prewitt, 2456 FM 112, Taylor, TX 76574-4509
cr	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	Texas City ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: David.Eastlake@gtlaw.com	May 05 2025 20:05:00	Wells Fargo Capital Finance, LLC, in its capacity, c/o David R. Eastlake, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003
12931782	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	Galveston County, c/o Tara L. Grundemeier, Linebarger Goggan Blair & Sampson LLP, PO Box 3064, Houston, TX 77253-3064
12932027	+ Email/Text: mstoner@suncoastresources.com	May 05 2025 20:05:00	Sun Coast Resources LLC, 6405 Cavalcade St., Bldg. 1, Houston, Texas 77026-4315
12932363	Email/Text: houston_bankruptcy@LGBS.com	May 05 2025 20:05:00	Texas City ISD, c/o Tara L. Grundemeier, Linebarger Goggan Blair & Sampson LLP, PO Box 3064, Houston, TX 77253-3064

TOTAL: 18

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Acuren Inspection, Inc.
intp		Austin Maintenance & Construction, Inc.
cr		Blessey Marine Services, Inc.
cr		CITGO Petroleum Corporation
cr		Citizens Asset Finance, a division of Citizens Ban
cr		City Of Rosenberg
cr		Cyanco International, LLC
cr		Devall Commercial Barge Line, L.L.C.
cr		Evergreen Environmental Services, LLC d/b/a Evergr
cr		GEM Mobile Treatment Services, Inc.
cr		ISC Constructors, L.L.C.
cr		Katoen Natie Specialty Chemicals, Inc.
cr		Marathon Petroleum Company LP
cr		Optimal Field Services, LLC
cr		Polymer Contractors Florida, Inc.
cr		Repcon, Inc.
cr		Setpoint Integrated Solutions, Inc. and Valsource
cr		Stronghold Inspection, Ltd.
cr		The Dow Chemical Company
intp		Todd Arden, Charlie Piper, and Michael Wartell in
intp		Westlake Chemicals & Vinyls LLC
intp		Wilmington Savings Fund Society, FSB, as DIP Term

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TOTAL: 22 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 07, 2025

Signature: /s/Gustava Winters**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 5, 2025 at the address(es) listed below:

Name	Email Address
Andrew C Wright	on behalf of Creditor Katoen Natie Specialty Chemicals Inc. wright@buckkeen.com, myers@buckkeen.com
Andrew C Wright	on behalf of Creditor Polymer Contractors Florida Inc. wright@buckkeen.com, myers@buckkeen.com
Benjamin W Kadden	on behalf of Creditor LeBeouf Bros. Towing LLC bkadden@lawla.com, mnguyen@lawla.com
Brent Strickland	on behalf of Creditor CITGO Petroleum Corporation bstrickland@wtplaw.com
Brent B Barriere	on behalf of Creditor Blessey Marine Services Inc. bbarriere@fishmanhaygood.com, akelley@fishmanhaygood.com; kfritscher@fishmanhaygood.com
Brett D Goodman	on behalf of Interested Party Wilmington Savings Fund Society FSB, as DIP Term Loan Agent, Prepetition Term Loan Agent and Prepetition Super Priority Term Loan Agent brett.goodman@afslaw.com, edocket@afslaw.com
Charles Robert Quigg	on behalf of Creditor The Dow Chemical Company cquigg@wnj.com
Craig E Power	on behalf of Interested Party Austin Maintenance & Construction Inc. cpower@cokinoslaw.com, kwaller@cokinoslaw.com
Daniel Davidson Sparks	on behalf of Creditor Robbie D. Wood Inc. ddsparks@csattorneys.com, dan-sparks-9722@ecf.pacerpro.com; cfellis@csattorneys.com
David Robert Eastlake	on behalf of Creditor Wells Fargo Capital Finance LLC, in its capacity as Prepetition ABL Agent and DIP ABL Agent David.Eastlake@gtlaw.com, jamrokg@gtlaw.com
Edward L Ripley	on behalf of Creditor ISC Constructors L.L.C. eripley@andrewsmyers.com, sray@andrewsmyers.com
Edward L Ripley	on behalf of Creditor Repcon Inc. eripley@andrewsmyers.com, sray@andrewsmyers.com
Emma Phylcia Myles	on behalf of Interested Party Austin Maintenance & Construction Inc. emyles@cokinoslaw.com
Jana Smith Whitworth	on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov
Jason Gary Cohen	on behalf of Debtor APM (PR) LLC jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Texas Inc. jason.cohen@bracewell.com mary.kearney@bracewell.com
Jason Gary Cohen	

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	on behalf of Debtor APM Disc Inc. jason.cohen@bracewell.com mary. Kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Operations LLC jason.cohen@bracewell.com mary. Kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Inc. jason.cohen@bracewell.com mary. Kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor APM Disc Holdings LLC jason.cohen@bracewell.com mary. Kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor APM (Canada) LLC jason.cohen@bracewell.com mary. Kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Consumer Solutions Holdings LLC jason.cohen@bracewell.com mary. Kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Consumer Solutions LLC jason.cohen@bracewell.com mary. Kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor Ascend Performance Materials Holdings Inc. jason.cohen@bracewell.com mary. Kearney@bracewell.com
Jason Gary Cohen	on behalf of Debtor APM Foreign Holdings LLC jason.cohen@bracewell.com mary. Kearney@bracewell.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
John David Cornwell	on behalf of Creditor Cyanco International LLC jcornwell@munsch.com, hvalentine@munsch.com; CourtMail@munsch.com; crichison@munsch.com
Joseph A. Caneco	on behalf of Creditor Blessey Marine Services Inc. jcaneco@fishmanhaygood.com
Joseph E Bain	on behalf of Creditor Devall Commercial Barge Line L.L.C. JBain@joneswalker.com, kvrana@joneswalker.com; joseph-bain-8368@ecf.pacerpro.com; mellaine-salinas-0728@ecf.pacerpro.com; msalinas@joneswalker.com
Katherine Elizabeth Clark	on behalf of Creditor LeBeouf Bros. Towing LLC kclark@lawla.com
Kirk A Patrick, III	on behalf of Creditor Turner Industries Group L.L.C. kpatrick@dps-law.com, mjones@dps-law.com
Lauren L. Jones	on behalf of Creditor BANKRUPTCY ATTY. ALDINE INDEPENDENT SCHOOL DISTRICT bnkatty@aldineisd.org
Lisa M. Norman	on behalf of Creditor Repcon Inc. lnorman@andrewsmyers.com, kbocco@andrewsmyers.com
Lloyd A. Lim	on behalf of Creditor Setpoint Integrated Solutions Inc. and Valsource LLC lloyd.lim@keanmiller.com, rachel.kubanda@keanmiller.com; teresa.miller@keanmiller.com; michelle.friery@keanmiller.com; kristina.tipton@keanmiller.com
Lloyd A. Lim	on behalf of Creditor Acuren Inspection Inc. lloyd.lim@keanmiller.com, rachel.kubanda@keanmiller.com; teresa.miller@keanmiller.com; michelle.friery@keanmiller.com; kristina.tipton@keanmiller.com
Mark S. Finkelstein	on behalf of Interested Party Westlake Chemicals & Vinyls LLC mfinkelstein@smfadlaw.com lalvarado@smfadlaw.com; kalexander@smfadlaw.com
Matthew J. Ochs	on behalf of Creditor Cyanco International LLC mjochs@hollandhart.com, mlforkell@hollandhart.com
Melissa E Valdez	on behalf of Creditor City Of Rosenberg mvaldez@pbfc.com mvaldez@ecf.courtdrive.com; arandermann@pbfc.com
Nathaniel Rayle	on behalf of Creditor Pension Benefit Guaranty Corporation rayle.nathaniel@pbgc.gov efile@pbgc.gov
Olivia K Greenberg	on behalf of Creditor Devall Commercial Barge Line L.L.C. ogreenberg@joneswalker.com, olivia-obrien-9200@ecf.pacerpro.com
Patricia B. Tomasco	on behalf of Creditor Mastec Industrial Corporation pattytomasco@quinnemanuel.com barbarahowell@quinnemanuel.com; elliellanas@quinnemanuel.com

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Patricia Williams Prewitt	on behalf of Creditor Kinder Morgan Inc. Patti@pprewittlaw.com patti@pprewittlaw@gmail.com
Patricia Williams Prewitt	on behalf of Creditor Kinder Morgan Tejas Pipeline LLC Patti@pprewittlaw.com patti@pprewittlaw@gmail.com
Rachel Kubanda	on behalf of Creditor Optimal Field Services LLC rachel.kubanda@keanmiller.com, michelle.friery@keanmiller.com;kristina.tipton@keanmiller.com;teresa.miller@keanmiller.com
Reagan H. Tres Gibbs, III	on behalf of Interested Party Austin Maintenance & Construction Inc. tgibbs@cokinoslaw.com, kwaller@cokinoslaw.com
Richard Scott Jenkins	on behalf of Creditor Devall Commercial Barge Line L.L.C. sjenkins@joneswalker.com
Robert L Paddock	on behalf of Creditor Polymer Contractors Florida Inc. rpaddock@buckkeen.com, myers@buckkeen.com
Robert L Paddock	on behalf of Creditor Katoen Natie Specialty Chemicals Inc. rpaddock@buckkeen.com, myers@buckkeen.com
Ronald E Gold	on behalf of Creditor Marathon Petroleum Company LP rgold@fbtlaw.com awebb@fbtlaw.com;eseverini@fbtlaw.com;jkleisinger@fbtlaw.com
Rozanne M. Giunta	on behalf of Creditor The Dow Chemical Company rgiunta@wnj.com scardinal@wnj.com
Sean B Davis	on behalf of Creditor Citizens Asset Finance a division of Citizens Bank, N.A. sbdavis@winstead.com, mmingo@winstead.com
Steven J. Reisman	on behalf of Interested Party Todd Arden Charlie Piper, and Michael Wartell in Their Capacity as Disinterested Directors Comprising the Special Committee of the Board of Directors of Ascend Performance Materials Holdings Inc. sreisman@katten.com, nyc.bknotices@kattenlaw.com
T. Josh Judd	on behalf of Creditor Stronghold Inspection Ltd. jjudd@andrewsmyers.com, sray@andrewsmyers.com
T. Josh Judd	on behalf of Creditor Evergreen Environmental Services LLC d/b/a Evergreen North America Industrial Services jjudd@andrewsmyers.com, sray@andrewsmyers.com
T. Josh Judd	on behalf of Creditor GEM Mobile Treatment Services Inc. jjudd@andrewsmyers.com, sray@andrewsmyers.com
Tara L Grundemeier	on behalf of Creditor City of Houston houston_bankruptcy@lgbs.com
Tara L Grundemeier	on behalf of Creditor Harris County ESD #24 houston_bankruptcy@lgbs.com
Tara L Grundemeier	on behalf of Creditor Texas City ISD houston_bankruptcy@lgbs.com
Tara L Grundemeier	on behalf of Creditor Harris County ESD #01 houston_bankruptcy@lgbs.com
Tara L Grundemeier	on behalf of Creditor Galveston County houston_bankruptcy@lgbs.com
Tara L Grundemeier	on behalf of Creditor Fort Bend County houston_bankruptcy@lgbs.com
Tara L Grundemeier	on behalf of Creditor Lone Star College System houston_bankruptcy@lgbs.com
Tara L Grundemeier	on behalf of Creditor Harris County ESD #50 houston_bankruptcy@lgbs.com
Tara L Grundemeier	on behalf of Creditor Houston ISD houston_bankruptcy@lgbs.com
Tara L Grundemeier	on behalf of Creditor Houston Community College System houston_bankruptcy@lgbs.com
Thomas A Howley	on behalf of Interested Party Ad Hoc Group of Term Lenders tom@howley-law.com roland@howley-law.com;eric@howley-law.com
Trent L Rosenthal	on behalf of Creditor Diamondback Works L.P. trosenthal@rosenthallaw.com,

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nlamb@rosenthallaw.com;RosenthalTR98436@notify.bestcase.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

William Mabry, IV

on behalf of Creditor Pension Benefit Guaranty Corporation mabry.william1@pbgc.gov efile@pbgc.gov

TOTAL: 69