

Information to identify the case:

Debtor Name	Harvest Sherwood Food Distributors, Inc.	EIN	51-0378995
United States Bankruptcy Court for the Northern District of Texas		Date Case Filed for chapter 11	May 5, 2025
Case Number	25 - 80109		

Official Form 309F1 (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case****10/20**

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>), or by visiting the court appointed claims agent's website at <https://dm.epiq11.com/HarvestSherwood>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name		See chart below	
2. All other names used in the last 8 years			
Debtor		Other Name(s)	
Harvest Sherwood Food Distributors, Inc.		Sand Dollar Holdings, Inc.	
Jointly Administered Cases:			
DEBTOR	ADDRESS	CASE NO.	EIN
DEL MAR HOLDINGS LLC	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80113	47-4629207
DEL MAR ACQUISITION INC.	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80112	47-4628866
SURFLINER HOLDINGS, INC.	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80119	46-0569456
HARVEST SHERWOOD FOOD DISTRIBUTORS, INC.	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80109	51-0378995
HARVEST MEAT COMPANY, INC.	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 – 80108	33-0639136
LAMCP CAPITAL, LLC	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80115	N/A
WESTERN BOXED MEATS DISTRIBUTORS, INC.	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80120	93-0828735

CASCADE FOOD BROKERS, INC.	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80111	93-0981389
HAMILTON MEAT, LLC	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80114	27-1586917
SFD ACQUISITION LLC	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80116	51-0378995
SFD TRANSPORTATION CORP.	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80118	32-0521551
SHERWOOD FOOD DISTRIBUTORS, L.L.C.	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80110	38-2764375
SFD COMPANY LLC	c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005	Case No. 25 - 80117	36-4351175

3. Address

See chart above

4. Debtor's attorney (proposed)

Sidley Austin LLP

Rakhee V. Patel, Esq.
Chelsea McManus, Esq.
2021 McKinney Avenue #2000
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Ryan Fink, Esq. (admitted *pro hac vice*)
Daniela Rakowski (admitted *pro hac vice*)
One South Dearborn
Chicago, Illinois 60603

Contact Phone: (312) 853-7000
jhufendick@sidley.com
ryan.fink@sidley.com
drakowski@sidley.com

5. Bankruptcy clerk's office

Documents in this case may be filed at this address:

Hours Open: Monday through Friday 8:30 a.m. – 4:30 p.m.

Earle Cabell Federal Building
1100 Commerce St., Rm. 1254
Dallas, TX 75242-1496

Contact Phone: (214) 753-2000

You may inspect all records filed in this case at this office or online at <https://pacer.uscourts.gov>.

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend but are not required to do so.

Time and Date: June 16, 2025, at 10:30 a.m. (CT)

Location: Telephonic Meeting of Creditors

Dial-in Information:

Trustee: United States Trustee

Toll Free Number: (866) 818-4670

Alternate Number: (203) 480-2179

Participant Code: 3304120

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Information can be found at the Debtors' Case Website, available at:
<https://dm.epiq11.com/HarvestSherwood>.

7. Proof of Claim deadline

Deadline for filing proof of claim: Not yet set by the court. If a deadline is set, the court will send you another notice. More information can be found at the Debtors' Case Website, available at: <https://dm.epiq11.com/HarvestSherwood>.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, at <https://dm.epiq11.com/HarvestSherwood>, or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office, online at <https://pacer.uscourts.gov>, or online at <https://dm.epiq11.com/HarvestSherwood>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: To be determined.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt.

See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please contact the Debtors' Notice and Solicitation Agent, Epiq Corporate Restructuring, LLC, by email at HarvestSherwoodInfo@epiqglobal.com

You may also find more information at <https://dm.epiq11.com/HarvestSherwood>.